

Report Making - 1 Continues

Show product name-wise return rate with matrix visual.

ProductName	Total Return Quantity	Return Rate
All-Purpose Bike Stand	8	3.42%
AWC Logo Cap	46	1.11%
Bike Wash - Dissolver	25	1.47%
Classic Vest, L	4	2.20%
Classic Vest, M	7	3.85%
Classic Vest, S	8	5.10%
Fender Set - Mountain	54	1.36%
Total	1828	2.17%

Measures

Show separator lines to make report page clearer and more distinct and organized.

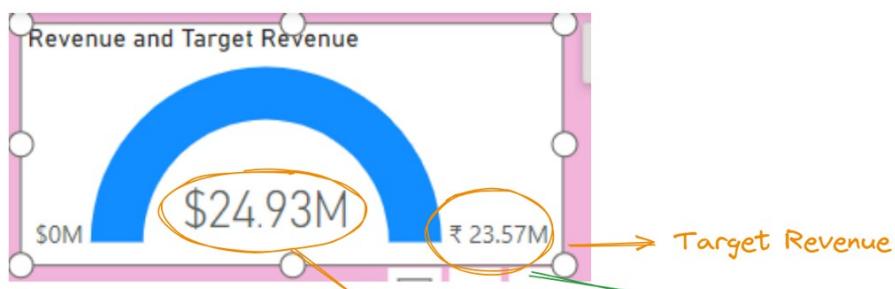
-> Highly Recommend to apply a border.

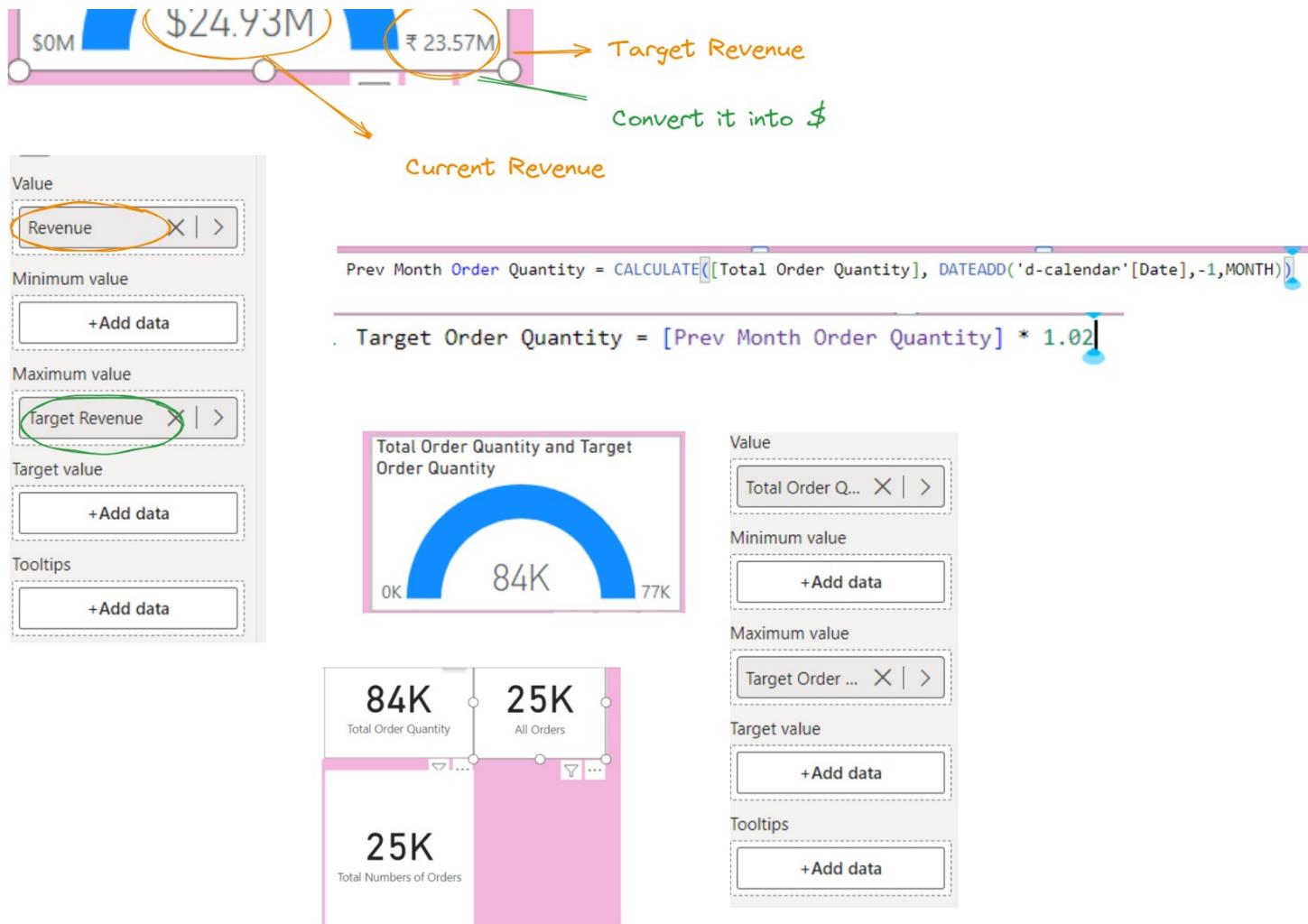
- Show actual vs. target revenue with a gauge chart and order quantity.

We are achieving Vs Target - [Assuming to achieve].



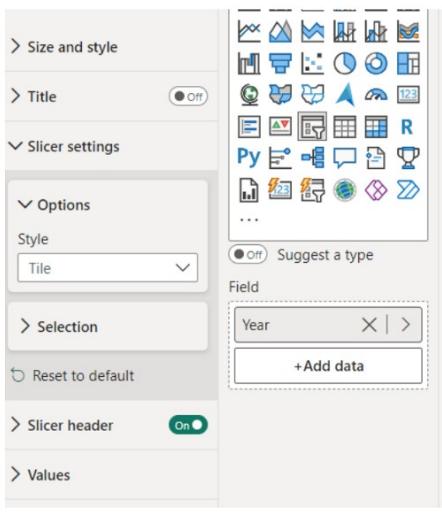
Target Revenue Represent that the company wants to achieve 2% growth Month on Month.





Note : All Orders & Total No. of Orders is working on Distinct Rows.

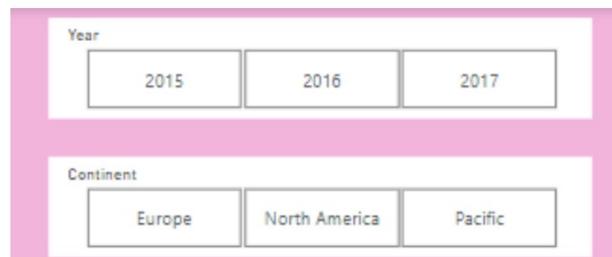
Show visual filter (slicer visual) for all the years and for all continents.



Step 1 : Choose the Slicer , Put Year in Field.

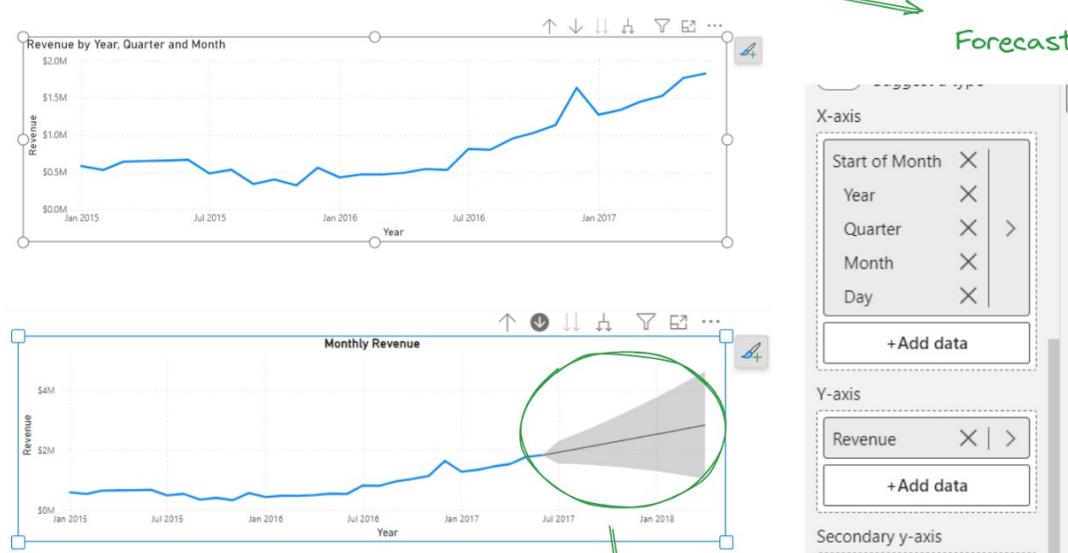
Step 2 : In Formatting , Go to Slicer Setting , Chooose option Tile.

Step 3 : Copy the Slicer to repeat the process for Continent.





Show monthly wise revenue using a line chart and show forecasted revenue for upcoming months.



Forecasting for the near future

99% Confidence in Forecasting.

Forecast

Options

Units Points

Forecast length 10

Ignore the last 0

Seasonality Auto Points

Confidence interval 99%

Apply

Show monthly wise return quantity using area chart.





Suggest a type

X-axis

- Start of Month X
- Year X
- Quarter X >
- Month X
- Day X

+Add data

Y-axis

- Total Return ... X | >

+Add data

→ SHOW MONTHLY WISE RETURN QUANTITY USING AREA CHART.

↳ Using KPI, show revenue vs. target, order quantity vs. target, and return quantity vs. target.

Revenue and Target Revenue by Start of Month

\$1.83M
Goal: \$1.81M (+1.28%)

Value: Revenue
Trend axis: Start of Month
Target: Target Revenue
+Add data

Direction: High is good
Good Color: Green
Neutral Color: Yellow
Bad Color: Red
Transparency: 20 %

Callout value

Font: DIN 45
B *I* U
Horizontal alignment: Center
Vertical alignment: Middle
Display units: Millions
Value decimal places: Auto

Note : Rename the KPI Title.

Total Order Quantity and Target Order Quantity by Start of Month

8.26K
Goal: 8.36K (-1.23%)

Value: Total Order Qu...
Trend axis: Start of Month
Target: Target Order Q...
+Add data
Reset to default

Direction: High is good
Good Color: Green
Neutral Color: Yellow
Bad Color: Red
Transparency: 20 %

Callout value

Font: DIN 45
B *I* U
Horizontal alignment: Center
Vertical alignment: Middle
Display units: Thousands
Value decimal places: Auto

The screenshot shows the Power BI Data View interface. At the top, there are buttons for 'Reset to default' and '+Add data'. To the right, there is a 'Thousands' button with a circled arrow icon, and a dropdown for 'Value decimal places' set to 'Auto'. Below this, a calculated column 'Prev Month Return Qty' is defined with the formula: `CALCULATE([Total Return Quantity], DATEADD('d-calendar'[Date], -1, MONTH))`. Further down, a measure '1 Target Return Qty = [Prev Month Return Qty] * 1.02' is shown. On the left, a KPI visual displays a value of 167 against a goal of 172.38 (+3.12%). The KPI settings include 'Direction: Low is good', 'Good Color: Green', 'Neutral Color: Yellow', 'Bad Color: Red', 'Transparency: 20%', and a 'Target label' section.

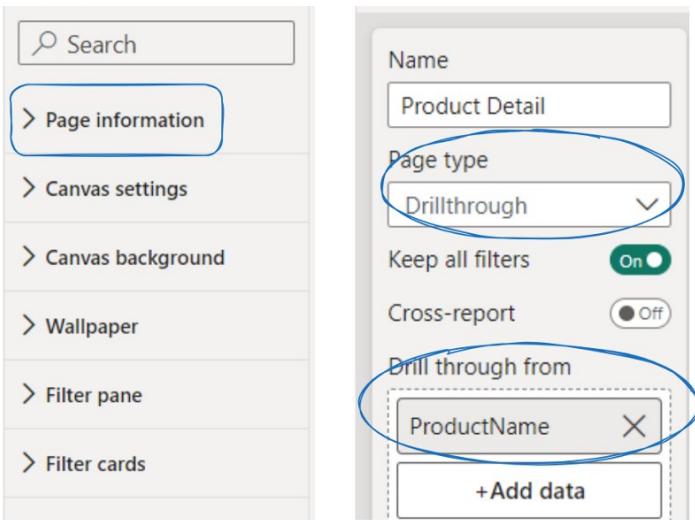
Report Making - 2

Step - 1 Try to add a card -> Which is taking care of Full Name of Product.

The screenshot shows the Power BI Report view. A card visual is displayed with the title 'All-Purpose Bike Stand' and the subtitle 'First ProductName'. To the right, a 'Fields' pane shows a selected field 'First ProductN...'. The report also includes a 'Clipboard' pane at the top left.

Step 2 - Open the Format > Page Information >

The screenshot shows the Power BI 'Format' settings. Under the 'Page information' section, the 'Name' field is populated with 'Product Name'. This section is highlighted with a blue border.



Step 3 : Try to drill through from Product Name Mention in Dash Board Sheet 1.

ProductName	Total Return Quantity	Return Rate
All-Purpose Bike Stand	8	3.42%
AWC Logo Cap	46	1.11%
Bike Wash - Dissolver	25	1.47%
Classic Vest, L	4	2.20%
Classic Vest, M	7	3.85%
Classic Vest, S	8	5.10%
Fender Set - Mountain	54	1.36%
Half-Finger Gloves, L	18	2.14%
Half-Finger Gloves, M	16	1.74%
Half-Finger Gloves, S	15	1.69%
Hitch Rack - 4-Bike	6	2.65%
HL Mountain Tire	49	3.75%
HL Road Tire	28	3.52%
Hydration Pack - 70 oz.	25	3.60%
LL Mountain Tire	39	2.50%
Total	1828	2.17%



Right Click → Apply Drill Trough → It will redirect the filter to the new Dashboard Name - Product Detail.

- Import a visual of you choice from store.

---> Scroller

Get more visuals

Get more visuals

BC

Off Suggest a type

Category

ProductName

Measure Absolute

Revenue

Mountain-200 Silver, 46 \$1,183,112 Mountain-200 Black, 38 \$1,166,450 Mountain-200 Silver



« Bookmarks ... »

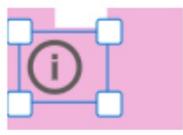
Add View

Filters

Use bookmarks to capture key data for yourself and others.

1. Filter data to get to the state you want to capture.
2. Click Add.

→ To look into the desired Book Marks - Apply the action setting on the button.



▼ Action

Type

Bookmark

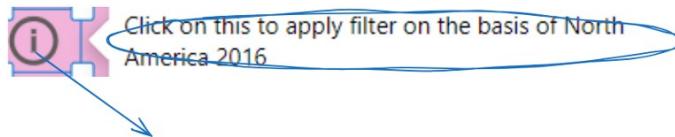
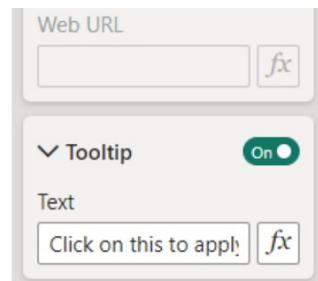
Bookmark

North America 2016

Destination

None

Web URL



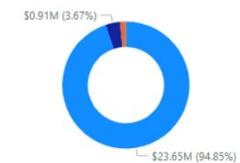
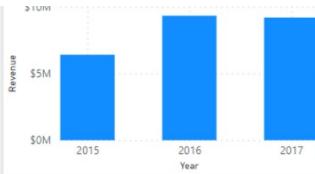
ctrl + Mouse Enter

→ Creating another filter on resetting the data to default → By adding Reset Button And taking ss on Book Mark

300 DAX Function

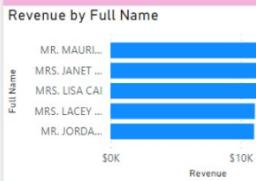
This will show when you hover the reset button





- Category
- Bikes
- Accessories
- Clothing

Mountain-200 Black, 42	21	3.49%
Mountain-200 Black, 46	18	2.97%
Mountain-200 Silver, 38	17	2.90%
Mountain-200 Black, 38	15	2.64%
Mountain-200 Silver, 42	15	2.74%
Mountain-200 Silver, 46	12	2.10%
Road-250 Black, 52	11	3.48%
Road-250 Red, 58	11	3.63%
Road-250 Black, 44	9	3.42%
Road-350-W Yellow, 42	9	3.86%
Road-150 Red, 48	8	4.47%
Road-250 Black, 48	8	2.72%
Road-150 Red, 44	7	5.04%
Road-350-W Yellow, 40	7	2.92%
Road-150 Red, 52	5	2.98%
Total	197	3.01%



1

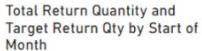
Mountain-200 Black, 42

First ProductName

Revenue and Target Revenue by Start of Month



Total Order Quantity and Target Order Quantity by Start of Month



Page type

Drillthrough

Standard

Tooltip

Drillthrough