

Additional Listing Announcement

V.S. INDUSTRY BERHAD**1. Details of Corporate Proposal**

Involve issuance of new type/class of securities ?	No
Types of corporate proposal	Exercise of Warrants
Details of corporate proposal	Conversion of warrants to ordinary shares
No. of shares issued under this corporate proposal	5,802,250
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 1.6500
Par Value(\$\$) (if applicable)	

Latest issued share capital after the above corporate proposal in the following

Units	1,296,291,849
Issued Share Capital (\$\$)	Malaysian Ringgit (MYR) 507,701,500.000
Listing Date	04 Jan 2018

2. Details of Corporate Proposal

Involve issuance of new type/class of securities ?	No
Types of corporate proposal	ESOS
Details of corporate proposal	Employees' Share Option Scheme
No. of shares issued under this corporate proposal	380,100
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 0.7000
Par Value(\$\$) (if applicable)	

Latest issued share capital after the above corporate proposal in the following

Units	1,296,671,949
Issued Share Capital (\$\$)	Malaysian Ringgit (MYR) 508,077,608.000
Listing Date	04 Jan 2018

Announcement Info

Company Name	V.S. INDUSTRY BERHAD
Stock Name	VS
Date Announced	03 Jan 2018
Category	Additional Listing Announcement
Reference Number	ALA-03012018-00001

