

**TATA CONSULTANCY SERVICES LTD**

(TCS | BSE CODE : 532540)

INR 3250.70

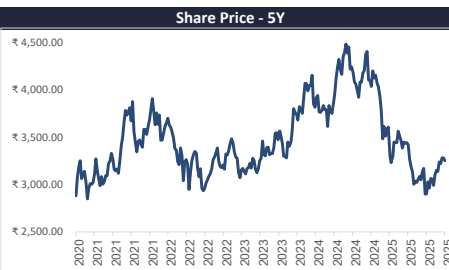
52 Week (High : 4255.12 &amp; Low : 2866.4)

**TATA CONSULTANCY SERVICES LTD - One Page Profile**

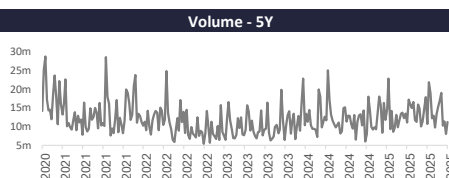
Tata Consultancy Services is the flagship company and a part of Tata group. It is an IT services, consulting and business solutions organization that has been partnering with many of the world's largest businesses in their transformation journeys for over 50 years. TCS offers a consulting-led, cognitive powered, integrated portfolio of business, technology and engineering services and solutions.

INR (Cr)

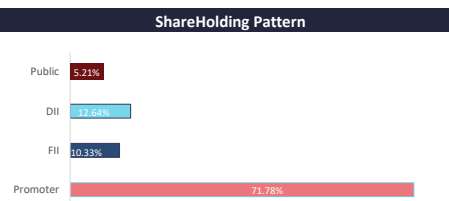
Key Financial Metrics	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25
Total Sales	₹ 1,64,177.0	₹ 1,91,754.0	₹ 2,25,458.0	₹ 2,40,893.0	₹ 2,55,324.0
Sales Growth (Y-o-Y)	5%	17%	18%	7%	6%
Gross Profit Margin (%)	43%	43%	43%	40%	38%
EBITDA Margin (%)	28%	28%	26%	27%	26%
EBIT Margin (%)	26%	25%	24%	25%	24%
Net Profit Margin (%)	20%	20%	19%	19%	19%
Earnings Per Share (In Rs)	₹ 87.7	₹ 104.7	₹ 115.2	₹ 126.9	₹ 134.2
EPS Growth (Y-o-Y)	2%	19%	10%	10%	6%
Dividend Per Share (In Rs)	₹ 38.0	₹ 43.0	₹ 115.0	₹ 73.0	₹ 126.1
DPS Growth (Y-o-Y)	-48%	13%	167%	-37%	73%



Key Financial Ratios	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25
Price to earning	36.25x	35.71x	27.83x	30.55x	26.87x
EV EBITDA	25.29x	25.99x	19.85x	21.89x	19.45x
EV SALES	7.17x	7.19x	5.22x	5.84x	5.13x
P/B	13.60x	15.35x	12.97x	15.50x	13.77x
Return on Equity (%)	38%	43%	47%	51%	51%
Return on Capital Employed (%)	47.60%	54.89%	59.14%	63.85%	65.26%



Top 10 Shareholders	No of Shares (In Crs)	%Holding	Market Value (In Crs)
Tata Sons Private Limited	25.95	71.74	84406
LIC of India	1.82	5.02	5910
Sbi Nifty 50 Etf	0.44	1.21	1421
ICICI Prudential Value Fund	0.42	1.16	1361
LLP	0.01	0.04	43
Tata Investment Corporation Limited	0.01	0.03	33
IEPF	0.01	0.02	28



Managerial Remuneration	Designation	Remuneration	X of Median Salary
Mr. K Krithivasan	CEO & MD	2652.3	330x
Mr. N G Subramaniam	Executive Director	1155.4	x

**Notes:**

The percentage increase in the median remuneration of employees in the financial year is 6.3%.

The number of permanent employees on the rolls of Company are 6,07,979.

The average annual increase was in the range of 4.5 - 7%, with top performers receiving double digit increment in India.

The increase in remuneration is in line with the market trends in the respective countries.

Capital Structure	
Share Price as on XXX	3252
No of Shares O/S	362
<b>Market Capitalization</b>	<b>1176493</b>
Less: Cash & Equivalents	(15,463)
Add: Total Debt	9392
Add: Minority Interest	830
<b>Enterprise Value</b>	<b>1171252</b>

**Recent Updates**

TCS is undergoing an AI-led strategic reboot, embedding generative AI across services, platforms, and internal operations.

The company beat recent quarterly revenue expectations, with BFSI and North America driving recovery momentum.

TCS announced selective workforce rationalisation, mainly impacting mid-to-senior roles amid efficiency realignment

**Sources**

Company Website	<a href="https://www.tcs.com/">https://www.tcs.com/</a>	Screener	<a href="https://www.screener.in/">https://www.screener.in/</a>
BSE India	<a href="https://www.bseindia.com/">https://www.bseindia.com/</a>	Yahoo Finance	<a href="https://finance.yahoo.com/">https://finance.yahoo.com/</a>
NSE India	<a href="https://www.nseindia.com/">https://www.nseindia.com/</a>	Equity Master	<a href="https://www.equitymaster.com/">https://www.equitymaster.com/</a>

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