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Sensor-supported Game Mechanisms for Augmented Reality

Bachelor’s Thesis

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**Abstract.** bla

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# Background

## Introduction

Augmented Reality is bigger than ever before. The recent success of the game Pokemon Go, coupled with advancements in the related domain of Virtual Reality, has spurred popular interest in the combination of real and virtual content which has long been an area of academic interest. Microsoft’s Hololens, a Mixed Reality HMD (head-mounted display), a development version of which was released in 2016, shows great potential despite a currently high price point.

This research paper seeks to provide an introduction to relevant topics before discussing a framework for sensor-supported Augmented Reality games. First, definitions and technology for Augmented Reality are presented with examples of existing applications in the fields of education and expertise transfer, industrial use, and video games, followed by a brief discussion on the potential and limitations of the medium. Afterwards, the paper goes into sensor technology and applications, with a special focus on video games, and finally design patterns. In the second half, a framework for sensor-supported Augmented Reality is conceived of and partially implemented in the Unity game engine for the Microsoft HoloLens.

## Motivation

This paper builds on the work the author performed during an internship at the Open University of the Netherlands, as part of the WEKIT project. WEKIT (Wearable Experience for Knowledge Intensive Training) is a European research project that aims to develop a new approach to expertise transfer by means of wearable technology, by means of task-sensitive Augmented Reality. During this internship, the author was able to familiarize himself with topics such as Augmented Reality and the combination of various sensors.

A focus group survey (see appendix) was conducted in preparation for this paper with 18 participants – current and former game design students, as well as one professor for game design, with at least one year of game development experience each. This revealed interest but inexperience in the usage and development of augmented reality applications; although all but one of the participants knew the term Augmented Reality, only half of them reported having used AR applications before and only three out of the 18 participants had experience developing them, 12 of the remaining 15 expressing interest in doing so. Despite this, the participants showed mixed (though generally positive) expectations of the field in regards to both the gaming industry in general and education in particular: When asked whether Augmented Reality games would be important in these domains in the future, both averaged a score of 3.388… on a Likert scale from 1 (disagreement) to 5 (agreement). The response to whether they thought using additional sensor data could improve Augmented Reality applications, especially data relating to the user such as data on movement or body posture, was more uniformly positive, averaging a score of 4.388…, although some participants noted a lack of knowledge of sensor technology.

This combination of interest offset with lack of experience and skepticism towards the future suggested that an investigation into the prospects of augmented reality gaming could prove beneficial to current game design students.

## Related Work

Fields of research that overlap with Augmented Reality include Virtual Reality (which puts the user into a completely virtual environment) or the broader term of Mixed Reality; ubiquitous and wearable computing, as well as the internet of things (See (Mattern & Floerkemeier, 2010)) all allow users to interact more broadly with their environments, to which ends a variety of sensors may be used.

(Lamantia, 2009) speaks of “[t]he convergence of mobile computing and wearable computing with augmented reality” as being “of great interest to interaction designers who are interested in the rise of everyware”, while (Papagiannakis, Singh, & Magnenat-Thalmann, 2008) similarly refer to “the convergence of wearable computing, wireless networking and mobile AR interfaces as bringing about “A new breed of computing called ‘augmented ubiquitous computing’”

Some Augmented Reality Games may also be categorized as Pervasive Games, Location-based Games,or both, though the former does not require technology and the latter is primarily occupied with spatial characteristics (Wetzel, 2013).

Pattern languages, as discussed in section 2.3, exist across a variety of fields, such as architecture and software engineering. In the case of e.g. the latter and Augmented Reality, there is also the more general field of Human-computer interaction (HCI).

# Literature review

This section comprises a summary of literature on the topics of Augmented Reality, sensors and design patterns. The content was selected first through online searches for possible areas of interest, such as the topics mentioned above, more specialized areas like AR visualization, related topics like the internet of things, and various combinations of all of the above. The author was also directed towards specific topics by the examiners of this paper. From there, the search shifted to references used in the above sources, and so on.

This section does not attempt to present a comprehensive overview of any of its topics, as doing so would be out of its scope. It does however mention papers that go more in-depth.

## Augmented Reality

In 2011, the NMC Horizon Report stated that “Augmented reality, a capability that has been around for decades, is shifting from what was once seen as a gimmick to a bonafide game-changer” (L. Johnson, Smith, Willis, Levine, & Haywood, 2011). Since then, the availability of Augmented Reality, or AR, applications on consumer-grade devices such as smartphones has been driving the field forward, as referenced by researchers like (Munnerley et al., 2012) (“The fact that these new layers can be accessed with consumer-level mobile devices means that they offer a uniquely open way to enrich environments and offer multiple, flexible learning opportunities”) and (Specht, Ternier, & Greller, 2011) (“The introduction of augmented reality applications to smartphones enabled new and mobile AR experiences for everyday users”).

This section will first present a number of definitions and taxonomies for Augmented Reality, before listing examples from the educational, entertainment and commercial sector.

### Definitions and taxonomies

The term Augmented Reality was first used by researcher Tom Caudell in 1992, according to e.g. (Olshannikova, Ometov, Koucheryavy, & Olsson, 2015), however there exist a multitude of definitions, however it has retroactively been applied to older work ((Lamantia, 2009): “[T]he functional and experiential concept originated with the head-up instrument displays and targeting devices airplane manufacturers created for military pilots shortly after World War II.” Others refer to ) and there exist a multitude of definitions.

A frequently cited general description of AR utilizes the Virtuality Continuum by (Milgram & Kishino, 1994), which places real environments on the left, virtual environment environments on the right, and Augmented Reality left from the center (under the umbrella term of mixed reality, which also includes “augmented virtuality”).



Figure 1: Virtuality Continuum

Similarly, (L. Johnson et al., 2011) refer to AR as ”the addition of a computer-assisted contextual layer of information over the real world, creating a reality that is enhanced or augmented.”

More detailed classifications show some differences. As (FitzGerald et al., 2013) point out, early research focused on “the use of AR as a primarily graphical display”. For example, (Azuma, 1997) defines Augmented Reality applications as:

* combining real and virtual,
* interactive in real time,
* registered in three dimensions.

However, over time definitions have become more broad. Just four years later, Azuma’s qualifiers had changed to:

* “combines real and virtual objects in a real environment;
* runs interactively, and in real time;
* and registers (aligns) real and virtual objects with each other”

(Azuma et al., 2001).

While both papers mention that Augmented Reality may apply to all senses, they only do so briefly, as research had at this point been focused on optical applications. As the field advanced, applications including other senses became more commonplace and classifications were adjusted accordingly. For example, (FitzGerald et al., 2013) utilize a “working definition of AR that includes the fusion of any digital information with physical world settings, i.e. being able to augment one’s immediate surroundings with electronic data or information, in a variety of formats including visual/graphic media, text, audio, video and haptic overlays.” (Munnerley et al., 2012) specifically argue for a broad definition of Augmented Reality: “There is no need for such augmentation to be limited to the provision of visual information”. (Calo et al., 2015) concede that “there is no easy definition of ‘augmented reality’” and list as features, “most of which are present in most AR systems” the following:

* Sense properties about the real world.
* Process in real time.
* Output (overlay) information to the user.
* Provide contextual information.
* Recognize and track real-world objects.
* Be mobile or wearable.

Examples of Augmented Reality utilizing senses other than sight include (Ternier, De Vries, Börner, & Specht, 2012), whose application for cultural sciences students’ field trips focused on audio augmentation, arguing that “[j]ust like a user should - while driving a car - use sight as much as possible to drive, we believe that with location based learning, a learner’s eyes must be primarily used to examine the environment.” (Benko, Holz, Sinclair, & Ofek, 2016) developed two systems that give haptic feedback corresponding to virtual objects (NormalTouch und TextureTouch), and although they used it for virtual reality (where the user moves around in an entirely virtual environment), the possibility of AR applications is brought up.

Although a trend can be observed, there exist outliers. “A Dictionary of Media and Communication” (Chandler & Munday, 2011) still lists Augmented Reality as "Vision technologies that superimpose a computer-generated object on an image of a real-world scene", while one of the earlier attempts at classifying AR, (Milgram & Kishino, 1994), also mentions haptic and vestibular AR not just in passing but as “natural [modes] of operation.”

(Specht et al., 2011) are critical to over-generalization, stating that ”[w]e find these definitions too generic and in direct conceptual conflict with closely related systems such as context-aware or immersive systems, mixed reality, and personalized adaptation.” It should however be noted that their working definition still includes senses other than vision, being “a system that enhances a person’s primary senses (vision, aural, and tactile) with virtual or naturally invisible information made visible by digital means (…) where ‘view’ also includes other primary human senses.”

Another venue for discussion is the role of real environments, reflecting Augmented Reality’s place on a continuum without easily definable borders. (Azuma et al., 2001) bring up applications that “require removing real objects from the perceived environment, in addition to adding virtual objects. (…) Some researchers call the task of removing real objects mediated or diminished reality, but we consider it a subset of AR.” Similarly, (Wetzel, Mccall, Braun, & Broll, 2008)question whether the game The Eye of Judgement is in fact Augmented Reality, since, although a camera uses physical playing cards as input, ”[t]he real playing field is never seen on the screen as it is completely overlaid by virtual characters and objects.” Bringing up discussions about the seemingly disappearing borders between Augmented Reality and Virtual Reality, (Schell, 2015) predicts that “by 2025 we’re gonna have VR things and we’re gonna have AR things (...) because you want them both to be good and to be good they’re gonna need to use different technologies and systems.”

### Approaches

This section is concerned with the ways in which Augmented Reality systems have been and can be constructed. It makes a distinction between technology and techniques, loosely based on the distinction (Bower, Howe, McCredie, Robinson, & Grover, 2014) make between basic hardware requirements and “other technologies” with which Augmented Reality experiences may be improved. Generally, section 2.1.2.1 demonstrates ways in which information is conveyed from the device to the user, while the techniques in section 2.1.2.2 serve to transfer information from the environment to the device.

This distinction is not perfect, as there exists some overlap. For example, (Azuma et al., 2001) groups both displays, which are discussed in 2.1.2.1, and tracking, which is a subject of 2.1.2.2, under the category of “enabling technologies”, while (Papagiannakis et al., 2008) makes a distinction between “technological characteristics” and “the applicability in different environments like indoor or outdoor”, both of which would fall under “Technology” in this paper. Despite this, for the purposes of this theis at least, the present categorization should serve to provide some structure.

#### Technology

(Sutherland, 1968) is frequently considered to have created the first true Augmented Reality display(Calo et al., 2015; Feiner, MacIntyre, Höllerer, & Webster, 1997). The way his device differs from later Augmented Reality platforms highlights several areas of interest.

Firstly, there is the distinction between mobile and stationary (or desktop) AR. Though Sutherland’s display was restricted by the technology of the time, he stated that “[e]ventually we would like to allow the user to walk freely about the room”, leading (FitzGerald et al., 2013) to state that“developers have always aimed to make AR portable.” (Calo et al., 2015) went so far as to include mobility in their list of features of AR (see section 2.1.1), explaining that “[i]n the long term, we expect that many augmented reality systems will be wearable (…). However, a system does not need to be wearable to technically be considered an AR system;”

The first truly mobile Augmented Reality system, or MARS, (Mulloni, Dünser, & Schmalstieg, 2010; Papagiannakis et al., 2008) was the Touring Machine by (Feiner et al., 1997), which allowed the user to walk around relatively unconstrained, by wearing a backpack and a head-mounted display.

A topic which is closely related to this is type of display. The main distinction to make in this regard is between video see-through and optical see-through. A discussion on the advantages and disadvantages of these can be found in (Azuma, 1997). Optical see-through refers to the projection of information while still affording the user a view of the real world. Video see-through displays on the other hand provide no direct view of the real world; instead, cameras are used to record the outside world, the video is combined with visual augmentation and the result displayed. A method which might be considered optical see-through but is not as easily classified, functions by projecting information directly unto the world (outside of the device itself). A few systems have achieved this by simply using commercial projector technology, such as (Ishii, Wisneski, Orbanes, Chun, & Paradiso, 1999; Yamabe & Nakajima, 2013), an approach which is only suitable if secrecy is not required since it makes the information visible for anyone and additionally doesn’t allow multiple users to see different images. (Ishii et al., 1999) further note that their projector’s brightness was insufficient, requiring them to darken the room. (Azuma et al., 2001) bring up reflective systems that do allow multiple users to see different images, while making the information visible only along the line of reflection; however this requires objects in the world to be coated with retroreflective material, further reducing its applicability in mobile AR. While (Kruijff, Swan II, & Feiner, 2010) still bring up projector-camera systems, the majority of dedicated Augmented Reality systems developed today seem to utilize other kinds of display technology, as demonstrated by (Calo et al., 2015)’s list of “Some specific examples of AR being marketed or developed today” not including any such setups.

While most devices listed by (Calo et al., 2015), as well as (Sharma, Wild, Klemke, Helin, & Azam, 2016) are head-worn displays (also referred to as head-mounted displays), other types of displays such as hand-held and wrist-worn ones have also been used (Papagiannakis et al., 2008), most notably smartphones (see section 2.1.3 for various examples).

#### Techniques

There are fundamentally two different approaches to Augmented Reality: Location-based and vision-based.

Location-based (also known as geolocated, marker-less or gravimetric (FitzGerald et al., 2013; L. Johnson et al., 2011; Munnerley et al., 2012)) AR outputs information based on the user’s position. According to (Munnerley et al., 2012) Points of Interest (POI) are defined and associated with virtual assets – “When a user (…) explores a space the POIs are revealed and the content can be accessed.” This exploration can be based solely on location – usually provided through GPS – as in (Ternier, De Vries, et al., 2012), or take into account user orientation for increased precision, as in (Hol, Schön, Gustafsson, & Slycke, 2006).

Vision-Based (also known as artefact-based or marker-based) (FitzGerald et al., 2013; Munnerley et al., 2012) Augmented Reality functions by using computer vision techniques to identify and track patterns known as fiducials in the environment. (You & Neumann, 2001) name as examples for fiducials corner features, square shape markers, circular markers and multi-ring color markers, while (Munnerley et al., 2012) refers to barcodes and QR codes and goes on to state that “recent developments in image recognition and mobile technology allow for any image to be used as a marker as long as it is pre-defined in the AR code.” (Papagiannakis et al., 2008) differentiates these passive markers and active fiducials like light-emitting diodes.

Both of these approaches have their advantages and disadvantages: Fiducials can only be used if the system has been trained to recognize them and conditions like inadequate lighting do not interfere with them (though (Papagiannakis et al., 2008) mentions that using infra-red lights can vastly improve tracking quality) and thus vision-based approaches are best suited to prepared environments. Meanwhile location-based systems can suffer from inaccuracy or loss of tracking (for example GPS does not work indoors) – marker-based tracking can be a “much more stable and a simple yet often times effective solution.” (Wetzel et al., 2008)

The solution may lie in the use of hybrid systems as described by (Schall et al., 2009) or image understanding, which (Furmanski, Azuma, & Daily, 2002) explain “attempts to recognize structures and features with the aim of automatically describing the contents of an image.”

### Applications

Here, some examples are delineated of how Augmented Reality has been applied. Specifically, this part of the paper looks into educational and game applications, as well as commercial and industrial applications in general. This is only exemplary, as Augmented Reality has also been applied in other contexts such as the military and medical domain. To cover a wider field of applications or give more examples of each would however fall outside the scope of this paper.

#### Commercial

In (Azuma, 1997; Azuma et al., 2001) a large number of examples have already been gathered. The sections is therefore focused on more recent commercial uses of AR.

Without going into detail, (Calo et al., 2015) lists as domains in which AR has been applied “hands-free instruction and training, language translation, obstacle avoidance, advertising, gaming, museum tours, and much more.” (Henderson & Feiner, 2009) additionally refer to maintenance and repair as “an interesting and opportunity-filled problem domain for the application of augmented reality”, citing not only an abundance of previous work but also bringing up the existence of a number of consortiums dedicated to this field of research. The paper by (Henderson & Feiner, 2009) is itself an example of successfully applying Augmented Reality to the maintenance sector: Mechanics equipped with a head-mounted AR display were able to locate tasks more quickly than those using a more traditional static screen and while task completion time did not differ significantly, the researchers found that their approach reduced overall head movement which could provide health benefits.

(Nilsson, Johansson, & Jönsson, 2009) conducted a study in which AR was used to support collaboration between rescue services, police and military. Presented with forest fire scenarios, the users were able to place icons on an Augmented Reality map to coordinate their strategy. Participants gave the AR system equal or higher scores than a conventional paper map and qualitative research revealed interest in applying Augmented Reality to other tasks within the three groups.

The field of Obscured Information Visualization (OIV) (Furmanski et al., 2002) has previously been used to make visible “underground infrastructures, such as water mains and electricity lines” (Schall et al., 2009) and could potentially be applied to a wide array of maintenance tasks.

Although it had at this point not yet been applied, (Olshannikova et al., 2015) propose to make use of AR in Big Data visualization, stating that it “might solve many issues from narrow visual angle, navigation, scaling, etc. For example, offering a way to have a complete 360-degrees view with a helmet can solve an angle problem.”

#### Education and expertise transfer

As (Radu, 2014) states, throughout its history “[a] relatively high amount of research studies have investigated the potential impact of augmented reality to benefit student learning”, demonstrating a high interest in this domain. In 2009, (Dunleavy, Dede, & Mitchell, 2009) named Augmented Reality as one of three kinds of technological interfaces “now shaping how people learn”, along with “[t]he familiar ‘world- to- the- desktop’ interface” and multi-user virtual environments. The 2011 NMC Horizon Report (L. Johnson et al., 2011) estimated a time of 2-3 years until mainstream adoption of Augmented Reality as a tool for “teaching, learning, or creative inquiry.” Interestingly, the same estimate was repeated in the 2016 Higher Education Edition of the Horizon Report (L. Johnson et al., 2016), showing that despite the academic interest, Augmented Reality has not managed to completely ground itself in education, though the report does express optimism that increasing ease of use will drive this development forward.

Due to the abovementioned interest in Augmented Reality for learning, there have been not only a number of studies on the subject but also several meta-reviews and overviews. For recent extensive summaries of this topic, see for example (Bower et al., 2014; Fitzgerald, Taylor, & Craven, 2013; Radu, 2014). (Radu, 2014)‘s overview of areas that have been shown to benefit from Augmented Reality applications includes the following:

* Learning spatial structure and function
* Learning language associations
* Long-term memory retention
* Improved physical task performance
* Improved collaboration
* Increased student motivation

Arguments as to why learning environments benefit from Augmented Reality have been proposed in multiple papers. As (FitzGerald et al., 2013) point out, “augmenting/adding to reality has always been a part of outdoor education” and using Augmented Reality technology to these ends is a logical next step. (Radu, 2014) compares various media in regards to educational affordances and comes away with the following factors as influencing learning in AR:

* Content is represented in novel ways
* Multiple representations appear at the appropriate time/space (spatial/temporal contiguity effect)
* The learner is physically enacting the educational concepts (“Research shows that physical activity is linked to conceptual understanding of educational content: Shelton and Hedley, in their studies of spatial learning in AR, hypothesize that visuospatial comprehension is enhanced by physical interaction with 3D content.”)
* Attention is directed to relevant content
* The learner is interacting with a 3D simulation: (“Digital simulations in general are effective tools because they allow students to experience phenomena that are impossible or infeasible to experience otherwise (...), they are dynamic and interactive allowing student control over the educational content (...), and they scaffold and assess user learning (...).”)
* Interaction and collaboration are natural

There is some overlap between this list and (Dunleavy et al., 2009)’s enumeration of unique affordances of AR:”[T]he greater fidelity of real world environments, the ability of team members to talk face-to-face with its bandwidth on multiple dimensions, and the capacity to promote kinesthetic learning through physical movement through richly sensory spatial contexts.” Furthermore, (Ternier, Klemke, Kalz, van Ulzen, & Specht, 2012) cite the concept of immersive learning (Dede, 2009) as an important background in the development of their mixed reality framework. Although (Bower et al., 2014) criticize past efforts towards Augmented Reality learning (“This can lead to the situation where Augmented Reality only develops lower order thinking skills by supporting understanding and application, without encouraging higher order integrative thinking skills such as analysis, evaluation and creation.”), they acknowledge its potential and recommend students be given design tasks in order to make better use of it. (Schmitz, Specht, & Klemke, 2012) mapped a number of game design patterns to cognitive and affective learning outcomes in Augmented Reality games for learning; similarly, (Dunleavy, 2014)’s literature review revealed three design principles for learning-oriented AR – “Enable and then challenge”, “drive by gamified story”, and “see the unseen”.

#### Augmented reality games

Games are an application particularly suited for the medium of Augmented Reality. As (L. Johnson et al., 2011) state: “Augmented reality is an active, not a passive technology.” (FitzGerald et al., 2013) somewhat similarly emphasize the “dialogue between the media and the context in which it is used.” Although commercial AR games can be said (Wetzel et al., 2008) to go back as far as 2003’s EyeToy, efforts were for a long time focused on research, until the advance of smartphone technology, which made devices with Augmented Reality capabilities widely available (see 2.1), gave developers a venue (Wetzel, 2013), though according to Wetzel knowledge about how to best approach the design of AR games was still lacking, a sentiment (Antonaci, Klemke, & Specht, 2015) share: “Little is known on how to systematically apply game-design patterns to augmented reality.” Similar to these sources, (Dunleavy, 2014) attempted to extrapolate design guidelines from the AR game Dino Dig, which despite having educational content was primarily intended to entertain.

One approach to the design of Augmented Reality games is concerned with translating existing games into this new medium. PingPongPlus by (Ishii et al., 1999) uses microphones to locate the ball’s points of impact on a ping pong table and utilizes a projector to augment the game according to one of several different game modes that go beyond the original game, for example by encouraging players to cooperate. (Specht et al., 2011)‘s Locatory is an AR adaptation of the game Memory®, requiring players to find virtual cards spread around the environment and then match them to real landmarks. Most recently, Pokémon GO, an Augmented Reality game based on Nintendo’s Pokémon franchise and Ingress (cited by (Wetzel, 2013) as a rare example of a mobile AR game with a large player base), released to great success, breaking download records (Crecente, 2016). On the other hand, (Wetzel et al., 2008) criticized AR card game The Eye of Judgement, stating it “[did] not map well to augmented reality (…) as the game only tries to be visually more appealing than the originals but does not include genuine engaging game play.”

### Outlook

This section provides an overview over the potential of AR and what challenges it will need to overcome in order to realize it.

#### Possibilities

There exist several qualities of Augmented Reality which may allow it to take a major role in society. As noted above, a multitude of applications have already been tested or proposed in the commercial and educational sectors. This section highlights some more general qualities.

**Engagement and motivation**: Several studies have pointed to Augmented Reality as being engaging and motivating particularly for learning ((Radu, 2014): “[U]sers report feeling higher satisfaction, having more fun, and being more willing to repeat the AR experience.”). (Dunleavy et al., 2009) found that students who had previously shown a lack of interest in their studies showed a significantly altered behavior and increased engagement when interacting in Augmented Reality. (Schmitz et al., 2012) also mapped motivational effects to the game design pattern of Augmented Reality, as demonstrated in a number of studies: “Students feel ‘personally embodied’ in the game. Their actions in the game are intrinsically motivated (Rosenbaum et al., 2006). Learners are attentive (Wijers et al., 2010). Students are mentally ready for learning (Schwabe and Göth, 2005).”

**Societal**: (Calo et al., 2015) point out how Augmented Reality might influence people’s experiences, not only those of the AR users but also those around them“whose features and actions may now be recorded and analyzed”, as well as allowing multiple people to “perceive the same environment differently.” They specifically mention the capability of Augmented Reality to replace disabled people’s senses. (Robinett, 1992) hypothesizes an even higher level of disruption in the form of several major databases including an “experience database” accessible by anyone at any time.

**Other**: (Dunleavy, 2014) refers to the interdependent work in physical spaces which AR allows as “the most frequently reported affordance of AR (Dunleavy, Dede, & Mitchell, 2009; Facer, Joiner, Stanton, Reid, Hull, and Kirk, 2004; Klopfer and Squire, 2008; Squire, 2010; Perry et al., 2008; Squire, Jan, Matthews, Wagler, Martin, Devane and Holden, 2007).”

#### Limitations

(Azuma et al., 2001) sees three groups of obstacles Augmented Reality has to overcome: technological limitations, user interface limitations, and social acceptance issues. The author will attempt to expand on the examples given in the same source.

**Technological**: Although some limitations listed in (Azuma et al., 2001) have been solved or reduced, some persist and new ones have been discovered. (Kruijff et al., 2010) present an extensive catalog of issues, categorized as relating to the environment, capturing, augmentation, display, and individual user difference. Though these are stated to be based on visual processing and interpretation, the categorization also holds for location-based AR.

For instance, (Dunleavy et al., 2009) mention bad weather conditions as restricting their studies. (FitzGerald et al., 2013) similarly cite a need for displays that can be read in bright sunlight and devices that function in the rain, and refer to local environmental conditions as decreasing the accuracy of cheap geolocation tools while more advanced tools are costly. Another issue relates to the inaccuracy or unavailability of GPS systems indoors, and in the case of (Ternier, De Vries, et al., 2012), the infrastructure of the city of Florence led to tracking issues even outdoors.

(Biocca & Rolland, 1998) investigated the effects of visual displacement, a result of the cameras used in video see-through displays not existing at the same location as the displays , calling such intersensory conflicts and the resulting adaptation “[a]mong the most critical issues in the design of immersive virtual environments.” They report noticeably worse performance during hand-eye coordination tasks, as well as negative aftereffects. However, since modern technology allows cameras and displays to be located much closer together (in (Biocca & Rolland, 1998) there was a displacement of 62 mm above and 165 mm forward), this effect of visual displacement can be reasonably expected to be significantly reduced.

The task of correctly aligning real and virtual objects, known as the registration problem, is another one that has not yet been solved, despite it being “one of the most researched areas in AR.” (Specht et al., 2011) According to (Azuma, 1997), this task is necessary both for maintaining immersion and performing applications that require accuracy and thus “[w]ithout accurate registration, augmented reality will not be accepted in many applications.”

**UI**: Problems related to user interfaces surfaced in many of the papers found during the literature review and can be separated in how information is displayed and how users interact with it.

(Furmanski et al., 2002) investigated how to avoid depth ambiguity when visualizing obscured information and found that people tended to still rely on occlusion. (Julier et al., 2000) noted that “[i]f a graphics-based AR system is to be effective, care must be taken to ensure that its display is not cluttered with too much information” and developed a filter technique for this purpose. (Dunleavy, 2014) similarly pointed out that “[o]ne of the most frequently reported AR design challenges is preventing student cognitive overload during the experience (Dunleavy et al., 2009; Klopfer and Squire, 2008; Perry, Klopfer, Norton, Sutch, Sanford, & Facer, 2008).”

Several studies, such as (Specht et al., 2011), report users developing tunnel vision and thus losing sight of their real surroundings when using AR, which included participants overlooking cars. (Dunleavy, 2014) expresses that in addition to the risks associated with this phenomenon, applications that intend the user to observe the environment may suffer from it, emphasizing the design metaphor of “[t]he mobile device as a lens rather than a screen” and that “the technology needs to drive the students deeper into the authentic observation and interaction with the environment and with each other if AR is to grow beyond a novelty technology.”

Tunnel vision is brought up by (Lamantia, 2009) as one of the “gaps in the interactions current AR experiences support.” The full list consists of

* Loner (“reliance on single-person, socially disconnected user experiences.”)
* Secondhand Smoke (“indirect experience of augmented reality”)
* Pay No Attention to the Man Behind the Curtain (“AR experiences that identify people by face, marker, or RFID tag could severely challenge our ability to do ordinary things”)
* The Invisible Man! (“AR experiences might take active measures to reinforce social mechanisms such as privacy or anonymity by actively altering the mixed-reality environment”)
* Tunnel Vision (“limiting their ability to react to stimuli beyond their narrow, monocular view”)
* AR for AR’s Sake (“developing interaction patterns that address these everyday activities is essential”)

Generally, (Radu, 2014) notes that oftentimes participants find Augmented Reality more difficult to use than equivalent systems, although he does note that apparently this does not negatively impact motivation.

From a legal angle, (Calo et al., 2015) names as “[i]ssues related to display of information”:

* Negligence
* Product liability
* Digital assault
* Discrimination

**Social acceptance**: Augmented Reality systems necessarily need to gather data about the user and their surroundings. This can present a problem for “users who are not aware exactly what data is being collected or who are wary of being tracked or targeted by companies which provide personalised marketing (Hamilton, 2012).” (FitzGerald et al., 2013) More precisely, (Calo et al., 2015) list the following “[i]ssues related to the collection of information”:

* Reasonable expectations of privacy
* The third party doctrine
* Free speech
* Intellectual property

**Other**: Another concern brought fourth e.g. by (Dunleavy et al., 2009; Wetzel et al., 2008) is the notion that one of the factors responsible for the positive reception of AR by users is the novelty effect and that this may fade as people become more accustomed to Augmented Reality.

Finally, (Radu, 2014) stresses the investments and training necessary for Augmented Reality to be used in education, mirroring similar statements by (Olshannikova et al., 2015) about AR for Big Data Visualization, and brings up an issue neglected in the other papers surveyed as part of this literature study in the bigger spaces Augmented Reality may require compared to traditional computer experiences.

## Sensors

The Merriam-Webster dictionary defines a sensor as “a device that responds to a physical stimulus (as heat, light, sound, pressure, magnetism, or a particular motion) and transmits a resulting impulse (as for measurement or operating a control).”

(Dasarathy, 1997) points to a more general definition of a “sensor as a source of information,” which would include human sensors but clarifies that this would make rigorous analysis much more difficult. Dasarathy also makes a distinction between three types of sensors: Active, passive, and mixed active/passive. A more in-depth classification was proposed by (White, 1987), based on measurands, technological aspects, detection means, conversion phenomena, sensot materials, and fields of application.

Coming from an expertise transfer background, (Sharma et al., 2016) mapped high level functions to low level functions and the latter to associated sensors. The paper also provides an overview of “the state-of-the-art sensors in terms of their technical specifications, possible limitations, standards, and platforms.” Furthermore the paper presents challenges associated with linking different kinds of sensors in a system, such as incompatibility with each other or the system architecture, data synchronization and amount of data.

Sensors also play an important role in the Internet of Things in which “[p]hysical items are no longer disconnected from the virtual world, but can be controlled remotely and can act as physical access points to Internet services.” (Mattern & Floerkemeier, 2010) specifically go into detail about the role of RFID (radio-frequency identification), which may be connected to sensors in order to easily communicate the sensor data.

### Sensors in games

Sensors can be used in videogames as an alternative to more traditional inputs. According to (Lundgren & Björk, 2003), “[t]his makes the system more autonomous, and can free the user from tedious input tasks.” As (D. M. Johnson & Wiles, 2003) found, simplifying input commands, as one might by using sensors, can increase concentration and engagement in the player.

This idea is not unprecedented: In the last years, gesture-based computing was introduced to many people through the Nintendo Wii – which used as its primary input a remote tracked via an infrared sensor – and touch-based systems like smartphones (L. Johnson et al., 2011). The Microsoft Kinect went even further: A depth sensor and color camera allowed for skeletal tracking and facial recognition, while a four-microphone array permitted voice recognition (Zhang, 2012). Because of its capabilities and comparatively low price point, the Kinect even saw application outside of gaming, e.g. for coarse patient setup in Radiation Therapy (Bauer, Wasza, Haase, Marosi, & Hornegger, 2011).

There is however potential for games to utilize an even wider array of different sensors. (Xu et al., 2009) developed a system in which a combination of electromyogram-based gesture recognition and an accelerometer could be used to solve a virtual Rubik’s Cube, while (Lundgren & Björk, 2003) cite biofeedback games, which are controlled through biosensors attached to the user. Unlike the Rubik’s Cube described above, which in a way attempts to emulate an analog game, these biofeedback games, through their unusual interfaces, are highly different from traditional videogames. As (Wetzel, 2013) notes: “Different sensors have different strengths and weaknesses that completely change the way a game might work.”

### Sensors in augmented reality

Since Augmented Reality consists of augmentating the user’s environment, applications depend on sensor data in order to obtain information about same environment.

While purely marker-based AR, depending on the application, can function with as little as a camera and computer vision software, geolocated and more complex AR depends on tracking systems. As examples for locationing technology, (Wetzel, 2013) mentions “GSM cells, GPS, fiducial markers, natural feature tracking, NFC/RFID as well as WiFi and Bluetooth-based proximity sensing.” Although the reliability of GPS in particular has previously been criticized, including by Wetzel, (FitzGerald et al., 2013) observes that technological advancements in recent years have brought the most advanced systems to sub-centimeter accuracy.

The amount of available sensors is one reason for the increasing use of commercial mobile devices for Augmented Reality applications, with (Schmitz et al., 2012) mentioning several sensor technologies, such as GPS, RFID readers, and cameras as now being standard features. Still, (Papagiannakis et al., 2008) argues for more sensor technology in mobile AR systems, defining as the “ultimate goal” the ability to use them “eyes-free and hands-free” while walking. (Bower et al., 2014) somewhat similarly expresses certainty that Augmented Reality (not explicitly referring to mobile AR) will come to include “new trigger types (…), more intelligent input recognition (…) and increased sophistication of expression types.”

An example of a sensor technology with major applicability for Augmented Reality that has not been fully realized is eye tracking. As (Sharma et al., 2016) note: “At the moment, there are few solutions available for using eye tracking with augmented reality glasses.”

Oftentimes, different kinds of sensors are combined to improve the quality of AR experiences. As early as 1992, Robinett referred to HMDs as “a multisensory display technique (involving vision, the vestibular system, and the proprioceptive system) in which the visuals depicting the surrounding three-dimensional (3-D) virtual world are generated so as to match the user's voluntary head movements.”

Researchers have long been expanding on this fundamental hybrid system with additional sensors, frequently utilizing (Extended) Kalman Filters in order to combine the sensor data (though (Hol et al., 2006) cites shortcomings of the available technology as the reason for this, which indicates that combination of sensor technology may be reduced as individual systems become more reliable). The Touring Machine by (Feiner et al., 1997) made use of differential GPS in combination with a magnetometer and tilt sensor in order to track user location and orientation. Visual-based systems can similarly benefit from addition of sensors due to what (Hol et al., 2006) referred to as their “complimentary nature”: (You & Neumann, 2001) combined a computer vision algorithm with an inertial sensor consisting of three orthogonal-rate gyroscopes. (Schall et al., 2009): combined both approaches, utilizing a Differential GPS or Real-Time Kinematic based GPS, an inertial measurement unit (IMU) containing gyroscopes, magnetometers and accelerometers and a visual orientation tracker.

The Microsoft HoloLens contains an even higher number of sensors, including an IMU, four “environment understanding cameras”, a depth camera, photo / video camera, a four-microphone array, and an ambient light sensor (“Introducing the Microsoft HoloLens Development Edition,” 2016).

Finally, some Augmented Reality applications may use application-specific sensors, such as the ones related to expertise transfer listed in (Sharma et al., 2016), the microphones used to detect the location of a ping pong ball in (Ishii et al., 1999) or the one used in (Wetzel et al., 2008) which evaluates flute notes as part of an Augmented Reality game. (Specht et al., 2011) also names the affordance of Augmented Reality to make visible data the human senses can not naturally pick up on, for instance “compass orientation, invisible light (infrared, ultraviolet, X-rays, etc.), ultrasound, or barometric pressure.” Sensors related to this information would only make sense in specialized applications but could be highly valuable when applicable.

## Design Patterns

(McGee, 2007): Führt Patterns zurück auf Architektur, Christopher Alexander speziell

Ibid: “Such Patterns are **precise but flexible design rules** that express a relationship between particular design contexts, forces (psychological, social, or structural constraints), and desired (“positive” or good) features.”

Ibid: “More importantly, there is very little in the literature – beyond Alexander’s initial sketch [2]) – about the process of identifying and articulating the information necessary for a well-formulated Pattern. There seems to be an unspoken assumption that this is a social process of trial and error. Thus, **there is very little in the way of proposals for particular tools or guidelines for creating and refining the content of a Pattern.**”

(Wetzel, 2013): “**Design patterns** were first introduced for the use in architectural and city planning contexts [1, 2]. These design patterns ranged from large-scale ideas about how to develop towns and cities in a country to setting-up lively neighborhoods and all the way down to minute details of room construction. Together they formed a pattern language aimed at offering insights and guidelines into how to design for everyday use as well as offering a common ground and vocabulary for discussion.”

Ibid: “**[Björk and Holopainen]** explicitly claim that one potential function for their Patterns is “idea generation.” (...) their model of design Patterns differs from the typical “best practice” model (...) for Bjork and Holopainen, “game design Patterns are semiformal interdependent descriptions of commonly recurring parts of the design of a game that concern gameplay” [4]. (...) Specifically, their game design Patterns are largely **descriptive rather than prescriptive** (or rule-like).”

(Wetzel, 2013): “In summary, these are the core goals of typical pattern languages: Communication (discussion/collaboration), Analysis (representation/standardization), Creativity (outlining/planning), and Improvement (problem solving/prevention).”

Ibid: **“Furthermore they all put the pattern into context with other patterns and talk about their relations to each other.”**

Ibid: “In order for something to qualify as a pattern, it has to have been applied in several examples already. Otherwise one might argue that it does not constitute a real pattern.”

* emergent patterns, established patterns and hidden patterns

(Zagal, Mateas, Fernández-Vara, Hochhalter, & Lichti, 2005): Erwähnt zu Patterns “closely-related notion of **design rules**, which offer advice and guidelines for specific design situations.”

### Patterns for Games

(Zagal et al., 2005): “The Game Ontology Project (GOP) is creating a **framework for describing, analyzing and studying games**, by defining a **hierarchy of concepts** abstracted from an analysis of many specific games. GOP borrows concepts and methods from **prototype theory as well as grounded theory** to achieve a framework that is always growing and changing as new games are analyzed or particular research questions are explored.”

Ibid: “top level of the ontology **(interface, rules, goals, entities, and entity manipulation)”**

Ibid: “Our use of the term ontology is borrowed from computer science, and refers to the identification and (oftentimes formal) description of entities within a domain. (...) An ontology is different than a game taxonomy in that, rather than organizing games by their characteristics or elements, it is the elements themselves that are organized.”

Ibid: “**We do not intend to describe rules for creating good games**, but rather to identify the abstract commonalities and differences in design elements across a wide range of concrete examples.”

Ibid: “Each ontology entry consists of a **title or name, a description of the element, a number of strong and weak examples** of games that embody the element, a **parent element**, potentially one or more **child elements**, and potentially one or more **part elements** (elements related by the part-of relation).”

(Kreimeier, 2002) -> Björk & Holopainen

(Kreimeier, 2002): (Game design) patterns als “**a shared vocabulary to name the objects and structures we are creating and shaping, and a set of rules to express how these building blocks fit together.**”

Ibid: Funktionen: Communicate, document, analyze

(Wetzel, 2013): “**In game design** (often focused on video game design) patterns have also been proposed [22] and also quite intensively covered [6]. In contrast to software and architecture patterns, these game design patterns follow less of a strict problem-solution approach but rather describe identified game mechanics, their uses, occurrences and consequences.”

(Lundgren & Björk, 2003): Game mechanics als sehr ähnliches Gebiet, schwach definiert: “a concept developed by the game design community.”

Ibid: “A **game mechanic** is simply any part of the rule system of a game that covers one, and only one, possible kind of interaction that takes place during the game, be it general or specific. A game may consist of several mechanics, and a mechanic may be a part of many games.”

Ibid: “Computer game designers also frequently use **mechanics**, or sometimes its **equivalent mechanism**, but the meaning of the term **does not seem to have been strictly defined** within this area – it can be used both in the same way it is used for board games and within technical programming contexts; **overall it seems to be used in its most general sense**.”

Ibid: “Mechanics can be regarded as **a way to summarize game rules**, and are often used to categorize games, e.g. a “trading game” or a “bidding game”. However, mechanics often have **effects not explicitly described**, typically how they affect the experience of the game and the interaction between players.”

Ibid: “Where mechanics describe solutions, patterns denominate problems, methods and solutions.”

Ibid: “However, the **non-academic origin of mechanics** was found to have caused some weaknesses; they were **neither precisely defined nor put in relation to each other** in a structured fashion.”

### Patterns for Augmented Reality and Augmented Reality Games

(Specht et al., 2011): “A HUD is the **oldest AR interaction pattern** and was introduced in the 1950s. Using a HUD in the cockpit of a fighter-jet, pilots can read information without having to move their eyes to a special instrument panel.”

(Schmitz et al., 2012) wendet Game Design Patterns für Mobile Games (Wiederum basierend auf Björk & Holopainen) auf (Educational) AR Games an, untersuchen deren Wirkung in AR learning games - Motivational effects, cognitive effects.

“The pattern **Roleplaying** is not part of the revised list by Davidsson et al. (2004). It is part of the original list of Game Design Patterns provided by Björk and Holopainen (2004). However, the pattern seems to be **highly relevant** for the design of AR learning games. We therefore included it in the study.”

(Ternier, De Vries, et al., 2012): “Augmented reality browsers like Layar and Wikitude support filtering dependent on the sensors available on the mobile device. These browsers have implemented a Point Of Interest (POI) browsing interaction pattern, delivering the same experience for every user.”

(Antonaci et al., 2015): Ansatz für Patterns für AR Serious Games. Verweist auf Björk & Holopainen.

“Below some design patterns already identified by the authors of this paper, which take advantage of AR potential, are listed:

• Localization: adding information related to the user’s position and orientation;

• Video recording and view sharing: sharing the user’s view with another user or an expert;

• Synchronous communication: using communication features while performing a task;

• Contextualization: enriching the current view by providing contextual information (e.g. distance to specific points);

• Object recognition: enhancing or enriching an object in the field of vision of the user;

(Wetzel, 2013): Patterns für Mobile Mixed Reality Games. “While on the one hand the language covers direct **game mechanics** and therefore game design considerations, it also aims to provide similar for other aspects of mobile mixed reality games, namely authoring, content creation, interfaces, orchestration as well as testing and logging.”

Ibid: “After considering the components of other established pattern languages, the following structure is proposed as a pattern language for MMRGs: Name, Categories, Problem, Solution, Examples, Description, Effects, Connections.”

(Wetzel et al., 2008): Benutzt damals nicht den Begriff Pattern, hat aber Guidelines for Designing Augmented Reality Games erstellt, die sehr ähnlich sind. “While issues relating to this area have been considered, **to date most of the emphasis has been on the technology aspects**. Furthermore it is almost always assumed that the augmented reality element in itself will provide a sufficient experience for the player. This has led to a need to evaluate what makes a successful augmented reality game.”

* Experiences First, Technology Second
* Stick to the theme
* Do not stay digital
* Use the Real Environment
* Keep it simple
* Create Sharable Experiences
* Use Various Social Elements
* Show Reality
* Turn weaknesses into strengths
* Do not just convert
* Create meaningful content
* Choose your tracking wisely
* (Lamantia, 2009): *Interaction Patterns:*
  + ***Head-Up Display*** (Fixed point of view)
  + ***Tricorder*** (“adds pieces of information to an existing real-world experience, representing them directly within the combined, augmented-reality, or mixed-reality experience.”) (“requires an external device”)
  + ***Holochess*** (“adds new and wholly virtual objects directly into the augmented experience”)
  + ***X-Ray Vision*** (“simulates seeing beneath the surface of objects, people, or places, showing their internal structure or contents.”)

# Development of a framework for sensor-supported augmented reality games

## Conception

(McGee, 2007): “General characteristics of patterns”:

* Operational and precise
* Positive
* Flexible
* Debatable (the Pattern is clear enough to criticize)
* Testable
* End-user oriented

(McGee, 2007): “How do we create new Patterns? The main method sketched by Alexander is roughly as follows. Start by noticing an architectural situation where one feels good. Now, try to identify something architectural that contributes to this good feeling: try to articulate it in the form of an architectural relationship that can clearly be present (or not) in a structure. (...) Once one feels one has identified such a Feature, work to identify the conflicting Forces it resolves. Finally, identify the Context in which it is relevant (...). Finally, test the Pattern empirically by investigating the reaction people have to structures that manifest the Pattern versus those that do not.”

Ibid: ***Grundgerüst: Name, Forces, Feature***

(Biocca & Rolland, 1998): “Although the research questions involve perceptual adaptation, a point needs to be made regarding the **distinction between the research goals of basic studies in perceptual psychology and studies in human/computer interaction.** (…) **The goal of this study is not to uncover some new form of perceptual adaptation or extend the theory of perceptual adaptation.** This study is based on a different research logic, the logic of the design sciences (Simon, 1969). Most design research on virtual environments **attempts to create technological artifacts that augment human ability** (Biocca, 1996), **not ones that manipulate human abilities solely for the purpose of experimentation and observation.**”

(Sharma et al., 2016) (WEKIT): “Next, we provide a mapping of high level functions or tasks (associated with experience transfer from expert to trainee) to low level functions such as: **gaze, voice, video, body posture, hand gestures, bio-signals, fatigue levels, and location of the user in the environment.** In addition, we link the low level functions to their **associated sensors.** Moreover, we provide a brief **overview of the state-of-the-art sensors in terms of their technical specifications, possible limitations, standards, and platforms.**

We outline a set of recommendations pertaining to the sensors that are most relevant for the WEKIT project taking into consideration the environmental, technical and human factors described in other deliverables.”

Ibid:“Finally, we highlight common issues associated with the use of different sensors.“

Ibid: “In design synthesis, the product or system is defined in terms of the hardware and software components which together make up and define the system. The result of this phase is the process output in the form of the physical architecture, or the system prototype where each component must meet at least one functional requirement, and any component can support many functions [[3]](https://paperpile.com/c/ufunOV/jxDQ). “

Ibid: “The **transfer mechanisms** include: remote symmetrical tele-assistance, virtual/tangible manipulation, haptic hints, virtual post its, mobile control, in situ real time feedback, case identification, directed focus, self-awareness of physical state, contextualisation, object enrichment, think aloud protocol, zoom, and slow motion. In this section, we decompose the different transfer mechanisms to low level functions and their associated state-of-the-art sensors.”

Ibid – Kinect funktioniert nicht mit anderen

* **Einschränkungen in der Kombination von Sensoren!**
* Hier auch (Ibid): “In the design of a system recombining the various different sensors identified above (all using different data rates and different standards for storage and communication), several notable challenges arise:
  + Compatibility and support of Unity development engine across different hardware sensors
  + Support of sensors across different operating systems and programming platforms
  + Compatibility of the different hardware drivers associated with the sensors.
  + Interference due to, e.g., noise generated by sensors.
  + Local and efficient storage of raw and processed data of the various sensors.
  + Synchronization of data owing to different data rates of the sensors (e.g., EEG, Augmented reality glasses, microphone).
  + Compatibility of the communication standards and protocols (for instance, Bluetooth, and WiFi) and their data transmission range.
  + The computational complexity and processing load needed for processing the data associated with different sensors.
  + Design of the WEKIT capturing system that integrates all the sensor hardware as a wearable system.”

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# Declaration of authenticity

# Appendix