

Workforce Performance Dashboard

From: 01/05/2024 to 25/02/2025

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235
Total Employee



3896
Total Task



1018
Total Open Task



53
Total Client



2,41,214.02
Total Hours Booked



Fiscal Year

Month

Designation

RM - 1

RM-2

Individual

Project Name

Project Type

Work Type

FY 2024-25

All

All

All

All

All

All

All

All

Total Employees

235

PM : 232 | 1.29% ▲

Total Hours Booked

2,41,214.02

PM : 220956.06 | 9.17% ▲

Billable Hours

1,72,393.38 (71%)

PM : 157055.28 | 9.77% ▲

Non Billable Hours

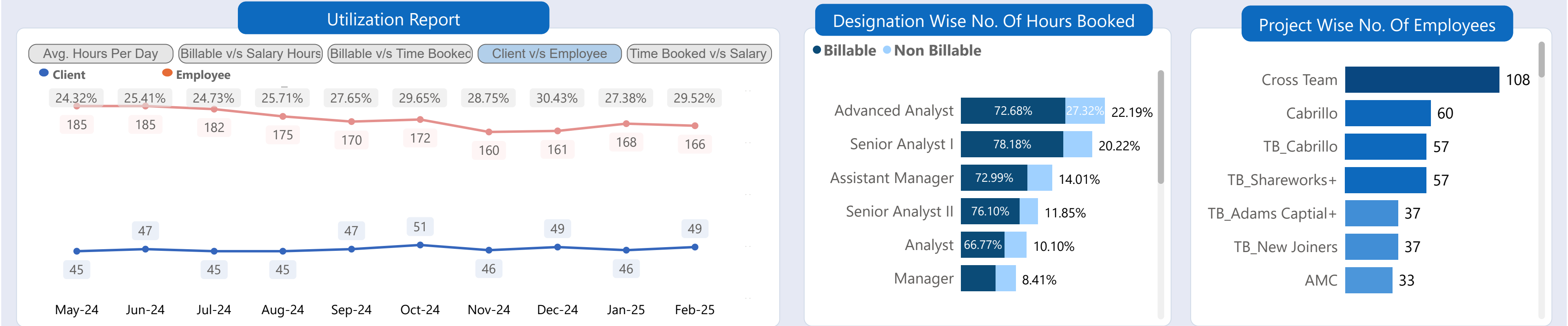
68,820.24 (29%)

PM : 63900.38 | 7.70% ▲

Total Salary Paid Hours

25,66,06.50

PM : 256606.50 | 0.00%



Designation Wise No. Of Hours Booked

● Billable ● Non Billable

Advanced Analyst

72.68%

27.32%

22.19%

Senior Analyst I

78.18%

20.22%

Assistant Manager

72.99%

14.01%

Senior Analyst II

76.10%

11.85%

Analyst

66.77%

10.10%

Manager

8.41%

Project Wise No. Of Employees

Cross Team

108

Cabrillo

60

TB_Cabrillo

57

TB_Shareworks+

57

TB_Adams Captial+

37

TB_New Joiners

37

AMC

33

Non Billable Hours Breakup

1. Training

22.38%

2. Operational

71.19%

3. Initiative

4.37%

Employee Report

Full Name	Available Hrs	Time Booked	Salary Paid Hrs	Billable Hrs	Non Billable Hrs	Average Daily Hrs	Time Off Hrs	Utilization% Bill/Available	Utilization% Bill/Salary
Vivek Shah	1768.00	2,565.07	1568.25	1741.03	824.04	11.53	199.75	98.47%	111.02%
Siddhi Shah	1768.00	2,248.58	1428.00	1616.18	632.40	11.28	340.00	91.41%	113.18%
Vikas Fofandi	1768.00	2,088.10	1538.50	1634.35	453.35	10.23	229.50	92.44%	106.23%
Prasanna Ponnekanti	1768.00	2,001.21	1470.50	1728.16	273.05	10.22	297.50	97.75%	117.52%
Kushal Kapoor	1768.00	1,981.38	1419.50	1685.51	295.47	10.23	348.50	95.33%	118.74%
Dishant Vora	1768.00	1,924.17	1538.50	1506.41	417.36	9.43	229.50	85.20%	97.91%
Kaushik Bhupatbhai Valia	1768.00	1,920.45	1411.00	1358.55	561.50	10.26	357.00	76.84%	96.28%
Idhikash Seenivasan	1768.00	1,871.23	1538.50	1248.17	623.06	9.08	229.50	70.60%	81.13%
Rohan Raj	1768.00	1,848.30	1504.50	1135.00	713.30	9.35	263.50	64.20%	75.44%
Total	373490.00	2,41,214.02	256606.50	172393.38	68820.24	852.21	1,16,883.50	46.16%	67.18%

Task Report

From: 01/05/2024 to 25/02/2025

Clear All

Landing Page

Employee Report

Task Report

Industry Report

MIS Report

Fiscal Year

Month

Designation

RM - 1

RM-2

Individual

Project Name

Project Type

Work Type

FY 2024-25

All

All

All

All

All

All

All

Total Clients

42

PM : 42.00 | 0.00%

3236

PM : 2899.00 | 11.62%

Total Log Hours

1,21,950.07

PM : 114919.21 | 6.12%

Total Tasks By Custom Status

2000

1050

160

24

2

Closed

Open

On Hold

Cancelled

YTS

Total Tasks By Work Type

2631

605

Full

Hourly

Total Tasks By Client Type

1941

1295

Recurring

New

Tasks as Per Tasks Sheet

Project Name	Task Name	Project Type	Work Type	Log Hours	Hours Booked
Acilon	Arsenal Bio Bond Rate Data VD 12.30.2024	Other	Hourly	1.00	1.00
Acilon	Pattern AG Bond Rate Data VD 10.15.2022	Research	Hourly	0.45	0.45
Acilon	SunPower ASC 820 VD 02.14.2024	ASC 820	Hourly	58.45	58.45
Acilon	SunPower Corporation Discount Studies VD 05.30.2024	Discount Studies	Hourly	9.48	9.48
Acilon	SunPower Corporation Discount Studies VD 3.31.2024	Discount Studies	Hourly	6.00	6.00
Acilon	SunPower Corporation Discount Studies VD 5.1.2024	Discount Studies	Hourly	2.00	2.00
Adams Capital	Industrial Cutting Tools_Transaction Advisory_4/30/2024	Transaction Advisory	Hourly	8.02	8.02
Adams Capital	Kalidindi, LLC_G&E_9/30/2024	Gift and Estate	Hourly	20.20	20.20

Tasks as per Timesheet

Full Name	Task In Timesheet	Hours Booked
Rishi Pahwa	2. Operational	1,205.16
Rakhee Utwani	2. Operational	1,106.15
Vellingiri Prabhu P	2. Operational	872.30
Mayank Agrawal	1. Training	839.54
Ankit Patel	SVG ADMIN - ValueVision	781.55
Vivek Shah	2. Operational	753.59
Rishika Sharma	2. Operational	693.59
Ananya Sawant	2. Operational	688.30
Nishma Shah	2. Operational	676.34
Manish Rathore	2. Operational	668.22
Sunil Shah	2. Operational	662.19
Harsh Oza	2. Operational	641.30



Industry Report

From: 01/05/2024 to 25/02/2025



Clear All

Landing Page

Employee Report

Task Report

Industry Report

MIS Report

Fiscal Year

FY 2024-25

Month

All

Designation

All

RM - 1

All

RM-2

All

Individual

All

Project Name

All

Project Type

All

Work Type

All

Industry Count

22

KPI_Prev_Industry 22.00 | 0.00%

Total Tasks

3236

PM : 2899.00 | 11.62%

Total Log Hours

1,21,950.07

PM : 114919.21 | 6.12%



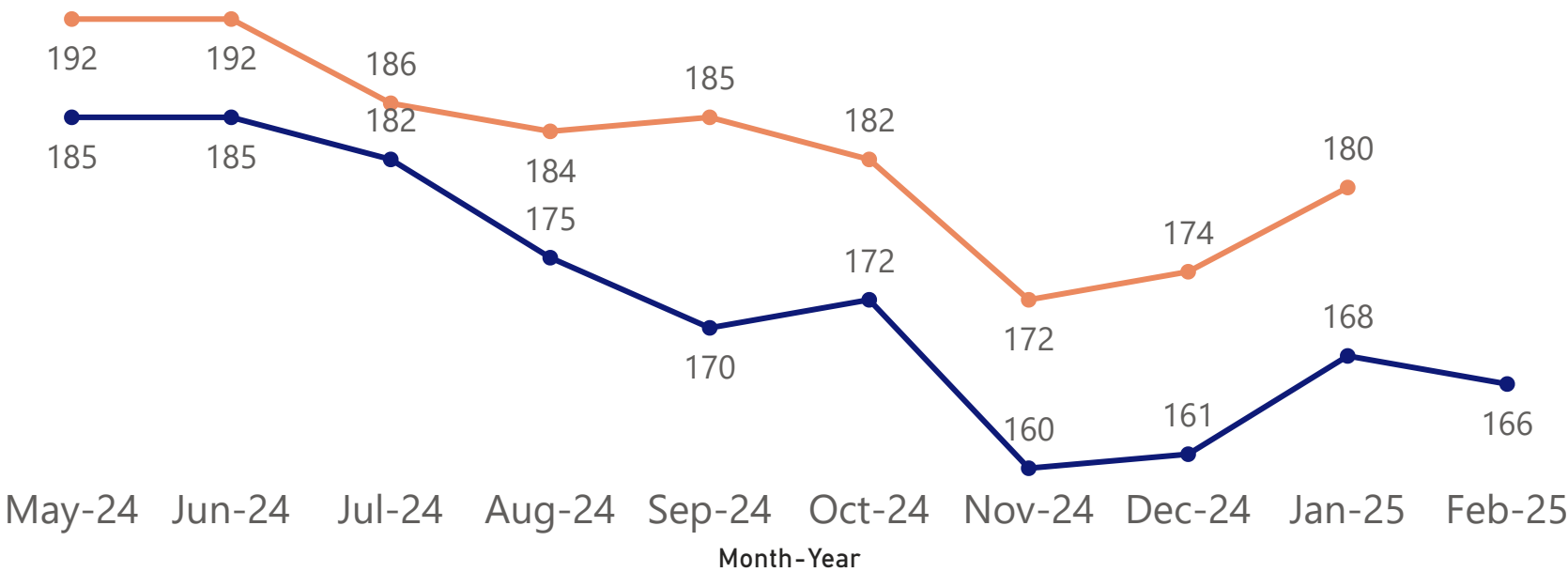
Project Group Wise Employee Count

Status ● Active ● Inactive ● Notice period

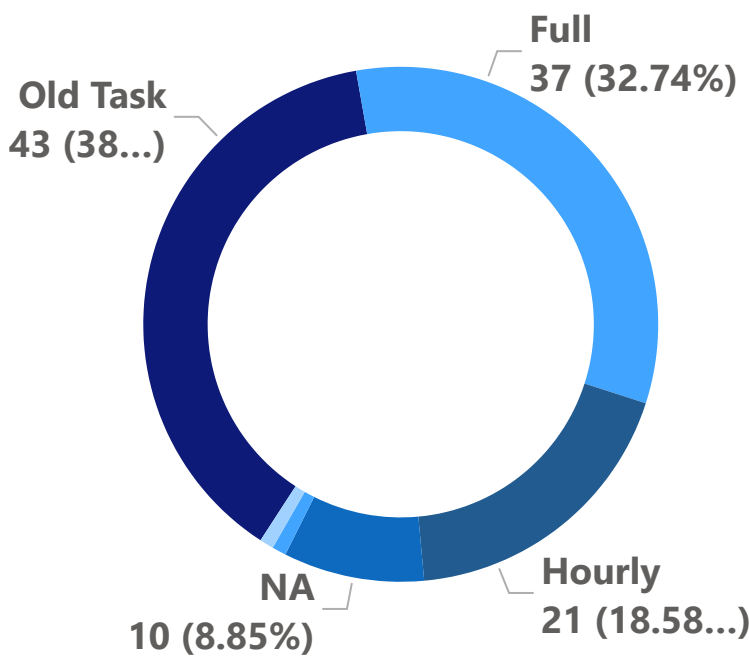
Ungrouped Projects	99	32	6	137
All Users	79	10		92
Cabrillo	44	13		59
Shareworks	18	6		26
BPM	16			21
OVP	13	6		21
ASCG - WTI	10	9		20
Adams Capital	12			14
Sofers	9			13
InvBanking	9			11
WAB	11			11

Salary Employee vs Timesheet Employee

● Salary Employees ● Timesheet Employee

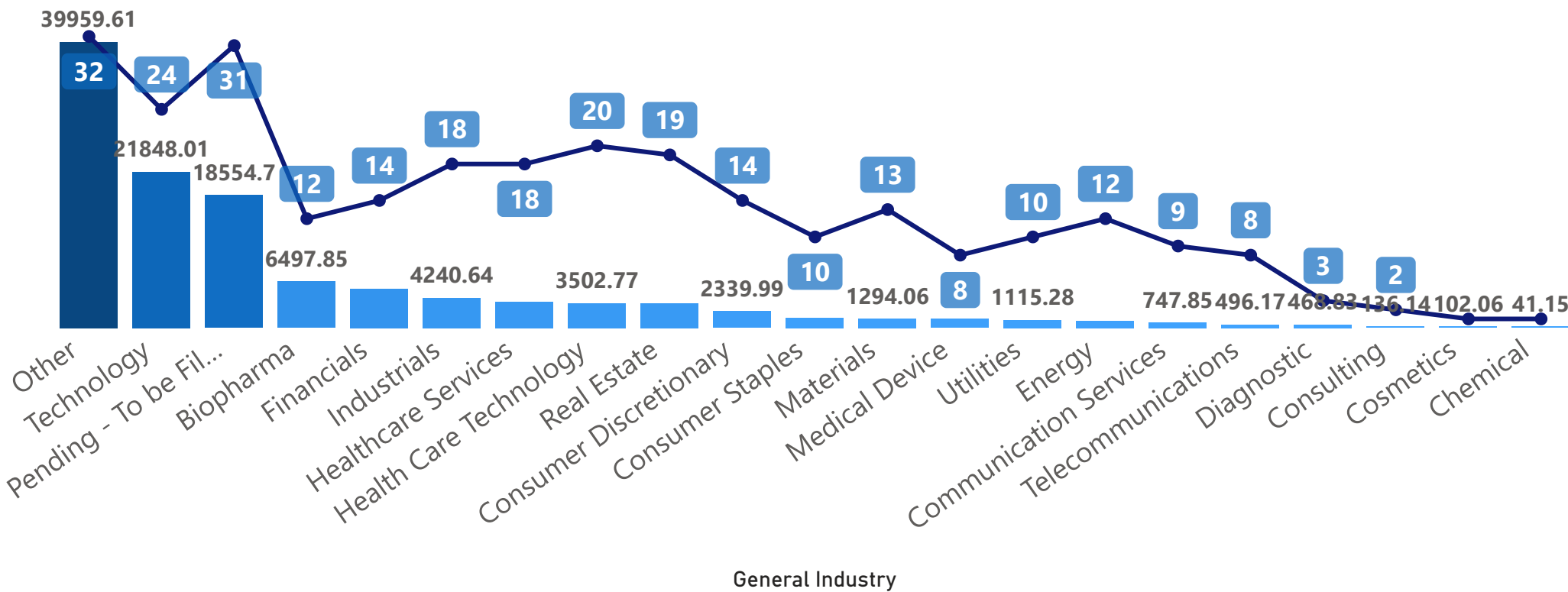


Total Project By Work Type



Client Industry Wise No. Of Projects

● Log HrsCal ● Client_Count



Industry Report

General Industry	Billable Hours	Client Count	Employee Count
Biopharma	7454.40	12	119
Chemical	41.15	1	5
Communication Services	886.59	9	56
Consulting	136.54	2	6
Consumer Discretionary	2808.18	14	102
Consumer Staples	1518.15	10	79
Cosmetics	102.06	1	5
Diagnostic	577.35	3	12
Energy	1136.58	12	77
Total	140131.37	42	218



MIS Report

From: 01/05/2024 to 25/02/2025



Clear All

Landing Page

Employee Report

Task Report

Industry Report

MIS Report

Fiscal Year

Month

Designation

RM - 1

RM-2

Individual

Project Name

Project Type

Work Type

FY 2024-25

All

All

All

All

All

All

All

All

Detailed Report

Task	Hours Booked	Billable Hours	Min. Daily Hours	Max. Daily Hours	Avg. Hours Per Day	No. Of Users
68 Ventures, LLC_G&E_9/30/2024	1,386.17	1386.17	0.49	46.15	13.12	11
Annual Confirmations 2024	941.27	941.27	0.10	44.37	11.21	8
OPM BEV Port Valuation 06.30.2024	896.10	896.10	2.00	41.40	20.50	6
Clancy Estate - 6/28/2023 and 12/31/2023	815.59	815.59	0.30	33.33	11.50	14
SVG ADMIN - ValueVision	787.25	787.25	0.30	7.00	4.05	3
Madison Food Corp (BEV) 12.31.2023 - (24754)	560.08	560.08	0.30	60.23	17.30	10
Adhoc Tasks	549.56	549.56	1.00	28.40	8.20	7
Dean_Buyer List and Pitchdeck	543.29	543.29	1.00	40.37	15.32	8
Kalaris ASC 820 VD 05.28.2024	498.02	498.02	0.45	41.00	9.46	5
SVG ADMIN - SVG	475.12	475.12	1.00	7.20	2.32	2
New Vision Information Systems, Inc._Business Transitioning/Selling/Liquidation_05/30/2024	454.11	454.11	1.00	24.30	7.34	9
Hartman & Hartman_Business Transitioning/Selling/Liquidation_06/30/2024	449.52	449.52	1.00	17.00	7.02	7
Dedicated Capital Advisors_Business Transitioning/Selling/Liquidation_05/03/2024	446.47	446.47	0.30	30.00	5.05	8
Andy Heyward	436.43	436.43	0.22	20.15	6.37	6
Estate of Sidewater_BEV_12.31.2023	424.16	424.16	4.00	44.57	13.41	8
Manufacturing Revitalization Corporation of America (MRCA)_ASC 805_5.1.2024	422.19	422.19	0.30	20.25	6.18	9
FCC Portfolio Valuation Q2 2024	416.54	416.54	1.00	20.14	10.10	5
Oscher GST_G&E_12/27/2010	403.32	403.32	0.19	20.17	6.50	7
inDinero, Inc._409A_12/31/2023	400.59	400.59	0.45	24.40	8.01	5
OPM BEV Port Valuation 9.30.2024	390.42	390.42	0.45	37.52	13.01	7
GWM Holding, Inc._BEV_03.31.2024	390.28	390.28	1.15	19.41	6.37	4
Kura Oncology ID 7.30.2024	382.24	382.24	0.15	20.20	8.10	5