

Project Topic: PMS (Project Management System)

Background & Objective:

A project management system allows retailers to manage their business processes more effectively, ultimately leading to improved customer satisfaction and profitability.

Requirements:

- 1) the query explanation/description;
- 2) the SQL statement/commands;
- 3) the output/result for each query.

Use Cases Overview:

Scenarios	Description	Cases
Senior leadership focus on macro figures	overview of projects	1
Project management focus on project details	workload, staff	2,3,4,5
Inventory department focus on product stock	category, stock	6,7,8
Sales department focus on sales and promotion	sales, discount	9,10,11
Customer department focus on relationship	customer type, register time	12,13,14
Operational research	analysis	15

Case Details:

Case1:

The General Manager needs to know the total number of ongoing and closed projects starting this year (2023).

Command1 (General SQL for project table):

```
#the data was generated on 2023-10-6, and this date is used to judge the phase of the project.

select project_phase, count(project_id) as project_num from project where start_date >= '2023-01-01'
group by project_phase;
```

Screenshot1:

```
+-----+-----+
| project_phase | project_num |
+-----+-----+
| end          |          32 |
| in_progress  |          68 |
+-----+-----+
2 rows in set (0.00 sec)
```

Case2:

The Project Manager needs to keep track of the total in progressing workload of projects between any two dates.

Command2 (Using Procedure):

#the data was generated on 2023-10-6, and this date is used to judge the phase of the project.
#since the data stored in the database is fragmented, a temporary date table needs to be created.
#the whole task will be divided into two parts, (1) creating the date table, (2) obtaining the final result.

#Part1, creating the date table

```
Delimiter //
drop procedure if exists create_date_table //
create procedure create_date_table (start_date date, end_date date)
begin
    drop table if exists selected_date;
    set @sql = 'create table selected_date (`date` date not null)';
    prepare stmt from @sql;
    execute stmt;

    while start_date <= end_date do
        insert ignore into selected_date values (date(start_date));
        set start_date = start_date + interval 1 day;
    end while;

    deallocate prepare stmt;

end //
Delimiter ;

CALL create_date_table ('2023-09-01','2023-09-10');
```

#Part2, obtaining the final result

```
select date, count(workload) as total_workload from selected_date left join project on date>=start_date
and date<=end_date group by date;
```

Screenshot2:

#Part1	#Part2
<pre>mysql> CALL create_date_table ('2023-09-01','2023-09-10'); Query OK, 0 rows affected (0.01 sec) mysql> select * from selected_date; +-----+ date +-----+ 2023-09-01 2023-09-02 2023-09-03 2023-09-04 2023-09-05 2023-09-06 2023-09-07 2023-09-08 2023-09-09 2023-09-10 +-----+ 10 rows in set (0.00 sec)</pre>	<pre>+-----+-----+ date total_workload +-----+-----+ 2023-09-01 101 2023-09-02 101 2023-09-03 100 2023-09-04 99 2023-09-05 97 2023-09-06 97 2023-09-07 97 2023-09-08 95 2023-09-09 93 2023-09-10 93 +-----+-----+</pre>

Case3:

The Project Manager needs to keep track of the total number of staffs on each project.

Command3 (Using Left Join on Two Tables):

```
select team_project_id as project_id, count(distinct staff_id) as staffs from task_team t1 left join
task_team_staff t2 on t1.team_task_id = t2.team_task_id group by team_project_id;
```

Screenshot3:

project_id	staffs
1	14
2	11
3	10
4	6
5	10

Case4:

The Project Manager needs to keep track of the total number of staffs in each department on each project, including subtotals and grand total.

Command4 (Using Left Join on Three Tables):

```
select team_project_id, department, count(1) as staffs from task_team t1 left join task_team_staff t2 on
t1.team_task_id=t2.team_task_id left join staff t3 on t2.staff_id=t3.staff_id group by team_project_id,
department with rollup;
```

Screenshot4:

team_project_id	department	staffs
1	customer	4
1	product_inventory	2
1	product_sales	8
1	NULL	14
2	customer	4
2	product_inventory	2
2	product_sales	5
2	NULL	11
3	customer	3
3	product_inventory	4
3	product_sales	3
3	NULL	10
4	customer	4
4	product_sales	2
4	NULL	6
5	customer	2
5	product_inventory	3
5	product_sales	5
5	NULL	10
NULL	NULL	51

Case5:

The Project Manager needs to rank staffs based on their workload between any two dates and get the top ten ranking result.

Command5 (Using Rank() Function):

```
# use the procedure created previously
```

```
CALL create_date_table ('2023-10-01','2023-10-10');
```

```
# get the result
```

```
select staff_id, workload, ranking from (select staff_id, workload, rank() over (order by workload desc)
as ranking from (select t2.staff_id, sum(workload) as workload from task_team t1 left join
task_team_staff t2 on t1.team_task_id=t2.team_task_id left join staff t3 on t2.staff_id=t3.staff_id group
by t2.staff_id)t0)t where ranking <=10;
```

Screenshot5:

staff_id	workload	ranking
171-34-4942	249	1
004-39-8613	241	2
949-25-7737	241	2
674-83-4951	237	4
190-52-6730	237	4
069-66-7879	236	6
423-56-6519	236	6
861-27-0011	235	8
107-12-1619	235	8
909-97-1373	231	10
577-20-2253	231	10
287-58-3638	231	10
179-99-3234	231	10

Case6:

The head of the inventory department needs to review the inventory for each category, including subtotals and grand total.

Command6 (Using OLAP):

```
select category, sum(stock_quantity) as stock from product_inventory group by category with rollup;
```

Screenshot6:

category	stock
Activity	1970
Automotive	644
Beauty	1676
Clothing	972
Electronics	2009
Entertainment	881
Health	1055
Home	3081
Pets	934
NULL	13222

Case7:

The head of the inventory department needs to check the number of products that are out of stock.

Command7 (General SQL for product_inventory table):

```
select category, count(product_name) as product_num from product_inventory where  
stock_quantity=0 group by category;
```

Screenshot7:

category	product_num
Clothing	2
Health	2
Pets	1
Automotive	1

Case8:

The head of the inventory department needs to get the percentage ranking of valid categories.

Command8 (Using **Percent_Rank()** Function):

```
select category, round(percent_rank() over (order by stock desc),2) 'percent_rank' from (select  
category, sum(stock_quantity) as stock from product_inventory where inventory_status='valid' group  
by category);
```

Screenshot8:

category	percent_rank
Home	0
Electronics	0.12
Activity	0.25
Beauty	0.38
Health	0.5
Clothing	0.62
Pets	0.75
Entertainment	0.88
Automotive	1

Case9:

The head of the sales department needs to know the best-selling product and its sales.

Command9 (Using Limit):

```
select product_name, sales_quantity from product_sales order by sales_quantity desc limit 1;
```

Screenshot9:

product_name	sales_quantity
Camera Machine	686

Case10:

The head of the sales department needs to get the quantity of products with a discount of more than 50%.

Command10 (General SQL for product_sales table):

```
select category, count(product_name) as num from product_sales where discount_rate>=0.5 group by category;
```

Screenshot10:

category	num
Clothing	4
Home	14
Beauty	5
Automotive	4
Activity	4
Entertainment	2
Electronics	6
Pets	3
Health	3

Case11:

The head of of sales department needs to obtain the number of products with more than 50% discount or non-discount in each category, including subtotals and grand total.

Command11 (Using OLAP):

```
select category, case when discount_rate > 0.5 then 'high_discount' else 'low_discount' end as discount, count(product_name) as num from product_sales group by category, case when discount_rate > 0.5 then 'high_discount' else 'low_discount' end with rollup;
```

Screenshot11:

category	discount	num
Activity	high_discount	4
Activity	low_discount	10
Activity	NULL	14
Automotive	high_discount	4
Automotive	low_discount	3
Automotive	NULL	7
Beauty	high_discount	5
Beauty	low_discount	7
Beauty	NULL	12
Clothing	high_discount	4
Clothing	low_discount	4
Clothing	NULL	8
Electronics	high_discount	5
Electronics	low_discount	8
Electronics	NULL	13
Entertainment	high_discount	2
Entertainment	low_discount	4
Entertainment	NULL	6
Health	high_discount	2
Health	low_discount	6
Health	NULL	8
Home	high_discount	14
Home	low_discount	11
Home	NULL	25
Pets	high_discount	3
Pets	low_discount	4
Pets	NULL	7
NULL	NULL	100

Case12:

The head of the customer department needs to obtain the number of different types of customers.

Command12 (General SQL for customer table):

```
select customer_type, count(customer_id) from customer group by customer_type;
```

Screenshot12:

customer_type	customer_num
business	58
individual	42

Case13:

The head of the customer department needs to obtain the cumulative number of customers for each register_date after '2023-05-01'.

Command13 (Using Window Function):

```
select customer_type, register_date, count(count(customer_id)) over (order by register_date rows
unbounded preceding) as num from customer where register_date>='2023-05-01' group by
customer_type, register_date;
```

Screenshot13:

customer_type	register_date	num
individual	2023-05-05	1
individual	2023-05-06	2
individual	2023-05-07	3
individual	2023-05-09	4

Case14:

The head of the customer department needs to analyze the ratio of the number of customer phone numbers.

Command14 (Generating Calculated Results):

```
select non_mobile / (total_customer*1.00) as non_mobile_percent, single_mobile /
(total_customer*1.00) as single_mobile_percent, multi_mobile / (multi_mobile*1.00) as
multi_mobile_percent from (select count(case when mobile=0 then 1 else null end)as non_mobile,
count(case when mobile=1 then 1 else null end) as single_mobile, count(case when mobile>1 then 1
else null end) as multi_mobile, count(1) as total_customer from (select t1.customer_id,
count(mobile_number) as mobile from customer t1 left join customer_mobile t2 on
t1.customer_id=t2.customer_id group by t1.customer_id)t;
```

Screenshot14:

non_mobile_percent	single_mobile_percent	multi_mobile_percent
0.1000	0.8700	1.0000

Case15:

Analysts work to find solutions to balance the company's resources, so deviations are checked by taking the total effort curve for two consecutive dates in each project.

Command15 (Using **Window Function**):

```
select team_project_id as project_id, start_date, sum(sum(workload)) over (partition by team_project_id
order by start_date rows between 1 preceding and current row) as workload from task_team group by
team_project_id, start_date order by team_project_id, start_date;
```

Screenshot15:

project_id	start_date	workload
1	2023-09-01	438
1	2023-09-02	737
1	2023-09-04	499
2	2023-09-01	429
2	2023-10-02	535
3	2023-09-01	602
3	2023-10-15	764
4	2023-09-01	725
4	2023-09-27	786
5	2023-09-01	794
5	2023-12-07	1031