BBC news article clustering using Non-Zero Matrix Factorization (NMF)

Part 1:

Extracting word features and show Exploratory Data Analysis (EDA) — Inspect, Visualize and Clean the Data (15 pts)

Libraries

```
In [1]:
        import numpy as np
        import pandas as pd
        import matplotlib.pyplot as plt
        import re
        import seaborn as sns
        from sklearn.model_selection import ParameterGrid
        from time import time
        from sklearn.feature_extraction.text import TfidfVectorizer
        from sklearn.decomposition import NMF, LatentDirichletAllocation, MiniBatchNMF
        from sklearn.feature_extraction.text import CountVectorizer, TfidfVectorizer
        from sklearn.model_selection import train_test_split
        from sklearn.pipeline import Pipeline
        from sklearn.model_selection import GridSearchCV
        from sklearn.metrics import accuracy_score, make_scorer
        from collections import Counter
        import nltk
        nltk.download('stopwords')
        from nltk.corpus import stopwords
        C:\Users\kgrit\AppData\Local\Temp\ipykernel_30520\2838834717.py:2: DeprecationWarning:
        Pyarrow will become a required dependency of pandas in the next major release of pandas
        (pandas 3.0),
        (to allow more performant data types, such as the Arrow string type, and better interope
        rability with other libraries)
        but was not found to be installed on your system.
        If this would cause problems for you,
        please provide us feedback at https://github.com/pandas-dev/pandas/issues/54466
          import pandas as pd
        [nltk_data] Downloading package stopwords to
        [nltk_data] C:\Users\kgrit\AppData\Roaming\nltk_data...
        [nltk_data]
                      Package stopwords is already up-to-date!
        df_train = pd.read_csv('data/BBC News Train.csv')
In [2]:
        df_test = pd.read_csv('data/BBC News Test.csv')
        df_solution = pd.read_csv('data/BBC News Sample Solution.csv')
```

Below is a quick preview of the contents of the three dataframes, shown using .head(), .info() and when possible the .Category.value_counts() to see how many instances of each type of article category are present

```
In [3]: display(df_train.head())
    display(df_train.Category.value_counts())
    print()
    display(df_train.info())
    display(df_train.iloc[0]['Text'])
```

ArticleId	Text	Category
0 1833	worldcom ex-boss launches defence lawyers defe	business
1 154	german business confidence slides german busin	business
2 1101	bbc poll indicates economic gloom citizens in \dots	business
3 1976	lifestyle governs mobile choice faster bett	tech
4 917	enron bosses in \$168m payout eighteen former e	business
<pre><class 'pa="" colur<="" data="" pre="" rangeindex=""></class></pre>	346 336 274 ment 273 261 nt, dtype: int64 andas.core.frame.DataFrame'> k: 1490 entries, 0 to 1489 mns (total 3 columns): mn Non-Null Count Dtype	

int64

object

object

2 Category 1490 non-null dtypes: int64(1), object(2) memory usage: 35.1+ KB

ArticleId 1490 non-null

1490 non-null

None

0

1

'worldcom ex-boss launches defence lawyers defending former worldcom chief bernie ebbers against a battery of fraud charges have called a company whistleblower as their first wi tness. cynthia cooper worldcom s ex-head of internal accounting alerted directors to irregular accounting practices at the us telecoms giant in 2002, her warnings led to the collapse of the firm following the discovery of an \$11bn (£5.7bn) accounting fraud. mr e bbers has pleaded not quilty to charges of fraud and conspiracy. prosecution lawyers ha ve argued that mr ebbers orchestrated a series of accounting tricks at worldcom orderin g employees to hide expenses and inflate revenues to meet wall street earnings estimate s. but ms cooper who now runs her own consulting business told a jury in new york on w ednesday that external auditors arthur andersen had approved worldcom s accounting in ea rly 2001 and 2002. she said andersen had given a green light to the procedures and pra ctices used by worldcom. mr ebber s lawyers have said he was unaware of the fraud argui ng that auditors did not alert him to any problems. ms cooper also said that during sha reholder meetings mr ebbers often passed over technical questions to the company s finan ce chief giving only brief answers himself. the prosecution s star witness former wo rldcom financial chief scott sullivan has said that mr ebbers ordered accounting adjust ments at the firm telling him to hit our books . however ms cooper said mr sullivan h ad not mentioned anything uncomfortable about worldcom s accounting during a 2001 audi t committee meeting. mr ebbers could face a jail sentence of 85 years if convicted of al 1 the charges he is facing. worldcom emerged from bankruptcy protection in 2004 and is now known as mci. last week mci agreed to a buyout by verizon communications in a deal valued at \$6.75bn.'

We can see from the information above that there is a somewhat uniform distribution of article category counts, with sports and business being the most represented. Also, the article data itself appears to be quite clean, at least in the very first article present in the train dataframe.

```
In [4]:
         display(df_test.head())
         display(df_test.info())
            ArticleId
                                                        Text
         0
               1018
                     qpr keeper day heads for preston queens park r...
         1
               1319
                     software watching while you work software that...
         2
               1138
                      d arcy injury adds to ireland woe gordon d arc...
         3
                459
                       india s reliance family feud heats up the ongo...
         4
               1020
                     boro suffer morrison injury blow middlesbrough...
         <class 'pandas.core.frame.DataFrame'>
         RangeIndex: 735 entries, 0 to 734
         Data columns (total 2 columns):
               Column
                           Non-Null Count Dtype
                           -----
          0
               ArticleId 735 non-null
                                              int64
          1
               Text
                           735 non-null
                                              object
         dtypes: int64(1), object(1)
         memory usage: 11.6+ KB
         None
         display(df_solution.head())
In [5]:
         display(df_solution.Category.value_counts())
         display(df_solution.info())
```

```
ArticleId
              Category
0
     1018
                 sport
     1319
                  tech
2
     1138
              business
3
      459 entertainment
4
     1020
                politics
Category
sport
                  147
tech
                  147
business
                  147
                 147
entertainment
politics
                  147
Name: count, dtype: int64
<class 'pandas.core.frame.DataFrame'>
RangeIndex: 735 entries, 0 to 734
Data columns (total 2 columns):
                Non-Null Count Dtype
 #
     Column
                -----
 0
     ArticleId 735 non-null
                                 int64
               735 non-null
                                 object
     Category
dtypes: int64(1), object(1)
memory usage: 11.6+ KB
None
```

From the inspection of the dataframes, it appears that little data cleaning will be needed before explore patterns within it, though it is best to still perform some in case there are stray symbols and text characters that could mess up future tasks. To do that, we can use regular expressions to remove characters that dont

correspond to the english alphabet or integers 0 thorugh 9, using the function clean_article_text() below. This will be done to both the train and test dataframes.

clean_article_text() first drops the entire article text to lower case, then performs a regular expression on the text to remove all non-alphanumeric characters, then strips the remaining text of all unimportant words ('stopwords') like 'is', 'the', 'and', etc.

```
In [6]: def clean_article_text(article):
    article = article.lower()
    article = re.sub('[^a-z A-Z 0-9-]+', '', article)
    article = " ".join([word for word in article.split() if word not in stopwords.words(
    return article

In [7]: df_train['Text_clean'] = df_train['Text']#.apply(clean_article_text)
    df_test['Text_clean'] = df_test['Text']#.apply(clean_article_text)
```

Next, using a histogram plot, we will see the distribution of articles based on their lengths (number of characters) and their word counts. To get this info, we simply take an article text and measure its length - for article length - or split it into an array, and count the number of indecies in the array - for word count.

```
In [8]: df_eda = df_train.copy()

In [9]: df_eda['article_length'] = df_eda['Text_clean'].str.len()

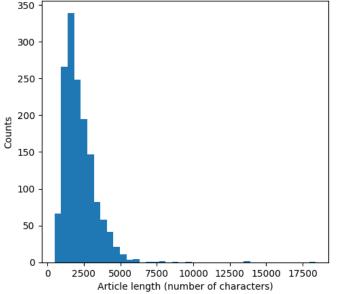
def word_count(article):
    article_word_list = article.split()
    return len(article_word_list)

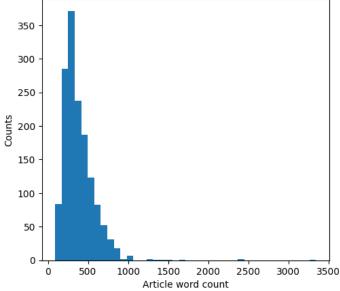
df_eda['article_word_count'] = df_train['Text_clean'].apply(word_count)
    display(df_eda.head())
```

```
ArticleId
                                     Text
                                            Category
                                                                       Text clean
                                                                                    article length article word count
                        worldcom ex-boss
                                                                worldcom ex-boss
       1833
                                                        launches defence lawyers
0
                launches defence lawyers
                                                                                              1866
                                                                                                                     301
                                             business
                                   defe...
                                                                            defe...
                         german business
                                                                 german business
1
        154
                confidence slides german
                                             business
                                                         confidence slides german
                                                                                              2016
                                                                                                                     325
                                  busin...
                                                                           busin...
                                                                 bbc poll indicates
              bbc poll indicates economic
2
       1101
                                             business
                                                          economic gloom citizens
                                                                                              3104
                                                                                                                     514
                       gloom citizens in ...
                                                                             in ...
                  lifestyle governs mobile
                                                           lifestyle governs mobile
       1976
3
                                                 tech
                                                                                              3618
                                                                                                                     634
                       choice faster bett...
                                                               choice faster bett...
                                                           enron bosses in $168m
                  enron bosses in $168m
4
        917
                                             business
                                                           payout eighteen former
                                                                                              2190
                                                                                                                     355
               payout eighteen former e...
```

```
In [10]: _num_bins = 40
fig, (ax1, ax2) = plt.subplots(1, 2, figsize=(12, 5))
```

```
ax1.hist(df_eda['article_length'], bins=_num_bins)
ax1.set_xlabel('Article length (number of characters)')
ax1.set_ylabel('Counts')
ax2.hist(df_eda['article_word_count'], bins=_num_bins)
ax2.set_ylabel('Counts')
ax2.set_xlabel('Article word count')
plt.show()
```





Now that we have the plots, we can see that word counts appear to follow the same trend as text lengths, which is not surprising. Note the difference in counts between article length and article word counts.

To wrap up the EDA, we'll look last at the first 10 articles and find the most common words (monograms), bigrams, and trigrams. N-grams are instances of one or more words that immediately follow each other, like "economy" (monogram), "final goal" (bigrams), or "mr erikson said" (trigram). Inspiration for this analysis from Harsh Singh [1].

The function to do this task is defined below.

df_eda_first_10 = df_eda.iloc[:10]

In [12]:

get_ngram_freq() takes a cleaned article and transforms the data into a sparse array of ngram counts, whic can be just monograms, just bigrams, or both monograms and bigrams. An array counting the times the ngrams appear is then created, without loosing the indices of the ngrams. That count array is then used to create a dataframe that stores the ngram text and ngram frequency.

```
In [11]: def get_ngram_freq(text_clean, _n1, _n2):
    cv = CountVectorizer(ngram_range=(_n1,_n2))
    ngrams = cv.fit_transform([text_clean])

    count_values = ngrams.toarray().sum(axis=0)
    ngram_freq = pd.DataFrame(sorted([(count_values[i], k) for k, i in cv.vocabulary_.it
    ngram_freq.columns = ["freq", "ngram"]

    return [ngram_freq["freq"][:20], ngram_freq["ngram"][:20]]
```

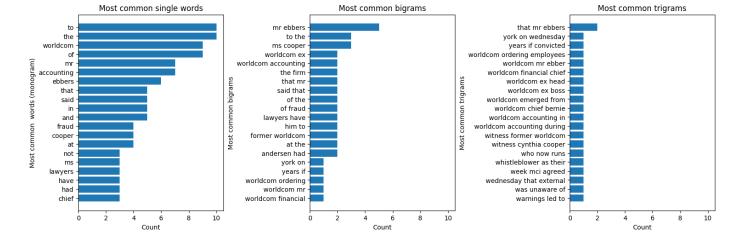
```
In [13]: df_eda_first_10['Text_monogram'] = df_eda_first_10['Text_clean'].apply(lambda row: get_n
```

```
df_eda_first_10['Text_bigram'] = df_eda_first_10['Text_clean'].apply(lambda row: get_ngr
         df_eda_first_10['Text_trigram'] = df_eda_first_10['Text_clean'].apply(lambda row: get_ng
         C:\Users\kgrit\AppData\Local\Temp\ipykernel_30520\1084074982.py:1: SettingWithCopyWarnin
         g:
         A value is trying to be set on a copy of a slice from a DataFrame.
         Try using .loc[row_indexer,col_indexer] = value instead
         See the caveats in the documentation: https://pandas.pydata.org/pandas-docs/stable/user_
         guide/indexing.html#returning-a-view-versus-a-copy
           df_eda_first_10['Text_monogram'] = df_eda_first_10['Text_clean'].apply(lambda row: get
         _ngram_freg(row, 1, 1))
         C:\Users\kgrit\AppData\Local\Temp\ipykernel_30520\1084074982.py:2: SettingWithCopyWarnin
         A value is trying to be set on a copy of a slice from a DataFrame.
         Try using .loc[row_indexer,col_indexer] = value instead
         See the caveats in the documentation: https://pandas.pydata.org/pandas-docs/stable/user_
         guide/indexing.html#returning-a-view-versus-a-copy
           df_eda_first_10['Text_bigram'] = df_eda_first_10['Text_clean'].apply(lambda row: get_n
         gram_freq(row, 2, 2))
         C:\Users\kgrit\AppData\Local\Temp\ipykernel_30520\1084074982.py:3: SettingWithCopyWarnin
         A value is trying to be set on a copy of a slice from a DataFrame.
         Try using .loc[row_indexer,col_indexer] = value instead
         See the caveats in the documentation: https://pandas.pydata.org/pandas-docs/stable/user_
         guide/indexing.html#returning-a-view-versus-a-copy
           df_eda_first_10['Text_trigram'] = df_eda_first_10['Text_clean'].apply(lambda row: get_
         ngram_freq(row, 3, 3))
In [14]:
         def plot_grams(_row):
             print('\nArticle category:', df_eda_first_10.iloc[_row].Category, '\n')
             fig, ax = plt.subplots(1, 3, sharex=True, figsize=(15, 5), layout="constrained")
             _cols = ['Text_monogram', 'Text_bigram', 'Text_trigram']
             _labels = [['single words', ' words (monogram)'], ['bigrams', 'bigrams'], ['trigrams
             for ind, _col in enumerate(_cols):
                 _x = df_eda_first_10.iloc[_row][_col][0][::-1]
                 _y = df_eda_first_10.iloc[_row][_col][1][::-1]
                 ax[ind].barh(_y, _x)
                 ax[ind].set_title(f'Most common {_labels[ind][0]}')
                 ax[ind].set_xlabel('Count')
                 ax[ind].set_ylabel(f'Most common {_labels[ind][1]}')
             plt.show()
```

Below you will find 5 different collections of plots, each showing the most common single words, bigrams, and trigrams. Each set of plots corresponds to one article, and each category in the test data is represented by one of the five articles.

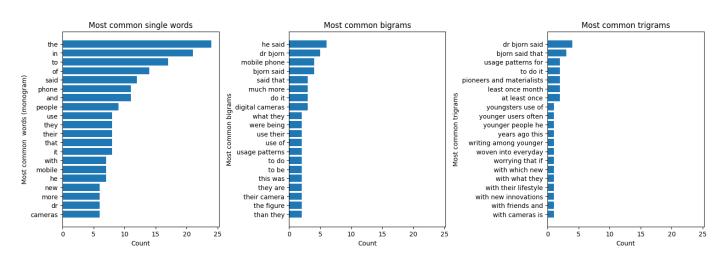
```
In [15]: plot_grams(_row = 0)
```

Article category: business



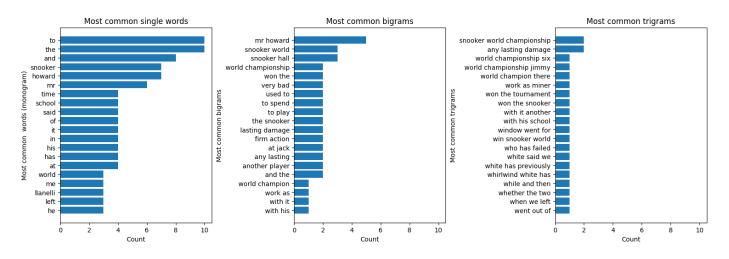
In [16]: plot_grams(_row = 3)

Article category: tech



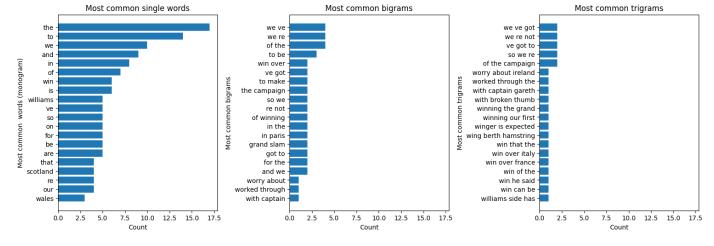
In [17]: $plot_grams(_row = 5)$

Article category: politics



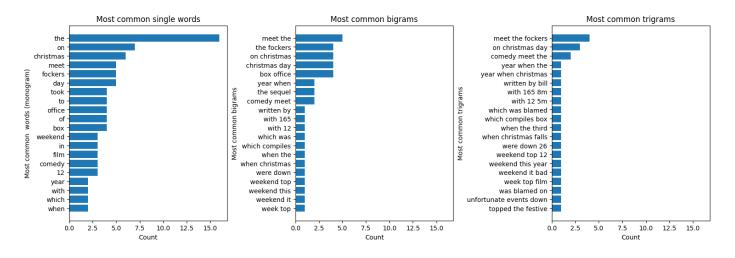
In [18]: $plot_grams(_row = 6)$

Article category: sport



In [19]: plot_grams(_row = 9)

Article category: entertainment



Just from quick glance at the plots, you can see that bigram and trigram frequencies are very low. From this inspection, articles can have more than one brigram that occurs more than once, but trigrams almost never have a single set of words that appear more than once. This is informative for later unsupervised learning tasks because seeing that trigrams are unlikely means we can focus on single word occurances, bigrams, and mixes of the two.

Part 2:

Building and training models

Question posed in assignment:

"When you train the unsupervised model for matrix factorization, should you include texts (word features) from the test dataset or not as the input matrix? Why or why not?"

You should **not** use a matrix containing the explicit word features as the input matrix. The math of matrix factorization requires the input matrix contain only real numbers at each index. This means that if a corpus of text is going to be processed using matrix factorization, the corpus must first be transformed into an m x n

matrix of real numbers with a corresponding dictionary. This dictionary connects the real-valued column elements (features that correspond to transformed counts of words or ngrams) of a row (sample that represents an article text) to the actual words and/or ngrams that appear in the documents.

Building a model using the matrix factorization methods and predict the train and test data labels. Choose any hyperparameter (e.g., number of word features) to begin with.

model creation

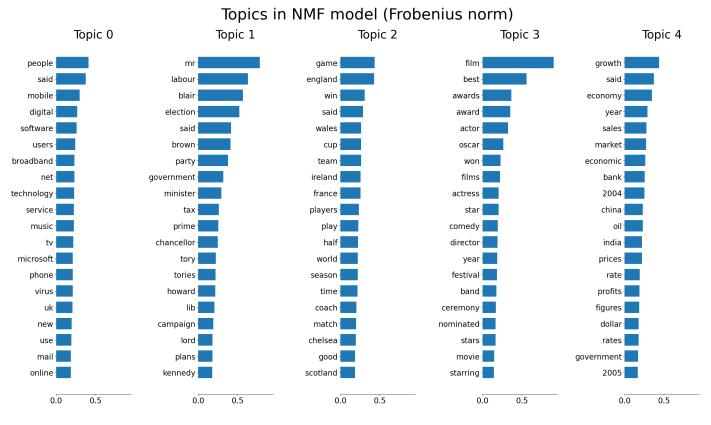
model inspection

Inspiration for this analysis from SKlearn example pages [2]

```
def plot_top_words(model, feature_names, n_top_words, title):
In [22]:
             fig, axes = plt.subplots(1, 5, figsize=(30, 15), sharex=True)
             axes = axes.flatten()
             for topic_idx, topic in enumerate(model.components_):
                 top_features_ind = topic.argsort()[-n_top_words:]
                 top_features = feature_names[top_features_ind]
                 weights = topic[top_features_ind]
                 ax = axes[topic_idx]
                 ax.barh(top_features, weights, height=0.7)
                 ax.set_title(f"Topic {topic_idx}", fontdict={"fontsize": 30})
                 ax.tick_params(axis="both", which="major", labelsize=20)
                 for i in "top right left".split():
                     ax.spines[i].set_visible(False)
                 fig.suptitle(title, fontsize=40)
             plt.subplots_adjust(top=0.90, bottom=0.05, wspace=0.90, hspace=0.3)
             plt.show()
```

In [23]: | tfidf_feature_names = tfidf_vectorizer_train.get_feature_names_out()





Using the above plot of most common words in each category, we can assign the categories to each topic found by the unsuperviused learning model.

```
In [24]: category_dict = {0: 'tech', 1: 'politics', 2: 'sport', 3: 'entertainment', 4: 'business'
```

Measure the performances on predictions from both train and test datasets. You can use accuracy, confusion matrix, etc., to inspect the performance. You can get accuracy for the test data by submitting the result to Kaggle

Now that we have the tfidf vectorizer and the NMF model, we can start testing the predictive power of the model.

Using the above dictionary and the scoring function below, we can assess the accuracy of the model predictions.

score_predictions() works by taking the weight (W) array generated by the nmf model, getting the index of the largest value in a given row, then pluging that index into the dictionary generated above to get the word for the category it was assigned to. We treat the largest value of a given sample (row) as an indicator of highest probability, which is why we are only interested in the largest of all values.

```
In [38]: _str = 'pred_vals:', 'x', 'y', 'z'
    cust_print(_str, sep= ' * ')
```

```
In [32]:
         show_prints = False
         def cust_print(_str_in, sep=' ', end='\n'):
             if show_prints == True:
                 print(*_str_in, sep=sep, end=end)
         def score_predictions(input_W, input_array, in_category_dict):
             pred_vals = np.array([np.argmax(row) for row in input_W])
             cust_print(['pred_vals:', pred_vals[:10]])
             cust_print(['pred_vals > 4:', pred_vals[pred_vals > 4]])
             cust_print(['pred_vals len:', len(pred_vals)])
             cust_print(['input_array len:', len(input_array)])
             #cust_print('input_array len:', len(input_array)])
             cust_print(['in_category_dict:', in_category_dict])
             pred_val_categories = [in_category_dict[ind] for ind in pred_vals]
             _score = np.mean(pred_val_categories == input_array)
             return _score
         def calc_preds(nmf_in, tfidf_train_in, tfidf_train_vec_in, category_map_in, X_validate_i
             nmf_W_train = nmf.transform(tfidf_train)
             tfidf_validate = tfidf_vectorizer_train.transform(X_validate)
             nmf_W_validate = nmf.transform(tfidf_validate)
             _score_train = score_predictions(nmf_W_train, y_train, category_dict)
             _score_validate = score_predictions(nmf_W_validate, y_validate, category_dict)
             1.1.1
             nmf_W_train = nmf_in.transform(tfidf_train_in)
             tfidf_validate = tfidf_train_vec_in.transform(X_validate_in)
             nmf_W_validate = nmf_in.transform(tfidf_validate)
             _score_train = score_predictions(nmf_W_train, y_train_in, category_map_in)
             _score_validate = score_predictions(nmf_W_validate, y_validate_in, category_map_in)
             return [_score_train, _score_validate]
         def display_preds(nmf_in, tfidf_train_in, tfidf_train_vec_in, category_map_in, X_validat
             scores = calc_preds(nmf_in, tfidf_train_in, tfidf_train_vec_in, category_map_in, X_v
             print(f'Training accuracy score: {scores[0]}')
             print(f'Validate accuracy score: {scores[1]}')
In [33]:
         show_prints= True
         display_preds(nmf, tfidf_train, tfidf_vectorizer_train, category_dict, X_validate, y_tra
         show_prints= False
         pred_vals: [2 0 2 1 4 0 0 4 2 2]
         pred_vals > 4: []
         pred_vals len: 998
         input_array len: 998
         in_category_dict: {0: 'tech', 1: 'politics', 2: 'sport', 3: 'entertainment', 4: 'busines
         s'}
         pred_vals: [3 1 2 1 2 4 4 0 3 4]
         pred_vals > 4: []
         pred_vals len: 492
         input_array len: 492
         in_category_dict: {0: 'tech', 1: 'politics', 2: 'sport', 3: 'entertainment', 4: 'busines
         s'}
```

Training accuracy score: 0.9118236472945892 Validate accuracy score: 0.9065040650406504

We can see that the model does guite well with the training data and the validation data.

Now, to get the true measure of the models predictive capabilities, a solution file generated from the model is submitted to Kaggle.

Below you will find the function used to create the solution file and an image showing the resulting score as given by Kaggle.

```
In [34]:
         def convert_w_to_category(input_W, in_category_dict):
             pred_vals = np.array([np.argmax(row) for row in input_W])
             pred_val_categories = [in_category_dict[ind] for ind in pred_vals]
             return pred_val_categories
         def export_submission(preds, file_name):
             df = df_solution
             df['Category'] = preds
             df.to_csv(file_name, index=False)
         preds = convert_w_to_category(nmf_W_test, category_dict)
         export_submission(preds, 'test_predictions.csv')
         "\npreds = convert_w_to_category(nmf_W_test, category_dict)\nexport_submission(preds, 't
```

Out[34]: est_predictions.csv')\n"

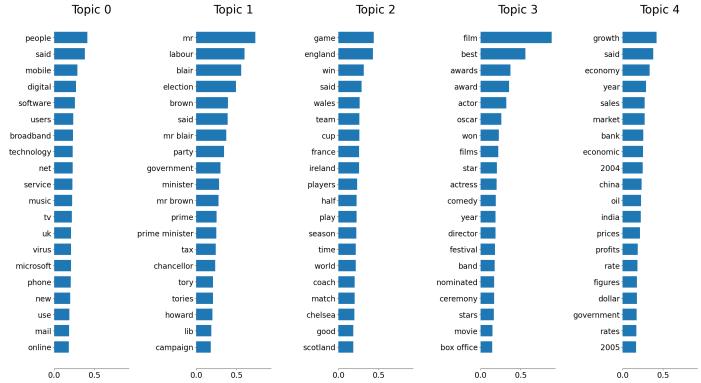
title

Now we see that the trained nmf model does guite well at putting the articles in the test data into the correct categories, very comprable to the training and validation prediction scores.

Change hyperparameter(s) and record the results. We recommend including a summary table and/or graphs.

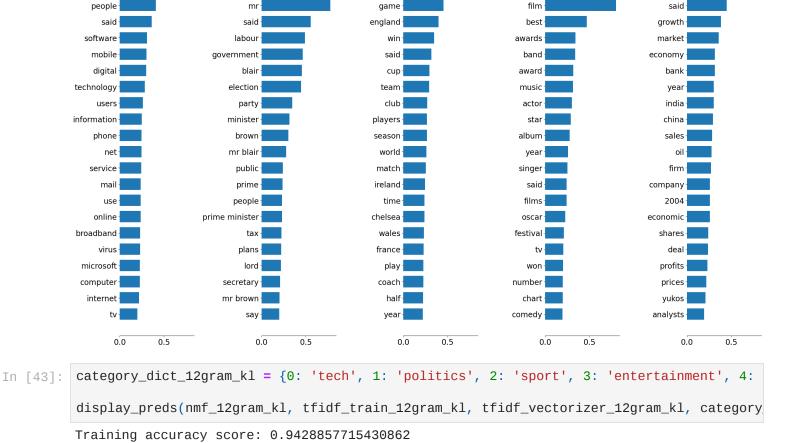
```
tfidf_inputs_12gram = {'max_df':0.95, 'min_df':2, 'max_features':n_features, 'stop_words
In [35]:
         tfidf_vectorizer_12gram = TfidfVectorizer(**tfidf_inputs_12gram)
         tfidf_train_12gram = tfidf_vectorizer_12gram.fit_transform(X_train)
         nmf_12gram = NMF(**nmf_inputs).fit(tfidf_train_12gram)
In [36]:
         tfidf_feature_names_12gram = tfidf_vectorizer_12gram.get_feature_names_out()
         plot_top_words(
             nmf_12gram, tfidf_feature_names_12gram, n_top_words, "Topics in NMF model (Frobenius
```

Topics in NMF model (Frobenius norm)



nmf_12gram_kl, tfidf_feature_names_12gram_kl, n_top_words, "Topics in NMF model (kul

Topics in NMF model (kullback-leibler) Topic 1 Topic 2 Topic 3 Topic 4



Topic 0

Improve the model performance if you can- some ideas may include but are not limited to; using different feature extraction methods, fit models in different subsets of data, ensemble the model prediction results, etc.

Validate accuracy score: 0.9471544715447154

In [

]:

```
In [44]:
          parameter_grid_vec = {
                  "max_df": (0.95,),
                  #"max_df": (0.8, 0.9, 1.0),
                  "min_df": (2,),
                  #"min_df": (1, 2, 3),
                  "max_features": (2000,),
                  #"max_features": (500, 2000, 5000),
                  "ngram_range": ((1, 1), (1, 2)),
                  "stop_words": ("english", )
              }
         parameter_grid_clf = {
                  'n_components': (5, ),
                  'random_state': (1, ),
                  'init': ("nndsvda", ),
                  'alpha_W': (0.001, ),
                  #'alpha_W': (0.00005, 0.0005, 0.005, 0.05),
                  'alpha_H': (0.001, ),
                  'beta_loss': ("frobenius", "kullback-leibler"),
                  'solver': ("cd", "mu"),
                  #'alpha_H': (0.00005, 0.0005, 0.005, 0.05),
                  #"l1_ratio": (0, 0.05, 1),
              }
```

```
In [45]: def custom_fitter(parameter_grid_vec, parameter_grid_clf, X_train_in):
             arr_parameter_grid_vec = list(ParameterGrid(parameter_grid_vec))
             arr_parameter_grid_clf = list(ParameterGrid(parameter_grid_clf))
             arr_parameter_grid_clf = [param_set for param_set in arr_parameter_grid_clf if ([par
             _len_vec = len(arr_parameter_grid_vec)
             _len_clf = len(arr_parameter_grid_clf)
             arr_tfidf_vectorizer = ["" for i in range(_len_vec)]
             arr_tfidf_ft = ["" for i in range(_len_vec)]
             for count, param_set_vec in enumerate(arr_parameter_grid_vec):
                 cust_print(['params for vec:', param_set_vec])
                 tfidf_vectorizer = TfidfVectorizer(**param_set_vec).fit(X_train_in)
                 arr_tfidf_vectorizer[count] = tfidf_vectorizer
                 arr_tfidf_ft[count] = tfidf_vectorizer.transform(X_train_in)
             cust_print(['vectorizor construction complete'])
             arr_nmf_fit = ["" for i in range(_len_vec*_len_clf)]
             arr_nmf_transform = ["" for i in range(_len_vec*_len_clf)]
             for count_vec, tfidf_ft in enumerate(arr_tfidf_ft):
                 for count_clf, param_set_clf in enumerate(arr_parameter_grid_clf):
                     val_count = count_vec*len(arr_parameter_grid_clf) + count_clf
                     cust_print(['params for clf:', param_set_clf])
                     nmf = NMF(**param_set_clf).fit(tfidf_ft)
                     arr_nmf_fit[val_count] = nmf
                     arr_nmf_transform[val_count] = nmf.transform(tfidf_ft)
             cust_print(['nmf construction complete'])
             return {"vec_params":arr_parameter_grid_vec,
                     "clf_params":arr_parameter_grid_clf,
                     "tfidf_vecs":arr_tfidf_vectorizer,
                     "tfidf_ft_vecs":arr_tfidf_ft,
                     "fitted_nmfs":arr_nmf_fit,
                     "nmf_ws":arr_nmf_transform}
         custom_fitter_returns = custom_fitter(parameter_grid_vec, parameter_grid_clf, X_train)
In [46]:
         categories = df_train.Category.unique()
In [47]:
         def create_category_to_topic_map(vec_params_in, clf_params_in, tfidf_vec_in, nmf_fit_in,
                                          nmf_original, tfidf_feature_names_original, map_origina
             ### create dictinoary to store lists of most common words in categories
             cat_top_words_dict = {cat: [] for cat in categories}
             ### construct vectorizor
             #tfidf_vectorizer_map = TfidfVectorizer(**vec_params_in)
             n_top_words_test = 200
             for index, category in enumerate(categories):
                 tfidf_for_category = tfidf_vectorizer_map.fit_transform(df_train[df_train.Catego
                 nmf_map = NMF(**clf_params_in).fit(tfidf_for_category)
                 tfidf_vectorizer_map_feature_names = tfidf_vectorizer_map.get_feature_names_out(
                 top_features_test = []
                 #print('category:', category)
                 #print(tfidf_vectorizer_map_feature_names[-n_top_words_test:])
                 top_features_ind = nmf_map.components_[0].argsort()[-n_top_words_test:]
```

```
cat_top_words_dict[category] = tfidf_vectorizer_map_feature_names[top_features_i
   #print(cat_dict[category])
for topic_idx, topic in enumerate(nmf_original.components_):
    top_features_ind = topic.argsort()[-n_top_words_test:]
   cat_top_words_dict[ map_original[topic_idx] ] = tfidf_feature_names_original[top
cat_dict = {cat: -1 for cat in categories}
for _cat in categories:
   _category_words = cat_top_words_dict[_cat]
   cust_print(['\ntop _category:\n',_cat, '\n'])
   cust_print([f'_category_words {_cat}:\n',_category_words])
   input_features = tfidf_vec_in.get_feature_names_out()
   all_freq = [0,0,0,0,0]
   for i in range(len(all_freq)):
        input_top_features_ind = nmf_fit_in.components_[i].argsort()[-n_top_words_te
        top_words = input_features[input_top_features_ind]
        cust_print([f'top_words: {top_words}\n'])
        freq = np.array([1 if i in _category_words else 0 for i in top_words])
       cust_print([i, freq])
       #if np.mean(freq) > 0:
            print(]f'test_top_words for ind {i}:\n', top_words])
            print([freq])
        all_freq[i] = np.mean(freq)
   cust_print(['all_freq:', all_freq])
   max_feq_ind = np.argmax(all_freq)
   cat_dict[_cat] = [max_feq_ind, all_freq]
return_dict = {key: val[0] for key, val in cat_dict.items()}
check_vals = np.unique(np.array([val[0] for key, val in cat_dict.items()]))
cust_print(check_vals)
_vals = [i for i in range(5) if i not in check_vals]
if check_vals.shape[0] != 5:
                                              ***** \n\n'])
   cust_print(['\n\n
                                   checking
   cust_print(['cat_dict:', cat_dict])
   cust_print(['return_dict:', return_dict])
   cust_print(['_vals:', _vals])
   _counts = [val[0] for key, val in cat_dict.items()]
   _counts = [i for i in range(5) if _counts.count(i) > 1]
   #cust_print('_counts:', _counts)
   to_check_cats = [key for key, val in cat_dict.items() if val[0] in _counts]
   to_check = [val[1] for key, val in cat_dict.items() if val[0] in _counts]
   check_counter = 1
   while len(to_check) > 1 and len(_vals) > 0:
        cust_print(['\n\n ***** iteration #:', check_counter, '\n'])
        cust_print(['to_check:', to_check])
        cust_print(['to_check_cats:', to_check_cats])
        max_args = [np.argmax(i) for i in to_check]
        max_vals = [to_check[i][max_args[i]] for i in range(len(max_args))]
        cust_print(['max_args:', max_args])
        cust_print(['max_vals:', max_vals])
```

```
for i in range(len(max_args)):
            to_check[i][max_args[i]] = 0
        cust_print(['to_check_new:', to_check])
        max_args_new = [np.argmax(i) for i in to_check]
        max_vals_new = [to_check[i][max_args_new[i]] for i in range(len(max_args_new[i]))
        max_vals_diff = [max_vals[i] - max_vals_new[i] for i in range(len(max_vals_new[i]))
        cust_print(['max_args_new:', max_args_new])
        cust_print(['max_vals_new:', max_vals_new])
        cust_print(['max_vals_diff:', max_vals_diff])
        max_diff_arg = np.argmax(max_vals_diff)
        cust_print(['max_diff_arg:', max_diff_arg])
        del to_check[max_diff_arg]
        del max_args_new[max_diff_arg]
        del to_check_cats[max_diff_arg]
        cust_print(['to_check_final:', to_check])
        cust_print(['max_args_final:', max_args_new])
        cust_print(['to_check_cats_final:', to_check_cats])
        if len(max_args_new) == 1 and len(_vals) == 1:
            cust_print(['max_args_new len == 1 and _vals len == 1'])
            return_dict[to_check_cats[0]] = _vals[0]
        else:
            cust_print(['max_args_new len > 1 or _vals len > 1'])
            for i in range(len(max_args_new)):
                if max_args_new[i] not in _vals:
                    return_dict[to_check_cats[i]] = max_args_new[i]
        #print('return_dict:', return_dict)
        check_vals = np.unique(np.array([val for key, val in return_dict.items()]))
        _vals = [i for i in range(5) if i not in check_vals]
        check_counter += 1
    1.1.1
   for key, val in cat_dict.items():
        for key_2, val_2 in cat_dict.items():
            if val[0] == val_2[0] and key != key_2:
                if val[1] >= val_2[1]:
                    return_dict[key] = val[0]
                    return_dict[key_2] = _vals[0]
                else:
                    return_dict[key] = _vals[0]
                    return_dict[key_2] = val_2[0]
    1 \cdot 1 \cdot 1
check_vals = np.unique(np.array([val for key, val in return_dict.items()]))
if check_vals.shape[0] != 5:
   cust_print(["ERROR:", check_vals, all_freq, 'end Error'], sep='\n\n')
return_dict = {val: key for key, val in return_dict.items()}
1.1.1
del cat_top_words_dict
del tfidf_vectorizer_map
del nmf_map
del tfidf_for_category
del top_features_test
del tfidf_vectorizer_map_feature_names
del top_features_ind
```

```
del _category_words
             del input_features
             del input_top_features_ind
             del top_words
             del freq
             del cat_dict
             del check_vals
             cust_print([return_dict])
             cust_print(['run finished\n'])
             return return_dict
         def creat_dictionarys(custom_fitter_returns_in):
             vec_params = custom_fitter_returns_in['vec_params']
             clf_params = custom_fitter_returns_in['clf_params']
             all_dict = ['' for i in range(len(vec_params)*len(clf_params))]
             all_nmf = ['' for i in range(len(vec_params)*len(clf_params))]
             for vec_count, vec_param in enumerate(vec_params):
                  tfidf_vec = custom_fitter_returns_in['tfidf_vecs'][vec_count]
                 if vec_param['ngram_range'] == (1,1):
                     nmf_in = nmf
                     tfidf_feature_names_in = tfidf_feature_names
                     _nmf = 'nmf'
                     category_dict_in = category_dict
                 else:
                     cust_print('12_grams')
                     nmf_in = nmf_12gram
                     tfidf_feature_names_in = tfidf_feature_names_12gram
                     _{nmf} = 'nmf_{12}gram'
                     category_dict_in = category_dict_12gram
                 for clf_count, clf_param in enumerate(clf_params):
                     val_count = vec_count*len(clf_params) + clf_count
                     cust_print(['\n
                                          val_count:', val_count, '\n'])
                     nmf_fit = custom_fitter_returns_in['fitted_nmfs'][val_count]
                     _map = create_category_to_topic_map(vec_param, clf_param, tfidf_vec, nmf_fit
                                                                          nmf_in, tfidf_feature_na
                     all_dict[val_count] = _map
                     all_nmf[val_count] = _nmf
             return [all_dict, all_nmf]
In [48]: test_index = 3
         #return_dict = create_category_to_topic_map(custom_fitter_returns['vec_params'][0],
                                                      custom_fitter_returns['clf_params'][0],
         #
                                                      custom_fitter_returns['tfidf_vecs'][0],
                                                      custom_fitter_returns['fitted_nmfs'][0],
         #
                                                      nmf, tfidf_feature_names, category_dict)
         #print(return_dict)
         [all_dict, all_nmf] = creat_dictionarys(custom_fitter_returns,)
         display(all_dict)
         display(all_nmf)
         [{4: 'business', 0: 'tech', 2: 'politics', 1: 'sport', 3: 'entertainment'},
          {4: 'business', 0: 'tech', 2: 'politics', 1: 'sport', 3: 'entertainment'},
          {4: 'business', 0: 'tech', 2: 'politics', 1: 'sport', 3: 'entertainment'},
          {4: 'business', 0: 'tech', 1: 'politics', 2: 'sport', 3: 'entertainment'},
```

```
{4: 'business', 0: 'tech', 1: 'politics', 2: 'sport', 3: 'entertainment'},
           {4: 'business', 0: 'tech', 1: 'politics', 2: 'sport', 3: 'entertainment'}]
          ['nmf', 'nmf', 'nmf', 'nmf_12_gram', 'nmf_12_gram', 'nmf_12_gram']
In [49]: def calc_scores_all(all_maps_in, arr_in, X_validate_in, y_train_in, y_validate_in):
              _{len} = len(all_maps_in)
              cust_print(['all_maps_in len:', _len])
              _len_vec = len(arr_in['vec_params'])
              _len_clf = len(arr_in['clf_params'])
              all_scores = [[] for i in range(_len)]
              df1 = pd.DataFrame()
              for vec_count in range(_len_vec):
                  for clf_count in range(_len_clf):
                      count_tot = vec_count*_len_clf + clf_count
                      cust_print(['count_tot:', count_tot])
                      nmf = arr_in['fitted_nmfs'][count_tot]
                      tfidf_train = arr_in['tfidf_ft_vecs'][vec_count]
                      tfidf_vectorizer_train = arr_in['tfidf_vecs'][vec_count]
                      _vec_dict = {f"tfidf_{key}": val for key, val in arr_in['vec_params'][vec_co
                      _model_dict = {f"nmf_{key}": val for key, val in arr_in['clf_params'][clf_co
                      full_params = {**_vec_dict, **_model_dict}
                      full_params['tfidf_ngram_range'] = str(full_params['tfidf_ngram_range'])
                      #cust_print([f"vectorizer params: {arr_in['vec_params'][vec_count]}, \nmodel
                      #cust_print([f"full set: {full_params}"])
                      cust_print(['calc_scores_all y_train_in:', y_train_in.shape, 'calc_scores_al
                      scores = calc_preds(nmf, tfidf_train, tfidf_vectorizer_train, all_maps_in[column]
                      #cust_print(['\n'])
                      df = pd.DataFrame({'train_score': scores[0], 'validate_score': scores[1],**f
                      df1 = pd.concat([df1, df], ignore_index=True)
              return df1
          scores_df = calc_scores_all(all_dict, custom_fitter_returns, X_validate, y_train, y_vali
In [50]:
          scores_df = calc_scores_all(all_dict, custom_fitter_returns, X_validate, y_train, y_vali
In [51]:
          cols_to_remove = ['tfidf_max_df', 'tfidf_max_features','tfidf_min_df', 'tfidf_stop_words']
          df_constants = scores_df[cols_to_remove].drop_duplicates()
          scores_df = scores_df.drop(cols_to_remove, axis=1)
          display(scores_df.sort_values(by=['train_score'], ascending=False))
          display(df_constants)
            train score validate score tfidf ngram range nmf beta loss nmf solver
          5
              0.949900
                           0.953252
                                              (1, 2)
                                                    kullback-leibler
                                                                        mu
          2
              0.945892
                           0.951220
                                              (1, 1)
                                                     kullback-leibler
                                                                        mu
          0
              0.911824
                           0.910569
                                              (1, 1)
                                                         frobenius
                                                                        cd
          3
              0.902806
                           0.906504
                                              (1, 2)
                                                         frobenius
                                                                        cd
          1
              0.884770
                           0.894309
                                              (1, 1)
                                                         frobenius
                                                                        mu
              0.877756
                           0.884146
                                              (1, 2)
                                                         frobenius
                                                                        mu
            tfidf_max_df tfidf_max_features tfidf_min_df tfidf_stop_words nmf_alpha_H nmf_alpha_W nmf_init nmf_n
          0
                   0.95
                                  2000
                                                                        0.001
                                                                                    0.001 nndsvda
                                                           english
```

Compare with supervised learning

Pick and train a supervised learning method(s) and compare the results (train and test performance)

```
In [52]: from sklearn.linear_model import LogisticRegression
         def get_vals(test_perc, rand_state=0):
             X_train, X_validate, y_train, y_validate = train_test_split(df_train['Text_clean'].v
              return [X_train, X_validate, y_train, y_validate]
          [X_train, X_validate, y_train, y_validate] = get_vals(test_perc=0.33)
In [53]:
         vectorizer = CountVectorizer()
         cv_train_fit_tansform = vectorizer.fit_transform(X_train)
         cv_validate_tansform = vectorizer.transform(X_validate)
         classifier = LogisticRegression()
         classifier.fit(cv_train_fit_tansform, y_train)
         y_pred = classifier.predict(cv_validate_tansform)
          test_tansform = vectorizer.transform(final_test)
         y_test_pred = classifier.predict(test_tansform)
         C:\Users\kgrit\OneDrive\Documents\UC boulder Data science masters\Unsupervised learning
         \week 4\jup ntbk work\week4venv\Lib\site-packages\sklearn\linear_model\_logistic.py:469:
         ConvergenceWarning: lbfgs failed to converge (status=1):
         STOP: TOTAL NO. of ITERATIONS REACHED LIMIT.
         Increase the number of iterations (max_iter) or scale the data as shown in:
             https://scikit-learn.org/stable/modules/preprocessing.html
         Please also refer to the documentation for alternative solver options:
             https://scikit-learn.org/stable/modules/linear_model.html#logistic-regression
           n_iter_i = _check_optimize_result(
         accuracy = accuracy_score(y_validate, y_pred)
In [54]:
         print("Accuracy:", accuracy)
         #df_logit = pd.DataFrame({ 'y_pred': y_pred,'y_validate': y_validate, 'match?': y_valida
         #display(df_logit[:20])
         Accuracy: 0.9634146341463414
         Here we see that without any optimization of parameters, the logistic regression model can be quite
         accurate, more accurate - by about 1% - than the unsupervised learning model.
In [626...
         #export_submission(y_test_pred, 'logit_reg_test_predictions.csv')
         etitle
```

Discuss comparison with the unsupervised approach. You may try changing the train data size (e.g., Include only 10%, 20%, 50% of labels, and observe train/test performance changes). Which methods are data-

Here we see that the logistic regression model did better in the final test than the nmf model

efficient (require a smaller amount of data to achieve similar results)? What about overfitting?

From my own work on this assignment, it is quite suprising that the non-zero matrix factorization method, with a few tweeks, is able to properly categorize articles based solely on their word contents almost as well as a supervised learning algorithm that is given the anser categories to train on. It takes more work perhaps to determine if the unsupervised learning algorithm is using the optimum parameters, and of course an answer set to truly determine its effectiveness at correct categorization, but still quite amazing.

To get a sense of how the model accuracy changes with training sample size for each model, we'll train a model using each percentage of total data as training data given above.

First we train the logistic regression models and determine their accuracy scores

```
In [55]:
         train_perc = [0.05, 0.1, 0.2, 0.33, 0.5, 0.66]
         acc_train_arr = [0 for i in train_perc]
         acc_val_arr = [0 for i in train_perc]
         for i in range(len(train_perc)):
             [X_train_logit, X_validate_logit, y_train_logit, y_validate_logit] = get_vals(test_p)
             vectorizer = CountVectorizer()
             X_train_fit_tansform = vectorizer.fit_transform(X_train_logit)
             X_validate_tansform = vectorizer.transform(X_validate_logit)
             classifier = LogisticRegression()
             classifier.fit(X_train_fit_tansform, y_train_logit)
             #y_pred_train = classifier.predict(X_train_fit_tansform)
             y_pred_validate = classifier.predict(X_validate_tansform)
             #acc_train_arr[i] = accuracy_score(y_train_logit, y_pred_train)
             acc_val_arr[i] = accuracy_score(y_validate_logit, y_pred_validate)
         C:\Users\kgrit\OneDrive\Documents\UC boulder Data science masters\Unsupervised learning
         \week 4\jup ntbk work\week4venv\Lib\site-packages\sklearn\linear_model\_logistic.py:469:
         ConvergenceWarning: lbfgs failed to converge (status=1):
         STOP: TOTAL NO. of ITERATIONS REACHED LIMIT.
         Increase the number of iterations (max_iter) or scale the data as shown in:
             https://scikit-learn.org/stable/modules/preprocessing.html
         Please also refer to the documentation for alternative solver options:
             https://scikit-learn.org/stable/modules/linear_model.html#logistic-regression
           n_iter_i = _check_optimize_result(
         C:\Users\kgrit\OneDrive\Documents\UC boulder Data science masters\Unsupervised learning
         \week 4\jup ntbk work\week4venv\Lib\site-packages\sklearn\linear_model\_logistic.py:469:
         ConvergenceWarning: lbfgs failed to converge (status=1):
         STOP: TOTAL NO. of ITERATIONS REACHED LIMIT.
         Increase the number of iterations (max_iter) or scale the data as shown in:
             https://scikit-learn.org/stable/modules/preprocessing.html
         Please also refer to the documentation for alternative solver options:
             https://scikit-learn.org/stable/modules/linear_model.html#logistic-regression
           n_iter_i = _check_optimize_result(
         C:\Users\kgrit\OneDrive\Documents\UC boulder Data science masters\Unsupervised learning
         \week 4\jup ntbk work\week4venv\Lib\site-packages\sklearn\linear_model\_logistic.py:469:
         ConvergenceWarning: lbfgs failed to converge (status=1):
         STOP: TOTAL NO. of ITERATIONS REACHED LIMIT.
```

```
Increase the number of iterations (max_iter) or scale the data as shown in:
    https://scikit-learn.org/stable/modules/preprocessing.html
Please also refer to the documentation for alternative solver options:
    https://scikit-learn.org/stable/modules/linear_model.html#logistic-regression
  n_iter_i = _check_optimize_result(
C:\Users\kgrit\OneDrive\Documents\UC boulder Data science masters\Unsupervised learning
\week 4\jup ntbk work\week4venv\Lib\site-packages\sklearn\linear_model\_logistic.py:469:
ConvergenceWarning: lbfgs failed to converge (status=1):
STOP: TOTAL NO. of ITERATIONS REACHED LIMIT.
Increase the number of iterations (max_iter) or scale the data as shown in:
    https://scikit-learn.org/stable/modules/preprocessing.html
Please also refer to the documentation for alternative solver options:
    https://scikit-learn.org/stable/modules/linear_model.html#logistic-regression
  n_iter_i = _check_optimize_result(
C:\Users\kgrit\OneDrive\Documents\UC boulder Data science masters\Unsupervised learning
\week 4\jup ntbk work\week4venv\Lib\site-packages\sklearn\linear_model\_logistic.py:469:
ConvergenceWarning: lbfgs failed to converge (status=1):
STOP: TOTAL NO. of ITERATIONS REACHED LIMIT.
Increase the number of iterations (max_iter) or scale the data as shown in:
    https://scikit-learn.org/stable/modules/preprocessing.html
Please also refer to the documentation for alternative solver options:
    https://scikit-learn.org/stable/modules/linear_model.html#logistic-regression
 n_iter_i = _check_optimize_result(
```

Now to create the models for the unsupervised NMF model, using the optimum prameters found previously

```
In [56]: p_grid_vec_2 = {
                  "max_df": (0.95,),
                  "min_df": (2,),
                  "max_features": (2000,),
                 "ngram_range": ((1, 2), ),
                  "stop_words": ("english", )
             }
         p_grid_clf_2 = {
                  'n_components': (5, ),
                  'random_state': (1, ),
                  'init': ("nndsvda", ),
                  'alpha_W': (0.001, ),
                  'alpha_H': (0.001, ),
                  'beta_loss': ("kullback-leibler", ),
                  'solver': ("mu", )
             }
         cf_returns_2 = ['' for i in train_perc]
In [57]:
         data_use_later = [[] for i in train_perc]
         for i in range(len(train_perc)):
              [X_train_nmf, X_validate_nmf, y_train_nmf, y_validate_nmf] = get_vals(test_perc=1-tr
             data_use_later[i] = [X_validate_nmf, y_train_nmf, y_validate_nmf]
             cf_returns_2[i] = custom_fitter(p_grid_vec_2, p_grid_clf_2, X_train_nmf)
In [58]: all_maps_final = ['' for i in train_perc]
         for i in range(len(train_perc)):
```

cust_print([cf_returns_2[i]['vec_params'], cf_returns_2[i]['clf_params']], sep='\n')

cust_print([f' *** calc {i} *** '])

 $all_maps_final[i] = _dict$

[_dict, all_nmf] = creat_dictionarys(cf_returns_2[i])

```
#display(all_maps_final)
         df_arr = ['' for i in train_perc]
In [59]:
         for i in range(len(train_perc)):
             #print(cf_returns_2[i])
             [X_validate_nmf_score, y_train_nmf_score, y_validate_nmf_score] = data_use_later[i]
             #print(X_train_nmf_score.shape, X_validate_nmf_score.shape, y_train_nmf_score.shape,
             df_arr[i] = calc_scores_all(all_maps_final[i], cf_returns_2[i], X_validate_nmf_score
             df_arr[i].insert(0, 'train precent', train_perc[i])
             df_arr[i].insert(1, 'test precent', 1 - train_perc[i])
In [60]: #print(df_arr)
         df_final = pd.DataFrame()
         for i in range(len(df_arr)):
             df_final = pd.concat([df_final, df_arr[i]], ignore_index=True)
         cols_to_focus = ['train precent', 'test precent', 'train_score', 'validate_score']
         df_constants_final = df_final.drop(cols_to_focus, axis=1)
         df_constants_final = df_constants_final.drop_duplicates()
         df_final = df_final[cols_to_focus]
         #display(df_final)
```

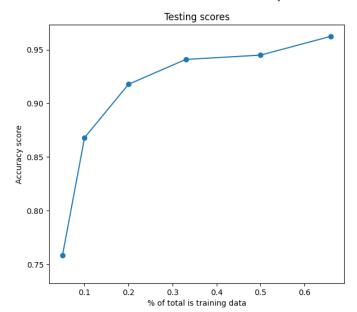
#display(df_constants_final)

Finally, we'll plot the scores of each model as a function of their training data sample size and see how their accuracies compare. The y-axis for the plots are shared to give a better visual representation of their relative accuracies.

```
In [63]: fig, (ax1, ax2) = plt.subplots(1, 2, figsize=(15, 6), sharey=True)

ax1.plot(train_perc, acc_val_arr, 'o-')
#plt.plot(train_perc, acc_train_arr, 'd-')
ax1.set_xlabel('% of total is training data')
ax1.set_ylabel('Accuracy score')
ax1.set_title('Testing scores')

ax2.plot(train_perc, df_final['train_score'], 'o-')
ax2.plot(train_perc, df_final['validate_score'], 'd-')
ax2.legend(['train_score', 'validate_score'])
ax2.set_xlabel('% of total is training data')
ax2.set_ylabel('Accuracy score')
ax2.set_title('training and validate scores')
fig.suptitle('Accuracy score as a function of train size percentage')
plt.show()
```





If not for the sudden dip in accuracy for the nmf model at train_size = 20%, the non-zero matrix facotization models would have performed better than the logistic regression models. As a side, when changing the random_state for the test_train_split_function, this sudden drop does not appear. For the sake of runtime, I will not show this explicitly but you can change the random_state value yourself if you wish.

References

[1]

Harsh Singh. "Complete Guide to EDA on Text Data".

[2]

Olivier Grisel, Lars Buitinck, Chyi-Kwei Yau. "Topic extraction with Non-negative Matrix Factorization and Latent Dirichlet Allocation"

Tn Γ 1: