pymadx Documentation

Release 0.9

Royal Holloway

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pymadx is a set of classes and functions to load MADX output as well as prepare MADX models. The package overall functions as a holder for any code required to load and manipulate MADX output data as well as prepare MADX and PTC models programmatically.

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LICENCE & DISCLAIMER

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1.1 CERN MADX

This software is not officially endorsed by the MADX team at CERN and is not related to any similarly named software provided by CERN. It has been developed purely as a utility for BDSIM.

1.2 Licence

This software is provided "AS IS" and any express or limit warranties, including, but not limited to, implied warranties of merchantability, of satisfactory quality, and fitness for a particular purpose or use are disclaimed. In no event shall Royal Holloway, University of London be liable for any direct, indirect, incidental, special, exemplary, or consequential damages arising in any way out of the use of this software, even if advised of the possibility of such damage.

TWO

AUTHORSHIP

The following people have contributed to pymadx:

- Laurie Nevay
- Andrey Abramov
- Stewart Boogert
- William Shields
- Jochem Snuverink
- Stuart Walker

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INSTALLATION

3.1 Requirements

• pymadx was developed for the Python 2.7 series.

pymadx depends on the following Python packages not included with Python:

- matplotlib
- numpy

3.2 Installation

A setup.py file required for a correct python installation is currently under development.

Currently, we recommend the user clones the source repository and exports the parent directory to their PYTHON-PATH environmental variable. This will allow Python to find pymadx.:

```
pwd
/Users/nevay/physics/reps
git clone http://bitbucket.org/jairhul/pymadx
ls
> pymadx
export PYTHONPATH=/Users/nevay/physics/reps

python
>>> import pymadx # no errors!
```

TFS FILE LOADING & MANIPULATION

MADX outputs Twiss information as well as PTC tracking data in their own Table File System (TFS). This is the only format used by MADX. pymadx includes a class called Tfs for the purpose of loading and manipulating this data.

The TFS format is described in the MADX manual available from the madx website. The format roughly is described as a text file. The file contains first a header with key and value pairs for one-off definitions. This is proceeded by a line with column names and a line with the data type of each column. After this each line typically represents the values of the lattice for a particular element with each new line containing the values at a subsequent element in the lattice. We maintain the concept of this table and refer to 'rows' and 'columns'.

4.1 Tfs Class Features

- Loading of TFS files.
- · Loading of TFS files compressed and archived with .tar.gz suffix without decompressing.
- Report a count of all different element types.
- Get a particular column.
- Get a particular row.
- Get elements of a particular type.
- Get a numerical index from the name of the element.
- Find the curvilinear S coordinate of an element by name.
- Find the name of the nearest element at a given S coordinate.
- Plot an optics diagram.
- Roll a lattice to start from a different point.
- Calculate a beam size given the Twiss parameters, dispersion and emittance (in the header).
- Determining whether a given component perturbs the beam.
- Extract a 'segment' if PTC data is present.
- Slice a lattice (in the Python sense) with new S coordinates.

4.2 Loading

A file may be loading by constructing a Tfs instance from a file name.

```
>>> import pymadx
>>> a = pymadx.Data.Tfs("myTwissFile.tfs")
```

Note: The import will be assumed from now on in examples.

A file compressed using tar and gzip may also be loaded without first uncompressing without any difference in functionality. Not temporary files are created:

```
tar -czf myTwissFile.tar.gz myTwissFile.fs
```

```
>>> import pymadx
>>> a = pymadx.Data.Tfs("myTwissFile.tar.gz")
```

Note: The detection of a compressed file is based on 'tar' or 'gz' existing in the file name.

4.3 Twiss File Preparation

You may export twiss data from MADX with a choice of columns. We often find it beneficial to not specify any columns at all, which results in all available columns being written. This large number (~70) makes the file less human-readable but ensures no information is omitted. Such an export will also increase the file size, however, we recommend compressing the file with tar and gzip as the ASCII files compress very well with a typically compression ratio of over 10:1.

The following MADX syntax in a MADX input script will prepare a Tfs file with all columns where "SEQUENCE-NAME" is the name of the sequence in MADX.:

```
select,flag=twiss, clear;
twiss,sequence=SEQUENCENAME, file=outputfilename.tfs;
```

4.4 Querying

The Tfs class can be used to query the data in various ways.

4.4.1 Basic Information

- All data is stored in the data object inside the class
- The header information is stored in header.
- The names of all elements in order is stored in **sequence**.
- The names of all columns in the file is stored in **columns**

Generally, members beginning with small letters are objects and capital letters are functions.

A nice summary of the file can be provided with the *ReportPopulations* function.:

4.4.2 Indexing and Slicing

The instance may be indexed like a normal Python iterable structure such as a list or a tuple. Square brackets with a number *i* will return the *ith* element in the sequence. A Python 'slice' may also be used where a range of elements may be selected. If only one element is indexed a Python dictionary is returned for that element. If a range is required, another Tfs instance is returned:

If you know the name of an element you can search for it and get the index from that.:

```
a.IndexFromName('L230A')
>>> 995
```

You can also search by nearest curvilinear S coordinate along the beam line.:

```
a.IndexFromNearestS(34.4)
>>> 225
a[225]['NAME']
```

4.4.3 Row or Element

A row of data is an entry for a particular element. The Tfs class is conceptually a list of elements. Each element is represented by a Python dictionary that has a key for each column. The list of acceptable keys (ie names of columns) can be found in the member named 'colums'.:

```
a.columns #prints out list of column names
```

If a single element is indexed, a dictionary is returned and can be accessed - even in one step.:

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```
d = a[123]
d['NAME']
>>> 'MQD8X'
a[123]['NAME'] # equivalent
```

4.4.4 Looping & Iterating

The Tfs class may be iterated over like a list in Python. For each iteration a dictionary for that element is returned.:

```
for el in a:
    print(el['NAME'])
```

4.4.5 Beam Sizes

For convenience the beam size is calculated from the Beta amplitude functions, the emittance and dispersion if they are present. The emittance is defined by 'EX' and 'EY' in the header. These are calculated according to

$$\sigma_x = \sqrt{\beta_x \epsilon_x + D(S)^2 \frac{\sigma_E^2}{\beta_{\text{Lorentz}}^2}}$$
$$\sigma_y = \sqrt{\beta_y \epsilon_y + D(S)^2 \frac{\sigma_E^2}{\beta_{\text{Lorentz}}^2}}$$

 σ_E in MADX is fractional. Here we use the relation

$$\sigma_E = \frac{\Delta E}{E} = \beta_{\text{Lorentz}}^2 \frac{\Delta p}{p}$$

Note: MADX input files often don't have a sensible emittance defined as it is not always required. Ensure the emittance is what you intended it to be in the Tfs file.

4.4.6 Modification

It is not recommended to modify the data structures inside the Tfs class. Of course one can, but one must be careful of Python's copying behaviour. Often a 'deep copy' is required or care must be taken to modify the original and not a reference to a particular variable.

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PLOTTING

The *pymadx.Plot* module provides various plotting utilities.

5.1 Plotting Features

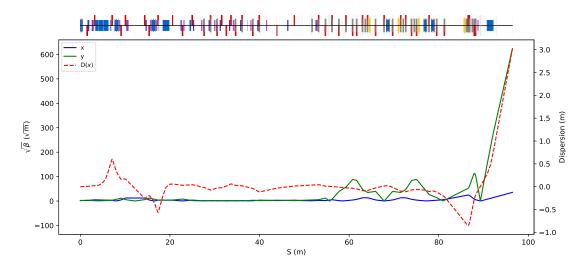
- Make default optics plots.
- Add a machine lattice to any pre-existing plot.
- Interactive plots with the machine diagram following the mouse zooming.
- Interactive plots with searching for nearest element.

5.2 Optics Plots

A simple optics plot may be made with the following syntax:

```
a = pymadx.Data.Tfs("mytwissfile.tar.gz")
a.Plot()
```

This creates a plot of the Beta amplitude functions against curvilinear S position. A colour diagram representing the machine is also produced above the graph as shown below.



The command has optional arguments such as a title string to be put at the top of the graph and whether to also plot the horizontal dispersion function. This function is provided as a quick utility and not the ultimate plotting script. The user can make their own plot and then append a machine diagram at the end if they wish.:

```
f = matplotlib.pyplot.figure()
# user plotting commands here
pymadx.Plot.AddMachineLatticeToFigure(f, "mytwissfile.tar.gz")
```

gcf() is a matplotlib.pyplot function to get a reference to the current matplotlib figure and can be used as the first argument.:

```
pymadx.Plot.AddMachineLatticeToFigure(gcf(), "mytwissfile.tar.gz")
```

Note: It becomes difficult to adjust the axes and layout of the graph after adding the machine description. It is therefore strongly recommended to do this last.

5.3 Colour Coding

Each magnet is colour coded an positioned depending on its type and strength.

Type	Shape	Colour	Vertical Position
drift	N/A	Not shown	N/A
sbend	Rectangle	Blue	Central always
rbend	Rectangle	Blue	Central always
hkicker	Rectangle	Purple	Central always
vkicker	Rectangle	Pink	Central always
quadrupole	Rectangle	Red	Top half for $K1L > 0$; Bottom half for $K1L < 0$
sextupole	Hexagon	Yellow	Central always
octupole	Hexagon	Green	Central always
multiple	Hexagon	Light grey	Central always
rcollimator	Rectangle	Black	Central always
ecollimator	Rectangle	Black	Central always
any other	Rectangle / Line	Light Grey	Central always

Note: In all cases if the element is a magnet and the appropriate strength is zero, it is shown as a grey line.

5.4 Plot Interactivity

With the adition of the machine axes, some extra interactivity is included to the matplotlib figures.

- zooming if the 'right-click and drag' zoom feature is used on the machine diagram, the graph will automatically update and follow the machine diagram.
- xlim setting the horizontal graph limits with the 'xlim' command will update both the machine diagram and the graph.
- querying right-clicking anywhere on the graph will print out the name of the nearest element in the terminal.

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MODEL PREPARATION

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MODULE CONTENTS

This documentation is automatically generated by scanning all the source code. Parts may be incomplete. pymadx - Royal Holloway utility to manipulate MADX data and models.

Authors:

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- · Andrey Abramov
- · Stewart Boogert
- · William Shields
- Jochem Snuverink
- Stuart Walker

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8.1 pymadx.Beam module

```
class pymadx.Beam(particletype='e-', energy=1.0, distrtype='reference', *args, **kwargs)
Bases: dict
```

A class that extends a dictionary for the specific parameters in a MADX beam definition. This class can return a string representation of itself that is valid MADX syntax.

Setter methods are dynamically added based on the distribution selected.

```
GetItemStr (key)
ReturnBeamString()
ReturnPtcString()
ReturnTwissString(basefilename='output')
SetDistributionType(distrtype='reference')
SetEnergy(energy=1.0, unitsstring='GeV')
SetParticleType(particletype='e-')
SetT0(t0=0.0, unitsstring='s')
SetX0(x0=0.0)
SetXP0(xp0=0.0)
```

```
SetYP0 (yp0=0.0)
```

8.2 pymadx.Builder module

class pymadx.Builder.Element(name, category, **kwargs)

Builder

Classes for programmatically constructing and writing out a MADX lattice. You can create a lattice using one of the predefined simple lattices or by instantiating the Machine class and adding many elements to it using its various Add methods. This instance may be written out to a MADX input text file using the WriteMachine method.

Classes:

Bases: dict

Element - beam line element that always has name and type Line - a list of elements Machine - a sequence of elements and associated options and beam etc.

```
Element - a beam element class - inherits dict
     Element(name,type,**kwargs)
     A beam line element must ALWAYs have a name, and type. The keyword arguments are specific to the type and
     are up to the user to specify.
     Numbers are converted to a python Decimal type to provide higher accuracy in the representation of numbers -
     15 decimal places are used.
     keysextra()
class pymadx.Builder.Line(name, *args)
     Bases: list
     DefineConstituentElements()
class pymadx.Builder.Machine(verbose=False)
     Bases: object
     AddBeam (beam=None)
     AddDecapole (name='dd', length=0.1, k4=0.0, **kwargs)
     AddDipole (name='dp', category='sbend', length=0.1, angle=0.001, **kwargs)
          AddDiople(category='sbend')
          category - 'sbend' or 'rbend' - sector or rectangular bend
     AddDrift (name='dr', length=0.1, **kwargs)
     AddHKicker (name='hk', hkick=0, length=0, **kwargs)
     AddMarker (name='mk', **kwargs)
     AddMultipole (name='mp', knl=0, ksl=0, **kwargs)
     AddOctupole (name='oc', length=0.1, k3=0.0, **kwargs)
     AddOptions (*args, **kwargs)
     AddQuadrupole (name='qd', length=0.1, k1=0.0, **kwargs)
     AddSampler (*elementnames)
```

AddSextupole (name='sd', length=0.1, k2=0.0, **kwargs)

```
AddSolenoid (name='sl', length=0.1, ks=0.0, **kwargs)

AddVKicker (name='vk', vkick=0, length=0, **kwargs)

Append (object)

Write (filename, verbose=False)
Write the machine to a series of gmad files.

next()

class pymadx.Builder.Sampler(name)
Bases: object
```

Class that can return the appropriate sampler syntax if required.

pymadx.Builder.WriteMachine (machine(machine), filename(string), verbose(bool))

Write a lattice to disk. This writes several files to make the machine, namely:

- filename_components.madx component files (max 10k per file)
- filename_sequence.madx lattice definition
- filename_samplers.madx sampler definitions (max 10k per file)
- filename.gmad suitable main file with all sub files in correct order

These are prefixed with the specified filename / path.

8.3 pymadx.Data module

```
class pymadx.Data.Aperture(*args, **kwargs)
    Bases: pymadx.Data.Tfs
```

A class based on (ie inherits) the Tfs class for reading aperture information. This allows madx aperture information in Tfs format to be loaded, filtered and queried. This also provides the ability to suggest whether an element should be split and therefore what the aperture should be.

This class maintains a cache of aperture information as a function of S position.

'quiet' being defined in kwargs will silence a warning about unknown aperture types.

```
{\tt CheckKnownApertureTypes}\;(\,)
```

```
GetApertureAtS (sposition)
```

Return a dictionary of the aperture information specified at the closest S position to that requested - may be before or after that point.

GetApertureForElementNamed (name)

Return a dictionary of the aperture information by the name of the element.

```
GetEntriesBelow (value=8, keys='all')
```

```
GetExtent (name)
```

Get the x and y maximum +ve extent (assumed symmetric) for a given entry by name. Calls GetAperture-ForElementNamed and then GetApertureExtent.

GetExtentAll()

Get the x and y maximum +ve extent (assumed symmetric) for the full aperture instance.

returns x,y where x and y are 1D numpy arrays

```
GetExtentAtS (sposition)
```

Get the x and y maximum +ve extent (assumed symmetric) for a given s position. Calls GetApertureAtS and then GetApertureExtent.

GetNonZeroItems()

Return a copy of this class with all non-zero items removed.

```
GetUniqueSPositions()
```

RemoveAboveValue (limits=8, keys='all')

RemoveDuplicateSPositions()

Takes the first aperture value for entries with degenerate S positions and removes the others.

ReplaceType (existingType, replacementType)

SetZeroTolerance (tolerance)

Set the value below which aperture values are considered 0.

ShouldSplit (rowDictionary)

Suggest whether a given element should be split as the aperture information in this class suggests multiple aperture changes within the element.

Returns bool, [], []

which are in order:

bool - whether to split or not [] - list of lengths of each suggested split [] - list of the aperture dictionaries for each one

pymadx.Data.CheckItsTfs (tfsfile)

Ensure the provided file is a Tfs instance. If it's a string, ie path to a tfs file, open it and return the Tfs instance.

tfsfile can be either a tfs instance or a string.

```
pymadx.Data.CheckItsTfsAperture(tfsfile)
```

Ensure the provided file is an Aperture instance. If it's a string, ie path to a tfs file, open it and return the Tfs instance.

tfsfile can be either a tfs instance or a string.

```
pymadx.Data.GetApertureExtent (aper1, aper2, aper3, aper4, aper_type)
```

Get the maximum +ve half extent in x and y for a given aperture model and (up to) four aperture parameters.

returns x,y

```
\verb"pymadx.Data.GetApertureExtents" (aperture)
```

Loop over a pymadx. Aperture. Aperture instance and calculate the maximum +ve extent (assumed symmetric) in x and y.

returns x,y where x and y and 1D numpy arrays

```
pymadx.Data.NonZeroAperture(item)
```

```
pymadx.Data.PrintMADXApertureTypes()
```

```
class pymadx.Data.Tfs (filename=None, **kwargs)
```

Bases: object

MADX Tfs file reader

```
>>> a = Tfs()
>>> a.Load('myfile.tfs')
>>> a.Load('myfile.tar.gz') -> extracts from tar file
```

or

```
>>> a = Tfs("myfile.tfs")
>>> b = Tfs("myfile.tar.gz")
```

a has data members:

header - dictionary of header items

columns - list of column names

formats - list of format strings for each column

data - dictionary of entries in tfs file by name string

sequence - list of names in the order they appear in the file

nitems - number of items in sequence

NOTE: if no column "NAME" is found, integer indices are used instead

See the various methods inside a to get different bits of information:

```
>>> a.ReportPopulations?
```

Examples:

```
>>> a.['IP.1'] #returns dict for element named "IP.1"
>>> a[:30] #returns list of dicts for elements up to number 30
>>> a[345] #returns dict for element number 345 in sequence
```

Clear()

Empties all data structures in this instance.

ColumnIndex (columnstring)

Return the index to the column matching the name

REMEMBER: excludes the first column NAME 0 counting

ComponentPerturbs (indexInSequence, terse=True)

Returns names of variables which would perturb a particle. Some components written out in TFS are redundant, so it's useful to know which components perturb a particle's motion. This is likely not an exhaustive check so refer to source if unsure.

Checks integrated stengths (but not if L=0), HKICK and VKICK

indexInSequence - index of component to be checked. terse - print out the parameters which perturb if False

EditComponent (index, variable, value)

Edits variable of component at index and sets it to value. Can only take indices as every single element in the sequence has a unique definition, and components which may appear degenerate/reused are in fact not in this data model.

ElementPerturbs (component, terse=True)

Search an invidivual dictionary representing a row in the TFS file for as to whether it perturbs.

ExpandThinMagnets()

expand hkickers and vkickers. not particularly useful or dynamic, but does work for expanding thin h/vkickers so long as they are adjacent to either a thick kicker or a drift. Not bothered to make robust as once the arbitrary thin multipole is introduced in BDSIM this will likely be redundant anyway.

GetColumn (columnstring)

Return a numpy array of the values in columnstring in order as they appear in the beamline

GetColumnDict(columnstring)

return all data from one column in a dictionary

note not in order

GetElementNamesOfType (typename)

GetElementNamesOfType(typename)

Returns a list of the names of elements of a certain type. Typename can be a single string or a tuple or list of strings.

Examples:

```
>>> GetElementsOfType('SBEND')
>>> GetElementsOfType(['SBEND','RBEND'])
>>> GetElementsOfType(('SBEND','RBEND','QUADRUPOLE'))
```

GetElementsOfType (typename)

Returns a Tfs instance containing only the elements of a certain type. Typename can be a sintlge string or a tuple or list of strings.

This returns a Tfs instance with all the same capabilities as this one.

GetRow (elementname)

Return all data from one row as a list

GetRowDict (elementname)

Return a dictionary of all parameters for a specifc element given by element name.

note not in order

GetSegment (segmentnumber)

IndexFromGmadName (gmadname, verbose=False)

Returns the indices of elements which match the supplied gmad name. Useful because tfs2gmad strips punctuation from the component names, and irritating otherwise to work back. When multiple elements of the name match, returns the indices of all the components in a list. Arguments: gmadname: The gmad name of a component to search for. verbose: prints out matching name indices and S locations. Useful for discriminating between identical names.

IndexFromName (namestring)

Return the index of the element named namestring

IndexFromNearestS(S)

return the index of the beamline element closest to S.

InterrogateItem (itemname)

Print out all the parameters and their names for a particular element in the sequence identified by name.

Load (filename, verbose=False)

```
>>> a = Tfs()
>>> a.Load('filename.tfs')
```

Read the tfs file and prepare data structures. If 'tar' or 'gz are in the filename, the file will be opened still compressed.

${\tt NameFromIndex}\ (integer index)$

return the name of the beamline element at index

NameFromNearestS(S)

NameFromNearestS(S)

return the name of the beamline element clostest to S

Plot (*title=*", *outputfilename=None*, *machine=True*, *dispersion=False*)

Plot the Beta amplitude functions from the file if they exist.

PlotCentroids (title=", outputfilename=None, machine=True)

Plot the centroid in the horizontal and vertical from the file if they exist.

ReportPopulations()

Print out all the population of each type of element in the beam line (sequence)

SplitElement (SSplit)

Splits the element found at SSplit given, performs the necessary operations on the lattice to leave the model functionally identical and returns the indices of the first and second component. Element new name will be the same as the original except appended with a number corresponding to its location in the list of previously identically defined components used in the sequence and either "split_1" or "split_2" depending on which side of the split it is located. It is necessary to append both of these numbers to ensure robust name mangling.

WARNING: DO NOT SPLIT THE ELEMENT WHICH MARKS THE BEGINNING OF YOUR LATTICE. YOUR OPTICS WILL BE WRONG!

WrapAroundElement (index)

Define new starting point for lattice. Element at index will become the new beginning of the lattice, and elements that came before the new start are appended to the end. Changes S and SMID appropriately.

next()

pymadx.Data.ZeroAperture(item)

8.4 pymadx.Plot module

Ploting script for madx TFS files using the pymadx Tfs class

```
pymadx.Plot.AddMachineLatticeToFigure (figure, tfsfile, tightLayout=True)
```

Add a diagram above the current graph in the figure that represents the accelerator based on a madx twiss file in tfs format.

Note you can use matplotlib's gcf() 'get current figure' as an argument.

```
>>> pymadx.Plot.AddMachineLatticeToFigure(gcf(), 'afile.tfs')
```

A pymadx. Tfs class instance or a string specifying a tfs file can be supplied as the second argument interchangeably.

```
pymadx.Plot.PlotAperture (tfsfile, title=", outputfilename=None, machine=None)
```

```
pymadx.Plot.PlotBeta (tfsfile, title=", outputfilename=None, machine=True, dispersion=False)
```

Plot sqrt(beta x,y) as a function of S. By default, a machine diagram is shown at the top of the plot.

Optionally set dispersion=True to plot x dispersion as second axis. Optionally turn off machine overlay at top with machine=False Specify outputfilename (without extension) to save the plot as both pdf and png.

```
pymadx.Plot.PlotCentroids (tfsfile, title=", outputfilename=None, machine=True)
```

Plot the centroid (mean) x and y from the a Tfs file or pymadx. Tfs instance.

tfsfile - can be either a string or a pymadx. Tfs instance. title - optional title for plot outputfilename - optional name to save file to (extension determines format) machine - if True (default) add machine diagram to top of plot

8.5 pymadx.Ptc module

```
class pymadx.Ptc.FlatGenerator(mux=0.0, widthx=0.001, mupx=0.0, widthpx=0.001, muy=0.0,
                                         widthy=0.001, mupy=0.0, widthpy=0.001)
     Bases: object
     Simple ptc inray file generator - even distribution
     Generate (nToGenerate=100, fileName='inrays.madx')
          returns an Inrays structure
class pymadx.Ptc.GaussGenerator(gemx=1e-10, betax=0.1, alfx=0.0, gemy=1e-10, betay=0.1,
                                          alfy=0.0, sigmat=1e-12, sigmapt=1e-12)
     Bases: object
     Simple ptx inray file generator
     Generate (nToGenerate=1000, fileName='inrays.madx')
          returns an Inrays structure
class pymadx.Ptc.Inray (x=0.0, px=0.0, y=0.0, py=0.0, t=0.0, pt=0.0)
     Bases: object
     Class for a madx ptc input ray x: horizontal position [m] px: horizontal canonical momentum p_x/p_0 y:
     vertical position [m] py: vertical canonical momentum p_y/p_0 t: c*(t-t0) [m] pt: (delta-E)/(pc)
     use str(Inray) to get the representation for file writing
class pymadx.Ptc.Inrays
     Bases: list
     Class based on python list for Inray class
     AddParticle (x=0.0, px=0.0, y=0.0, py=0.0, t=0.0, pt=0.0)
     Clear()
     Plot()
     Statistics()
     Write (filename)
pymadx.Ptc.LoadInrays (fileName)
     Load input rays from file fileName: inrays.madx return: Inrays instance
pymadx.Ptc.PlotInrays(i)
     Plot Inrays instance, if input is a sting the instance is created from the file
pymadx.Ptc.WriteInrays (fileName, inrays)
```

8.6 pymadx.PtcAnalysis module

```
class pymadx.PtcAnalysis.PtcAnalysis(ptcInput=None, ptcOutput=None)
    Bases: object
```

Deprecated.

Optical function calculation for PTC tracking data.

This has be reimplemented and replaced by C++ implementation in rebdsim.

CalculateOpticalFunctions (output)

Calulates optical functions from a PTC output file

output - the name of the output file

SamplerLoop()

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