MULTIPLE PROPOSALS PAOS HOLDINGS BERHAD ("PAOS" OR "COMPANY") (I) BONUS ISSUE OF SHARES; (II) FREE WARRANTS ISSUE; (III) INCREASE IN THE AUTHORISED SHARE CAPITAL; AND (IV) AMENDMENT TO THE MEMORANDUM OF ASSOCIATION (COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

PAOS HOLDINGS BERHAD

Type Announcement

Subject MULTIPLE PROPOSALS

Description PAOS HOLDINGS BERHAD ("PAOS" OR "COMPANY")

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We refer to the announcements made on 9 September 2016, 15 September 2016, 5 October 2016, 20 October 2016, 21 October 2016, 25 November 2016, 29 November 2016, 9 December 2016, 13 December 2016 and 16 December 2016 in relation to the Proposals ("**Announcements**"). Unless otherwise defined, the definitions set out in the Announcements shall apply herein.

On behalf of the Board, TA Securities wishes to announce that the Free Warrants Issue has been completed today following the listing of and quotation for the 90,582,000 Warrants on the Main Market of Bursa Securities.

This announcement is dated 19 December 2016.

Announcement Info	
Company Name	PAOS HOLDINGS BERHAD
Stock Name	PAOS
Date Announced	19 Dec 2016
Category	General Announcement for PLC
Reference Number	GA1-16122016-00070