

CANCEL and Confirmation before overwrite and SAVE in FACCTs

So lets do a quick review of the FACCTs SAVE DATA scenarios....

1. Yes **all dialog entry's** need a CANCEL for sure.
2. **Case Status TAB.** There are no data writes in this panel, so overwrite not possible.
3. **Case Record TAB.** You can create a NEW CASE without PARTY info and fill that in later. So one question is can we **REMOVE A CASE** once it was created as NEW ? Confirmation from CA Courts **NO CASE CAN BE REMOVED from FACCTS.**
4. Another question is if I make a CHANGE and press SAVE in error can I CANCEL ? SAVE is through a CONFIRMATION DIALOG. We should offer a REVERT or RESTORE mode, and UNDO LAST ACTION and REDO LAST ACTION options, if not to time consuming to include.

ALL TABLES HAVE a REMOVE FUNCTION, that could be supported with the UNDO and REDO.

MERGED CASES can be SEPERATED so a UNDO is possible conveniently.

CASE HISTORY IS READ ONLY, so overwrite not possible.

CASE NOTES IS A ONLINE EDIT with CLEAR...CANCEL WOULD BE CUMBERSOME, and NOTES are easy enough to restore.

**5. Court Docket TAB.** I ADDED a RESCHEDULE button in to handle the SCENARIO where are CASE is added to DOCKET in error. MOST CASE DOCKET movement is through the actions and status changes. I think the court would want some AUDIT to understand why a case was removed from the docket. That audit is covered on the DROP, DISMISS, REISSUE USE CASE. If it is ACCIDENTALLY added I can see a remove for that via a DIALOG and some entry DIALOG

**6. Court Orders TAB.** The SAVE button is through a CONFIRMATION, with CANCEL. So you describe USE CASE, user makes changes and realizes they are incorrect and quickly wants to CANCEL the edits. I agree this is a problem we need to address in the design. There are two options I see....1. Provide UNDO, REDO for last operations. 2. Provide a RESTORE (which returns the COURT ORDER panels to the state it was before any EDIT). Best would be to provide 1 & 2.

**7. Court Users TAB and Court Settings TAB.** These SAVES are through CONFIRMATION and to revert requires a Re-Edit of the change. Do to the small amount of changes and users in the ADMIN application, I am confident we can proceed without a CANCEL or RESTORE here.

Family Court Case Tracking System

User Login: facctsTest QUIT

Case Status Case Record Court Docket Court Orders Court Staff Court Settings

**Case Status List**

- All
- New
- Active
- Dropped
- Dismissed
- Merged

**Case Search**

Case Number:

Last Court Action:

First Hearing Date:

Last Hearing Date:

Case Clerk:

CCPOR Status:

CCPOR ID:

Party 1:

Party 2:

FIND CLEAR

IMPORT EXPORT EXPAND COLLAPSE

**Case Details**

Case Number	Status	Date	Orders	Party 1 Name	Party 2 Name	Court Clerk	CCPOR ID
▶ 22-1251	Active			Donna Smith	Charles Smith		
▶ 22-1231	Active			Linda Thomas	Mark Thomas		
▶ 22-4331	Dropped						
▶ 22-1231	Active			Lisa Sanders	Mike Sanders		
▶ 22-1231	New			Edie Adams	Ernie Adams		
22-3131	New						
22-1212	Dismissed						

Cleaned this list to match with our discussion of the Court Actions.

Remove the the Status Update Button, most of this is handled in the Application automatically and this TAB becomes READ ONLY, no EDITING for Simplicity.

Family Court Case Tracking System

Case Status Case Record Court Docket Court Orders Court Staff Court Settings User Login facctsTest QUIT

**Court Case Number**

22-1200  
22-1212  
22-1234  
22-1235  
22-1251  
22-1252  
22-1267  
22-1284  
22-1295  
22-1297  
22-1299  
22-1300

**Court Case Edit**

Personal Information  
Children - Other Protected  
Attorneys  
Witnesses and Interpreters  
Related Cases  
Case History  
Notes

**Case Number** 22-1284 **Party 1** Leslie Ann Lewis **Plaintiff** ☒ **Attorney** **Party 2** Jonathan J Lewis **Plaintiff** ☐ **Attorney**

**File Date/Status** 08-06-2013 **Active**

**Personal Information**

**Party 1**

First, Middle, Last Name Leslie Ann Lewis Designation Plaintiff  
Description Relation to Party 2 Wife Participant Role Protected  
Address Street 234 Whitewater View Drive Phone 432-423-4324  
City, State, Postal Seaside CA 92199 Fax 543-543-5435  
Address Type Home Email leslie@home.com

**Party 2**

First, Middle, Last Name Lewis Designation Plaintiff  
Description Relation to Party 1 Husband Participant Role Protected  
Address Street Phone 423-423-4324  
City, State, Postal Seaside CA 92199 Fax 543-543-5435  
Address Type Home Email lewis@home.com

**Save Case Record**

**CASE RECORD SAVE: CONFIRMATION**

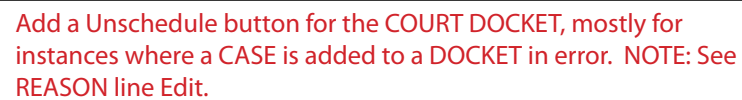
You are saving the case record are you sure ?

**Case Number** 22-1284

SAVE CANCEL

**NEW CASE** **SAVE**

Save Case Record now uses a CONFIRMATION DIALOG as well to be sure, customer is overwriting previous saved version.



Add a Unschedule button for the COURT DOCKET, mostly for instances where a CASE is added to a DOCKET in error. NOTE: See REASON line Edit.

**Family Court Case Tracking System**

Case Status | Case Record | Court Docket | **Court Orders** | Court Staff | Court Settings

User Login: facctsTest | QUIT

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**Court Case Number** Aug 07 2013

22-1267  
22-1284  
22-1200

Total 3 Heard 0 CURRENT View Docket

**Court Orders**

DV110 - TRO  
 > Property and Attorney's Fees  
 > Child Custody  
 > Supervision  
 > Attach DV145 - Travel Restriction  
 DV130 - Restraining Order  
 > Property and Attorney's Fees  
 > Child Custody  
 > Supervision  
 > FL342 Child Support  
 > Attach DV145 - Travel Restriction  
 > Attach FL343 - Spousal / Partner Support  
 CH110 - Civil Harassment - TRO  
 CH130 - Civil Harassment - RO  
 > Attorney's Fees  
 EA110 - Elderly Abuse - TRO  
 EA130 - Elderly Abuse - RO  
 Attachment FL344 - Debt and Property Control  
 Attachment FL340 - Finding and Order After Hearing  
 Attachment FL341 - Child Custody After Hearing

Case Number 22-1284 ☐ Sealed ☐ Confidential Current Order DV110 Expire 11-06-2013 ☐ Temp Judge

Party 1 Leslie Ann Lewis Plaintiff Protected Mom ☒ Present ☒ Sworn ☒ Attorney Present  
 Name Role and Parent Status

Party 2 Jonathan J Lewis Respondent Restrained Dad ☐ Present ☐ Sworn ☐ Attorney Present  
 Name Role and Parent Status

**DV110 - Temporary Restraining Order**

**Conduct Orders**  
 Granted ☐ No Harass, Molest, Attack  
☒ No Contact ☐ Exception for CC/CV  
☒ Do Not Try To Locate

**Stay Away Orders**  
 Granted

**Move Out Orders**  
 Granted

☒ No Guns - Court has In

**Record Unlawful Communic**  
 Not Requested

**Animals**  
 Not Requested yards away from


**Other Orders**  
 Granted In lieu of more evidence the court is granting a reissuance. CLEAR

☐ Batter Intervention

Order Expires at Next Hearing Set For ☒ Expires At Time 12:00 AM Date Nov-06-2013 SET DOCKET

ADD PARTIES REISSUE CONTINUANCE RENEW MINUTE ORDER GENERATE SAVE

**Save Court Orders**

 **Confirmation: Save Court Orders**  
 You are about to save court orders. Are you sure?

Case Number 22-1284  
 Master Orders DV110

SAVE CANCEL

No real change here, but reminder that CASE ORDERS are SAVED through a DIALOG. As suggested UNDO and REDO functions may be helpful in this TAB.