MZES SSDL - Shiny Apps: Development and Deployment

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Shiny

Shiny from RStudio



- Shiny is a package by RStudio to build interactive web pages. . .
 - without having any knowledge of web development (HTML/CSS/JavaScript)
- Shiny Apps interact with R
 - Allows for calculations, display of R objects, presentation of results . . .
- Examples: Democracy and MeTwo

Shiny App Components

- 1. Front end
- the web page actually shown to the user
- the HTML page written by Shiny
- includes layout, appearance, design features
- ▶ in Shiny terminology: ui (user interface)
- 2. Back end
- code running the app, including all functions, data import, etc.
- involves the logic of the app
- responsible for creating objects on the front end
- ▶ in Shiny terminology: server

Setting up a Shiny App

Shiny Apps can be set up in two different ways:

- 1. Single file App
- ui and server are stored in one script
- used when developing very simple Shiny Apps
- name of the file has to be app.R!!!
- 2. Two file App
- ui and server are stored in separate scripts
- clear separation between front end and back end
- highly preferable when developing more advanced Shiny Apps
- ▶ names of the files have to be ui.R and server.R!!!
- ightarrow We are going to develop Shiny Apps using the Two File method

Developing Shiny Apps - Step by Step

Let's get started!

Workshop materials:

https://github.com/KostaGav/shiny-development-deployment

Features covered in the workshop:

Development:

- 1. Building a Shiny App from scratch
- 2. Building the plain UI
- 3. Getting output objects and control widgets into the UI
- 4. Implementing the server logic
- 5. Output/Input Reaction
- 6. Rendering objects
- 7. Reactivity

Deployment:

- 1. Deploy your app using shinyapps.io
- 2. Deploy on your own VM using Shiny Server

Building a Shiny App from scratch

```
install.packages("shiny")
library(shiny)
runExample("01_hello")
#To show alternative Apps, please type runExample(NA)
#and choose another example
```

Building a Shiny App from scratch

Create a new folder with two R scripts:

```
ui.R:
```

```
library(shiny)
ui <- fluidPage()</pre>
```

server.R:

```
server <- function(input, output){}</pre>
```

► Launch the Shiny App by pressing the 'Run App' button in the top right corner

Building the plain UI

Building the plain UI

- ► When building a Shiny App, one should have, in general, in mind how the app should 'look' like
- ► Thus, we build the UI first
- ► In simple Shiny App, the whole UI fits in the fluidpage
 - every new object is passed comma-separated
 - text can be passsed to the UI by entering strings
- ▶ In order to format text, Shiny uses HTML wrappers:
 - these wrappers are functions taking one object as argument (+ further style options)
 - ▶ h1(): Top-level header
 - h2(): secondary header
 - strong(): make text bold
 - ▶ em(): make text italicized
 - ▶ br(): add line break
- ▶ We can add an official header using titlePanel()

Q: Can you see any particular differences between using h1() and the titlePanel() when using them as title?

Building the plain UI

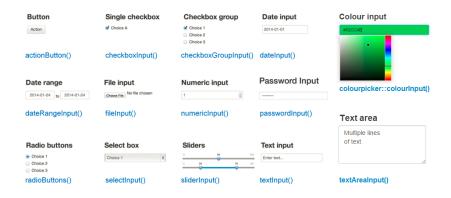
- Until now, we only have a plain white page
- ▶ We need a proper layout to make it appear nicer:
 - sidebarlayout is the simplest layout format
 - Input and control widgets on the left side, results and plots on the right hand side

```
ui <- fluidPage(
  titlePanel("Title of my Shiny App"),
  sidebarLayout(
    sidebarPanel("My input goes here"),
    mainPanel("The results go here")
)
)</pre>
```

Adding Input and Control Widgets

- ▶ In order to interact with Shiny Apps, we need control widgets
- User can specify inputs, enter text or select specific dates to create a certain results
- all input function have two arguments: inputId and label
 - inputId: name Shiny uses to refer to this input, when retrieving values for the back end
 - has to be unique! (WARNING: if you provide two lds with the same name, there won't be an error message!)
 - ▶ label: Text displaying the label of the control widget

Adding Input and Control Widgets



Adding Input and Control Widgets

- control widgets go in the sidebarPanel
- ▶ always choose control widgets depending on the design of your app!
- Most common:
 - radioButtons()
 - selectInput()
 - sliderInput()

Adding Input and Control Widgets - Radio Buttons

We specify the possible values, range and appearance in the control widget

```
radioButtons(
  "buttons",
  "Choose a mode of transmission",
  choices = c("automatic" = 0, "manual" = 1),
  selected = 0
)
```

Adding Input and Control Widgets - Select Input

We specify the possible values, range and appearance in the control widget

```
selectInput(
   "selector",
   "Select the number of cylinders",
   choices = c(4, 6, 8)
)
```

Adding Input and Control Widgets - Slider Input

► We specify the possible values, range and appearance in the control widget

```
sliderInput(
  "slider",
  "Pick a range of gross horsepower",
  min = 0,
  max = 400,
  value = c(10,300),
  pre = "hp"
)
```

Preparing the output

- We need elements to specify where the outputs should be displayed
- ▶ These outputs might be plots, tables, text, images, maps, or . . .
- ► In the UI, we only build the placeholder, which will be filled using the server logic
- every output function has an outputId argument to identify the output created in server.R
- ▶ Plot output:

```
plotOutput("greatPlot")
```

- other output forms: tableOutput(), textOutput(), etc.
- output elements should always be added to the mainPanel()

Exercise I - Building your own UI

- Using the mtcars data set, we will now start creating our own Shiny Apps
- 1. Make yourself familiar with the data set, if you don't know it yet.

```
library(tidyverse)
glimpse(mtcars)
?mtcars
```

- We want to create a classic data presentation app. Think of an appropriate UI for the data presentation. If you like, you can draw a sketch.
- 3. Think of useful control widgets to control data presentation.
- 4. Create the two files needed for Shiny Apps, add the relevant code to initiate the app and set up an UI with a sidebar.
- 5. Add the control widgets and specify the conditions, you want the users to manipulate
- 6. Add a placeholder for the output you want to create
- 7. Run the app regularly to see how you proceed

Implementing the server logic

Implementing the server logic

We now switch from front end to back end!

- Server logic in Shiny Apps builds upon an input and an output argument
 - input: Contains the values of given input by the users
 - output: Plots and tables created, based on the values from the input
- Output objects can be created without any input specification, but always need to be connected with the UI by the outputId
- Standard procedure:
 - 1. Save the output object into the output list
 - Build the object using a render function. For every object type, there is a unique render function, e.g. renderPlot()
 - 3. (Access input values using the input list)

Implementing the server logic

▶ We have to make sure, that two conditions match: Ids and output/render functions

```
output$greatPlot <- renderPlot({
  plot(rnorm(1000))
})</pre>
```

- Since we named our plotOutput in the UI greatPlot, we have to assign it to this Id
- ► Also, we are using the plotOutput function in the UI. Thus, we need the renderPlot function to match it

Output/Input Reaction

- ▶ Presenting static plots is kinda boring. We want users to fiddle around with the data to gain insights from the data
- Our plots need a connection to the input and the control widgets

```
output$greatPlot <- renderPlot({
   plot(rnorm(input$slider[1]))
})</pre>
```

- The logic behind the input list is the same as for the output list
 - based to the lds provided in the UI, we access the respective object (control widget)
 - given the structure of the input, we specify it to fit the output object

Rendering Plots

► We can add further code to the renderPlot function in order to increase interactivity of plots

```
library(ggplot2)

output$greatPlot <- renderPlot({
    ggplot(mtcars, aes(mpg)) +
        geom_histogram()
})</pre>
```

Rendering Plots

► A very simple way of increasing interactivity is filtering

```
library(ggplot2)
output$greatPlot <- renderPlot({</pre>
  filteredData <-
    mtcars %>%
    filter(hp >= input$slider[1],
           hp <= input$slider[2],</pre>
            cyl == input$selector,
            am == input$buttons)
  ggplot(filteredData, aes(mpg)) +
    geom_histogram()
})
```

Now the plot is interactive, but the whole code will get re-executed every time the user re-specifies anything → Can become very memory intensive and repetitive when building several plots!

Rendering Plots - Make it more Interactive!

- One way of increasing the user experience with your app are plotly plots
- Using ggplot it is extremely easy to implement them:

```
library(plotly)
# 11.1. R.
## Replace plotOutput() with plotlyOutput(), since we refer to a
# server.R
  output$greatPlot <- renderPlotly({</pre>
    filteredData <-
      mtcars %>%
      filter(hp >= input$slider[1],
              hp <= input$slider[2],
              cyl == input$selector,
              am == input$buttons)
    plotHist <- ggplot(filteredData, aes(mpg)) +</pre>
      geom_histogram()
```

Reactivity

We can use reactive variables to extract the filtering from the rendering functions

```
library(ggplot2)
  filtered <- reactive({
    mtcars %>%
      filter(hp >= input$slider[1],
             hp <= input$slider[2],
              cyl == input$selector,
              am == input$buttons)
  })
output$greatPlot <- renderPlotly({</pre>
  plotHist <- ggplot(filtered(), aes(mpg)) +</pre>
    geom histogram()
  ggplotly(plotHist)
})
```

 Reactive objects can now be used for different objects, which change simultaneously with different input

Exercise II

- 1. Build the server logic for your app. Reconsider your ideas for the app and try to implement them in server.R
- 2. Create a reactive variable to add flexibility to your app
- 3. Find a solution to deactivate or reset all filter options with one additional control widget
- 4. Add a second plot to your app with different functionalities
- 5. Replace your plots with plotly plots



Deployment on shinyapps.io

- ▶ Until now, we only ran our apps locally on our machine
- ► In order to present your apps to your friends and family, we need to deploy it in the www
- However, we have to take care that our app is protected by a firewall and we have a stable URL.
- ► For simple apps, we can just use shinyapps.io
- They will take care of the homepage maintenance

Deployment on shinyapps.io

Deployment using shinyapps.io:

- Create free account on shinyapps.io (use your university email address)
- 2. Go back to RStudio, press the deploy button in the top right corner
- 3. Re-enter your credentials, select the correct files and let the magic happen :)

Exercise III

- 1. Create an account on shinyapps.io
- 2. Try to deploy your app using the deploy button
- 3. Share your URL with friends and family You're a web developer now!

- For certain apps you might not want to deploy on shinyapps.io because
 - their size would require you to use a costly plan
 - you want full control over the app and host it by yourself
 - you love playing around with Unix code...
- ▶ A free alternative is Shiny Server, allowing you to host your own app
- ► However, you need an own server to host the app (e.g. Digital Ocean, Amazon Web Services, . . .) → Still costly. . .
- Or use the web services provided by the universities of Baden-Wurttemberg: bwCloud → completely for free (for members of the U of Mannheim)!!!

When deploying by yourself with Shiny Server, your life will be a bit more complicated:

- 1. Register for the bwCloud
- 2. Log into the bwCloud Dashboard
- 3. Create an SSH-key pair to connect to your server (find a short intro here)
- 4. Install PuTTY (Windows) or start a remote connection in the Shell (MAC) as well as Filezilla
- 5. Set up the SSH-client to access remote connections
- Build up a virtual machine (the server) using your bwCloud dashboard and connect to your VM using SSH with PuTTY
- We have not even downloaded Shiny Server;)

When having set up the server, we need to enter our Unix system and install R, all relevant packages and Shiny Server using beautiful Unix code

1. Install R on your machine

```
sudo apt-get install r-base
```

- ▶ If you are lucky, the correct version is being installed... most probably you are unlucky, then see here for Ubuntu
- 2. Install dependencies to install R packages. . .

```
sudo apt-get -y install libcurl4-gnutls-dev
sudo apt-get -y install libxml2-dev libssl-dev
```

- 3. Install R packages within R, including shiny (easy!)
- 4. Install Shiny Server (check for latest version!)

```
wget https://download3.rstudio.org/ubuntu-12.04/x86_64/shiny-ser sudo gdebi shiny-server-1.5.6.875-amd64.deb
```

- Test whether Shiny Server runs correctly: http://134.155.108.111:3838/ (replace with your IP-address)
- 6. Use Filezilla to access your server and upload your app files to the /srv/shiny-server/ folder. It should run when typing in the correct URL associated with your app, for example http://134.155.108.111:3838/SupForDemocracy/Democratic_Decon
- 7. Most probably it won't work immediately and you need to troubleshoot... Enjoy! :)

Thank you!