# Analyzing the data

REPORTING WITH R MARKDOWN



Amy Peterson

Curriculum Manager at DataCamp



# Loading packages

```
title: "Investment Report"
    date: "`r format(Sys.time(), '%d %B %Y')`"
    output: html_document
    ```{r data, include = FALSE}
    library(readr)
 9
    investment_annual_summary <- read_csv("https://assets.datacamp.com/production/</pre>
10
     repositories/5756/datasets/d0251f26117bbcf0ea96ac276555b9003f4f7372/
    investment_annual_summary.csv")
    investment_services_projects <- read_csv("https://assets.datacamp.com/production/
     repositories/5756/datasets/bcb2e39ecbe521f4b414a21e35f7b8b5c50aec64/
    investment_services_projects.csv")
12
13
```



# Loading packages

```
title: "Investment Report"
    date: "`r format(Sys.time(), '%d %B %Y')`"
    output: html_document
    ```{r data, include = FALSE}
    library(readr)
    library(dplyr)
10
    investment_annual_summary <- read_csv("https://assets.datacamp.com/production/</pre>
     repositories/5756/datasets/d0251f26117bbcf0ea96ac276555b9003f4f7372/
    investment_annual_summary.csv")
    investment_services_projects <- read_csv("https://assets.datacamp.com/production/</pre>
     repositories/5756/datasets/bcb2e39ecbe521f4b414a21e35f7b8b5c50aec64/
    investment_services_projects.csv")
13
```



# Filtering for projects in Indonesia

```
29  ```{r}
30  indonesia_investment_projects <- investment_services_projects %>%
31  filter(country == "Indonesia")
32  indonesia_investment_projects
34  ```
```

```
indonesia_investment_projects <- investment_services_projects %>%
  filter(country == "Indonesia")
indonesia_investment_projects
```

```
## # A tibble: 38 x 13
     date disclosed
                          country ifc country code sector project name
     <dttm>
                          <chr>
                                                   <chr> <chr>
   1 2018-04-27 00:00:00 Indone~ INS
                                                   other SSIA Ind Est
   2 2018-04-25 00:00:00 Indone~ INS
                                                   Infra~ PT Bajraday~
                                                   Agrib~ Nabati Indo~
   3 2018-01-10 00:00:00 Indone~ INS
                                                   Finan~ MBK Loan 20~
   4 2017-11-14 00:00:00 Indone~ INS
   5 2017-07-05 00:00:00 Indone~ INS
                                                   Finan~ IIF USD Loan
   6 2017-04-12 00:00:00 Indone~ INS
                                                   Finan~ Indosurya F~
   7 2017-02-21 00:00:00 Indone~ INS
                                                   Healt~ Quantum
   8 2016-12-22 00:00:00 Indone~ INS
                                                   Finan~ BTPN MSME L~
   9 2016-12-13 00:00:00 Indone~ INS
                                                   Finan~ Radana Fina~
   10 2016-09-20 00:00:00 Indone~ INS
                                                   Manuf~ PT Aneka Ga~
     ... with 28 more rows, and 8 more variables: project number <dbl>,
      company name <chr>, status <chr>, risk management investment <dbl>,
      quarantee investment <dbl>, loan investment <dbl>, equity investment <dbl>,
      total investment <dbl>
```



# Filtering for projects in Indonesia in 2012

```
indonesia_investment_projects_2012 <- investment_services_projects %>%
filter(country == "Indonesia",
date_disclosed >= "2011-07-01",
date_disclosed <= "2012-06-30")

indonesia_investment_projects_2012
indonesia_investment_projects_2012
indonesia_investment_projects_2012</pre>
```

```
## # A tibble: 6 x 13
    date disclosed
                        country ifc country code sector project name
    <dttm>
                        <chr>
                                <chr>
                                                  <chr> <chr>
## 1 2012-04-27 00:00:00 Indone~ INS
                                                  Agrib~ FHP Indones~
  2 2012-04-03 00:00:00 Indone~ INS
                                                  Finan~ LMS Toll Pr~
## 3 2012-02-27 00:00:00 Indone~ INS
                                                 Finan~ CIMB Niaga ~
## 4 2011-12-16 00:00:00 Indone~ INS
                                                  Oil, ~ BTPN Loan II
## 5 2011-11-17 00:00:00 Indone~ INS
                                                  Infra~ Medco Power~
## 6 2011-10-03 00:00:00 Indone~ INS
                                                  Finan~ Wintermar G~
## # ... with 8 more variables: project number <dbl>, company name <chr>,
      status <chr>, risk management investment <dbl>, guarantee investment <dbl>,
     loan investment <dbl>, equity investment <dbl>, total investment <dbl>
```



# Including code results in text

```
indonesia_investment_projects_2012 <- investment_services_projects %>%
filter(country == "Indonesia",
date_disclosed >= "2011-07-01",
date_disclosed <= "2012-06-30")

indonesia_investment_projects_2012_total <- indonesia_investment_projects_2012 %>%
summarize(sum_total_investment = sum(total_investment, na.rm = TRUE))
```



# Including code results in text

```
```{r}
29
    indonesia_investment_projects_2012 <- investment_services_projects %>%
      filter(country == "Indonesia",
             date_disclosed >= "2011-07-01",
32
             date_disclosed <= "2012-06-30")</pre>
33
34
    indonesia_investment_projects_2012_total <- indonesia_investment_projects_2012 %>%
      summarize(sum_total_investment = sum(total_investment, na.rm = TRUE))
36
37
38
    The total investment amount of all projects in Indonesia in the 2012 fiscal year
    was `r indonesia_investment_projects_2012_total` million dollars.
```

The total investment amount for all projects in Indonesia in the 2012 fiscal year was 435 million dollars.



### Multiple code chunks

```
### Investment Projects in Indonesia
26
    The `investment_services_projects` dataset provides information about each investme
    project from 2012 to 2018. Information listed includes the project name, company na
    sector, project status, and investment amounts.
28
    ```{r}
29
    indonesia_investment_projects_2012 <- investment_services_projects %>%
30
31
      filter(country == "Indonesia",
32
             date_disclosed >= "2011-07-01",
             date disclosed <= "2012-06-30")
33
34
35
    indonesia_investment_projects_2012
36
37
38
    ### Investment Projects in Indonesia in 2012
    ```{r}
39
    indonesia_investment_projects_2012 <- investment_services_projects %>%
40
      filter(country == "Indonesia",
41
42
             date_disclosed >= "2011-07-01",
             date_disclosed <= "2012-06-30")
43
```



# Naming code chunks

```
25
    ### Investment Projects in Indonesia
26
    The `investment_services_projects` dataset provides information about each investme
    project from 2012 to 2018. Information listed includes the project name, company na
    sector, project status, and investment amounts.
28
     ```{r indonesia-investment-projects}
29
    indonesia_investment_projects_2012 <- investment_services_projects %>%
30
31
      filter(country == "Indonesia",
32
             date_disclosed >= "2011-07-01",
             date_disclosed <= "2012-06-30")
33
34
35
    indonesia_investment_projects_2012
36
37
    ### Investment Projects in Indonesia in 2012
38
    ```{r indonesia-investment-projects-2012}
39
    indonesia_investment_projects_2012 <- investment_services_projects %>%
40
      filter(country == "Indonesia",
41
             date_disclosed >= "2011-07-01",
42
             date_disclosed <= "2012-06-30")
43
```



# Adding plots REPORTING WITH R MARKDOWN



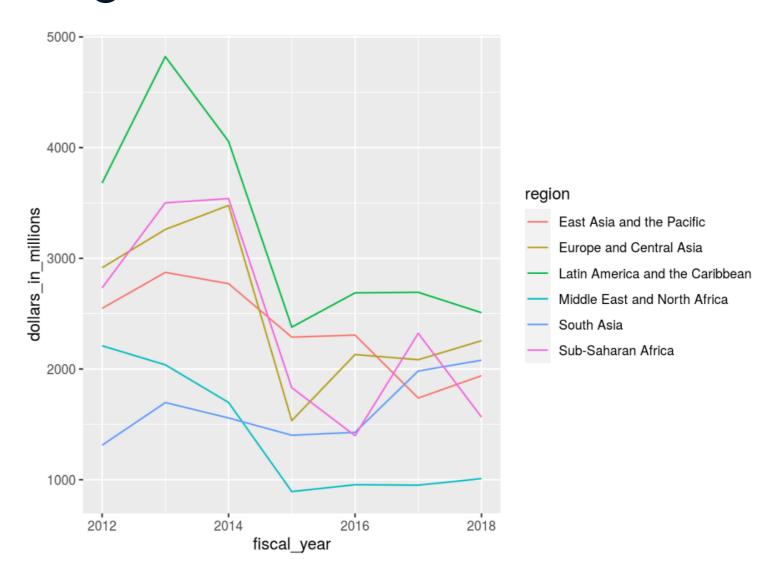
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# Loading ggplot2

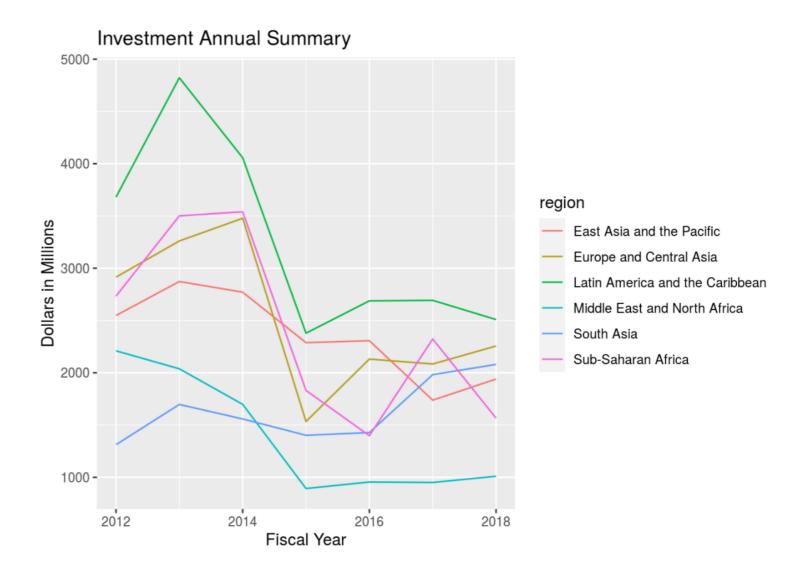
```
title: "Investment Report"
    date: "`r format(Sys.time(), '%d %B %Y')`"
    output: html_document
    ```{r data, include = FALSE}
    library(readr)
    library(dplyr)
    library(ggplot2)
10
11
    investment_annual_summary <- read_csv("https://assets.datacamp.com/production/</pre>
12
     repositories/5756/datasets/d0251f26117bbcf0ea96ac276555b9003f4f7372/
     investment_annual_summary.csv")
    investment_services_projects <- read_csv("https://assets.datacamp.com/production/</pre>
13
     repositories/5756/datasets/bcb2e39ecbe521f4b414a21e35f7b8b5c50aec64/
    investment_services_projects.csv")
14
```

# Visualizing the annual summary





# Adding plot labels



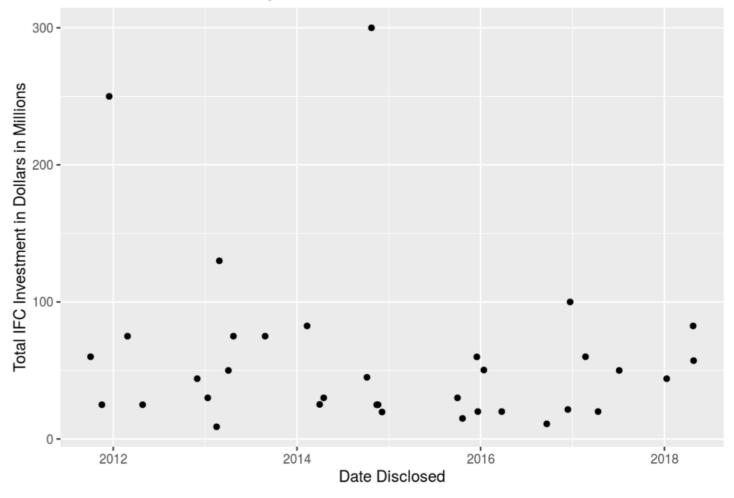


# Visualizing projects in Indonesia

```
```{r indonesia-investment-projects}
35
    indonesia_investment_projects <- investment_services_projects %>%
36
      filter(country == "Indonesia")
37
38
    ggplot(indonesia_investment_projects, aes(x = date_disclosed, y =
     total_investment)) +
      geom_point() +
40
      labs(
41
42
        title = "Investment Services Projects in Indonesia",
        x = "Date Disclosed",
43
        v = "Total IFC Investment in Dollars in Millions"
44
45
46
```

## Warning: Removed 3 rows containing missing values (geom\_point).

#### Investment Services Projects in Indonesia

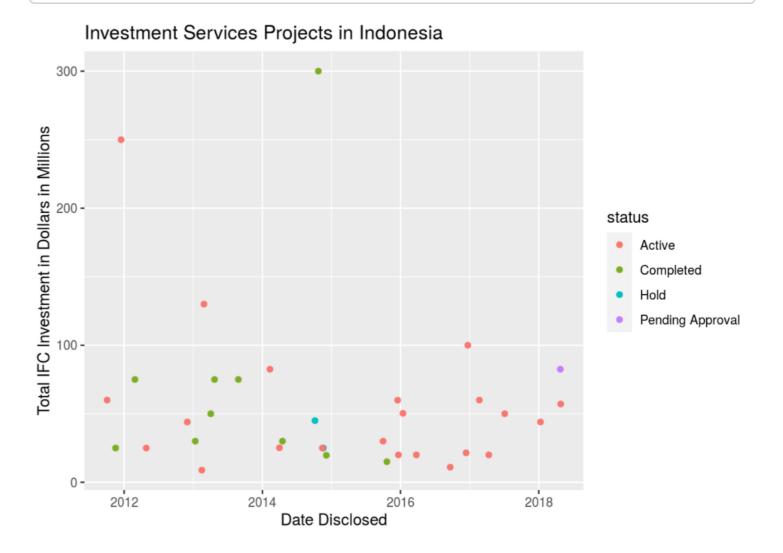




# Visualizing project status

```
```{r indonesia-investment-projects}
35
    indonesia_investment_projects <- investment_services_projects %>%
36
      filter(country == "Indonesia")
37
38
    ggplot(indonesia_investment_projects, aes(x = date_disclosed, y =
     total_investment, color = status)) +
      geom_point() +
40
      labs(
41
42
        title = "Investment Services Projects in Indonesia",
        x = "Date Disclosed",
43
        v = "Total IFC Investment in Dollars in Millions"
44
45
46
```

## Warning: Removed 3 rows containing missing values (geom\_point).



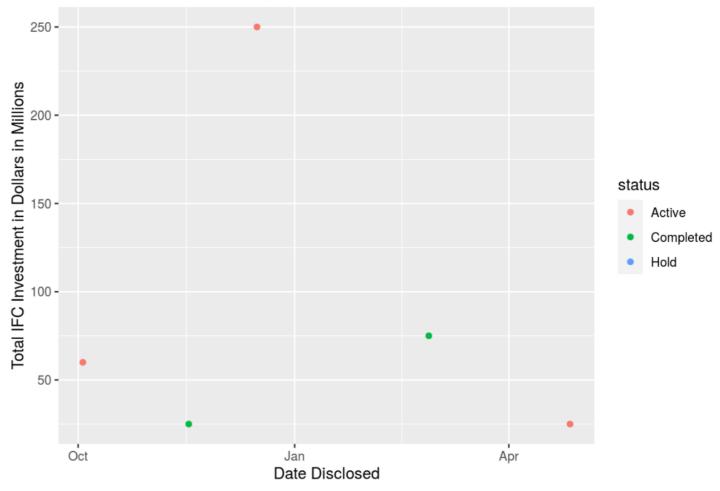


# Visualizing projects in Indonesia in 2012

```
```{r indonesia-investment-projects-2012}
50
    indonesia_investment_projects_2012 <- investment_services_projects %>%
51
      filter(country == "Indonesia",
52
              date_disclosed >= "2011-07-01",
53
              date_disclosed <= "2012-06-30")
54
55
    ggplot(indonesia_investment_projects_2012, aes(x = date_disclosed, y =
    total_investment, color = status)) +
      geom_point() +
57
      labs(
58
        title = "Investment Services Projects in Indonesia in 2012",
        x = "Date Disclosed",
60
        v = "Total IFC Investment in Dollars in Millions"
61
62
63
```

## Warning: Removed 1 rows containing missing values (geom\_point).

#### Investment Services Projects in Indonesia in 2012





# Missing values

indonesia\_investment\_projects\_2012

```
# A tibble: 6 x 7
  project_name
                             risk_manage... guarantee_inv... loan_investment equity_investment total_investment
                   status
  <dbl>
                                   <dbl>
  <dbl>
  <dbl>
  <dbl>
  <chr>
                   <chr>
1 FHP Indonesia I Active
                                      NA
   NA
   NA
   25
  25
2 LMS Toll Project Hold
                                      NA
   NA
   NA
  NA
   NA
3 CIMB Niaga Sr.
                   Completed
                                      NA
   NA
   75
   NA
   75
4 BTPN Loan II
                   Active
                                      NA
  NA
   NA
  250
  250
5 Medco Power 2011 Completed
                                      NA
   NA
   NA
  25
   25
6 Wintermar Group Active
                                       NA
   NA
   60
  NA
   60
```

# Plot options

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Amy Peterson

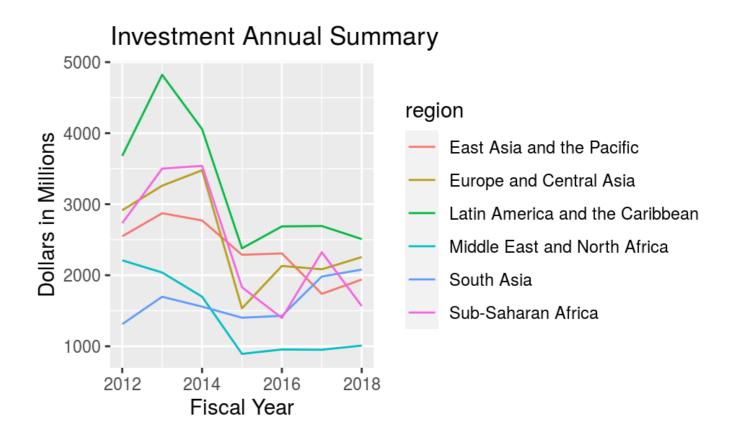
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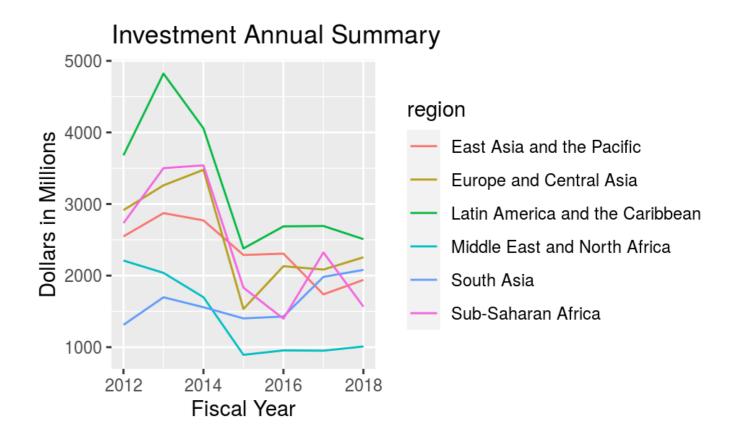
# Figure dimensions

- fig.width
- fig.height

# Figure dimensions



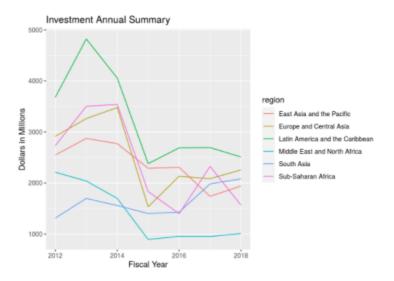
# Figure dimensions



# **Output dimensions**

- out.width
- out.height

# **Output dimensions**

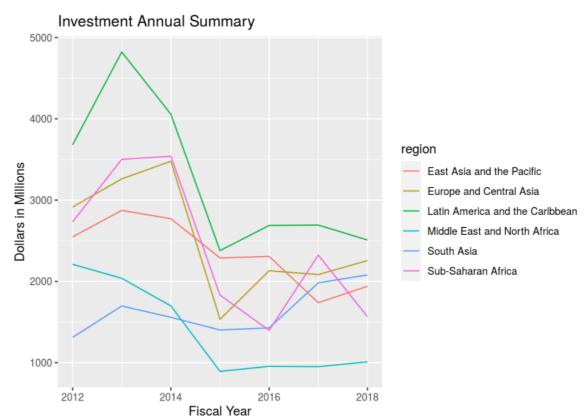


# Figure alignment

- fig.align
  - o 'left'
  - o 'right'
  - o 'center'

# Figure alignment

```
ggplot(investment_annual_summary, aes(x = fiscal_year, y = dollars_in_millions, color =
region)) +
geom_line() +
labs(
   title = "Investment Annual Summary",
   x = "Fiscal Year",
   y = "Dollars in Millions"
)
```





# Local vs. global options

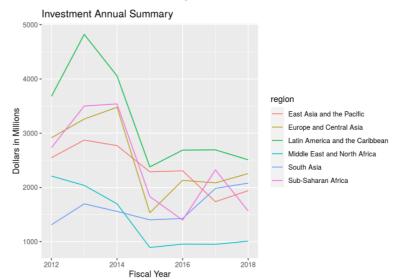
```
```{r investment-annual-summary, fig.align = 'center'}
    qqplot(investment_annual_summary, aes(x = fiscal_year, y =
    dollars_in_millions, color = region)) +
      qeom_line() +
      labs(
29
        title = "Investment Annual Summary",
        x = "Fiscal Year",
31
        v = "Dollars in Millions"
32
33
34
35
    ### Investment Projects in Indonesia
37
    The `investment_services_projects` dataset provides information about each
    investment project from 2012 to 2018. Information listed includes the project
    name, company name, sector, project status, and investment amounts.
    ```{r indonesia-investment-projects, fig.align = 'center'}
    indonesia_investment_projects <- investment_services_projects %>%
      filter(country == "Indonesia")
41
42
    ggplot(indonesia_investment_projects, aes(x = date_disclosed, y =
    total_investment, color = status)) +
      geom_point() +
44
45
      labs(
        title = "Investment Services Projects in Indonesia",
46
        x = "Date Disclosed",
47
        v = "Total IFC Investment in Dollars in Millions"
48
49
50
```

```
'``{r setup, include = FALSE}
knitr::opts_chunk$set(fig.align = 'center', echo = TRUE)
'``
```

# Setting options globally

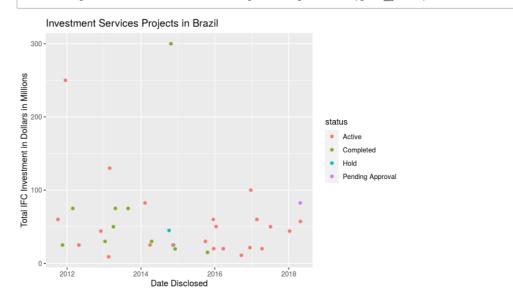
```
1 ---
2 title: "Investment Report"
3 date: "`r format(Sys.time(), '%d %B %Y')`"
4 output: html_document
5 ---
6
7 ```{r setup, include = FALSE}
8 knitr::opts_chunk$set(fig.align = 'left', echo = TRUE)
9 ```
```

#### **Investment Annual Summary**



#### Investment Projects in Indonesia

## Warning: Removed 3 rows containing missing values (geom\_point).



# Adding captions

```
'``{r investment-annual-summary, out.width = '85%', fig.cap = 'Figure 1.1 The
    Investment Annual Summary for each region for the 2012 to 2018 fiscal years.'}
ggplot(investment_annual_summary, aes(x = fiscal_year, y = dollars_in_millions,
    color = region)) +

geom_line() +
labs(
    title = "Investment Annual Summary",
    x = "Fiscal Year",
    y = "Dollars in Millions"
    )
}
```

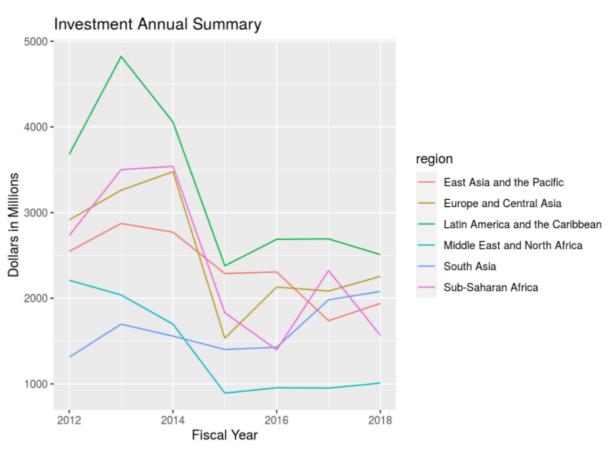


Figure 1.1 The Investment Annual Summary for each region for the 2012 to 2018 fiscal years.