Paxcom Terminal - Help

Introduction to Paxcom Panel:

Paxcom Terminal application is administrative panel for Paxcom Application user. The terminal has many features like :

- 1. **Gateway** to introduce new business channel such as Flipkart, Amazon, etc. so the user no more has to login to their respective web interface for purpose of uploading/listing product the server. Here, using paxcom terminal user can list product on multiple channels using single application.
- 2. Full fledged **Application Dashboard** that depicts, clear picture of business using
- 3. **Business Details** Today's Sales, Orders, Profit at one place.
- 4. **High quality Graphs** Clearly demonstrates sales and sales/cost etc.
- 5. **Accounting** Accounting data at one place like cash, payables, receivables etc.
- 6. **Notification Alerts** Alarms with badge to indicate notifications.
- 7. **Side-bar** Quick Access to Dashboard, Sell Online (List, Quick Sell) Area, and Logout.
- 8. **Dedicated Button** to sync data with tally.

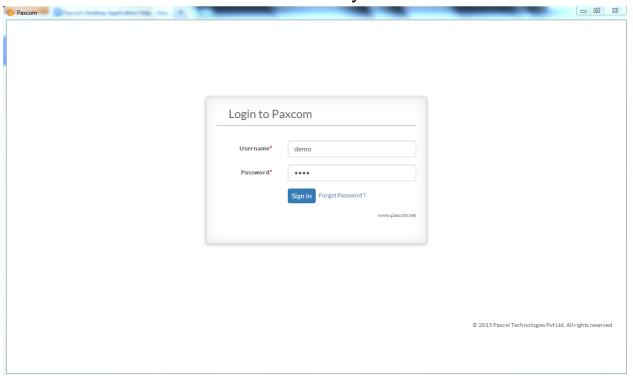
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Logging into Paxcom- Set Up the Panel for the first time.

1-The user will execute the .exe extension file and the system will lead to the Paxcom Panel.



- 2-The system asks for username and password from the user.
- 3- The user enters username and password, and will click on Submit button, and if correct, the system lets the user get logged into the panel.

Please Note:-

If you are running application for the first time, then may consider spending some time to fill out the details in the setting wizard of Paxcom Terminal application, though you can skip this setting wizard if for some reason you prefer to do it later some time. The same settings can be done by clicking the Setting icon available in the dashboard on top right corner of window.

Using Wizard

<u>Marketplace Configuration - Wizard (Flipkart)</u>

*Username : In the form of email address

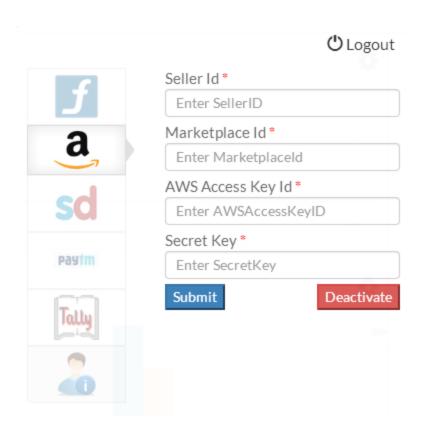
*Password : password

Press **Save And Next** or **Skip** if you wish to do it later.

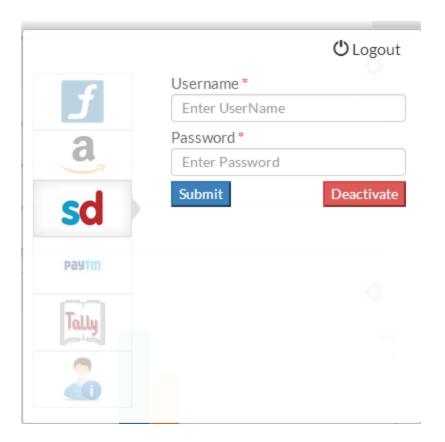


2. Amazon

- 1.Seller Id
- 2.Marketplace Id
- 3.AWS Access Key Id
- 4.Secret Key
- 5. Click **Save and Next** or **Skip**



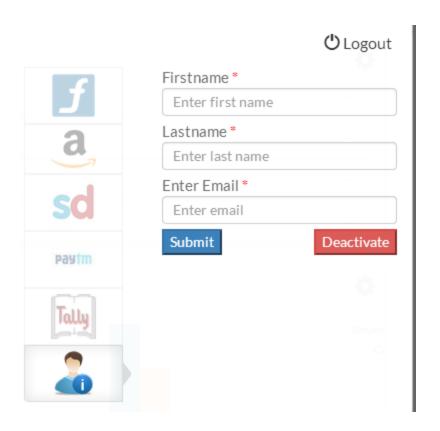
3.Tally



4.User

- 1.Firstname
- 2.Lastname
- 3.Email
- 4.Click
- 5. Skip and Finish or Save and Finish.

Once the setting wizard is complete, you will land up on application dashboard. The dashboard is the main interface to access all features of Paxcom terminal application.



2. Using Settings Button

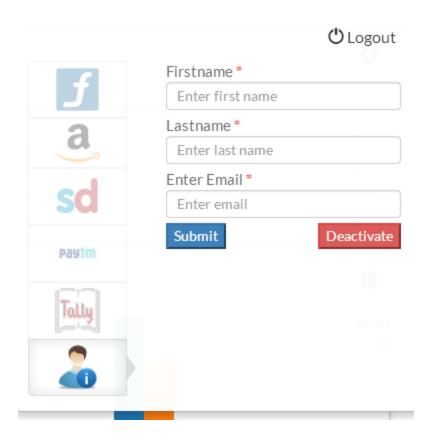
Channel Configuration - Flipkart

- 1. Click on Setting icon
- 2. Fill Details for Flipkart
- 3. Provide Credentials:

 $Username: Registrar\ email\ id\ ,\ e.g\ \underline{seller@domain.com}$

Password: password

4. Click Submit.



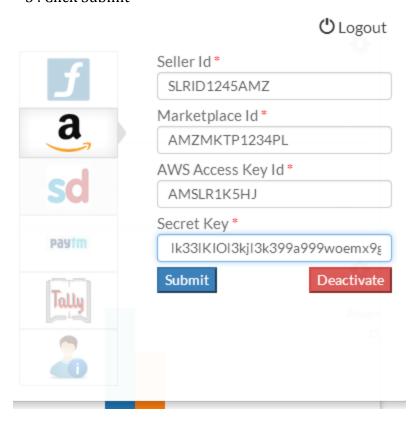
Channel Configuration – Amazon

- 1. Click on Setting icon
- 2. Fill Details for Amazon
 - 1. Provide Credentials:

Seller Id: Alphanumeric Id, e.g. SLRID1245AMZ

Marketplace Id: Alphanumeric Id, e.g AMZMKTP1234PL AWS Access Key Id: Alphanumeric Id, e.g. AMSLR1K5HJ Secret Key: lk33lKI0l3kjl3k399a999woemx9ggv89f0

3. Click Submit

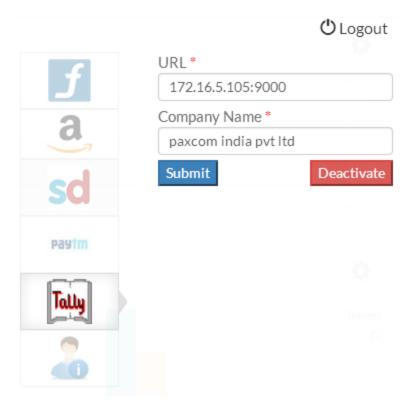


Configuration - Tally

- 1.In the setting dialog box, click on Tally icon.
- 2.Provide Tally ERP9 Server Details
- 3.URL : tally server address followed by Port (eg. 172.16.5.105:9000)

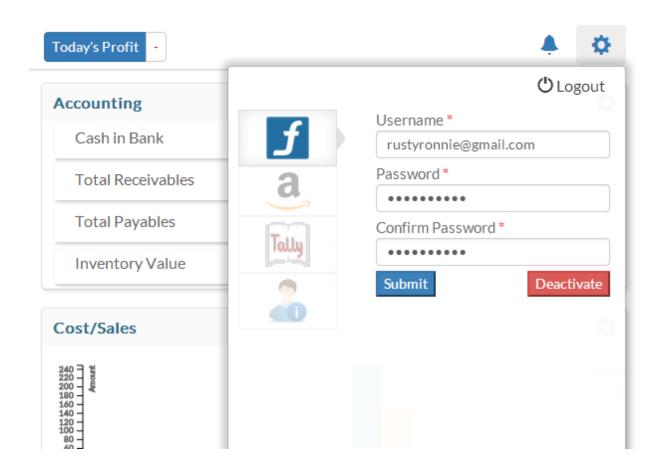
Company Name: Name of company that exist in tally and configured in phase (e.g Paxcom India Pvt. Ltd.) for testing purpose

- 4. Click Save and Finish.
- 5. If all goes correct, Data from tally will be displayed in Dashboard.



Deactivation Of Channels:

The Paxcom panel allows to deactivate any channel using the deactivate button. By this, we mean, that if the user wants to unsell on any channel, anytime, he/she can deactivate that channel using the deactivate button.



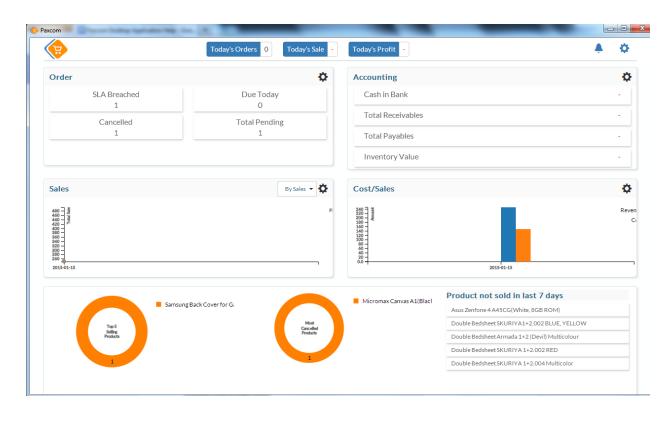
2.Dashboard Details

- 1.Navigation
- 2.Widgets
- 3.Graph And Charts

3. Navigation/ Sidebar (image)

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The Dashboard view



Main Header Menu:-

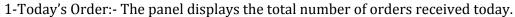












2-Today's Sale:- The panel displays the total sales made today.

3-Today's Profit:- The panel displays the total profit inculcated today.

4-Notifications:- All notifications will come under a single panel.

5-Settings:- The settings of the panel will be done here.

Sell Online:-

This panel lets the user sell online and list his/her products.

Main Header Menu:-











1-Today's Order:- The panel displays the total number of orders received in the day.

2-Today's Sale:- The panel displays the total sales made in the day.

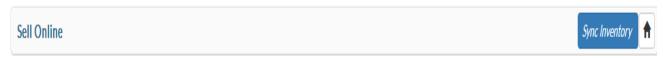
3-Today's Profit:- The panel displays the total profit inculcated in the day.

4-Notifications:- All notifications will come under a single panel.

5-Settings:- The settings of the panel will be done here.

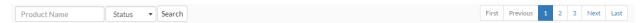
List Products:-

1- Sync Inventory:- The system lets the user to sync inventory using this button. This sync the panel with the tally inventory.



2- **Home:**- This button, redirects the user to the home screen.

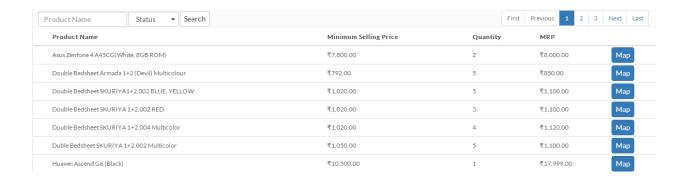
Search Bar:-



- 1-The system allows the user to search a particular product.
- 2-The user will enter the name of the product and click on Search button.
- 3-The system will fetch results.

Mapping the Products:-Use this option if you want perform action like

- Make sure, Tally configuration has been correctly entered and Tally Server is running.
- Make sure that at-least one channel settings has been done.
- Click on the **Sync Inventory** button, if products / inventory not visible.

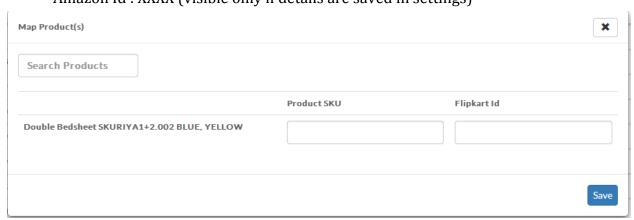


Procedure:-

- 1-The user will click on the Map button, so as to link the product with different channels of the marketplaces.
- 2-The system will then ask for the Product SKU id and the Product id of the respective channel of the marketplace.

Product SKU: XXXXX

Flipkart Id: XXXXX (visible only if details are saved in settings) Amazon Id: XXXX (visible only if details are saved in settings)



3-The user will then click on the Save button.

Channel SKU Id Seller SKU Id Selling Price Quantity SLA(Days) Local Shipping National Shipping Zonal Shipping List
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Details to be filled:-

Flipkart:

Seling Price : Quantity : . SLA (Days) :

Local Shipping :
National Shipping
Zonal Shipping:

Amazon:

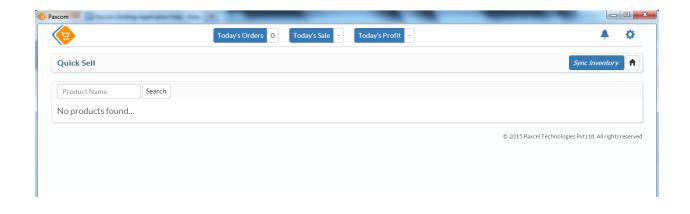
Selling Price : Quantity : Lead time To Ship :

4-Once all details have been filled, click on **List** button. Product should now listed on respective channel(s). If there is any problem during listing process, the the same can be seen by clicking the **red colored** "[X]" cross button in the corresponding row.*****

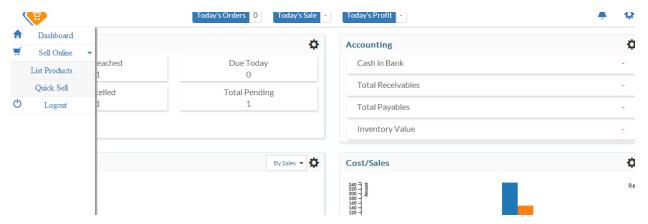
Quick Sell

Use this option to finally sell item on respective channel by specifying quantity to sell.

- 1-Minimum quantity should be 1.
- 2-There is also an option in case user wants to update price for the product which is already listed on channel.



Log Out Screen:-



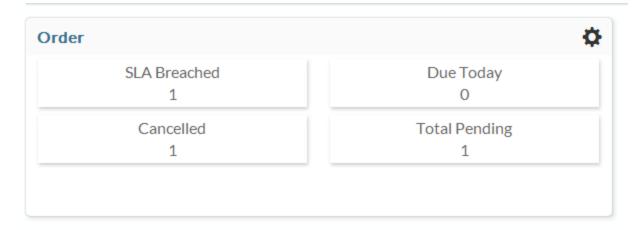
1-The user will click on the logout button.

2- The system will bring him back to the login screen.



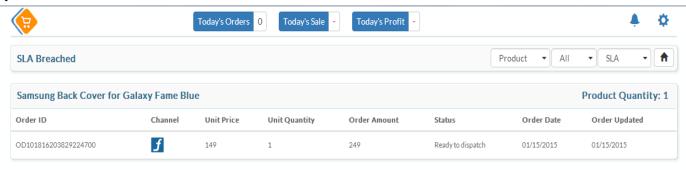
DASHBOARD WIDGETS

The dashboard representation is divided under the following categories: 1-Orders:-



The order dashboard displays following set of information:-

- a)-SLA Breached:- The number of orders whose SLA (Service Level Agreement) has been breached up-to date.
- b)-Due Today:-The number of orders which have their SLA date as today.
- c)-Cancelled:- The number of orders which have been cancelled today.
- d)-Total Pending:- All those orders which have not been shipped yet.
- *-SLA Breached:-The number of orders whose SLA (Service Level Agreement) has been breached up-to date.



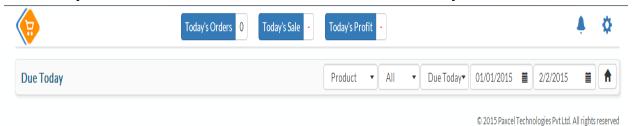
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The system will display all the details of the breached order like:-

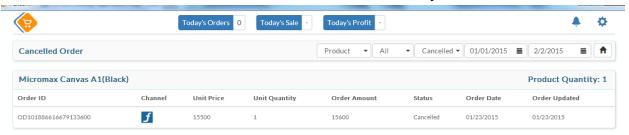
- 1-Order Id
- 2-Channel

- 3-Unit Price
- 4-Order Amount
- 5-Status
- 6-Order Date
- 7-Order Updated.

b-Due Today:-The number of orders which have their SLA date as today.



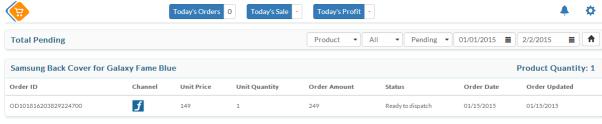
c-Cancelled:- The number of orders which have been cancelled today.



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The system will display all the details of the breached order like:-

- 1-Order Id
- 2-Channel
- 3-Unit Price
- 4-Order Amount
- 5-Status
- 6-Order Date
- 7-Order Updated.
- d-Total Pending:- All those orders which have not been shipped yet.

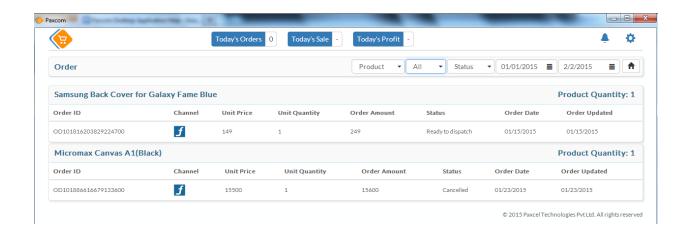


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The system will display all the details of the breached order like:-

- 1-Order Id
- 2-Channel
- 3-Unit Price
- 4-Order Amount
- 5-Status
- 6-Order Date
- 7-Order Updated.

<u>Note:</u>-In order to view all order click on the setting icon \leftrightarrows and click **Expand**. This will show new screen with order details.



2-Accounting:-



The accounting dashboard displays following set of information:-

- a)- Cash in Bank:- The system displays the total value of cash in the bank.
- b)- Total Receivables:- The total amount (in cash) to be received by the user.
- c)- Total Payables:- The total amount (in cash) to be paid by the user.
- d)-Inventory Value:- The total worth of the stock lying in the inventory.

3-

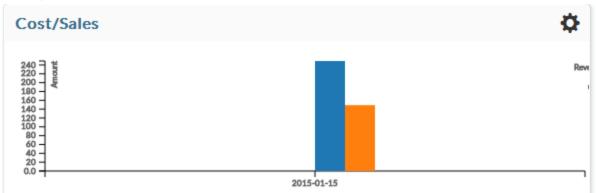
Sales:-



The sales dashboard displays the following set of information:-

a)- By Sales:- The system will display to the user, the number of sales that he has made today. b)-By Orders:- The system will display to the user, the number of orders that he has received today.

4-Cost/Sales:-

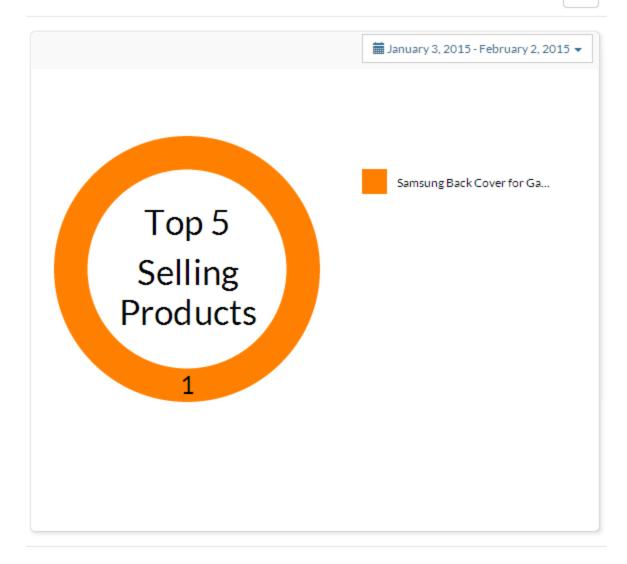


This dashboard gives the user an idea of his purchases and the sales made.

Graphs and Charts

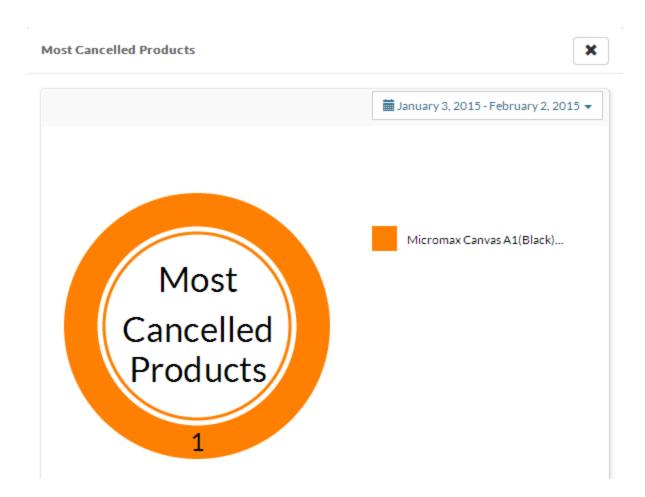
1-Top 5 Selling Products:-





The panel lets the user view the names of the "Top 5 Selling products" in the user decided time span.

2- Most Cancelled Products:-



a-Cancellation by Marketplace:- This includes for all those products, which marketplace no longer deals in.

b-Cancellation On Seller End:- This includes for the order of all those products, which the seller could not fulfill.

3-Product not Sold in last 7 days:-

luct not sold in last 7 days	
Zenfone 4 A45CG(White, 8GB ROM)	
ble Bedsheet SKURIYA1+2.002 BLUE, YELLOW	
ble Bedsheet Armada 1+2 (Devil) Multicolour	
ble Bedsheet SKURIYA 1+2.002 RED	
ble Bedsheet SKURIYA 1+2.004 Multicolor	

The panel shows the list of all those products, which have not been sold in the past 7 days.

Phase - II

Configure Tally ERP 9

In this section, I assume Tally ERP 9 has been installed on machine and working correctly. Now, in order to use tally data in Paxcom terminal we need do perform some configuration in Tally Software.

```
Configure Tally ERP 9
Steps
1-Start Tally
2-Press F12 key
 2.1Advanced configuration
       2.1.1-Enable ODBC Server : Yes
       2.1.2- Port: 9000
       2.1.3-Save and Accept.
 3-Select company
     3.1-Masters
        3.1.1-Account Info (Go to)
           3.1..1.1-Group
                   *Create Groups or Category (if required)
                   * Save and Accept
        3.1.2-Ledger
            3.2.1.Create Ledger
                3.2.1.1.Input VAT@5 %
                       1-Under: Duties And Tax
                       2-Type Of Duty: VAT
                       3-VAT sub type: Input VAT
                       4-VAT Class: purchase @ 5 %
                       5-Save and Accept.
                 3.2.1.2 Output <u>VAT@5</u> %
                       1-Type Of Duty: VAT
                       2-VAT subtype : Output VAT
                       3-VAT Class: Sales @ 5 %
                       4-Save and Accept.
                 3.2.1.3 Purchase @ 5%
                       1-Under: Purchase Account
                       2-Used in VAT Returns: Yes
```

- 3-Used for assembled value calculation: yes
- 4-Save and accept

3.2.1.4 Sale @ 5 %

- 1-Under : Sales Account 2-Used in VAT Returns : Yes
- 3-Used for assembled value calculation : yes
- 4-Save and accept

3.2 Stock Group

- 3.2.1Create Group (if required)
 - 1-Save and accept

3.3 Stock Item

- 3.3.1-Configuration
 - 1-Press F12 Key
 - 2-Calculate VAT on MRP / Marginal: Yes
 - 3-Allow Std. Rates for stock item.
 - 4-Save and Accept.

3.3.2 Create Stock Item

- 1-Name: name of stock item
- 2-Under: group name
- 3-Unit: units
- 4-Standard Rates: Yes
- 5-Standard cost : Cost prices
- 6-Selling price : selling price
- 7-Rate of VAT; rate of vat
- 8-MRP/ Marginal: maximum retail price of item
- 9-Use MRP to print: Yes, if you want MRP to display
- in invoice
- 10-Quantity: no of item you want to add
- 11-Rate: rate of item
- 12-Value: automatically calculated qty * rate.

3-Start Tally Admin Tools (if necessary)

1-In License Server Tab, under License server list, at-least one machine must be displayed, if not, then Click on License service,

in the ping area make sure ipaddress/System name is mentioned if now write **localhost** and **port** number that was configured in tally advance settings. Then click install.

- 1. Test tally server is running or no by entering tally ip address followed port number. There must be a message displayed saying
- 2. <RESPONSE>Tally.ERP 9 Server is Running</RESPONSE>