

# Statistical methods for RNA-seq analysis

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# Read count matrix

Gene ID	Read Counts					
id	Sample1	Sample2	Sample3	Sample4	Sample5	Sample6
Gene0062	0	0	0	0	0	0
Gene0063	0	0	0	0	0	0
Gene0064	0	1	0	1	0	0
Gene0065	151	118	97	149	195	160
Gene0066	428	402	463	890	789	742
Gene0067	1812	2175	1626	4170	3716	4111
Gene0068	29	37	32	32	35	29
Gene0069	55	50	43	415	382	594
Gene0070	731	752	1032	4269	4859	5288
Gene0071	3083	2637	3514	10639	9534	11194
Gene0072	11856	15411	14961	29061	23529	35313
Gene0073	1365	1472	1662	4183	8994	5617

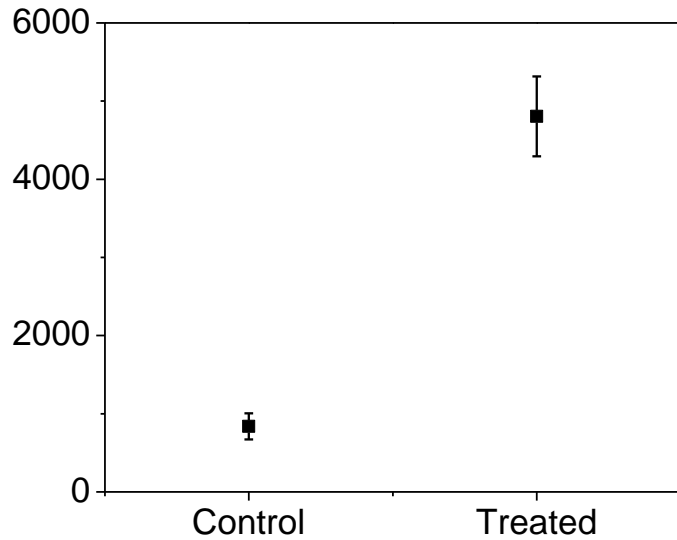
...

Biological triplicate of control

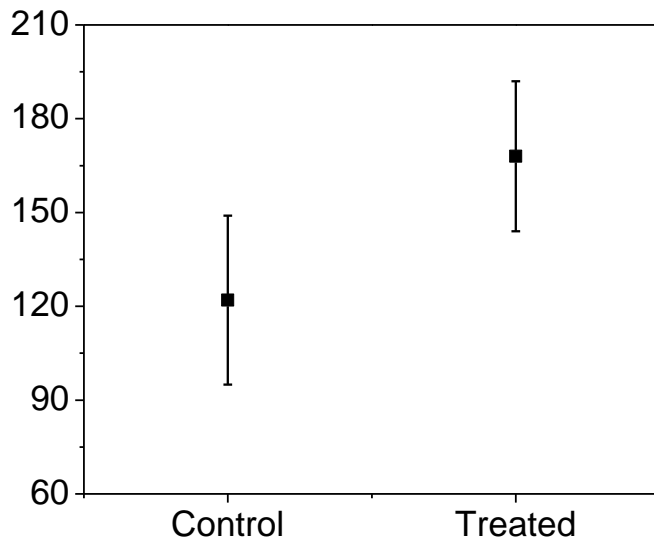
Biological triplicate of treatment



Gene25000



Treated/control ratio = 5.7x



Treated/control ratio = 1.4x

Are there differences ??

How to do analysis for 25,000 genes ?

# Statistical methods

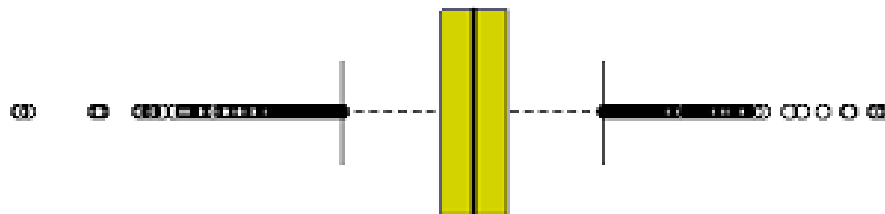
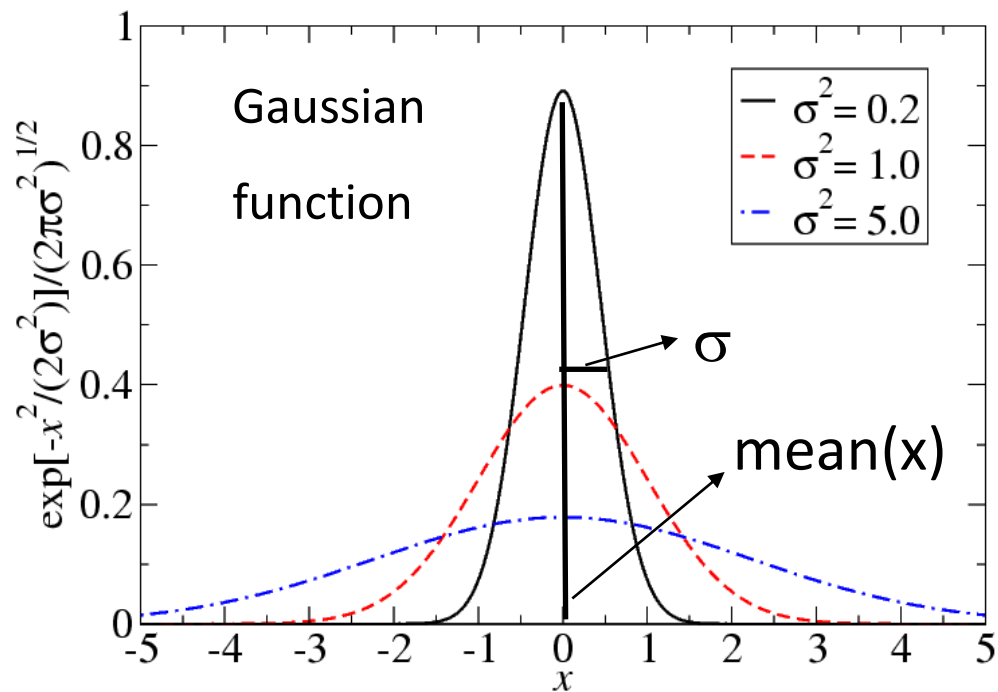
- Measured value = true value  $\pm$  error
- Error = experimental (~~systematic and randomic~~) + biological variation

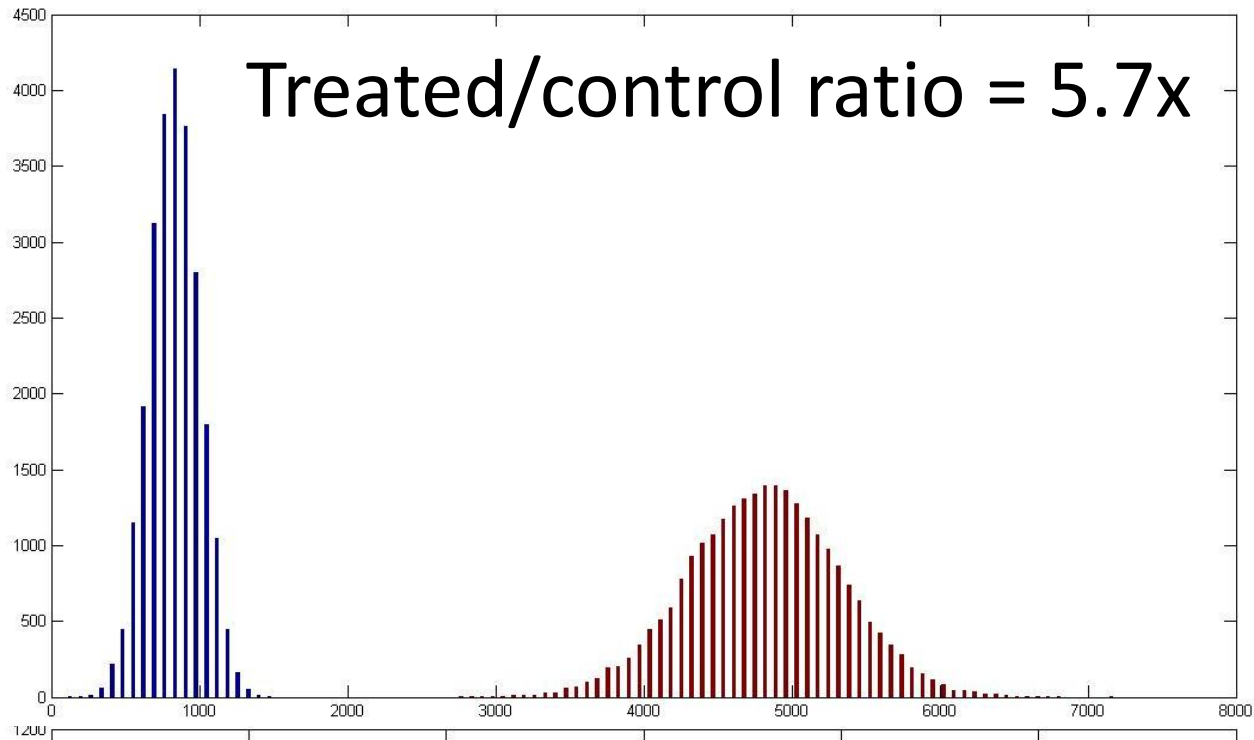


- Biological variation is described by gaussian distribution that can be estimated using experimental replicates

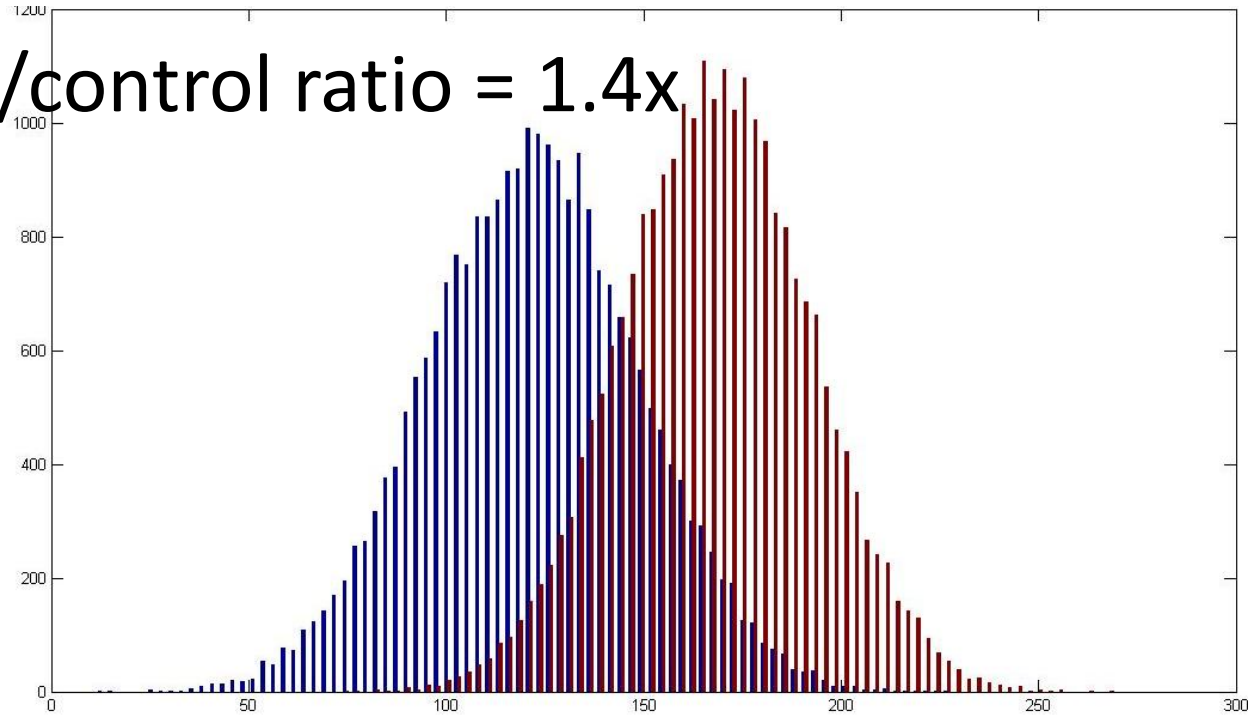
Average :  $\bar{x} = \frac{1}{N} \sum_{i=1}^N x_i = \frac{x_1 + x_2 + \dots + x_N}{N}$

Stdev :  $\sigma = \sqrt{\frac{1}{N} \sum_{i=1}^N (x_i - \bar{x})^2}$

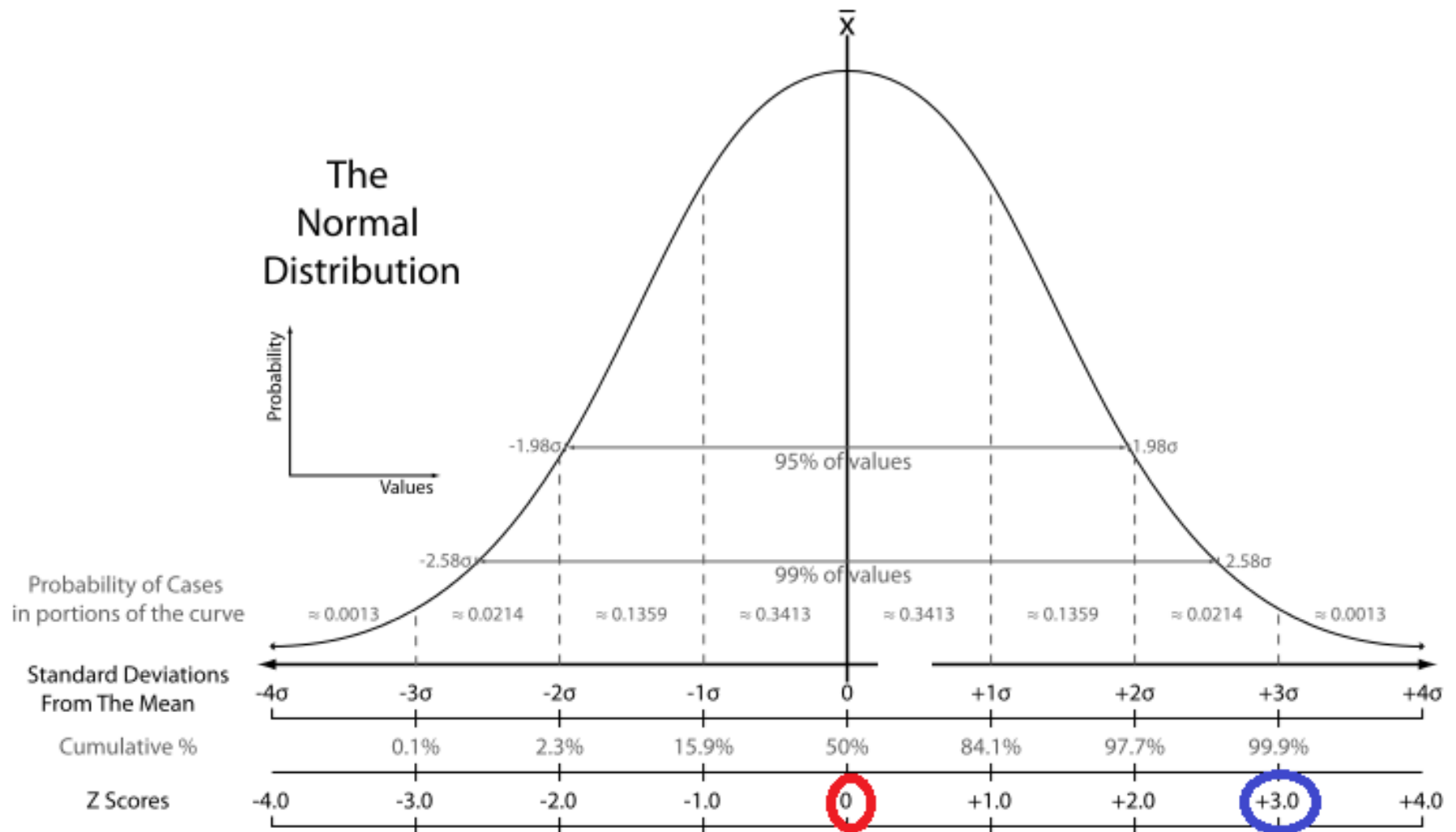




Treated/control ratio = 1.4x

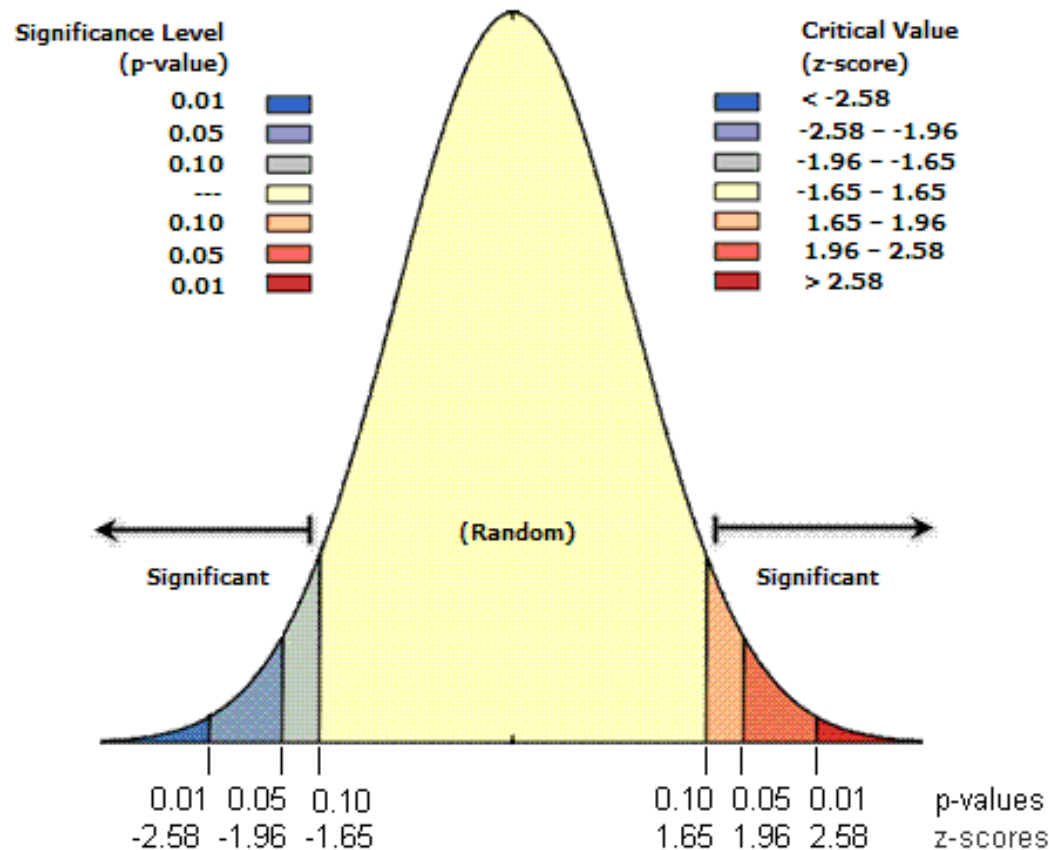


# Confidence intervals



$$\text{Z Score} = \frac{x - \mu}{\sigma}$$

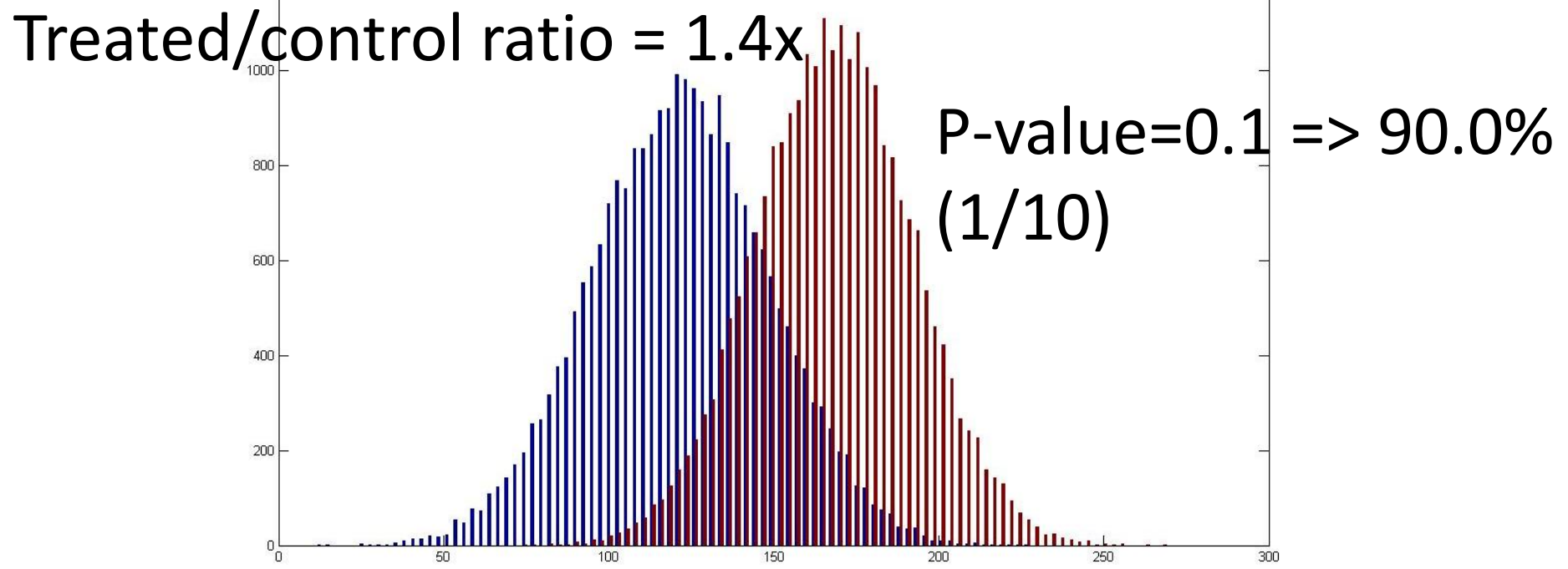
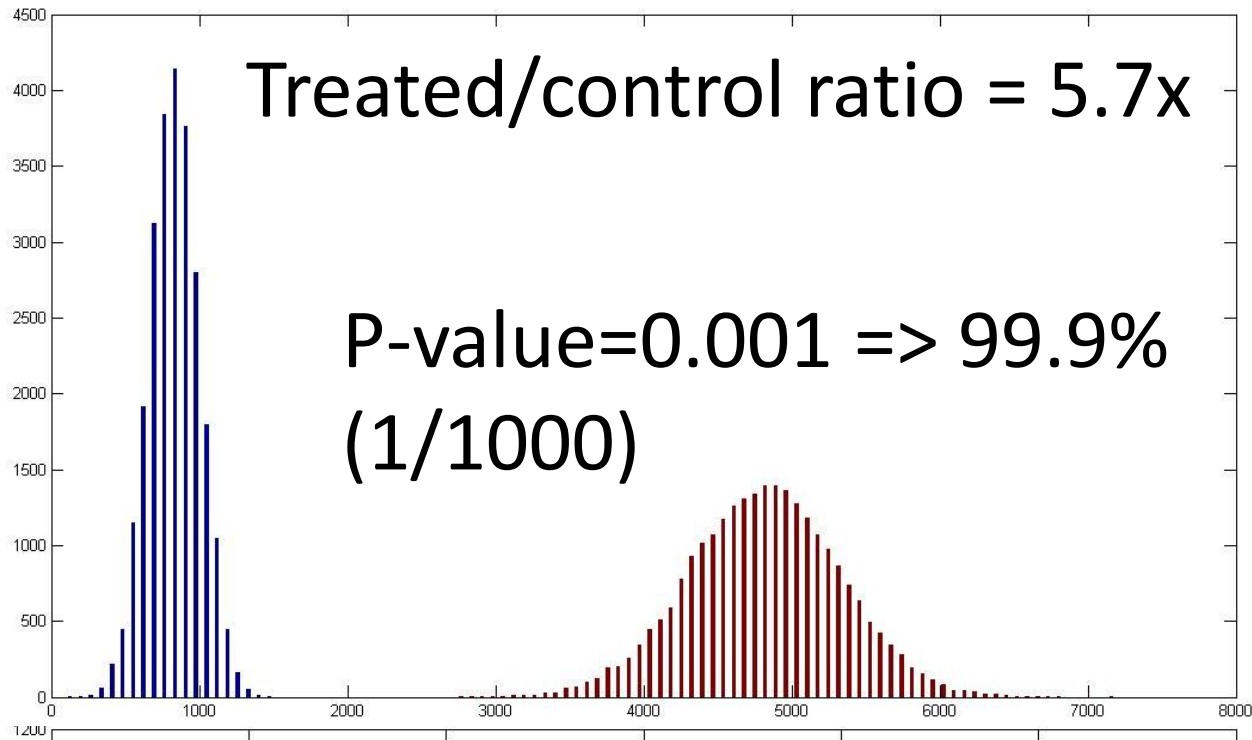
$$\text{Z Score} = \frac{\text{Raw score} - \text{Mean}}{\text{Standard deviation}}$$



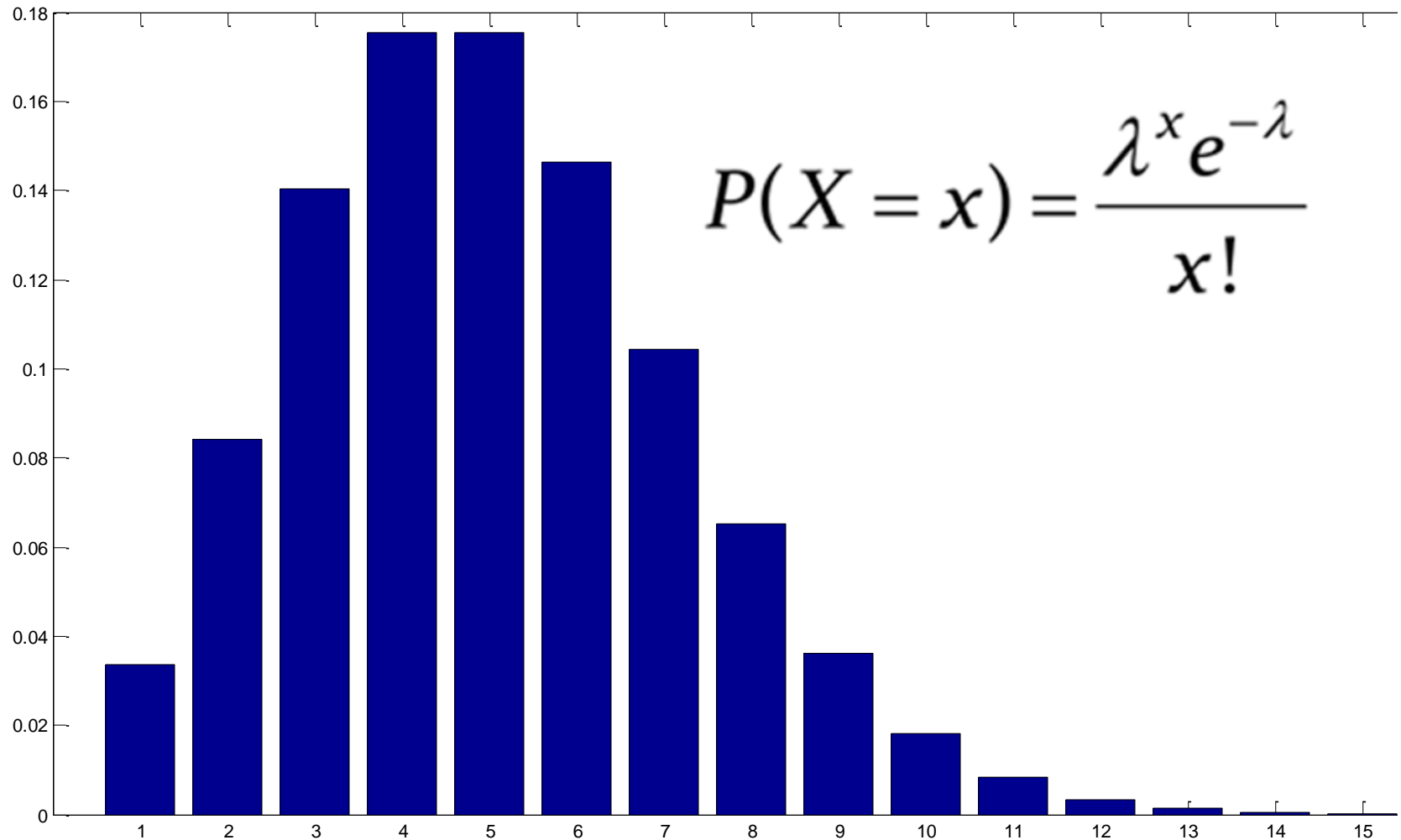
z-score (Standard Deviations)	p-value (Probability)	Confidence level
< -1.65 or > +1.65	< 0.10	90%
< -1.96 or > +1.96	< 0.05	95%
< -2.58 or > +2.58	< 0.01	99%

P-value is defined as a probability of rejection of the null hypothesis (there is no difference between these values)



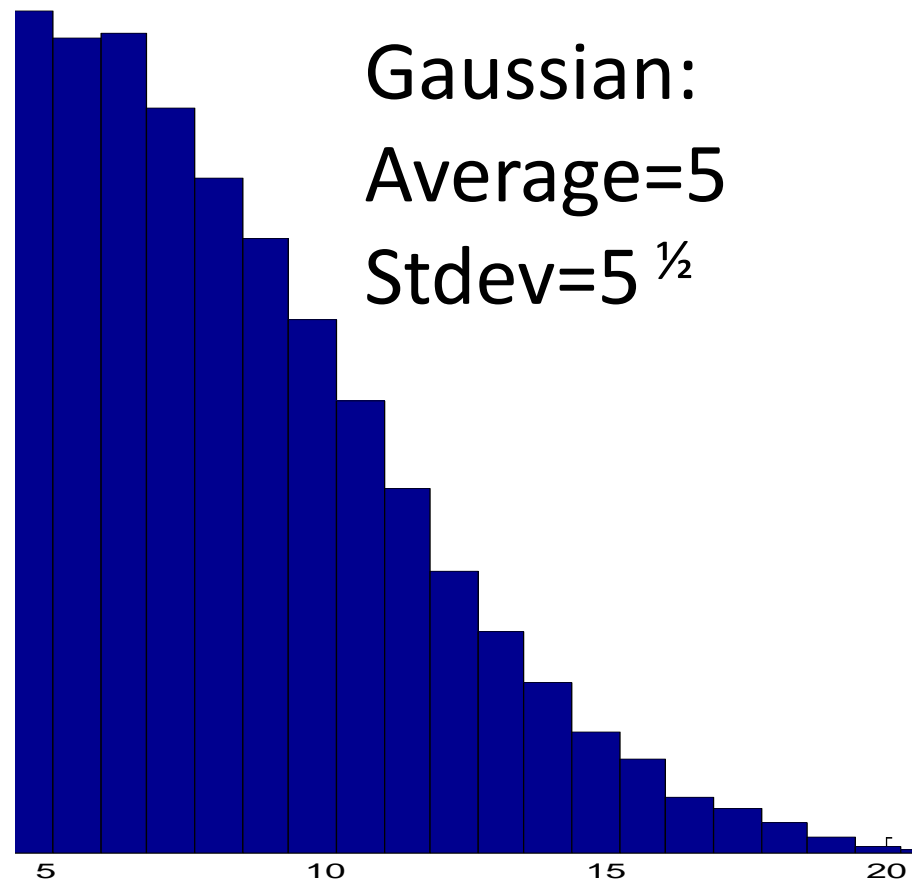


# Poisson distribution

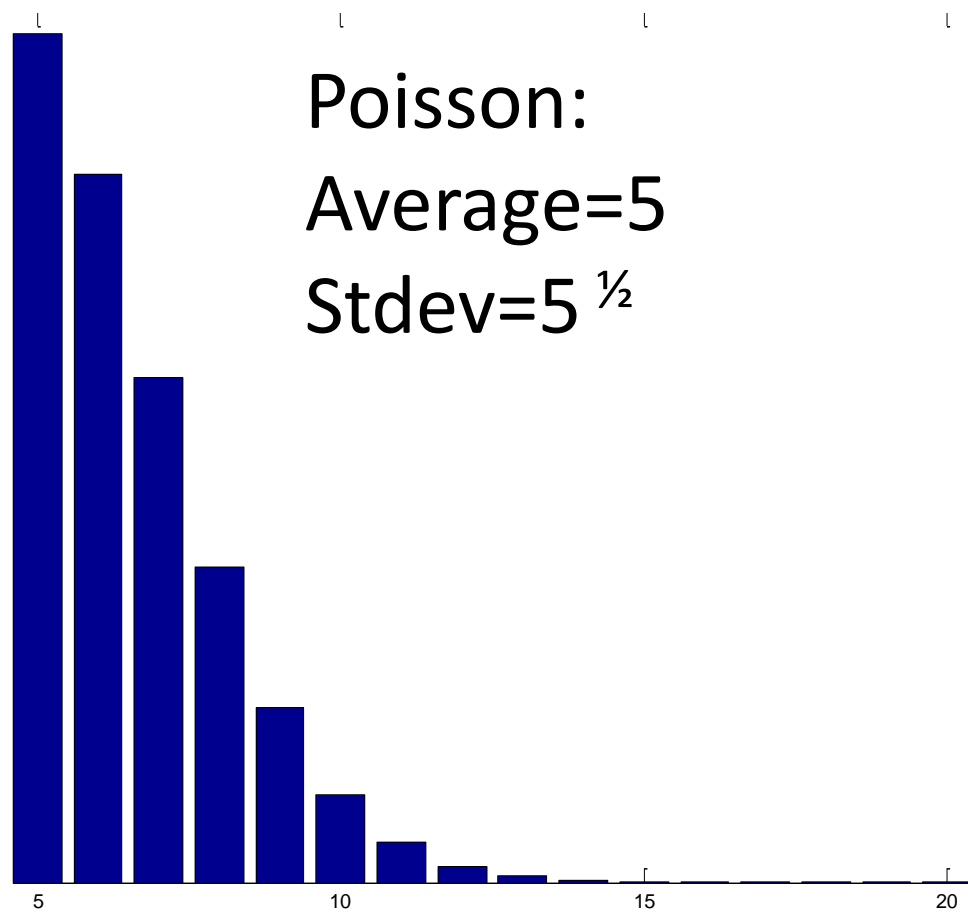


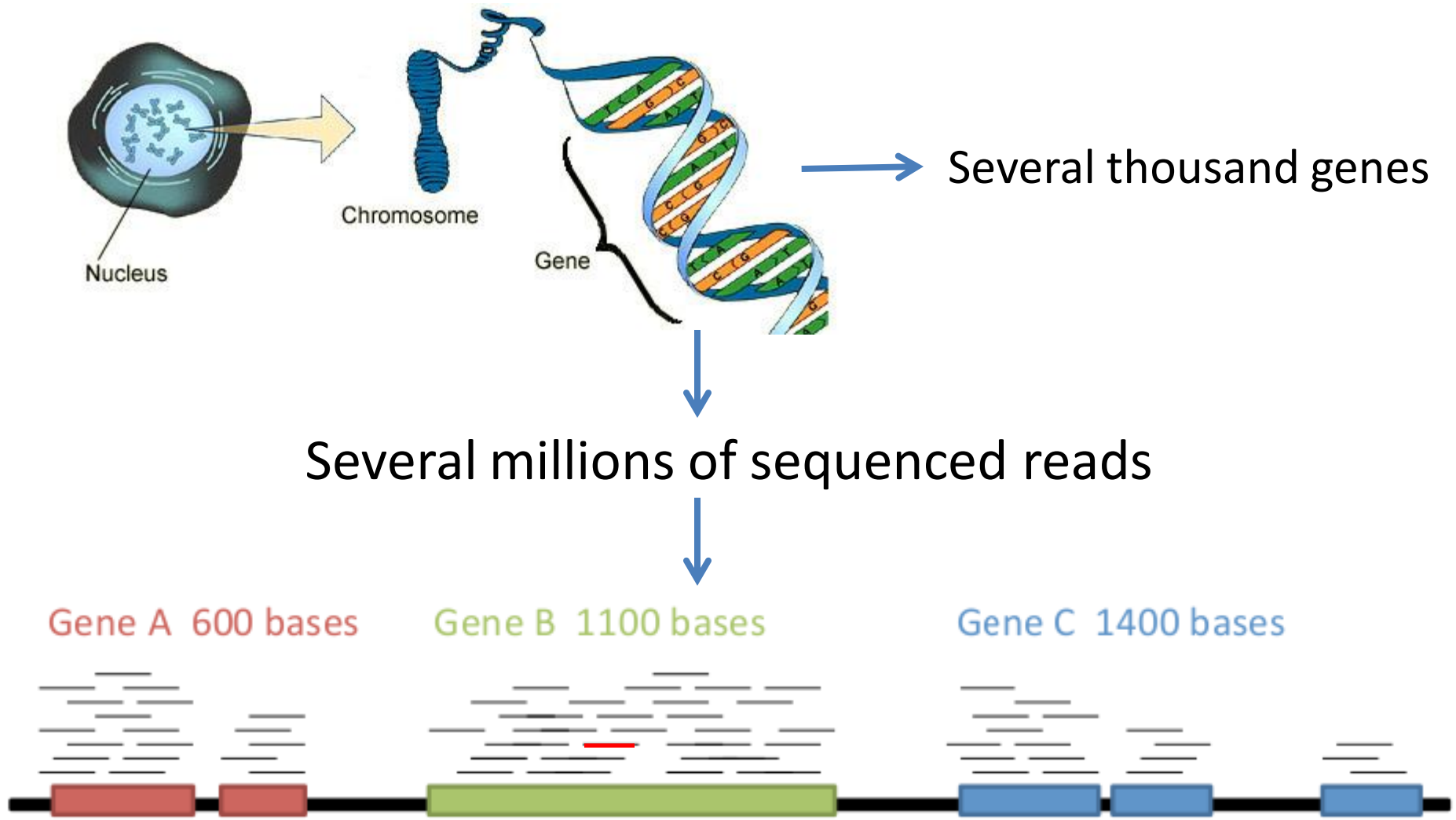
- Asymmetric distribution
- Applied for rare events (probability close to zero)
- Average = (stdev)<sup>2</sup>

Gaussian:  
Average=5  
Stdev= $5^{1/2}$



Poisson:  
Average=5  
Stdev= $5^{1/2}$

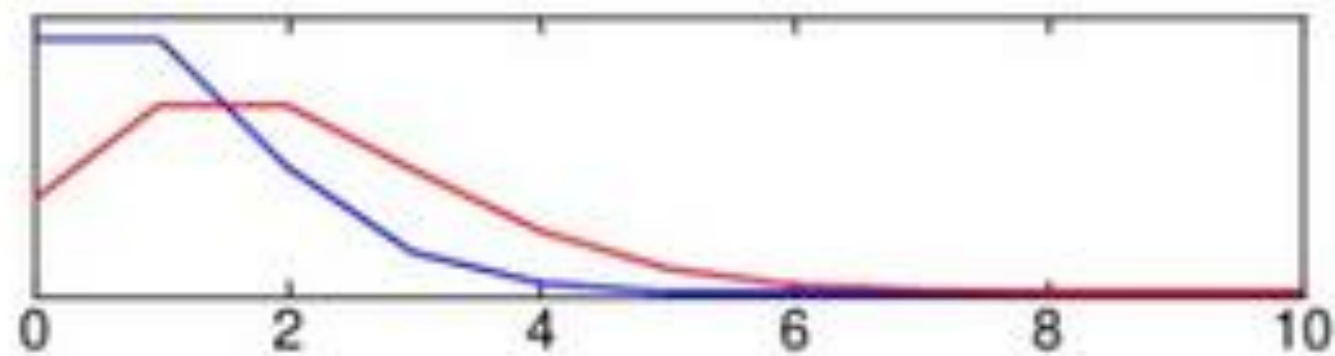




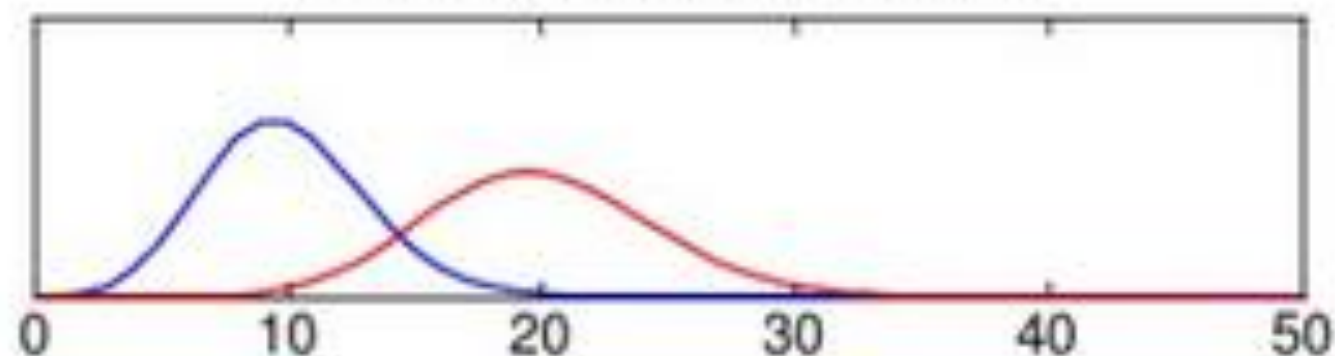
Q: What is the probability to get one specific read for one specific gene considering all expressed genes ??

R: Too small => read count follows a Poisson distribution

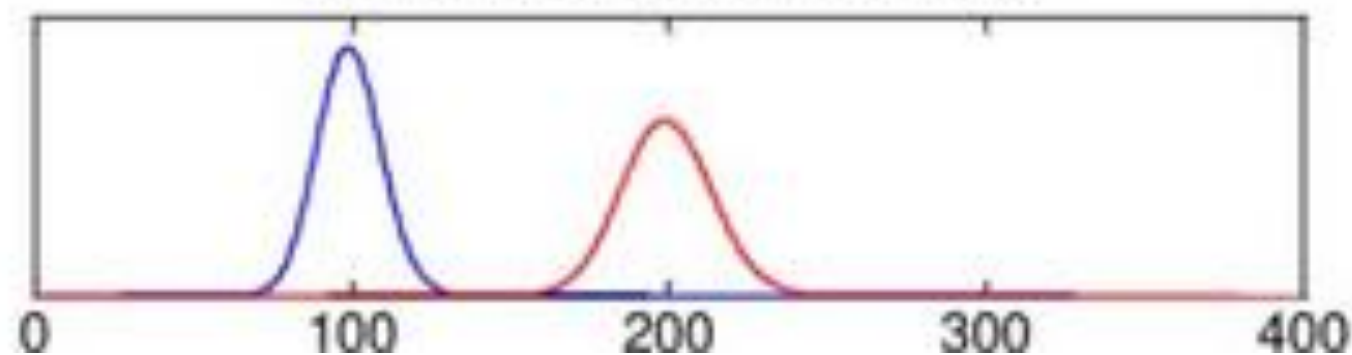
1 Read Versus 2 Reads



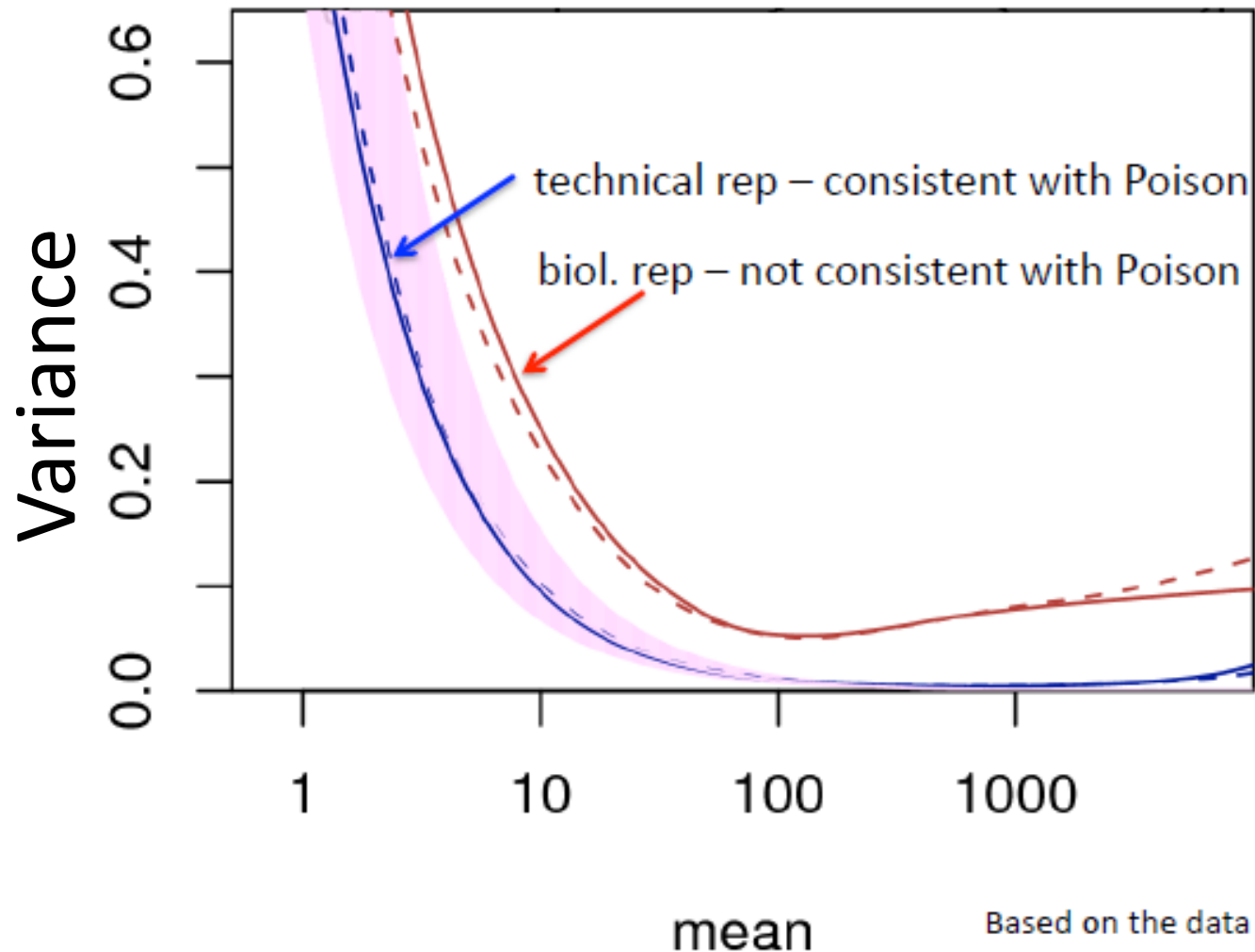
10 Reads Versus 20 Reads



100 Reads Versus 200 Reads

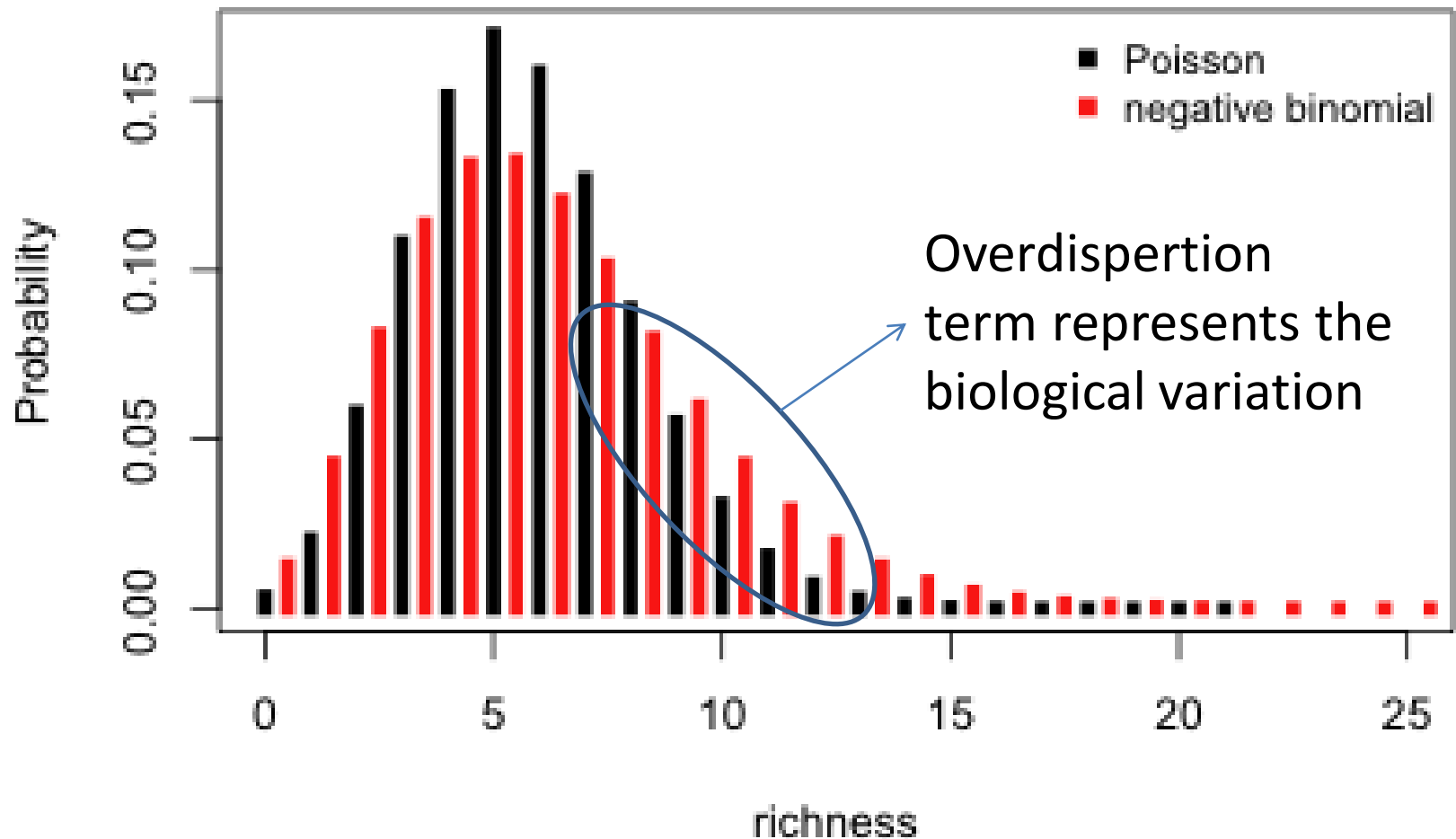


# Need to account for extra variability



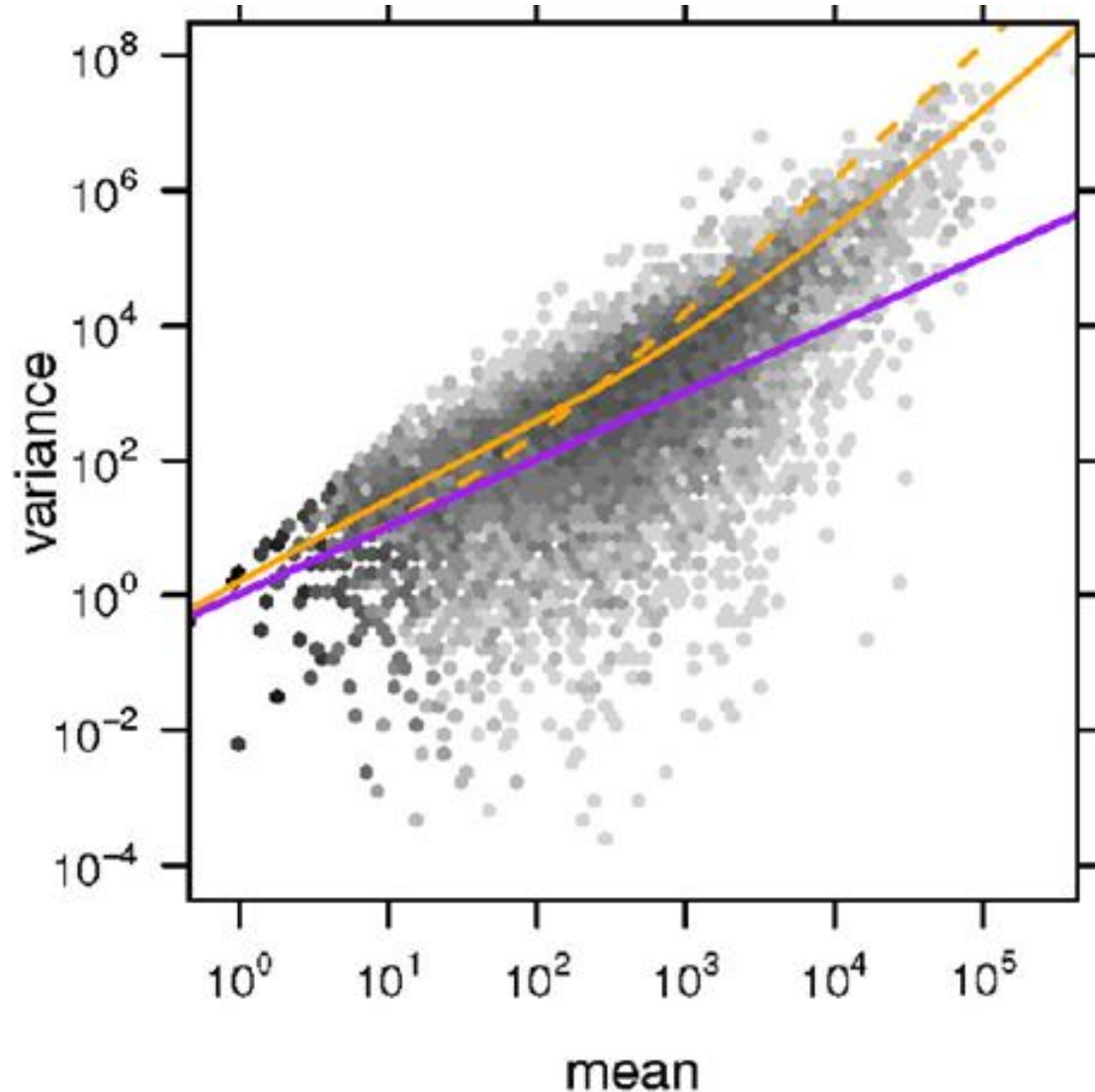
Based on the data of Nagalakshmi et al.  
Science 2008; slide adapted from Huber;

# Negative binomial distribution



$$(\text{stdev})^2 = \text{average} + \text{overdispersion\_term}$$

$$\sigma^2 = \mu + \frac{1}{r} \mu^2$$



- Negative binomial distribution is the most used probability distribution for RNA-seq
- The distribution is centered at read count average (biological replicates)
- The overdispersion term is obtained from fitting of variance vs mean



# Adjusted p-value

- P-value is defined as a probability of rejection of the null hypothesis for each gene
- Typically one RNA-seq experiment generates tens of thousands statistical tests
- Considering a set of 20,000 genes and  $p\text{-value} \leq 0.05$  ( $5/100$ )  $\Rightarrow 5/100 * 20,000 = 1000$  false positives (differentially expressed genes classified incorrectly)
- Adjusted p-value methodologies are necessary to decrease the false positive rates

**False positive**

	Null hypothesis is True ( $H_0$ )	Alternative hypothesis is True ( $H_1$ )	Total
Declared significant	$V$	$S$	$R$
Declared non-significant	$U$	$T$	$m - R$
Total	$m_0$	$m - m_0$	$m$

**False negative**

$$FDR = Q_e = E[Q] = E\left[\frac{V}{V+S}\right] = E\left[\frac{V}{R}\right] \rightarrow \text{The proportion of false positive features among all of called significant}$$

P-value of 0.05 implies that 5% of all tests will result in false positives.  
An FDR adjusted p-value (or q-value) of 0.05 implies that 5% of significant tests will result in false positives

# A Comparative Study of Techniques for Differential Expression Analysis on RNA-Seq Data

Zong Hong Zhang<sup>1</sup>, Dhanisha J. Jhaveri<sup>1</sup>, Vikki M. Marshall<sup>1</sup>, Denis C. Bauer<sup>1,2</sup>, Janette Edson<sup>1,3</sup>, Ramesh K. Narayanan<sup>1</sup>, Gregory J. Robinson<sup>1</sup>, Andreas E. Lundberg<sup>4</sup>, Perry F. Bartlett<sup>1</sup>, Naomi R. Wray<sup>1</sup>, Qiong-Yi Zhao<sup>1\*</sup>

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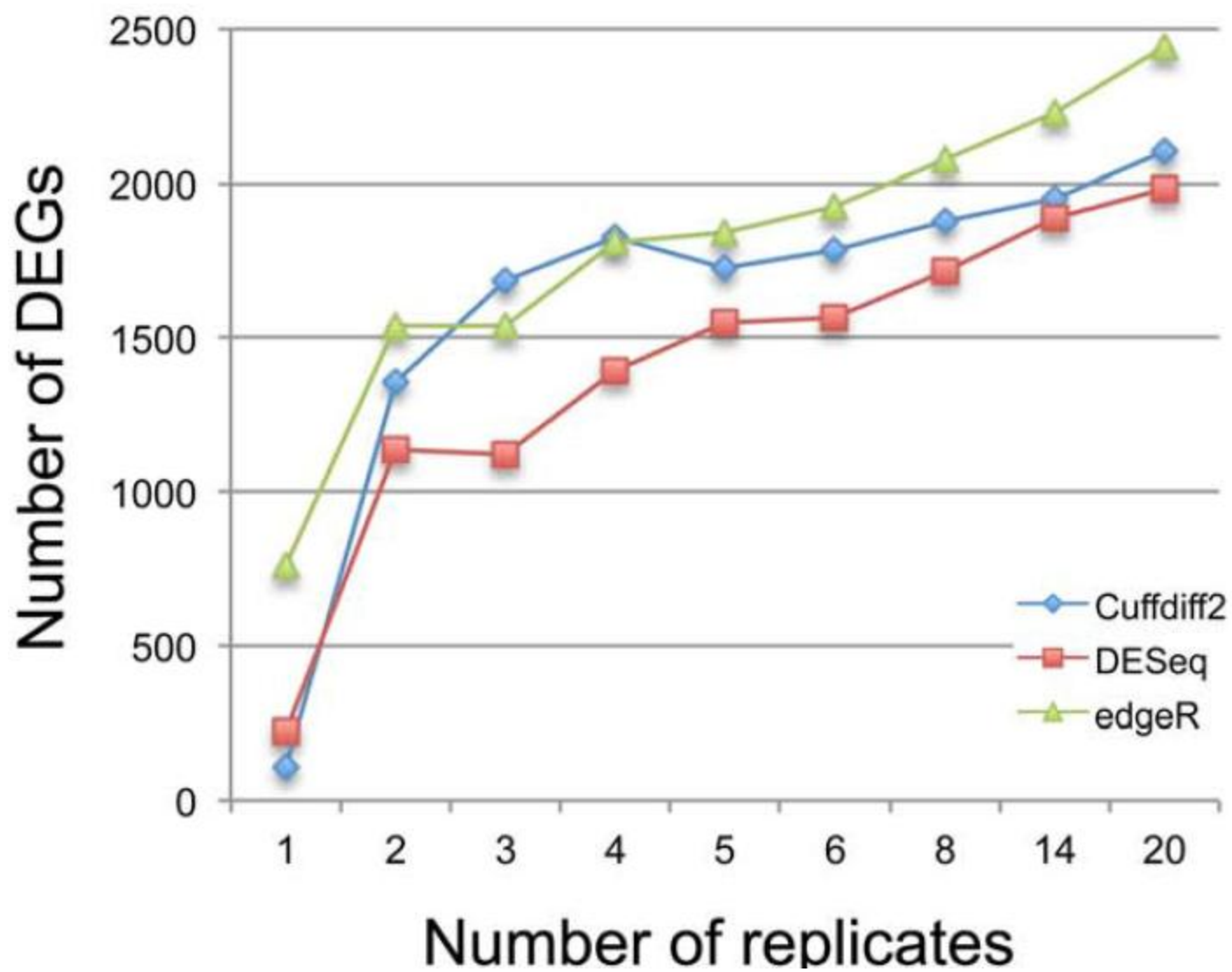
## Abstract

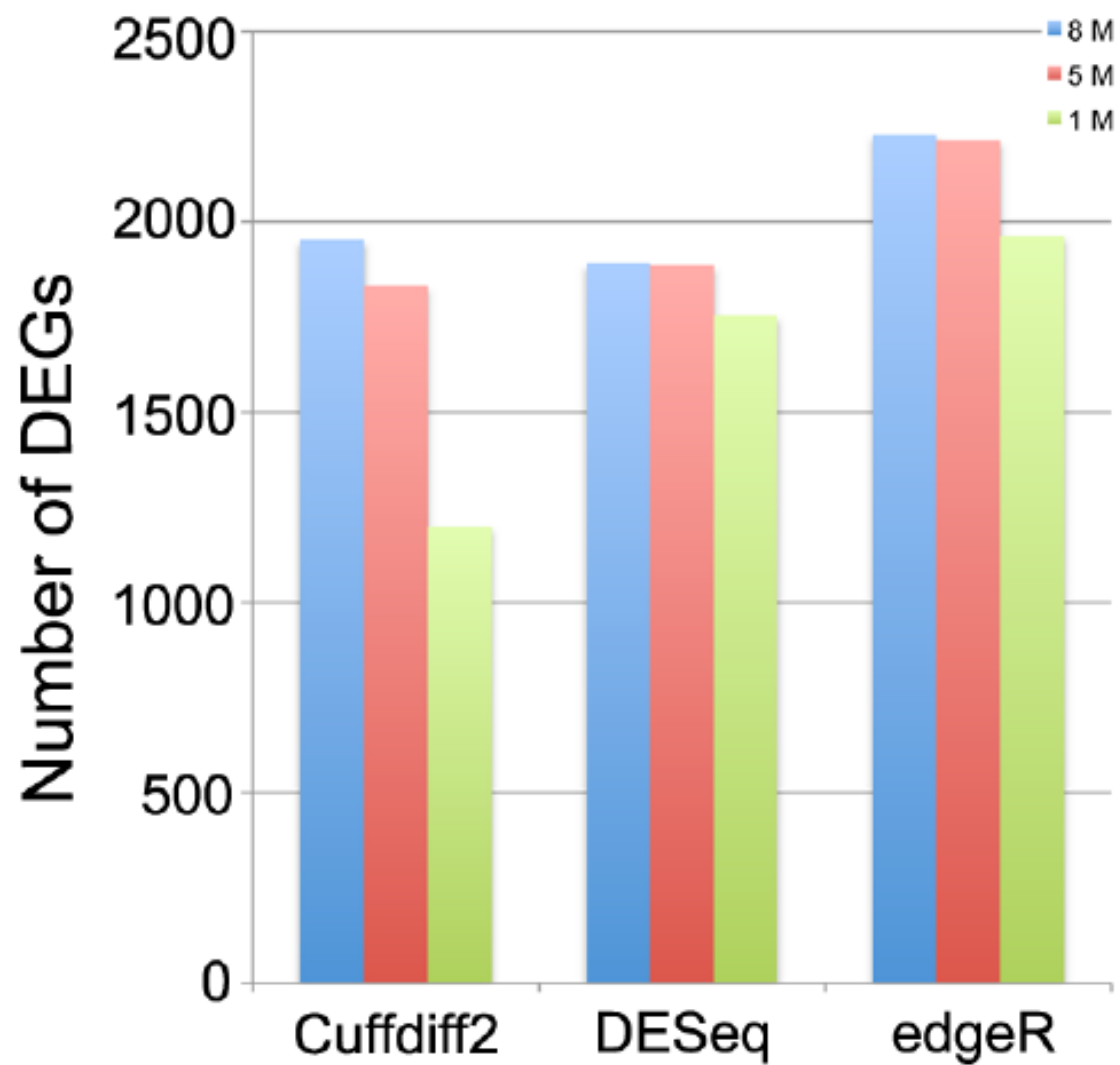
Recent advances in next-generation sequencing technology allow high-throughput cDNA sequencing (RNA-Seq) to be widely applied in transcriptomic studies, in particular for detecting differentially expressed genes between groups. Many software packages have been developed for the identification of differentially expressed genes (DEGs) between treatment groups based on RNA-Seq data. However, there is a lack of consensus on how to approach an optimal study design and choice of suitable software for the analysis. In this comparative study we evaluate the performance of three of the most frequently used software tools: Cufflinks-Cuffdiff2, DESeq and edgeR. A number of important parameters of RNA-Seq technology were taken into consideration, including the number of replicates, sequencing depth, and balanced vs. unbalanced sequencing depth within and between groups. We benchmarked results relative to sets of DEGs identified through either quantitative RT-PCR or microarray. We observed that edgeR performs slightly better than DESeq and Cuffdiff2 in terms of the ability to uncover true positives. Overall, DESeq or taking the intersection of DEGs from two or more tools is recommended if the number of false positives is a major concern in the study. In other circumstances, edgeR is slightly preferable for differential expression analysis at the expense of potentially introducing more false positives.

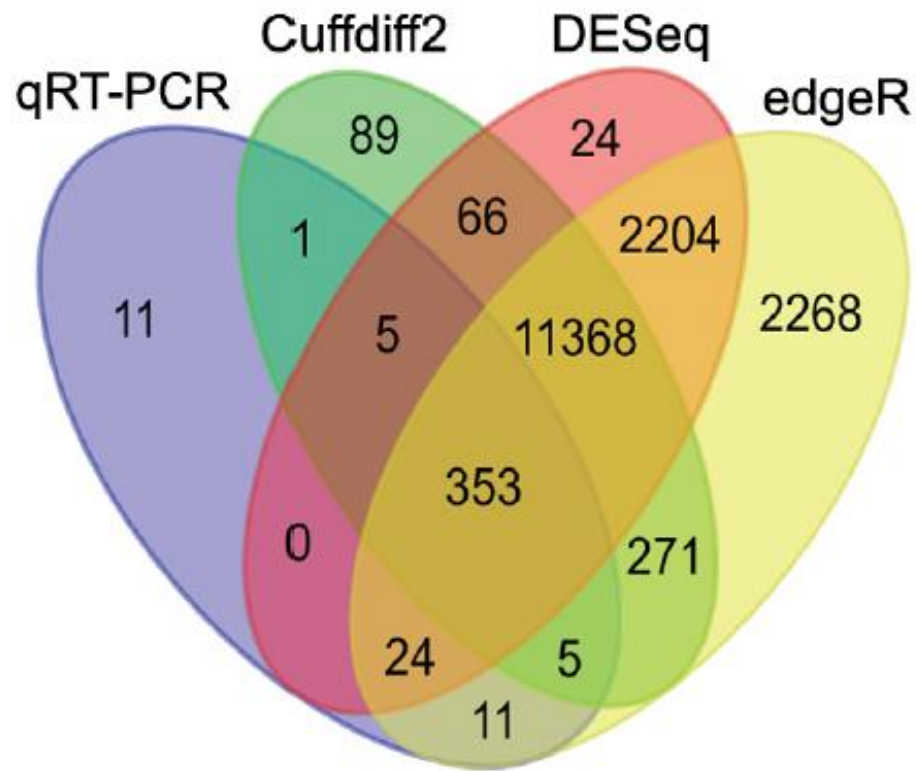
**Citation:** Zhang ZH, Jhaveri DJ, Marshall VM, Bauer DC, Edson J, et al. (2014) A Comparative Study of Techniques for Differential Expression Analysis on RNA-Seq Data. PLoS ONE 9(8): e103207. doi:10.1371/journal.pone.0103207

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- All three tools perform much better where there are biological replicates
- Cuffdiff2 is very sensitive to sequencing depth (> 20M for mouse is recommended)
- DESeq is more sensitive to unbalanced sequencing depth (EdgeR worked very well in this situation)
- EdgeR can always detect more DEGs than other two tools, but introduce more false positives
- DESeq or the intersection of two tools is recommended to reduce the number of false positive

END