Computer Science

ICBC Flex Work

Installation Instructions

April 6, 2020
Version 0.1

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1 Introduction

This document is the **Installation Instructions** for **Flex Work**, the desk-sharing solution by *Team Flex*, for *ICBC*. We are a team of six UBC Computer Science students. This Installation Instruction will discribles how to set up dependencies, how to install our application, and how to start our application.

2 Dependencies

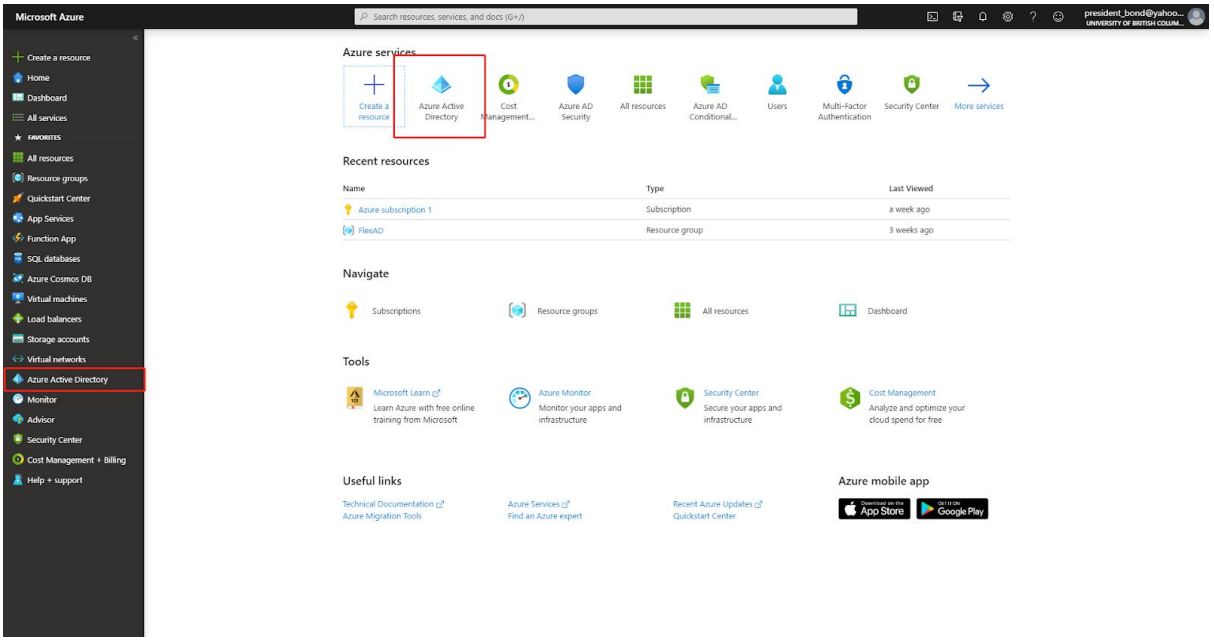
2.1 Microsoft Active Directory

In the production environment, ICBC should register our application under their Active Directory. Then edit Active Directory config in our application: `frontend/src/auth.js` More specifically, edit `clientId`. Active Directory should add domain name to their Redirect URIs.

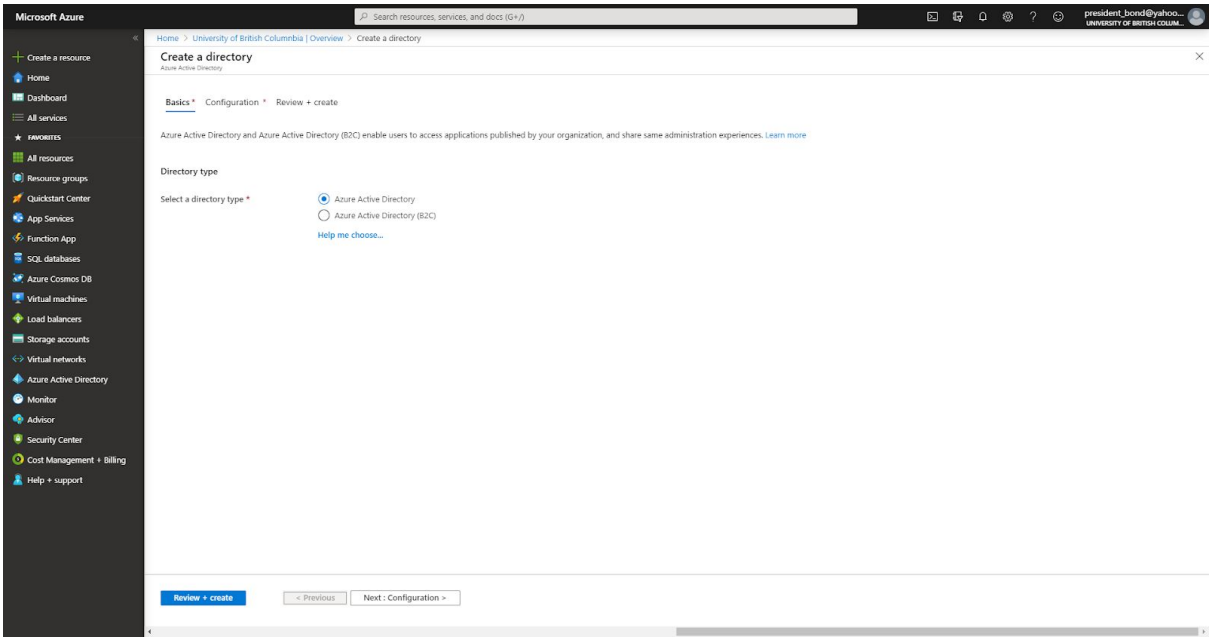
In the development and testing environment, We use Azure Active Directory to simulate production environments. We assume Active Directory stores email address and employee's name. Use email address as identifier. Current version of Flex Work application connects to our Azure Active Directory.

Here are the steps of setting up development Active Directory
Step 1: Login Azure Portal at https://portal.azure.com/

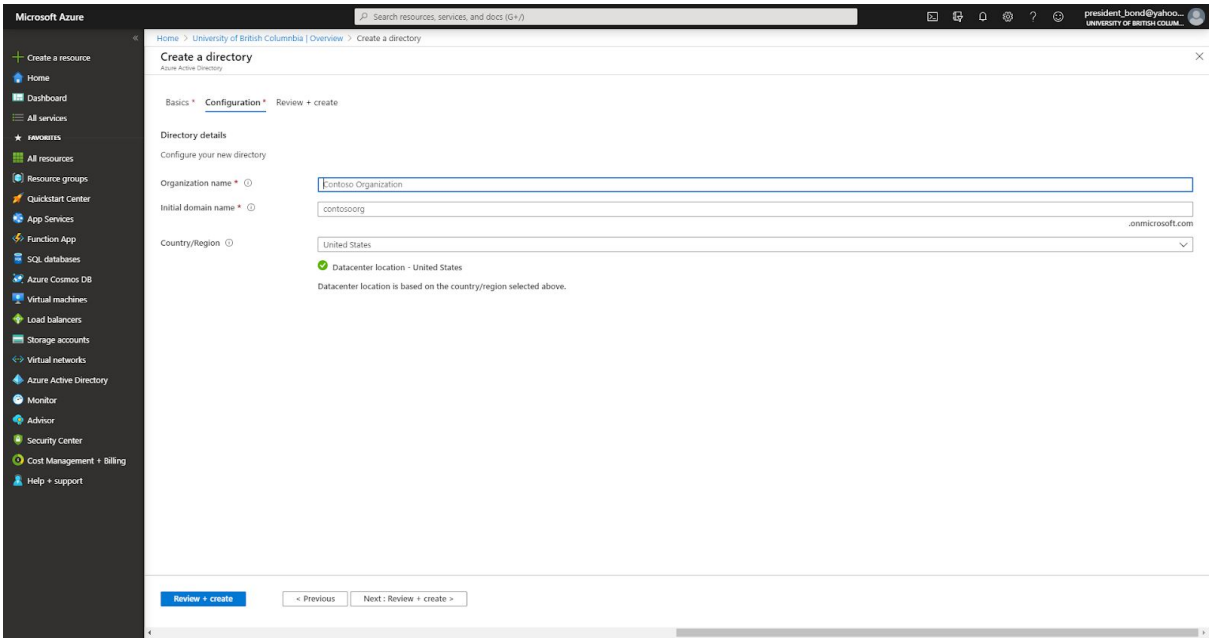
Step 2: after login, find Azure Active Directory in the left hand side menu or Azure services. Click on the Azure Active Directory



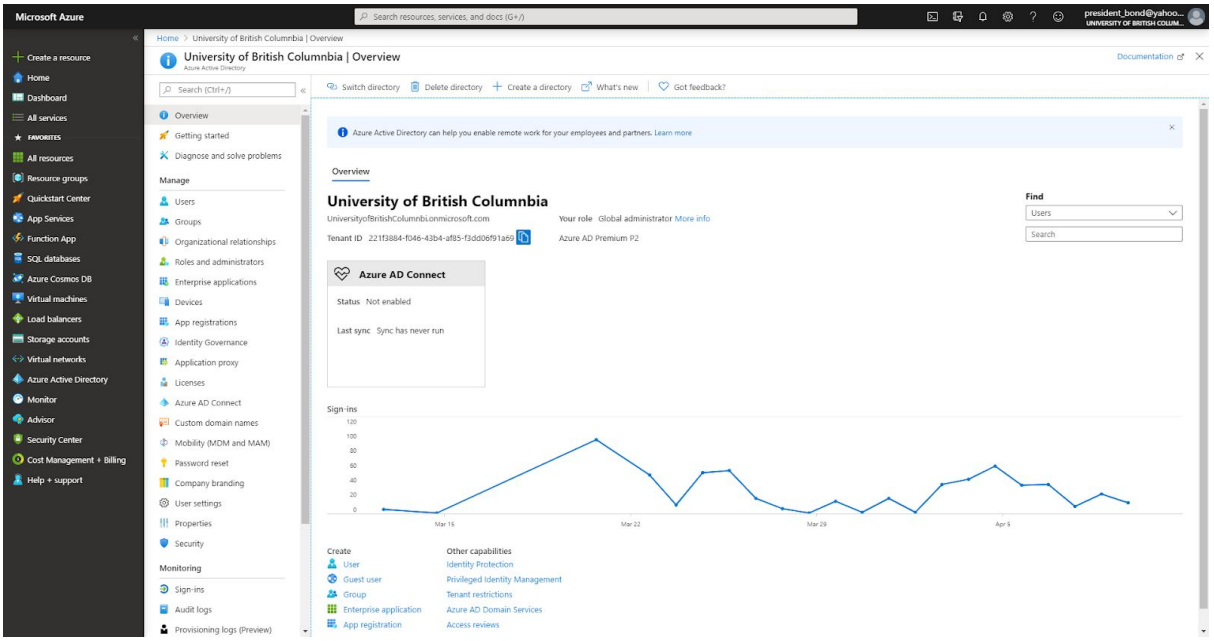
Step 3: click on “create a directory” after entering Azure Active Directory page.



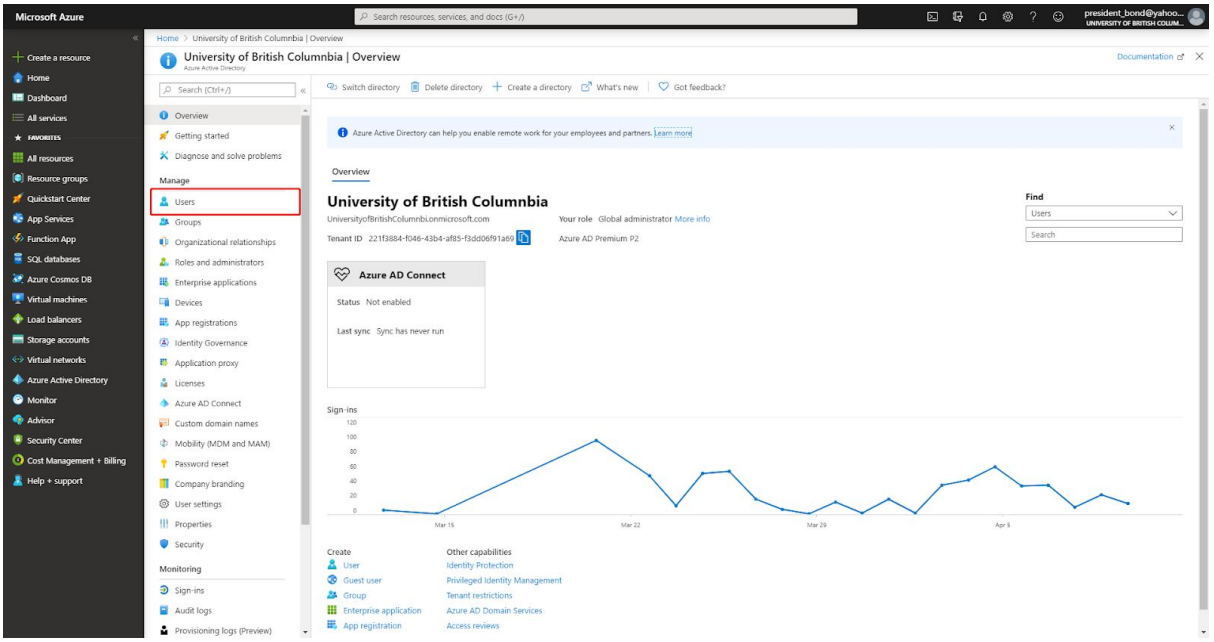
Step 4: select “Azure Active Directory”, then click “Next: Configuration”



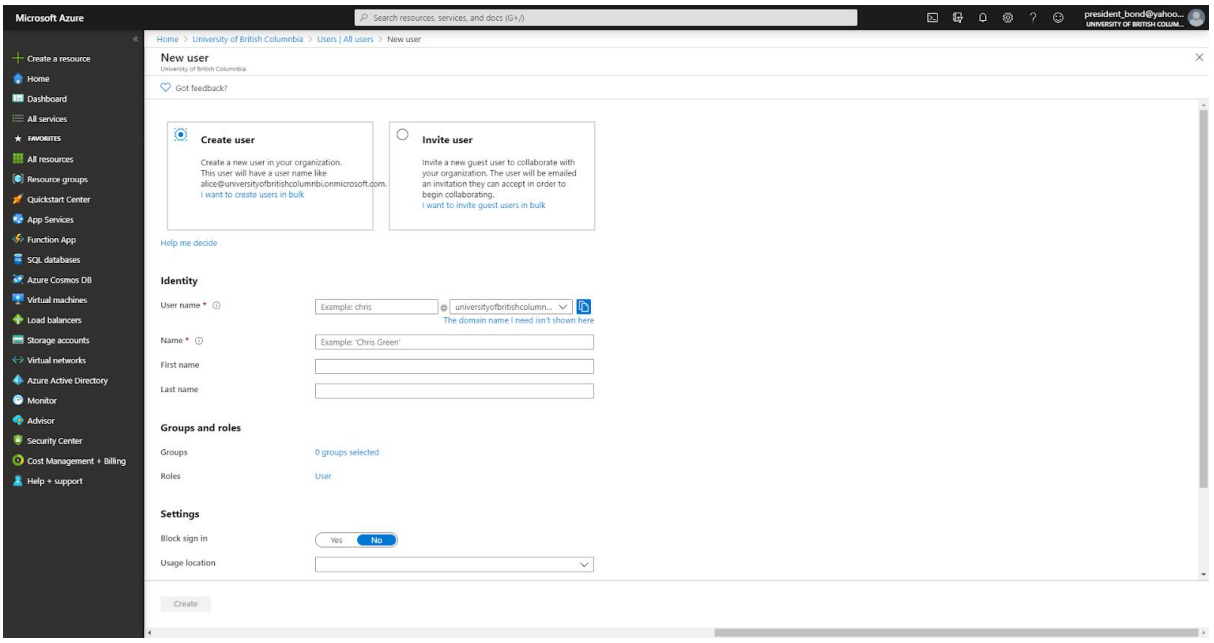
Step 5: enter Organization name and initial domain name, then click “Review + create”. We used organization name “University of British Columnbia” as an example. You should see overview of your organization after creation complete



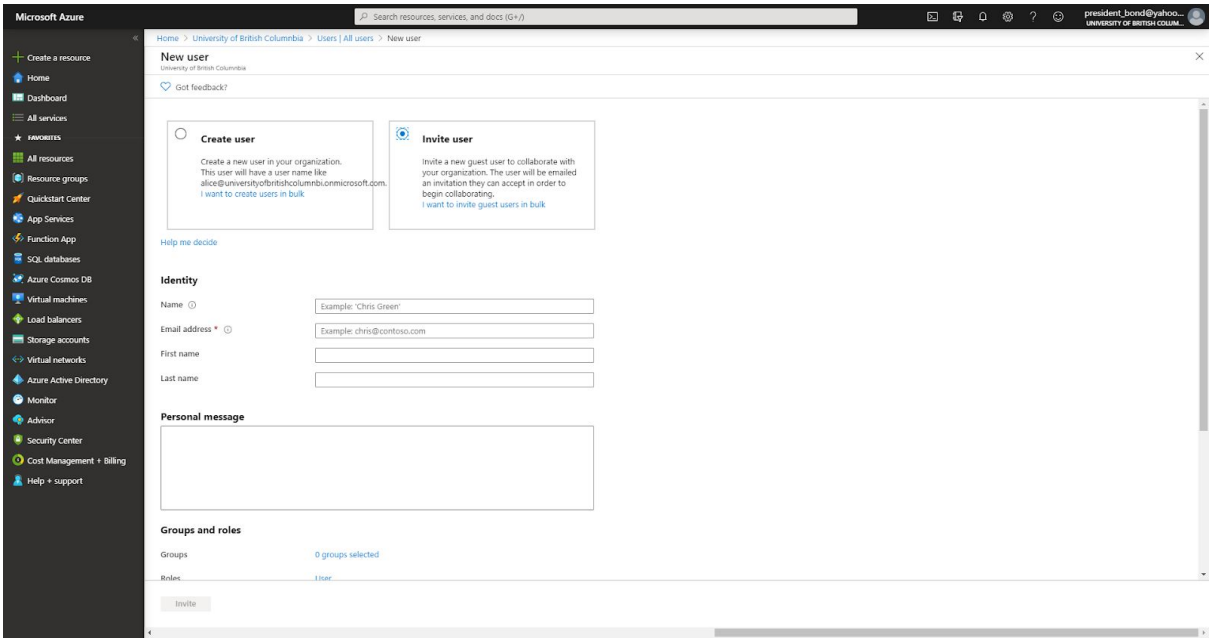
Step 6: Then we can create users to our Active Directory. Click on the users button on the left, then click on “New user”



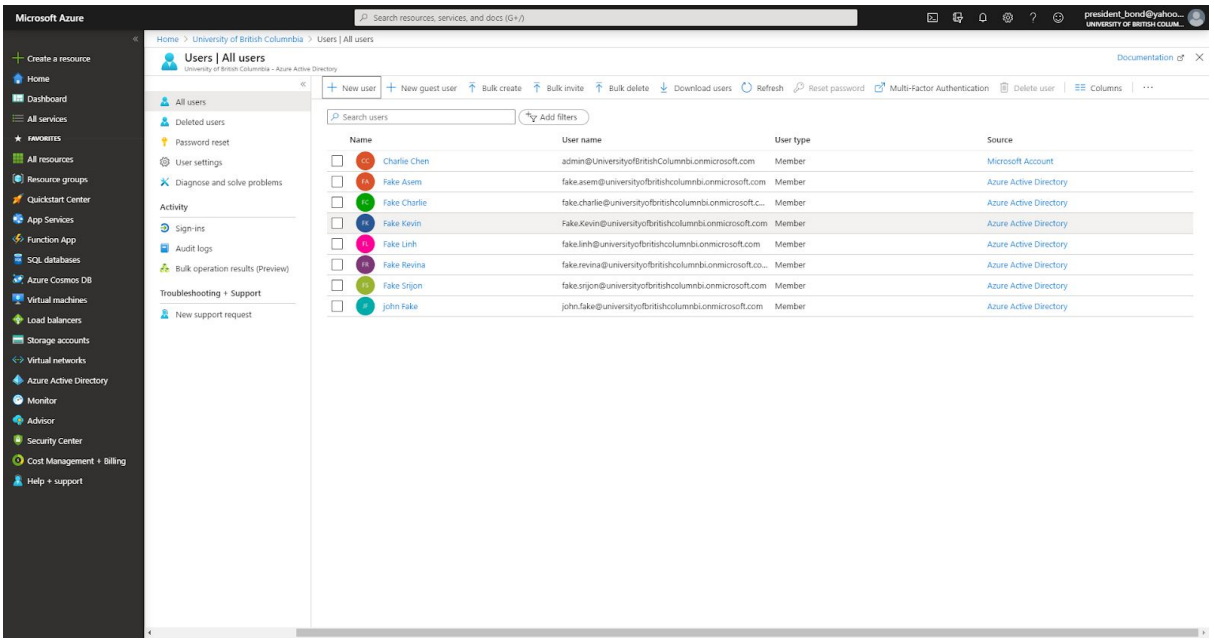
Step 7: In the new user page you can enter “user name” and name



You can choose to invite user if you select “invite user”

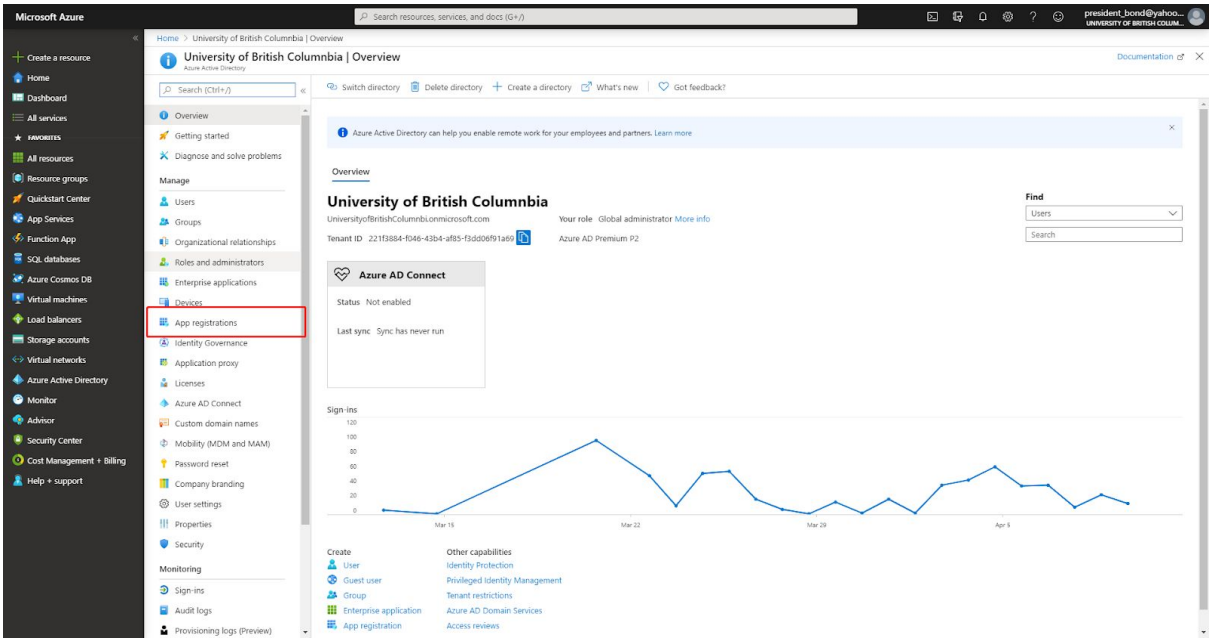


Step 8: after user creation completes you can see a list of users in the users page.

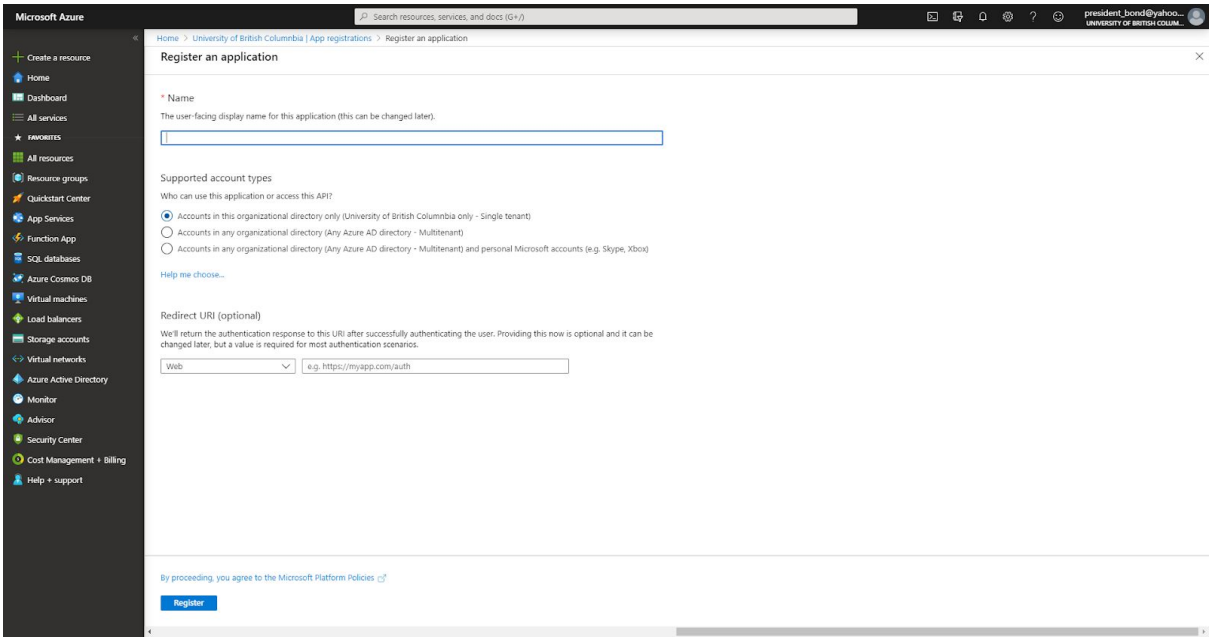


This is all users added to our development Azure Active Directory at this time.

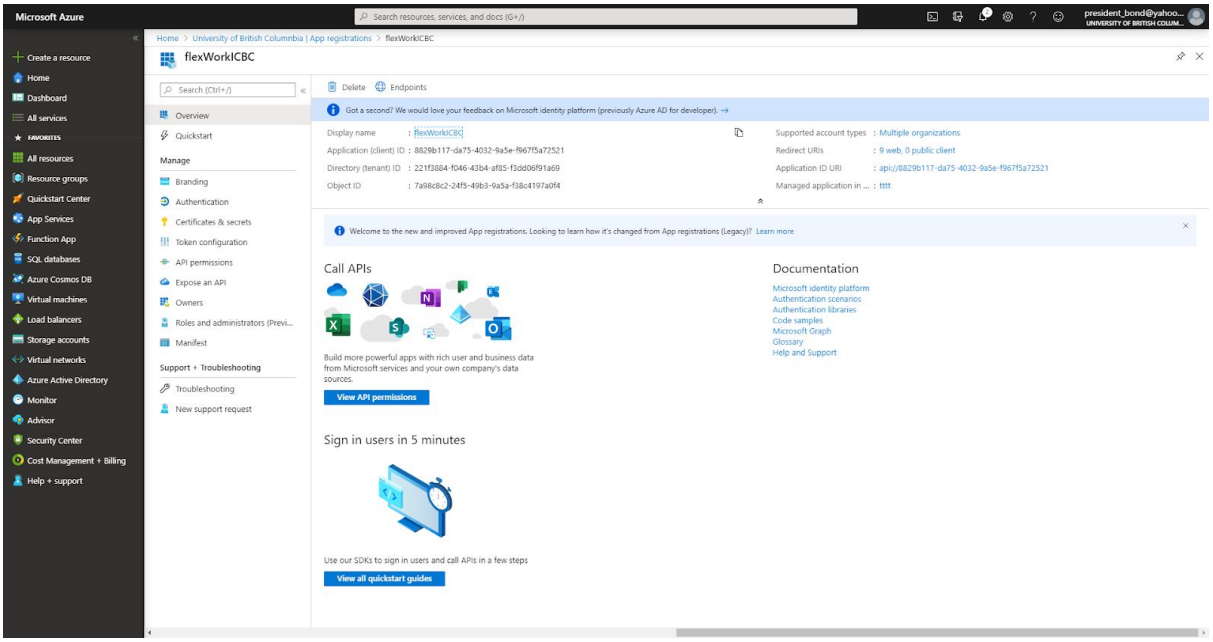
Step 9: Now we can register our application. Click on “app registrations” on the left panel, then click “new registration”



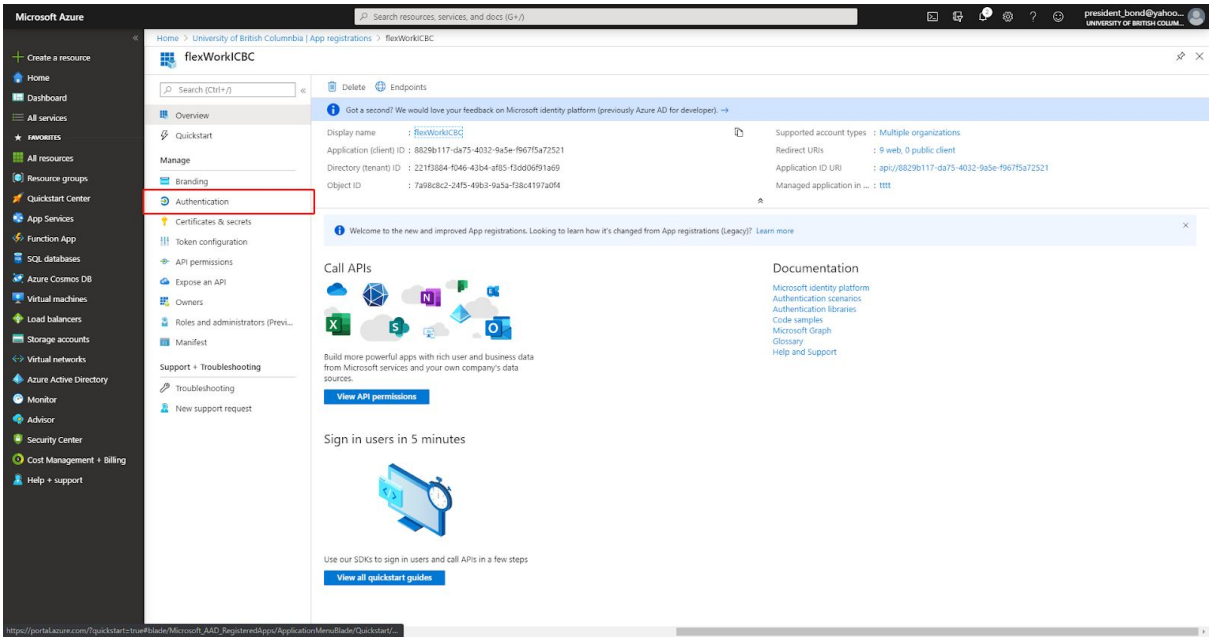
Step 10: enter “Name” of your application. In this example we use “flexWorkICBC”. Select “Accounts in this organizational directory only (University of British Columnbia only - Single tenant) ” then click Register



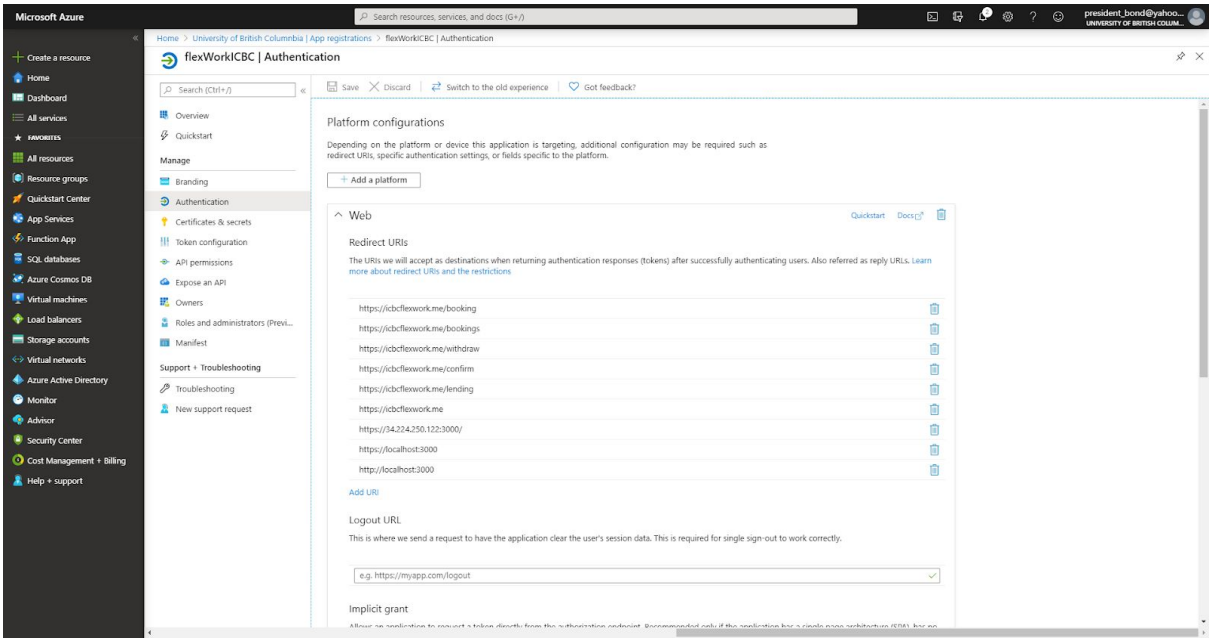
Step 11: after creation completes we should see an overview of application.



Then we can edit authentication by click on “Authentication” on the left panel

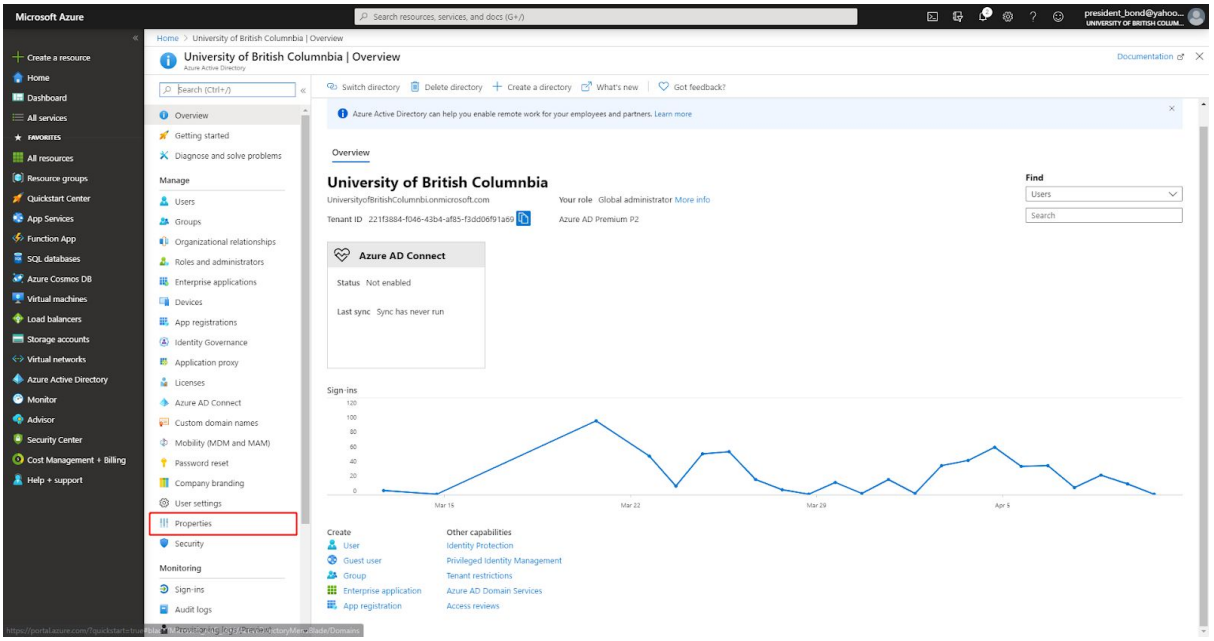


Step 12: You should add Redirect URIs and check “Access tokens” and “ID tokens” in Implicit grant.

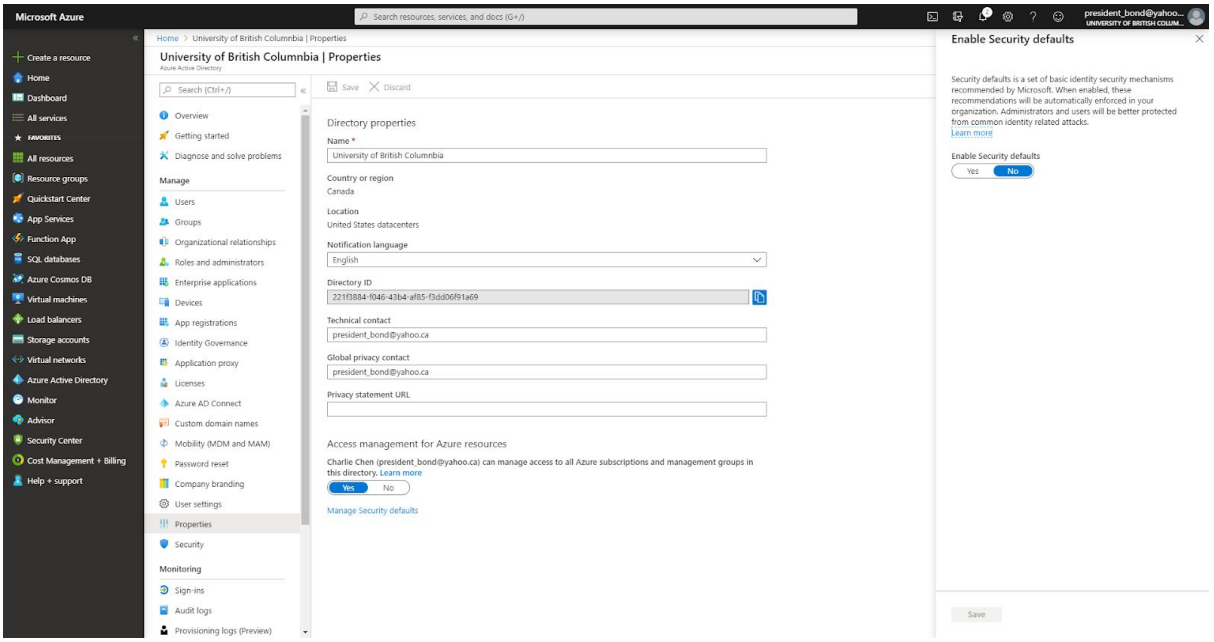


In the redirect URIs part, you should add all web URI you want to protect behind Active Directory. In this example we added https://icbcflexwork.me/booking, https://icbcflexwork.me/bookings, https://icbcflexwork.me/withdraw, https://icbcflexwork.me/confirm, https://icbcflexwork.me/lending, https://icbcflexwork.me And the following is not necessary. They are only for debugging purpose. https://34.224.250.122:3000/, https://localhost:3000, http://localhost:3000 Please keep in mind that these fields only allow https and localhost domain names. Click save to save the changes.

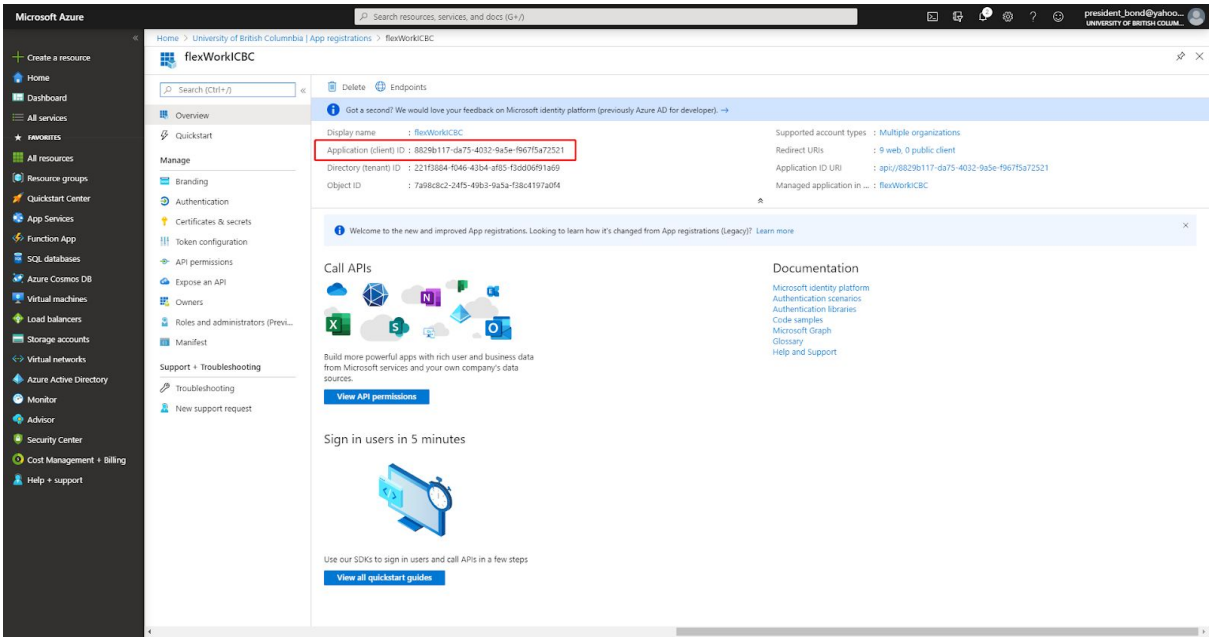
Step 13: This step is optional, if you want to disable two-factor authentication, you can go back the to Azure Active Directory page, then click on “Properties”



Then click on “Manage Security Defaults”. Then turn off “Enable Security defaults”, then click save



Step 14: Next, go back to the application page. Copy the “Application ID” to our source code configuration.



In `frontend/src/auth.js`, `clientId` field

```
frontend > src > JS Auth.js > ...
1   import { UserAgentApplication } from "msal";
2
3   // Azure AD authentication using redirect flow
4   // - Stores jwt in local storage
5   // - If jwt is expired, redirects to Azure AD login
6
7   const config = {
8     auth: {
9       clientId: "8829b117-da75-4032-9a5e-f967f5a72521",
10      authority: "https://login.microsoftonline.com/organizations",
11      redirectUri: window.location.href
12    },
13    cache: {
14      cacheLocation: "sessionStorage",
15      storeAuthStateInCookie: true
16    }
17  };
18
```

At this point, Development and testing environment setup for Azure Active Directory is finished.

2.2 Database setup

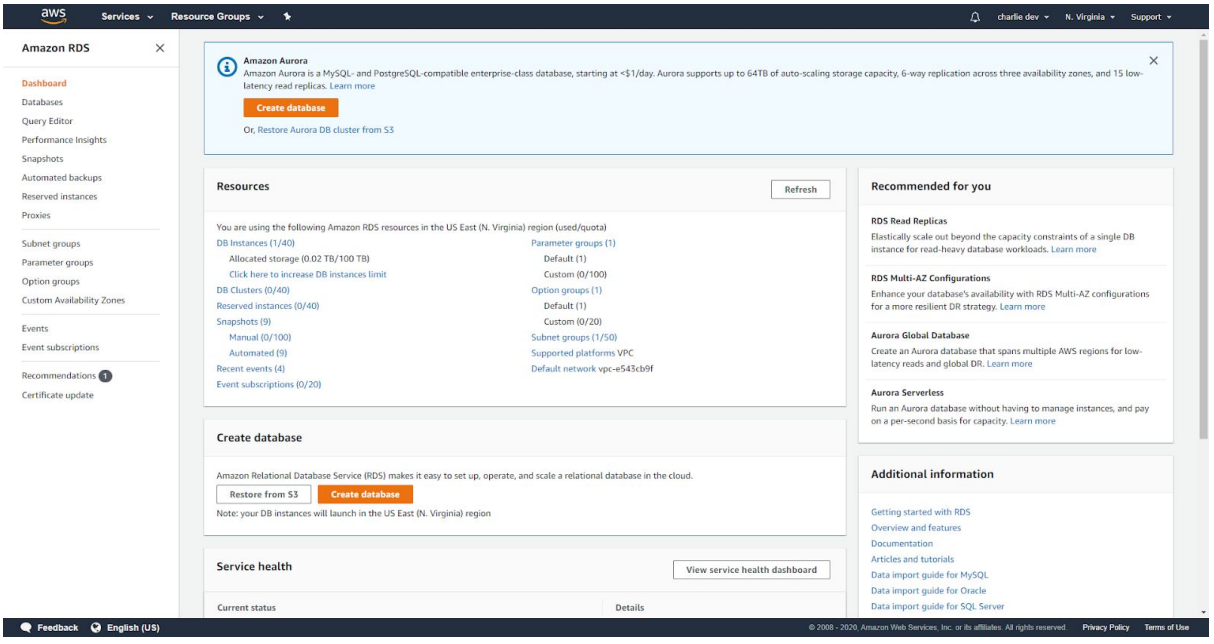
The production environment should use MySQL relational database. To connect our application to production database, you should edit `backend/db/mysqlDB.js` file `remoteOption` field. The insert table script is in `script/insert_table.sql`. The offload DBA script is in `script/archiveBookingsAndAvailabilities.sql`. This DBA script should run everyday at midnight.

The development environment uses Amazon RDS MySQL database. The endpoint is `flexdb.ckmtd5etwo6b.us-east-1.rds.amazonaws.com`, port `3306`. Our application is currently connected to it.

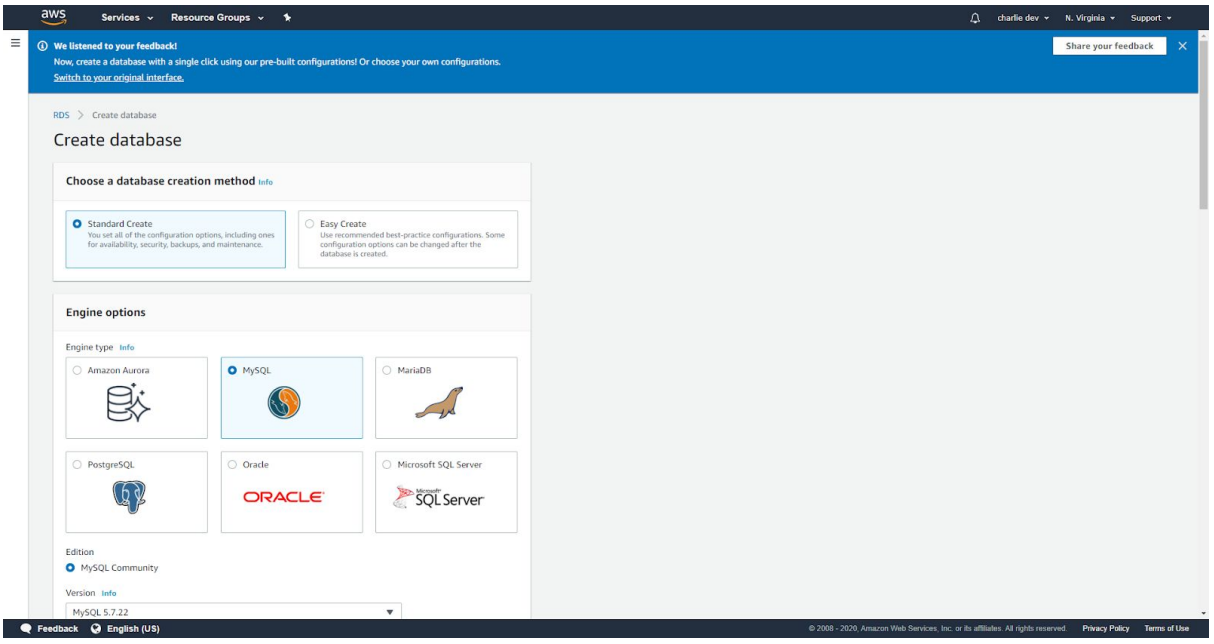
The Testing environment has the same set up as development. Except that the testing environment has some auto generated fake data. The fake record is inserted by SQL scripts in `backend/sql/generated` folder. The generation script is in `backend/sql/generator` folder. Run `npm run gen` to start generation.

Here are the steps to create Amazon RDS MySQL database.

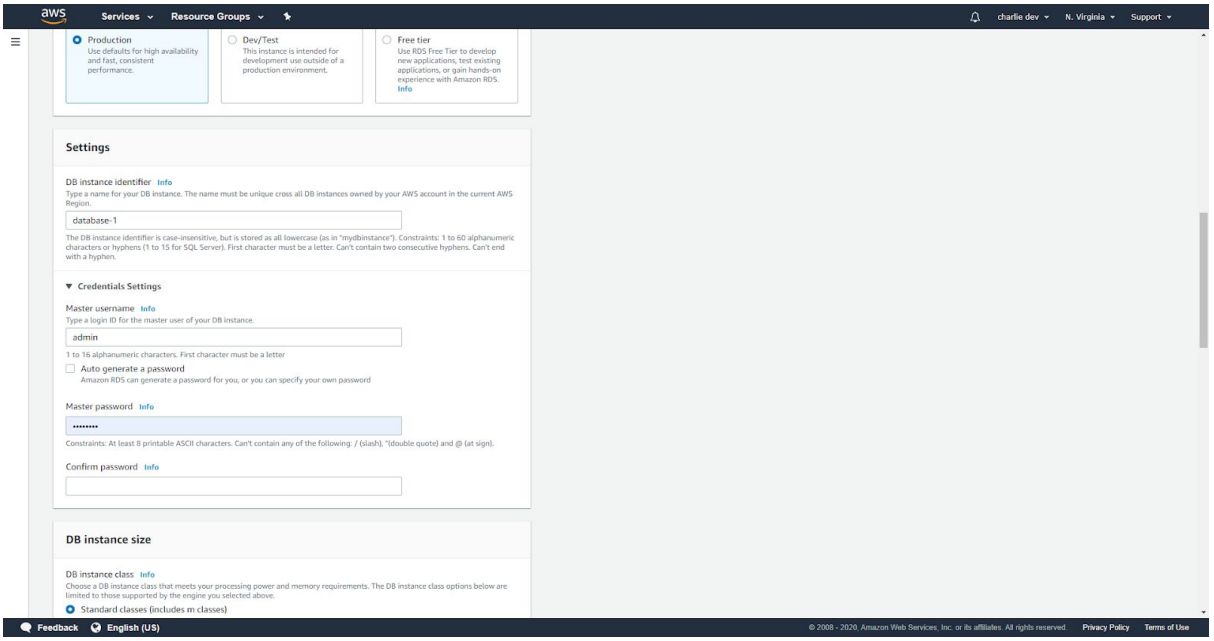
Step 1: Sign in to the AWS Management Console and open the Amazon RDS console at https://console.aws.amazon.com/rds/



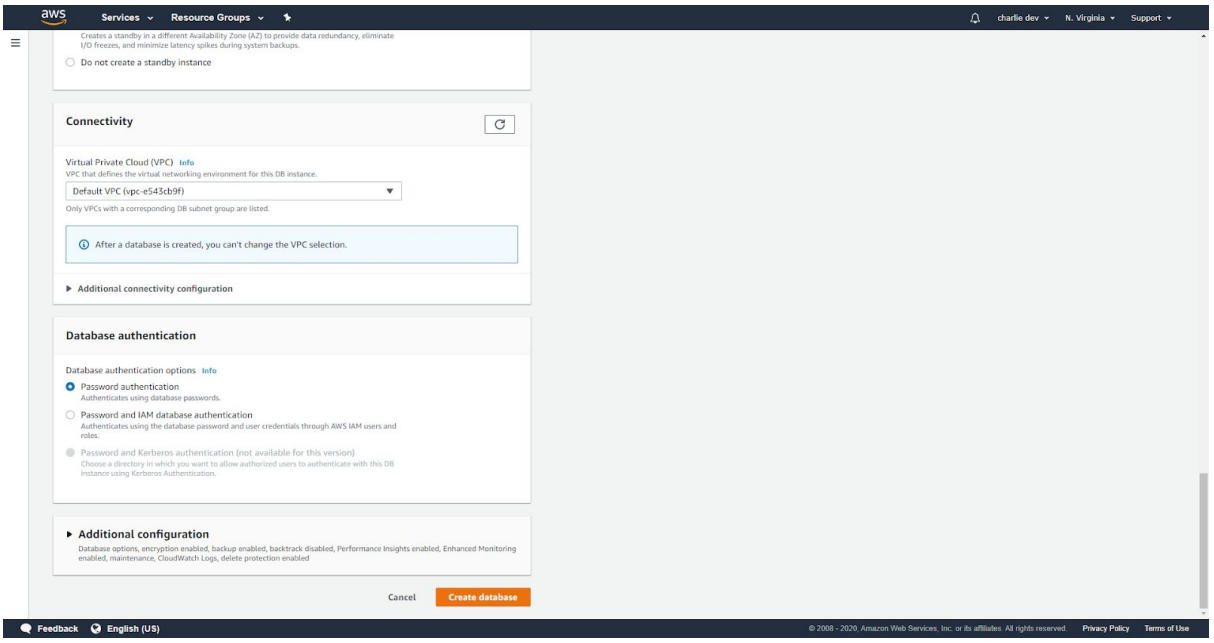
Step 2: In the upper-right corner of the AWS Management Console, choose the AWS Region in which you want to create the DB instance. This example uses the US West (Oregon) Region. In the navigation pane, choose Databases.Choose Create database.On the Create database page, shown following, make sure that the Standard Create option is chosen, and then choose MySQL.



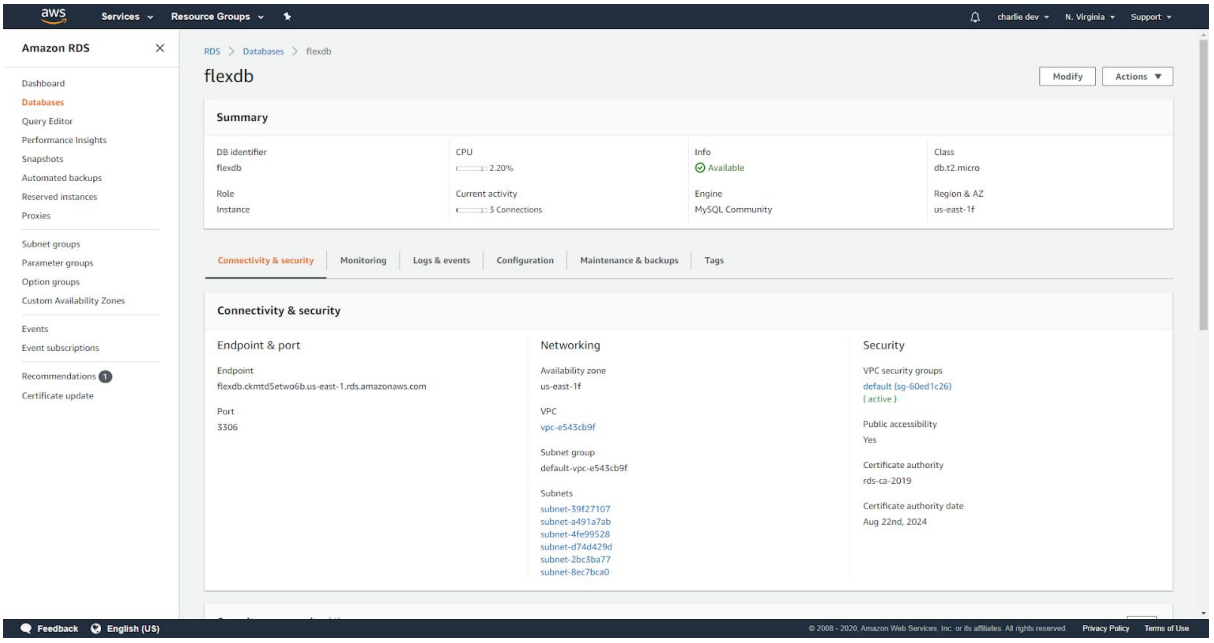
Step 3: enter database username and password. In the development and testing environment database we used “admin” as the username. “Flex2019” as password.



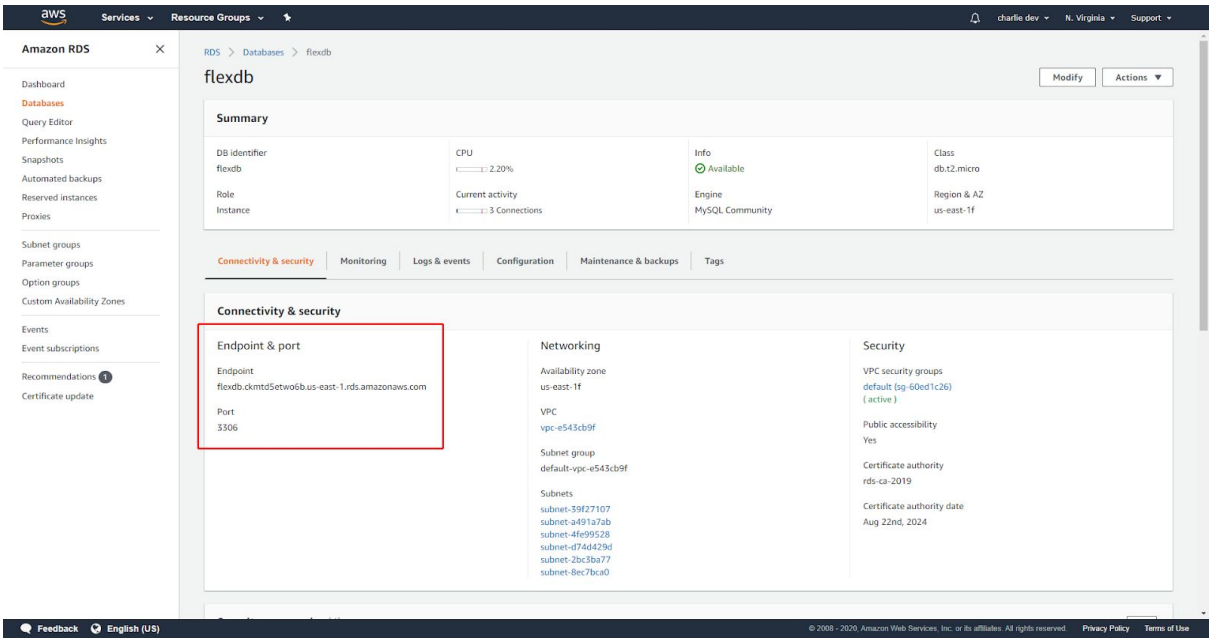
Step 4: keep everything else default, click “create database”



Step 5: after database creation completes we can review it on the management page.



Step 6: copy the “endpoint” and “port” in “connectivity and security” tab



To `backend/db/mysqlDB.js` file `remoteOption` field. Enter username and password

```
const remoteOption = {
  client: 'mysql',
  connection: {
    host: 'flexdb.ckmtd5etwo6b.us-east-1.rds.amazonaws.com',
    port: 3306,
    user: 'admin',
    password: 'Flex2020',
    database: 'flexWork'
  }
}
```

Step 7: insert table. Use MySQL Workbench or command line tool to connect remote database instance. Run `script/insert_table.sql` to insert tables. Run `script/archiveBookingsAndAvailabilities.sql` to enable offload DBA script.

At this point, the development database environment setup is complete.

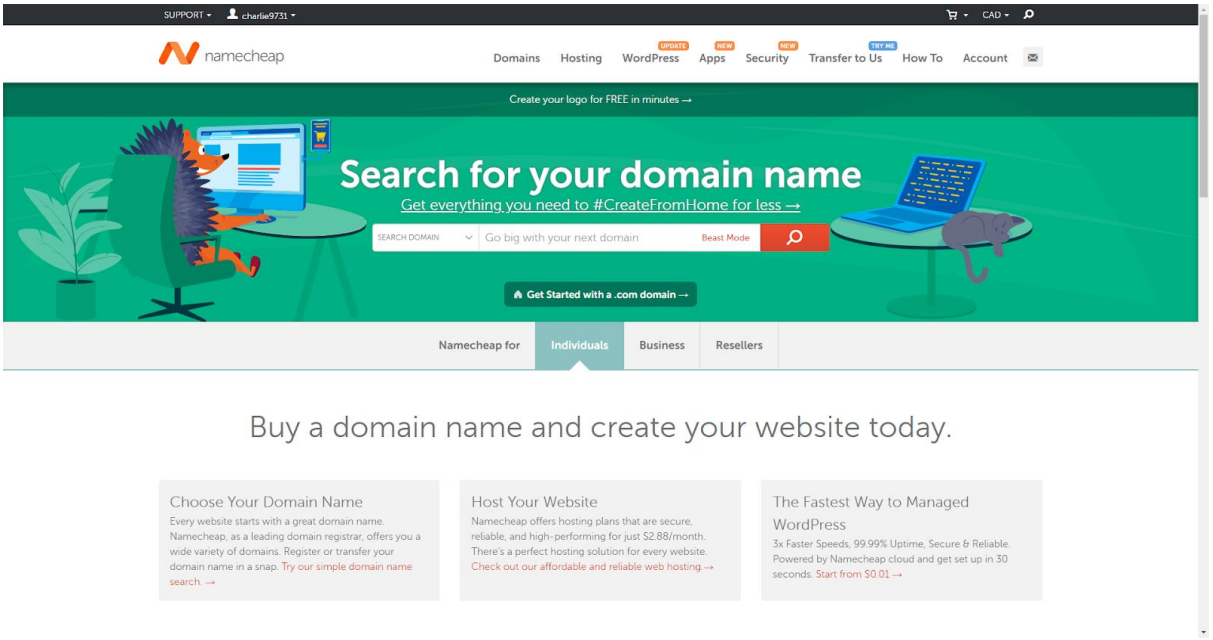
2.3 Server setup

Production, development, and testing environment use Centos 7 linux distribution with minimum 2 GB of memory, 30 GB of storage. Production environment should have network setup with port 22 open for SSH connection, port 8080 open for backend service connection. Port 443 open for frontend HTTPS service connection.

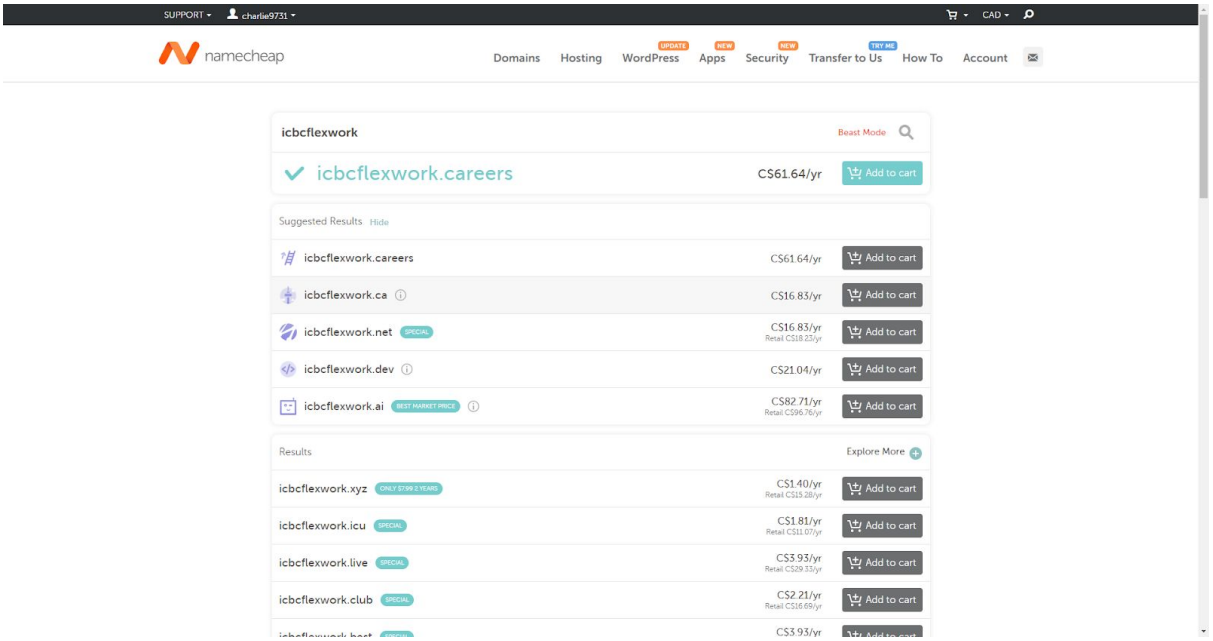
Development and testing environment have port 2222 open for SSH connection. Port 3000 open for HTTP service connection. Other network configurations are the same as production.

Here are the steps for getting a domain name and getting a CA certificate. We use “Namecheap” as domain name server and connect it to AWS EC2 instance

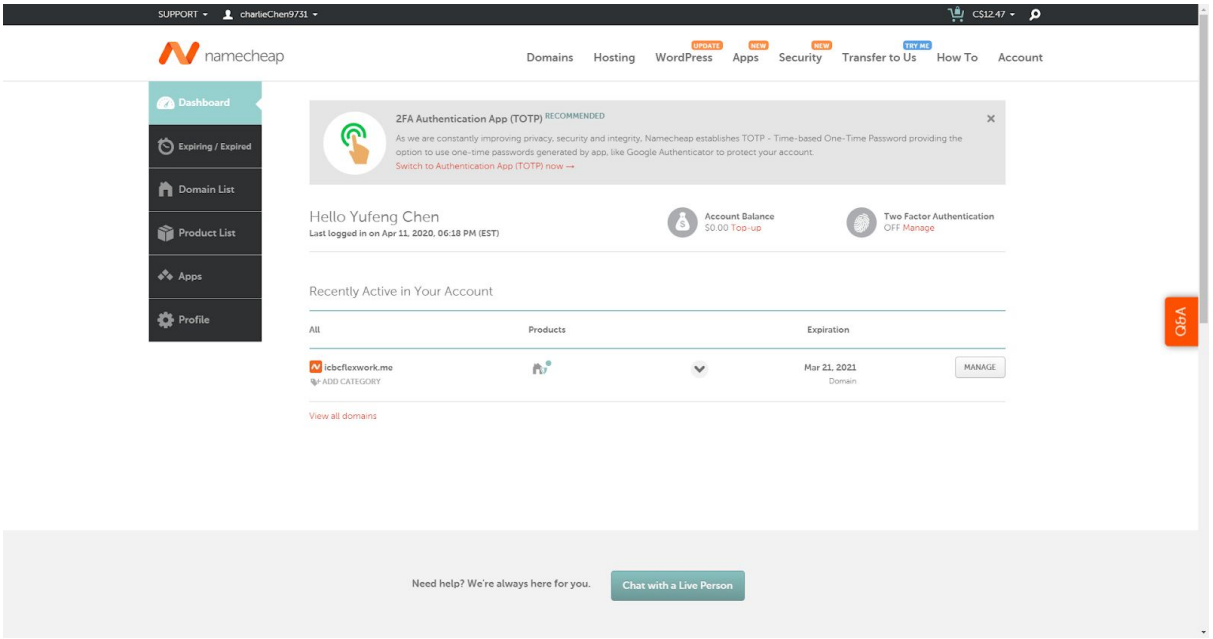
Step 1: login into https://www.namecheap.com/



Step 2: in the search panel, search for a domain name you want, we use icbcflexwork as example

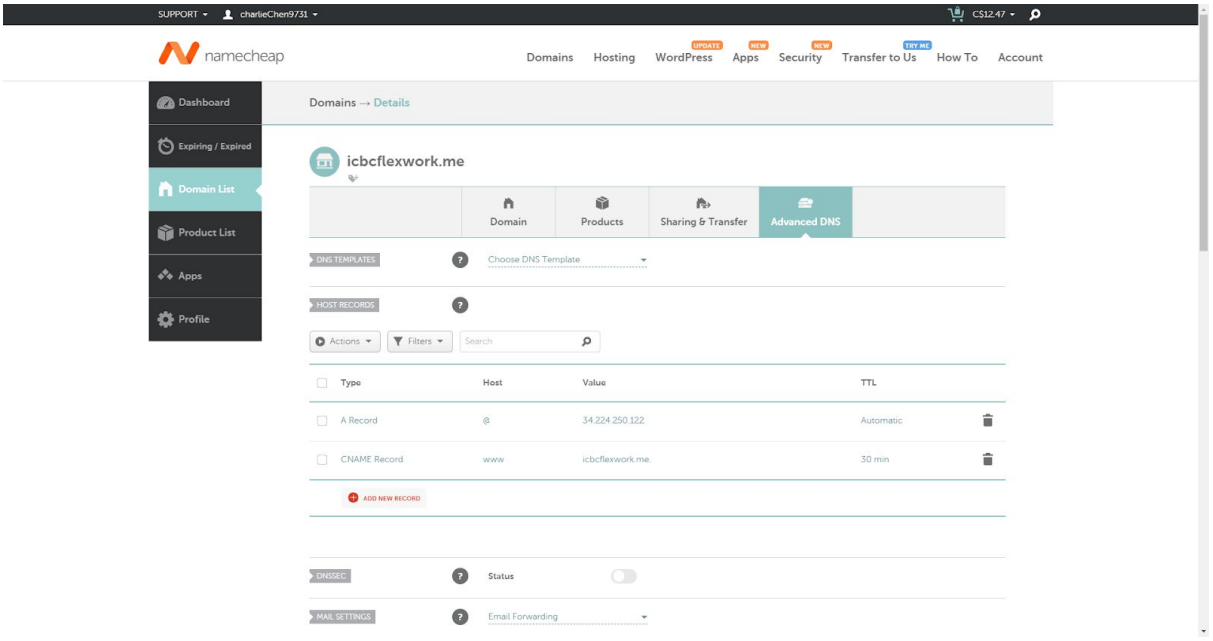


Step 3: select domain name you want to use, then you can review it in the account dashboard



Step 4: click on the manage button to edit contact information.

Step 5: in Advanced DNS panel add an “A record” to register this domain to Server IP address



Step 6: get CA certificate. We use certbot to get free CA certificate for our development environment. https://certbot.eff.org/
Step 6.1: ssh into server. Make sure EPEL repo is enabled.
Step 6.2: run command

```
$ yum -y install yum-utils
$ yum-config-manager --enable rhui-REGION-rhel-server-extras
rhui-REGION-rhel-server-optional
```

Step 6.3: install certbot

```
$ sudo yum install certbot
```

Step 6.4: run certbot

```
$ sudo certbot certonly --webroot
```

Step 7: copy `cert.pem` and `privkey.pem` file to our application.

At this point domain name is enabled and certified. We can use HTTPS to enter development website.

3 Start Service

3.1 Production service

Production environment should register domain name with Certificate authority then copy certificate file to `backend/cert.pem` and `frontend/cert.pem`. Copy private key file to `backend/privkey.pem` and `frontend/privkey.pem` Then run `production-install.sh` in root with command:

```
sudo sh ./production-install.sh
```

This will install npm dependencies and start frontend and backend service with `forever`

3.1 Development and Testing service

The Development and Testing environment uses `icbcflexwork.me` as domain name. The current CA certificate and private key stored in this package belongs to this domain name. Start service by running `develop-install.sh` in root with command:

```
sudo sh ./develop-install.sh
```

Our current development and testing website can be accessed with https://icbcflexwork.me/