

KYLE MARCAK

PROFESSIONAL EXPERIENCE

Brite Consulting

Nov 2024

Consultant – Master Data

- Assist with managing master data processes, ensuring data accuracy, consistency, and compliance with industry standards.
- Collaborate with cross-functional teams to define and implement master data governance policies and procedures.
- Conduct in-depth financial analysis to support strategic decision-making.
- Evaluate internal systems for efficiency, problems, and inaccuracies, and develop and maintain protocols for handling, processing, and cleaning data.
- Design and maintain financial reports and dashboards, utilizing master data to provide actionable insights to leadership.
- Maintain comprehensive records of compliance activities, risk assessments, and incident response efforts and ensure supporting documentation is uploaded to SharePoint repository.

MVM (2019) / KACE COMPANY (2021) / MAYVIN (2022)

May 2019 – Sept 2024

Financial Analyst

- Contract work for the U.S. Department of Justice.
- Analyzes annual & daily financial statements ensuring compliance with laws, regulations, and procedures up to \$20M.
- Reviews accounting practices to ensure compliance with DOJ Policies and other Federal laws and regulations.
- Identifies corrective actions for improper or illegal expenditures and accounting funds.
- Pinpoints trends and developments and presents findings and or recommendations in report formats to management.
- Streamlines the financial analysis & process operations for all 98 Districts of the U.S. Marshals Service.
- Assisted in the development of new hires for the analyst team in Austin, Texas.
- Possesses a NBIB Check & Security Clearance as a result.

AXA ADVISORS, LLC

May 2018 – August 2018

Investment Operations Specialist

- Facilitated the investment contract process between the client, underwriter, and financial advisor.
- Performed financial analysis for client needs using AXA's proprietary software.
- Provided solutions in weekly meetings to optimize current business strategies/operations.
- Worked with individuals and businesses to create specific personal plans that help save for retirement and protect valuable assets through the use of variable insurance strategies, brokerage services, and annuities.

EDUCATION AND LICENSES

THE UNIVERSITY OF TEXAS AT SAN ANTONIO, San Antonio, TX

Bachelor of Business Administration in Finance, August 2017

- Major GPA: 3.7/4.0; Overall GPA: 3.3/4.0
- **Relevant Coursework:** Principles of Investment and Finance, Financial and Managerial Accounting, Statistics, Principles of Real Estate, Computer Models of Financial Applications, Business Management Strategy.

Licenses:

Series 7, Expired May 2020

Group 1, Expired October 2019

BESS

TECHNICAL SKILLS

- | | | |
|------------|--------------|----------------------|
| • Excel | • Salesforce | • Bloomberg Terminal |
| • Java | • Python | • SQL |
| • Power BI | • Tableau | • QuickBooks |

ADDITIONAL INFORMATION

Business Management Strategy Simulation, Summer 2017

- Implemented a long-term business strategy to gain number one market share in the sensor industry.
- Examined competitors R&D, investment, production and marketing strategies to anticipate opposition.

UTSA Investment Society, Industrial Sector, Spring 2016 – 2017

- Analyzed the financial effects that world news and legislative policies had on the industrial sector.
- Compared other sector company financials with the industrial sector to outperform competition.