

DECODE CDSL : NUMBERS THAT SPEAK

QUARTERS
Dec-22
Dec-23
Dec-24

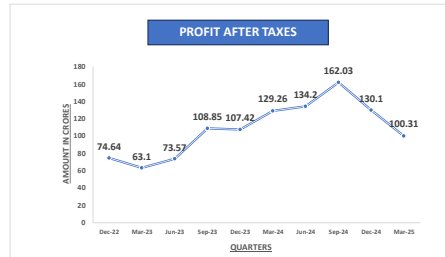
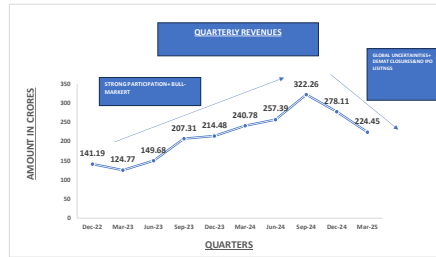
CONSOLIDATED
REVENUE FY25-1200
CRORES(+32% YOY)

NET PROFIT FY25-
526
CRORES(+25% YOY)

CURRENT DEMAT
ACCOUNTS- AROUND
192 MILLION

MARKET SHARE-
71% OF CURRENT
DEMATs

ANNUAL CAGR- 22%



ROE-30%

P/E RATIO-70.5
INDUSTRY-
66.73



DIVIDEND
YIELD-0.70%

DEBT TO
EQUITY-0

This dashboard captures CDSL's financial trajectory through its **core income streams** and **profitability metrics**. Here's my personal breakdown based on the visual insights:

PAT vs Revenue (Line Chart)

Parallel Growth: Revenue and PAT have moved in tandem, suggesting stable cost control and margin preservation.

Post-2020 Surge: A notable rise post-COVID reflects the boom in retail participation and account openings.

Stable PAT Margin: The gap between the two lines remains consistent, pointing to efficiency in converting revenue into profits.

Operating Profit (Column Chart)

Operating profits show **consistent YoY improvement**, especially in recent years — a result of scale benefits and operational leverage.

Any dip (if visible) could indicate temporary cost pressure or regulatory impact.

NOT THE END: CDSL : A COMPOUNDING STORY