

# Jiangyao Li

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## SUMMARY

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## EDUCATION

2024 - present	Master at <b>Xiamen University</b>	(GPA: 3.7/4.0)
2020 - 2024	Bachelor's Degree at <b>Xiamen University</b>	(GPA: 3.7/4.0)

## WORK EXPERIENCE(INTERSHIP)

### China Merchants Securities CO., LTD.

June 2025 – Dec. 2025

- Strategic Analysis of AI Ecosystem:** Conducted deep-dive research on the **AI value chain**, covering US tech giants (Oracle, Palantir, AppLovin). Analyzed commercialization paths and competitive landscapes of vertical AI Apps.
- Investment Thesis Generation:** Tracked emerging trends in **AI Infra, Neocloud, and RWA**.

### Sinolink Securities Co., Ltd. (Guojin Securities)

Mar 2019 - Jan 2021

- Industry Mapping & Valuation Modeling:** Authored a comprehensive report on the Sodium-ion battery supply chain. Built detailed financial models for leading enterprises (e.g., *EVE Energy*) to forecast revenue growth and assess fair value.
- Data Tracking:** Utilized Bloomberg/iFinD to maintain proprietary databases, tracking high-frequency industry indicators.

## PROJECTS

### LLM-based Insurance Knowledge Retrieval System (RAG)

[Link to Demo](#)

*Project Lead | National Third Prize, Graduate FinTech Innovation Competition*

Led the end-to-end development of an AI-native solution to address retrieval bottlenecks in life insurance company. The system successfully delivered complex table calculation capabilities, increasing business query efficiency by **30x**.

### Rural Medical Insurance Satisfaction Research

[Link to Demo](#)

*Core Member | National First Prize, "Zhengda Cup" Market Research Competition*

Integrating these insights with 1,143 field survey samples and **19,000+ social media texts**, I applied **NLP** and **Machine Learning** algorithms to quantitatively identify key drivers of user purchase intention.

### Food Choice Architecture: Experimental Study

Nov. 2022 – Present

*Co-Author | Advisor: AP. Yiting Chen*

Collaborated on the experimental economics project "Food Choice Architecture" to investigate the intervention mechanisms of choice architecture on healthy dietary habits.

## SKILLS

Software Python,SQL,B LaTeX, MATLAB, Stata,loomberg, Wind/iFinD

AI Stack LLM Application (RAG, Fine-tuning), Prompt Engineering