

# TO-DO

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## 1 COMPUSTAT

### 1. Screening Variables

- (a) What consolidation level? - Consolidated
- (b) What industry? No financial services (FS)
- (c) What data format? - Standardized
- (d) Population source? - Domestic
- (e) Currency? - USD
- (f) Company Status? - Active & Inactive

### 2. Variables

- (a) Identifying Information
  - Company name
  - CIK number
- (b) Identifying Information cont.
  - GIC variables - GIC sectors etc.
  - NAICS - in addition to GIC?
  - SIC - in addition to GIC?
- (c) Company Descriptor
  - Acquisition method? - ACQMETH filter by takeover?
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- (d) Balance Sheet Items
  - Current Assets total (ACT)
  - Total Assets (AT)
  - Account receivables total (ARTFS)
  - Cash (CH)
  - Liabilities total (LT)
  - Long term debt total (DLTT)

### 3. asdasd

## 2 Financial Strength

- Control variables - implementation?
- Measurements (variables) for the financial condition
  - industry multiples
  - Balance sheet ratios
  - Fundamental analysis
  - Working capital adequacy
  - Asset performance
  - Capitalization structure
- Evaluation of the financial strength
  - Interpretation of the variables
  - Group investors based on the properties
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