Group 27: Ross Lyons (201724258), Syeda Ayela Gilani (201810821), Karl Rivett (201727785), Ismael Ahmed (201707978), Koni Watson (201710203)

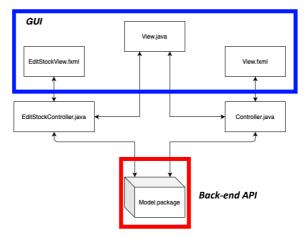
## **API Overview-**

This API was designed with a GUI in mind from the beginning.

The API allows for a user to obtain real stock information through the StrathQuoteServer. From the server the stock information is formatted through the methods within the Stock class. The Stock class being at the bottom of the API structure. At the top of the structure is the FolioHolder class, which from this access to all the other classes can be obtained. These other classes being Folio, Holding and Stock. Each having their own respective interface in which they obey by — FolioHolderInterface, FolioInterface, HoldingInterface and StockInteface.

To initialise the use of the API correctly an instance of a FolioHolder object is needed. This therefore allowing access to the connected classes. Upon the creation/Loading of a folio on the GUI, a FolioInterface is added to the ArrayList of FolioInterface's in FolioHolder. This therefore allowing access to the Folio class methods. One of these methods being to add a holding. Once called - with the correct parameters - a HoldingInterface is added to the ArrayList of HoldingInterface's within Folio. The system then has full access to the Holding class and the methods within. This therefore meaning the details of Stock. When saving a Folio, the Stocks and therefore, the Holdings that are held within a Folio are saved and the FolioInterface added to the ArrayList with FolioHolder is updated. This making FolioHolder the base of the entire back end system.

The connection between the GUI system and the API is represented in the figure below:



From the figure above, it can be seen that the GUI doesn't have any direct connections to the API (Model.package). The way the GUI gets information like Stocks is via the Controller.java and EditStockController.java classes which contain instances of the API structure.

## **API Methods-**

| Java Class | Method Name  | Description  |
|------------|--|--|
| Stock      | getPrice()   | Returns the price of a stock that is retrieved from the server.      |
|            | Returns $\rightarrow$ double price                 | Returns the price of a stock that is retrieved from the server.      |
|            | setPrice(double p)                                 | Adds the price of a stock at the current time to the list of prices. |
|            | Parameters $\rightarrow$ double p                  | Adds the price of a stock at the current time to the list of prices. |
|            | getTickerID()                                      | Datument has Tisken ID/Comphal of a Charle                           |
|            | Returns → String tickerStumbol                     | Returns the Ticker ID/Symbol of a Stock.                             |
|            | getName()  | Gets the name of the Stock.  |
|            | Returns → String name                              | Gets the hame of the Stock.  |
|            | getPriceLocally()                                  | Retrieves the last fetched price from the server that has been saved |
|            | Returns → double priceLocally                      | locally.   |
|            | timeOfLastPrice()                                  | Used to find the time of the last Stock update.                      |
|            | Returns → LocalDateTime timeOfLastPrice            |  |
|            | getPriceHistory()                                  | This mathed gate the prices of all the last undated Stacks           |
|            | Returns → ArrayList <double> priceHistory</double> | This method gets the prices of all the last updated Stocks.          |

|                    | <b>getLow()</b> <i>Returns</i> → double low                                       | Obtains the lowest price for Stock that has been saved.                                |
|--------------------|---|--|
|                    | <b>getHigh()</b><br><i>Returns</i> → double high                                  | Returns the highest price for Stock that has been saved.                               |
|                    | currentProfitOnSingleUnit()   | Returns a double that will inform the user how much they would fair                    |
|                    | Returns → double profitOnSingleUnit   | if they were to sell their Stock.  |
|                    | <b>updateInLastDay()</b> **Returns → Boolean hasBeenUpdated                       | Confirms if the price has been updated in the last 24hrs                               |
|                    | getPriceOneDayAgo()   | Finds the oldest possible price within the last 24hrs and returns it.                  |
|                    | Returns → Price comparator comparePrice(double old, double new)                   |  |
|                    | Parameters → double old, new Returns → double d                                   | Compares the value of two prices and returns the difference.                           |
|                    | isPriceUpOrDown()  Returns → double comparedPrice                                 | Checks if the price has gone up or down within the last 24hrs                          |
| -                  | priceBoughtAt()   | Returns the price the Stock was initially bought at.                                   |
| Holding            | Returns → double boughtPrice changeShares(int change)                             | , , ,  |
| (For GUI TableView | Parameters → int change   | This changes the shares of a holding.  |
| use)               | getNoOfShares()   | Returns the number of shares.  |
|                    | Returns → int noOfShares  |  |
|                    | setHoldingValue()   | Sets the total value of a holding  |
|                    | <b>getValue()</b> **Returns → double value  | Returns the total value of the holding.  |
|                    | getTickerSymbol()   | Obtains the tickerSymbol of a stock  |
|                    | Returns → String price  | Obtains the tickersymbol of a stock  |
|                    | <b>getName()</b> Returns → String name  | Returns the name of the Stock  |
|                    | <b>getPrice()</b> **Returns → double price  | Retrieves the price of a single share of Stock   |
|                    | getProfit()   | Gets the value of the holding i.e. the value for the number of shares                  |
| _                  | Returns → double profit   | owned  |
|                    | getChangeOfPrice()  | Gets the double value of the price if it goes up or down                               |
| -                  | Returns → double changeOfPrice  |  |
| -                  | refreshPrices()   | Refreshes the prices of the current Stock  |
|                    | <b>getPriceHistory()</b> Returns → ArrayList <double> priceHidtory</double>       | Gets the price history of all Stocks   |
|                    | <b>getLocalDateTime()</b> Returns → LocalDateTime timeOfLastPrice                 | Receives the LocalDateTime of the time of last price of the Stock                      |
|                    | setPrice(double price)  Parameters → double price  Returns → double price         | Sets the price of a specific Stock   |
|                    | <b>getHighest()</b> **Returns → double highest                                    | Retrieves the highest Stock price  |
| <br>               | getLowest()  Returns → double lowest  | Retrieves the Lowest Stock price   |
| -                  | getUpOrDown()  Returns → String isUpotDown  | Refreshes prices and returns a String indicating if the price is same, went up or down |
|                    | refreshUpOrDown()   | Gets change in prices  |
| Folio              | refreshPrices()   | Refreshes all prices held within a Folio   |
| 1 0110             | getTotalHolding()   | Returns the total value of the Folio   |
|                    | Returns $\rightarrow$ double totalHolding   |  |
|                    | addHolding(String name, String tickerSymbol, int                                  |  |
|                    | shares)   | Adds a stock with a number of shares set in the parameter (int shares)                 |
|                    | Parameters → String name, tickerSymbol int shares  Returns → boolean hasBeenAdded | to the folio and returns a boolean value if that stock exists.                         |
|                    | deleteStock(String tickerSymbol)  |  |
|                    | Parameters → String tickerSymbol  | Deletes the stock selected by its ticker symbol.                                       |
|                    | getStock(String tickerSymbol)   | Returns an instance of a stock by its ticker symbol.                                   |

|             | Parameters → String tickerSymbol                                    |   |
|-------------|---|---|
|             | Returns → HoldingInterface stock                                    |   |
|             | getFolioName()  |   |
|             | Returns → String folioName  | Returns name of the current folio                                     |
| -           |   |   |
|             | setFolioID()<br>Returns → String ID                                 | Sets an ID for the folio based on four alphanumeric characters.       |
| -           |   |   |
|             | getFolioID()  | Returns the ID of the current folio.                                  |
|             | Returns → String folioID  |   |
|             | checkID(String id)  |   |
|             | Parameters → String id  | Checks if the ID from saved file is unique, is not found elsewhere    |
|             | Returns → boolean alreadyUsed                                       |   |
|             | getStocks()   | Returns all the stocks in a portfolio                                 |
|             | Returns → ArrayList <holdinginterface> stockList</holdinginterface> | '   |
| FolioHolder | getFolio(String name)   |   |
|             | Parameters → String name  | Returns an instance of a folio with the given name                    |
|             | Returns → FolioInterface folio                                      |   |
|             | getFolioByID(String id)   |   |
|             | Parameters → String id  | Returns an instance of a folio with the given id                      |
|             | Returns → FolioInterface folio                                      |   |
|             | createfolio(String name)  | Adds a new folio with a new name to the holder class                  |
|             | Parameters → String none  |   |
|             | deleteFolio(String id)  | Deletes a folio with a given id                                       |
|             | Parameters → String id Returns → boolean deleted                    |   |
|             | openFoliosWithSameName(String name)                                 | Returns an index indicating the number of times a folio with the same |
|             | Parameters → String name  | name is opened to allow differentiation between different folios      |
|             | Returns → int numOfSameFolio  |   |
|             | loadFolio(String folioID)   |   |
|             | Parameters → String folioID   | Request a folio from a file by its ID                                 |
|             | Returns → boolean loaded  |   |
|             | saveFolio(FolioInterface folio)                                     | Saves folio in the file   |
|             | Parameters → FolioInterface folio                                   |   |
|             | getExistingFolios()   | Returns all folios  |
|             | Returns → ArrayList <foliointerface> folios</foliointerface>        |   |