Project Topic: PMS (Project Management System)

Background & Objective:

A project management system allows retailers to manage their business processes more effectively, ultimately leading to improved customer satisfaction and profitability.

Requirements:

- 1) the query explanation/description;
- 2) the SQL statement/commands;
- 3) the output/result for each query.

Use Cases Overview:

Scenarios	Description	Cases
Senior leadership focus on macro figures	overview of projects	1
Project management focus on project details	workload, staff	2,3,4,5
Inventory department focus on product stock	category, stock	6,7,8
Sales department focus on sales and promotion	sales, discount	9,10,11
Customer department focus on relationship	customer type, register time	12,13,14
Operational research	analysis	15

Case Details:

<u> Case1:</u>

The General Manager needs to know the total number of ongoing and closed projects starting this year (2023).

Command1 (General SQL for project table):

#the data was generated on 2023-10-6, and this date is used to judge the phase of the project.

select project_phase, count(project_id) as project_num from project where start_date >= '2023-01-01' group by project_phase;

Screenshot1:

Case2:

The Project Manager needs to keep track of the total in progressing workload of projects between any two dates.

Command2 (Using Procedure):

#the data was generated on 2023-10-6, and this date is used to judge the phase of the project. #since the data stored in the database is fragmented, a temporary date table needs to be created. #the whole task will be divided into two parts, (1) creating the date table, (2) obtaining the final result. #Part1, creating the date table Delimiter // drop procedure if exists create date table // create procedure create date table (start date date, end date date) begin drop table if exists selected_date; set @sql = 'create table selected date ('date' date not null)'; prepare stmt from @sql; execute stmt: while start date <= end date do insert ignore into selected_date values (date(start_date)); set start_date = start_date + interval 1 day; end while; deallocate prepare stmt; end // Delimiter; CALL create_date_table ('2023-09-01','2023-09-10'); #Part2, obtaining the final result select date, count(workload) as total_workload from selected_date left join project on date>=start_date

Screenshot2:

and date<=end date group by date;



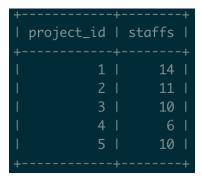
Case3:

The Project Manager needs to keep track of the total number of staffs on each project.

Command3 (Using Left Join on Two Tables):

select team_project_id as project_id, count(distinct staff_id) as staffs from task_team t1 left join task_team_staff t2 on t1.team_task_id = t2.team_task_id group by team_project_id;

Screenshot3:



Case4:

The Project Manager needs to keep track of the total number of staffs in each department on each project, including subtotals and grand total.

Command4 (Using Left Join on Three Tables):

select team_project_id, department, count(1) as staffs from task_team t1 left join task_team_staff t2 on t1.team_task_id=t2.team_task_id left join staff t3 on t2.staff_id=t3.staff_id group by team_project_id, department with rollup;

Screenshot4:



Case5:

The Project Manager needs to rank staffs based on their workload between any two dates and get the top ten ranking result.

Command5 (Using Rank() Function):

use the procedure created previously

CALL create_date_table ('2023-10-01', '2023-10-10');

get the result

select staff_id, workload, ranking from (select staff_id, workload, rank() over (order by workload desc) as ranking from (select t2.staff_id, sum(workload) as workload from task_team t1 left join task_team_staff t2 on t1.team_task_id=t2.team_task_id left join staff t3 on t2.staff_id=t3.staff_id group by t2.staff_id)t0)t where ranking <=10;

Screenshot5:

+·	 staff_id	+	workload	-+·	+ ranking	
+-					+	
Ī	171-34-4942		249		1	
Ī	004-39-8613		241		2	
I	949-25-7737		241		2	
1	674-83-4951		237		4	
1	190-52-6730		237		4	
I	069-66-7879		236		6 I	
I	423-56-6519		236		6 I	
I	861-27-0011		235		8	
I	107-12-1619		235		8	
Ī	909-97-1373		231		10	
	577-20-2253		231		10	
	287-58-3638		231		10	
1	179-99-3234		231		10	
+-		+		-+-	+	

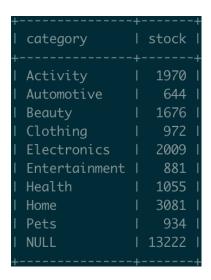
Case6:

The head of the inventory department needs to review the inventory for each category, including subtotals and grand total.

Command6 (Using OLAP):

select category, sum(stock_quantity) as stock from product_inventory group by category with rollup;

Screenshot6:



Case7:

The head of the inventory department needs to check the number of products that are out of stock.

Command7 (General SQL for product_inventory table):

select category, count(product_name) as product_num from product_inventory where stock_quantity=0 group by category;

Screenshot7:



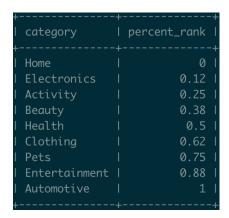
<u>Case8:</u>

The head of the inventory department needs to get the percentage ranking of valid categories.

Command8 (Using Percent Rank() Function):

select category, round(percent_rank() over (order by stock desc),2) 'percent_rank' from (select category, sum(stock_quantity) as stock from product_inventory where inventory_status='valid' group by category)t;

Screenshot8:



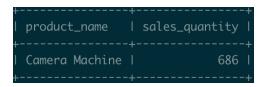
<u>Case9:</u>

The head of the sales department needs to know the best-selling product and its sales.

Command9 (Using Limit):

select product_name, sales_quantity from product_sales order by sales_quantity desc limit 1;

Screenshot9:



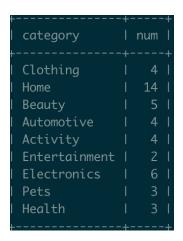
Case 10:

The head of the sales department needs to get the quantity of products with a discount of more than 50%.

<u>Command10 (General SQL for product_sales table):</u>

select category, count(product_name) as num from product_sales where discount_rate>=0.5 group by category;

Screenshot10:



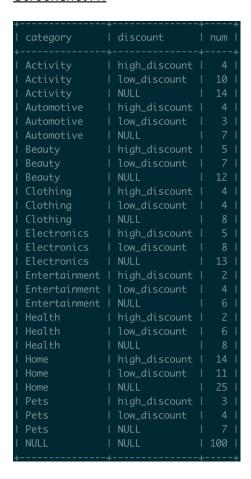
Case11:

The head of of sales department needs to obtain the number of products with more than 50% discount or non-discount in each category, including subtotals and grand total.

Command11 (Using OLAP):

select category, case when discount_rate > 0.5 then 'high_discount' else 'low_discount' end as discount, count(product_name) as num from product_sales group by category, case when discount_rate > 0.5 then 'high_discount' else 'low_discount' end with rollup;

Screenshot11:



Case 12:

The head of the customer department needs to obtain the number of different types of customers.

Command12 (General SQL for customer table):

select customer_type, count(customer_id) from customer group by customer_type;

Screenshot12:



Case13:

The head of the customer department needs to obtain the cumulative number of customers for each register_date after '2023-05-01'.

Command13 (Using Window Function):

select customer_type, register_date, count(count(customer_id)) over (order by register_date rows unbounded preceding) as num from customer where register_date>='2023-05-01' group by customer_type, register_date;

Screenshot13:



Case14:

The head of the customer department needs to analyze the ratio of the number of customer phone numbers.

Command14 (Generating Calculated Results):

select non_mobile / (total_customer*1.00) as non_mobile_percent, single_mobile / (total_customer*1.00) as single_mobile_percent, multi_mobile / (multi_mobile*1.00) as multi_mobile_percent from (select count(case when mobile=0 then 1 else null end)as non_mobile, count(case when mobile=1 then 1 else null end) as single_mobile, count(case when mobile>1 then 1 else null end) as multi_mobile, count(1) as total_customer from (select t1.customer_id, count(mobile_number) as mobile from customer t1 left join customer_mobile t2 on t1.customer_id=t2.customer_id group by t1.customer_id)t0)t;

Screenshot14:



Case15:

Analysts work to find solutions to balance the company's resources, so deviations are checked by taking the total effort curve for two consecutive dates in each project.

Command15 (Using Window Function):

select team_project_id as project_id, start_date, sum(sum(workload)) over (partition by team_project_id order by start_date rows between 1 preceding and current row) as workload from task_team group by team_project_id, start_date order by team_project_id, start_date;

Screenshot15:

		
project_id	start_date	workload
1	 2023-09-01	+ 438
1 1	2023-09-02	l 737 l
1 1	2023-09-04	l 499 l
1 2 1	2023-09-01	429
1 2 1	2023-10-02	I 535 I
I 3 I	2023-09-01	l 602 l
I 3 I	2023-10-15	l 764 l
1 4	2023-09-01	l 725 l
1 4	2023-09-27	l 786 l
I 5 I	2023-09-01	l 794 l
I 5 I	2023-12-07	I 1031 I
+		++