



Name Surname

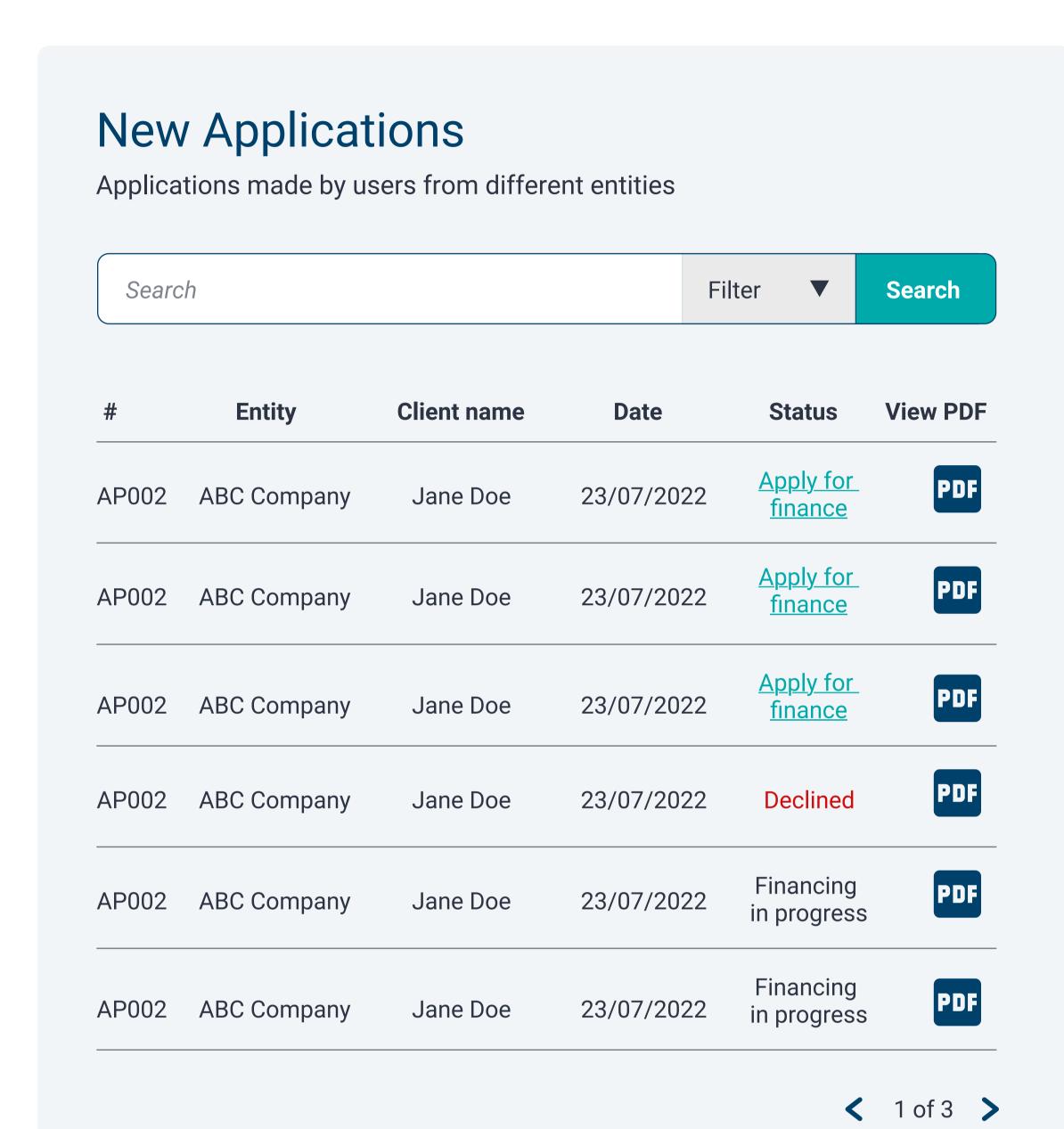
Email address

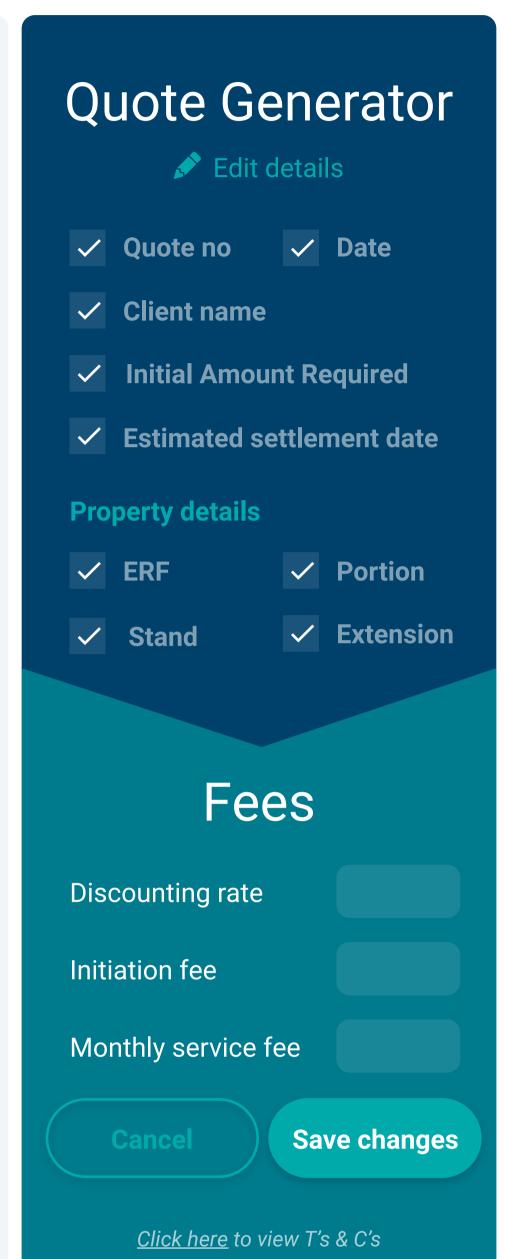
Edit profile

Dashboard Profile Entity profile Applications Users Permissions settings

Logout

DASHBOARD





Transactions history

Transactions made by users for new applications

#	Entity	Client name	Date	Amount	View PDF
AP0	ABC Co	Jane Doe	23/07/2022	R50 000	PDF
AP0	ABC Co	Jane Doe	23/07/2022	R100 000	PDF
AP0	ABC Co	Jane Doe	23/07/2022	R60 000	PDF
				<	1 of 3

User changes

User changes made by super users and admin

Entity	Client name	Date	Action
ABC Co	Jane Doe	23/07/2022	Normal user to No Access
Jane Doe	Jane Doe	23/07/2022	Normal user to Super user
Jane Doe	Jane Doe	23/07/2022	No Access to Normal user
			<pre>1 of 3 ></pre>

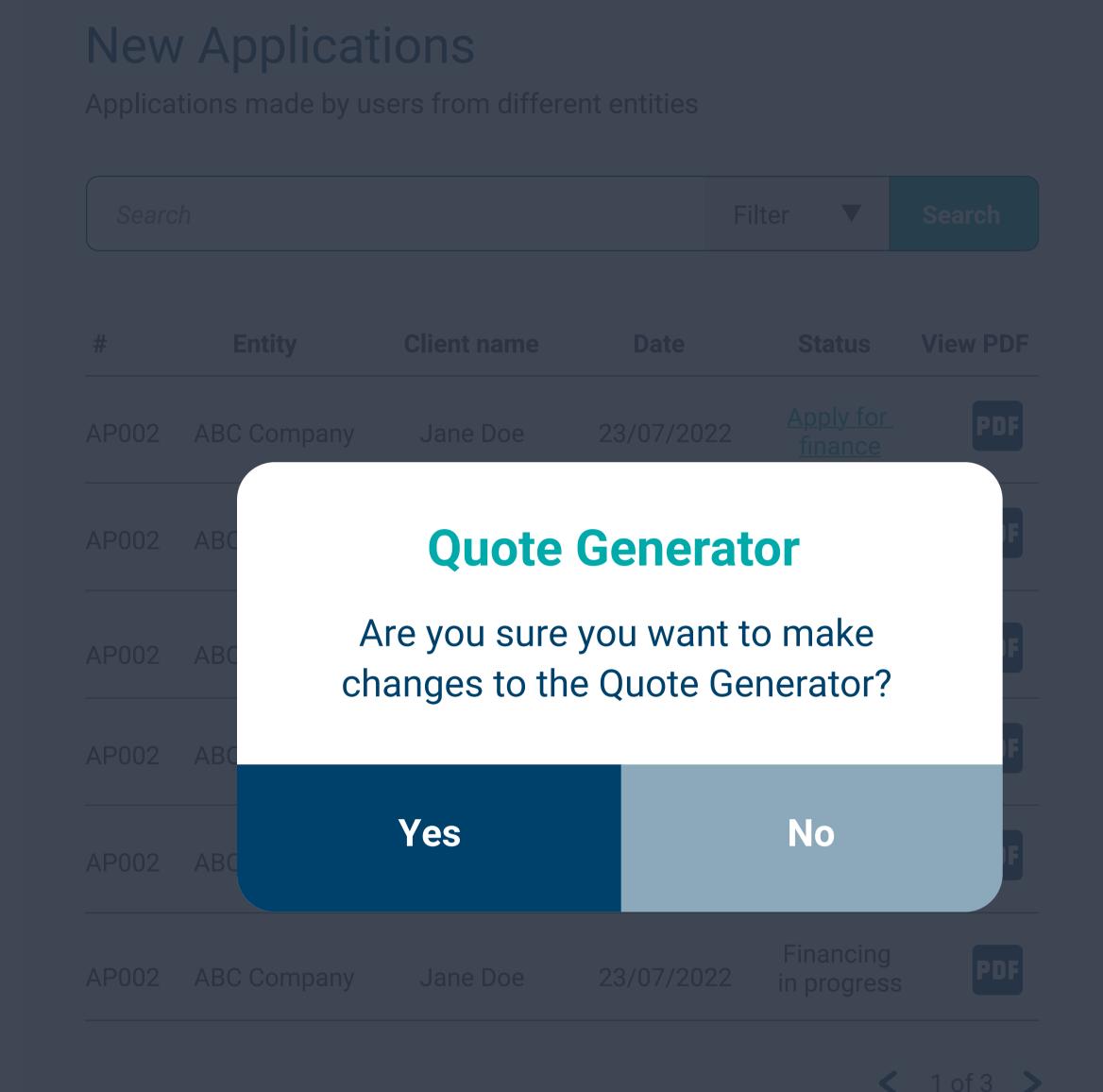


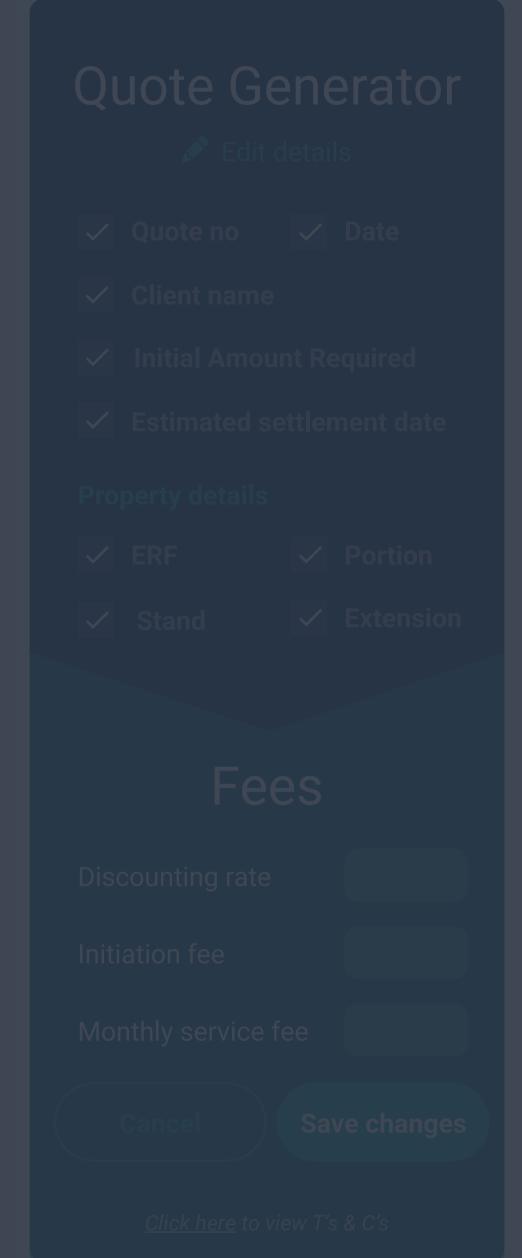


Name Surname

Edit profile

DASHBOARD





Transactions history

Transactions made by users for new application

User changes

User changes made by super users and admin





ADMIN Name Surname Email address Edit profile Dashboard Profile Entity profile Applications

Users

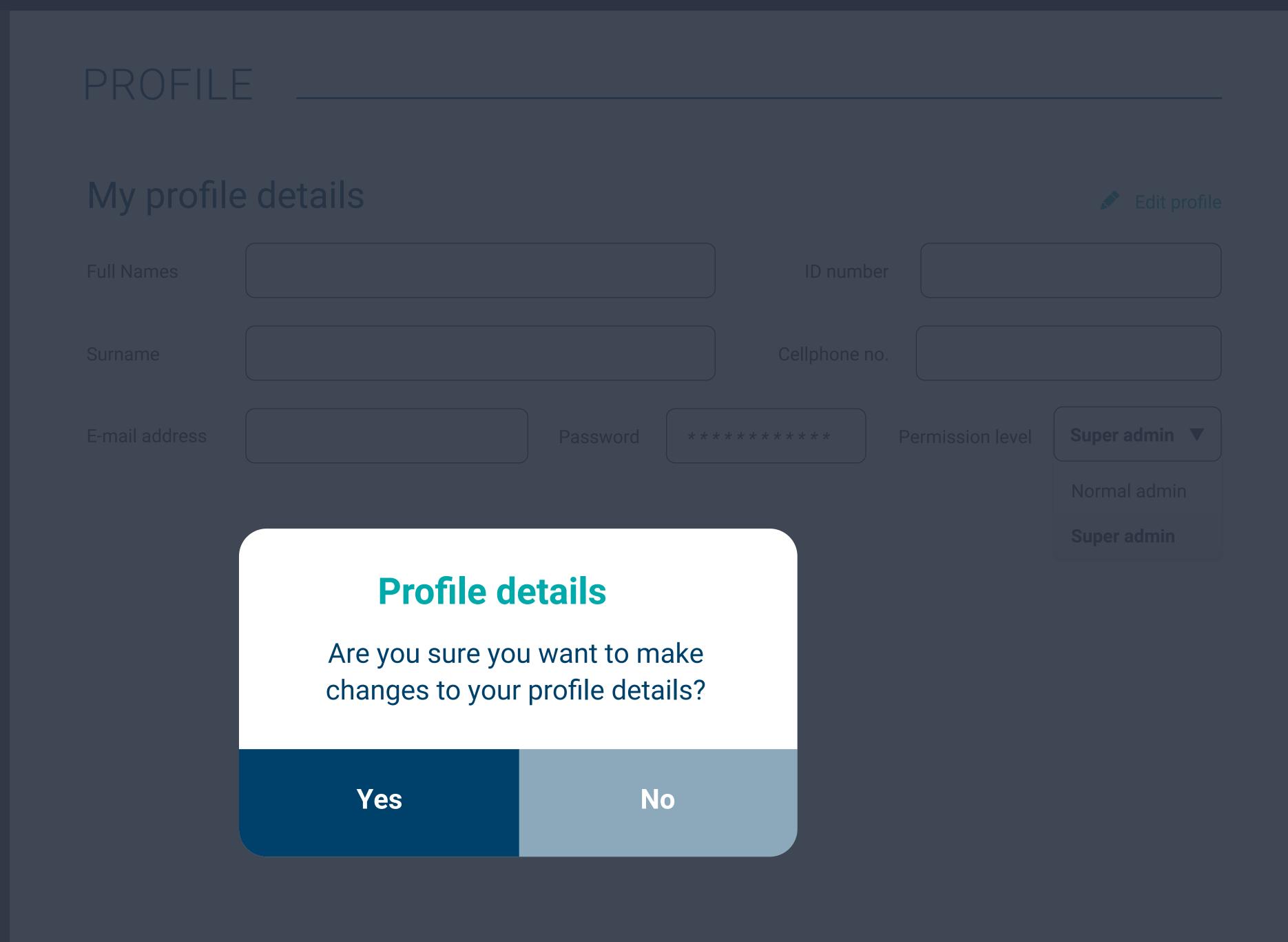
Permissions settings

Logout

PROFIL	E				
My profil	le details				Edit profile
Full Names			ID numbe	er	
Surname			Cellphone no	D.	
E-mail address		Password	******	Permission level	Super admin ▼
					Normal admin
					Super admin
		Cancel	Save		











Name Surname

Edit profile

Profile

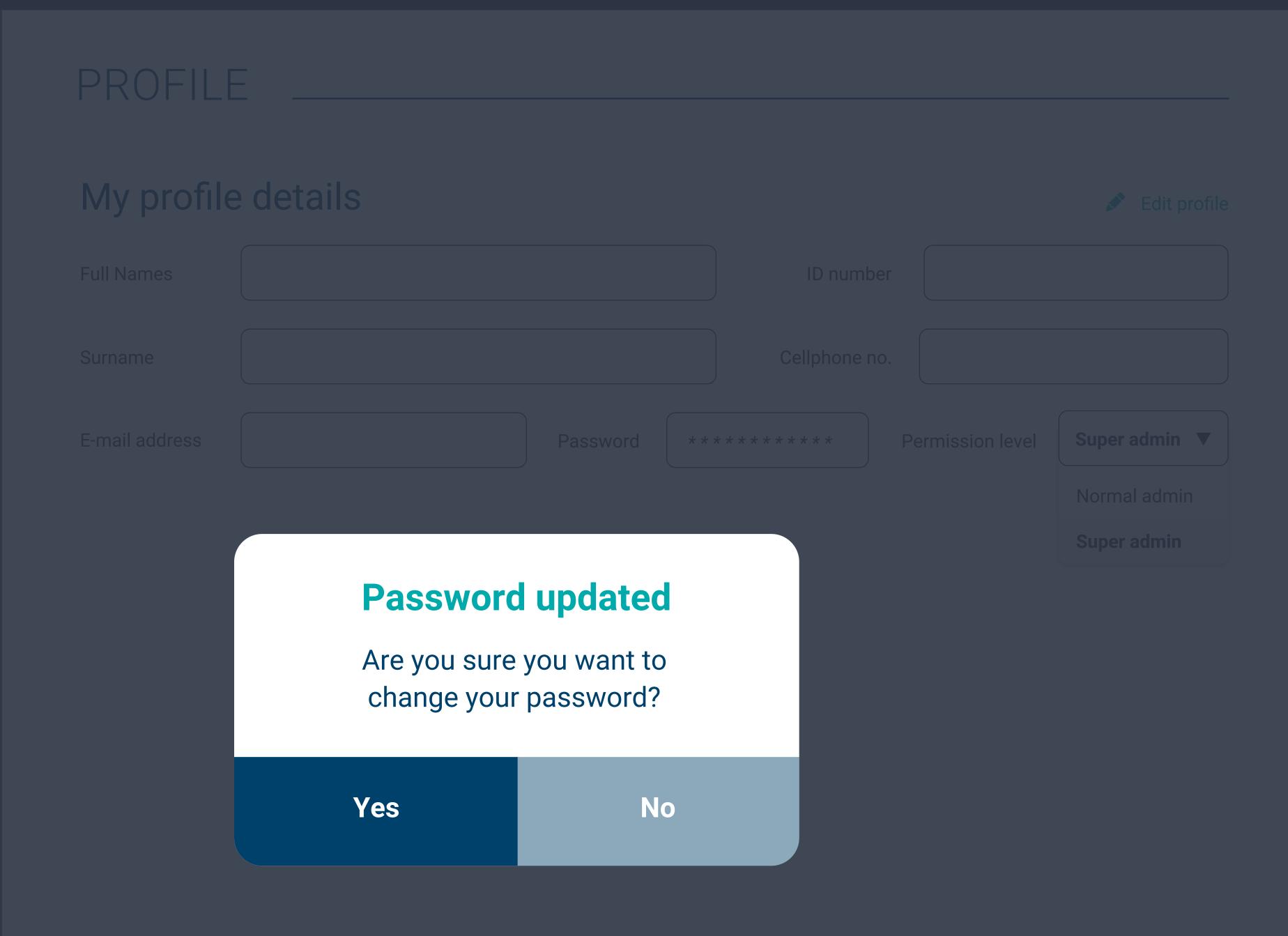
Entity profile

Applications

Users

Permissions settings

Logout



Cancel

Save





ADMIN Name Surname Email address Edit profile Dashboard Profile Entity profile Applications Users

Permissions settings

Logout

ENTITY	PROFILE
Create an	entity profile
Type of Entity	Company, Closed Corporation, Trust, etc Entity Registered name
Trading name	Registration number
Entity physical add	Chosen domicillium citandi et executandi
Entity representativ	e full names
Contact number	Work tel E-mail address
USER PROFILES	FOR THE ENTITY + Add a user
Full Names	▼ Permission level Super user





Name Surname Email address

<u>Edit profile</u>

Dashboard

Profile

Entity profile

Applications

Users

Permissions settings

Logout

ENTITY PROFILE

Create an entity profile

Type of Entity Co	mpany, Closed Corporation, Trust, etc	Entity Registered name	
		Da siatuatian navaah an	
Trading name		Registration number	
Entity physical address	Chosen domicillium citandi et execu	ıtandi	
Entity representative full	names		
Contact number	Work tel	E-ma	ail address
USER PROFILES FOR T	HE ENTITY		+ Add a user
Super User full name	Yellow Mustard ▼	Permission level	Super user
E-mail address	J.doe@abccompany.com	ID number	8908764689085
Cellphone no.	056 917 3690	Designation	Partner
Delete user			

Cancel



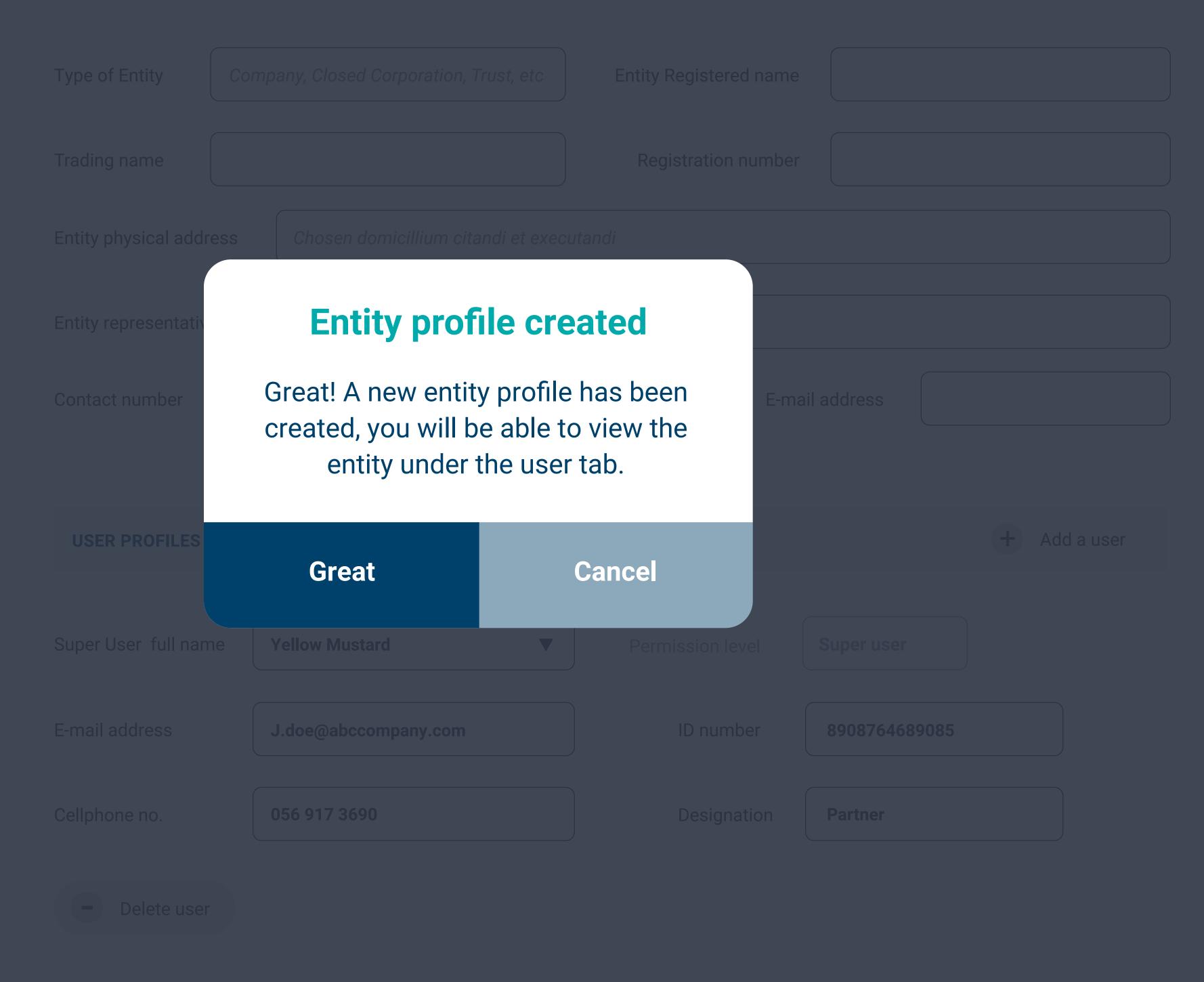


Name Surname Email address

Edit profile

ENTITY PROFILE

Create a entity profile



Cancel

Save





Name Surname Email address

Edit profile

Dashboard

Profile

Entity profile

Applications

Users

Permissions settings

Logout

ENTITY APPLICATIONS ____

All Applications

Draft Applications

Search for users / entity Filter

#	Entity	Client name	Posted date	Funds sent?	Status	Action	Settlement statement
001	ABC Company	Jane Doe	23/07/2022	Yes	Active ▼	Delete	PDF Send
002	ABC Company	Jane Doe	23/07/2022	Yes	Closed ▼	Delete	PDF Send
AP1	ABC Company	Jane Doe	23/07/2022	No	On hold ▼	Delete	PDF Send
AP2	ABC Company	Jane Doe	23/07/2022	Yes	Active \blacktriangledown	Delete	PDF Send



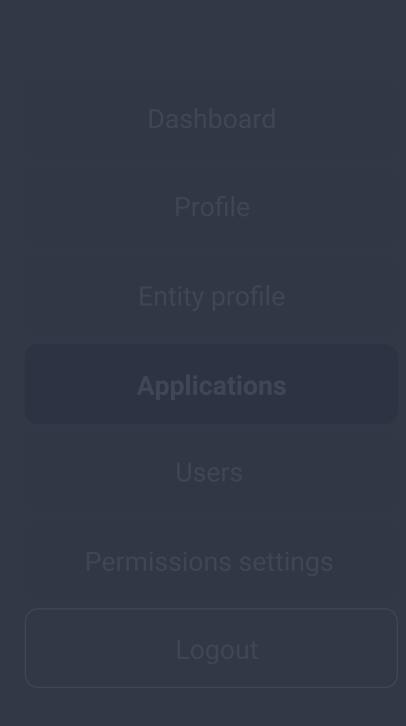
Search

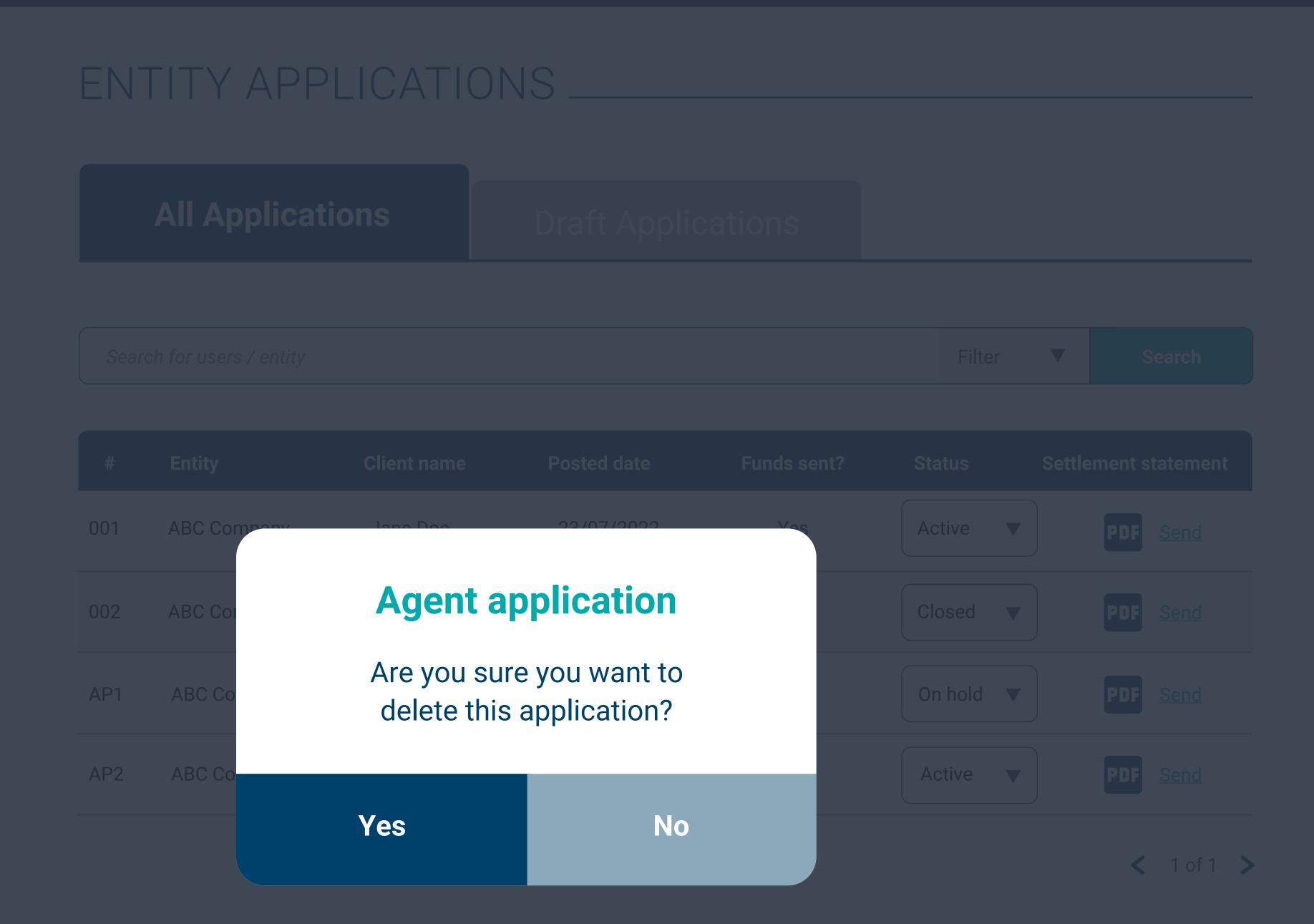




Name Surname

Edit profile









ADMIN Name Surname Email address Edit profile Dashboard Profile Companies

# 001 A	ABC Company	Client name: Jane Posted date: 23/0	
REASONS FOR C	ANCELLING APPLICATION		
Lorem epsum			
SELLER'S DETAIL	.S		
ype of seller	Juristic Person		
ull Names	Jane Samantha	Surname Doe	
hysical address	386 unit 76 Jambo Estate, Mumba stree	t, Portland, South Africa, 2098	
ellphone no.	056 917 3690	Work tel 011 467 9024	
-mail address	J.doe@abccompany.com	ID number 8908764689085	
TRANSACTION D	ETAILS		
roperty Description	"The property":		
RF	Portion	Stand Extension	
urchaser Name		Purchaser Surname	
urchase Price	R	Deposit Paid R	
ond approved for	R	Bond cancellation R	
roperty Practitione ommission	r R	Rates & taxes payable R	





Name Surname Email address

<u>Edit profile</u>

Dashboard

Profile

Entity profile

Applications

Users

Permissions settings

Logout

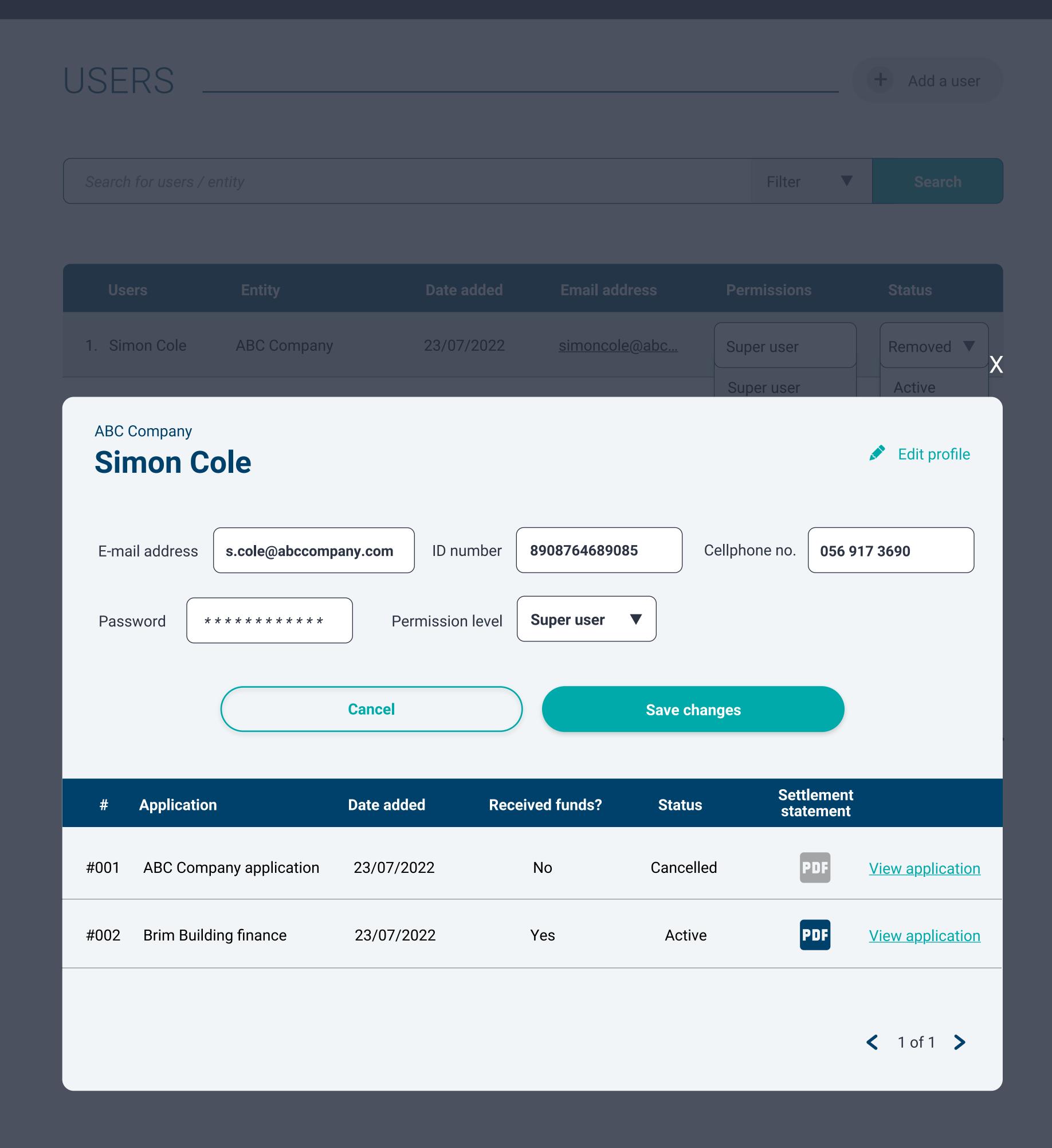
USERS + Add a user Search for users / entity Filter Search

Users	Entity	Date added	Email address	Permissions S	Status
1. Simon Cole	ABC Company	23/07/2022	simoncole@abc	Super user F	Removed ▼
2. Jack Pete	Hello Hope Attorneys	23/07/2022	jackpete@abco		Active Removed
3. John Brand	Law Attorneys	23/07/2022	johnbrand@abc		Blocked Active
4. Simon Cole	LBF Admin	23/02/2022	simoncole@abc	Super admin ▼	Active V
5. Jack Pete	LBF Admin	23/03/2022	jackpete@abco	Normal admin ▼	Blocked ▼
6. John Brand	Law Attorneys	23/07/2022	johnbrand@abc	Approver ▼	Active ▼







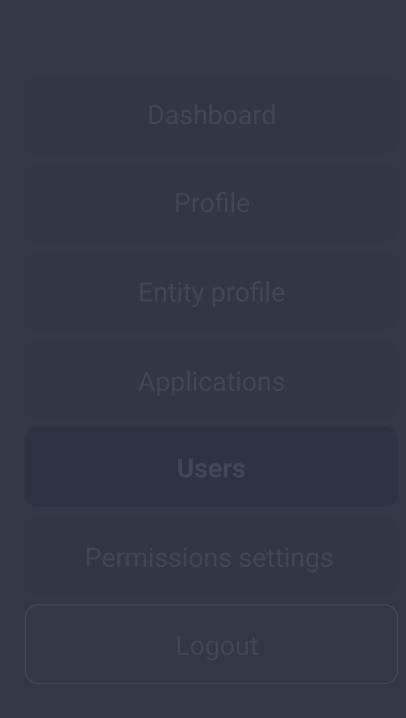


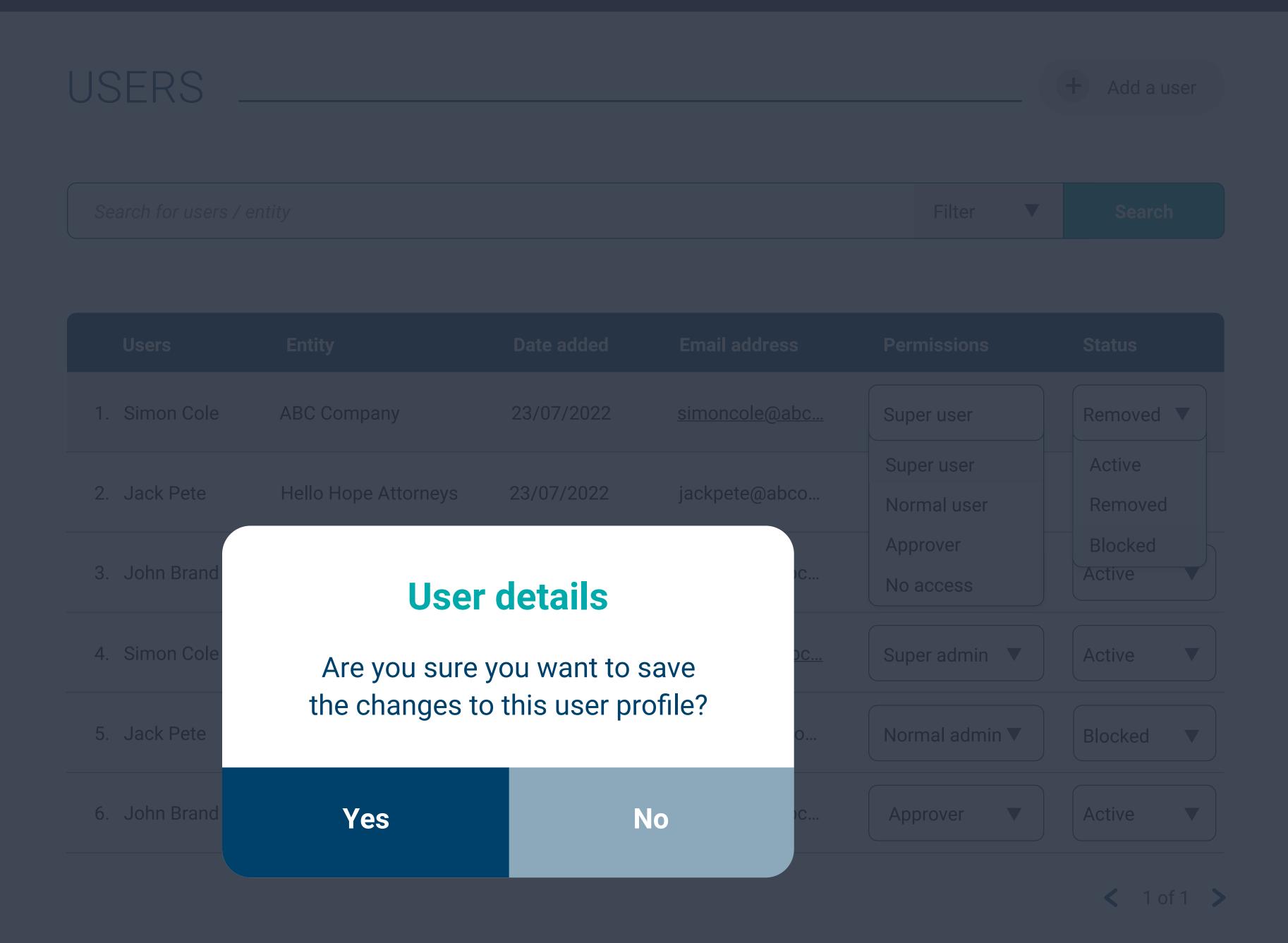




Name Surname Email address

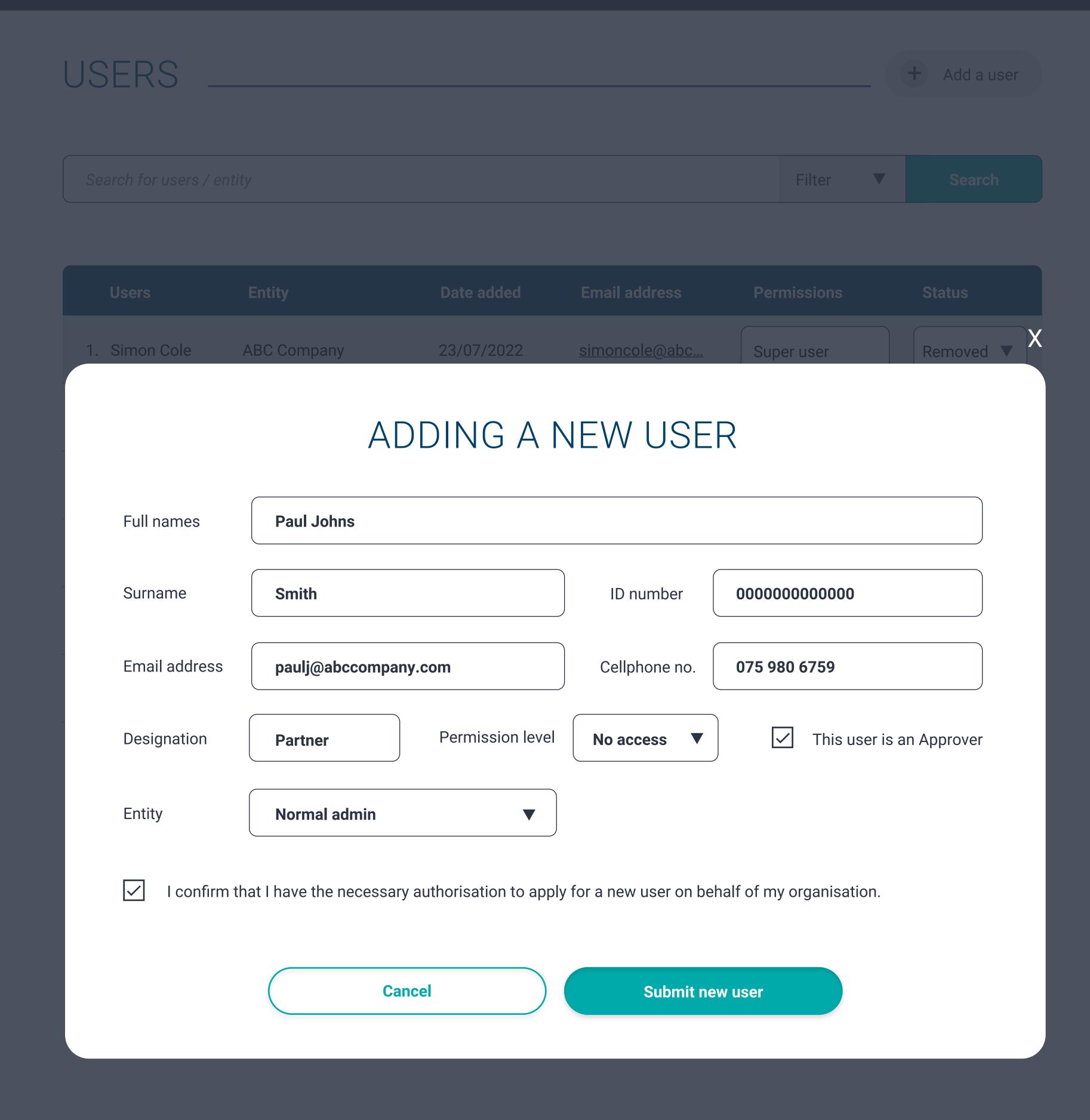
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Dashboard

Profile

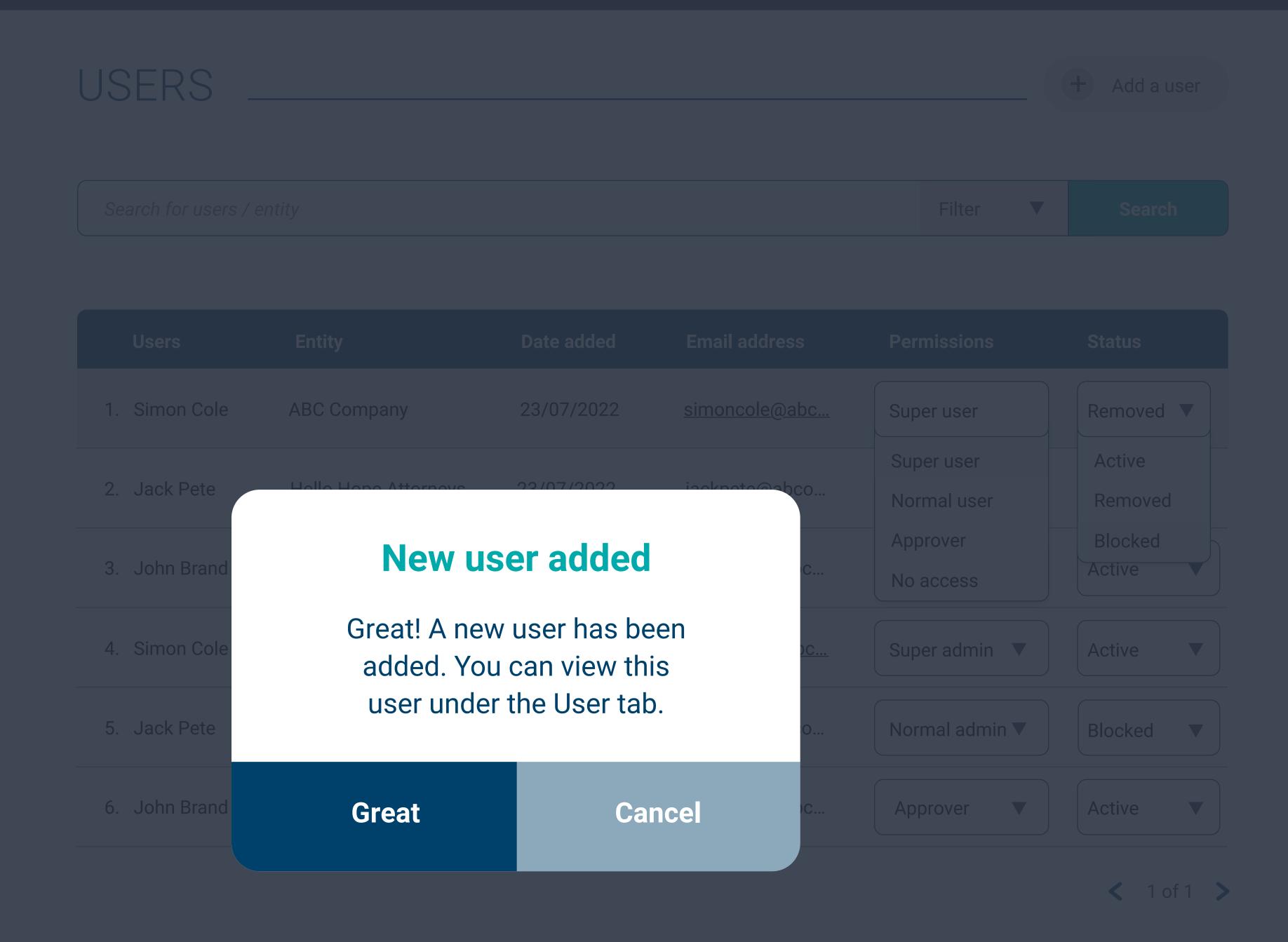
Entity profile

Applications

Users

Permissions settings

Logout







Name Surname Email address

<u>Edit profile</u>

Dashboard

Profile

Entity profile

Applications

Users

Permissions settings

Logout

PERMISSIONS SETTINGS ___

Super user	Normal user	App	rover user	No access user	S	uper admin user	Normal admin user		
Add a new setting + Add									
✓ View the dashboard		✓	View submitted Application on PDF			✓ Accept approved Finance			
Change quote generator pricing			Edit quote generator Ts & Cs		✓ Add a new users				
Edit user profile details			Create an entity profile		Edit entity profile details				
✓ Add/Remove us	✓ Add/Remove users from Agent profile		Change the status of an application		Edit an application accordingly				
✓ Block users form using the platform		✓	Remove users		Remove entity				
✓ Change/Update	✓ Change/Update user permissions		Change funds received status		Create a quote via the quote generator				
Edit application	Edit applications (draft)		View draft Applications		✓ View entity applications				
Create Applicat	Create Applications		View user directory		✓ Add/Remove Approver				
Enable/Disable Applications fo	•	✓	Enable/Disable of Applications for	•	✓	Submit applications	6		





Name Surname Email address

Edit profile

PERMISSIONS SETTINGS

