



Thought Leaders for the Space Ecosystem in India



Dear Members and Partners,

In the evolving landscape of the global space industry, India has significantly enhanced its presence through key policy and regulatory interventions.

Notable among these are the India Space Policy 2023, Telecommunication Act 2023, Foreign Direct Investment Reforms 2024, Geo-Spatial Policy 2023, and

In-flight and Maritime Connectivity Policy. SIA-India remains steadfast in its commitment to driving strategic initiatives and interventions through our thought leadership, robust partnerships, and global engagements.

We are dedicated to elevating standards and ensuring quality assurance across the sector, providing market access, promoting trade, and facilitating the growth of start-ups. Our efforts also extend to market research and analysis, fostering stakeholder connections, capacity building, and facilitating knowledge sharing with government bodies and international collaborators.

Warm Regards
Dr. Subba Rao Pavuluri
President, SIA-India

About Sia-India

SIA-India, a dynamic, not-for-profit space sector association, SIA-India is dedicated to advancing sectoral interests, accelerating industry growth, and catalysing innovation through strategic engagements with key governmental and global stakeholders, policymakers, regulatory bodies, and standardization entities, aiming to create a vibrant and innovative ecosystem within the space.

Vision

SIA-India aims to represent and promote the space industry's interests in India by fostering growth, collaboration, and innovation within the sector while engaging with government bodies, industry stakeholders, and international partners to drive the development and commercialization of space technologies in India.

FOUNDING MEMBERS

Dr. Subba Rao Pavuluri

President (Chairman & MD, Ananth Technologies Ltd.)

Mr. Sudhir Gupta

Member (Former Secretary Telecom Regulatory Authority of India)

Mr. Pawan Kapur

Member (MD and CEO, JV International)

Mr. Ravi Ailawadhi

Member (Regional Representative, Methera Global communications Ltd., UK)

Mr. D.S. Govindrajan

Member (President, Anira Communications)

Mr. Bashir Patel

Member (Senior Regional Advisor, INMARSAT & Global Satellite Coalition (GSC) Coordinator)

Mr. Anil Prakash

Director General - SIA-India

FOUNDING MEMBERS

Mr. David Hartshorn

CEO, Geeks Without Frontiers

Mr. Deepak Mathur

Executive Vice President, Global Sales, Video, at SES

Mr. Eddy Setiawan

Chairman, Indonesia-ITU Concern Forum (IICF)

Mr. Gregg Daffner

CEO, GAPSAT

Cmde Dr. Jadumani Jena (Retd)

Former Founding CEO, Telecom Sector Skill Council (TSSC).

Mr. John Medeiros

Former Chief Policy Officer, Asia Video Industry Association

Mr. Narendra Kumar Mohaptra

Former CEO, Electronics Sector Skill Council

Dr. Narayan Prasad

Chief Operations Officer, Satsearch

Lt. General PJS Pannu, PVSM, AVSM, VSM (Retd).

Former Deputy Chief Indian Integrated Defence Staff (Operations)

Mr. Ratan Shrivastava

Managing Director, India, BowerGroupAsia

Ms. Seema Jhingan

Senior Partner and Co-founder of Lex Counsel

Mr. Sharad Sadhu

Former, Director Technology, Asia-Pacific Broadcasting Union

Mr. Subhash Chand Ahluwalia

Sr Consultant (Satellite/Radio) BBNL/DoT, Former Dy Director General, Department of Telecommunication, Government of India

Mr. Tony Azzarelli

CEO and Founder Azzurra Telecom Limited, UK

Mr. Vern Fotheringham

Chairman and CEO of Synthesis Cloud

Dr. V.S. Hegde

Former Scientific Secretary, ISRO and CMD, Antrix Corporation

SIA-India Key Focus Areas

- Committees and Working Group
- Policy Advocacy
- SIA-India Legal Cell
- International and National Partnership
- Reports and Publications
- SIA-India Publications: Stellar Conversation Nexus
- Fortnightly Newsletter
- Support for Start-ups and MSMEs
- SIA-India Flagship Events: India Space Congress and DefSat

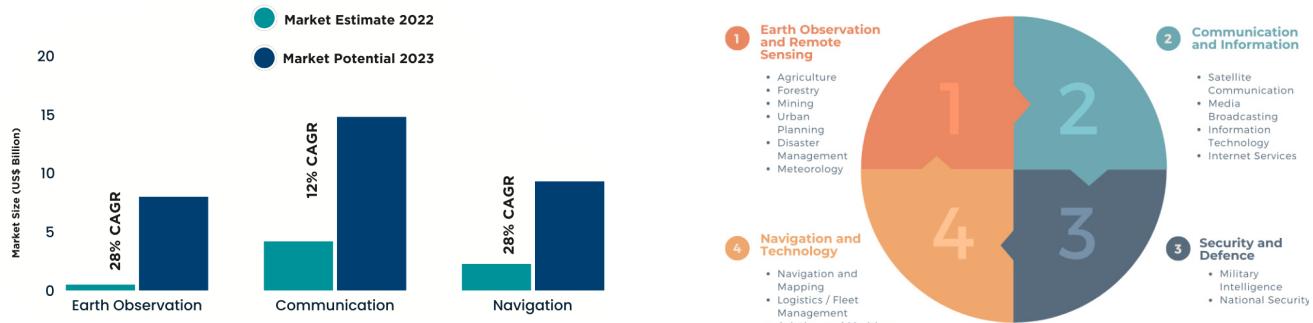


OUR MEMBERS

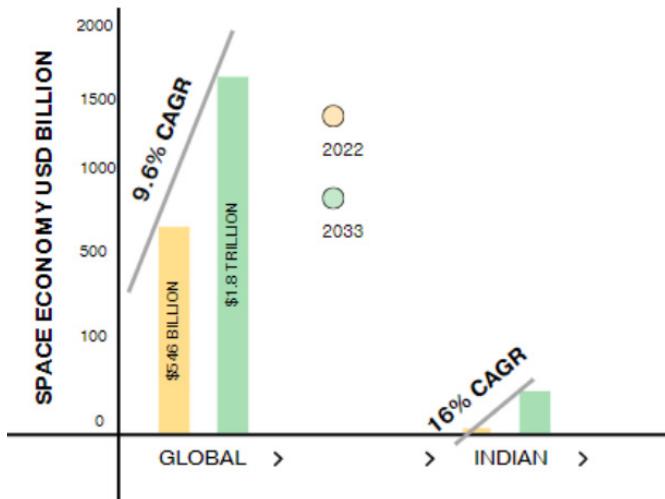


Indian Space Market Overview

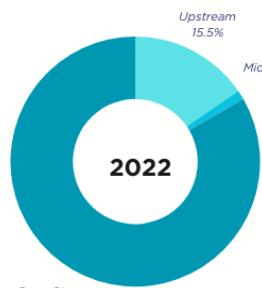
Current Market – In 2022, the Indian Space Market is estimated at USD 8.4 Bn which accounts for ~2% of the global space market. Downstream and midstream constitute 3/4th of the total Indian Industry. Market Analysis Breakdown:



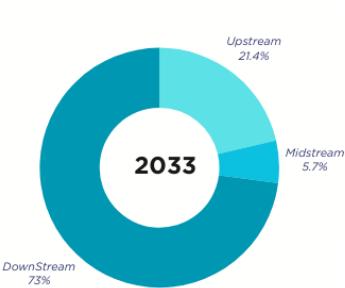
Indian Economy – Powered by Satellite: Sectoral Growth through Space Technology



Space sector ambition for India across domain

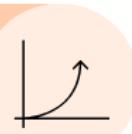


USD-8 Billion (2% of global market share)



USD-44 Billion (8% of global market share)

86% increase in govt space budget in six years



\$44 Bn Market Opportunity for Space Tech Companies in India by 2033



\$279 Mn+ Revenue earned by India from launch of foreign satellites by ISRO



3.6% World Space related companies are in India



Geospatial market in India is projected to grow to \$4.5 Bn by 2025.



Our MoU Partners



A GLOBAL INITIATIVE



I. Earth Observation and Management

- Disaster Management
- Meteorology
- Earth Observation
- Remote Sensing

II. Communication and Information

- Satellite Communication
- Satellite Television
- Information Technology
- Data and Analytics
- Internet Services

III. Navigation and Technology

- Navigation & Mapping
- Science & Engineering
- Manufacturing

IV. Security and Defense

- Military Intelligence
- National Security

Sector	Market Estimate 2022 (US\$Bn)	Market Potential 2023 (US\$Bn)	CAGR 2023 (US\$Bn)
Earth Observation	0.52	8	28%
Communication	4.19	14.8	12%
Navigation	2.28	9.3	28%