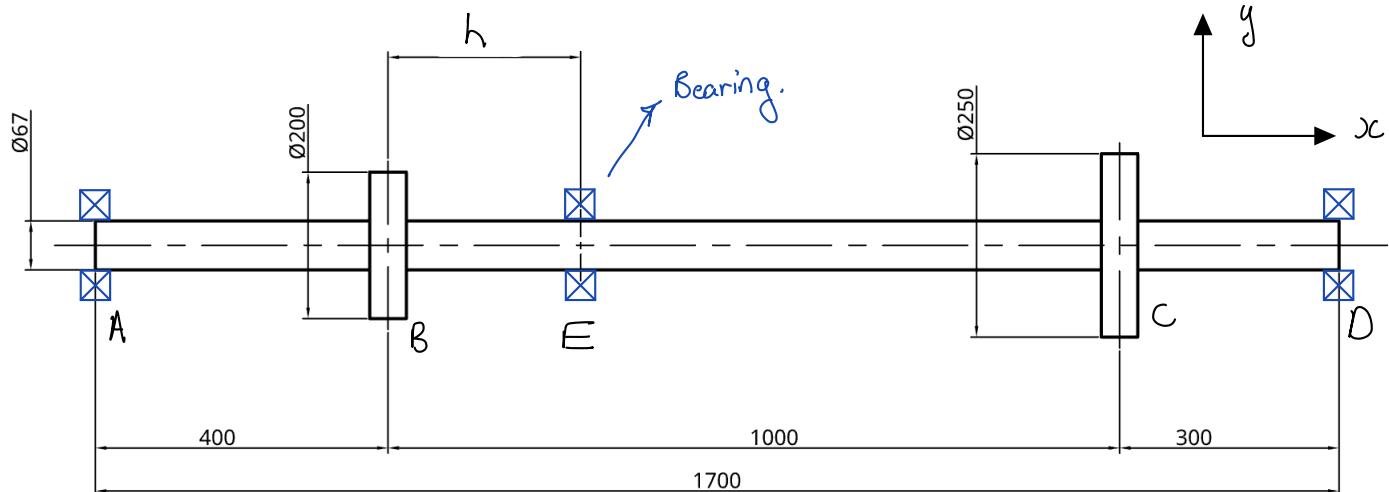
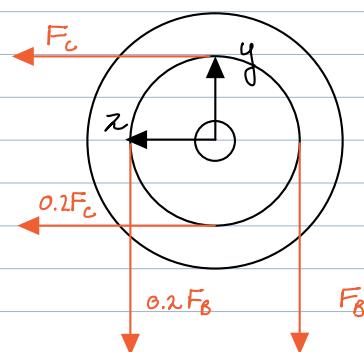


Solution A:

CONCEPTUALIZE



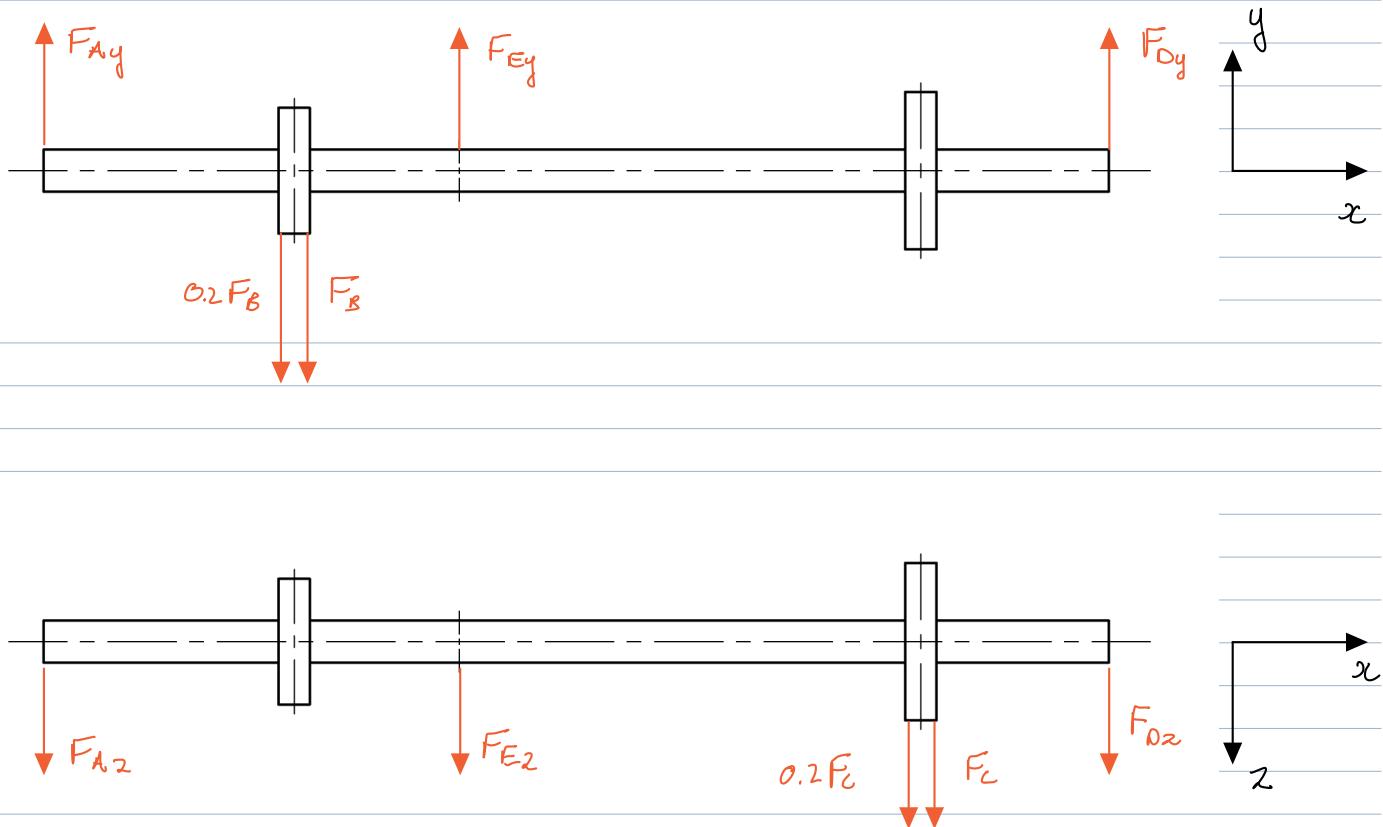
FBD:



Shaft material: EN-8

$$\therefore E = 200 \text{ GPa}$$

$$\nu = 0.3$$



Boundary conditions:

A:

$$M_A = 0$$

$$\delta_A = 0$$

D:

$$M_D = 0$$

$$\delta_D = 0$$

E:

$$\delta_E = 0$$

(1)

$$\sum F_y = 0 = F_{Ay} - 1.2 F_B + F_{Ey} + F_{Dy}$$

$$\sum F_x = 0 = F_{A2} + F_{E2} + 1.2 F_C + F_{D2}$$

(2)

Notes,

- Self Aligning Bearings used  $\rightarrow$  No moments is transferred.
- Neglect weight of shaft.

Limitations:

Normal stress  $\leq \sigma_{allow} = 80 \text{ MPa}$

Shear stress  $\leq \tau_{allow} = 40 \text{ MPa}$

Max deflection @ pulleys  $\leq S_{allow} = 2 \text{ mm}$

Max angle @ Bearings  $\leq \theta_{allow} = 3 \text{ degrees.}$

CATEGORIZE: • Statically indeterminate: 2 displacement BCs and 2 Force BCs and 0+1 displacement design condition

- + One DC's @ E  $\delta_E = 0$

- Calculate known forces from power:

$$P_{new} = 1.5P \quad T = \frac{3}{8}P$$

- Use  $EI v'''(x) = \tilde{q}(x)$  and Integrate 4 times to obtain  $V, BM_5, \Theta$ , and  $S$ .

- Additionally, use Macaulay's Method to represent  $F_A, F_B, F_C, F_D, F_E$

- Solve for integration constants. By Applying BC's and  $\sum F, \sum M$ .

- Repeat for XZ Plane

- Combine Forces, Moments,  $\theta$ ,  $\delta$  by pythagoras. to find critical conditions

- Iterate for h to produce balanced Beam:



- Check  $\sigma = \frac{My}{I}$ ,  $T = Tr$  and  $T_{max} = \frac{4V}{3A}$   
 with  $\sigma_{max} = 80 \text{ MPa}$     $T_{max} = 40 \text{ MPa}$

## ANALYZE:

Calc known forces.

$$P_{new} = 1.5 \times P$$

$$T = P/\omega \quad \omega \rightarrow \text{rad/s}$$

$$\begin{aligned} P_{new} &= 1.5 \times 80 \text{ kW} \\ &= 120 \text{ kW} \end{aligned}$$

$$\omega = \frac{N \cdot 2\pi}{60} = \frac{\pi N}{30}$$

$$\therefore T = \frac{30P}{\pi N} = 573 \text{ N.m}$$

$$\sum M_{Bx} = 573 = F_B(D_B/2) - 0.2 F_B(D_B/2)$$

$$5730 = 5D_B F_B - F_B D_B$$

$$4F_B D_B = 5730$$

$$F_B = \frac{5730}{4D_B} = 7162 \text{ N} \quad \text{checked!}$$

$$\sum M_{Cx} = 573 = F_C(D_C/2) - 0.2 F_C(D_C/2)$$

$$F_C = \frac{5730}{4D_C} = 5730 \text{ N} \quad \text{checked!}$$

Goal  $\rightarrow$  Select  $h$  so that all limitations are met.

$$\therefore F_B = 7162 \text{ N}$$

$$F_C = 5730 \text{ N}$$

# Differential eq's for x-y Plane.

(y.1)  $EIv'''(x) = 0$  No +C required by inspection,

(y.2)  $V = EI v''(x) = F_{Ay} - 1.2 F_B \langle x-a \rangle^0 + F_{Ey} \langle x-(a+h) \rangle^0 + F_{Dy} \langle x-(a+b+c) \rangle^0$

(y.3)  $M = EI v''(x) = F_{Ay}(x) - 1.2 F_B \langle x-a \rangle^1 + F_{Ey} \langle x-(a+h) \rangle^1 + F_{Dy} \langle x-(a+b+c) \rangle^1 + C_1$

(y.4)  $EI\theta = EI v'(x) = \frac{F_{Ay}x^2}{2} - 0.6 F_B \langle x-a \rangle^2 + \frac{F_{Ey} \langle x-(a+h) \rangle^2}{2}$   
 $+ \frac{F_{Dy} \langle x-(a+b+c) \rangle^2}{2} + C_1x + C_2$

(y.5)  $EI\delta = EI v(x) = \frac{F_{Ay}x^3}{6} - 0.2 F_B \langle x-a \rangle^3 + \frac{F_{Ey} \langle x-(a+h) \rangle^3}{6}$   
 $+ \frac{F_{Dy} \langle x-(a+b+c) \rangle^3}{6} + \frac{C_1x^2}{2} + C_2x + C_3$

Sum of Forces:

(1)  $\sum F_y = 0 = F_{Ay} - 1.2 F_B + F_{Ey} + F_{Dy}$

6 unknowns:  $F_{Ay}$   
 $F_{Dy}$   
 $F_{Ey}$   
 $C_1$   
 $C_2$   
 $C_3$

6-equations (with BC's): (y.3) - ( $M_A = 0$ )  
(y.3) - ( $M_D = 0$ )  
(y.5) - ( $\delta_A = 0$ )  
(y.5) - ( $\delta_D = 0$ )  
(y.5) - ( $\delta_E = 0$ )  
(1) - (Sum of Forces y-dir)

Program eq and BC's in python solver (`sympy.optimize.minimize`)

for  $h = 0.32 \text{ m}$  the solution is.

$C_1 = 0$     $C_2 = -204.4$     $C_3 = 0$

$F_{Ay} = 3121 \text{ N}$     $F_{Dy} = -514 \text{ N}$     $F_{Ey} = 5987 \text{ N}$

## Differential eq's for x-2 Plane.

$$2.1 \quad q = EI v'''(x) = 0$$

From inspection no + k required.

$$2.2 \quad V = EI v''(x) = F_{A2} + F_{E2} \langle x - (a+h) \rangle^0 + 1.2 F_c \langle x - (a+b) \rangle^0 + F_{D2} \langle x - (a+b+c) \rangle^0$$

$$2.3 \quad M = EI v'(x) = F_{A2}(x) + F_{E2} \langle x - (a+h) \rangle^1 + 1.2 F_c \langle x - (a+b) \rangle^1 + F_{D2} \langle x - (a+b+c) \rangle^1 + k_1$$

$$2.4 \quad EI\theta = EI v(x) = \frac{F_{A2}x^2}{2} + \frac{F_{E2}\langle x - (a+h) \rangle^2}{2} + 0.6 F_c \langle x - (a+b) \rangle^2 \\ + \frac{F_{D2}\langle x - (a+b+c) \rangle^2}{2} + k_1 x + k_2$$

$$2.5 \quad EI\delta = EI v(x) = \frac{F_{A2}x^3}{6} + \frac{F_{E2}\langle x - (a+h) \rangle^3}{6} + 0.2 F_c \langle x - (a+b) \rangle^3 \\ + \frac{F_{D2}\langle x - (a+b+c) \rangle^3}{6} + \frac{k_1 x^2}{2} + k_2 x + k_3$$

Sum of forces.

$$(2) \quad \sum F_x = 0 = F_{A2} + F_{E2} + 1.2 F_c + F_{D2}$$

6-unknowns:  $F_{A2}$   
 $F_{D2}$   
 $F_{E2}$   
 $k_1$   
 $k_2$   
 $k_3$

6 equations (When BC's applied):  
 $(2.3) - (M_{Ay} = 0)$   
 $(2.3) - (M_{Dy} = 0)$   
 $(2.5) - (\delta_A = 0)$   
 $(2.5) - (\delta_D = 0)$   
 $(2.5) - (\delta_E = 0)$   
 $(2) - (\text{Sum forces in 2-dir})$

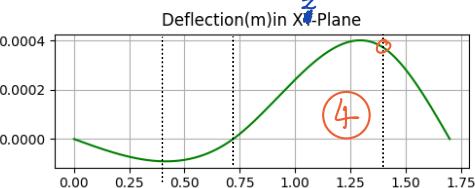
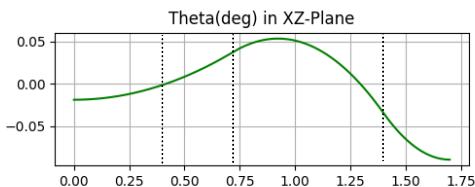
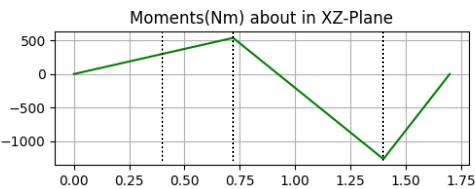
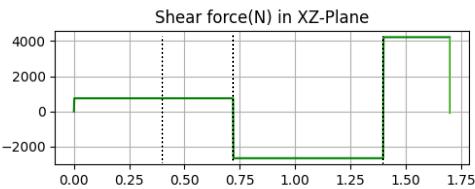
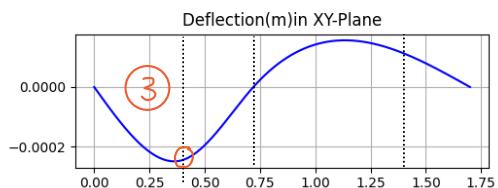
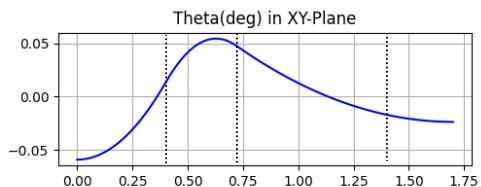
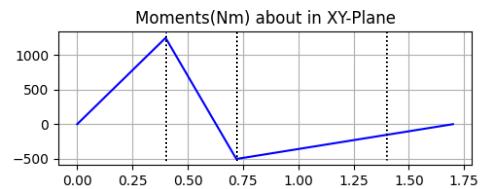
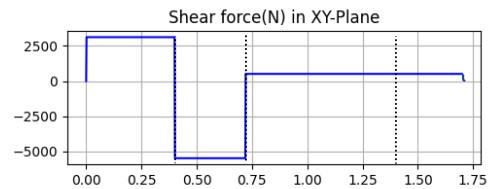
Program eq and BC's in python solver (`sympy.optimize.minimize`)

Solution For  $h = 0.32 \text{ m}$ : use a starting  $h = 0.1 \text{ m}$  and iterate

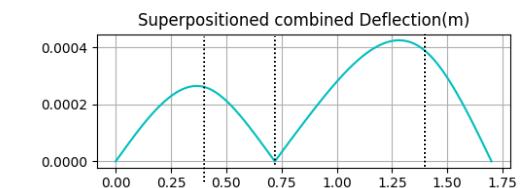
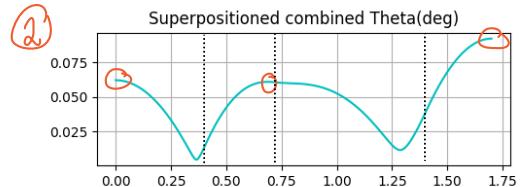
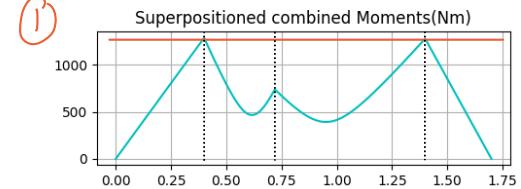
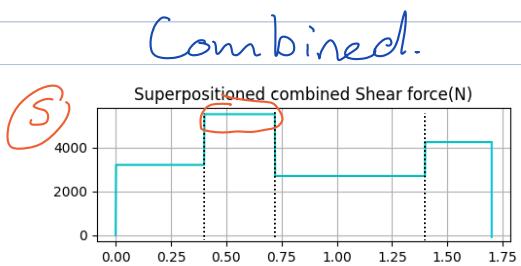
$$k_1 = 0 \quad k_2 = -64.7 \quad k_3 = 0$$

$$F_{A2} = 748.6 \text{ N} \quad F_{Dy} = -4221 \text{ N} \quad F_{Ey} = -3403 \text{ N}$$

X Y:



X Z:



Beam equations in xy, xz, and combined directions.

For  $h=0.32\text{m}$

Design constraints are indicated in Orange:

① - The value of  $h$  was changed iteratively by trial and error until the 2 positions of highest BM were the same.

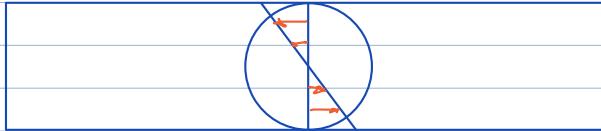
This resulted in a Beam with balanced stresses.

② - The journal bearings had a design limitation of angular misalignment of 3 deg. And from the plot it is visible that all angles is  $< 1$  deg.

③ - The pulley at C has a design restriction of a deflection of 2mm to keep the tension in the belts. As seen the deflection does not exceed 0.3 mm at  $x = 0.4$  m

④ - Similar to 3 but the pulley works in a different direction so deflection at  $x = 1.4$  m in the XZ plane is  $< 0.4$  mm.

Still need to check max stress state on surface.



$$\text{Use } T = \frac{\tau r}{J} \quad \text{and } \sigma = \frac{My}{I}$$

$$\text{where } J = \frac{\pi D^4}{32} \quad I = \frac{\pi D^4}{64}$$

$$M = 1288.5 \text{ Nm}$$

= from graph  
(combined.)

$$T = 573 \text{ Nm}$$

$$T = \frac{32T\left(\frac{D}{2}\right)}{\pi D^4} = \frac{16T}{\pi D^3} = \frac{16(573)}{\pi(0.067)^3} = 9.70 \text{ MPa} \leq 40 \text{ MPa}$$

$$\sigma = \frac{64MD/2}{\pi D^4} = \frac{32M}{\pi D^4} = \frac{32(1288.5)}{\pi(0.067)^3} = 43.64 \text{ MPa} \leq 50 \text{ MPa}$$

Max Shear stress in center of shaft.

$$T_{max} = \frac{4V}{3A} \quad \text{Max shear stress in circular section}$$

$$V_{max} = 5525 \text{ N} \quad (\text{Between C-E, see figure plots})$$

$$A = \pi r^2 = \frac{\pi D^2}{4}$$

$$T_{max} = \frac{4V_{max}4}{3\pi D^2} = \frac{16V_{max}}{3\pi D^2} = 2.10 \text{ MPa} \quad \text{Checked.}$$

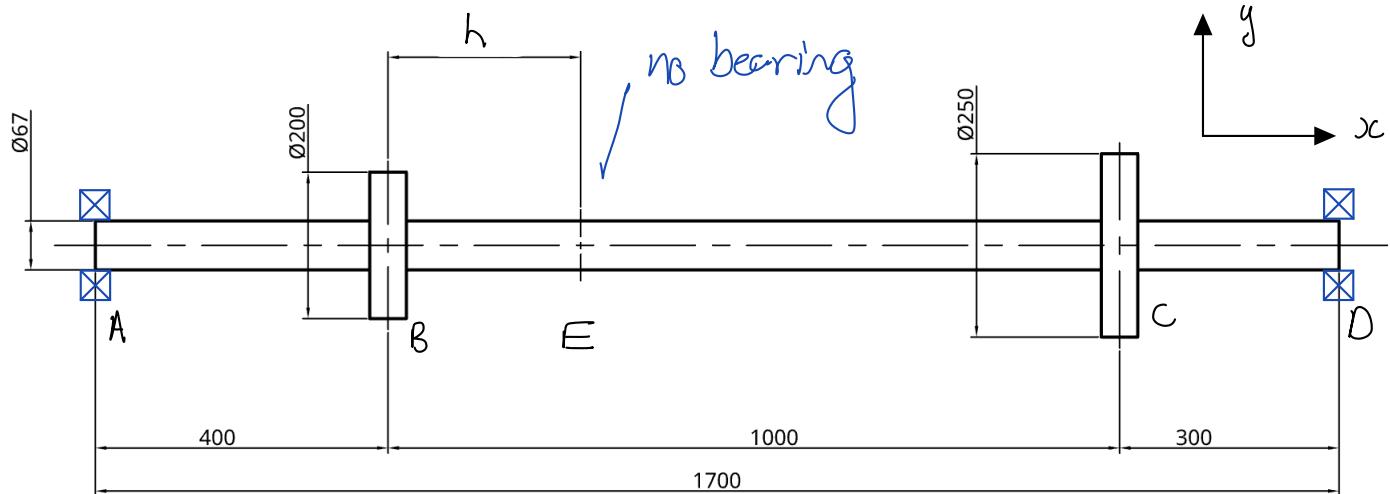
## Reflect:

- All the Shear force and Bending Moments Plots start and end at zero. Makes sense and verifies  $\sum F = \sum M = 0$ .
- All the deflection Plots has is  $\delta = 0$  at the Bearings which verify the displacement equations.
- $h = 0.32 \text{ m}$  has been chosen as the best position by minimizing the maximum positions on the combined Bending moment plot.
- Normal stress due to bending  $\approx 44 \text{ MPa} < 80 \text{ MPa}$  (Yield criterion) including SF
- Shear stress due to torque  $\approx 10 \text{ MPa} < 40 \text{ MPa}$  (Shear Yield criterion including SF)
- Shear stress due to Shear Forces  $\approx 2 \text{ MPa} < 40 \text{ MPa}$  (Shear Yield criterion including SF)
- Conclusion the shaft will carry the loads by a large margin if  $h = 0.32 \text{ m}$  and will also satisfy the angle and deflections constraints.

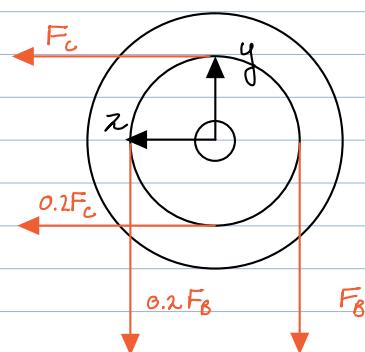
Note the shaft will be compared with Problem B.

Solution B:

CONCEPTUALIZE



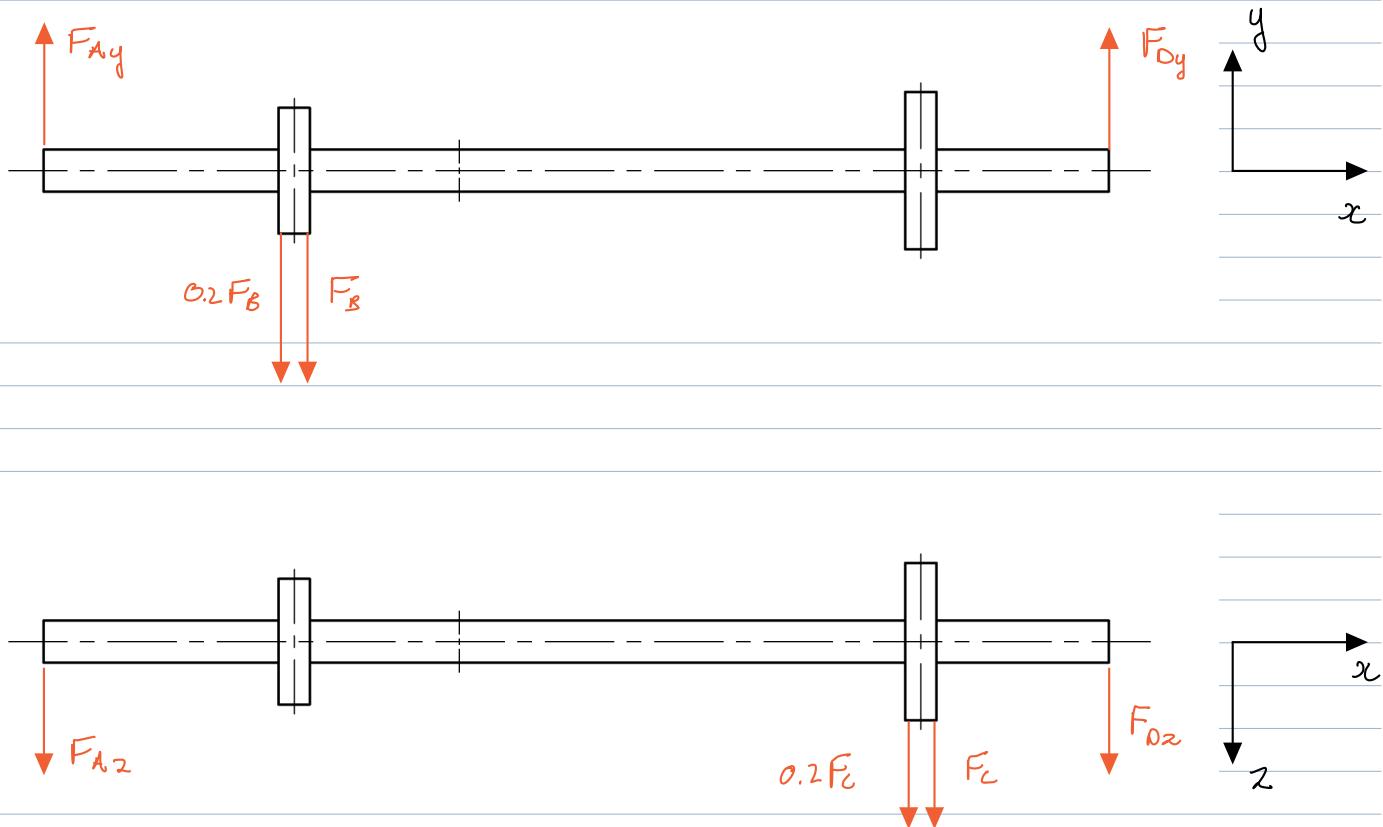
FBD:



Shaft material: EN-8

$$\therefore E = 200 \text{ GPa}$$

$$\nu = 0.3$$



Boundary conditions:

A:

$$M_A = 0$$

$$\delta_A = 0$$

$$\Delta :$$

$$M_D = 0$$

$$\delta_D = 0$$

$$\sum F_y = 0 = F_{Ay} - 1.2 F_B + F_{Dy}$$

$$\sum F_x = 0 = F_{A2} + 1.2 F_C + F_{D2}$$

Notes,

- Self Aligning Bearings used  $\rightarrow$  No moments is transferred.
- Neglect weight of shaft.

Limitations:

Normal stress  $\sigma_{allow} = 80 \text{ MPa}$

Shear stress  $\tau_{allow} = 40 \text{ MPa}$

Max deflection @ pulleys  $\delta_{allow} = 2 \text{ mm}$

Max angle @ Bearings  $\theta_{allow} = 3 \text{ degrees}$ .

CATEGORIZE: • Statically determinate: 2 Force + 2 Displacements BC's

• Solve for forces in y and z

• Solve whole beam with  $EI v'''(x) = -q(x)$  and integrate 4 times.

• Substitute all known forces and solve for integration constants

• Determine the max Stress element location,

$$\cdot \text{Use } \sigma = \frac{My}{I} \quad T = \frac{Tr}{J} \quad \sigma_{max} = \frac{4V}{3A}$$

• Use  $\sigma_{max} = 80 \text{ MPa}$  and  $T = 40 \text{ MPa}$  to solve for the required diameter.

• Also Check the required diameter for the Design constraints  $\theta_{max} < 3 \text{ deg}$ ,  $\delta_{max} < 2 \text{ mm}$

## ANALYSE:

$$T = 573 \text{ Nm}$$

$$F_B = 7162 \text{ N}$$

$$F_C = 5730 \text{ N}$$

From Solution A:

### Calculating known forces

$$\sum F_y = 0 = F_{Ay} - 1.2 F_B + F_{Dy}$$

$$F_{Ay} + F_{Dy} = 1.2 F_B$$

$$\sum M_2 = 0 = -1.2(a)F_B + (a+b+c)F_{Ay}$$

$$F_{Dy} = \frac{1.2(a)F_B}{a+b+c} \quad (1)$$

$$\therefore F_{Ay} = 1.2 F_B - \frac{1.2(a)F_B}{a+b+c}$$

$$F_{Ay} = F_B \left( 1.2 - \frac{1.2a}{a+b+c} \right) \quad (2)$$

$$\sum F_z = 0 = F_{Az} + 1.2 F_C + F_{Dz}$$

$$F_{Az} + F_{Dz} = -1.2 F_C$$

$$\sum M_2 = 0 = (a+b)F_C + (a+b+c)F_{Dz}$$

$$F_{Dz} = \frac{-(a+b)F_C}{(a+b+c)} \quad (3)$$

$$\therefore F_{Az} = \frac{(a+b)F_C}{(a+b+c)} - 1.2 F_C$$

$$F_{Az} = F_C \left( \frac{(a+b)1.2}{a+b+c} - 1.2 \right) \quad (4)$$

$$(y.1) EI \omega'''(x) = 0$$

$$(y.2) U = EI \omega''(x) = F_{Ay} - 1.2 F_B (x-a)^0 + F_{Dy} (x-(a+b+c))^0$$

$$(y.3) M = EI \omega'(x) = F_{Ay}x - 1.2 F_B (x-a)^1 + F_{Dy} (x-(a+b+c))^1 + C_1$$

$$(y.4) EI \theta = EI \omega(x) = \frac{F_{Ay}x^2}{2} - 0.6 F_B (x-a)^2 + \frac{F_{Dy} (x-(a+b+c))^2}{2} + C_1 x + C_2$$

$$(y.5) EI \delta = EI \omega(x) = \frac{F_{Ay}x^3}{6} - 0.2 F_B (x-a)^3 + \frac{F_{Dy} (x-(a+b+c))^3}{6} + \frac{C_1 x^2}{2} + C_2 x + C_3$$

6 unknowns:  $C_1$   
 $C_2$   
 $C_3$

3 equation (with BC's):  $(y_3) - (M_A = 0)$   
 $(y_5) - (\delta_A = 0)$   
 $(y_5) - (\delta_D = 0)$

Program eq and BC's in python solver (`sympy.optimize.minimize`)

Differential eq's for  $x$ -2 Plane.

$$(2.1) q = EI v'''(x) = 0$$

$$(2.2) V = EI v''(x) = F_{A2} + 1.2 F_c \langle x - (a+b) \rangle^0 + F_{D2} \langle x - (a+b+c) \rangle^0$$

$$(2.3) M = EI v'(x) = F_{A2}(x) + 1.2 F_c \langle x - (a+b) \rangle^1 + F_{D2} \langle x - (a+b+c) \rangle^1 + k_1$$

$$(2.4) EI\theta = EI v(x) = \frac{F_{A2}x^2}{2} + 0.6 F_c \langle x - (a+b) \rangle^2 + \frac{F_{D2} \langle x - (a+b+c) \rangle^2}{2} + k_1 x + k_2$$

$$(2.5) EI\delta = EI v(x) = \frac{F_{A2}x^3}{6} + 0.2 F_c \langle x - (a+b) \rangle^3 + \frac{F_{D2} \langle x - (a+b+c) \rangle^3}{6} + \frac{k_1 x^2}{2} + k_2 x + k_3$$

3 - unknowns:  $k_1$   
 $k_2$   
 $k_3$

3 equations (When BC's applied):  $(2.3) - (M_A = 0)$   
 $(2.5) - (\delta_A = 0)$   
 $(2.5) - (\delta_D = 0)$

Program eq and BC's in python solver (`sympy.optimize.minimize`)

$$F_{Ay} = 6572 \text{ N}$$

$$F_{Dy} = 2022 \text{ N}$$

$$F_{A2} = -1213.3 \text{ N}$$

$$F_{D2} = -5662 \text{ N}$$

$$C_1 = 0$$

$$C_2 = -1314$$

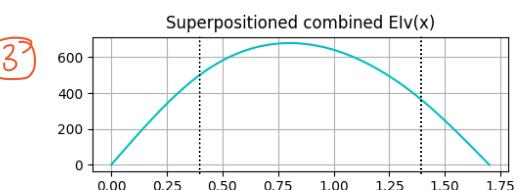
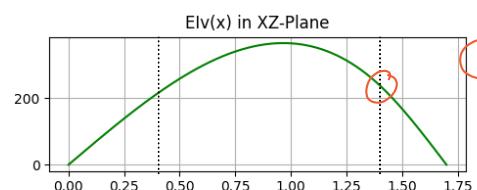
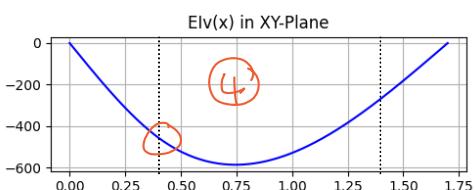
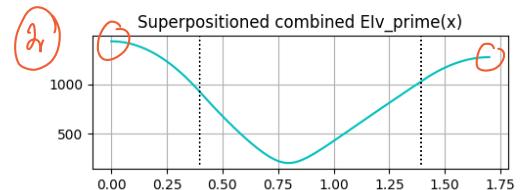
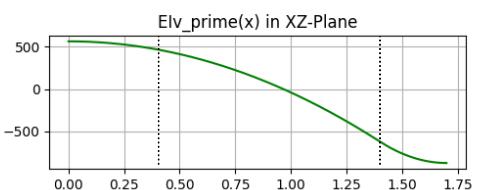
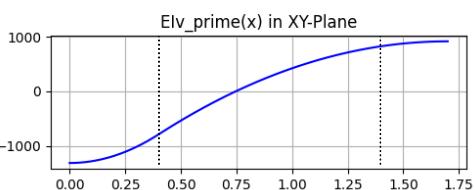
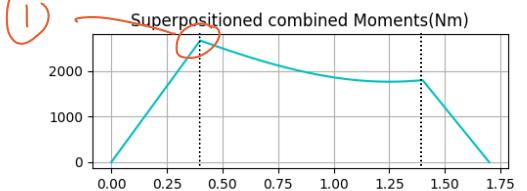
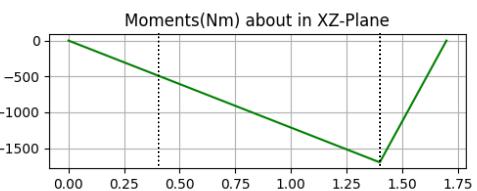
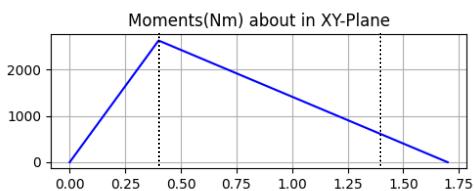
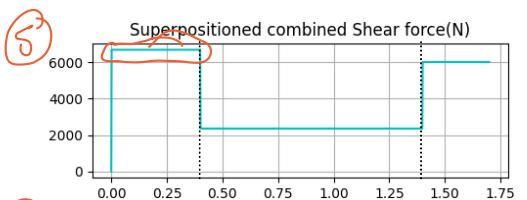
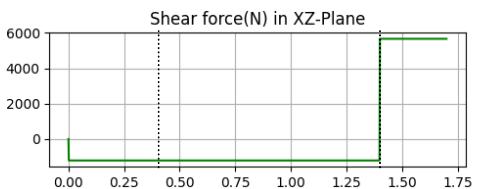
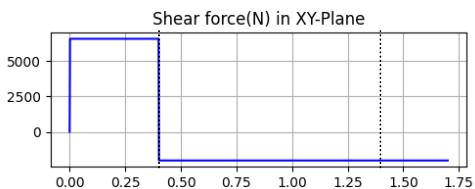
$$C_3 = 0$$

$$k_1 = 0$$

$$k_2 = 566$$

$$k_3 = 0$$

Solution Plots : Note  $EIv'(x)$  and  $EIv(x)$  is plotted.



Critical locations:

- (1) Max Bending moments.
- (2)  $EIv'(x)$  at Bearings (Angle)
- (3) (4)  $EIv(x)$  at pulleys in the direction of tension. (displacement)
- (5) ~ Max location of shear force.

Next step: Calculate the minimum required diameter of shaft for each of these load cases.

Max BM:

$$\sigma = \frac{My}{I}$$

$$\sigma = 80 \text{ MPa}$$

$$I = \frac{\pi D^4}{64} \quad y = \frac{D}{2}$$

$$M = 2673 \text{ Nm} \text{ (from Python plots)}$$

$$80 \times 10^6 = \frac{2673}{\pi} \frac{D}{2} \frac{64}{64} \Rightarrow \frac{85536}{\pi D^3}$$

$$D = \sqrt[3]{\frac{85536}{\pi \times 80 \times 10^6}} = 0.0698 \text{ m} \therefore \text{min integer} = 70 \text{ mm.}$$

Max Shear Force:

$$T_{max} = \frac{4V}{3A}$$

$$V = 6683 \text{ N} \text{ (from Python plots)}$$

$$A \approx \frac{\pi D^2}{4} \quad T_{max} = 40 \text{ MPa}$$

$$A = \frac{4V}{3T_{max}}$$

$$\frac{\pi D^2}{4} = \frac{4V}{3T_{max}}$$

$$D = \sqrt{\frac{16V}{3\pi T_{max}}} = \sqrt{\frac{16(6683)}{3\pi \times 40 \times 10^6}} = 0.0168 \text{ m} \therefore 17 \text{ mm smallest int}$$

Max Torque:

$$T = \frac{Ir}{J}$$

$$T = 573 \text{ Nm}$$

$$r = \frac{D}{2} \quad J = \frac{\pi D^4}{32}$$

$$T_{max} = 40 \text{ MPa}$$

$$T = \frac{32T D}{2\pi D^4} = \frac{16T}{\pi D^3}$$

$$D = \sqrt[3]{\frac{16T}{\pi \times 40 \times 10^6}} = \sqrt[3]{\frac{16(573)}{\pi \times 40 \times 10^6}} = 0.0418 \text{ m} \therefore 40 \text{ mm is min.}$$

Max Θ at Bearings: From the Plots → Bearing @ A

$$EI \nu'(0) = 1432$$

$$E = 200 \text{ GPa} \quad I = \frac{\pi D^4}{64}$$

$$\text{Now } \nu'(x) = \text{rad/s} \left[ \frac{360 \text{ deg}}{2\pi} \right] \rightarrow \text{deg.}$$

$$\therefore \Theta = \frac{\nu'(0) 180}{\pi} \quad \Theta_{\max} = 3 \text{ deg.}$$

$$\text{And } \nu'(0) = \frac{1432}{EI} = \frac{64(1432)}{E \pi D^4}$$

$$\therefore \Theta = \frac{64(1432) 180}{E \pi^2 D^4}$$

$$D = \sqrt[4]{\frac{64(1432) 180}{\Theta_{\max} E \pi^2}} = \sqrt[4]{\frac{64(1432) 180}{3(200 \times 10^9) \pi^2}} = 0.0409 \quad \therefore 41 \text{ mm shaft.}$$

Max deflection ab pulleys: From plots → Pulley B has greatest deflection.

$$EI \nu(0.4) = 456$$

$$E = 200 \text{ GPa} \quad I = \frac{\pi D^4}{64}$$

$$J_{\max} = 2 \text{ mm} \rightarrow 0.002 \text{ m}$$

$$\frac{\pi E D^4}{64} (0.002) = 456$$

$$D^4 = \frac{(64) 456}{0.002 \pi (200 \times 10^9)}$$

$$D = \sqrt[4]{\frac{64(456)}{0.002 \pi (200 \times 10^9)}} = 0.0694 \quad \therefore 70 \text{ mm min int diameter.}$$

The most critical design constraints requires the largest diameter.

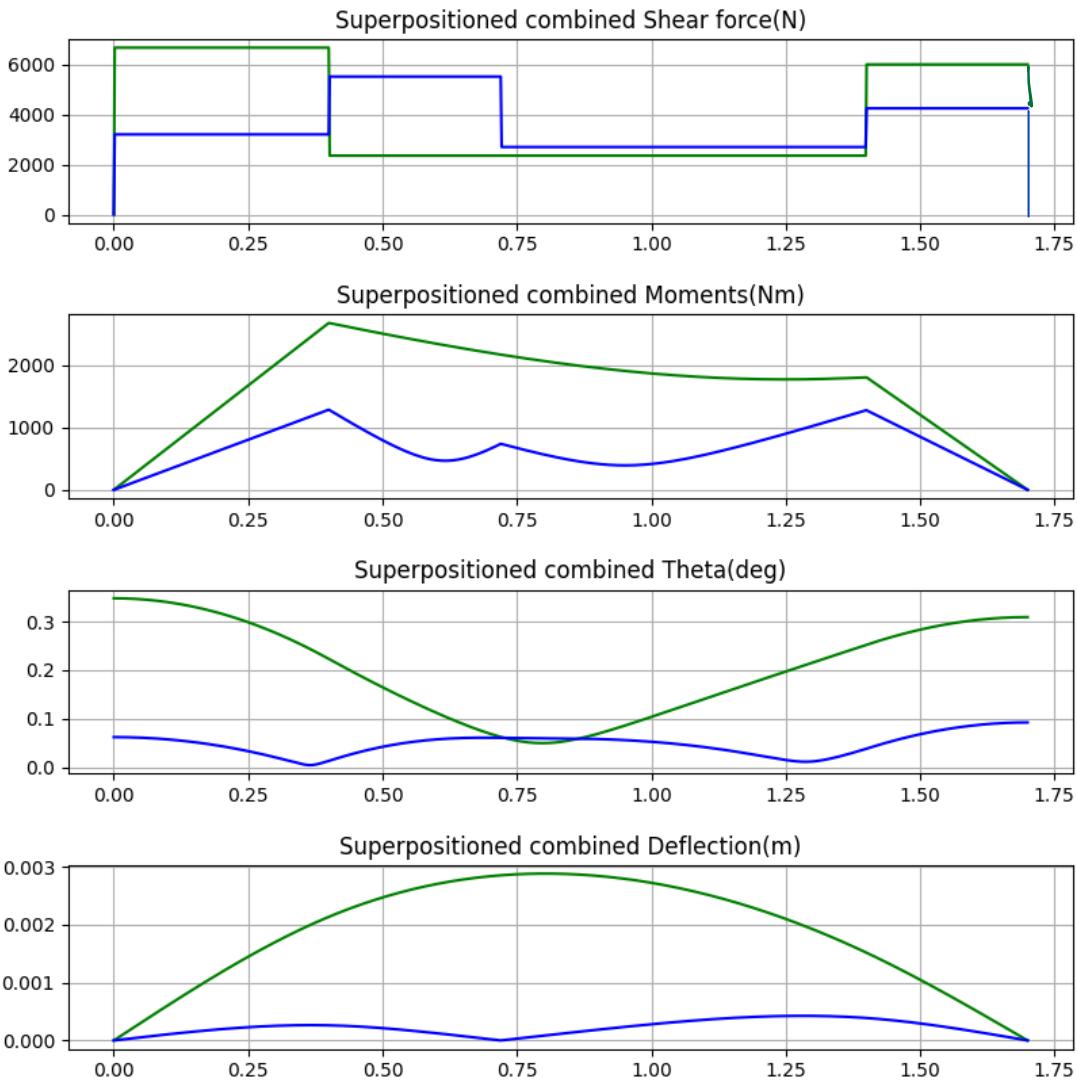
a of them produce the same diameter.

• BM and pulley deflection. @ 70 mm Ø

## REFLECT:

- Min shaft diameter of 70 mm is required to satisfy the BM and displacement constraint of 2mm.

- Comparison between solutions



Blue → Sol A  
Green → Sol B

## Notes:

- Solution A has almost double the stress benefit compared to B
- Solution B is also much better in  $\theta$  for the bearings but Solution A is still within bounds.
- Max Shear Force is marginally better than Solution A

## Other Considerations:

Cost: Solution B requires a whole new shaft to be made and at least major modifications to be made to the pulleys.

Solution A will require only minor modifications (likely)

Installment: Consider how to install a journal bearing in solution A Between the 2 pulleys.

Make provisions for the removal of the pulleys and Check that the bearing can slide from either end of the shaft to its intended installation location.

Chosen Solution → Solution A (But check Bearing installation procedure)  
///  
ooo