

DIME DYNAMIC DOCUMENTATION TRAINING Exercise 2

Luiza Andrade & Mrijan Rimal

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Introduction

Exercise 1 introduced you to the basics of how to import tables and figures to a LATEX document. This exercise will introduce you to some intermediate topics commonly used to make your document look even more professional.

We will also show how IATEX can be used to create a dynamic document that updates automatically once your output from, for example, Stata or R is updated without any error prone manual copy-and-pasting.

Part 1. Exporting tables

In this section, you have the option of using the template do file provided in Dynamic-Documentation/Exercises/Stata Export Exercise/Export tables and images.do to export graphs and figures OR using your own data and generating tables and graphs that can be imported into LATEX.

If you're using the do files provided, change the folder paths in the do file to your directory structure and run the do-file. This will export two tables and two graphs to the Raw folder that will be used in the exercises that follow.

If you would like to work with your own data, please follow the following steps.

- Make sure that you export **two tables** and **two graphs** using your own data. For help, you can look at the folder called "Exercise Stata How to export tables and graph from Stata to LaTeX".
- Make sure that all the exporting is done using Stata do-files, or R scripts so you can easily export them
 again by just running the code.
- Import all the tables and figures you have created in step 1 into your LATEX document. Sample code to import tables and figures can be found in the **DIME Templates** sub-folder. Make sure to use the code in Template 1 Importing tables.tex file to import figures(not tables), and the code in Template 2 Importing figures.tex file template to import graphs(not tables). It will not work if it is the other way around.
- Make sure you give a caption to your tables.

Part 2. Intermediate LATEX Exercises

Part 2.1 Adding Sections to your document

LATEX automatically formats the document and different section headers and subheaders according to prede-

fined formats. It also automatically creates beautiful Table of Contents based on what has been defined

as sections and subsections.

Sections can be created using \section{title} command. LATEX automatically numbers all the sections

in the order you put them. Since, you manually don't specify chapter numbers, you can cut and paste

subsections from the end to the beginning and the numbering will update automatically!

Similarly, subsections can be created using \subsection{title} and sub-sub-sections can be created using

\subsubsection{title}. The subsections will be numbered 1.1 and the subsubsection will be number 1.1.1

if created within the first section. An example is shown in Annex 1.

Note: Sections and subsections can be created using \section*{title} if you do not want your sections

numbered in the document. However, these sections and subsections will not be shown in the table of contents.

Part 2.2. Adding Table of Contents

After we have set up sections, sub-sections and sub-sub-sections you can easily add a table of contents to

your IATEX document by using \tableofcontents in your document. You can create this any where you

want, but typically this is created directly after \begin{document} or after \maketitle if you have a title.

An example is shown below:

\documentclass[12pts]{article}

\tableofcontents

\newpage

%opening

\title{My Awesome Document}

\author{John Doe}

The above LATEX code is used to generate table of

contents.

\begin{document}

\maketitle

My Awesome Document

John Doe May 31, 2017

Contents

1	This is a test section	2
2	This is the second test section	2
	2.1 This is a test subsection	2
	2.1.1 This is a test subsubsection	2

Figure 1: Example table of contents generated from our document in Annex 1.

Part 2.3. Referring to your tables, and figures in a document

IFTEX uses a dynamic referencing system for all our tables, figures, sections, subsections, etc. This means that they will be numbered in whatever order you put them in. For example - if you cut(as in cut paste) and paste a table that was the ninth table in the document and put it first, the table number will automatically update to 1 for that table. So, rather than telling the user to look at a table by referring it with a number, you can give your tables and graphs a name, and reference it using the commands you'll learn in part 2.3.1 and 2.3.2, so if you move the tables around, the numbers that they will see in the pdf document will still correspond to the actual number of the table.

In this subsection, we will learn how to reference to a table, or a figure. Figures and tables have different referencing system that we will learn in part 2.3.1 and 2.3.2 respectively.

Part 2.3.1 Referring to Figures in a document

To refer to figures, we will use \label{fig:figurename} command inside our begin and end figure like the example below. To add a label to the imported iegraph figure, we just add the lines \label{fig:Figurename} inside the begin and end figure in our codes.

```
\begin{figure}[H]
\includegraphics[width=\textwidth]{../Raw/iegraph.png}
\caption{Add figure title here}
\label{fig:iegraph}
```

\end{figure}

Now to refer to the figure anywhere in the document, you can type \ref{fig:iegraph} and it will automat-

ically refer to the figure using the correct number in the document. In our example, if the iegraph figure

is the fourth one in the document, As you can see in figure \ref{fig:iegraph} will appear as As you

can see in figure 4, in the document.

Part 2.3.2 Referring to Tables in a document

Similarly for tables, we can also refer to them anywhere in the document using the same method. To refer

to tables, we will use \label{tab:tablename} command inside our \begin{table} and \end{figure} like

the example below.

First, we need to add a label to the table that has been imported to the document by adding \label{tab:Tablename}

inside the begin and end table in our code.

\begin{table}[H]

\caption{Add a title to this table}

\input{../Raw/sample_sizes.tex}

\label{tab:samplesize}

\end{table}

Now we can refer to the above table in our document by typing \ref{tab:samplesize} which will auto-

matically refer to the table using the correct number in the document.

Part 2.4. Line Spacing

Now that you have created sections in your document, and added text, you might want to change the spacing

between lines. This can be achieved using the setspace package.

The steps to change line spacing are as follows:

• Before \begin{document}, declare the package you will be using. In this case, \usepackage{setspace}.

This package controls the line spacing in a LATEX document.

• After using the setspace package, you should now specify line spacing which are as follows:

For the most recent version of the file, please check https://github.com/worldbank/DIME-LaTeX-Templates/

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singlespacing This option specifies the document to use one line spacing.

doublespacing This option specifies the document to use two line spacing.

onehalfspacing This option specifies the document to use one and a half line spacing.

\usepackage{setspace}

\doublespacing

%\onehalfspacing

%\singlespacing

\begin{document}

\maketitle

\listoftables

\listoffigures

\section{Introduction}

This is the introduction paragraph

The setspace package can also be used to specify more particular linespacing i.e. 1.7 lines, 2.4 lines etc using the setstretch feature but that will be covered in another documents.

Part 2.5. Rotating a table landscape

Sometimes the tables are very wide and need to be in landscape format. This can be adjusted using the adjustbox package which we have been using for importing tables.

\begin{table}[H]

```
\caption{Add table title}
\input{sample_sizes.tex}
\label{tab:samplesize}
```

\end{table}

To rotate the table to landscape, we can use the adjustbox feature with the angle = 90 option as shown in blue in the code below.

\begin{table}[H]

\caption{Add table title}

\begin{adjustbox}{angle = 90}

\input{sample_sizes.tex}

\end{adjustbox}

\label{tab:samplesize}

\end{table}

This will rotate the table to the specified degree in the final document.

Part 3. Making a Dynamic Document

Here, we will produce a dynamic document. Please only do this do if you have completed up to Part 2.5

of this exercise document.

1. Generate a pdf document by compiling the document and save the pdf created up to now in a separate

location from the .tex document where you have input the codes to import the tables and graphs.

2. Generate a new treatment for your dataset by dropping a subset of your data set.

If you are using the Stata do-file template provided in the Dynamic Documentation Folder, then

only keep observations from Europe and Central Asia, and drop observations from North America and

South America. This can be done by using the Stata codes drop if region!= 1.

3. Rerun the do-file. Make sure that the tables and graphs you created earlier are overwritten i.e. save

them without updating any paths so they save and replace the tables and graphs created earlier.

4. Now, open the LATEX file you created earlier and press Build and Compile under the Tools.

5. Now if you compare the pdf file you have just generated with you new data with the one you saved

earlier, you will find that the tables would have updated automatically.

 $^{1}\mathrm{The}$ one where you imported all your graphs and figures.

For the most recent version of the file, please check https://github.com/worldbank/DIME-LaTeX-Templates/

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Part 4. Challenge: Using a do-file to edit a .tex file after exporting

it

Note: This is an advanced exercise and you don't have to feel compelled to finish it. This is also best done

after finishing all the other exercises in the GitHub repository.

During this part of the exercise, you will learn how to use commands in Stata to format your tables. The

reason for doing this is that we want to make as little edits in LATEX as possible, so that when we update

the tables like we did in Part 3, everything in the document file updates automatically. So, we would want

to tweak or format our tables automatically using Stata, so that we do as little work in IATEX as possible.

While tables exported from Stata to IATEX are generally very nice, sometimes they need to be tweaked a

little to make them look nicer. So, in this exercise, we'll use the filefilter command in Stata to make

small changes to the files exported by Stata. filefilter is one such command in Stata which used to edit

output files generated by Stata.

This exercise requires more familiarity with LATEX than previous exercises. Don't worry if you can't complete

it.

Task 1: Run the initial code for exercise 6 in the Add path and name of do-file do-file. This will create a

table with sample sizes for control and treatment groups across regions and in the whole sample. Add

this table to the .tex file you created in the Exercise 2, Part 1. How does that look?

Task 2: Open the Dynamic-Documentation/Exercises/Exercise 1/Output/Raw/sample_sizes.tex file cre-

ated by Stata. Can you identify the source of the extra spacing?

Task 3: Use the filefilter command in Stata to filter out the lines or characters in the fragmented file

that create the extra spacing. Import the new .tex file and check how it looks.

Task 4: Repeat task 3 if necessary.

Annex 1: Creating sections

Commands typed in LaTeX document.

\section{This is a test section}
Sed ut perspiciatis unde omnis iste natus error sit voluptatem accusantium doloremque laudantium, totam rem aperiam, eaque ipsa quae ab illo inventore veritatis et quasi architecto beatae vitae dicta sunt explicabo.

\section{This is the second test section}
\subsection{This is a test subsection}
Neque porro quisquam est, qui dolorem ipsum quia dolor sit amet, consectetur, adipisci velit, sed quia non numquam eius modi tempora incidunt ut labore et dolore magnam aliquam quaerat voluptatem.

\subsubsection{This is a test subsubsection}
Ut enim ad minima xeniam, quis nostrum exercitationem ullam corporis suscipit laboriosam, nisi ut aliquid ex ea commodi consequatur?
\end{document}

Output

1 This is a test section

Sed ut perspiciatis unde omnis iste natus error sit voluptatem accusantium doloremque laudantium, totam rem aperiam, eaque ipsa quae ab illo inventore veritatis et quasi architecto beatae vitae dicta sunt explicabo.

2 This is the second test section

2.1 This is a test subsection

Neque porro quisquam est, qui dolorem ipsum quia dolor sit amet, consectetur, adipisci velit, sed quia non numquam eius modi tempora incidunt ut labore et dolore magnam aliquam quaerat voluptatem.

2.1.1 This is a test subsubsection

Ut enim ad minima veniam, quis nostrum exercitationem ullam corporis suscipit laboriosam, nisi ut aliquid ex ea commodi consequatur?

Figure 2: Adding sections and subsections in a LATEX document