



L&T Food Data Analysis Project (Power Bi & Excel)

Profit & Loss Tables



P&L_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
⊕ Sales	2,459.00	2,716.00	2,955.00	3,245.00	3,614.00	3,890.00	4,135.00	4,742.00	5,427.00	6,936.00	7,772.00
⊕ COGS	1,893.43	2,118.48	2,186.70	2,466.20	2,782.78	3,073.10	3,101.25	3,319.40	3,744.63	4,785.84	5,518.12
⊕ Expençe	319.67	353.08	413.70	421.85	505.96	427.90	578.90	853.56	1,031.13	1,456.56	1,398.96
⊕ Operating Profit	245.90	244.44	354.60	356.95	325.26	389.00	454.85	569.04	651.24	693.60	854.92
⊕ Other Income	17.00	45.00	-37.00	48.00	36.00	21.00	34.00	32.00	23.00	71.00	99.00
⊕ Interest	113.00	151.00	148.00	157.00	147.00	139.00	132.00	87.00	69.00	82.00	83.00
⊕ Depreciation	37.00	47.00	52.00	55.00	50.00	69.00	91.00	108.00	123.00	127.00	153.00
⊕ Profit before tax	131.00	111.00	120.00	194.00	216.00	214.00	277.00	398.00	424.00	563.00	801.00
⊕ Tax	45.85	34.41	46.80	64.02	71.28	77.04	77.56	107.46	114.48	140.75	200.25
⊕ Net Profit	85.15	76.59	73.20	129.98	144.72	136.96	199.44	290.54	309.52	422.25	600.75
⊕ No. of Share	34.70	34.70	34.70	34.70	34.70	34.70	34.70	34.70	34.70	34.70	34.70

BS Tables



Bs_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
⊕ Shareholder Equity & Liabilities	6186	6872	6855	7540	8589	9390	9973	10583	11080	13200	14755
⊕ Assets	7563	8487	8668	9625	11516	12670	13942	14984	15982	19111	21664

Cash Flow Tables



CFS_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
⊕ Cash from Financing Activity -	-89	64	-470	-275	319	87	-808	-692	-714	272	-1076
⊕ Cash from Investing Activity -	-103	-115	-108	-166	-467	-273	-167	-203	-290	-789	-402
⊕ Cash from Operating Activity -	39	-227	524	342	-134	-11	987	836	1033	178	1434
⊕ Net Cash Flow	7	-17	8	7	-13	10	-10	-2	15	0	17



L&T Food Data Analysis Summary

Year

2020



Sales

4.14K

% Change

6.30%

COGS

3.10K

% Change

0.92%

EBITDA

454.85

% Change

16.93%

PAT

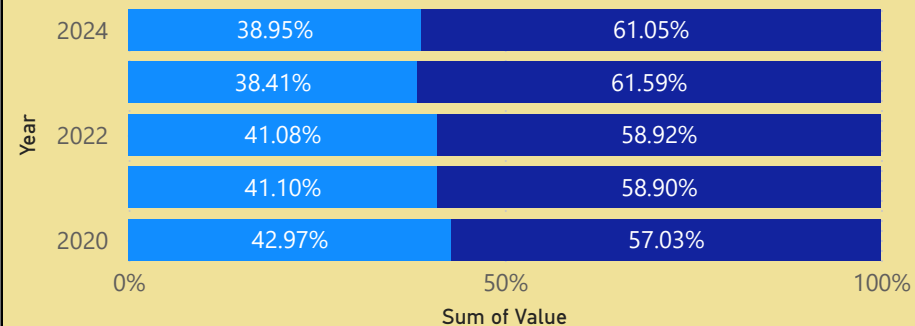
199.44

% Change

45.62%

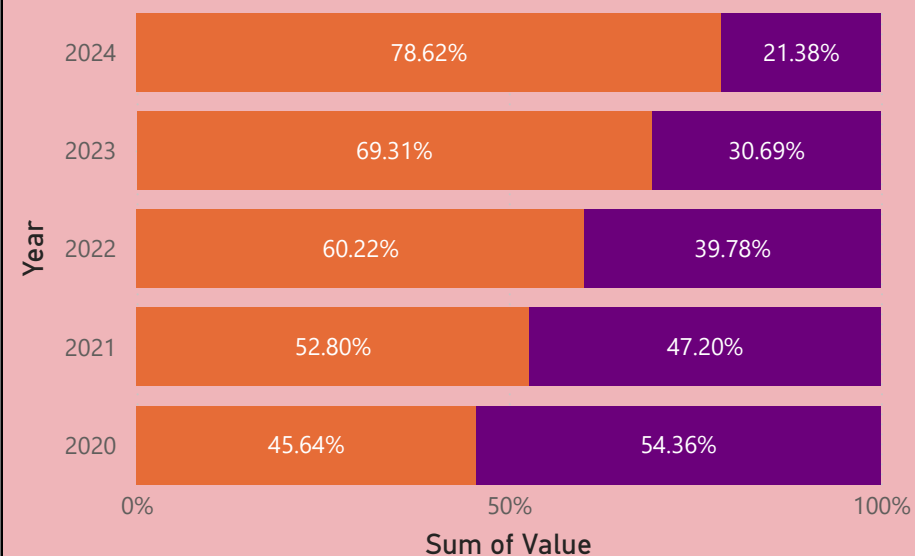
Asset Distribution

Bs_Group_Head ● Non Current Assets ● Current Assets

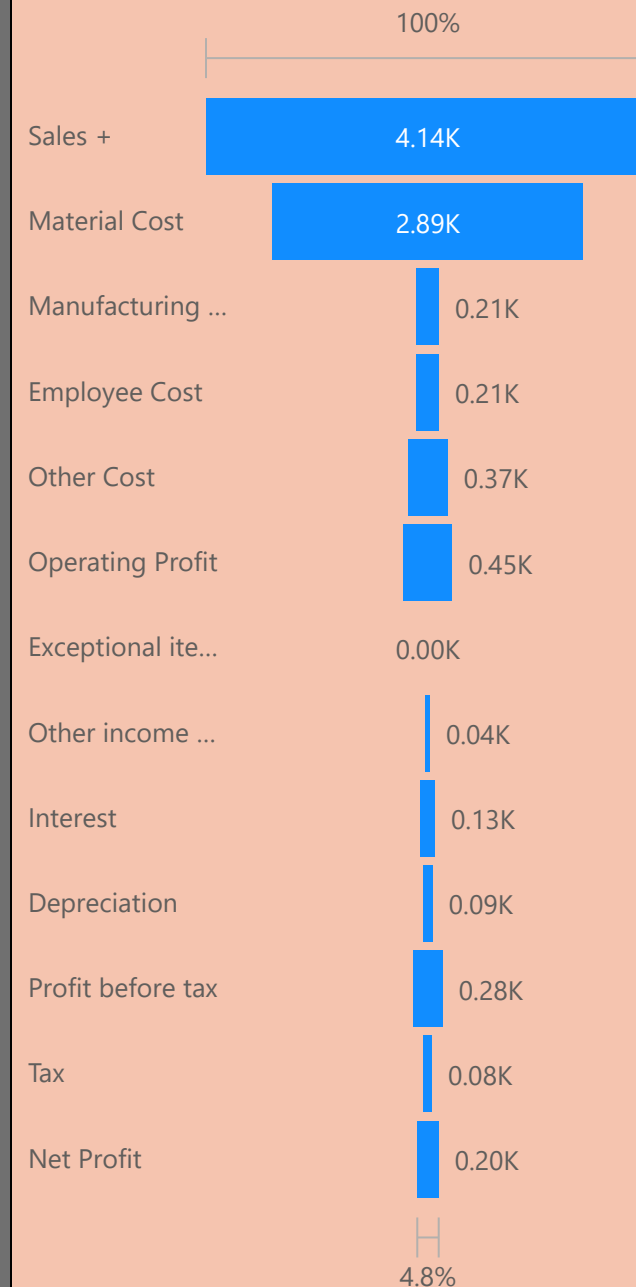


Common Sizing

Bs_Group_Head ● Equity ● Non Current Liabilities

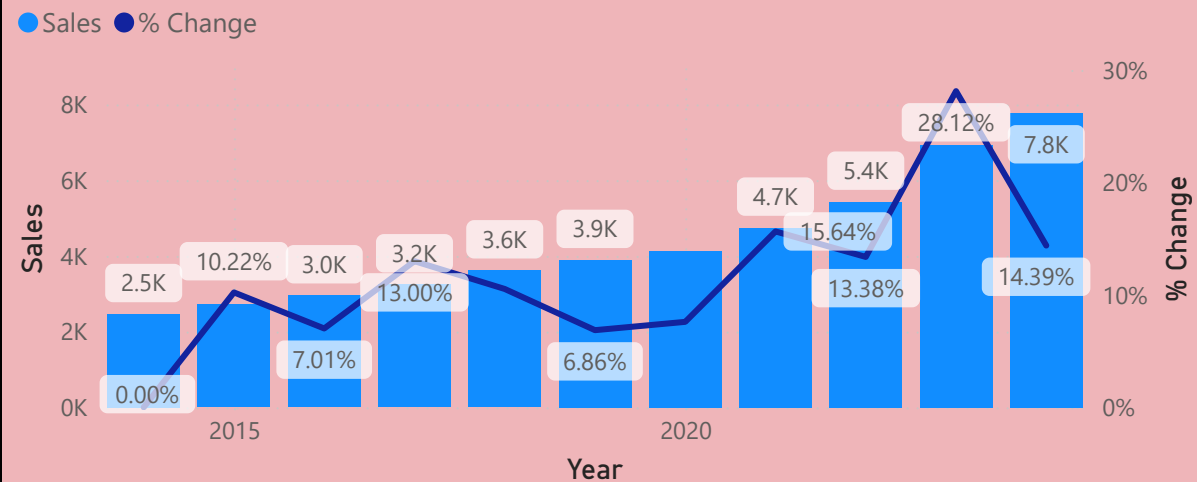


Value by P&L_Sub_Head

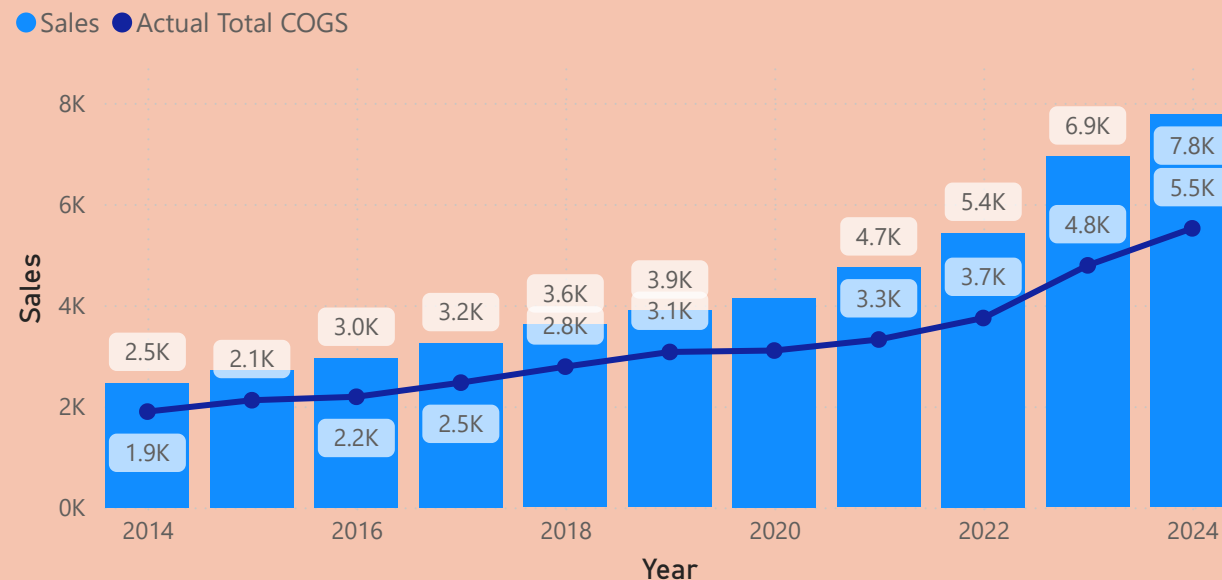


Financial Highlights

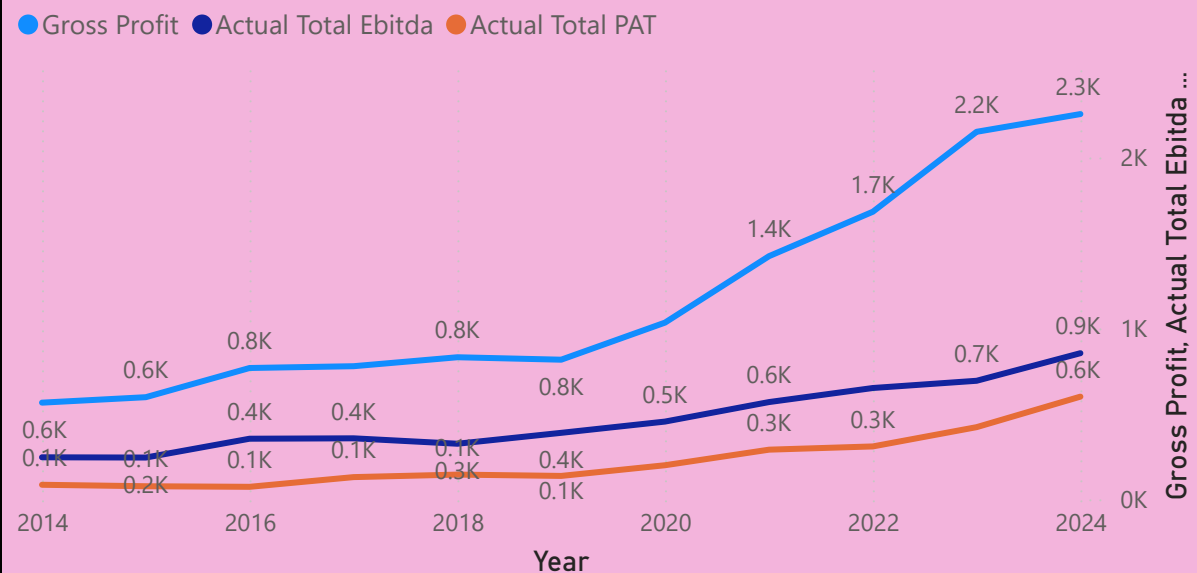
Sales and % Change by Year



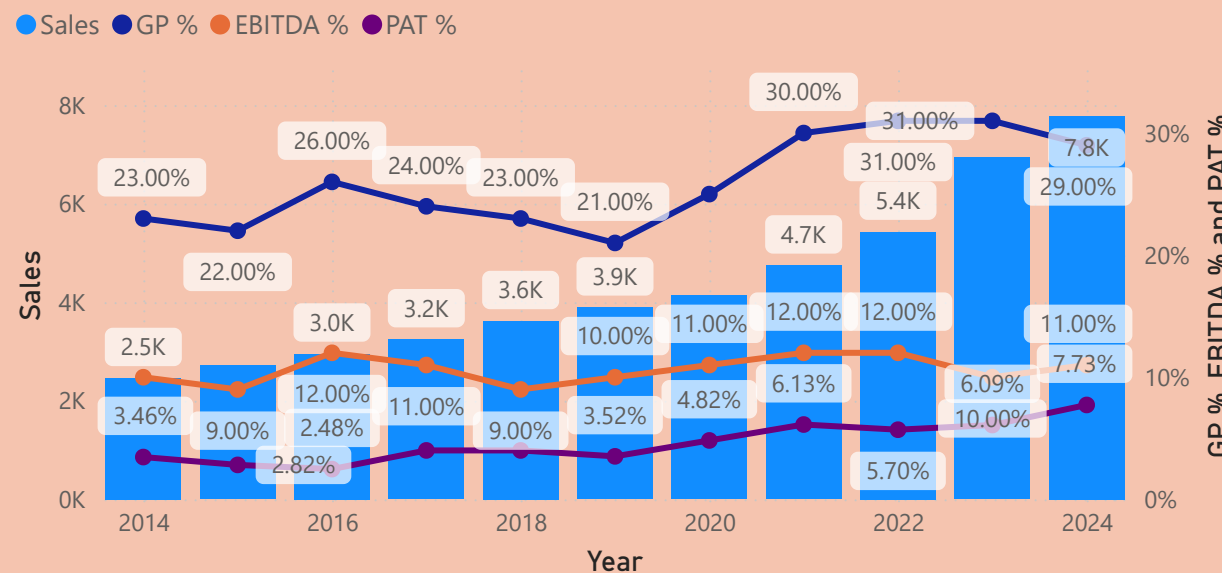
Sales and Actual Total COGS by Year



Gross Profit, Actual Total Ebitda and Actual Total PAT by Year

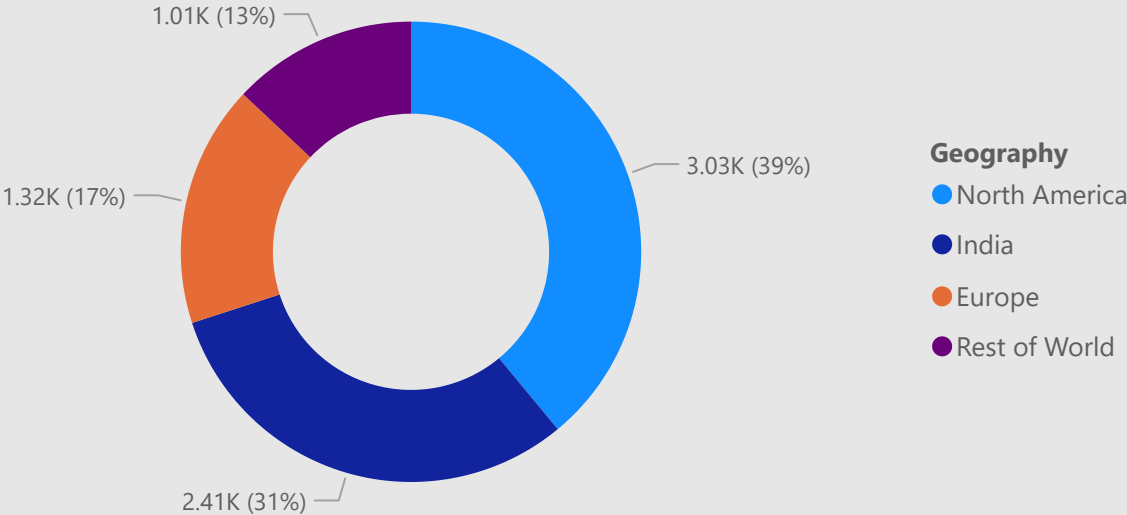


Sales, GP %, EBITDA % and PAT % by Year

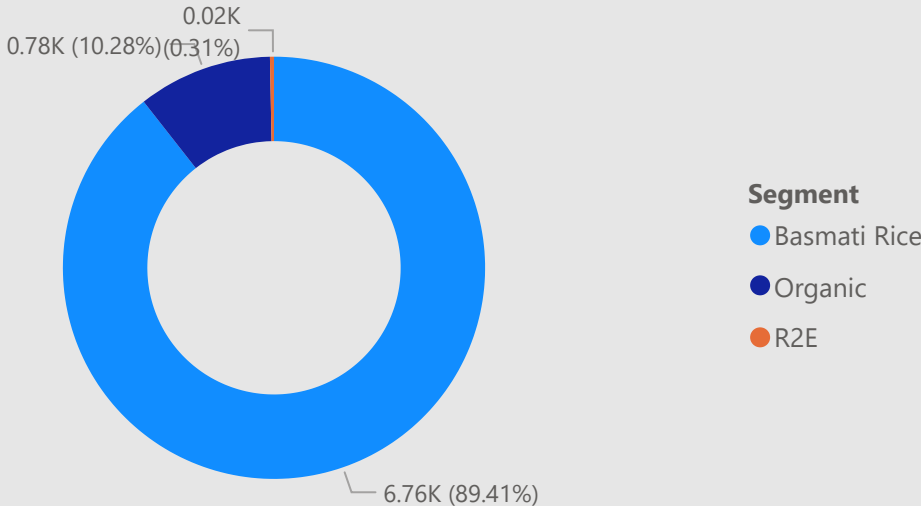


Revenue & Expanse

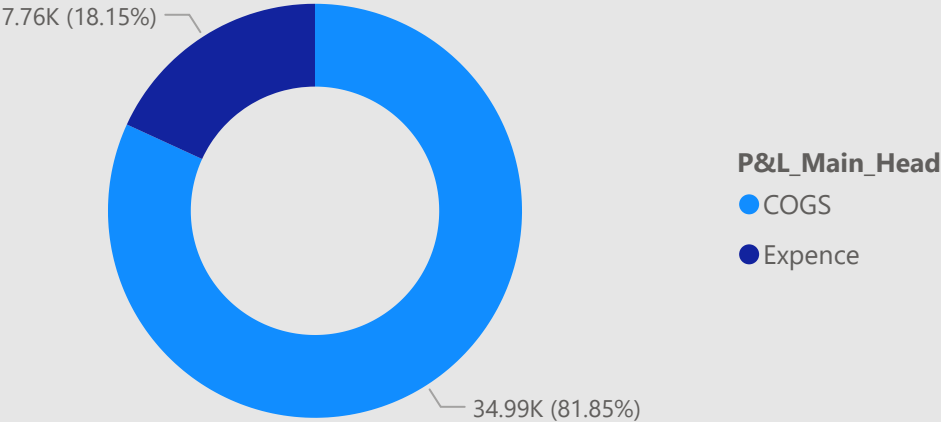
Contribution by Geography



Contribution by Segment



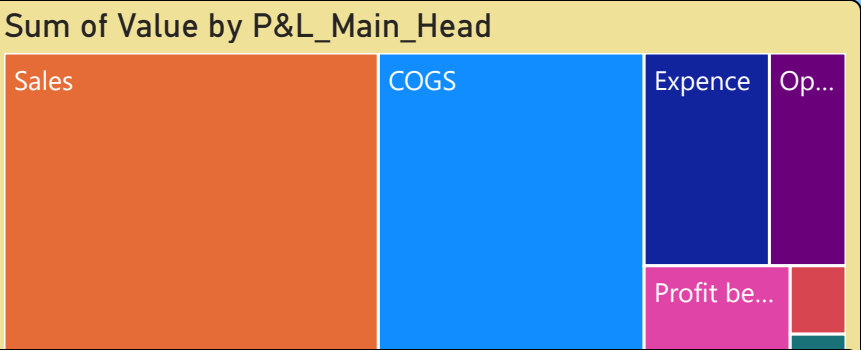
Value by P&L_Main_Head



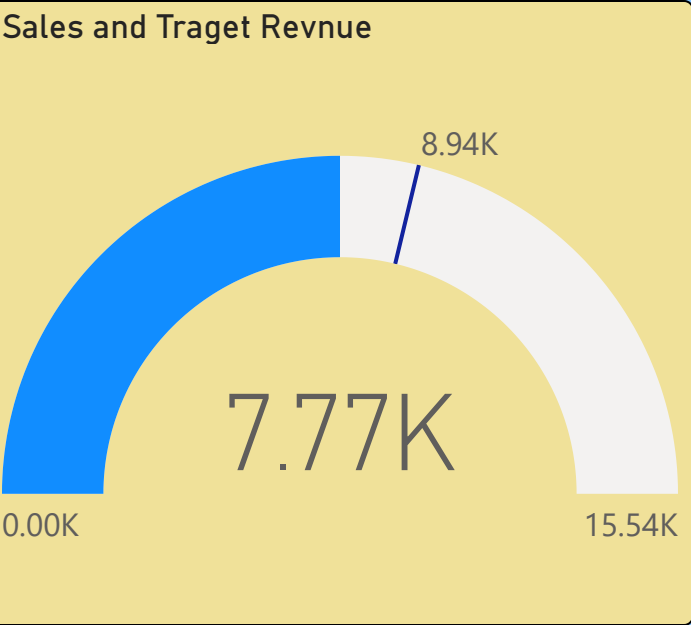
P&L_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
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+ COGS	1,893.43	2,118.48	2,186.70	2,466.20	2,782.78	3,073.10	3,101.25	3,319.40	3,744.63	4,785.84	5,518.12
+ Expence	319.67	353.08	413.70	421.85	505.96	427.90	578.90	853.56	1,031.13	1,456.56	1,398.96
+ Operating Profit	245.90	244.44	354.60	356.95	325.26	389.00	454.85	569.04	651.24	693.60	854.92
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+ Interest	113.00	151.00	148.00	157.00	147.00	139.00	132.00	87.00	69.00	82.00	83.00
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+ Tax	45.85	34.41	46.80	64.02	71.28	77.04	77.56	107.46	114.48	140.75	200.25
+ Net Profit	85.15	76.59	73.20	129.98	144.72	136.96	199.44	290.54	309.52	422.25	600.75
+ No. of Share	34.70	34.70	34.70	34.70	34.70	34.70	34.70	34.70	34.70	34.70	34.70

Year

2024



Income Statement



Rev CAGR %

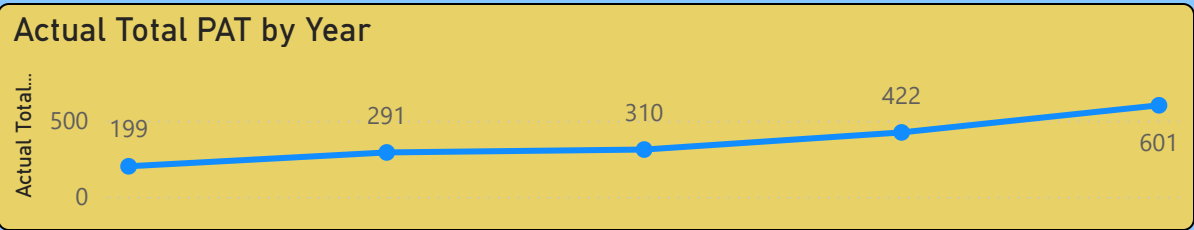
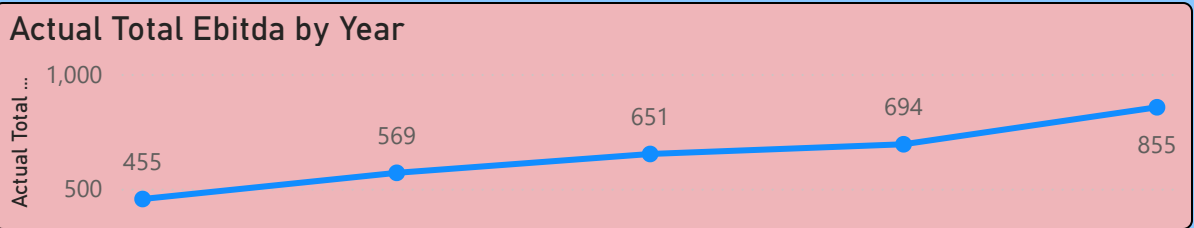
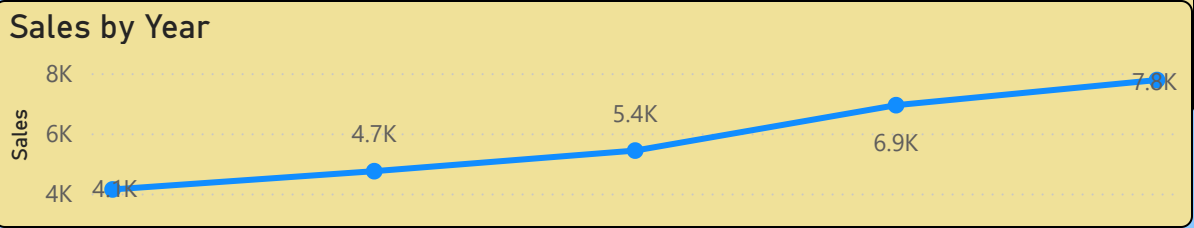
14.85%

Ebitda CAGR %

17.06%

Pat CAGR %

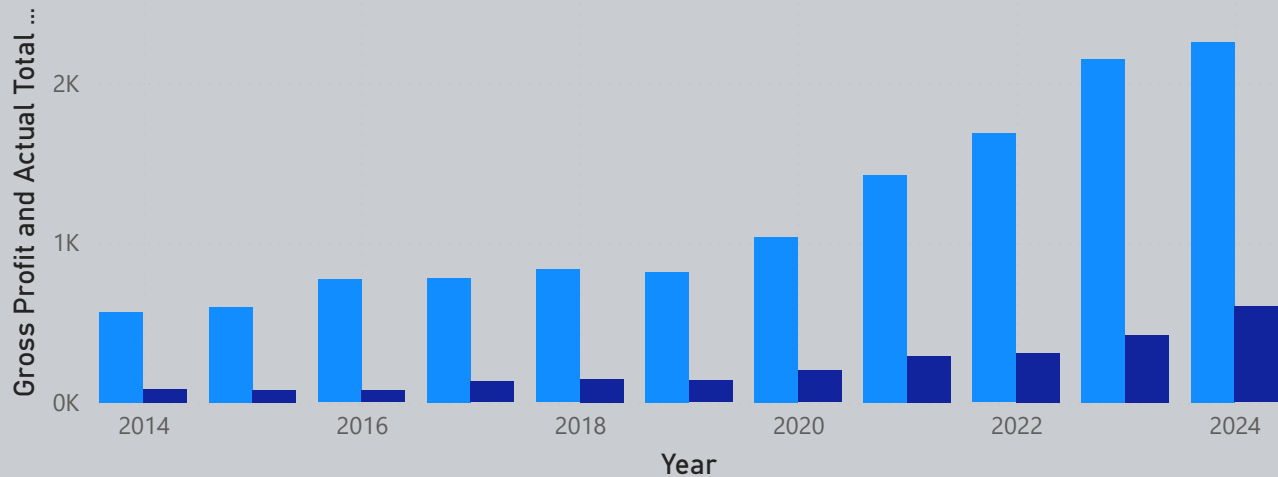
34.41%



Income Statement Analysis

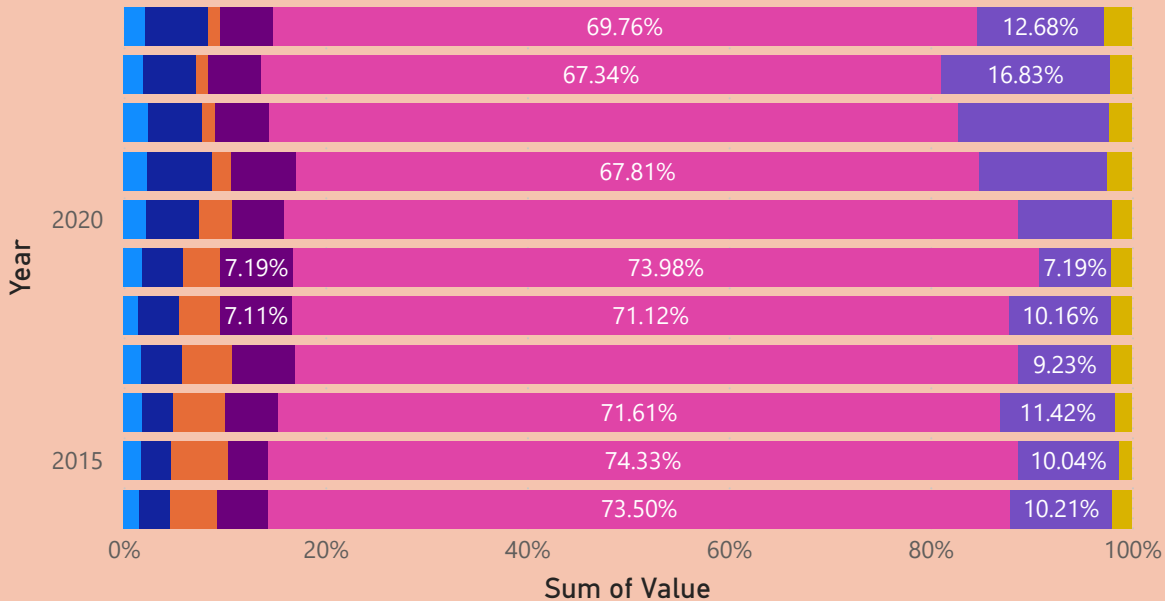
Gross Profit and Actual Total PAT by Year

Gross Profit Actual Total PAT



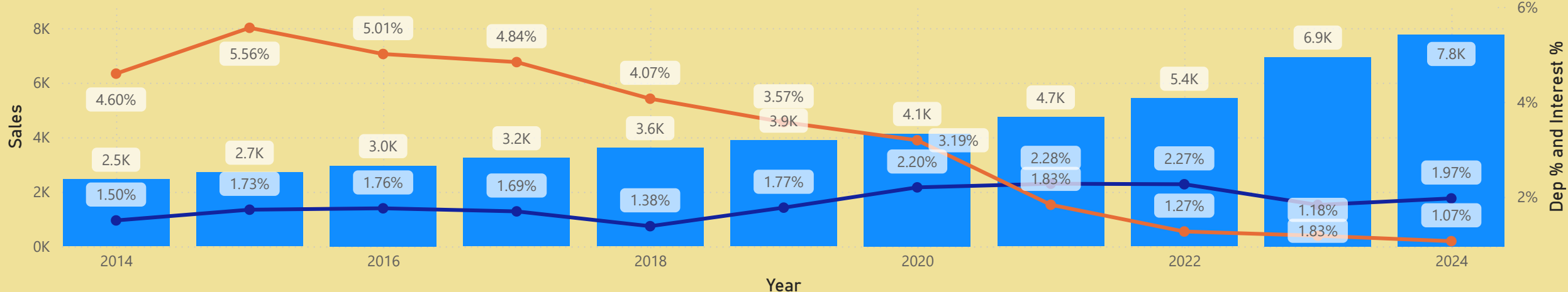
Value by Year and P&L_Sub_Head

P&L_Sub_Head Depreci... Employ... Interest Manufa... Material... Other C... Tax



Sales, Dep % and Interest % by Year

Sales Dep % Interest %



Balance Sheet

Year

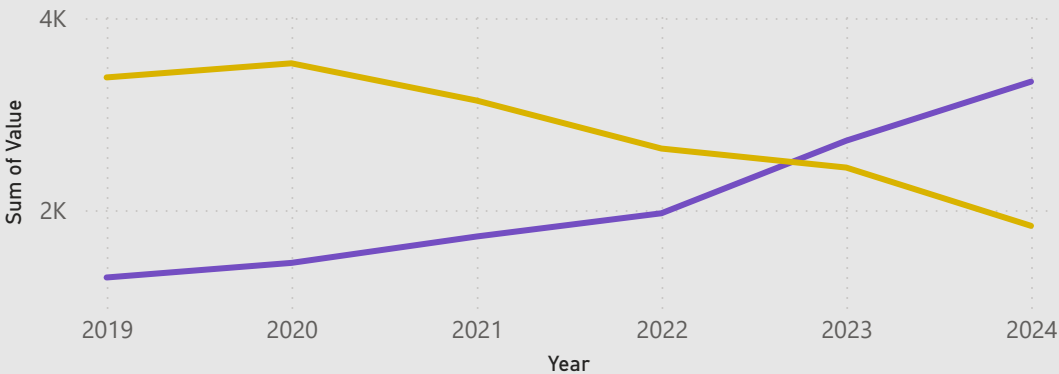
2020



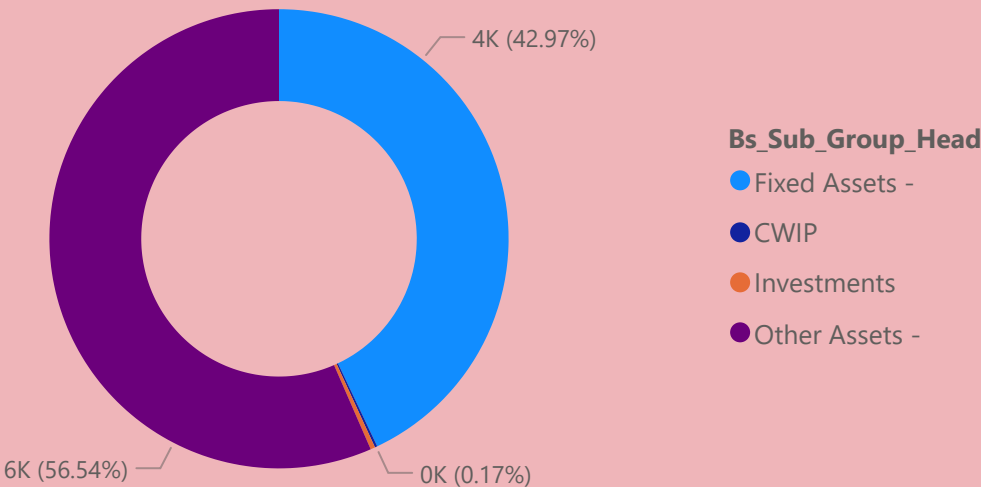
Bs_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
<div><div></div>Shareholder Equity & Liabilities</div>											
<div><div></div>Equity</div>	391	462	537	665	1179	1329	1481	1756	1998	2757	3372
<div><div></div>Non Current Liabilities</div>	1682	1834	1674	1707	1773	1960	2300	2080	1778	1765	1319
<div><div></div>Current Liabilities</div>	1920	2131	2180	2433	2381	2528	2374	2635	2945	3359	4022
<div><div></div>Total Liabilities</div>	2193	2445	2464	2735	3256	3573	3818	4112	4359	5319	6042
<div><div></div>Assets</div>											
<div><div></div>Non Current Assets</div>	1708	1914	2029	2219	2921	3230	4350	4468	4775	5298	6084
<div><div></div>Current Assets</div>	3662	4128	4175	4671	5339	5867	5774	6404	6848	8494	9538
<div><div></div>Total Assets</div>	2193	2445	2464	2735	3256	3573	3818	4112	4359	5319	6042

Value by Year and Bs_Sub_Group_Head

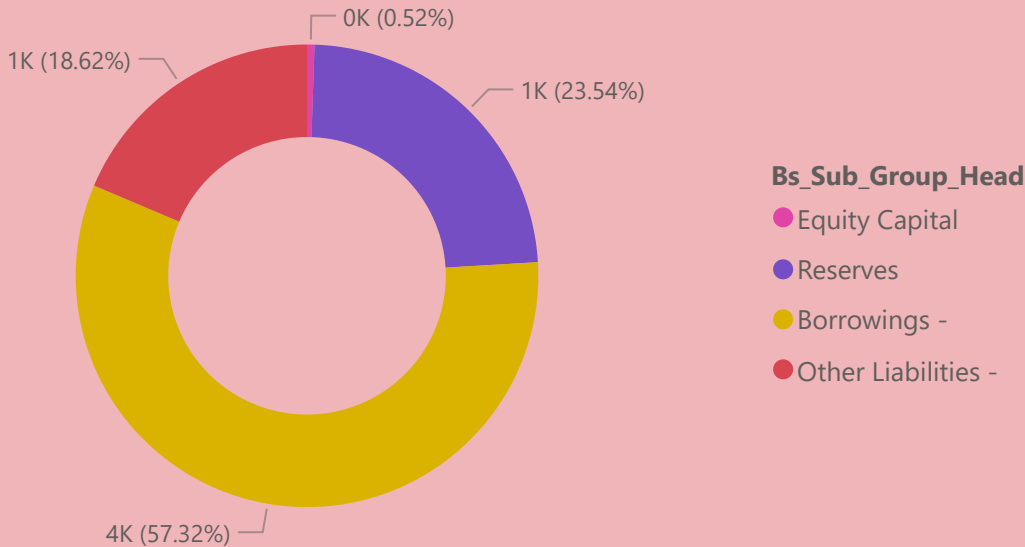
Bs_Sub_Group_Head Reserves Borrowings -



Value by Bs_Sub_Group_Head



Value by Bs_Sub_Group_Head



Balance Sheet Analysis

Working Capitals

1229

Current Ratio

1.92

Assets Trunover

1.19

D/E

2

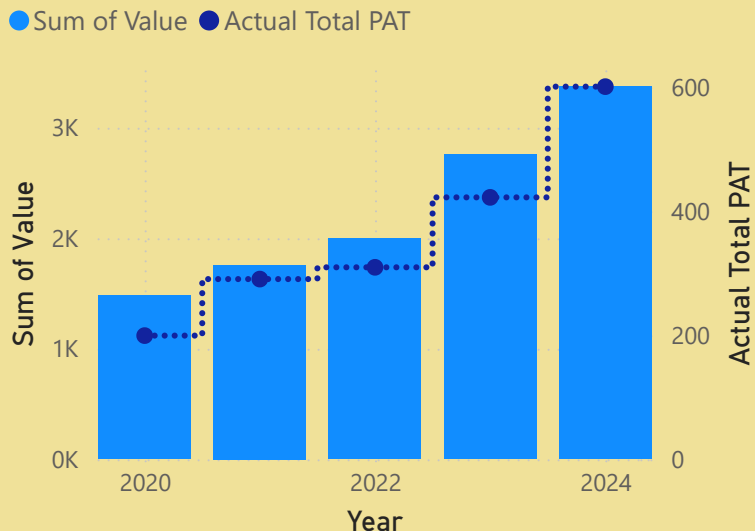
Value by Bs_Nope_Head



Year

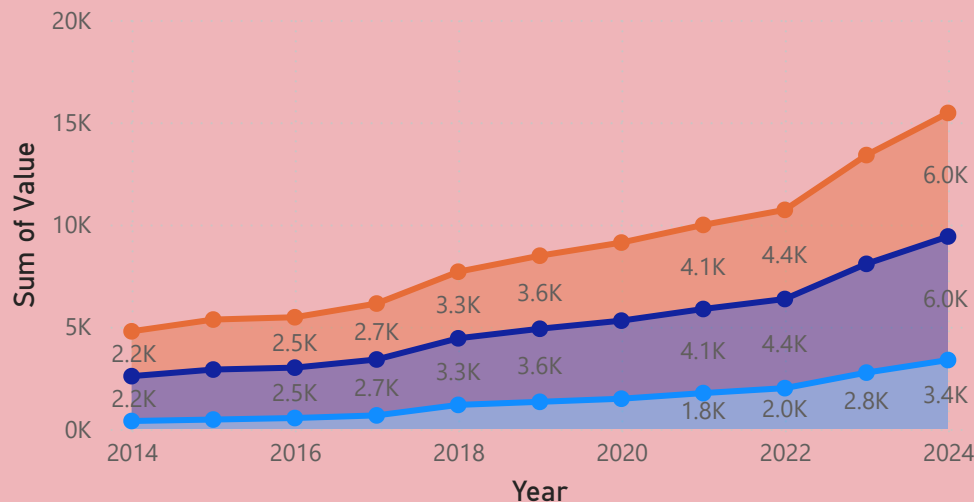
2017

Sum of Value and Actual Total PAT by Year

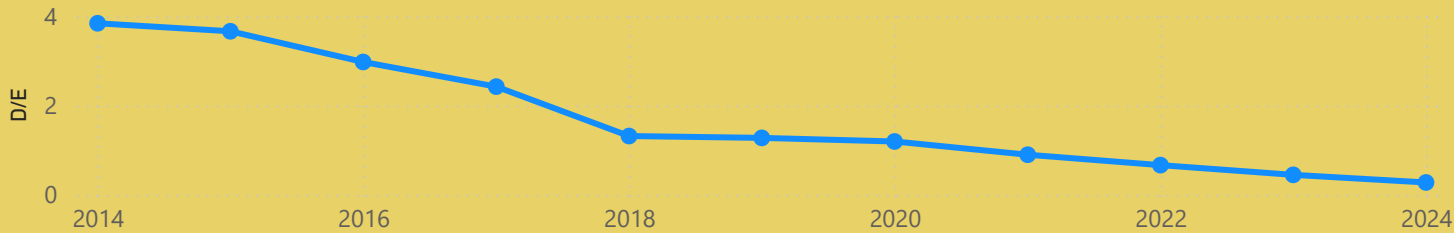


Value by Year and Bs_Group_Head

Bs_Group_Head Equity Total Assets Total Liabilities



D/E by Year



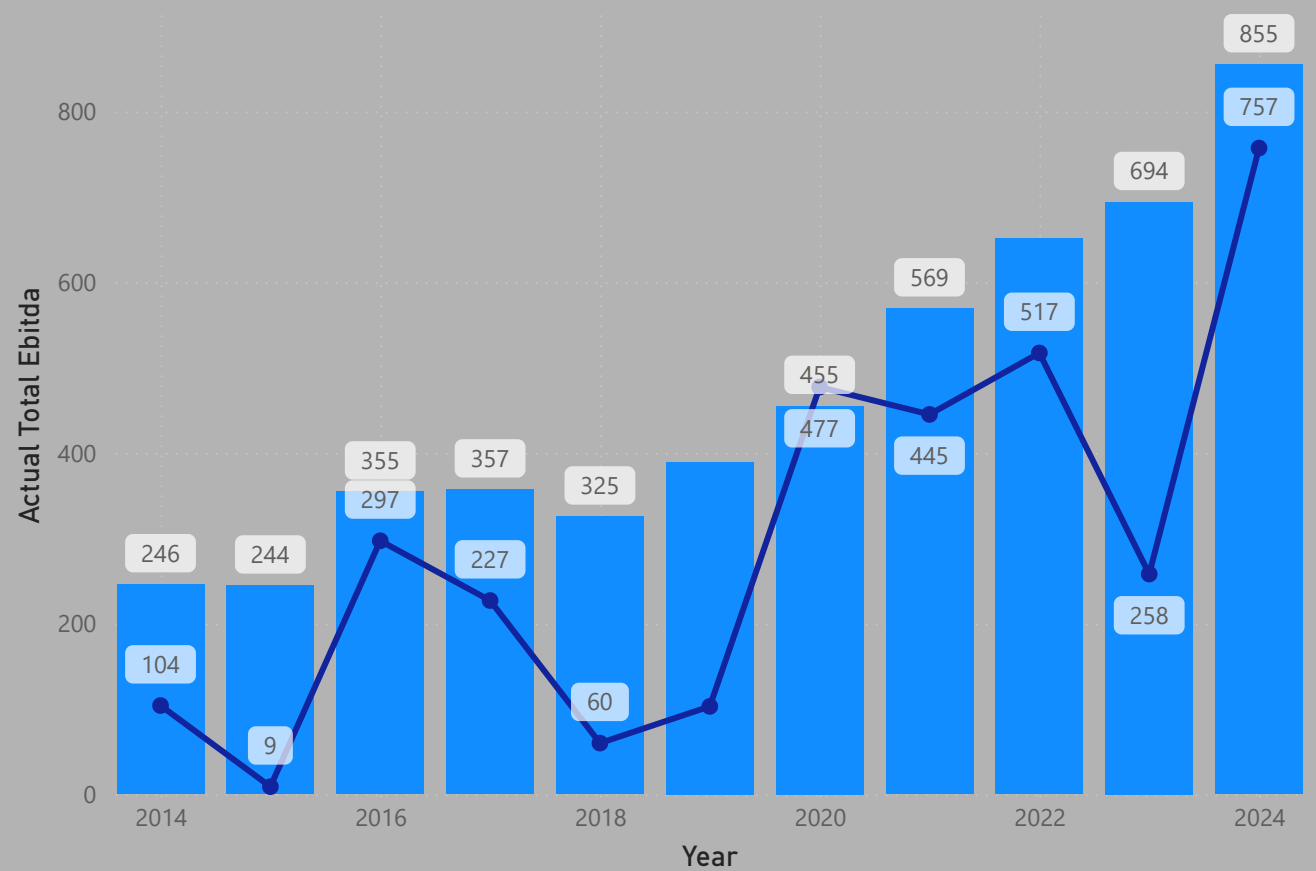
Assets Trunover by Year



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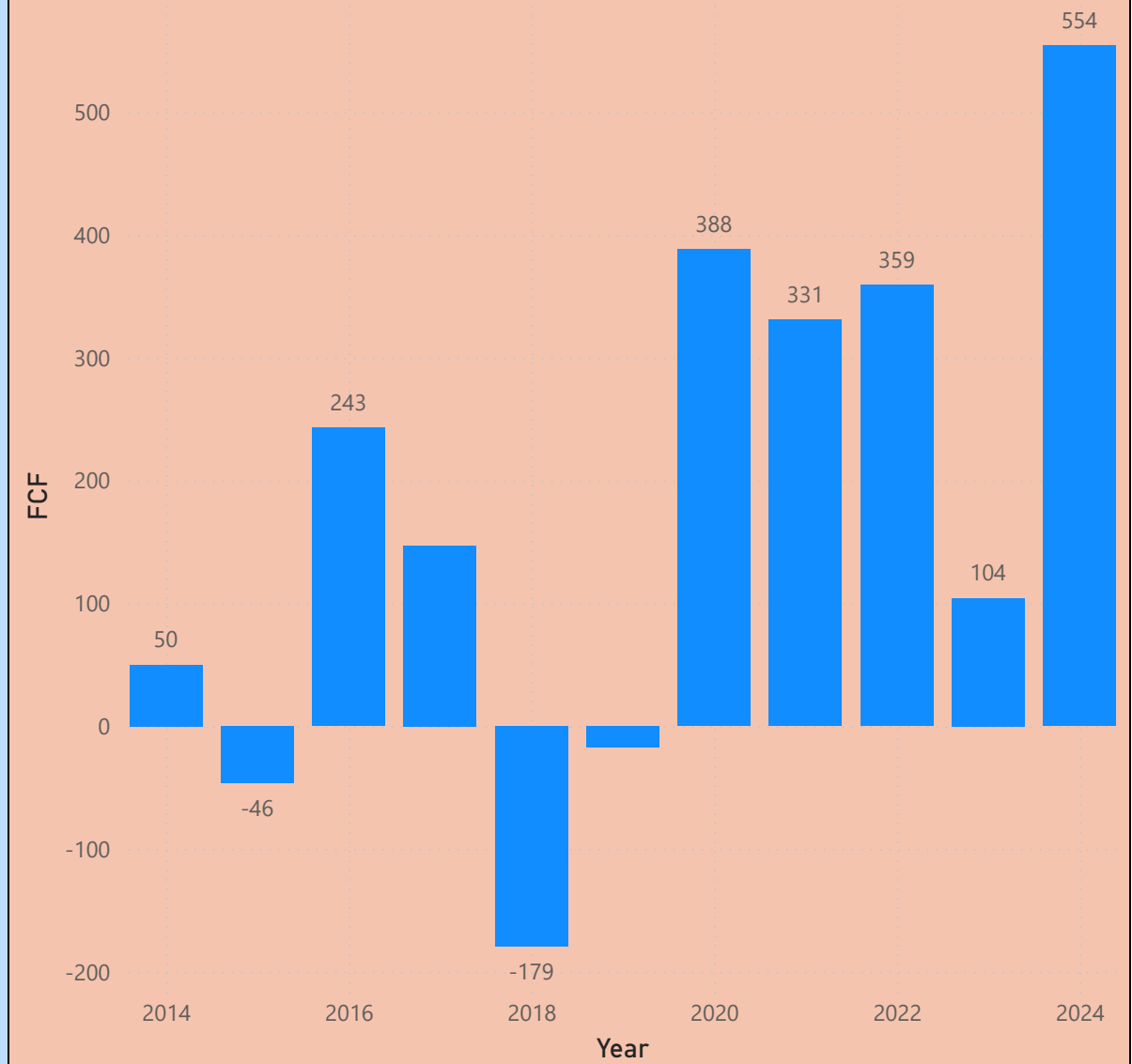
Actual Total Ebitda and CFO by Year

● Actual Total Ebitda ● CFO



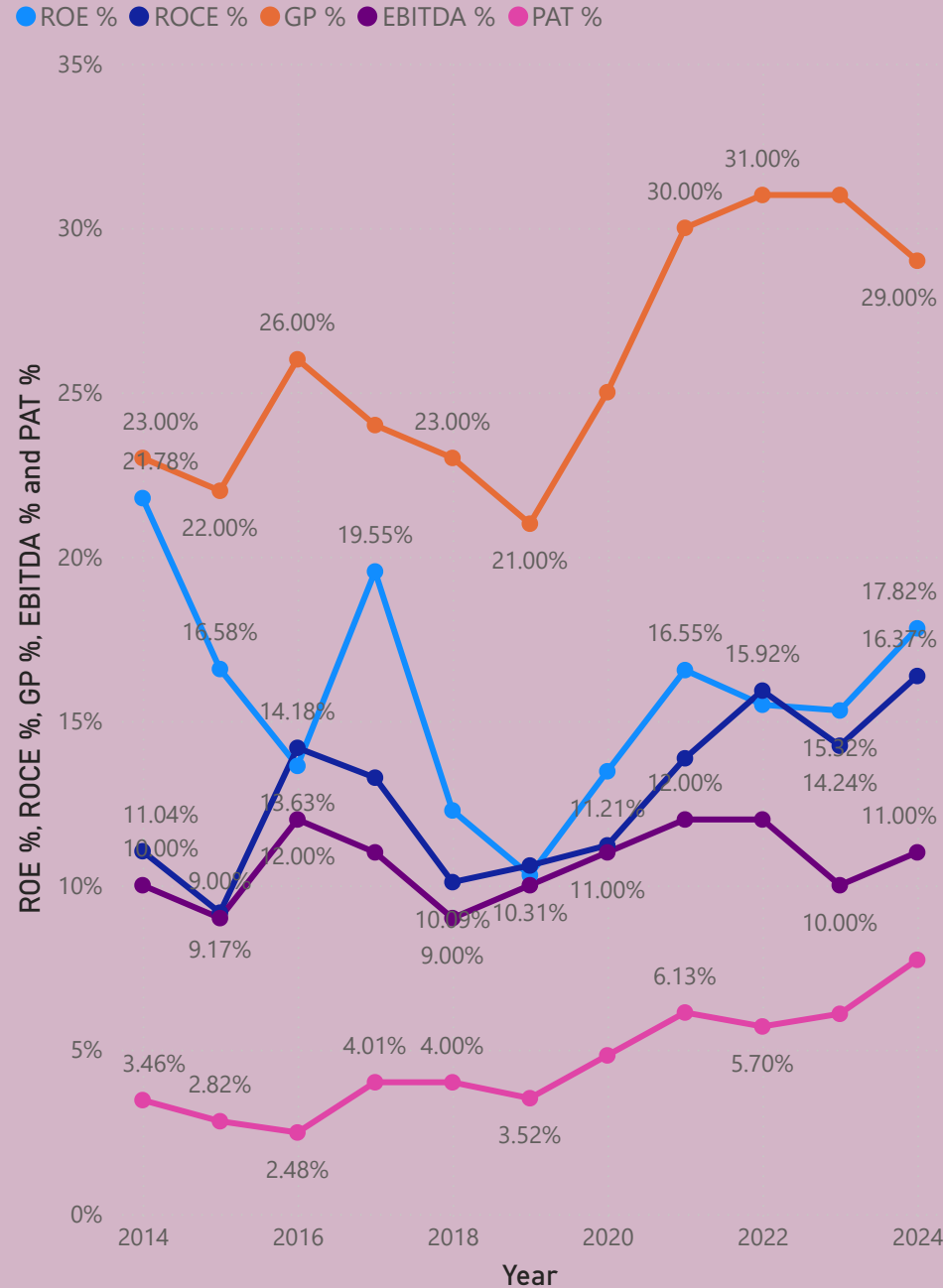
Cash Flow

FCF by Year



Ratio Analysis

ROE %, ROCE %, GP %, EBITDA % and PAT % by Year



EPS and BVPS by Year



Financial Leverage and Assets Turnover by Year

