Security for Software Developers

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Is Security Important?

- Simple answer: you bet!
- Software is increasingly used for mission critical systems
- Historically security has always been an afterthought in software development
 - "Leave that for V2.0!!"
- Situation is bad and shows no sign of improving

Is Security Important? (cont)

- Thoughtful answer: it depends on what you're doing
- Amount of security-related effort expended should match significance of data in terms of dollars or damage
- But amount of security should not put you out of business
 - Time to market dominates industry

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Disclaimer

- Security requires a paranoid mindset
 - If you're going to play then you need to look at the big picture
 - This tutorial is intended to give a background on communications security
 - You could spend your life doing this stuff and still make mistakes
- Nothing is secure

Just because you're paranoid doesn't mean "they" aren't out to get you.



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Before You Start

- Risk Assessment:
 - What are you trying to hide?
 - How much will it hurt if "they" find it out?
 - How hard will "they" try?
 - How much are you willing to spend? "spend" means a combination of:
 - Time
 - Pain
 - Money

Why Secure Communications?

- To carry out a business transaction
 - E-Commerce
- To coordinate operations (Command and Control)
 - Remote management
- To protect information
 - Privacy
 - Confidentiality

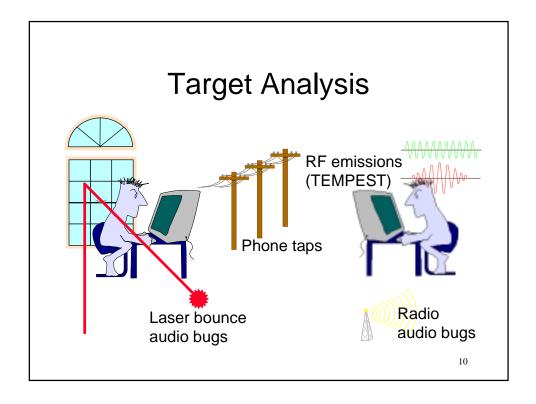
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The Environment

- Communications security is the land of cost/benefit analysis
 - Make getting your data too expensive for the attacker and they may not even try
 - Make protecting your data too expensive for yourself and you may be unable to operate

Target Analysis

- Target analysis is the (hypothetical) art of analyzing a target's communications security to identify the weakest link
- You'd better do it, because "they" will do it, too



Target Analysis

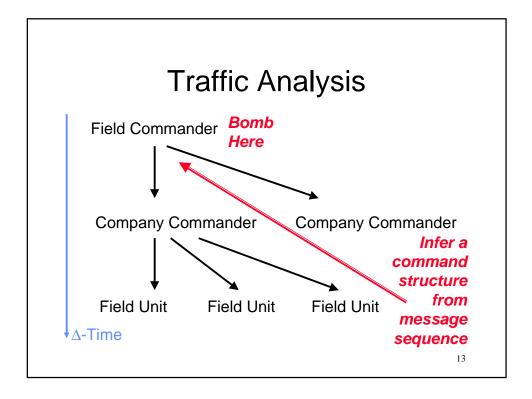
- Sweep your computer for bugs
- Work only inside a metal cage w/no windows
- Store the computer in a safe
- Don't use the local power grid to power your crypto systems

...etc. -- it's all cost/benefit analysis

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Traffic Analysis

- The art of *inferring* about contents of communications by *analyzing the pattern* of communications
 - Density of data
 - Occurrence and timing of connections
 - Duration of connection
 - Sequence of connection



Traffic Analysis in Open Networks

- In open networks the majority of traffic is in the clear (unsecured)
- ... Therefore securing it becomes a dead giveaway to the traffic analyst!
- Ideally your secure communications will somehow look like unsecure communications or get lost in the noise

Traffic Analysis in Open Networks

- Incidentally, US law enforcement appears to be building an argument around a mindset that "if it's encrypted that indicates that someone is probably doing something they shouldn't"
 - I.e.: Honest people don't need secure communications

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Traffic Analysis: Example

- Terrorist hit in Paris*
- French intelligence agency correlates
 - All payphone calls near kill zone
 - Calls within "time window" of kill
 - Calls to another payphone that makes a call outside of France within a 20 minute period
- Iranian agent in south of France is caught
 *Amazingly, this was reported in Time magazine

Traffic Analysis: Internet

- Identify software pirates by correlating file download activity
 - Large size files
 - Download rate
 - Frequency of particular files
 - Correlate file sizes/volumes across networks and you can backtrack users*

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Covert Channels

- Low data-rate communications encoded and hidden within another communication
 - Computers are great for this because they are patient!
- Example: Let's say we agree that if I hit your web site within an hour, it's a 1. If not it's a 0. I can send 24 bits/day.

^{*}Almost nobody keeps good enough logs to do this

Covert Channels (cont)

- Signal theory applies to covert channels
 - data rate == signal strength
 - Noise reduction techniques can be applied to detect and potentially recover the signal
- The more data your covert channel carries the less covert it is*
 - The happier that makes a traffic analyst

*Note that this applies to "stealth scans" and denial of service

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Covert Channels (cont)

- Implication:
 - If you are setting up a covert channel hide where the is already a high noise level:
 - AOL instant messenger (more on this later)
 - The firewalls mailing list:)
- Hidden does not mean secured
 - It just means that They have 2 problems to solve instead of one: finding your communications and then cracking them

TEMPEST (cont)

- Peter Wright describes in Spy Catcher:
 - A German intelligence office...
 - British spies attempting to bug it by sneaking in along buried power lines...
 - Discover to their surprise that there is a signal on the power line...
 - The signal is generated by code machines and can be decoded into teletype output!

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TEMPEST (cont)

- If you think They are going to come after you with Van Eck monitors, you're in deep trouble
 - Use battery powered laptops
 - Work in electronically dead rooms underground
 - Run your TV and blender while you are encoding and decoding:)

Cryptanalysis

- Code-breaking is very time-consuming and requires highly specialized skills
 - It's a very expensive form of attack
 - Affordable by well-funded government agencies and research scientists
 - Outside the scope of "ordinary" hacking activity

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Cryptanalysis (cont)

- Usually it's cheaper to exploit other flaws
 - Use well-known and tested algorithms
 - Worry about the other stuff instead

Rubber Hose Cryptanalysis

 If your communications security is so good They can't break it...

....the only thing left for Them to break is **you**

did forget my key!

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Key Purchase Attack

 There is no castle so strong that it cannot be overthrown by money
 Cicero

... How valuable is your data?

Erasing Magnetic Media

- Deleting files permanently is actually much harder than it seems - especially if They can get the physical disk media
 - Even overwriting data repeatedly doesn't work 100%: disk heads do not always align the same way on a track*
 - Commercial de-gaussers are not strong enough

*See Peter Gutmann's article at www.cs.auckland.ac.nz/~pgut001

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Advanced Paranoia

- Hopefully by now you are convinced that you're helpless
- ... Against a sufficiently funded and motivated attacker, you may be...

But at least be **expensive** to attack!

Goofy Comsec Stories: 1

- Peter Wright tells of Egyptians using a Hagelin rotor-based cipher machine
 - British agents place a bug in the code room, posing as telco workers
 - Whenever the Egyptians change their keys the British listeners count the >click
 sounds of the rotors being set
 - Reduces the strength of the cipher to a few minutes' guesswork

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Goofy Comsec Stories: 2

- Peter Wright tells of British embassy staff using one time pads in a secured code room
 - Russians plant an audio bug in the room
 - British cipher clerk reads the message aloud as another enciphers it one letter at a time
 - An unbreakable cryptosystem is completely sidestepped

Goofy Comsec Stories: 3

- Soviet agents subvert an NSA employee whose job it is to destroy classified documents
 - Since the documents are to be destroyed there is no audit trail for futher access
 - Instead of destroying them he sells them

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Security Leverage

- Build on top of secure underpinnings
- Worry less about what's going on below your horizon
- Sometimes your underpinnings may betray you!
 - ex: syslog() buffer overrun affects firewall toolkit, sendmail, etc.

Basic Tension

- If you rely on underpinnings you'll get betrayed
- ... but there's a single place to fix in event of trouble
- If you write everything always from scratch you'll write a lot of code
- ... and, being human, you **will** make mistakes too

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Security Properties

- All, some, or none may be desirable:
 - Authentication
 - Authorization
 - Integrity
 - Privacy
 - Non-repudiation

Authentication

- Knowing who the user, system, or program is with an appropriate degree of confidence
- Depends on somehow storing a secret
 - Human memory is secure(?) offline storage
 - Authenticating a program or computer is difficult since it must hold the secret in memory but safe from compromise (which may be impossible)

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Authorization

- Determining what the user is allowed to do, once you know who they are
- Depends on storing an *authorization* database someplace secure
 - Authorization database becomes a point of attack
 - Human-centric systems use human as offline authorization agents (e.g.: U.S. Marine Guards)

Integrity

- Knowing that important data hasn't been altered by accident or on purpose
- Usually relies on some kind of checksum or other one-way function
 - For high value transactions an authenticated checksum is needed
 - Important because computers lack common sense unless it is programmed in

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Privacy

- Ensuring that data is not disclosed to unauthorized users
- Depends on careful data flow or encryption
 - If encryption is used the encryption key becomes the target of attack
 - In order to use the data it must be decrypted someplace safe

Non-Repudiation

- Preventing a user from denying that they performed an operation after they have done it
 - "Honest! It wasn't **me** that sold my Netscape stock at 35 on the IPO!"
- Depends on authenticated checksum and unique, tamper-proof timestamp or transaction identifier

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Orange Book

- The DOD Orange Book describes a layered methodology covering computer security from top to bottom
- If you are writing security code sooner or later you will encounter orange book concepts
- They are good ideas but don't work well in the commercial (real) world

Important O.B. Concepts

- Assurance Knowing that the software is secure
 - Based on its design
 - Based on review
 - Based on the fact that it is built atop of other high-assurance components
- These are laudable goals for any software design

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Important O.B. Concepts (cont)

- Discretionary and Mandatory access control
 - Each object has permissions associated with it that can be applied by the operating system to control access
 - The means for doing so must be high assurance

Important O.B. Concepts (cont)

- Audit
 - Know who did what when
- Integrity
 - Know that the system itself hasn't been tampered with
- Design documentation
 - Know that there is actually some kind of design behind all the madness:)

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Problems with O.B. Model

- The high-assurance design must be top-to-bottom and inclusive
 - Takes too long
 - Costs too much
- To produce real-world applications we have to cut corners
 - This tutorial is basically about what corners not to cut

One Thing Texts Omit

- The principle of fail-safe default behaviour
 - Make sure that if something breaks, it breaks gently
 - Basic engineering principle
- Corollary: the user's experience and options should encourage safe behaviour whenever possible

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Granularity of Control

- This is a tough one!
- Most software gives users a simple choice:
 - Do it and suffer the consequences
 - Don't do it at all
- Modern software engineering has made little progress in developing environments for controlled execution

Granularity of Control (cont)

Click Here and **something** will happen

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Security is a User Interface Problem

- It is possible to write secure software that hides the details from users
- Security problems (outside the scope of software flaws) often crop up when users try to avoid onerous security
- When designing security code stick with paradigms your users will understand (e.g., automatic teller)

Minimizing code

- When writing security software rely on policy not mechanism
- Marcus' law of overcomplex mechanism:
 - The security critical piece of code shouldn't have lots of if() { statements in it
 - Rely on underlying O/S permissions and capabilities

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Minimizing Code (cont)

- Privileged programs should do their dirty work then immediately give away privileges
 - Bouncing back and forth between priv'd and unpriv'd is dangerous
 - Ex: Sendmail, ftpd
- Privileged routines should be clearly delimited and modularized

Minimizing Code (cont)

```
main(ac,av) /* From aftpd.c */
{
    ...
    /* sanity check command line args */
    /* THIS IS THE SECURITY CRITICAL CODE */
    if(chdir(homedir)) {
        syslog(LOG_NOTICE, "Aborting - chdir %s: %m",homedir);
        exit(1);
    }
    if(chroot(homedir)) {
        syslog(LOG_NOTICE, "Aborting - chroot %s: %m",homedir);
        exit(1);
    }
    /* END SECURITY CRITICAL CODE */
```

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Taxonomies of flaws

- Software flaws tend to follow timehonored patterns
- Like cockroaches you can often find them in common places:
 - When crossing permission boundaries
 - When ignoring errors
 - Where important files are altered
 - Where other programs are run

Taxonomies of Flaws (cont)

- Hackers also know taxonomies of flaws
 - Like structural mechanics you learn where weaknesses usually are and begin probing there
 - DOD software evaluation uses flaw taxonomy analysis to look for "the usual holes" and is usually shockingly successful
 - Hackers are also usually shockingly successful

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Flaws: Crossing Boundaries

- Changing permissions state from higher to lower
 - Must be irreversible
 - Must be done carefully
 - Must be done for right reasons
- Changing from lower to higher
 - Must be done extremely cautiously
 - Cannot be "fooled" by user

Boundary Crossing: Setuid

- setuid(uid)
 - Sets the user-id to specified
 - Changes effective and real user-id
- setgid(gid)
 - Sets the group-id to specified
 - Changes effective and real group-id
- Changes preserved across fork(2)

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Spawning Subshells

- Reset uid and gid after fork(2)
- Use exec with maximum specficity

```
if((child = vfork()) == 0) { /* child side */
    setuid(runuid);
    setgid(rungid);
    execl(someprog,prog,arg,0);
}
```

popen() - With Shell Call

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popen() - Without Shell Call

Crossing Boundaries

- When writing a setuid program do the privileged work and then immediately give up the privilege
- If you need to mix and match privilege with non-privilege then fork off nonprivileged parts very carefully

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Setuid Shell Scripts

- Don't do it
- There have been kernel problems in the past with setuid shell scripts
- It's really hard to write a good non-trivial setuid shell script anyhow
 - Some shells import aliases from user environments
 - Too many command line options

Safe Wrappers

- Simple programs can perform privileged operations with minimum of flexibility
- Link such executables static!

```
main()
{
   execle("/etc/mount","mount","/cdrom",0,0);
}
```

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Safe Wrappers (cont)

- If using a safe wrapper like the previous example *make sure* the program called does not call subshells or programs!!
 - The example: mount may call
 /etc/mount_nfs, etc.
 - How is the call done? Via a shell or via exec?
- Potentially embarrassing example!

Safe Wrappers (cont)

On Solaris, we see something scary:

```
$ strings /etc/mount | more

****
%*s/%s/%s
%*s/%s/%s
%*s -F %s
%*s: cannot execute %s - permission denied
/sbin/sh
%*s: cannot execute %s - permission denied
/sbin/sh
...
```

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Safe Wrappers (cont)

• BSD (as usual) does it right:

```
case MOUNT_MFS:
    default:
        argv[0] = mntname;
        argc = 1;
        if (flags) {
             argv[argc++] = "-F";
             sprintf(flagval, "%d", flags);
             argv[argc++] = flagval;
        }
...
```

Safe Wrappers (cont)

Safe Wrappers (cont)

```
if (pid = vfork()) {
    if (pid == -1) {
        perror("mount: vfork file system");
        return (1);
    }
    if (waitpid(pid, (int *)&status, 0) != -1
        && WIFEXITED(status) &&
        WEXITSTATUS(status) != 0)
        return (WEXITSTATUS(status));
    }
...
```

Safe Wrappers (cont)

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Flaws: Ignoring Errors

- Race conditions
 - Sometimes a race condition can manifest as an error
 - Self-correcting programs should not be privileged (i.e.: *stop*, don't try to *fix* problems)
- Return codes
 - Correctly process error conditions

Ignoring Errors

- Early version of system would let anyone log in as root if /etc/passwd is gone
 - It made breaking into system is as easy as deleting password file

lpr -r /etc/passwd

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Ignoring Errors (cont)

- /bin/login attempts to open password file
- If it can't open it it decides password file is gone and lets user log in
 - Attacker fills up process file table then execs /bin/login
 - open(2) fails because of full table and login succeeds as root

Ignoring Errors (cont)

- Always check return codes
- Always scream if you detect an error
- Always stop processing when you detect an error
- Errno is your friend
 - Don't forget that perror() may reset errno when completed

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Flaws: File Updates

- Writing files
 - If file is replaced so another is overwritten
 - If file will be input to another program
 - If file contains authorization data
- Reading files
 - If permission file can be replaced or altered
 - If file contents are displayed can be used to reveal hidden information

Writing Files

- ULTRIX 4.1 X-server runs as root and has a save options capability
 - Options file saved as ~/.Xoptions and chowned to user
 - No check made for symbolic link or ownership of overwrite

```
ln -s /etc/passwd ~/.Xoptions
# save options
vi /etc/passwd
```

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Writing Files (cont)

- Common mistake is writing a file and changing its ownership/modes as root
 - write /tmp/foo
 - -chmod("/tmp/foo",0600);
 - -chown("/tmp/foo",1234);
 - What happens if /tmp/foo is renamed and replaced with a symlink to /etc/passwd between the chmod and the chown?

Reading Files

- Sendmail runs as root
 - -- C flag specifies alternate config file
 - Error messages printed contain lines of file
 - Implementing /bin/cat in sendmail

/usr/lib/sendmail -C /etc/master.passwd
...all the passwords are spit out

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File Operations

- Open files with O_EXCL if you can to make sure they don't already exist
- · Beware of race conditions
- Beware of links
- Be conscious of the order of operations
- First open the file and then use fsomething operations on it

Always Use Descriptors

```
fd = open("/tmp/foo",O_RDWR|O_EXCL|O_CREAT,0600);
if(fd > -1) {
        if(fchmod(fd,0600) || fchown(fd,1234))
            die("could not set file ownership!");
}
... or

fd = open("/tmp/foo",O_RDWR,0600);
if(fd > -1) {
        fstat(fd,&sbuf);
}
```

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Secure /tmp files

```
fd = open("/tmp/foo",O_RDWR|O_EXCL|O_CREAT,0600);
unlink("/tmp/foo"); /* careful! race condition */
lseek(fd,0,0);
... write a bunch of stuff ...
lseek(fd,0,0);
read(fd,buf,BUFSIZ);
... read it back ...
close(fd); /* file blocks freed by kernel */
```

File Operation System Calls

- fchown- Change owner of current file
- fchmod Change mode of current file
- fstat Get stats about current file
- fchroot Change root filesystem to that of current file (this one is can potentially bite you!)
- ...there's no funlink! :((Use ftruncate)

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Flaws: Running Programs

- Privileged programs calling unprivileged programs
 - Being faked into calling the wrong program
 - Calling the right program but program contains an unexpected hole
 - Calling programs in the wrong way using command line substitution

system(3) bugs

Guts of library routine do:

execlp("/bin/sh","sh","-c",commandline,0);

- Shell relies on:
 - Search PATH system("mail
 mjr"); will call whatever "mail" is found
 first
 - Values in environment system("/bin/mail mjr"); may use
 additional shell syntax

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system(3) and IFS

shell uses IFS to determine whitespace characters

```
$ IFS="/ \t\n"; export IFS
$ PATH=.:$PATH; export PATH
$ vi somefile
..hangup
```

- vi calls system("/bin/mail mjr");
- Shell interprets "/bin/mail mjr" as "bin mail mjr" calls a program . /bin

Calling Programs Safely

- Avoid execlp and execvp which use \$PATH
- Avoid popen(3) unless you spend a lot of effort resetting the environment first or develop mypopen()
- Use exec{1,le,v} directly with fork(2) - it is easy!

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Calling Programs Safely (cont)

- Ftpd_popen() from aftpd is a good example of secure popen() implementation
 - See appendix
- Changing system() to use exec()
 directly instead of shell is not too hard

Shared Libraries

- Shared libraries are a problem because they may permit user to control properties of an executable
 - User builds their own dynamic library with a copy of, e.g.: fgets(3) that calls a shell
 - Put library in ~/libc.so
 - Sets

LD_LIBRARY_PATH=.:\$LD_LIBRARY_PATH

8:

Shared Libraries (cont)

- Simple attempts to fix by system designers don't take into account inheritance of environment (e.g.: programs that call programs that call programs...)
 - /bin/login calls /bin/sync
- Always link your privileged executables staticly

Programs w/Holes

- Early version of a root-admin shell used more as a viewer for help files
 - System was easy to break into by calling the admin shell and asking for help, then doing a shell escape from more
 - Did not elegantly handle a large variety of shell escapes (e.g., more, vi, ftp)

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Command Substitution

 XMosaic authors took a cheap route for handling TELNET URLs*

```
sprintf(buf,"telnet %s",resid_url);
system(buf);
```

- Did not elegantly handle URLs in the form
 of telnet://somesite;rm -rf *
- Blocking ';' is not enough, what about: telnet://somesite&&rm -rf *

* No, I am not making this up

Command Substitution (cont)

 An earlier system notification program would look for patterns and fire off an alert:

```
/usr/ucb/mail -s "attack from %s" root
```

- Did not elegantly handle the case where an attacker's machine was named "somehost;rm *"

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Command Substitution (cont)

 Never execute anything with privilege based on input from someplace else

Chroot

- chroot(2) system call locks a process into a sub-branch of the filesystem
 - Must be root to execute the system call
 - Always setuid to non-root after chroot
 - A root process that has been chrooted can get out of the chroot area
 - If super-paranoid close all file descriptors to avoid fchroot(2)

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Safe Chrooting

- 1) Do the chroot
- 2) Make sure there are no setuid executables in chroot area
- Make sure there are no devices that access memory (/dev/kmem, etc) in chroot area
- 4) Make sure you setuid to something harmless immediately after chroot

Chroot Example

```
/* Give away permissions */
if(chdir(kp) || chroot(kp)) {
        syslog(LOG_NOTICE, "chroot %s: %m", kp);
        exit(1);
}
if(setuid(jnku)) {
        syslog(LOG_NOTICE, "setuid %d: %m", jnku);
        exit(1);
}
/* now we can afford to screw up */
```

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Accepting Data from Outside

- In general treat all data that you didn't generate (and even then!) as if it is potentially harmful
 - Don't execute it
 - Don't assume it will always come in the "expected" sizes
 - Don't assume it will always have newlines or colons or NULs or spaces

Accepting Data: Overruns

- Now-famous buffer overruns are still a serious problem
 - Attacker sends data to a program that does not check its input sizes
 - Data gets read into allocated stack memory and overwrites stack
 - Stack overwrites can do things like generate a call to execl("/bin/sh","sh",0);

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Accepting Data: Modularize

- When doing I/O over network write a set of primitives that correctly allocate and manage space
- When passing data to subroutines make sure subroutines will correctly handle arbitrary-sized data objects
- Take advantage of standard subroutines (stdio is good!)

Accepting Data: Suffer

- No matter what, you still cannot trust that you will not have overruns
 - Example: syslog() routine has overrun that goes unnoticed for years and years
- If possible use tools like CodeCenter or Purify that check boundaries
- If possible test your own routines carefully using test harnesses

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Protocols

- Application protocols take practice
- Several well-known examples to plagiarize from:
 - NNTP
 - SMTP
- Do not steal ideas from:
 - HTTP
 - NFS

Properties of Good Protocols

- Session-oriented if used for anything more than throw-away advisory information
 - Permits error detection
 - Permits potentially some form of session "login" or session authentication
 - Permits session encryption and integrity
 - May simplify error recovery

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Good Protocols (cont)

- Session start-up dialog contains information about:
 - Destination service (not port)
 - Client user and/or possibly authentication dialog
- Session start-up should not be encrypted
 - Firewalls, etc, may need this information

Authenticating Protocols

- Authentication in a protocol should permit possibility of a dialog
- Server may send challenge
 - Simple challenge might be: "Password:"
- Client may send response
- Server then sends an OK/NOK

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Features of bad protocols

- Source or destination ports and IP addresses are encapsulated within protocol
- Call-backs or return connections are made
 - Inevitably causes hassles with screening routers and firewalls
 - Potentially allows diversion of data

Features of good protocols

- Single data stream with version number
- All signalling encoded within stream (no out of band signalling)
- Option and authentication negotiation at session startup should be flexible
- Option and authentication at startup should be strong enough not to require encryption

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Cryptography

- Encryption is about bootstrapping secrets
- Take a little secret (a key) and use it to make a big secret (an encrypted message)
- All encryption systems should be evaluated on their strength if everything about them but the secret is known

Key Management

- The most important and difficult part of cryptography is keeping the keys safe
- To use them on a computer they have to be vulnerable to some degree or another
 - The only completely secure way of managing keys would be to do all encryption in your head

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Key Management (cont)

- Key exchange how do you transport keys safely?
 - How do you know that the key hasn't been replaced or compromised in transit?
- Key storage how can keys be stored safely at each point of encryption?
- Key maintenance how often should keys be changed?

Secret Key

- Assumes that a pre-arranged key is exchanged out-of-band
- Key is stored as safely as possible
- Key is replaced periodically
- Does not scale to large installations
 - Same key between all partners --or--
 - Many keys to exchange and keep track of

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Just because you're paranoid doesn't mean "they" aren't out to get you.



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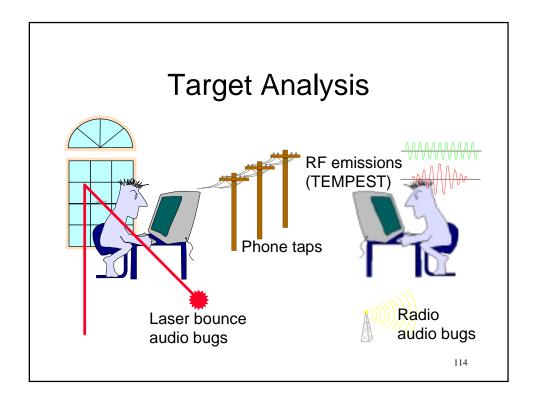
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- Target analysis is the (hypothetical) art of analyzing a target's communications security to identify the weakest link
- You'd better do it, because "they" will do it, too



Target Analysis

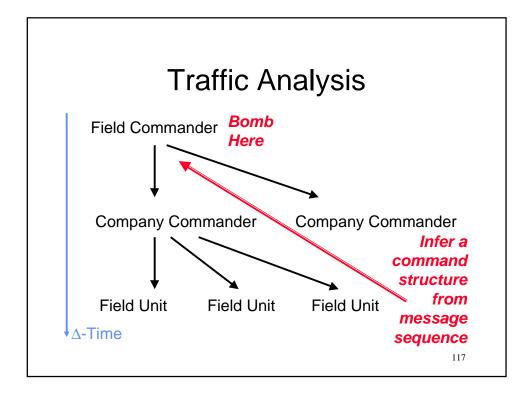
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...etc. -- it's all cost/benefit analysis

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Traffic Analysis in Open Networks

- In open networks the majority of traffic is in the clear (unsecured)
- ... Therefore securing it becomes a dead giveaway to the traffic analyst!
- Ideally your secure communications will somehow look like unsecure communications or get lost in the noise

Traffic Analysis in Open Networks

- Incidentally, US law enforcement appears to be building an argument around a mindset that "if it's encrypted that indicates that someone is probably doing something they shouldn't"
 - I.e.: Honest people don't need secure communications

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Traffic Analysis: Example

- Terrorist hit in Paris*
- French intelligence agency correlates
 - All payphone calls near kill zone
 - Calls within "time window" of kill
 - Calls to another payphone that makes a call outside of France within a 20 minute period
- Iranian agent in south of France is caught
 *Amazingly, this was reported in Time magazine

Traffic Analysis: Internet

- Identify software pirates by correlating file download activity
 - Large size files
 - Download rate
 - Frequency of particular files
 - Correlate file sizes/volumes across networks and you can backtrack users*

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Covert Channels

- Low data-rate communications encoded and hidden within another communication
 - Computers are great for this because they are patient!
- Example: Let's say we agree that if I hit your web site within an hour, it's a 1. If not it's a 0. I can send 24 bits/day.

^{*}Almost nobody keeps good enough logs to do this

Covert Channels (cont)

- Signal theory applies to covert channels
 - data rate == signal strength
 - Noise reduction techniques can be applied to detect and potentially recover the signal
- The more data your covert channel carries the less covert it is*
 - The happier that makes a traffic analyst

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Covert Channels (cont)

- Implication:
 - If you are setting up a covert channel hide where the is already a high noise level:
 - AOL instant messenger (more on this later)
 - The firewalls mailing list :)
- Hidden does not mean secured
 - It just means that They have 2 problems to solve instead of one: finding your communications and then cracking them

^{*}Note that this applies to "stealth scans" and denial of service

TEMPEST (cont)

- Peter Wright describes in Spy Catcher:
 - A German intelligence office...
 - British spies attempting to bug it by sneaking in along buried power lines...
 - Discover to their surprise that there is a signal on the power line...
 - The signal is generated by code machines and can be decoded into teletype output!

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TEMPEST (cont)

- If you think They are going to come after you with Van Eck monitors, you're in deep trouble
 - Use battery powered laptops
 - Work in electronically dead rooms underground
 - Run your TV and blender while you are encoding and decoding:)

Cryptanalysis

- Code-breaking is very time-consuming and requires highly specialized skills
 - It's a very expensive form of attack
 - Affordable by well-funded government agencies and research scientists
 - Outside the scope of "ordinary" hacking activity

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Cryptanalysis (cont)

- Usually it's cheaper to exploit other flaws
 - Use well-known and tested algorithms
 - Worry about the other stuff instead

Rubber Hose Cryptanalysis

 If your communications security is so good They can't break it...

....the only thing left for Them to break is **you**

did forget my key!

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Key Purchase Attack

 There is no castle so strong that it cannot be overthrown by money
 - Cicero

... How valuable is your data?

Erasing Magnetic Media

- Deleting files permanently is actually much harder than it seems - especially if They can get the physical disk media
 - Even overwriting data repeatedly doesn't work 100%: disk heads do not always align the same way on a track*
 - Commercial de-gaussers are not strong enough

*See Peter Gutmann's article at www.cs.auckland.ac.nz/~pgut001

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Advanced Paranoia

- Hopefully by now you are convinced that you're helpless
- ... Against a sufficiently funded and motivated attacker, you may be...

But at least be **expensive** to attack!

Goofy Comsec Stories: 1

- Peter Wright tells of Egyptians using a Hagelin rotor-based cipher machine
 - British agents place a bug in the code room, posing as telco workers
 - Whenever the Egyptians change their keys the British listeners count the >click
 sounds of the rotors being set
 - Reduces the strength of the cipher to a few minutes' guesswork

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Goofy Comsec Stories: 2

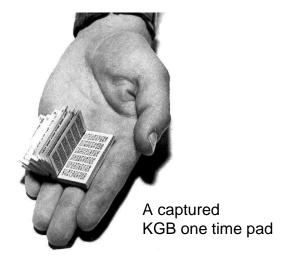
- Peter Wright tells of British embassy staff using one time pads in a secured code room
 - Russians plant an audio bug in the room
 - British cipher clerk reads the message aloud as another enciphers it one letter at a time
 - An unbreakable cryptosystem is completely sidestepped

Goofy Comsec Stories: 3

- Soviet agents subvert an NSA employee whose job it is to destroy classified documents
 - Since the documents are to be destroyed there is no audit trail for futher access
 - Instead of destroying them he sells them

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One Time Pads



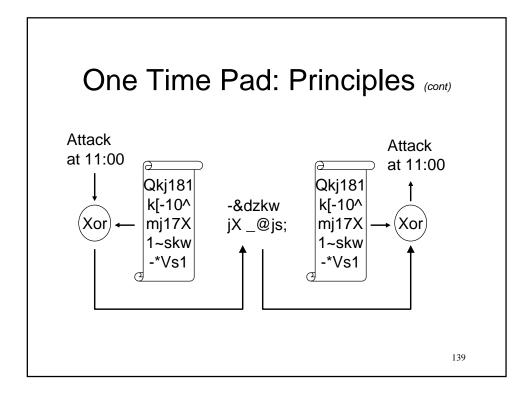
One Time Pad: Principles

- Vernam's Cipher: use a key size equal to the size of your document
- Theoretically and provably unbreakable
 - Practically, it is very very difficult to use
 - Key management is hellaciously difficult
- Ideally suited to deep-cover moles or individuals with low bandwidth requirements

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One Time Pad: Principles (cont)

- Make a bunch of random data on a CDROM
- Give each party a copy; they go their separate ways
- To encode, Xor the message with the "pad" and send the result
- To decode, Xor the result with the "pad" and you'll get the original message



One Time Pad: Randomness

- One Time Pads data must be completely random to be secure
 - Do NOT use output of DES, a music CD, etc.
 - Do use:
 - · radioactive decay
 - MD5 output of a series of video-capture frames of a lava lamp in action
 - amplified background noise, sampled

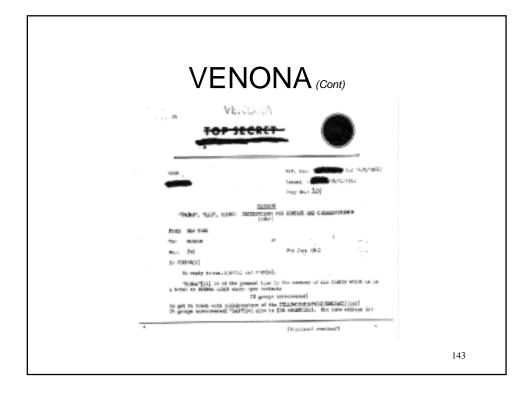
One Time Pad: Exchanging Pads

- The tricky part is exchanging the pad
 - If you are caught with a one time pad it is prima facie evidence of espionage
 - If the pad is copied then you're completely compromised
 - Peter Wright tells of breaking into soviet spies' houses and copying their pads then reading their messages
 - Make sure you give it to the right person!

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VENONA

- Soviets use one time pads to operate deep cover moles
 - Duplicates of pads were printed
 - Duplicates accidentally are used to secure communications for shipboard monitoring
 - A British code clerk recognizes patterns
 - For several years the British are able to piece together tantalizing bits of KGB communications



Public key

- Use clever mathematical tricks to exchange a key with another party over an insecure link
 - Diffie-Hellman key exchange
 - RSA key exchange
- Eavesdropper cannot access key
- Knowing you exchanged the key with the *right partner* is still tricky

Public Key (cont)

- Public key (RSA) can also be used in non-interactive exchanges
 - One party publishes a public half of a key pair keeping the other half of the key pair secret
 - The other party generates a message to the first party based on their published half which can only be decoded by the holder of the secret half

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Public Key (cont)

- Public key pairs may be used to "sign" a message by encrypting it with the secret key
- Recipient can check signature by decrypting with the public key
 - Usually instead of encrypting the entire document a cryptographic hash function is applied and the result is encrypted

Public Key Certificates

- A "certificate" is a copy of someone's public key (along with other information) that has been signed by a Certification Authority (CA)
- CA's certificates signed by other CAs, etc. forming a Certification Hierarchy
 - Global hierarchy still sorting itself out and probably will never happen

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Problems w/Public Key

- Attacker can substitute certificates in transit (if a CA is not being used)
- How strong/how much do you trust the CA's security?
- Attacker can compromise the secret part of a public key pair and impersonate one of the participants
 - There are still secrets to keep

How Public Key Usually Used

- Public key used to exchange a random session key for link-level encryption
- Public key used to exchange a random message key for an individual message
- Public key used to sign a transaction by encrypting a cryptographic hash of the message

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Hashes & One-Way Functions

- Cryptographic hashes take input and "fold" it into an irreversible (we hope) large number based on the total information contained in the message
- Ideally a single bit change in the message will result in a complete randomization of the hash code
 - I.e., 50% of the hash code's bits will flip

MD5

- MD5 is very popular cryptographic hash function
 - High performance
 - Freely available
 - Believed to be quite strong
 - Very easy to use

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MD5 In Action

```
MD5_CTX          ct;
char          output[16];

extern char *hex(char *);

foo(char *s) {
          MD5_INIT(&ct);
          MD5_Update(&ct,s,strlen(s));
          MD5_Final(output,&ct);
          printf("MD5(\"%s\") is %s\n",s,hex(out));
}
```

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Randomness

- PseudoRandom numbers are used frequently in public key systems
- If a "random" number used is not unpredictable then it may be brute-force searched - don't do this:

```
time_t now;
time(&now);
srandom(now);
key = random();
```

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Good PRNGs

- Ok: Take a variety of system states and crunch them through MD5
- Good: Take the contents of the secret message and some system states and crunch them through MD5
- Good: use /dev/random
- **Best:** Use something like truerand() which times system interrupt latencies

Key exchange

- Diffie-Hellman or RSA public key exchanges
 - Advantage: good
 - Disadvantage: slow, and patented
- Secret key based key exchanges (ANSI X9.17)
 - Advantage: fast, free, and easy
 - Disadvantage: needs a shared secret

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Diffie-Hellman / RSA Code

- Use RSAREF
- Unfortunately the interfaces to public key routines are perforce complex
 - (more so than are coverable here)
- Examples to look at:
 - ssh
 - pgp
 - Stel

X9.17-style Key Exchange

- Both sides already have a secret key
 - Generate a pseudorandom number
 - Encrypt it with secret key
 - Send result to other party
 - Other party decrypts the pseudorandom number
 - Both sides use it as session key

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Block ciphers

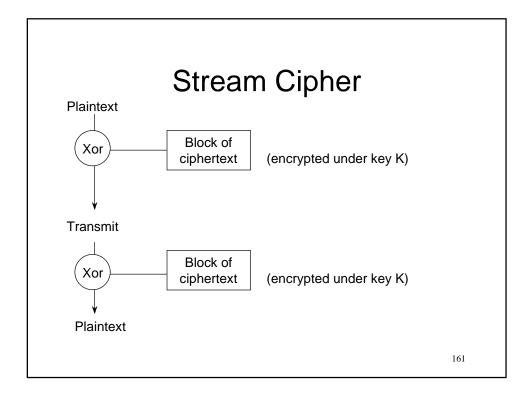
- Block ciphers intended to operate on fixed-sized chunks of data
- DES, for example, operates on 64-bit blocks of data at a time
 - Lossage or alteration within a block scrambles entire block
 - Therefore blocks must be transmitted completely

Basic DES Blocks

```
des_cblock
                  ksched;
des_keyschedule
                  kp[128];
char
char
                  jnk[8];
char
                  ojnk[8];
/* no error checking - this is an example */
fprintf(stderr,"? ",);
fgets(kp,sizeof(kp),stdin);
strcpy(jnk,"spamit!");
des_string_to_key(kp,k);
des_set_key(k,ksched);
des_ecb_encrypt(jnk,ojnk,ksched,DES_ENCRYPT);
```

Stream ciphers

- Streaming capability can be added by using cipher engine to produce blocks of ciphertext against which data is XORed
 - No need to send data a block at a time
 - Data can be sent a bit (or more often byte) at a time with high performance
 - Security is equal to encryption algorithm's



Cipher synchronization

- What happens if a bit or a byte of ciphertext is lost in transmission?
 - Sometimes the rest of the stream of data is unrecoverable
 - Other times the cipher may resynchronize
- Implications of synchronizing versus non-synchronizing are important

Non-Synchronizing

- Basic stream cipher as in previous example cannot synchronize
 - If a single bit or byte is *lost* the rest are garbled forever
 - Bits garbled do not affect rest of stream
 - If using a simple stream mode do it over a TCP or other reliable delivery mechanism
- Non-synchronizing is tamper-proof!

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Synchronizing Modes

- For blocks of data ciphers can be chained so that residual ciphertext from previous block is XORed against output of current block (cipher feedback)
- Errors are propagated within two blocks but eventually resynchronize
- Advantage is reduced likelihood of seeing same encryption of same data

Synchonizing Errors

Original text:

Gregory led him down a low, vaulted passage, at the end of which was the red light. It was an enormous crimson lantern, nearly as big as a fireplace, fixed over a small but heavy iron door. In the door there was a sort of hatchway or grating, and on this

Edit Process:

. des -e thursday.txt > thursday.des

Enter key:

Verifying password Enter key:

- . uuencode thursday.des thursday.des > thursday.des.uu
- . vi thursday.des.uu

thursday.des.uu: 208 lines, 12695 characters.

- . uudecode thursday.des.uu
- . des -d thursday.des > thursday.new

Enter key:

. more thursday.new

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Synchonizing Errors (cont)

Final text:

Gregory led him down a low, vaulted passage, at the end of which was the red light. It was an enormous crimson lantern, nearly as big as a fireplace, fixed over a small but $xbd^@$ $1g0x990xed^Xoon\ do0xa10xf2$. In the door there was a sort of hatchway or grating, and on this

 This could be a serious problem if the data being transmitted were a financial transaction

Problems with Synchronizing

- If a sophisticated attacker can obtain the key for a session it is possible to insert traffic into the session
 - Desynchronize the cipherstream with 2 blocks
 - Insert your data
 - Let the stream resynchronize
 - Victim sees 2 periods of disruption

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Cipher Block Chaining

- Initial value used to fill a block (initialization vector)
- Each block is encrypted then XORed with IV and transmitted
- Block is then saved for next XORing of next block
- Makes each block depend on previous block

Encrypting File Access

- For encrypting files for random access
 - Use large size blocks
 - Encrypt each block individually using a feedback mode with an initialization based on block number
 - Prevents large areas that encrypt same
 - Predictable for access

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Algorithms

- Do not try to write your own encryption routines
 - It's hard
- Choose widely used publicly available algorithms that have been extensively examined
 - Use publicly available implementations

DES

- US Data Encryption Standard
 - Certified by NBS(NIST)
 - At end of effective life
 - Still not exportable*
 - Uses 56-bit keys and 64-bit blocks
 - Very widely used
 - Very widely analyzed with no trapdoors found

*FIPS181 contains DES source code and used to be FTPable from NIST!

DES modes

- ECB (Electronic CodeBook) each block always encrypted the same way
- CBC (Cipher Block Chaining) each block encrypted with information from previous block or initialization vector
- CFB (Cipher FeedBack) stream mode
- OFB (Output FeedBack) chaining stream mode

3-DES

- DES keysize of 56-bit is thought to be a bit short nowadays
- Key size can be virtually extended by encrypting and decrypting under different keys encrypt(decrypt(encrypt(plaintext)_{k1})_{k2})_{k1}
- Gives equivalent of 112-bits of keys

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IDEA

- International Data Encryption Algorithm
 - Patented for commercial use
 - 64-bit block
 - 128-bit key
 - Twice as fast as DES
 - Supports same block modes as DES

RSA

- Industry standard public key algorithm
 - Very slow when used as an encryption algorithm
 - Usually used to bootstrap secret key algorithms such as DES or IDEA by publicly exchanging the key
 - Key size / strength (based on size of exponent) may be selected

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PGP messages

- PGP messages combine many algorithms:
 - IDEA for message body encryption
 - MD5 for message body hash/integrity check
 - RSA for key exchange of message body IDEA key
 - RSA for signature of MD5 hash code

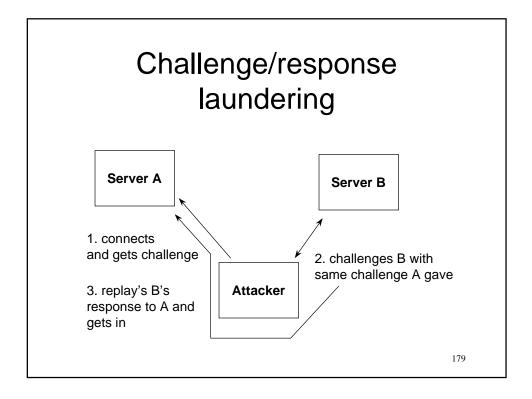
Authentication

- For application software several popular techniques are used
 - Challenge/response
 - Public key signature
 - One-time keys
- No matter what, some kind of secure value needs to be stored at both ends or in the user's head

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Authentication: Challenge/response

- Client connects to server
- Server sends client a random number
- Client encrypts random number with secret key and sends result to server
- Server encrypts the random number with its copy of the secret key and compares results
- If they match the user is authenticated



Prevent Laundering

- Never be both a challenge/response client and server
- Use different keys between entities

Authentication: Certificates

- Client connects to server
- Server sends client a challenge string
- Client signs the string and sends it back
- Server checks signature against client's certificate on file

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Authentication: One-Time

- Bellcore's S/Key algorithm
 - Use a decreasing sequence of hashes of a seed
 - Authenticate based on whether the user can tell you the hash code of the seed before the one you have
 - Perform one more round of hashing to authenticate the user

Forward One-Time

- Set up a secret once
- Client preceeds each message with a sequence number encrypted with the secret
- Sequence number is incremented at each end
- Prevents rollback or replay

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A Simple Example

- Get/Put a simple daemon for quick and dirty encrypted file transfer
 - Use secret key for authentication and encryption
 - Use very simple dialog with single stream
 - Use standard DES for encryption (Eric Young version)
 - Minimal fanciness

Get

- Open a connection to server
 - Port specified on command line along with file name to get
- Authenticate
- Establish encrypted link
- Request a file
- · Read it

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Get Implementation

- cli_cryptsetup() in io.c is same as server side
 - Unpack shared secret from /etc/getkeys
 - Setup DES key data structures
 - All read/write operations are encrypted under secret key
 - clisay(), cliwrite() all use
 des_enc_write()

Get (cont)

- Uses a single socket with encrypted end-to-end communication
- Challenge/response ensures no replay
- File size is transmitted as part of setup
 - Exact byte counts read
 - End of file should have a synchronous "bye" message
- To compromise, attacker needs key

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Cli_Cryptsetup

```
cli_cryptsetup(h)
char *h;
{
    return(srv_cryptsetup(h));
}
/* this may do a key exchange or whatever */
srv_cryptsetup(h)
char *h;
{
    if(readkey(h,&kblock)) /* we will study readkey next */
        return(1);
    des_set_key(kblock,ksched);
    bzero(kblock,sizeof(kblock));
    bzero(ivec_r,sizeof(ivec_r));
    bzero(ivec_w,sizeof(ivec_w));
    return(0);
}
```

/etc/getkeys

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Readkey

Readkey

```
while(fgets(kuf,sizeof(kuf),kf)) {
    if(kuf[0] == '#')
        continue;
    if((hp = strtok(kuf," \t\n")) == (char *)0)
        continue;
    if((kp = strtok((char *)0," \t\n")) == (char *)0)
        continue;
    if(!strcasecmp(dest,hp)) {
        des_string_to_key(kp,k);
        got = 0;
        break;
    }
}
if(got == 1)
    syslog(LOG_NOTICE, "no key for %s",dest);
fclose(kf); return(got);
```

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Get (cont)

- cli_authenticate() in io.c does challenge/response with server
 - Read a challenge
 - Note that if encryption keys are not matched the challenge read attempt will fail and client will disconnect
 - This is slightly sub-optimal since it is known plaintext
 - Encrypt it in ECB mode and return it

cli_authenticate

```
cli_authenticate(fd)
intfd;
{
    char b[512];
    char *p;
    char *y;
    int cx;
    char jnk[8];
    char ojnk[8];

p = "challenge ";
    y = b;

/* read a "challenge " */
    while(*p != '\0') {
        if(cliread(fd,y,1) != 1) {
            perror("read");
        }
}
```

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cli_authenticate

cli_authenticate

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cli_authenticate

```
/* listen for an OK */
if(clihear(fd,b,sizeof(b))) {
    perror("Authentication did not sync");
    return(1);
}
if(strcmp(b,"ok")) {
    fprintf(stderr,"server says \"%s\"",b);
    return(1);
}
return(0);
```

Getserver

- Server maps IP address of new connection to a client key and directory using srv_cryptsetup() and setup_directory()
- Client is authenticated by sending them a challenge srv_authenticate() (in io.c)
- If authentication fails client is dropped

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Getserver Structure

Start

- 1: figure out IP address of calling site
- 2: extract keys for authentication / encryption based on IP address
- 3: authenticate based on challenge/response
- 4: lock processing to remote site's up/download area (chroot and setuid)

Out of danger area

5: transfer files

/etc/getdirs

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setup_directory

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setup_directory

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setup_directory

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Getserver (cont)

- If client authenticates server does a chroot(2) to the individual client's directory and sets user-id to a dummy user
 - Local file operations performed with dummy user file permissions
 - This is simple, comprehensible, and lets the O/S handle permissions itself instead of writing lots of code

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Getserver (cont)

- Server reads filename to get/put from client
 - Lengths checked
- I/O is performed over encrypted link
- Session is closed

srv_authenticate

srv_authenticate

```
/* crypt the buffer to make it look more random */
des_ecb_encrypt(jnk,ojnk,ksched,DES_ENCRYPT);
bcopy(&ojnk,&now,sizeof(now));
if(now < 0)
    now = -now;

/* send a challenge */
sprintf(chbuf,"challenge %d",now);
srvsay(chbuf);

/* now read a response */
p = "response ";
y = chbuf;
while(*p != '\0') {
    if(srvread(0,y,1) != 1) {
        syslog(LOG_NOTICE,"read");
        return(1);</pre>
```

srv_authenticate

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srv_authenticate

srv_authenticate

```
/* do they match ? */
if(j4 != j5) {
        syslog(LOG_NOTICE, "botched authentication");
        return(1);
}
srvsay("ok");
return(0);
```

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I/O Encryption

```
srvwrite(fd,b,len)
intfd;
void *b;
intlen;
{
    return(des_enc_write(fd,b,len,ksched,ivec_w));
}

srvread(fd,b,len)
intfd;
void *b;
intlen;
{
    return(des_enc_read(fd,b,len,ksched,ivec_w));
}
```

Keep it Simple

- get/getserv is not a paragon of beauty
 - It is a simple application designed to provide a secure service with minimal mechanism and a simple interface
 - The advantage of how it works is that a sysadmin could then build on top of its simple capability and not sweat the underlying details
 - Getserv in turn relies on O/S for basics

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Keep it Balanced

- get/getserv uses simple secret key encryption - Is it good enough?
 - Yes after all, it is a file transfer program between two machines
 - If either is already compromised so an attacker could steal the keys then there's no need to attack get/getserv
 - Military grade crypto not necessary here

Improving Get/Put

- Possible to tamper with file in transit
 - Include MD5 checksum as part of file session shutdown
- IP addresses are used
 - Make the system announce its identity at "login" time
- Low quality randomness in challenge
 - Use /dev/random

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Improving Get/Put

- Encryption key is not per-session
 - Use random value exchanged during authentication as a seed for a unique session key (X.917)

Other Issues

- In a serious production shop, Get/Put should undergo code review prior to implementation
- Documentation should be reviewed (written, actually) :)
 - Installation instructions
 - Suitability statement
- Source should be revision-controlled

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Envoi

- Doing it right is almost always harder than doing it wrong
- It is almost always less fun
- Follow the KISS rule and you're on the right track
- Be as lazy as possible and no more
- Build security in V1.0

References

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 - http://www.cs.purdue.edu/people/spaf
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- AusCERT coding suggestions
 - ftp://ftp.auscert.org.au/pub/auscert/papers
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 - http://www.homeport.org/~adam/review.html