Installation of the Login by Autho WordPress Plugin

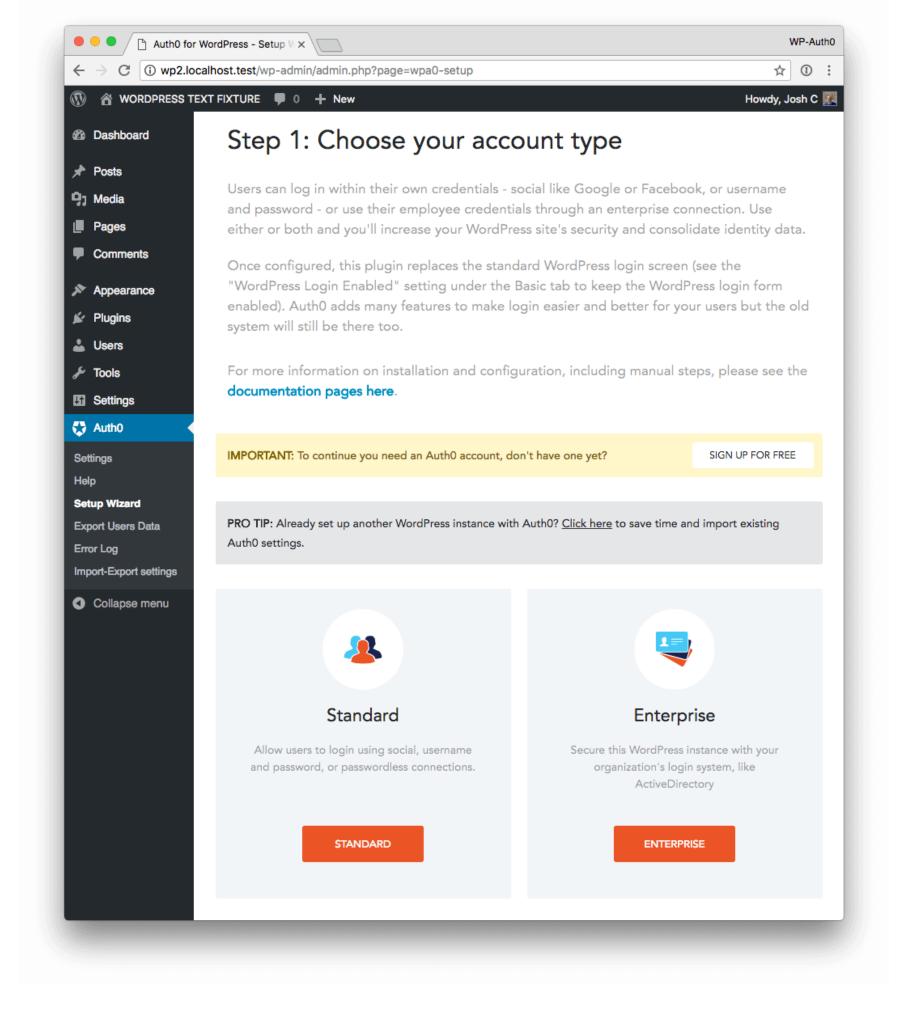
Autho

This plugin can be added to your WordPress site using the **Plugins** screen in the wp-admin:

- 1. Log into an existing WordPress site as an administrator.
- 2. Go to **Plugins > Add New** in the admin menu on the left.
- 3. Search for "Login by Autho"
- 4. For the Login by Autho plugin, click **Install Now**, then **Activate**.

This process and other methods are covered <u>in the WordPress</u> documentation.

As soon as the plugin is activated, you are redirected to the start of the Setup Wizard.



If you don't already have an Autho account, click the <u>Sign Up For Free</u>. button and create one before proceeding.

Autho will not replace your login forms until a **Domain**, **Client ID**, and **Client Secret** have been added to the Basic tab of the settings page.

The Login by Autho plugin is compatible with WordPress multisite networks. The plugin can be network activated to automatically protect network sites (once configuration is complete) or activated only on a sub-set of the network.

There are a few ways that a network of sites can be setup in Autho:

- 1. All sites can share both an Application and a database connection:
 - 1. Run the Setup Wizard steps to completion for the main site.
 - 2. Setup all other sites manually using the **Domain**, **Client ID**, and **Client Secret** from the main site in the Basic tab of the Autho settings page.
 - 3. Update the Application's **Allowed Callback URLs**, **Allowed Web Origins**, and **Allowed Logout URLs** to include each site (wildcards can be used if your network uses subdomains).
- 2. Each site can have its own Application and share a database connection:
 - 1. Run the Setup Wizard steps to completion for the main site.
 - 2. Next, create an Application for each of the sites <u>manually</u> and add each one to the previously-created database connection.
 - 3. Add the **Domain**, **Client ID**, and **Client Secret** values to the Basic tab of the Autho settings page for each site.
- 3. Each site can have its own Application and its own database connection. In this case, Run the Setup Wizard steps to completion for each site.

Each of the options above has trade-offs. Option 1 has the least number of different entities to manage in Autho but, if your network has hundreds of sites and you're not using subdomains, you might run into limitations with the number of callback URLs. Option 2 will require managing many different Applications but will allow you to configure each site's Application differently.

As always, if you have any questions about this setup process, create a post on our <u>Community</u> tagged "wordpress."

The Setup Wizard will attempt to create all the necessary components needed

to use Autho on your WordPress site. If you have an existing Application or Database Connection you want to use, please see the Manual Setup steps below.

This will create and configure an Application and a Database Connection for this site.

First, <u>follow the instructions</u> for generating a Management API token. Once the token is generated, make a note of the domain name used in the **Identifier** field under the **Settings** tab. For example, if your Identifier is https://tenant-name.auth0.com/api/v2/, then the tenant domain is tenant-name.auth0.com. <u>More about tenant Domains can be found here</u>.

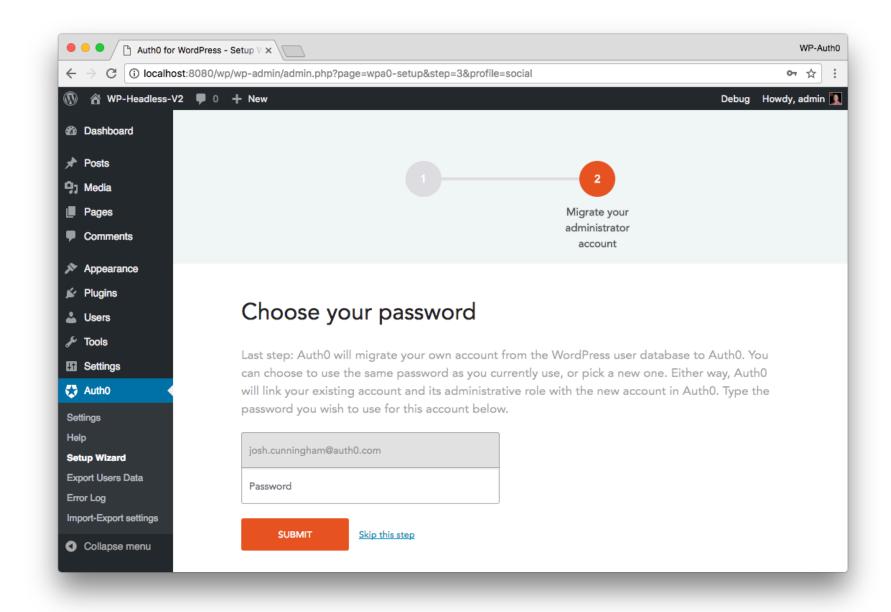
Back in the WordPress admin's Setup Wizard, click **Standard**. In the modal that appears, click **Start Standard Setup**.

Enter your to	enant Domain:
youraccoun	t.auth0.com
Manually cre pelow:	eate an API token with the token generator and paste it
pelow:	eate an API token with the token generator and paste it create:clients create:client_grants update:connections
oelow: Scopes required:	

CONTINUE

Enter the tenant domain and API token from above. This token is only used for the setup process and will not be saved in the database.

If the first part of the setup successfully completes, you'll see the "Configure your social connections" screen. Click **Next** to continue the setup process by migrating your administrator account.



This step connects your WordPress user with an Autho user that authorizes you to log in. You can choose the same password as your admin account or different but make sure it conforms to the <u>"Fair" password policy described here</u> (the default for this plugin).

If the Setup Wizard does not finish successfully, check the Autho Error Log in wp-admin for more information about what went wrong.

To start the process over completely, delete any Applications or Database

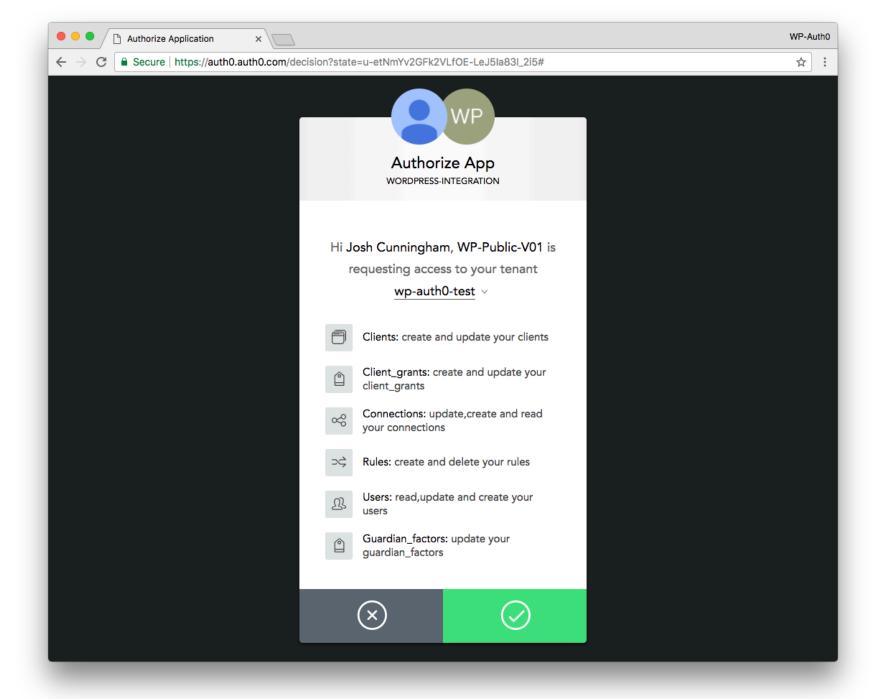
Connections that were created in the Autho Dashbaord. In WordPress, to go **Autho > Settings > Basic**, delete the Client ID field, and click **Save**. Finally, click **Setup Wizard** in the admin menu to start the process over again.

If you're still not able to install, <u>please post a thread in our Community</u> with the error messages you're seeing in the Error Log and we'll be happy to help!

Option 2: user migration setup

This will create and configure an Application and a database connection plus data migration from your WordPress database. This requires an inbound connection from Autho servers and cannot be changed later without losing data. More information on user migration is here.

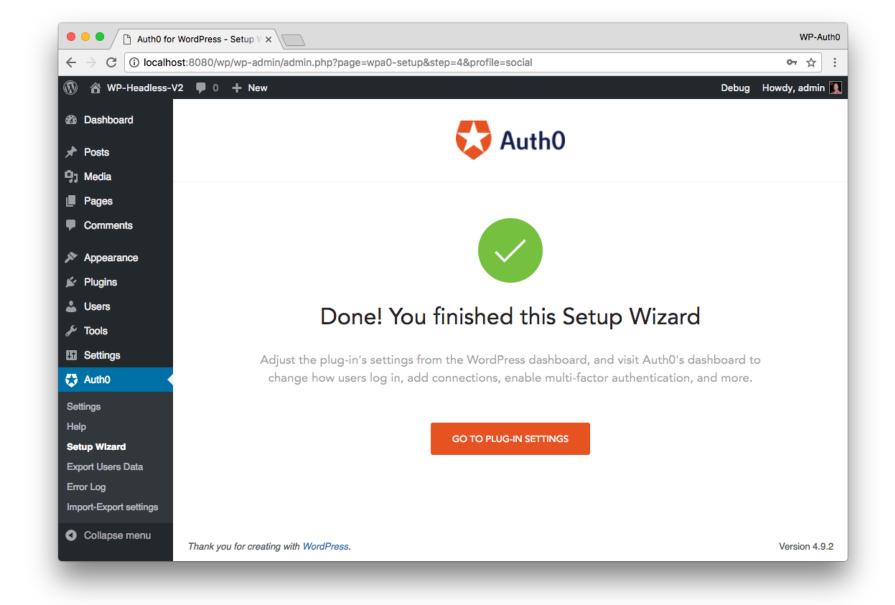
If you have more than one custom database connection in Autho, you'll need to make sure that the user IDs are namespaced to avoid conflicts. This is done automatically for sites installing version 3.11.0 or later. If your connections are/were being created with an earlier version, please see the <u>troubleshooting</u> <u>steps here</u>.



Once the setup process is complete, log out of your WordPress site and attempt to log back in using your existing WordPress credentials in the Autho login form. This should create an Autho user linked to your WordPress account.

This will skip the automatic setup and allow you to create and configure your own Application and database connection (see below). This should be used if you want this site to use an existing Application or database connection.

When you see the "Done" screen, Autho is setup and ready to accept logins and, if configured, signups!



This is a good time to confirm that the basics are working for your site before changing any of the default settings:

- 1. Log out of WordPress and confirm that the Autho form now appears at /wp-login.php.
- 2. Log in with the Autho user created above.
- 3. Log out and try creating an account with a different email address (if you have "Anyone can register" turned on in your General WordPress settings).
- 4. Try logging in using a social connection (if you've turned those on).

Now you're ready to **Configure!**

The plugin can be configured using the built-in setup wizard (covered below) or manually by creating an Application and assigning connections. The completely manual setup process can be used if you're having trouble with

the wizard, have been through the setup process before, or want to share a database connection between Applications.

- In your Autho <u>Dashboard</u>, click **Applications** then **Create Application**
- 2. Give your Application a descriptive name, select **Regular Web Applications**, then **Create**
- 3. Follow the <u>Application setup instructions</u> closely through the "Update Autho settings in WordPress" section to configure the application for your WordPress installation

Once the steps above are complete, your site will be configured and ready to use!

More information on the Login by Autho WordPress plugin:

How does it work?
Configure the plugin
JWT API authentication
Troubleshooting
Extend the plugin