

# Deep Representation Learning for Tabular Data



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# Tutorial Part 2

# Tabular Data Learning with LLMs



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# Data in the “Table” Modality

- Tabular data has various modalities:

- Textual table
  - CSV Tables
  - Markdown Tables
  - Table text
- Table image
- ...



Structured Table

Golfer	Country	Wins
Tiger Woods	United States	18
Geoff Ogilvy	Australia	3
Darren Clarke	Northern Ireland	2
Ernie Els	South Africa	2
Hunter Mahan	United States	2
Phil Mickelson	United States	2
Ian Poulter	England	2

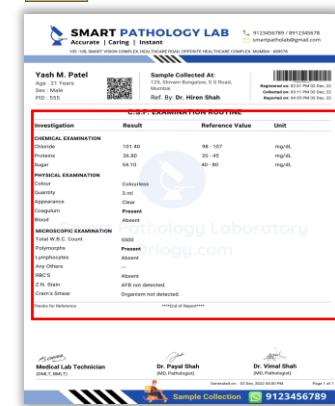


Table Image

Rank	Nation	Gold	Silver	Bronze	Total
1	France	1	3	0	4
2	England	1	2	1	4
3	Ireland	1	1	0	2
-	Sweden	1	1	0	2
5	Belgium	1	0	2	3
6	Hungary	1	0	0	1
-	Netherlands	1	0	0	1
-	Spain	1	0	0	1
9	Scotland	0	1	0	1
10	Czechoslovakia	0	0	2	2
-	Italy	0	0	2	2
12	Denmark	0	0	1	1



Table Image



- Tabular data sources



OpenML

kaggle



Finance



Healthcare



Research

# Opportunities and Challenges with LLMs

- The development of LLM/MMLM is advancing rapidly.
- Are LLM/MMLM truly “general-purpose”?
- Excels in content integration (QA)
- But it is not sensitive to numbers and has poor calculation ability.



Which is larger? 3.8 or 3.11?



3.11 is larger.

When comparing decimals, compare digit by digit from left to right:

Compare the first digit: 3 vs 3 → equal

Compare the second digit: 8 vs 11 → 11 > 8

Therefore,  $3.11 > 3.8$

How can we deal with tabular data with the help of LLMs?

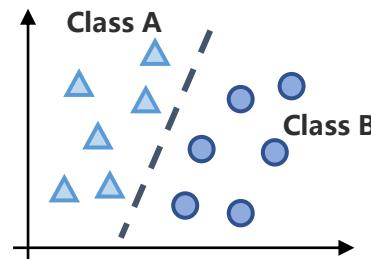
# Tabular Tasks with LLMs

## Traditional Prediction Task

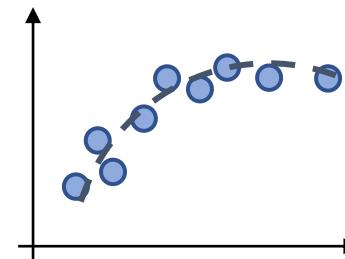
- Given a training set  $\mathcal{D} = \{(x_i, y_i)\}_{i=1}^N$ ,
  - $x_i \in \mathbb{R}^d$ , with *categorical* and *numerical* features/attributes
  - $y_i \in \{0,1\}$  for binary classification,  $y_i \in \{1, \dots, C\}$  for C-way classification, and  $y_i \in \mathbb{R}$  for regression
- The goal is to train LLMs as mapping  $f$ . Given an unseen instance  $x^*$ ,

$$\hat{y}^* = f(x^*, \mathcal{D})$$

**classification**



**regression**



## Other Tasks such as QA:

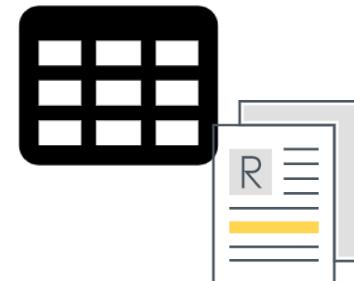
- Given a table T, a corresponding query Q, and the LLM  $f$ ,
- The goal is to answer the query Q according to the table T with the LLM

$$A^* = f(Q | T)$$

**TableQA**



**Table Caption**



# Outline

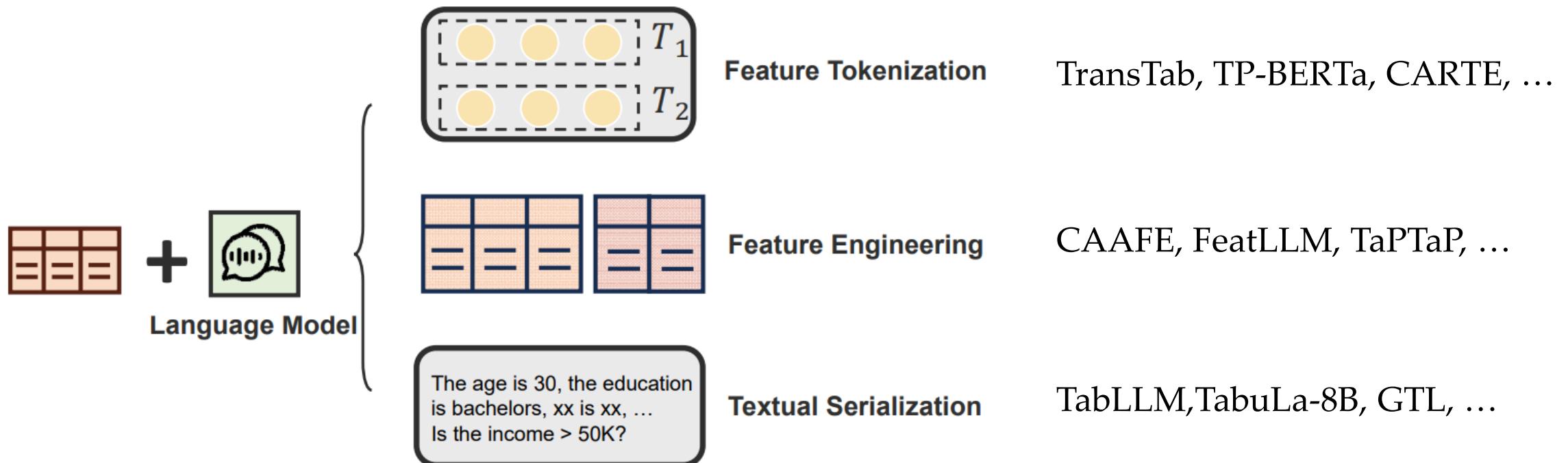
- Tabular Prediction with LLMs
- Tabular QA with LLMs
- From prediction tasks to QA tasks
- Discussions

# Outline

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# Tabular Prediction with LLMs

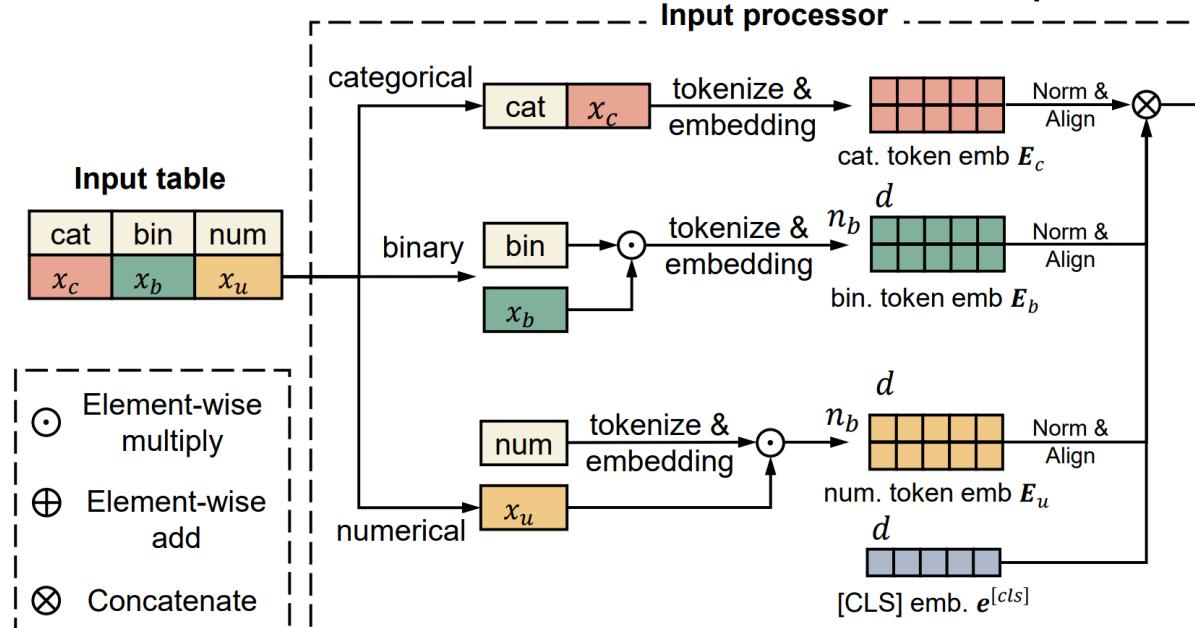
Different roles of LLMs in tabular prediction



# TransTab

TransTab encode different kinds of features in different ways

- For categorial feature: TransTab concatenate the column name with the feature value
- For Binary feature: Be tokenized and encoded to the embeddings when the value is 1
- For numerical feature: column names and values are multiplied in embedding space

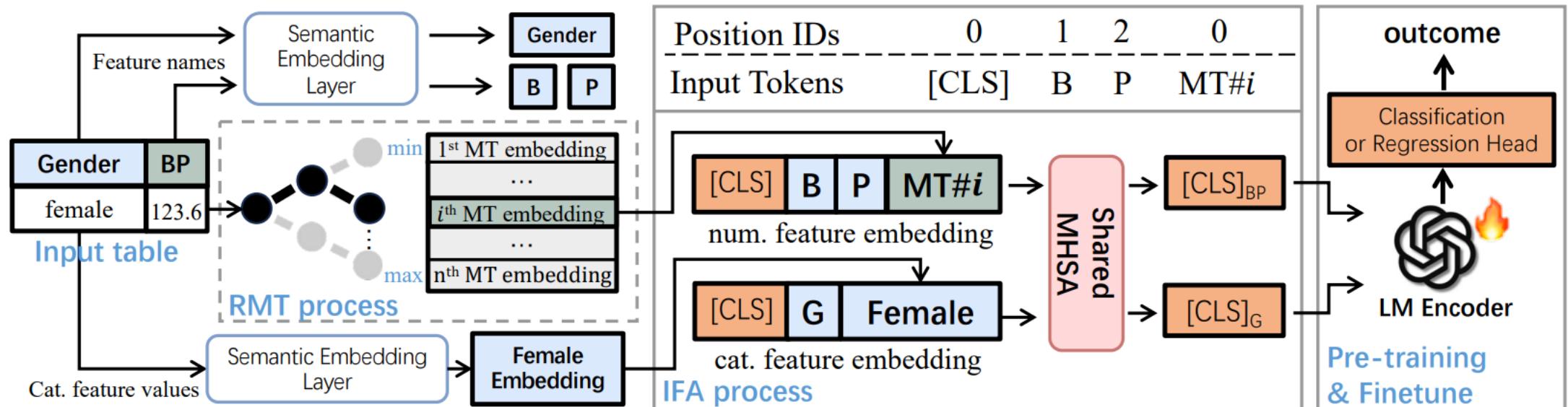


The input processor encodes the feature name and value into the token-level embedding for prediction and learning, converting each sample to a generalizable embedding vector.

# TP-BERTa

TP-BERTa uses numerical discretization strategies and magnitude tokenization for feature encoding.

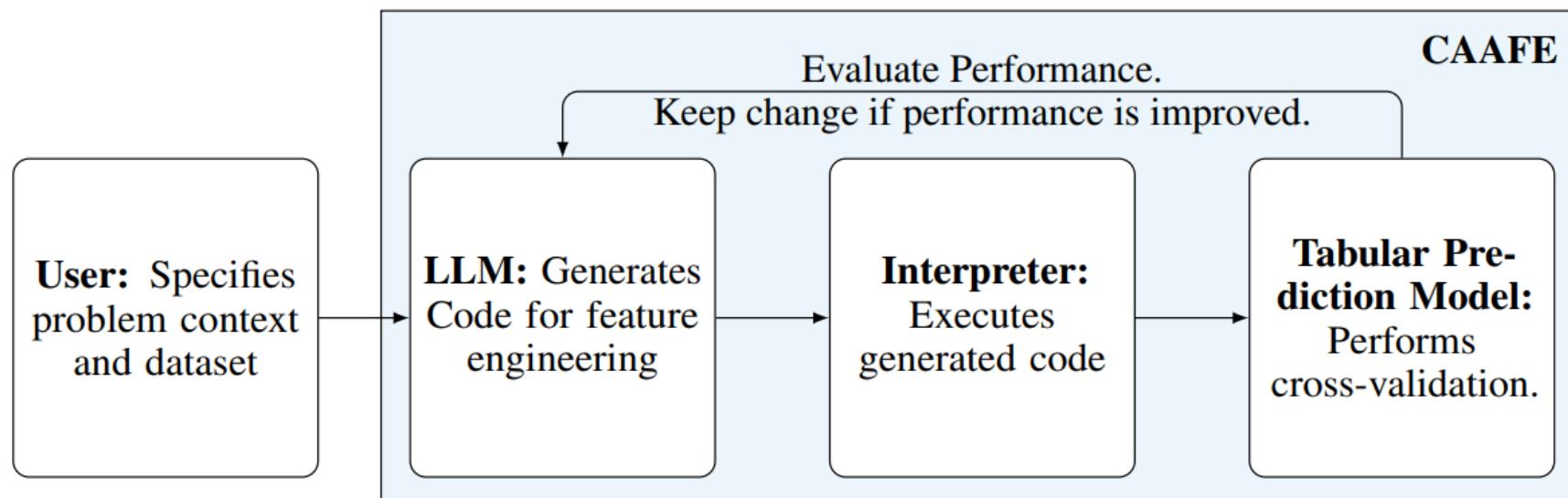
- Numerical discretization: feature binning with “C4.5 Discretization” applied to each numerical feature by recursively splitting its value range guided by its label.
- Magnitude tokenization: TP-BERTa treats each numerical bins as new words and transforms numerical values (additional tokens in vocabulary) into the language space.



# CAAFE

CAAFE leverages LLMs to incorporate domain knowledge into the feature engineering process.

- CAAFE iteratively generates additional semantically meaningful features for tabular datasets based on the description of the dataset.
- CAAFE produces both Python code for creating new features and explanations for the utility of the generated features.
- The quality of these features is then evaluated using a general tabular model, TabPFN



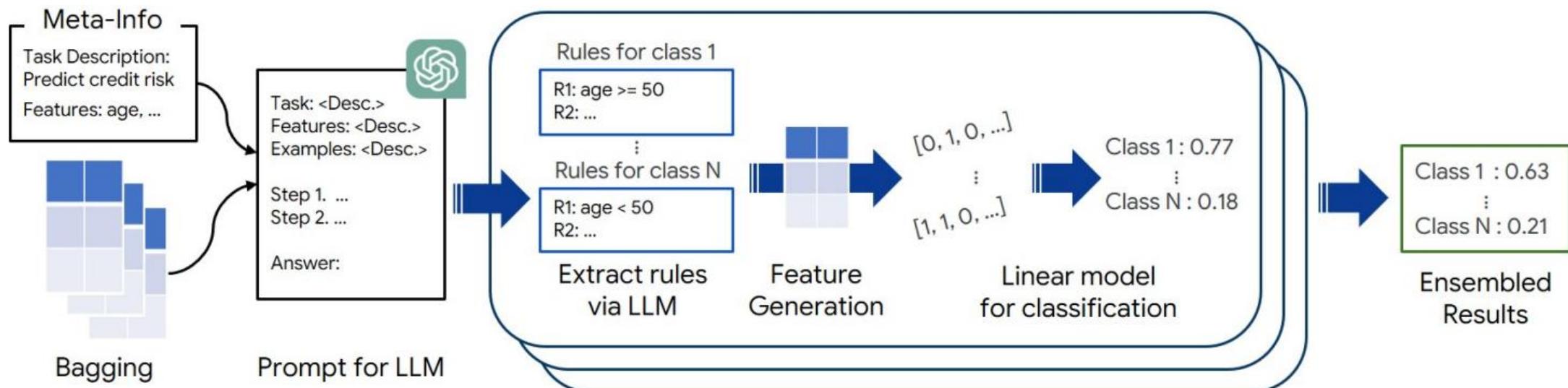
Noah Hollmann, Samuel Müller, Frank Hutter.

*Large Language Models for Automated Data Science: Introducing CAAFE for Context-Aware Automated Feature Engineering.* NeurIPS 2023.

# FeatLM

FeatLM enhances feature generation by incorporating in-context learning, enabling LLMs to create new features based on textual descriptions.

- FeatLM only uses this simple linear model with the discovered features at inference time.
- FeatLM repeatedly execute the entire process to create multiple inference models to make the final prediction via ensemble



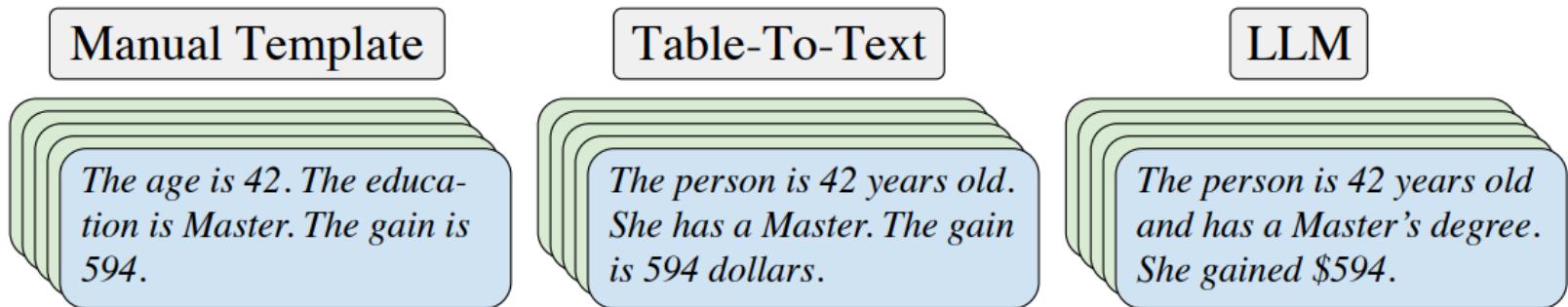
# TabLLM

TabLLM serialize tabular data by integrating feature names into text (in the “key” is “value” format) and combining them with task descriptions, which enables LLMs to treat tabular prediction tasks as text generation problems.

## 1. Tabular data with $k$ labeled rows

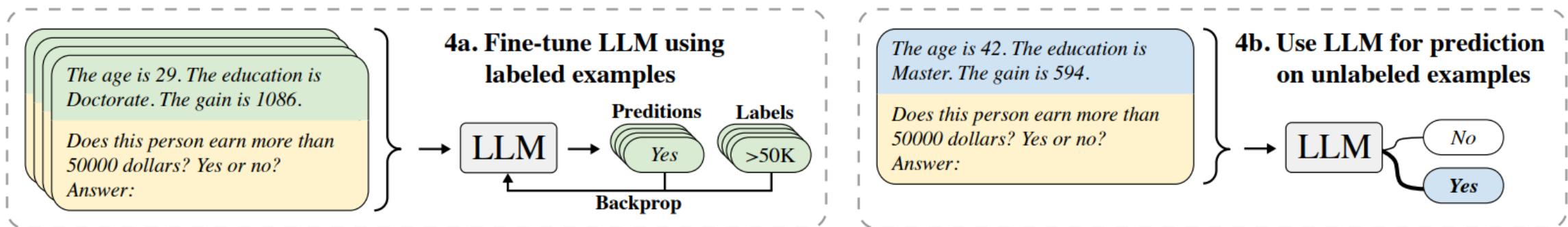
age	education	gain	income
39	Bachelor	2174	$\leq 50K$
36	HS-grad	0	$> 50K$
64	12th	0	$\leq 50K$
29	Doctorate	1086	$> 50K$
42	Master	594	

## 2. Serialize feature names and values into natural-language string with different methods



## 3. Add task-specific prompt

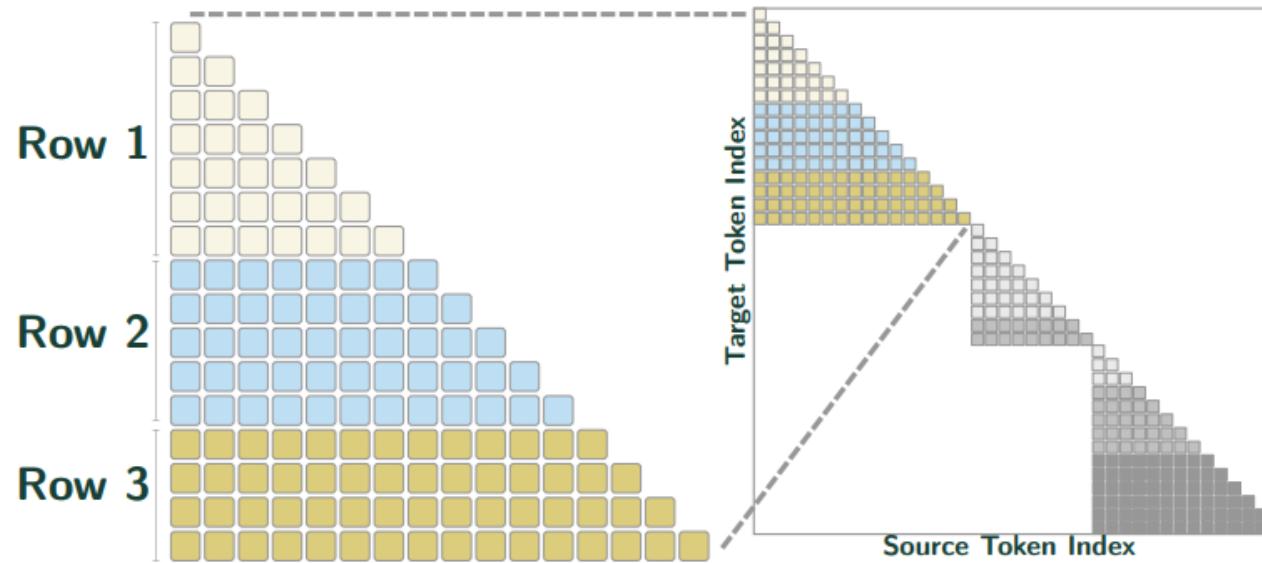
*Does this person earn more than 50000 dollars? Yes or no? Answer:*



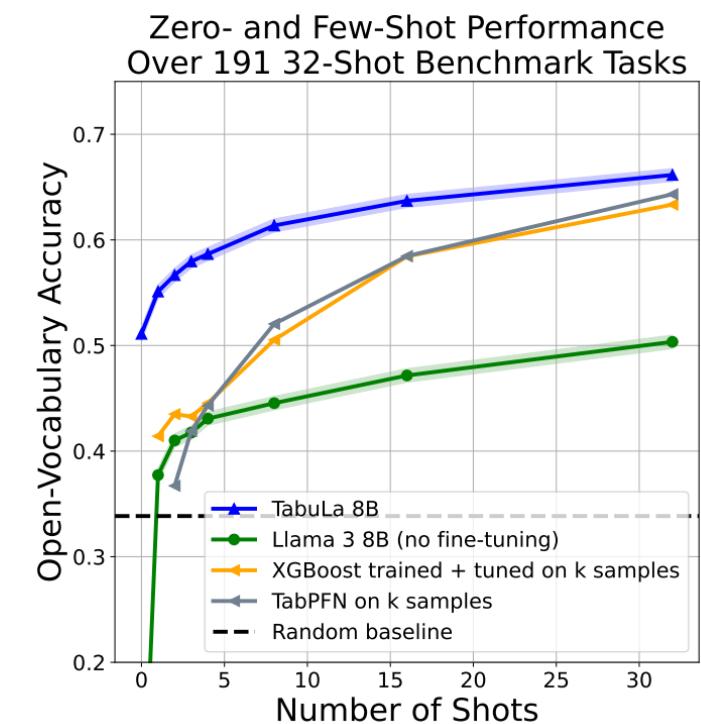
# TabuLa-8B

TabuLa-8B fine-tunes a Llama 3-8B LLM for tabular data prediction (classification and binned regression) using a new packing and attention scheme for tabular prediction.

A new dataset T4, sample from TabLib, for tabular prediction



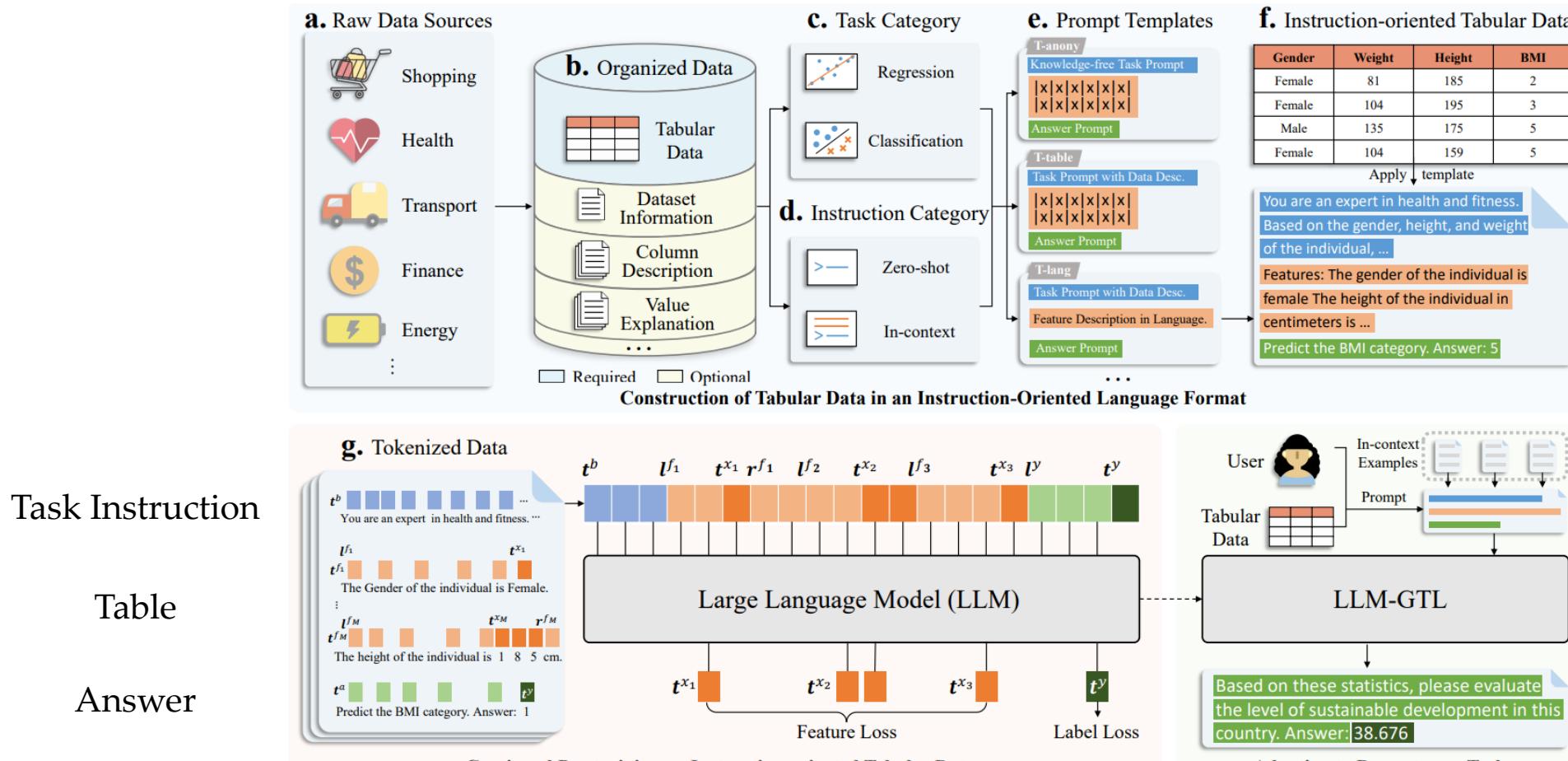
The row-causal tabular masking (RCTM), tailored to few-shot tabular prediction, allow the model to **attend to all previous samples from the same table** in a batch, but **not to samples from other tables**



TABULA-8B outperforms baselines across 0-32-shot tasks from five tabular benchmarks

# GTL

GTL transforms tabular datasets into an instruction-oriented language format, facilitating the continued pre-training of LLMs on instruction-oriented tabular data



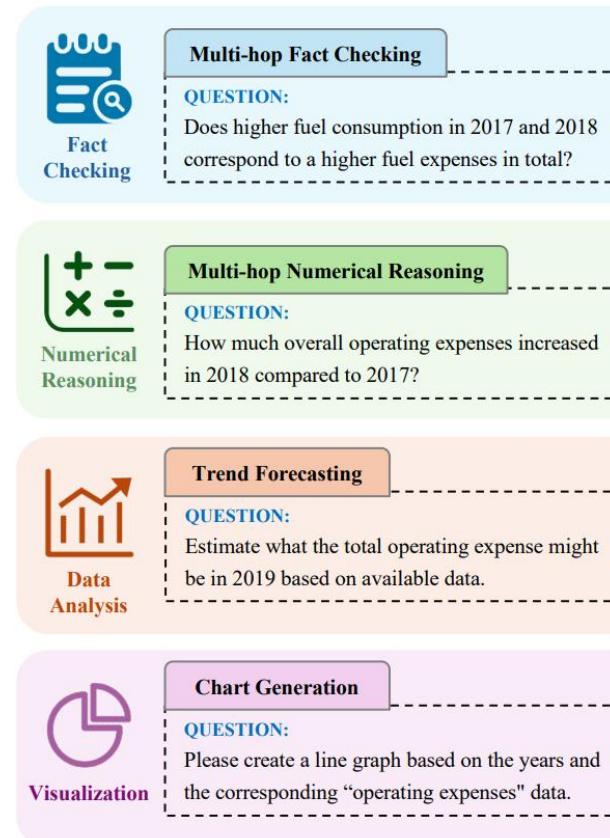
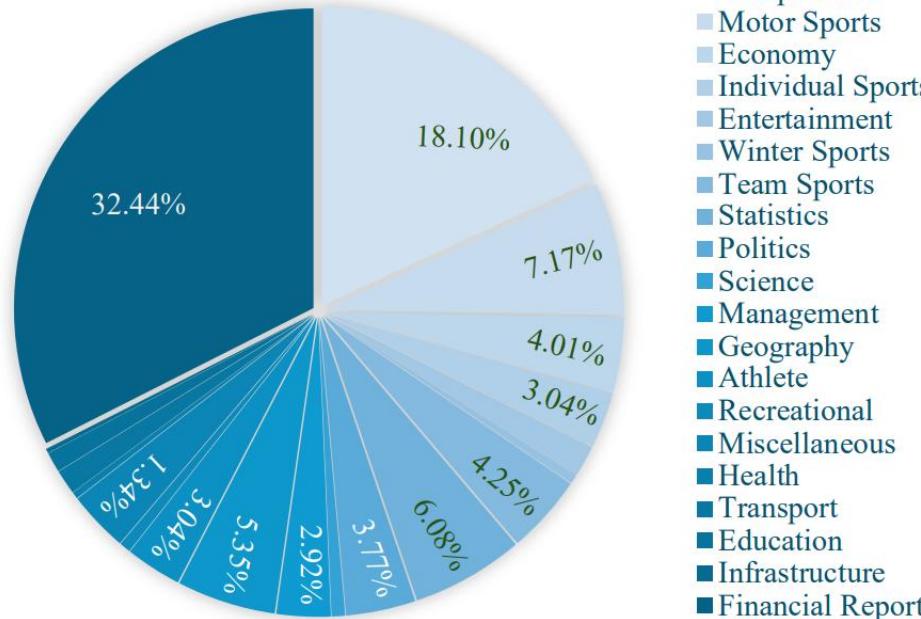
# Outline

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# TableBench

A detailed investigation into the application of tabular data in **industrial scenarios**

A comprehensive and complex benchmark TableBench, including 18 fields within four major categories of table question answering (TableQA) capabilities

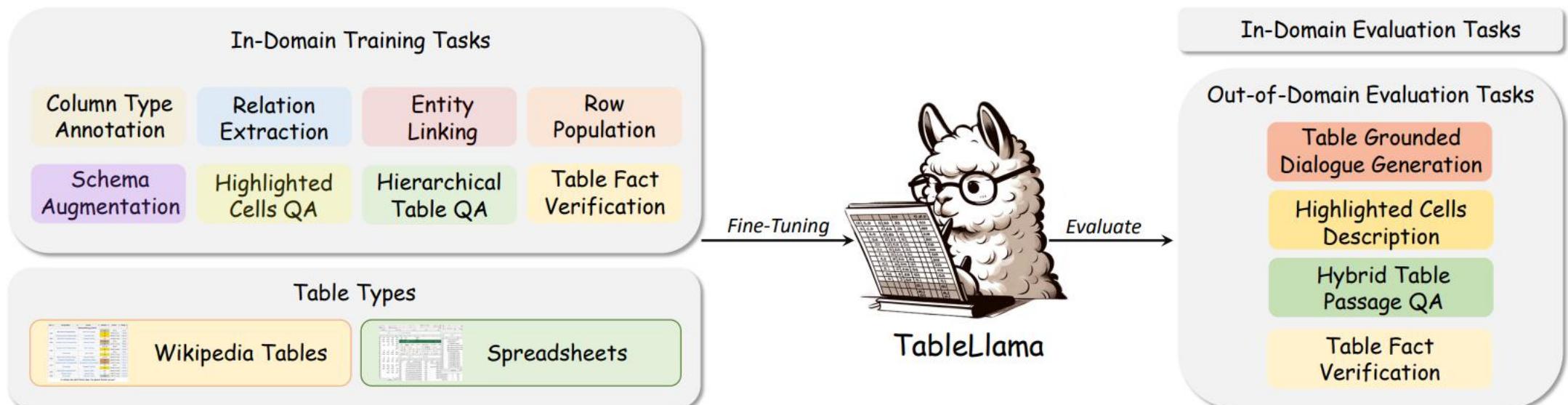


both open-source and proprietary LLMs still have significant room for improvement to meet real-world demands

# TableLlama

TableInstruct, a new dataset with a variety of realistic tables and tasks, for instruction tuning and evaluating LLMs

TableLlama: fine-tuning Llama 2 (7B) with LongLoRA to address the long context challenge for tables.

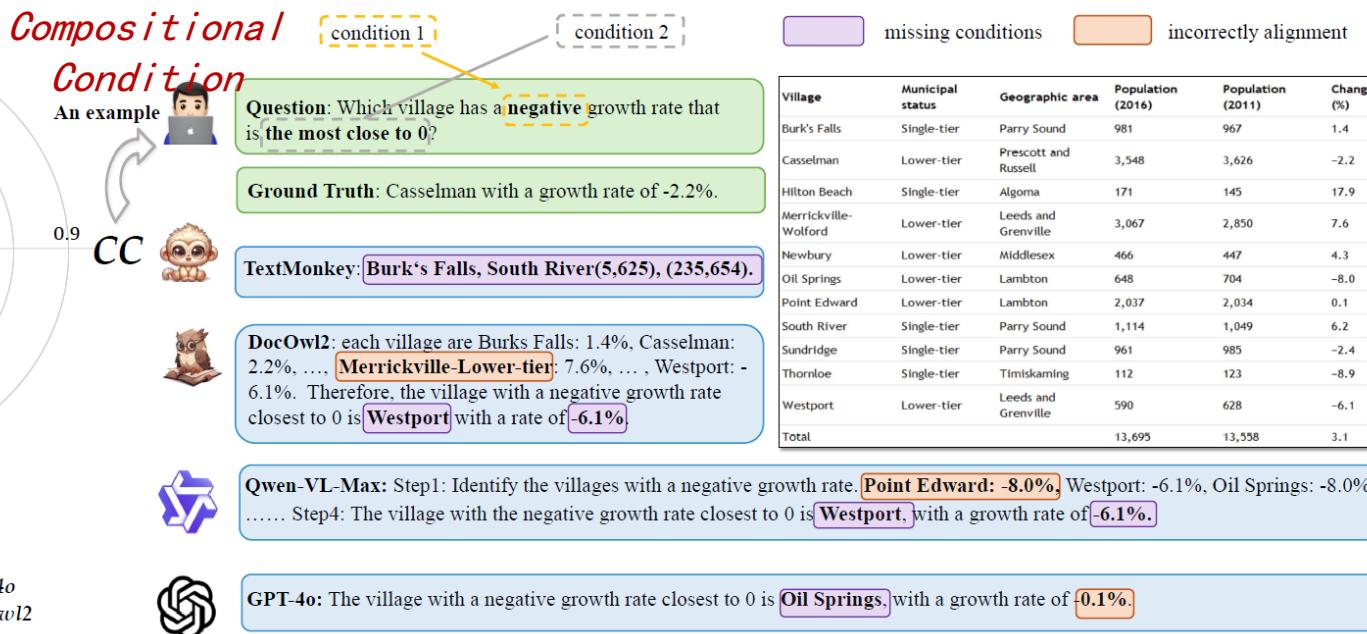
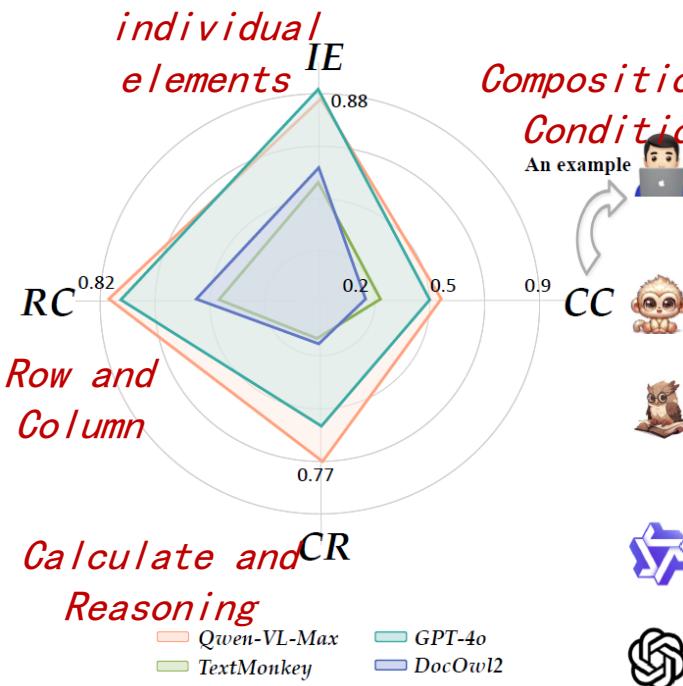


# MMTU

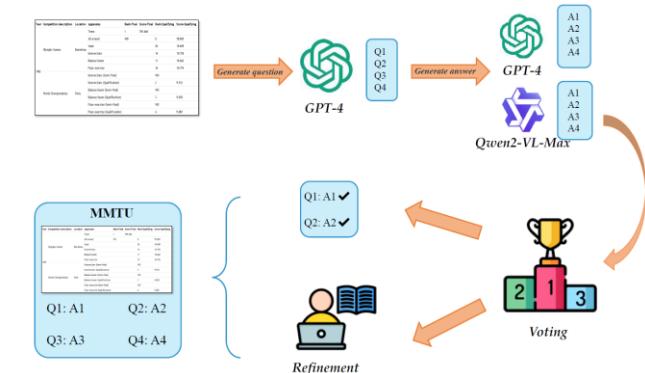
Massive Multimodal Tabular Understanding (MMTU) benchmark comprehensively assesses the full capabilities of MLLMs in tabular understanding.

Evaluate four key aspects: element, row/column, compositional condition understanding, and basic calculations/reasoning

MLLMs still limited in certain simple scenarios, particularly when handling compositional conditions



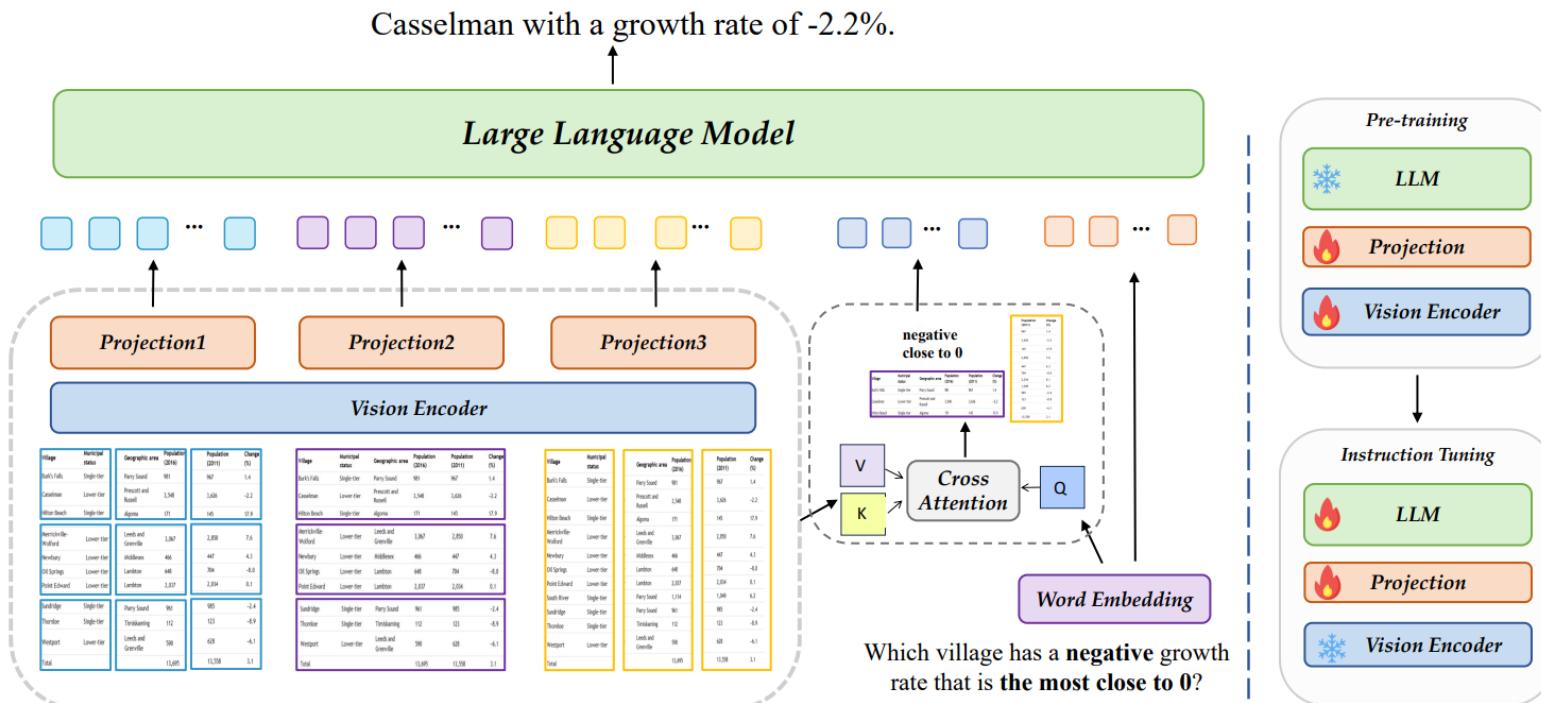
Village	Municipal status	Geographic area	Population (2016)	Population (2011)	Change (%)
Burk's Falls	Single-tier	Parry Sound	981	967	1.4
Casselman	Lower-tier	Prescott and Russell	3,548	3,626	-2.2
Hilton Beach	Single-tier	Algoma	171	145	17.9
Merrickville-Wolford	Lower-tier	Leeds and Grenville	3,067	2,850	7.6
Newbury	Lower-tier	Middlesex	466	447	4.3
Oil Springs	Lower-tier	Lambton	648	704	-8.0
Point Edward	Lower-tier	Lambton	2,037	2,034	0.1
South River	Single-tier	Parry Sound	1,114	1,049	6.2
Sundridge	Single-tier	Parry Sound	961	985	-2.4
Thornloe	Single-tier	Timiskaming	112	123	-8.9
Westport	Lower-tier	Leeds and Grenville	590	628	-6.1
Total			13,695	13,558	3.1



MMTU Benchmark

# CoCoTab

By introducing **row and column patches** to extract contextual information and combining the **cross-attention mechanism** to align the table structure with the problem semantics, the challenges caused by different patch alignment errors and loss of problem information have been alleviated, and the shortcomings of MLLMs in compositional conditional tasks have been filled.

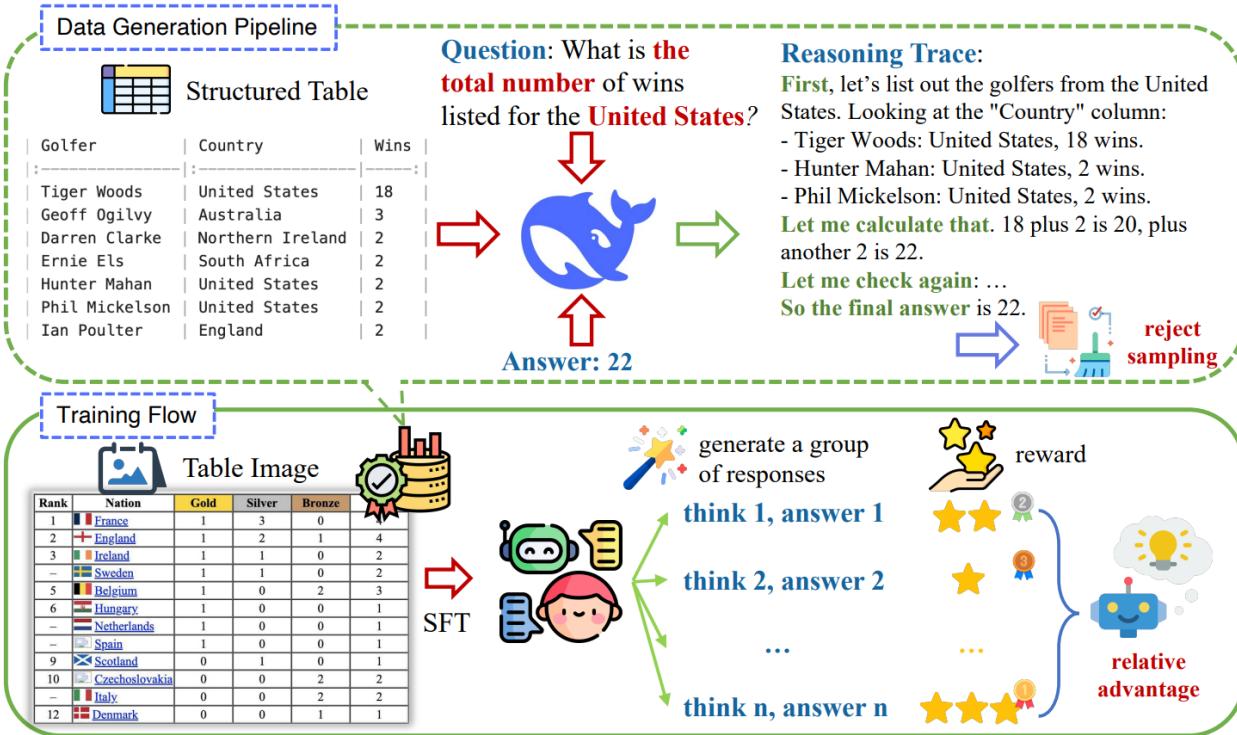


	MMTU			
	IE	RC	CC	CR
LLaVA-1.6-7B (Liu et al., 2024a)	0.50	0.32	0.12	0.06
LLaVA-1.6-13B (Liu et al., 2024a)	0.59	0.38	0.13	0.08
Monkey (Li et al., 2024)	0.39	0.24	0.28	0.06
TextMonkey (Liu et al., 2024c)	0.62	0.36	0.28	0.06
mPlug-Owl (Ye et al., 2023a)	0.11	0.08	0.15	0.06
Docowl (Ye et al., 2023b)	0.65	0.45	0.26	0.07
shareGPT4V (Chen et al., 2025)	0.17	0.09	0.16	0.04
VisCPM (Hu et al., 2023)	0.04	0.03	0.27	0.04
InstructBLIP (Dai et al., 2023)	0.06	0.04	0.08	0.04
Donut (Kim et al., 2021)	0.62	0.14	0.03	0.02
<b>CoCoTAB</b>	<b>0.68</b>	<b>0.50</b>	<b>0.43</b>	<b>0.38</b>

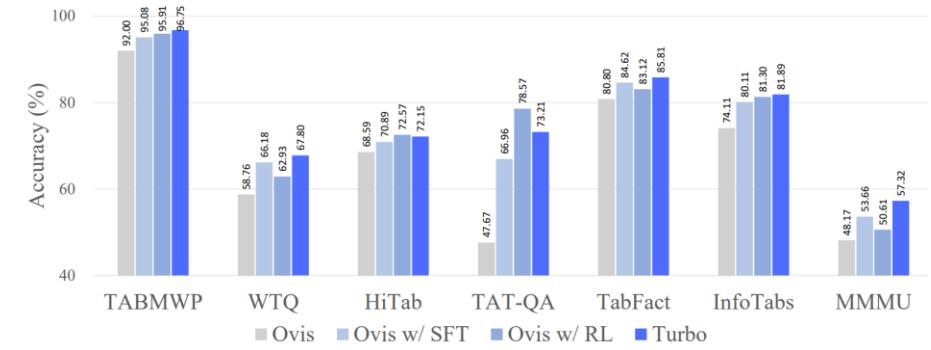
# Turbo

Turbo highlight the **practical value** of using structured tables as **privileged information** during training to enhance reasoning over table images, as such structured tables are often unavailable at inference time in real-world scenarios.

Turbo utilizes this to bridge the modality gap and enhance tabular reasoning capabilities of MLLMs.



Method	Question Answering				Fact Verification		MMMU	Average
	TABMWP	WTQ	HiTab	TAT-QA	TabFact	InfoTabs		
InternVL-2.5 [10]	90.88	43.19	45.94	34.97	66.46	55.50	41.46	54.06
Qwen2.5-VL [3]	92.48	65.85	67.09	70.54	83.01	77.91	42.07	71.28
MiniCPM-V-2.6 [75]	83.68	47.97	56.53	51.55	78.48	73.03	31.10	60.33
HIPPO [37]	87.34	55.71	63.13	61.40	82.29	75.70	-	-
HIPPO w/o ST	85.83	49.10	57.23	56.22	80.20	72.74	35.98	62.47
Table-LLaVA [86]	53.20	16.62	7.87	10.49	57.62	66.78	17.68	32.89
TabPedia [84]	10.66	23.53	6.54	13.08	35.49	2.43	2.44	13.45
Ovis2 [39]	92.00	58.76	68.59	47.67	80.80	74.11	48.17	67.16
Ovis2-CoT	92.12	60.80	66.43	48.70	81.61	72.46	50.61	67.53
<b>TURBO</b>	<b>96.75</b>	<b>67.80</b>	<b>72.15</b>	<b>73.21</b>	<b>85.81</b>	<b>81.89</b>	<b>57.32</b>	<b>76.42</b>



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- Tabular Prediction with LLMs
- Tabular QA with LLMs
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# Unified Tabular Models

From prediction tasks to QA tasks



I am a **19-year-old female** living in the **southwestern** part of the United States. I **don't smoke** and my Body Mass Index (BMI) is 29.8. I don't have any dependents in my health insurance plan. Currently, my insurance cost is **\$1,744.47**. I am considering moving to the **northwest** to change my job. By the time I start the new job, I will be **24 years old**. The cafeteria in the new office is quite famous. I'm worried that my diet might become **unhealthy**, causing my BMI to rise to around **33.3**. In this case, will my medical expenses decrease?

**Answer:** The actual medical expenses is estimated to be approximately **2855.43**, and it is expected to increase.

insensitive to values  
have difficulty handling long contexts

History Table						
age	sex	bmi	children	smoker	region	charges
42	female	29	1	no	southwest	7050.642
37	male	34.1	4	yes	southwest	40182.246
			.....			
29	female	25.9	0	no	southwest	3353.284
24	female	33.3	0	no	northwest	?

QA Task

Prediction Task

Current model: Only conducts **historical table retrieval** and **estimates** based on common sense **logic**, with most outputs falling within a certain range.

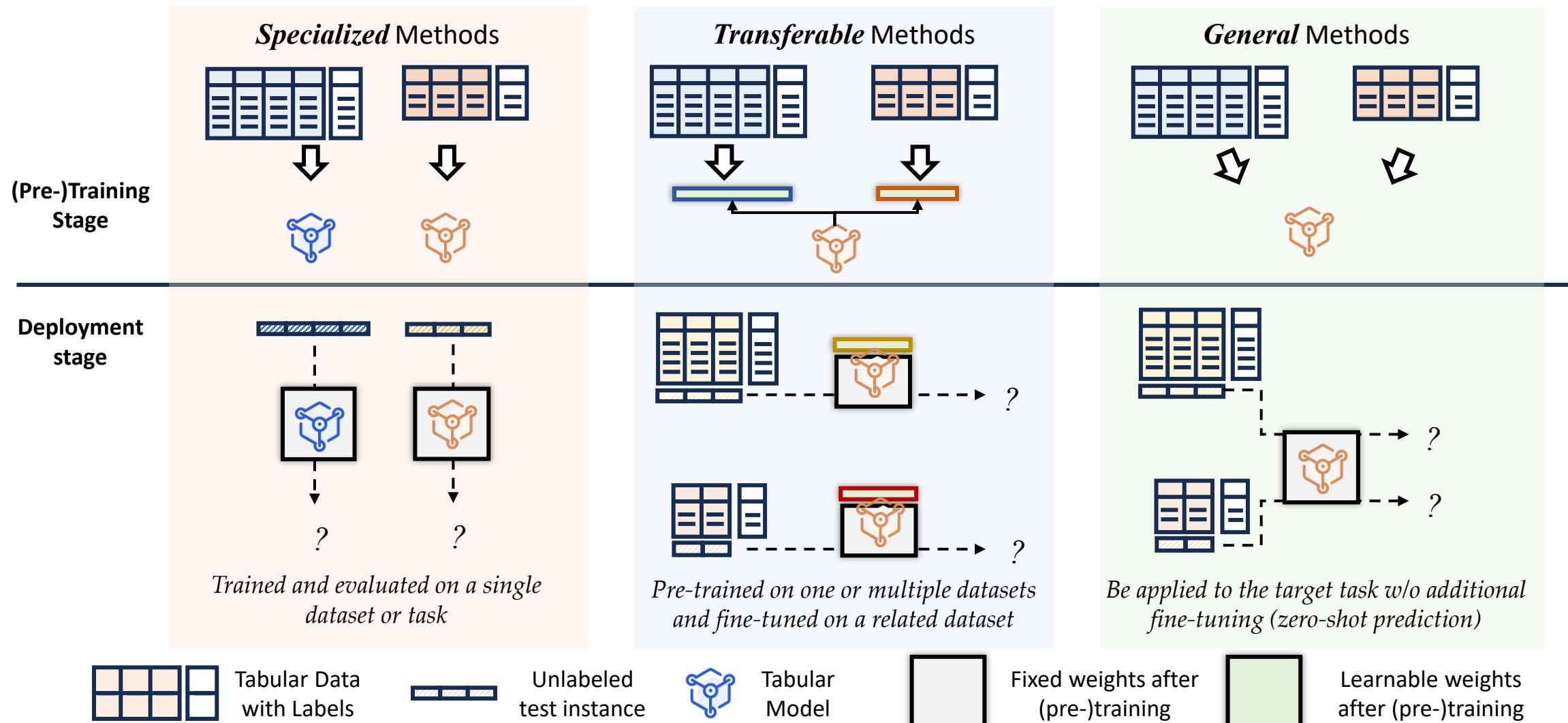


Let's **search in the data**... Since there are no matching results, we use a **rough estimate**... Perhaps it will double from \$1744 to **around \$3000 or more**.



**error: 400 InternalError.Algo.InvalidParameter: Range of input length should be [1, 129024]...**

# Tabular Data Survey



<https://github.com/LAMDA-Tabular/Tabular-Survey>

# Thank you

## Q&A

*For more discussions, please contact [jiangjp@lamda.nju.edu.cn](mailto:jiangjp@lamda.nju.edu.cn)*



*Tutorial Slides*



*Tabular Toolbox*



*Tabular Benchmark*



*Tabular Survey*