• Finally, using the import * syntax can bring unexpected objects into our local namespace. Sure, it will import all the classes and functions defined in the module being imported from, but unless a special __all__ list is provided in the module, this import will also import any classes or modules that were themselves imported into that file!

Every name used in a module should come from a well-specified place, whether it is defined in that module, or explicitly imported from another module. There should be no magic variables that seem to come out of thin air. We should *always* be able to immediately identify where the names in our current namespace originated. We promise that if you use this evil syntax, you will one day have extremely frustrating moments of *where on earth can this class be coming from?*



For fun, try typing import this into your interactive interpreter. It prints a nice poem (with a couple of inside jokes) summarizing some of the idioms that Pythonistas tend to practice. Specific to this discussion, note the line "Explicit is better than implicit." Explicitly importing names into your namespace makes your code much easier to navigate than the implicit from module import * syntax.

Organizing modules

As a project grows into a collection of more and more modules, we may find that we want to add another level of abstraction, some kind of nested hierarchy on our modules' levels. However, we can't put modules inside modules; one file can hold only one file after all, and modules are just files.

Files, however, can go in folders, and so can modules. A **package** is a collection of modules in a folder. The name of the package is the name of the folder. We need to tell Python that a folder is a package to distinguish it from other folders in the directory. To do this, place a (normally empty) file in the folder named __init__.py. If we forget this file, we won't be able to import modules from that folder.

Let's put our modules inside an ecommerce package in our working folder, which will also contain a main.py file to start the program. Let's additionally add another package inside the ecommerce package for various payment options.

We need to exercise some caution in creating deeply nested packages. The general advice in the Python community is "flat is better than nested." In this example, we need to create a nested package because there are some common features to all of the various payment alternatives.

The folder hierarchy will look like this, rooted under a directory in the project folder, commonly named src:

```
src/
+-- main.py
+-- ecommerce/
+-- __init__.py
+-- database.py
+-- products.py
+-- payments/
| +-- __init__.py
| +-- common.py
| +-- square.py
| +-- stripe.py
+-- contact/
+-- __init__.py
+-- email.py
```

The src directory will be part of an overall project directory. In addition to src, the project will often have directories with names like docs and tests. It's common for the project parent directory to also have configuration files for tools like *mypy* among others. We'll return to this in *Chapter 13*, *Testing Object-Oriented Programs*.

When importing modules or classes between packages, we have to be cautious about the structure of our packages. In Python 3, there are two ways of importing modules: absolute imports and relative imports. We'll look at each of them separately.

Absolute imports

Absolute imports specify the complete path to the module, function, or class we want to import. If we need access to the Product class inside the products module, we could use any of these syntaxes to perform an absolute import:

```
>>> import ecommerce.products
>>> product = ecommerce.products.Product("name1")
```

Or, we could specifically import a single class definition from the module within a package:

```
>>> from ecommerce.products import Product
>>> product = Product("name2")
```

Or, we could import an entire module from the containing package:

```
>>> from ecommerce import products
>>> product = products.Product("name3")
```

The import statements use the period operator to separate packages or modules. A package is a namespace that contains module names, much in the way an object is a namespace containing attribute names.

These statements will work from any module. We could instantiate a Product class using this syntax in main.py, in the database module, or in either of the two payment modules. Indeed, assuming the packages are available to Python, it will be able to import them. For example, the packages can also be installed in the Python site-packages folder, or the PYTHONPATH environment variable could be set to tell Python which folders to search for packages and modules it is going to import.

With these choices, which syntax do we choose? It depends on your audience and the application at hand. If there are dozens of classes and functions inside the products module that we want to use, we'd generally import the module name using the from ecommerce import products syntax, and then access the individual classes using products. Product. If we only need one or two classes from the products module, we can import them directly using the from ecommerce.products import Product syntax. It's important to write whatever makes the code easiest for others to read and extend.

Relative imports

When working with related modules inside a deeply nested package, it seems kind of redundant to specify the full path; we know what our parent module is named. This is where **relative imports** come in. Relative imports identify a class, function, or module as it is positioned relative to the current module. They only make sense inside module files, and, further, they only make sense where there's a complex package structure.

For example, if we are working in the products module and we want to import the Database class from the database module next to it, we could use a relative import:

```
from .database import Database
```

The period in front of database says use the database module inside the current package. In this case, the current package is the package containing the products.py file we are currently editing, that is, the ecommerce package.

If we were editing the stripe module inside the ecommerce.payments package, we would want, for example, to *use the database package inside the parent package* instead. This is easily done with two periods, as shown here:

```
from ..database import Database
```

We can use more periods to go further up the hierarchy, but at some point, we have to acknowledge that we have too many packages. Of course, we can also go down one side and back up the other. The following would be a valid import from the ecommerce.contact package containing an email module if we wanted to import the send_mail function into our payments.stripe module:

```
from ..contact.email import send_mail
```

This import uses two periods indicating *the parent of the payments.stripe package*, and then uses the normal package.module syntax to go back down into the contact package to name the email module.

Relative imports aren't as useful as they might seem. As mentioned earlier, the *Zen of Python* (you can read it when you run import this) suggests "flat is better than nested". Python's standard library is relatively flat, with few packages and even fewer nested packages. If you're familiar with Java, the packages are deeply nested, something the Python community likes to avoid. A relative import is needed to solve a specific problem where module names are reused among packages. They can be helpful in a few cases. Needing more than two dots to locate a common parent-of-aparent package suggests the design should be flattened out.

Packages as a whole

We can import code that appears to come directly from a package, as opposed to a module inside a package. As we'll see, there's a module involved, but it has a special name, so it's hidden. In this example, we have an ecommerce package containing two module files named database.py and products.py. The database module contains a db variable that is accessed from a lot of places. Wouldn't it be convenient if this could be imported as from ecommerce import db instead of from ecommerce.database import db?

Remember the __init__.py file that defines a directory as a package? This file can contain any variable or class declarations we like, and they will be available as part of the package. In our example, if the ecommerce/__init__.py file contained the following line:

```
from .database import db
```

We could then access the db attribute from main.py or any other file using the following import:

```
from ecommerce import db
```

It might help to think of the ecommerce/__init__.py file as if it were the ecommerce.py file. It lets us view the ecommerce package as having a module protocol as well as a package protocol. This can also be useful if you put all your code in a single module and later decide to break it up into a package of modules. The __init__.py file for the new package can still be the main point of contact for other modules using it, but the code can be internally organized into several different modules or subpackages.

We recommend not putting much code in an __init__.py file, though. Programmers do not expect actual logic to happen in this file, and much like with from x import *, it can trip them up if they are looking for the declaration of a particular piece of code and can't find it until they check __init__.py.

After looking at modules in general, let's dive into what should be inside a module. The rules are flexible (unlike other languages). If you're familiar with Java, you'll see that Python gives you some freedom to bundle things in a way that's meaningful and informative.

Organizing our code in modules

The Python module is an important focus. Every application or web service has at least one module. Even a seemingly "simple" Python script is a module. Inside any one module, we can specify variables, classes, or functions. They can be a handy way to store the global state without namespace conflicts. For example, we have been importing the Database class into various modules and then instantiating it, but it might make more sense to have only one database object globally available from the database module. The database module might look like this:

```
class Database:
    """The Database Implementation"""

def __init__(self, connection: Optional[str] = None) -> None:
    """Create a connection to a database."""
    pass

database = Database("path/to/data")
```

Then we can use any of the import methods we've discussed to access the database object, for example:

```
from ecommerce.database import database
```

A problem with the preceding class is that the database object is created immediately when the module is first imported, which is usually when the program starts up. This isn't always ideal, since connecting to a database can take a while, slowing down startup, or the database connection information may not yet be available because we need to read a configuration file. We could delay creating the database until it is actually needed by calling an initialize_database() function to create a module-level variable:

```
db: Optional[Database] = None

def initialize_database(connection: Optional[str] = None) -> None:
    global db
    db = Database(connection)
```

The Optional[Database] type hint signals to the *mypy* tool that this may be None or it may have an instance of the Database class. The Optional hint is defined in the typing module. This hint can be handy elsewhere in our application to make sure we confirm that the value for the database variable is not None.

The global keyword tells Python that the database variable inside initialize_database() is the module-level variable, outside the function. If we had not specified the variable as global, Python would have created a new local variable that would be discarded when the function exits, leaving the module-level value unchanged.

We need to make one additional change. We need to import the database module as a whole. We can't import the db object from inside the module; it might not have been initialized. We need to be sure database.initialize_database() is called before db will have a meaningful value. If we wanted direct access to the database object, we'd use database.db.

A common alternative is a function that returns the current database object. We could import this function everywhere we needed access to the database:

```
def get_database(connection: Optional[str] = None) -> Database:
    global db
    if not db:
        db = Database(connection)
    return db
```

As these examples illustrate, all module-level code is executed immediately at the time it is imported. The class and def statements create code objects to be executed later when the function is called. This can be a tricky thing for scripts that perform execution, such as the main script in our e-commerce example. Sometimes, we write a program that does something useful, and then later find that we want to import a function or class from that module into a different program. However, as soon as we import it, any code at the module level is immediately executed. If we are not careful, we can end up running the first program when we really only meant to access a couple of functions inside that module.

To solve this, we should always put our startup code in a function (conventionally, called main()) and only execute that function when we know we are running the module as a script, but not when our code is being imported from a different script. We can do this by **guarding** the call to main inside a conditional statement, demonstrated as follows:

```
class Point:
    """
    Represents a point in two-dimensional geometric coordinates.
    """
    pass

def main() -> None:
    """
    Does the useful work.

    >>> main()
    p1.calculate_distance(p2)=5.0
    """
    p1 = Point()
    p2 = Point(3, 4)
    print(f"{p1.calculate_distance(p2)=}")

if __name__ == "__main__":
    main()
```

The Point class (and the main() function) can be reused without worry. We can import the contents of this module without any surprising processing happening. When we run it as a main program, however, it executes the main() function.

This works because every module has a <code>__name__</code> special variable (remember, Python uses double underscores for special variables, such as a class' <code>__init__</code> method) that specifies the name of the module when it was imported. When the module is executed directly with python <code>module.py</code>, it is never imported, so the <code>__name__</code> is arbitrarily set to the <code>"__main__</code> string.



Make it a policy to wrap all your scripts in an if __name__ == "__main__": test, just in case you write a function that you may want to be imported by other code at some point in the future.

So, methods go in classes, which go in modules, which go in packages. Is that all there is to it?

Actually, no. This is the typical order of things in a Python program, but it's not the only possible layout. Classes can be defined anywhere. They are typically defined at the module level, but they can also be defined inside a function or method, like this:

```
from typing import Optional
class Formatter:
    def format(self, string: str) -> str:
        pass
def format string(string: str, formatter: Optional[Formatter] = None)
-> str:
   Format a string using the formatter object, which
   is expected to have a format() method that accepts
    a string.
    class DefaultFormatter(Formatter):
        """Format a string in title case."""
        def format(self, string: str) -> str:
            return str(string).title()
    if not formatter:
        formatter = DefaultFormatter()
   return formatter.format(string)
```

We've defined a Formatter class as an abstraction to explain what a formatter class needs to have. We haven't used the abstract base class (abc) definitions (we'll look at these in detail in *Chapter 6*, *Abstract Base Classes and Operator Overloading*). Instead, we've provided the method with no useful body. It has a full suite of type hints, to make sure *mypy* has a formal definition of our intent.

Within the format_string() function, we created an internal class that is an extension of the Formatter class. This formalizes the expectation that our class inside the function has a specific set of methods. This connection between the definition of the Formatter class, the formatter parameter, and the concrete definition of the DefaultFormatter class assures that we haven't accidentally forgotten something or added something.

We can execute this function like this:

```
>>> hello_string = "hello world, how are you today?"
>>> print(f" input: {hello_string}")
  input: hello world, how are you today?
>>> print(f"output: {format_string(hello_string)}")
  output: Hello World, How Are You Today?
```

The format_string function accepts a string and optional Formatter object and then applies the formatter to that string. If no Formatter instance is supplied, it creates a formatter of its own as a local class and instantiates it. Since it is created inside the scope of the function, this class cannot be accessed from anywhere outside of that function. Similarly, functions can be defined inside other functions as well; in general, any Python statement can be executed at any time.

These inner classes and functions are occasionally useful for one-off items that don't require or deserve their own scope at the module level, or only make sense inside a single method. However, it is not common to see Python code that frequently uses this technique.

We've seen how to create classes and how to create modules. With these core techniques, we can start thinking about writing useful, helpful software to solve problems. When the application or service gets big, though, we often have boundary issues. We need to be sure that objects respect each other's privacy and avoid confusing entanglements that make complex software into a spaghetti bowl of interrelationships. We'd prefer each class to be a nicely encapsulated ravioli. Let's look at another aspect of organizing our software to create a good design.

Who can access my data?

Most object-oriented programming languages have a concept of **access control**. This is related to abstraction. Some attributes and methods on an object are marked private, meaning only that object can access them. Others are marked protected, meaning only that class and any subclasses have access. The rest are public, meaning any other object is allowed to access them.

Python doesn't do this. Python doesn't really believe in enforcing laws that might someday get in your way. Instead, it provides unenforced guidelines and best practices. Technically, all methods and attributes on a class are publicly available. If we want to suggest that a method should not be used publicly, we can put a note in docstrings indicating that the method is meant for internal use only (preferably, with an explanation of how the public-facing API works!).

We often remind each other of this by saying "We're all adults here." There's no need to declare a variable as private when we can all see the source code.

By convention, we generally prefix an internal attribute or method with an underscore character, _. Python programmers will understand a leading underscore name to mean *this is an internal variable, think three times before accessing it directly.* But there is nothing inside the interpreter to stop them from accessing it if they think it is in their best interest to do so. Because, if they think so, why should we stop them? We may not have any idea what future uses our classes might be put to, and it may be removed in a future release. It's a pretty clear warning sign to avoid using it.

There's another thing you can do to strongly suggest that outside objects don't access a property or method: prefix it with a double underscore, __. This will perform name mangling on the attribute in question. In essence, name mangling means that the method can still be called by outside objects if they really want to do so, but it requires extra work and is a strong indicator that you demand that your attribute remains private.

When we use a double underscore, the property is prefixed with _<classname>. When methods in the class internally access the variable, they are automatically unmangled. When external classes wish to access it, they have to do the name mangling themselves. So, name mangling does not guarantee privacy; it only strongly recommends it. This is very rarely used, and often a source of confusion when it is used.



Don't create new double-underscore names in your own code, it will only cause grief and heartache. Consider this reserved for Python's internally defined special names.

What's important is that encapsulation – as a design principle – assures that the methods of a class encapsulate the state changes for the attributes. Whether or not attributes (or methods) are private doesn't change the essential good design that flows from encapsulation.

The encapsulation principle applies to individual classes as well as a module with a bunch of classes. It also applies to a package with a bunch of modules. As designers of object-oriented Python, we're isolating responsibilities and clearly encapsulating features.

And, of course, we're using Python to solve problems. It turns out there's a huge standard library available to help us create useful software. The vast standard library is why we describe Python as a "batteries included" language. Right out of the box, you have almost everything you need, no running to the store to buy batteries.

Outside the standard library, there's an even larger universe of third-party packages. In the next section, we'll look at how we extend our Python installation with even more ready-made goodness.

Third-party libraries

Python ships with a lovely standard library, which is a collection of packages and modules that are available on every machine that runs Python. However, you'll soon find that it doesn't contain everything you need. When this happens, you have two options:

- Write a supporting package yourself
- Use somebody else's code

We won't be covering the details about turning your packages into libraries, but if you have a problem you need to solve and you don't feel like coding it (the best programmers are extremely lazy and prefer to reuse existing, proven code, rather than write their own), you can probably find the library you want on the **Python Package Index (PyPI)** at http://pypi.python.org/. Once you've identified a package that you want to install, you can use a tool called pip to install it.

You can install packages using an operating system command such as the following:

% python -m pip install mypy

If you try this without making any preparation, you'll either be installing the third-party library directly into your system Python directory, or, more likely, will get an error that you don't have permission to update the system Python.

The common consensus in the Python community is that you don't touch any Python that's part of the OS. Older Mac OS X releases had a Python 2.7 installed. This was not really available for end users. It's best to think of it as part of the OS; and ignore it and always install a fresh, new Python.

Python ships with a tool called venv, a utility that gives you a Python installation called a **virtual environment** in your working directory. When you activate this environment, commands related to Python will work with your virtual environment's Python instead of the system Python. So, when you run pip or python, it won't touch the system Python at all. Here's how to use it:

```
cd project_directory
python -m venv env
source env/bin/activate # on Linux or macOS
env/Scripts/activate.bat # on Windows
```

(For other OSes, see https://docs.python.org/3/library/venv.html, which has all the variations required to activate the environment.)

Once the virtual environment is activated, you are assured that python <code>-m</code> pip will install new packages into the virtual environment, leaving any OS Python alone. You can now use the python <code>-m</code> pip <code>install</code> mypy command to add the <code>mypy</code> tool to your current virtual environment.

On a home computer – where you have access to the privileged files – you can sometimes get away with installing and working with a single, centralized system-wide Python. In an enterprise computing environment, where system-wide directories require special privileges, a virtual environment is required. Because the virtual environment approach always works, and the centralized system-level approach doesn't always work, it's generally a best practice to create and use virtual environments.

It's typical to create a different virtual environment for each Python project. You can store your virtual environments anywhere, but a good practice is to keep them in the same directory as the rest of the project files. When working with version control tools like **Git**, the .gitignore file can make sure your virtual environments are not checked into the Git repository.

When starting something new, we often create the directory, and then cd into that directory. Then, we'll run the python -m venv env utility to create a virtual environment, usually with a simple name like env, and sometimes with a more complex name like CaseStudy39.

Finally, we can use one of the last two lines in the preceding code (depending on the operating system, as indicated in the comments) to activate the environment.

Each time we do some work on a project, we can cd to the directory and execute the source (or activate.bat) line to use that particular virtual environment. When switching projects, a deactivate command unwinds the environment setup.

Virtual environments are essential for keeping your third-party dependencies separate from Python's standard library. It is common to have different projects that depend on different versions of a particular library (for example, an older website might run on Django 1.8, while newer versions run on Django 2.1). Keeping each project in separate virtual environments makes it easy to work in either version of Django. Furthermore, it prevents conflicts between system-installed packages and pip-installed packages if you try to install the same package using different tools. Finally, it bypasses any OS permission restrictions surrounding the OS Python.



There are several third-party tools for managing virtual environments effectively. Some of these include virtualenv, pyenv, virtualenvwrapper, and conda. If you're working in a data science environment, you'll probably need to use conda so you can install more complex packages. There are a number of features leading to a lot of different approaches to solving the problem of managing the huge Python ecosystem of third-party packages.

Case study

This section expands on the object-oriented design of our realistic example. We'll start with the diagrams created using the **Unified Modeling Language** (**UML**) to help depict and summarize the software we're going to build.

We'll describe the various considerations that are part of the Python implementation of the class definitions. We'll start with a review of the diagrams that describe the classes to be defined.

Logical view

Here's the overview of the classes we need to build. This is (except for one new method) the previous chapter's model:

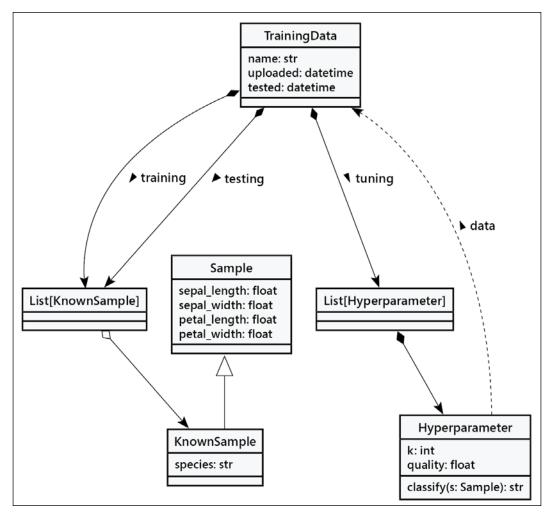


Figure 2.2: Logical view diagram

There are three classes that define our core data model, plus some uses of the generic list class. We've shown it using the type hint of List. Here are the four central classes:

• The TrainingData class is a container with two lists of data samples, a list used for training our model and a list used for testing our model. Both lists are composed of KnownSample instances. Additionally, we'll also have a list of alternative Hyperparameter values. In general, these are tuning values that change the behavior of the model. The idea is to test with different hyperparameters to locate the highest-quality model.

We've also allocated a little bit of metadata to this class: the name of the data we're working with, the datetime of when we uploaded the data the first time, and the datetime of when we ran a test against the model.

- Each instance of the Sample class is the core piece of working data. In our example, these are measurements of sepal lengths and widths and petal lengths and widths. Steady-handed botany graduate students carefully measured lots and lots of flowers to gather this data. We hope that they had time to stop and smell the roses while they were working.
- A KnownSample object is an extended Sample. This part of the design foreshadows the focus of *Chapter 3, When Objects Are Alike*. A KnownSample is a Sample with one extra attribute, the assigned species. This information comes from skilled botanists who have classified some data we can use for training and testing.
- The Hyperparameter class has the k used to define how many of the nearest neighbors to consider. It also has a summary of testing with this value of k. The quality tells us how many of the test samples were correctly classified. We expect to see that small values of k (like 1 or 3) don't classify well. We expect middle values of k to do better, and very large values of k to not do as well.

The KnownSample class on the diagram may not need to be a separate class definition. As we work through the details, we'll look at some alternative designs for each of these classes.

We'll start with the Sample (and KnownSample) classes. Python offers three essential paths for defining a new class:

- A class definition; we'll focus on this to start.
- A @dataclass definition. This provides a number of built-in features. While it's handy, it's not ideal for programmers who are new to Python, because it can obscure some implementation details. We'll set this aside for *Chapter 7*, *Python Data Structures*.
- An extension to the typing.NamedTuple class. The most notable feature of this definition will be that the state of the object is immutable; the attribute values cannot be changed. Unchanging attributes can be a useful feature for making sure a bug in the application doesn't mess with the training data. We'll set this aside for *Chapter 7*, also.

Our first design decision is to use Python's class statement to write a class definition for Sample and its subclass KnownSample. This may be replaced in the future (i.e., *Chapter 7*) with alternatives that use data classes as well as NamedTuple.

Samples and their states

The diagram in *Figure 2.2* shows the Sample class and an extension, the KnownSample class. This doesn't seem to be a complete decomposition of the various kinds of samples. When we review the user stories and the process views, there seems to be a gap: specifically, the "make classification request" by a User requires an unknown sample. This has the same flower measurements attributes as a Sample, but doesn't have the assigned species attribute of a KnownSample. Further, there's no state change that adds an attribute value. The unknown sample will never be formally classified by a Botanist; it will be classified by our algorithm, but it's only an AI, not a Botanist.

We can make a case for two distinct subclasses of Sample:

- UnknownSample: This class contains the initial four Sample attributes. A User provides these objects to get them classified.
- KnownSample: This class has the Sample attributes plus the classification result, a species name. We use these for training and testing the model.

Generally, we consider class definitions as a way to encapsulate state and behavior. An UnknownSample instance provided by a user starts out with no species. Then, after the classifier algorithm computes a species, the Sample changes state to have a species assigned by the algorithm.

A question we must always ask about class definitions is this:

Is there any change in behavior that goes with the change in state?

In this case, it doesn't seem like there's anything new or different that can happen. Perhaps this can be implemented as a single class with some optional attributes.

We have another possible state change concern. Currently, there's no class that owns the responsibility of partitioning Sample objects into the training or testing subsets. This, too, is a kind of state change.

This leads to a second important question:

What class has responsibility for making this state change?

In this case, it seems like the TrainingData class should own the discrimination between testing and training data.

One way to help look closely at our class design is to enumerate all of the various states of individual samples. This technique helps uncover a need for attributes in the classes. It also helps to identify the methods to make state changes to objects of a class.

Sample state transitions

Let's look at the life cycles of Sample objects. An object's life cycle starts with object creation, then state changes, and (in some cases) the end of its processing life when there are no more references to it. We have three scenarios:

- 1. Initial load: We'll need a load() method to populate a TrainingData object from some source of raw data. We'll preview some of the material in *Chapter 9, Strings, Serialization, and File Paths*, by saying that reading a CSV file often produces a sequence of dictionaries. We can imagine a load() method using a CSV reader to create Sample objects with a species value, making them KnownSample objects. The load() method splits the KnownSample objects into the training and testing lists, which is an important state change for a TrainingData object.
- 2. Hyperparameter testing: We'll need a test() method in the Hyperparameter class. The body of the test() method works with the test samples in the associated TrainingData object. For each sample, it applies the classifier and counts the matches between Botanist-assigned species and the best guess of our AI algorithm. This points out the need for a classify() method for a single sample that's used by the test() method for a batch of samples. The test() method will update the state of the Hyperparameter object by setting the quality score.
- 3. **User-initiated classification**: A RESTful web application is often decomposed into separate view functions to handle requests. When handling a request to classify an unknown sample, the view function will have a Hyperparameter object used for classification; this will be chosen by the Botanist to produce the best results. The user input will be an UnknownSample instance. The view function applies the Hyperparameter.classify() method to create a response to the user with the species the iris has been classed as. Does the state change that happens when the AI classifies an UnknownSample really matter? Here are two views:
 - Each UnknownSample can have a classified attribute. Setting this is a change in the state of the Sample. It's not clear that there's any behavior change associated with this state change.
 - The classification result is not part of the Sample at all. It's a local variable in the view function. This state change in the function is used to respond to the user, but has no life within the Sample object.

There's a key concept underlying this detailed decomposition of these alternatives:



There's no "right" answer.

Some design decisions are based on non-functional and non-technical considerations. These might include the longevity of the application, future use cases, additional users who might be enticed, current schedules and budgets, pedagogical value, technical risk, the creation of intellectual property, and how cool the demo will look in a conference call.

In *Chapter 1, Object-Oriented Design*, we dropped a hint that this application is the precursor to a consumer product recommender. We noted: "The users eventually want to tackle complex consumer products, but recognize that solving a difficult problem is not a good way to learn how to build this kind of application. It's better to start with something of a manageable level of complexity and then refine and expand it until it does everything they need."

Because of that, we'll consider a change in state from UnknownSample to ClassifiedSample to be very important. The Sample objects will live in a database for additional marketing campaigns or possibly reclassification when new products are available and the training data changes.

We'll decide to keep the classification and the species data in the UnknownSample class.

This analysis suggests we can coalesce all the various Sample details into the following design:

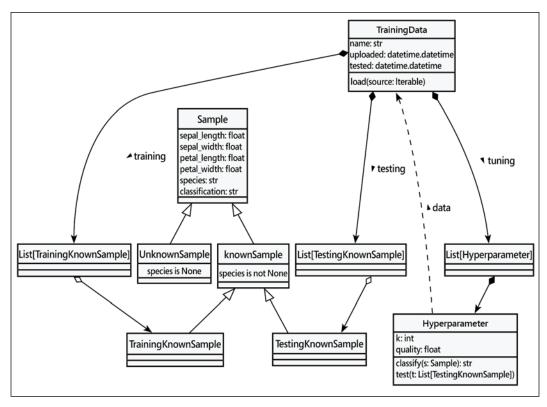


Figure 2.3: The updated UML diagram

This view uses the open arrowhead to show a number of subclasses of Sample. We won't directly implement these as subclasses. We've included the arrows to show that we have some distinct use cases for these objects. Specifically, the box for KnownSample has a condition **species is not None** to summarize what's unique about these Sample objects. Similarly, the UnknownSample has a condition, **species is None**, to clarify our intent around Sample objects with the species attribute value of None.

In these UML diagrams, we have generally avoided showing Python's "special" methods. This helps to minimize visual clutter. In some cases, a special method may be absolutely essential, and worthy of showing in a diagram. An implementation almost always needs to have an __init__() method.

There's another special method that can really help: the __repr__() method is used to create a representation of the object. This representation is a string that generally has the syntax of a Python expression to rebuild the object. For simple numbers, it's the number. For a simple string, it will include the quotes. For more complex objects, it will have all the necessary Python punctuation, including all the details of the class and state of the object. We'll often use an f-string with the class name and the attribute values.

Here's the start of a class, Sample, which seems to capture all the features of a single sample:

```
class Sample:
   def init (
        self,
        sepal_length: float,
        sepal_width: float,
        petal_length: float,
        petal width: float,
        species: Optional[str] = None,
    ) -> None:
        self.sepal length = sepal length
        self.sepal width = sepal width
        self.petal length = petal length
        self.petal width = petal width
        self.species = species
        self.classification: Optional[str] = None
    def __repr__(self) -> str:
        if self.species is None:
            known_unknown = "UnknownSample"
        else:
            known unknown = "KnownSample"
        if self.classification is None:
            classification = ""
        else:
            classification = f", {self.classification}"
```

```
return (
    f"{known_unknown}("
    f"sepal_length={self.sepal_length}, "
    f"sepal_width={self.sepal_width}, "
    f"petal_length={self.petal_length}, "
    f"petal_width={self.petal_width}, "
    f"species={self.species!r}"
    f"{classification}"
    f")"
)
```

The __repr__() method reflects the fairly complex internal state of this Sample object. The states implied by the presence (or absence) of a species and the presence (or absence) of a classification lead to small behavior changes. So far, any changes in object behavior are limited to the __repr__() method used to display the current state of the object.

What's important is that the state changes do lead to a (tiny) behavioral change.

We have two application-specific methods for the Sample class. These are shown in the next code snippet:

```
def classify(self, classification: str) -> None:
    self.classification = classification

def matches(self) -> bool:
    return self.species == self.classification
```

The classify() method defines the state change from unclassified to classified. The matches() method compares the results of classification with a Botanist-assigned species. This is used for testing.

Here's an example of how these state changes can look:

```
>>> s2
KnownSample(sepal_length=5.1, sepal_width=3.5, petal_length=1.4, petal_
width=0.2, species='Iris-setosa', classification='wrong')
```

We have a workable definition of the Sample class. The __repr__() method is quite complex, suggesting there may be some improvements possible.

It can help to define responsibilities for each class. This can be a focused summary of the attributes and methods with a little bit of additional rationale to tie them together.

Class responsibilities

Which class is responsible for actually performing a test? Does the Training class invoke the classifier on each KnownSample in a testing set? Or, perhaps, does it provide the testing set to the Hyperparameter class, delegating the testing to the Hyperparameter class? Since the Hyperparameter class has responsibility for the k value, and the algorithm for locating the k-nearest neighbors, it seems sensible for the Hyperparameter class to run the test using its own k value and a list of KnownSample instances provided to it.

It also seems clear the TrainingData class is an acceptable place to record the various Hyperparameter trials. This means the TrainingData class can identify which of the Hyperparameter instances has a value of k that classifies irises with the highest accuracy.

There are multiple, related state changes here. In this case, both the Hyperparameter and TrainingData classes will do part of the work. The system – as a whole – will change state as individual elements change state. This is sometimes described as **emergent behavior**. Rather than writing a monster class that does many things, we've written smaller classes that collaborate to achieve the expected goals.

This test() method of TrainingData is something that we didn't show in the UML image. We included test() in the Hyperparameter class, but, at the time, it didn't seem necessary to add it to TrainingData.

Here's the start of the class definition:

```
class Hyperparameter:
    """A hyperparameter value and the overall quality of the
classification."""

def __init__(self, k: int, training: "TrainingData") -> None:
```

```
self.k = k
    self.data: weakref.ReferenceType["TrainingData"] =
weakref.ref(training)
    self.quality: float
```

Note how we write type hints for classes not yet defined. When a class is defined later in the file, any reference to the yet-to-be-defined class is a *forward reference*. The forward references to the not-yet-defined TrainingData class are provided as strings, not the simple class name. When *mypy* is analyzing the code, it resolves the strings into proper class names.

The testing is defined by the following method:

```
def test(self) -> None:
    """Run the entire test suite."""
    training_data: Optional["TrainingData"] = self.data()
    if not training_data:
        raise RuntimeError("Broken Weak Reference")
    pass_count, fail_count = 0, 0
    for sample in training_data.testing:
        sample.classification = self.classify(sample)
        if sample.matches():
            pass_count += 1
        else:
            fail_count += 1
        self.quality = pass_count / (pass_count + fail_count)
```

We start by resolving the weak reference to the training data. This will raise an exception if there's a problem. For each testing sample, we classify the sample, setting the sample's classification attribute. The matches method tells us if the model's classification matches the known species. Finally, the overall quality is measured by the fraction of tests that passed. We can use the integer count, or a floating-point ratio of tests passed out of the total number of tests.

We won't look at the classification method in this chapter; we'll save that for *Chapter 10, The Iterator Pattern*. Instead, we'll finish this model by looking at the TrainingData class, which combines the elements seen so far.

The TrainingData class

The TrainingData class has lists with two subclasses of Sample objects. The KnownSample and UnknownSample can be implemented as extensions to a common parent class, Sample.

We'll look at this from a number of perspectives in *Chapter 7*. The TrainingData class also has a list with Hyperparameter instances. This class can have simple, direct references to previously defined classes.

This class has the two methods that initiate the processing:

- The load() method reads raw data and partitions it into training data and test data. Both of these are essentially KnownSample instances with different purposes. The training subset is for evaluating the *k*-NN algorithm; the testing subset is for determining how well the *k* hyperparameter is working.
- The test() method uses a Hyperparameter object, performs the test, and saves the result.

Looking back at *Chapter 1*'s context diagram, we see three stories: *Provide Training Data, Set Parameters and Test Classifier*, and *Make Classification Request*. It seems helpful to add a method to perform a classification using a given Hyperparameter instance. This would add a classify() method to the TrainingData class. Again, this was not clearly required at the beginning of our design work, but seems like a good idea now.

Here's the start of the class definition:

```
class TrainingData:
    """A set of training data and testing data with methods to load and
test the samples."""

def __init__(self, name: str) -> None:
    self.name = name
    self.uploaded: datetime.datetime
    self.tested: datetime.datetime
    self.training: List[Sample] = []
    self.testing: List[Sample] = []
    self.tuning: List[Hyperparameter] = []
```

We've defined a number of attributes to track the history of the changes to this class. The uploaded time and the tested time, for example, provide some history. The training, testing, and tuning attributes have Sample objects and Hyperparameter objects.

We won't write methods to set all of these. This is Python and direct access to attributes is a huge simplification to complex applications. The responsibilities are encapsulated in this class, but we don't generally write a lot of getter/setter methods.

In *Chapter 5, When to Use Object-Oriented Programming*, we'll look at some clever techniques, like Python's property definitions, additional ways to handle these attributes.

The load() method is designed to process data given by another object. We could have designed the load() method to open and read a file, but then we'd bind the TrainingData to a specific file format and logical layout. It seems better to isolate the details of the file format from the details of managing training data. In *Chapter 5*, we'll look closely at reading and validating input. In *Chapter 9*, *Strings*, *Serialization*, and File Paths, we'll revisit the file format considerations.

For now, we'll use the following outline for acquiring the training data:

We'll depend on a source of data. We've described the properties of this source with a type hint, Iterable[dict[str, str]]. The Iterable states that the method's results can be used by a for statement or the list function. This is true of collections like lists and files. It's also true of generator functions, the subject of *Chapter 10*, *The Iterator Pattern*.

The results of this iterator need to be dictionaries that map strings to strings. This is a very general structure, and it allows us to require a dictionary that looks like this:

```
"sepal_length": 5.1,
    "sepal_width": 3.5,
    "petal_length": 1.4,
    "petal_width": 0.2,
    "species": "Iris-setosa"
}
```

This required structure seems flexible enough that we can build some object that will produce it. We'll look at the details in *Chapter 9*.

The remaining methods delegate most of their work to the Hyperparameter class. Rather than do the work of classification, this class relies on another class to do the work:

In both cases, a specific Hyperparameter object is provided as a parameter. For testing, this makes sense because each test should have a distinct value. For classification, however, the "best" Hyperparameter object should be used for classification.

This part of the case study has built class definitions for Sample, KnownSample, TrainingData, and Hyperparameter. These classes capture parts of the overall application. This isn't complete, of course; we've omitted some important algorithms. It's good to start with things that are clear, identify behavior and state change, and define the responsibilities. The next pass of design can then fill in details around this existing framework.

Recall

Some key points in this chapter:

- Python has optional type hints to help describe how data objects are related and what the parameters should be for methods and functions.
- We create Python classes with the class statement. We should initialize the attributes in the special __init__() method.

- Modules and packages are used as higher-level groupings of classes.
- We need to plan out the organization of module content. While the general advice is "flat is better than nested," there are a few cases where it can be helpful to have nested packages.
- Python has no notion of "private" data. We often say "we're all adults here"; we can see the source code, and private declarations aren't very helpful.
 This doesn't change our design; it simply removes the need for a handful of keywords.
- We can install third-party packages using PIP tools. We can create a virtual environment, for example, with venv.

Exercises

Write some object-oriented code. The goal is to use the principles and syntax you learned in this chapter to ensure you understand the topics we've covered. If you've been working on a Python project, go back over it and see whether there are some objects you can create and add properties or methods to. If it's large, try dividing it into a few modules or even packages and play with the syntax. While a "simple" script may expand when refactored into classes, there's generally a gain in flexibility and extensibility.

If you don't have such a project, try starting a new one. It doesn't have to be something you intend to finish; just stub out some basic design parts. You don't need to fully implement everything; often, just a print("this method will do something") is all you need to get the overall design in place. This is called **top-down design**, in which you work out the different interactions and describe how they should work before actually implementing what they do. The converse, **bottom-up design**, implements details first and then ties them all together. Both patterns are useful at different times, but for understanding object-oriented principles, a top-down workflow is more suitable.

If you're having trouble coming up with ideas, try writing a to-do application. It can keep track of things you want to do each day. Items can have a state change from incomplete to completed. You might want to think about items that have an intermediate state of started, but not yet completed.

Now try designing a bigger project. A collection of classes to model playing cards can be an interesting challenge. Cards have a few features, but there are many variations on the rules. A class for a hand of cards has interesting state changes as cards are added. Locate a game you like and create classes to model cards, hands, and play. (Don't tackle creating a winning strategy; that can be hard.)

A game like Cribbage has an interesting state change where two cards from each player's hand are used to create a kind of third hand, called "the crib." Make sure you experiment with the package and module-importing syntax. Add some functions in various modules and try importing them from other modules and packages. Use relative and absolute imports. See the difference, and try to imagine scenarios where you would want to use each one.

Summary

In this chapter, we learned how simple it is to create classes and assign properties and methods in Python. Unlike many languages, Python differentiates between a constructor and an initializer. It has a relaxed attitude toward access control. There are many different levels of scope, including packages, modules, classes, and functions. We understood the difference between relative and absolute imports, and how to manage third-party packages that don't come with Python.

In the next chapter, we'll learn more about sharing implementation using inheritance.

When Objects Are Alike

In the programming world, duplicate code is considered evil. We should not have multiple copies of the same, or similar, code in different places. When we fix a bug in one copy and fail to fix the same bug in another copy, we've caused no end of problems for ourselves.

There are many ways to merge pieces of code or objects that have a similar functionality. In this chapter, we'll be covering the most famous object-oriented principle: inheritance. As discussed in *Chapter 1, Object-Oriented Design,* inheritance allows us to create "is-a" relationships between two or more classes, abstracting common logic into superclasses and extending the superclass with specific details in each subclass. In particular, we'll be covering the Python syntax and principles for the following:

- Basic inheritance
- Inheriting from built-in types
- Multiple inheritance
- Polymorphism and duck typing

This chapter's case study will expand on the previous chapter. We'll leverage the concepts of inheritance and abstraction to look for ways to manage common code in parts of the *k*-nearest neighbors computation.

We'll start by taking a close look at how inheritance works to factor out common features so we can avoid copy-and-paste programming.

Basic inheritance

Technically, every class we create uses inheritance. All Python classes are subclasses of the special built-in class named object. This class provides a little bit of metadata and a few built-in behaviors so Python can treat all objects consistently.

If we don't explicitly inherit from a different class, our classes will automatically inherit from object. However, we can redundantly state that our class derives from object using the following syntax:

```
class MySubClass(object):
   pass
```

This is inheritance! This example is, technically, no different from our very first example in *Chapter 2*, *Objects in Python*. In Python 3, all classes automatically inherit from object if we don't explicitly provide a different **superclass**. The superclasses, or *parent* classes, in the relationship are the classes that are being inherited from, object in this example. A subclass – MySubClass, in this example – inherits from a superclass. A subclass is also said to be *derived from* its parent class, or the subclass *extends* the parent class.

As you've probably figured out from the example, inheritance requires a minimal amount of extra syntax over a basic class definition. Simply include the name of the parent class inside parentheses between the class name and the colon that follows. This is all we have to do to tell Python that the new class should be derived from the given superclass.

How do we apply inheritance in practice? The simplest and most obvious use of inheritance is to add functionality to an existing class. Let's start with a contact manager that tracks the names and email addresses of several people. The Contact class is responsible for maintaining a global list of all contacts ever seen in a class variable, and for initializing the name and address for an individual contact:

```
f"{self.name!r}, {self.email!r}"
f")"
)
```

This example introduces us to **class variables**. The all_contacts list, because it is part of the class definition, is shared by all instances of this class. This means that there is only one Contact.all_contacts list. We can also access it as self.all_contacts from within any method on an instance of the Contact class. If a field can't be found on the object (via self), then it will be found on the class and will thus refer to the same single list.



Be careful with the self-based reference. It can only provide access to an existing class-based variable. If you ever attempt to *set* the variable using self.all_contacts, you will actually be creating a *new* instance variable associated just with that object. The class variable will still be unchanged and accessible as Contact.all_contacts.

We can see how the class tracks data with the following example:

```
>>> c_1 = Contact("Dusty", "dusty@example.com")
>>> c_2 = Contact("Steve", "steve@itmaybeahack.com")
>>> Contact.all_contacts
[Contact('Dusty', 'dusty@example.com'), Contact('Steve',
   'steve@itmaybeahack.com')]
```

We created two instances of the Contact class and assigned them to variables c_1 and c_2. When we looked at the Contact.all_contacts class variable, we saw that the list has been updated to track the two objects.

This is a simple class that allows us to track a couple of pieces of data about each contact. But what if some of our contacts are also suppliers that we need to order supplies from? We could add an order method to the Contact class, but that would allow people to accidentally order things from contacts who are customers or family friends. Instead, let's create a new Supplier class that acts like our Contact class, but has an additional order method that accepts a yet-to-be-defined Order object:

```
class Supplier(Contact):
    def order(self, order: "Order") -> None:
        print(
                "If this were a real system we would send "
                 f"'{order}' order to '{self.name}'"
        )
```

Now, if we test this class in our trusty interpreter, we see that all contacts, including suppliers, accept a name and email address in their __init__() method, but that only Supplier instances have an order() method:

```
>>> c = Contact("Some Body", "somebody@example.net")
>>> s = Supplier("Sup Plier", "supplier@example.net")
>>> print(c.name, c.email, s.name, s.email)
Some Body somebody@example.net Sup Plier supplier@example.net
>>> from pprint import pprint
>>> pprint(c.all_contacts)
[Contact('Dusty', 'dusty@example.com'),
Contact('Steve', 'steve@itmaybeahack.com'),
Contact('Some Body', 'somebody@example.net'),
 Supplier('Sup Plier', 'supplier@example.net')]
>>> c.order("I need pliers")
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
AttributeError: 'Contact' object has no attribute 'order'
>>> s.order("I need pliers")
If this were a real system we would send 'I need pliers' order to 'Sup
Plier'
```

Our Supplier class can do everything a contact can do (including adding itself to the list of Contact.all_contacts) and all the special things it needs to handle as a supplier. This is the beauty of inheritance.

Also, note that Contact.all_contacts has collected every instance of the Contact class as well as the subclass, Supplier. If we used self.all_contacts, then this would *not* collect all objects into the Contact class, but would put Supplier instances into Supplier.all_contacts.

Extending built-ins

One interesting use of this kind of inheritance is adding functionality to builtin classes. In the Contact class seen earlier, we are adding contacts to a list of all contacts. What if we also wanted to search that list by name? Well, we could add a method on the Contact class to search it, but it feels like this method actually belongs to the list itself. The following example shows how we can do this using inheritance from a built-in type. In this case, we're using the list type. We're going to inform *mypy* that our list is only of instances of the Contact class by using list["Contact"]. For this syntax to work in Python 3.9, we need to also import the annotations module from the __future__ package. The definitions look like this:

```
from __future__ import annotations
class ContactList(list["Contact"]):
    def search(self, name: str) -> list["Contact"]:
        matching_contacts: list["Contact"] = []
        for contact in self:
            if name in contact.name:
                matching_contacts.append(contact)
        return matching_contacts
class Contact:
    all contacts = ContactList()
   def __init__(self, name: str, email: str) -> None:
        self.name = name
        self.email = email
        Contact.all_contacts.append(self)
   def __repr__(self) -> str:
        return (
           f"{self. class . name }("
           f"{self.name!r}, {self.email!r}" f")"
        )
```

Instead of instantiating a generic list as our class variable, we create a new ContactList class that extends the built-in list data type. Then, we instantiate this subclass as our all_contacts list. We can test the new search functionality as follows:

```
>>> c1 = Contact("John A", "johna@example.net")
>>> c2 = Contact("John B", "johnb@sloop.net")
>>> c3 = Contact("Jenna C", "cutty@sark.io")
>>> [c.name for c in Contact.all_contacts.search('John')]
['John A', 'John B']
```

We have two ways to create generic list objects. With type hints, we have another way of talking about lists, separate from creating actual list instances.

First, creating a list with [] is actually a shortcut for creating a list using list(); the two syntaxes behave identically:

```
>>> [] == list()
True
```

The [] is short and sweet. We can call it **syntactic sugar**; it is a call to the list() constructor, written with two characters instead of six. The list name refers to a data type: it is a class that we can extend.

Tools like *mypy* can check the body of the ContactList.search() method to be sure it really will create a list instance populated with Contact objects. Be sure you've installed a version that's 0.812 or newer; older versions of *mypy* don't handle these annotations based on generic types completely.

Because we provided the Contact class definition after the definition of the ContactList class, we had to provide the reference to a not-yet-defined class as a string, list["Contact"]. It's often more common to provide the individual item class definition first, and the collection can then refer to the defined class by name without using a string.

As a second example, we can extend the dict class, which is a collection of keys and their associated values. We can create instances of dictionaries using the {} syntax sugar. Here's an extended dictionary that tracks the longest key it has seen:

The hint for the class narrowed the generic dict to a more specific dict[str, int]; the keys are of type str and the values are of type int. This helps *mypy* reason about the longest_key() method. Since the keys are supposed to be str-type objects, the statement for key in self: will iterate over str objects. The result will be a str, or possibly None. That's why the result is described as Optional[str]. (Is None appropriate? Perhaps not. Perhaps a ValueError exception is a better idea; that will have to wait until *Chapter 4*, *Expecting the Unexpected*.)

We're going to be working with strings and integer values. Perhaps the strings are usernames, and the integer values are the number of articles they've read on a website. In addition to the core username and reading history, we also need to know the longest name so we can format a table of scores with the right size display box. This is easy to test in the interactive interpreter:

```
>>> articles_read = LongNameDict()
>>> articles_read['lucy'] = 42
>>> articles_read['c_c_phillips'] = 6
>>> articles_read['steve'] = 7
>>> articles_read.longest_key()
'c_c_phillips'
>>> max(articles_read, key=len)
'c_c_phillips'
```



What if we wanted a more generic dictionary? Say with either strings *or* integers as the values? We'd need a slightly more expansive type hint. We might use dict[str, Union[str, int]] to describe a dictionary mapping strings to a union of either strings or integers.

Most built-in types can be similarly extended. These built-in types fall into several interesting families, with separate kinds of type hints:

- Generic collections: set, list, dict. These use type hints like set[something], list[something], and dict[key, value] to narrow the hint from purely generic to something more specific that the application will actually use. To use the generic types as annotations, a from __future__ import annotations is required as the first line of code.
- The typing.NamedTuple definition lets us define new kinds of immutable tuples and provide useful names for the members. This will be covered in *Chapter 7, Python Data Structures*, and *Chapter 8, The Intersection of Object-Oriented and Functional Programming*.
- Python has type hints for file-related I/O objects. A new kind of file can use
 a type hint of typing.TextIO or typing.BinaryIO to describe built-in file
 operations.
- It's possible to create new types of strings by extending typing. Text. For the most part, the built-in str class does everything we need.
- New numeric types often start with the numbers module as a source for builtin numeric functionality.

We'll use the generic collections heavily throughout the book. As noted, we'll look at named tuples in later chapters. The other extensions to built-in types are too advanced for this book. In the next section, we'll look more deeply at the benefits of inheritance and how we can selectively leverage features of the superclass in our subclass.

Overriding and super

So, inheritance is great for *adding* new behavior to existing classes, but what about *changing* behavior? Our Contact class allows only a name and an email address. This may be sufficient for most contacts, but what if we want to add a phone number for our close friends?

As we saw in *Chapter 2, Objects in Python*, we can do this easily by setting a phone attribute on the contact after it is constructed. But if we want to make this third variable available on initialization, we have to override the __init__() method. Overriding means altering or replacing a method of the superclass with a new method (with the same name) in the subclass. No special syntax is needed to do this; the subclass's newly created method is automatically called instead of the superclass's method, as shown in the following code:

```
class Friend(Contact):
    def __init__(self, name: str, email: str, phone: str) -> None:
        self.name = name
        self.email = email
        self.phone = phone
```

Any method can be overridden, not just __init__(). Before we go on, however, we need to address some problems in this example. Our Contact and Friend classes have duplicate code to set up the name and email properties; this can make code maintenance complicated, as we have to update the code in two or more places. More alarmingly, our Friend class is neglecting to add itself to the all_contacts list we have created on the Contact class. Finally, looking forward, if we add a feature to the Contact class, we'd like it to also be part of the Friend class.

What we really need is a way to execute the original __init__() method on the Contact class from inside our new class. This is what the super() function does; it returns the object as if it was actually an instance of the parent class, allowing us to call the parent method directly:

```
class Friend(Contact):
    def __init__(self, name: str, email: str, phone: str) -> None:
        super().__init__(name, email)
        self.phone = phone
```

This example first binds the instance to the parent class using super() and calls __init__() on that object, passing in the expected arguments. It then does its own initialization, namely, setting the phone attribute, which is unique to the Friend class.

The Contact class provided a definition for the __repr__() method to produce a string representation. Our class did not override the __repr__() method inherited from the superclass. Here's the consequence of that:

```
>>> f = Friend("Dusty", "Dusty@private.com", "555-1212")
>>> Contact.all_contacts
[Friend('Dusty', 'Dusty@private.com')]
```

The details shown for a Friend instance don't include the new attribute. It's easy to overlook the special method definitions when thinking about class design.

A super() call can be made inside any method. Therefore, all methods can be modified via overriding and calls to super(). The call to super() can also be made at any point in the method; we don't have to make the call as the first line. For example, we may need to manipulate or validate incoming parameters before forwarding them to the superclass.

Multiple inheritance

Multiple inheritance is a touchy subject. In principle, it's simple: a subclass that inherits from more than one parent class can access functionality from both of them. In practice, it requires some care to be sure any method overrides are fully understood.



As a humorous rule of thumb, if you think you need multiple inheritance, you're probably wrong, but if you know you need it, you might be right.

The simplest and most useful form of multiple inheritance follows a design pattern called the **mixin**. A mixin class definition is not intended to exist on its own, but is meant to be inherited by some other class to provide extra functionality. For example, let's say we wanted to add functionality to our Contact class that allows sending an email to self.email.

Sending email is a common task that we might want to use on many other classes. So, we can write a simple mixin class to do the emailing for us:

```
class Emailable(Protocol):
    email: str

class MailSender(Emailable):
    def send_mail(self, message: str) -> None:
        print(f"Sending mail to {self.email=}")
        # Add e-mail Logic here
```

The MailSender class doesn't do anything special (in fact, it can barely function as a standalone class, since it assumes an attribute it doesn't set). We have two classes because we're describing two things: aspects of the host class for a mixin, and new aspects the mixin provides to the host. We needed to create a hint, Emailable, to describe the kinds of classes our MailSender mixin expects to work with.

This kind of type hint is called a **protocol**; protocols generally have methods, and can also have class-level attribute names with type hints, but not full assignment statements. A protocol definition is a kind of incomplete class; think of it like a contract for features of a class. A protocol tells *mypy* that any class (or subclass) of Emailable objects must support an email attribute, and it must be a string.

Note that we're relying on Python's name resolution rules. The name self. email can be resolved as either an instance variable, or a class-level variable, Emailable.email, or a property. The *mypy* tool will check all the classes mixed in with MailSender for instance- or class-level definitions. We only need to provide the name of the attribute at the class level, with a type hint to make it clear to *mypy* that the mixin does not define the attribute – the class into which it's mixed will provide the email attribute.

Because of Python's duck typing rules, we can use the MailSender mixin with any class that has an email attribute defined. A class with which MailSender is mixed doesn't have to be a formal subclass of Emailable; it only has to provide the required attribute.

For brevity, we didn't include the actual email logic here; if you're interested in studying how it's done, see the smtplib module in the Python standard library.

The MailSender class does allow us to define a new class that describes both a Contact and a MailSender, using multiple inheritance:

```
class EmailableContact(Contact, MailSender):
   pass
```

The syntax for multiple inheritance looks like a parameter list in the class definition. Instead of including one base class inside the parentheses, we include two (or more), separated by a comma. When it's done well, it's common for the resulting class to have no unique features of its own. It's a combination of mixins, and the body of the class definition is often nothing more than the pass placeholder.

We can test this new hybrid to see the mixin at work:

```
>>> e = EmailableContact("John B", "johnb@sloop.net")
>>> Contact.all_contacts
[EmailableContact('John B', 'johnb@sloop.net')]
>>> e.send_mail("Hello, test e-mail here")
Sending mail to self.email='johnb@sloop.net'
```

The Contact initializer is still adding the new contact to the all_contacts list, and the mixin is able to send mail to self.email, so we know that everything is working.

This wasn't so hard, and you're probably wondering what our dire warnings about multiple inheritance were for. We'll get into the complexities in a minute, but let's consider some other options we had for this example, rather than using a mixin:

- We could have used single inheritance and added the send_mail function to
 a subclass of Contact. The disadvantage here is that the email functionality
 then has to be duplicated for any unrelated classes that need an email.
 For example, if we had email information in the payments part of our
 application, unrelated to these contacts, and we wanted a send_mail()
 method, we'd have to duplicate the code.
- We can create a standalone Python function for sending an email, and just
 call that function with the correct email address supplied as a parameter
 when the email needs to be sent (this is a very common choice). Because the
 function is not part of a class, it's harder to be sure that proper encapsulation
 is being used.
- We could explore a few ways of using composition instead of inheritance.
 For example, EmailableContact could have a MailSender object as a property
 instead of inheriting from it. This leads to a more complex MailSender
 class because it now has to stand alone. It also leads to a more complex
 EmailableContact class because it has to associate a MailSender instance with
 each Contact.

• We could try to monkey patch (we'll briefly cover monkey patching in *Chapter 13*, *Testing Object-Oriented Programs*) the Contact class to have a send_mail method after the class has been created. This is done by defining a function that accepts the self argument, and setting it as an attribute on an existing class. This is fine for creating a unit test fixture, but terrible for the application itself.

Multiple inheritance works alright when we're mixing methods from different classes, but it can be messy when we have to call methods on the superclass. When there are multiple superclasses, how do we know which one's methods to call? What is the rule for selecting the appropriate superclass method?

Let's explore these questions by adding a home address to our Friend class. There are a few approaches we might take:

- An address is a collection of strings representing the street, city, country, and other related details of the contact. We could pass each of these strings as a parameter into the Friend class's __init__() method. We could also store these strings in a generic tuple or dictionary. These options work well when the address information doesn't need new methods.
- Another option would be to create our own Address class to hold those strings together, and then pass an instance of this class into the __init__() method in our Friend class. The advantage of this solution is that we can add behavior (say, a method to give directions or to print a map) to the data instead of just storing it statically. This is an example of composition, as we discussed in *Chapter 1*, *Object-Oriented Design*. The "has-a" relationship of composition is a perfectly viable solution to this problem and allows us to reuse Address classes in other entities, such as buildings, businesses, or organizations. (This is an opportunity to use a dataclass. We'll discuss dataclasses in *Chapter 7*, *Python Data Structures*.)
- A third course of action is a cooperative multiple inheritance design. While
 this can be made to work, it doesn't pass muster with *mypy*. The reason,
 we'll see, is some potential ambiguity that's difficult to describe with the
 available type hints.

The objective here is to add a new class to hold an address. We'll call this new class AddressHolder instead of Address because inheritance defines an "is-a" relationship. It is not correct to say a Friend class is an Address class, but since a friend can have an Address class, we can argue that a Friend class is an AddressHolder class. Later, we could create other entities (companies, buildings) that also hold addresses. (Convoluted naming and nuanced questions about "is-a" serve as decent indications we should be sticking with composition, rather than inheritance.)

Here's a naïve AddressHolder class. We're calling it naïve because it doesn't account for multiple inheritance well:

```
class AddressHolder:
    def __init__(self, street: str, city: str, state: str, code: str)
-> None:
        self.street = street
        self.city = city
        self.state = state
        self.code = code
```

We take all the data and toss the argument values into instance variables upon initialization. We'll look at the consequences of this, and then show a better design.

The diamond problem

We can use multiple inheritance to add this new class as a parent of our existing Friend class. The tricky part is that we now have two parent __init__() methods, both of which need to be called. And they need to be called with different arguments. How do we do this? Well, we could start with a naïve approach for the Friend class, also:

```
class Friend(Contact, AddressHolder):
    def __init__(
        self,
        name: str,
        email: str,
        phone: str,
        street: str,
        city: str,
        state: str,
        code: str,
) -> None:
        Contact.__init__(self, name, email)
        AddressHolder.__init__(self, street, city, state, code)
        self.phone = phone
```

In this example, we directly call the __init__() function on each of the superclasses and explicitly pass the self argument. This example technically works; we can access the different variables directly on the class. But there are a few problems.

First, it is possible for a superclass to remain uninitialized if we neglect to explicitly call the initializer. That wouldn't break this example, but it could cause hard-to-debug program crashes in common scenarios. We would get a lot of strange-looking AttributeError exceptions in classes where there's clearly an __init__() method. It's rarely obvious the __init__() method wasn't actually used.

A more insidious possibility is a superclass being called multiple times because of the organization of the class hierarchy. Look at this inheritance diagram:

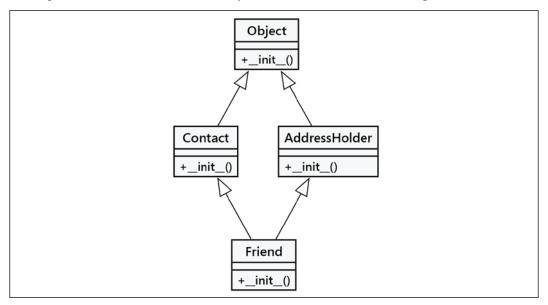


Figure 3.1: Inheritance diagram for our multiple inheritance implementation

The __init__() method from the Friend class first calls __init__() on the Contact class, which implicitly initializes the object superclass (remember, all classes derive from object). The Friend class then calls __init__() on AddressHolder, which implicitly initializes the object superclass again. This means the parent class has been set up twice. With the object class, that's relatively harmless, but in some situations, it could spell disaster. Imagine trying to connect to a database twice for every request!

The base class should only be called once. Once, yes, but when? Do we call Friend, then Contact, then Object, and then AddressHolder? Or Friend, then Contact, then AddressHolder, and then Object?

Let's contrive an example to illustrate this problem more clearly. Here, we have a base class, BaseClass, that has a method named call_me(). Two subclasses, LeftSubclass and RightSubclass, extend the BaseClass class, and each overrides the call_me() method with different implementations.

Then, *another* subclass extends both of these using multiple inheritance with a fourth, distinct implementation of the call_me() method. This is called **diamond inheritance** because of the diamond shape of the class diagram:

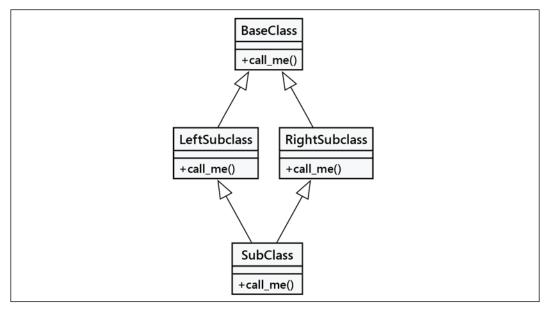


Figure 3.2: Diamond inheritance

Let's convert this diagram into code. This example shows when the methods are called:

```
class BaseClass:
    num_base_calls = 0

def call_me(self) -> None:
    print("Calling method on BaseClass")
    self.num_base_calls += 1

class LeftSubclass(BaseClass):
    num_left_calls = 0

def call_me(self) -> None:
    BaseClass.call_me(self)
    print("Calling method on LeftSubclass")
    self.num_left_calls += 1

class RightSubclass(BaseClass):
    num_right_calls = 0
```

```
def call_me(self) -> None:
    BaseClass.call_me(self)
    print("Calling method on RightSubclass")
    self.num_right_calls += 1

class Subclass(LeftSubclass, RightSubclass):
    num_sub_calls = 0

def call_me(self) -> None:
    LeftSubclass.call_me(self)
    RightSubclass.call_me(self)
    print("Calling method on Subclass")
    self.num_sub_calls += 1
```

This example ensures that each overridden call_me() method directly calls the parent method with the same name. It lets us know each time a method is called by printing the information to the screen. It also creates a distinct instance variable to show how many times it has been called.

The self.num_base_calls += 1 line requires a little sidebar explanation.



This is effectively self.num_base_calls = self.num_base_calls + 1. When Python resolves self.num_base_calls on the right side of the =, it will first look for an instance variable, then look for the class variable; we've provided a class variable with a default value of zero. After the +1 computation, the assignment statement will create a new instance variable; it will not update the class-level variable.

Each time after the first call, the instance variable will be found. It's pretty cool for the class to provide default values for instance variables.

If we instantiate one Subclass object and call the call_me() method on it once, we get the following output:

```
>>> s = Subclass()
>>> s.call_me()
Calling method on BaseClass
Calling method on LeftSubclass
Calling method on BaseClass
```

```
Calling method on RightSubclass
Calling method on Subclass
>>> print(
... s.num_sub_calls,
... s.num_left_calls,
... s.num_right_calls,
... s.num_base_calls)
1 1 1 2
```

Thus, we can see the base class's call_me() method being called twice. This could lead to some pernicious bugs if that method is doing actual work, such as depositing into a bank account, twice.

Python's **Method Resolution Order** (**MRO**) algorithm transforms the diamond into a flat, linear tuple. We can see the results of this in the __mro__ attribute of a class. The linear version of this diamond is the sequence Subclass, LeftSubclass, RightSubClass, BaseClass, object. What's important here is that Subclass lists LeftSubclass before RightSubClass, imposing an ordering on the classes in the diamond.

The thing to keep in mind with multiple inheritance is that we often want to call the next method in the MRO sequence, not necessarily a method of the parent class. The super() function locates the name in the MRO sequence. Indeed, super() was originally developed to make complicated forms of multiple inheritance possible.

Here is the same code written using super(). We've renamed some of the classes, adding an _S to make it clear this is the version using super():

```
class BaseClass:
    num_base_calls = 0

    def call_me(self):
        print("Calling method on Base Class")
        self.num_base_calls += 1

class LeftSubclass_S(BaseClass):
    num_left_calls = 0

    def call_me(self) -> None:
        super().call_me()
        print("Calling method on LeftSubclass_S")
        self.num_left_calls += 1

class RightSubclass_S(BaseClass):
```

```
num_right_calls = 0

def call_me(self) -> None:
    super().call_me()
    print("Calling method on RightSubclass_S")
    self.num_right_calls += 1

class Subclass_S(LeftSubclass_S, RightSubclass_S):
    num_sub_calls = 0

def call_me(self) -> None:
    super().call_me()
    print("Calling method on Subclass_S")
    self.num_sub_calls += 1
```

The change is pretty minor; we only replaced the naive direct calls with calls to super(). The Subclass_S class, at the bottom of the diamond, only calls super() once rather than having to make the calls for both the left and right. The change is easy enough, but look at the difference when we execute it:

```
>>> ss = Subclass_S()
>>> ss.call_me()
Calling method on BaseClass
Calling method on RightSubclass_S
Calling method on LeftSubclass_S
Calling method on Subclass_S
>>> print(
... ss.num_sub_calls,
... ss.num_left_calls,
... ss.num_right_calls,
... ss.num_base_calls)
1 1 1 1
```

This output looks good: our base method is only being called once. We can see how this works by looking at the mro attribute of the class:

The order of the classes shows what order super() will use. The last class in the tuple is generally the built-in object class. As noted earlier in this chapter, it's the implicit superclass of all classes.

This shows what super() is actually doing. Since the print statements are executed after the super calls, the printed output is in the order each method is actually executed. Let's look at the output from back to front to see who is calling what:

- 1. We start with the Subclass_S.call_me() method. This evaluates super().call_me(). The MRO shows LeftSubclass_S as next.
- 2. We begin evaluation of the LeftSubclass_S.call_me() method. This evaluates super().call_me(). The MRO puts RightSubclass_S as next. This is not a superclass; it's adjacent in the class diamond.
- 3. The evaluation of the RightSubclass_S.call_me() method, super().call_me(). This leads to BaseClass.
- 4. The BaseClass.call_me() method finishes its processing: printing a message and setting an instance variable, self.num_base_calls, to BaseClass.num_base_calls + 1.
- 5. Then, the RightSubclass_S.call_me() method can finish, printing a message and setting an instance variable, self.num_right_calls.
- 6. Then, the LeftSubclass_S.call_me() method will finish by printing a message and setting an instance variable, self.num_left_calls.
- 7. This serves to set the stage for Subclass_S to finish its call_me() method processing. It writes a message, sets an instance variable, and rests, happy and successful.

Pay particular attention to this: The super call is *not* calling the method on the superclass of LeftSubclass_S (which is BaseClass). Rather, it is calling RightSubclass_S, even though it is not a direct parent of LeftSubclass_S! This is the *next* class in the MRO, not the parent method. RightSubclass_S then calls BaseClass and the super() calls have ensured each method in the class hierarchy is executed once.

Different sets of arguments

This is going to make things complicated as we return to our Friend cooperative multiple inheritance example. In the __init__() method for the Friend class, we were originally delegating initialization to the __init__() methods of both parent classes, with different sets of arguments:

```
Contact.__init__(self, name, email)
AddressHolder.__init__(self, street, city, state, code)
```

How can we manage different sets of arguments when using super()? We only really have access to the next class in the MRO sequence. Because of this, we need a way to pass the *extra* arguments through the constructors so that subsequent calls to super(), from other mixin classes, receive the right arguments.

It works like this. The first call to super() provides arguments to the first class of the MRO, passing the name and email arguments to Contact.__init__(). Then, when Contact.__init__() calls super(), it needs to be able to pass the address-related arguments to the method of the next class in the MRO, which is AddressHolder.__init__().

This problem often manifests itself anytime we want to call superclass methods with the same name, but with different sets of arguments. Collisions often arise around the special method names. Of these, the most common example is having a different set of arguments to various __init__() methods, as we're doing here.

There's no magical Python feature to handle cooperation among classes with divergent __init__() parameters. Consequently, this requires some care to design our class parameter lists. The cooperative multiple inheritance approach is to accept keyword arguments for any parameters that are not required by every subclass implementation. A method must pass the unexpected arguments on to its super() call, in case they are necessary to later methods in the MRO sequence of classes.

While this works and works well, it's difficult to describe with type hints. Instead, we have to silence *mypy* in a few key places.

Python's function parameter syntax provides a tool we can use to do this, but it makes the overall code look cumbersome. Have a look at a version of the Friend multiple inheritance code:

```
class Contact:
    all_contacts = ContactList()

def __init__(self, /, name: str = "", email: str = "", **kwargs:
Any) -> None:
    super().__init__(**kwargs) # type: ignore [call-arg]
    self.name = name
    self.email = email
    self.all_contacts.append(self)

def __repr__(self) -> str:
    return f"{self.__class__.__name__}{(" f"{self.name!r}, {self.email!r}" f")"
```

```
class AddressHolder:
   def init (
        self,
        /,
        street: str = "",
        city: str = "",
        state: str = "",
        code: str = "",
        **kwargs: Any,
    ) -> None:
        super().__init__(**kwargs) # type: ignore [call-arg]
        self.street = street
        self.city = city
        self.state = state
        self.code = code
class Friend(Contact, AddressHolder):
    def __init__(self, /, phone: str = "", **kwargs: Any) -> None:
        super().__init__(**kwargs)
        self.phone = phone
```

We've added the **kwargs parameter, which collects all additional keyword argument values into a dictionary. When called with Contact(name="this", email="that", street="something"), the street argument is put into the kwargs dictionary; these extra parameters are passed up to the next class with the super() call. The special parameter / separates parameters that could be provided by position in the call from parameters that require a keyword to associate them with an argument value. We've given all string parameters an empty string as a default value, also.



If you aren't familiar with the **kwargs syntax, it basically collects any keyword arguments passed into the method that were not explicitly listed in the parameter list. These arguments are stored in a dictionary named kwargs (we can call the variable whatever we like, but convention suggests kw or kwargs). When we call a method, for example, super().__init__(), with **kwargs as an argument value, it unpacks the dictionary and passes the results to the method as keyword arguments. We'll look at this in more depth in Chapter 8, The Intersection of Object-Oriented and Functional Programming.

We've introduced two comments that are addressed to *mypy* (and any person scrutinizing the code). The # type: ignore comments provide a specific error code, call-arg, on a specific line to be ignored. In this case, we need to ignore the super().__init__(**kwargs) calls because it isn't obvious to *mypy* what the MRO really will be at runtime. As someone reading the code, we can look at the Friend class and see the order: Contact and AddressHolder. This order means that inside the Contact class, the super() function will locate the next class, AddressHolder.

The *mypy* tool, however, doesn't look this deeply; it goes by the explicit list of parent classes in the class statement. Since there's no parent class named, *mypy* is convinced the object class will be located by super(). Since object.__init__() cannot take any arguments, the super().__init__(**kwargs) in both Contact and AddressHolder appears incorrect to *mypy*. Practically, the chain of classes in the MRO will consume all of the various parameters and there will be nothing left over for the AddressHolder class's __init__() method.

For more information on type hint annotations for cooperative multiple inheritance, see https://github.com/python/mypy/issues/8769. The longevity of this issue suggests how hard the solution can be.

The previous example does what it is supposed to do. But it's supremely difficult to answer the question: What arguments do we need to pass into Friend.__init__()? This is the foremost question for anyone planning to use the class, so a docstring should be added to the method to explain the entire list of parameters from all the parent classes.

The error message in the event of a misspelled or extraneous parameter can be confusing, also. The message TypeError: object.__init__() takes exactly one argument (the instance to initialize) isn't too informative on how an extra parameter came to be provided to object.__init__().

We have covered many of the caveats involved with cooperative multiple inheritance in Python. When we need to account for all possible situations, we have to plan for them, and our code can get messy.

Multiple inheritance following the mixin pattern often works out very nicely. The idea is to have additional methods defined in mixin classes, but to keep all of the attributes centralized in a host class hierarchy. This can avoid the complexity of cooperative initialization.

Design using composition also often works better than complex multiple inheritance. Many of the design patterns we'll be covering in *Chapter 11, Common Design Patterns*, and *Chapter 12, Advanced Design Patterns*, are examples of composition-based design.



The inheritance paradigm depends on a clear "is-a" relationship between classes. Multiple inheritance folds in other relationships that aren't as clear. We can say that an "Email is a kind of Contact," for example. But it doesn't seem as clear that we can say "A Customer is an Email." We might say "A Customer has an Email address" or "A Customer is contacted via Email," using "has an" or "is contacted by" instead of a direct "is-a" relationship.

Polymorphism

We were introduced to polymorphism in *Chapter 1, Object-Oriented Design*. It is a showy name describing a simple concept: different behaviors happen depending on which subclass is being used, without having to explicitly know what the subclass actually is. It is also sometimes called the Liskov Substitution Principle, honoring Barbara Liskov's contributions to object-oriented programming. We should be able to substitute any subclass for its superclass.

As an example, imagine a program that plays audio files. A media player might need to load an AudioFile object and then play it. We can put a play() method on the object, which is responsible for decompressing or extracting the audio and routing it to the sound card and speakers. The act of playing an AudioFile could feasibly be as simple as:

```
audio_file.play()
```

However, the process of decompressing and extracting an audio file is very different for different types of files. While .wav files are stored uncompressed, .mp3, .wma, and .ogg files all utilize totally different compression algorithms.

We can use inheritance with polymorphism to simplify the design. Each type of file can be represented by a different subclass of AudioFile, for example, WavFile and MP3File. Each of these would have a play() method that would be implemented differently for each file to ensure that the correct extraction procedure is followed. The media player object would never need to know which subclass of AudioFile it is referring to; it just calls play() and polymorphically lets the object take care of the actual details of playing. Let's look at a quick skeleton showing how this might work:

```
from pathlib import Path

class AudioFile:
    ext: str
```

```
def __init__(self, filepath: Path) -> None:
        if not filepath.suffix == self.ext:
            raise ValueError("Invalid file format")
        self.filepath = filepath
class MP3File(AudioFile):
   ext = ".mp3"
   def play(self) -> None:
        print(f"playing {self.filepath} as mp3")
class WavFile(AudioFile):
   ext = ".wav"
   def play(self) -> None:
        print(f"playing {self.filepath} as wav")
class OggFile(AudioFile):
   ext = ".ogg"
   def play(self) -> None:
        print(f"playing {self.filepath} as ogg")
```

All audio files check to ensure that a valid extension was given upon initialization. If the filename doesn't end with the correct name, it raises an exception (exceptions will be covered in detail in *Chapter 4*, *Expecting the Unexpected*).

But did you notice how the __init__() method in the parent class is able to access the ext class variable from different subclasses? That's polymorphism at work. The AudioFile parent class merely has a type hint explaining to *mypy* that there will be an attribute named ext. It doesn't actually store a reference to the ext attribute. When the inherited method is used by a subclass, then the subclass' definition of the ext attribute is used. The type hint can help *mypy* spot a class missing the attribute assignment.

In addition, each subclass of AudioFile implements play() in a different way (this example doesn't actually play the music; audio compression algorithms really deserve a separate book!). This is also polymorphism in action. The media player can use the exact same code to play a file, no matter what type it is; it doesn't care what subclass of AudioFile it is looking at. The details of decompressing the audio file are *encapsulated*. If we test this example, it works as we would hope:

```
>>> p_1 = MP3File(Path("Heart of the Sunrise.mp3"))
>>> p_1.play()
playing Heart of the Sunrise.mp3 as mp3
>>> p_2 = WavFile(Path("Roundabout.wav"))
>>> p_2.play()
playing Roundabout.wav as wav
>>> p_3 = OggFile(Path("Heart of the Sunrise.ogg"))
>>> p_3.play()
playing Heart of the Sunrise.ogg as ogg
>>> p_4 = MP3File(Path("The Fish.mov"))
Traceback (most recent call last):
...
ValueError: Invalid file format
```

See how AudioFile.__init__() can check the file type without actually knowing which subclass it is referring to?

Polymorphism is actually one of the coolest things about object-oriented programming, and it makes some programming designs obvious that weren't possible in earlier paradigms. However, Python makes polymorphism seem less awesome because of duck typing. Duck typing in Python allows us to use *any* object that provides the required behavior without forcing it to be a subclass. The dynamic nature of Python makes this trivial. The following example does not extend AudioFile, but it can be interacted with in Python using the exact same interface:

```
class FlacFile:
    def __init__(self, filepath: Path) -> None:
        if not filepath.suffix == ".flac":
            raise ValueError("Not a .flac file")
        self.filepath = filepath

def play(self) -> None:
        print(f"playing {self.filepath} as flac")
```

Our media player can play objects of the FlacFile class just as easily as objects of classes that extend AudioFile.

Polymorphism is one of the most important reasons to use inheritance in many object-oriented contexts. Because any objects that supply the correct interface can be used interchangeably in Python, it reduces the need for polymorphic common superclasses. Inheritance can still be useful for sharing code, but if all that is being shared is the public interface, duck typing is all that is required.

This reduced need for inheritance also reduces the need for multiple inheritance; often, when multiple inheritance appears to be a valid solution, we can just use duck typing to mimic one of the multiple superclasses.

In some cases, we can formalize this kind of duck typing using a typing.Protocol hint. To make *mypy* aware of the expectations, we'll often define a number of functions or attributes (or a mixture) as a formal Protocol type. This can help clarify how classes are related. We might, for example, have this kind of definition to define the common features between the FlacFile class and the AudioFile class hierarchy:

```
class Playable(Protocol):
   def play(self) -> None:
   ...
```

Of course, just because an object satisfies a particular protocol (by providing required methods or attributes) does not mean it will simply work in all situations. It has to fulfill that interface in a way that makes sense in the overall system. Just because an object provides a play() method does not mean it will automatically work with a media player. The methods must also have the same meaning, or semantics, in addition to having the same syntax.

Another useful feature of duck typing is that the duck-typed object only needs to provide those methods and attributes that are actually being accessed. For example, if we needed to create a fake file object to read data from, we can create a new object that has a read() method; we don't have to override the write() method if the code that is going to interact with the fake object will not be calling it. More succinctly, duck typing doesn't need to provide the entire interface of an object that is available; it only needs to fulfill the protocol that is actually used.

Case study

This section expands on the object-oriented design of our example, iris classification. We've been building on this in the previous chapters, and we'll continue building on it in later chapters. In this chapter, we'll review the diagrams created using the **Unified Modeling Language (UML)** to help depict and summarize the software we're going to build. We'll move on from the previous chapter to add features for the various ways of computing "nearest" for the *k*-nearest neighbors algorithm. There are a number of variations for this, and it demonstrates how class hierarchies work.

There are several design principles that we'll be exploring as this design becomes more and more complete. One popular set of principles is the **SOLID** principles, which are:

- S. Single Responsibility Principle. A class should have one responsibility. This can mean one reason to change when the application's requirements change.
- O. Open/Closed. A class should be open to extension but closed to modification.
- L. Liskov Substitution. (Named after Barbara Liskov, who created one of the first object-oriented programming languages, CLU.) Any subclass can be substituted for its superclass. This tends to focus a class hierarchy on classes that have very similar interfaces, leading to *polymorphism* among the objects. This the essence of inheritance.
- I. Interface Segregation. A class should have the smallest interface possible. This is, perhaps, the most important of these principles. Classes should be relatively small and isolated.
- D. Dependency Inversion. This has a peculiar name. We need to know what a bad dependency relationship is so we know how to invert it to have a good relationship. Pragmatically, we'd like classes to be independent, so a Liskov Substitution doesn't involve a lot of code changes. In Python, this often means referring to superclasses in type hints to be sure we have the flexibility to make changes. In some cases, it also means providing parameters so that we can make global class changes without revising any of the code.

We won't look at all of these principles in this chapter. Because we're looking at inheritance, our design will tend to follow the Liskov Substitution design principle. Other chapters will touch on other design principles.

Logical view

Here's the overview of some of the classes shown in the previous chapter's case study. An important omission from those definitions was the classify algorithm of the Hyperparameter class:

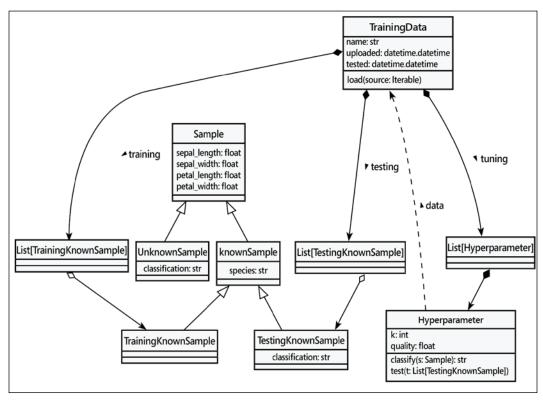


Figure 3.3: Class overview

In the previous chapter, we avoided delving into the classification algorithm. This reflects a common design strategy, sometimes called "*Hard Part, Do Later*," also called "*Do The Easy Part First*." This strategy encourages following common design patterns where possible to isolate the hard part. In effect, the easy parts define a number of fences that enclose and constrain the novel and unknown parts.

The classification we're doing is based on the k-nearest neighbors algorithm, k-NN. Given a set of known samples, and an unknown sample, we want to find neighbors near the unknown sample; the majority of the neighbors tells us how to classify the newcomer. This means k is usually an odd number, so the majority is easy to compute. We've been avoiding the question, "What do we mean by nearest?"

In a conventional, two-dimensional geometric sense, we can use the "Euclidean" distance between samples. Given an Unknown sample located at (u_x, u_y) and a Training sample at (t_x, t_y) , the Euclidean distance between these samples, ED2(t, u), is:

$$ED2(t,u) = \sqrt{(t_x - u_x)^2 + (t_y - u_y)^2}$$

We can visualize it like this:

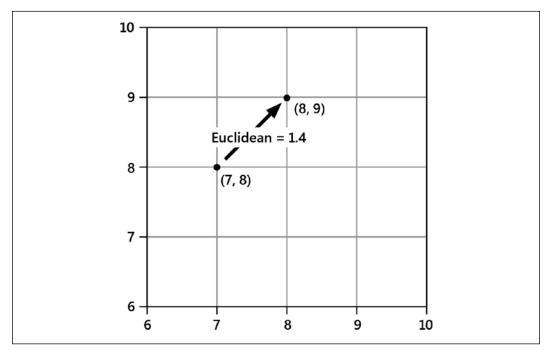


Figure 3.4: Euclidean distance

We've called this ED2 because it's only two-dimensional. In our case study data, we actually have four dimensions: sepal length, sepal width, petal length, and petal width. This is really difficult to visualize, but the math isn't too complex. Even when it's hard to imagine, we can still write it out fully, like so:

$$ED4(t,u) = \sqrt{(t_{sl} - u_{sl})^2 + (t_{sw} - u_{sw})^2 + (t_{pl} - u_{pl})^2 + (t_{pw} - u_{pw})^2}$$

All of the two-dimensional examples expand to four dimensions, in spite of how hard it is to imagine. We'll stick with the easier to visualize *x-y* distance for the diagrams in this section. But we really mean the full four-dimensional computation that includes all of the available measurements.

We can capture this computation as a class definition. An instance of this ED class is usable by the Hyperparameter class:

```
class ED(Distance):
    def distance(self, s1: Sample, s2: Sample) -> float:
        return hypot(
            s1.sepal_length - s2.sepal_length,
            s1.sepal_width - s2.sepal_width,
            s1.petal_length - s2.petal_length,
            s1.petal_width - s2.petal_width,
        )
```

We've leveraged the math.hypot() function to do the square and square root parts of the distance computation. We've used a superclass, Distance, that we haven't defined yet. We're pretty sure it's going to be needed, but we'll hold off a bit on defining it.

The Euclidean distance is one of many alternative definitions of distance between a known and unknown sample. There are two relatively simple ways to compute a distance that are similar, and they often produce consistently good results without the complexity of a square root:

- **Manhattan distance**: This is the distance you would walk in a city with square blocks (somewhat like parts of the city of Manhattan.)
- Chebyshev distance: This counts a diagonal step as 1. A Manhattan computation would rank this as 2. The Euclidean distance would be $\sqrt{2} \approx 1.41$, as depicted in *Figure 3.4*.

With a number of alternatives, we're going to need to create distinct subclasses. That means we'll need a base class to define the general idea of distances. Looking over the definitions at hand, it seems like the base class can be the following:

```
class Distance:
    """Definition of a distance computation"""
    def distance(self, s1: Sample, s2: Sample) -> float:
        pass
```

This seems to capture the essence of the distance computations we've seen. Let's implement a few more subclasses of this to be sure the abstraction really works.

The Manhattan distance is the total number of steps along the *x*-axis, plus the total number of steps along the *y*-axis. The formula uses the absolute values of the distances, written as $|t_x - u_x|$, and looks like this:

$$MD(t,u) = |t_x - u_x| + |t_y - u_y|$$

This can be as much as 41% larger than the direct Euclidean distance. However, it will still parallel the direct distance in a way that can yield a good *k*-NN result, but with a faster computation because it avoids squaring numbers and computing a square root.

Here's a view of the Manhattan distance:

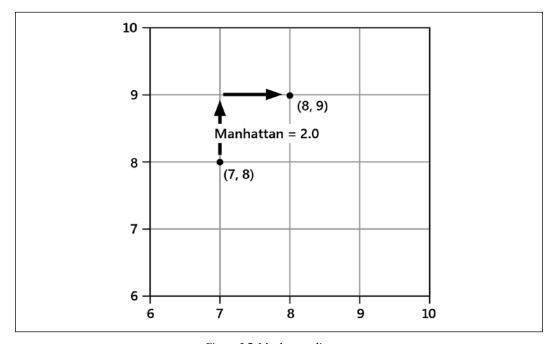


Figure 3.5: Manhattan distance

Here's a subclass of Distance that computes this variation:

```
abs(s1.sepal_length - s2.sepal_length),
    abs(s1.sepal_width - s2.sepal_width),
    abs(s1.petal_length - s2.petal_length),
    abs(s1.petal_width - s2.petal_width),
]
```

The Chebyshev distance is the largest of the absolute *x* or *y* distances. This tends to minimize the effects of multiple dimensions:

$$CD(k, u) = max(|k_x - u_x|, |k_y - u_y|)$$

Here's a view of the Chebyshev distance; it tends to emphasize neighbors that are closer to each other:

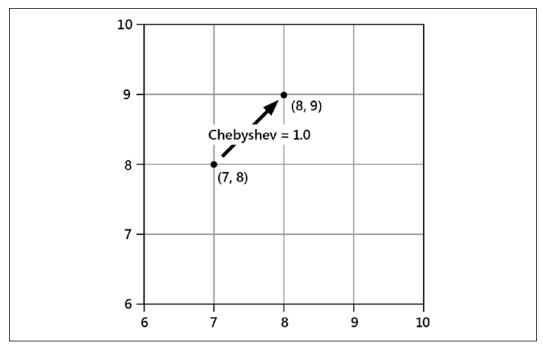


Figure 3.6: Chebyshev distance

Here's a subclass of Distance that performs this variant on the distance computation:

See Effects of Distance Measure Choice on KNN Classifier Performance - A Review (https://arxiv.org/pdf/1708.04321.pdf). This paper contains 54 distinct metrics computations. The examples we're looking at are collectively identified as "Minkowski" measures because they're similar and measure each axis equally. Each alternative distance strategy yields different results in the model's ability to classify unknown samples given a set of training data.

This changes the idea behind the Hyperparameter class: we now have two distinct hyperparameters. The value of k, to decide how many neighbors to examine, and the distance computation, which tells us how to compute "nearest." These are both changeable parts of the algorithm, and we'll need to test various combinations to see which works best for our data.

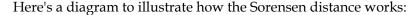
How can we have all of these different distance computations available? The short answer is we'll need a lot of subclass definitions of a common distance class. The review paper cited above lets us pare down the domain to a few of the more useful distance computations. To be sure we've got a good design, let's look at one more distance.

Another distance

Just to make it clear how easy it is to add subclasses, we'll define a somewhat more complex distance metric. This is the Sorensen distance, also known as Bray-Curtis. If our distance class can handle these kinds of more complex formulas, we can be confident it's capable of handling others:

$$SD(k,u) = \frac{|k_x - u_x| + |k_y - u_y|}{(k_x + u_x) + (k_y + u_y)}$$

We've effectively standardized each component of the Manhattan distance by dividing by the possible range of values.



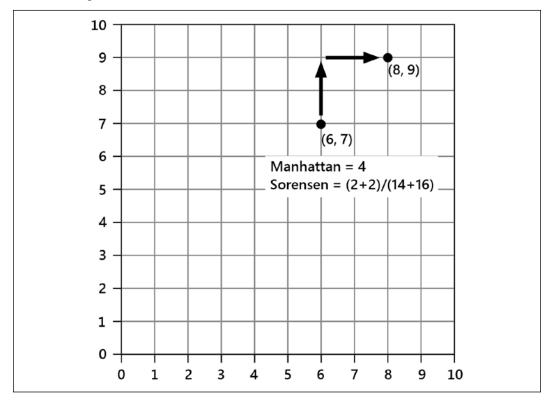


Figure 3.7: Manhattan versus Sorensen distance

The simple Manhattan distance applies no matter how far from the origin we are. The Sorensen distance reduces the importance of measures that are further from the origin so they don't dominate the *k*-NN by virtue of being large-valued outliers.

We can introduce this into our design by adding a new subclass of Distance. While this is similar, in some ways, to the Manhattan distance, it's often classified separately:

```
abs(s1.sepal_length - s2.sepal_length),
    abs(s1.sepal_width - s2.sepal_width),
    abs(s1.petal_length - s2.petal_length),
    abs(s1.petal_width - s2.petal_width),
]

) / sum(
[
    s1.sepal_length + s2.sepal_length,
    s1.sepal_width + s2.sepal_width,
    s1.petal_length + s2.petal_length,
    s1.petal_width + s2.petal_width,
]

)
```

This design approach lets us leverage object-oriented inheritance to build a polymorphic family of distance computation functions. We can build on the first few functions to create a wide family of functions and use these as part of hyperparameter tuning to locate the best way to measure distances and perform the required classification.

We'll need to integrate a Distance object into the Hyperparameter class. This means providing an instance of one of these subclasses. Because they're all implementing the same distance() method, we can replace different alternative distance computations to find which performs best with our unique collection of data and attributes.

For now, we can reference a specific distance subclass in our Hyperparameter class definition. In *Chapter 11, Common Design Patterns*, we'll look at how we can flexibly plug in any possible distance computation from the hierarchy of Distance class definitions.

Recall

Some key points in this chapter:

- A central object-oriented design principle is inheritance: a subclass can
 inherit aspects of a superclass, saving copy-and-paste programming. A
 subclass can extend the superclass to add features or specialize the superclass
 in other ways.
- Multiple inheritance is a feature of Python. The most common form is a
 host class with mixin class definitions. We can combine multiple classes
 leveraging the method resolution order to handle common features like
 initialization.

 Polymorphism lets us create multiple classes that provide alternative implementations for fulfilling a contract. Because of Python's duck typing rules, any classes that have the right methods can substitute for each other.

Exercises

Look around you at some of the physical objects in your workspace and see if you can describe them in an inheritance hierarchy. Humans have been dividing the world into taxonomies like this for centuries, so it shouldn't be difficult. Are there any non-obvious inheritance relationships between classes of objects? If you were to model these objects in a computer application, what properties and methods would they share? Which ones would have to be polymorphically overridden? What properties would be completely different between them?

Now write some code. No, not for the physical hierarchy; that's boring. Physical items have more properties than methods. Just think about a pet programming project you've wanted to tackle in the past year, but never gotten around to. For whatever problem you want to solve, try to think of some basic inheritance relationships and then implement them. Make sure that you also pay attention to the sorts of relationships that you actually don't need to use inheritance for. Are there any places where you might want to use multiple inheritance? Are you sure? Can you see any place where you would want to use a mixin? Try to knock together a quick prototype. It doesn't have to be useful or even partially working. You've seen how you can test code using python -i already; just write some code and test it in the interactive interpreter. If it works, write some more. If it doesn't, fix it!

Now, take a look at the various distance computations in the case study. We need to be able to work with testing data as well as unknown samples provided by a user. What do these two kinds of samples have in common? Can you create a common superclass and use inheritance for these two classes with similar behavior? (We haven't looked closely at the *k*-NN classification yet, but you can provide a "mock" classifier that will provide fake answers.)

When we look at the distance computation, we can see how a Hyperparameter is a composition that includes a distance algorithm plug-in as one of the parameters. Is this a good candidate for a mixin? Why or why not? What limitations does a mixin have that a plug-in does not have?

Summary

We've gone from simple inheritance, one of the most useful tools in the object-oriented programmer's toolbox, all the way through to multiple inheritance – one of the most complicated. Inheritance can be used to add functionality to existing classes and built-in generics. Abstracting similar code into a parent class can help increase maintainability. Methods on parent classes can be called using super, and argument lists must be formatted safely for these calls to work when using multiple inheritance.

In the next chapter, we'll cover the subtle art of handling exceptional circumstances.

Expecting the Unexpected

Systems built with software can be fragile. While the software is highly predictable, the runtime context can provide unexpected inputs and situations. Devices fail, networks are unreliable, mere anarchy is loosed on our application. We need to have a way to work around the spectrum of failures that plague computer systems.

There are two broad approaches to dealing with the unforeseen. One approach is to return a recognizable error-signaling value from a function. A value, like None, could be used. Other library functions can then be used by an application to retrieve details of the erroneous condition. A variation on this theme is to pair a return from an OS request with a success or failure indicator. The other approach is to interrupt the normal, sequential execution of statements and divert to statements that handle exceptions. This second approach is what Python does: it eliminates the need to check return values for errors.

In this chapter, we will study **exceptions**, special error objects raised when a normal response is impossible. In particular, we will cover the following:

- How to cause an exception to occur
- How to recover when an exception has occurred
- How to handle different exception types in different ways
- Cleaning up when an exception has occurred
- Creating new types of exception
- Using the exception syntax for flow control

The case study for this chapter will look at data validation. We'll examine a number of ways exceptions can be used to ensure that inputs to our classifier are valid.

We'll start by looking at Python's concept of an Exception, and how exceptions are raised and handled.

Raising exceptions

Python's normal behavior is to execute statements in the order they are found, either in a file or at the >>> prompt interactively. A few statements, specifically if, while, and for, alter the simple top-to-bottom sequence of statement execution. Additionally, an exception can break the sequential flow of execution. Exceptions are raised, and this interrupts the sequential execution of statements.

In Python, the exception that's raised is also an object. There are many different exception classes available, and we can easily define more of our own. The one thing they all have in common is that they inherit from a built-in class called BaseException.

When an exception is raised, everything that was supposed to happen is pre-empted. Instead, exception handling replaces normal processing. Make sense? Don't worry, it will!

The easiest way to cause an exception to occur is to do something silly. Chances are you've done this already and seen the exception output. For example, any time Python encounters a line in your program that it can't understand, it bails with SyntaxError, which is a type of exception. Here's a common one:

The print() function requires the arguments to be enclosed in parentheses. So, if we type the preceding command into a Python 3 interpreter, we raise a SyntaxError exception.

In addition to SyntaxError, some other common exceptions are shown in the following example:

```
>>> x = 5 / 0
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
ZeroDivisionError: division by zero
>>> lst = [1,2,3]
>>> print(lst[3])
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
IndexError: list index out of range
>>> 1st + 2
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
TypeError: can only concatenate list (not "int") to list
>>> lst.add
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
AttributeError: 'list' object has no attribute 'add'
>>> d = {'a': 'hello'}
>>> d['b']
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
KeyError: 'b'
>>> print(this_is_not_a_var)
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
NameError: name 'this_is_not_a_var' is not defined
```

We can partition these exceptions into roughly four categories. Some cases are blurry, but some edges have a bright line separating them:

- Sometimes, these exceptions are indicators of something clearly wrong in our program. Exceptions like SyntaxError and NameError mean we need to find the indicated line number and fix the problem.
- Sometimes, these exceptions are indicators of something wrong in the Python runtime. There's a RuntimeError exception that can get raised. In many cases, this is resolved by downloading and installing a newer Python. (Or, if you're wrestling with a "Release Candidate" version, reporting the bug to the maintainers.)

- Some exceptions are design problems. We may fail to account for an edge case properly and sometimes try to compute an average of an empty list. This will result in a ZeroDivisionError. When we find these, again, we'll have to go to the indicated line number. But once we've found the resulting exception, we'll need to work backwards from there to find out what caused the problem that raised the exception. Somewhere there will be an object in an unexpected or not-designed-for state.
- The bulk of the exceptions arise near our program's interfaces. Any user input, or operating system request, including file operations, can encounter problems with the resources outside our program, leading to exceptions. We can subdivide these interface problems further into two sub-groups:
 - External objects in an unusual or unanticipated state. This is common with files that aren't found because the path was spelled incorrectly, or directories that already exist because our application crashed earlier and we restarted it. These will often be some kind of OSError with a reasonably clear root cause. It's also common with users entering things incorrectly, or even users maliciously trying to subvert the application. These should be application-specific exceptions to prevent dumb mistakes or intentional abuse.
 - And there's also the (relatively small) category of simple chaos. In the final analysis, a computer system is a lot of interconnected devices and any one of the components could behave badly. These are hard to anticipate and it's harder still to plan a recovery strategy. When working with a small IoT computer, there are few parts, but it may be installed in a challenging physical environment. When working with an enterprise server farm with thousands of components, a 0.1% failure rate means something is always broken.

You may have noticed all of Python's built-in exceptions end with the name Error. In Python, the words **error** and **exception** are used almost interchangeably. Errors are sometimes considered more dire than exceptions, but they are dealt with in exactly the same way. Indeed, all the error classes in the preceding example have Exception (which extends BaseException) as their superclass.

Raising an exception

We'll get to responding to such exceptions in a minute, but first, let's discover what we should do if we're writing a program that needs to inform the user or a calling function that the inputs are invalid. We can use the exact same mechanism that Python uses. Here's a simple class that adds items to a list only if they are even-numbered integers:

```
from typing import List

class EvenOnly(List[int]):
    def append(self, value: int) -> None:
        if not isinstance(value, int):
            raise TypeError("Only integers can be added")
        if value % 2 != 0:
            raise ValueError("Only even numbers can be added")
        super().append(value)
```

This class extends the built-in list, as we discussed in *Chapter 2*, *Objects in Python*. We've provided a type hint suggesting we're creating a list of integer objects only. To do this, we've overridden the append method to check two conditions that ensure the item is an even integer. We first check whether the input is an instance of the int type, and then use the modulo operator to ensure it is divisible by two. If either of the two conditions is not met, the raise keyword causes an exception to occur.

The raise keyword is followed by the object being raised as an exception. In the preceding example, two objects are constructed from the built-in TypeError and ValueError classes. The raised object could just as easily be an instance of a new Exception class we create ourselves (we'll see how shortly), an exception that was defined elsewhere, or even an Exception object that has been previously raised and handled.

If we test this class in the Python interpreter, we can see that it is outputting useful error information when exceptions occur, just as before:

```
>>> e = EvenOnly()
>>> e.append("a string")
Traceback (most recent call last):
    File "<stdin>", line 1, in <module>
        File "even_integers.py", line 7, in add
            raise TypeError("Only integers can be added")
TypeError: Only integers can be added

>>> e.append(3)
Traceback (most recent call last):
    File "<stdin>", line 1, in <module>
    File "even_integers.py", line 9, in add
        raise ValueError("Only even numbers can be added")
ValueError: Only even numbers can be added
>>> e.append(2)
```