



Koushik Nelapati

Asset Management Job Simulation

Certificate of Completion

June 10th, 2024

Over the period of June 2024, Koushik Nelapati has completed practical tasks in:

Introduction to J.P. Morgan Asset Management

Identify Unique Investor Profile

Propose Suitable Investment Portfolios

Recommend Stocks to Your Two Clients

Calculate the Portfolios' Key Performance Indicators

Update Client on Portfolio's Performance and Future
Outlook

A stylized, handwritten signature in black ink, appearing to read 'Tom Brunskill', positioned above the name and title.

Tom Brunskill
CEO, Co-Founder of
Forage