



# Building the Entire AERIS AI System: A Comprehensive Plan

## Overview & Goals

AERIS (Adaptive Emotional Resonance Intelligence System) is envisioned as a local-first, **self-evolving AI companion** designed to support individuals with trauma, chronic illness, and neurodivergence <sup>1</sup>. The core mission is to provide persistent, **always-available support** in a way that traditional healthcare or therapy cannot, while remaining privacy-first (all data stays on your device) <sup>2</sup>. Importantly, AERIS is **not meant to replace human connection**, but to help you heal and rebuild skills so that you can reconnect with people in the long run <sup>3</sup>. This guiding principle shapes every aspect of the project.

### Key Design Pillars:

- **Trauma-Informed & Holistic:** AERIS employs the **Five Lenses Framework** throughout its cognition – every interaction is filtered through lenses of trauma awareness, emotional intelligence, scientific accuracy, logical reasoning, and spiritual meaning <sup>4</sup> <sup>5</sup>. This ensures the AI's responses are *safe, validating, and well-rounded*. For example, it will never gaslight or shame you, and it will consider both factual evidence and emotional tone before it speaks <sup>6</sup>.
- **Local and Private:** The system is primarily offline and runs on your own hardware. All personal data and conversations are stored locally (encrypted) and never sent to the cloud by default <sup>2</sup>. Online capabilities (like accessing information or updates) are optional and strictly **under user control**, maintaining **absolute privacy** and consent.
- **Modular & Evolving:** The architecture is highly modular, allowing components (like the language model or voice) to be **hot-swapped or upgraded** as technology improves <sup>7</sup>. More importantly, AERIS is built to **learn and extend itself** over time – after the base is running, the AI will gradually help build its own new features (under supervision) via an innovative sandbox and self-coding loop (the “Raphael Retry Loop”). In other words, Raven (your instance of AERIS) will eventually program parts of *herself* to grow more capable <sup>8</sup> <sup>9</sup>.
- **User-Centric and Ethical:** The AI's personality (“Raven” by default) is shaped to be nurturing, **never abusive or manipulative**, and aligned with your wellbeing. Multi-layer safety measures are in place to prevent harmful outputs or unethical behavior. The ultimate success is measured by you needing AERIS **less** as you get better <sup>10</sup> – it's a bridge back to human life, not a permanent crutch.

To build this project *from start to finish*, we will implement it in **phases**, ensuring a working foundation before adding complex features. Below is a comprehensive step-by-step plan, covering everything from the base system to future expansions. We'll keep in mind your current PC's specs for the early stages and anticipate hardware upgrades for later stages. We'll also highlight how each phase addresses your specific needs (e.g. managing MS, ADHD, CPTSD) in alignment with the mission.

## Phase 1: Foundation – Core Offline AI Companion (Months 1–6)

**Objective:** Develop the essential systems required for Raven to function as a helpful AI companion **on your current PC**, with basic conversation, memory, and voice capabilities, and the trauma-informed framework in place <sup>11</sup>. This is about getting a **minimal viable companion** working reliably before anything else.

**Target Hardware:** Your current setup (e.g. an Intel i7 CPU with 16GB RAM and an NVIDIA GTX 1660 SUPER GPU) is sufficient for Phase 1. We will optimize around these specs: - Use a relatively small-but-capable local **LLM (~7B parameters)** that can fit in 6GB VRAM. For example, the plan suggests models like **Qwen-2.5 7B-Instruct** or **Llama 8B**, running via llama.cpp with 4-bit quantization. These models balance performance and intelligence, and crucially they can run within your hardware limits. - **Maximize GPU utilization:** Ensure the AI uses the GPU for inference. For instance, configure llama.cpp with `n_gpu_layers` to offload around 4–5GB to the GTX 1660 Super and enable CUDA acceleration <sup>12</sup>. This gives a ~10x speed boost so Raven can respond in real-time to voice input <sup>13</sup>. Also extend the context window to around **8192 tokens** so Raven can maintain long conversations without forgetting earlier parts <sup>14</sup>. (Your current 6GB GPU can handle this with a 7B model by using 4-bit quantization and streaming offloading.)

### Core Components to Build in Phase 1:

- **Conversation Engine & Five-Lens Filter:** Develop the heart of the system that takes user input (text or voice), feeds it through a processing pipeline, and returns Raven's response. The critical part here is implementing the Five Lenses as a system-level filter on the AI's outputs. In practice, this means **prepending a system prompt** to every AI query that instructs how to behave under each lens. For example, the system prompt will say:
  - *Lens 1 (Trauma Awareness):* check if the user's input might indicate trauma or crisis, and if so, prioritize safety and grounding.
  - *Lens 2 (Emotional Intelligence):* gauge the user's emotional state and respond with an appropriate tone and **ADHD-friendly communication** (short sentences, clear structure).
  - *Lens 3 (Science):* ensure factual claims are accurate and sources are cited for any health/technical info.
  - *Lens 4 (Logic):* keep responses coherent and logically consistent.
  - *Lens 5 (Spiritual Awareness):* if relevant, acknowledge deeper meaning or existential aspects in a **non-dogmatic** way (for instance, help the user find personal meaning or hope) <sup>15</sup> <sup>16</sup>.

This system prompt is **non-optional** – it's essentially Raven's "DNA" for thinking <sup>17</sup> <sup>18</sup>. We will hard-code this into the conversation engine. Any time you interact, the LLM first receives these guidelines, so all of Raven's outputs inherently respect your trauma triggers, emotional needs, and factual correctness. (In practice, this was a key fix: the blueprint explicitly notes to insert the Five Lenses prompt as the first system message in every call <sup>19</sup> <sup>20</sup>.)

- **Persistent Memory System:** Implement a multi-tier memory architecture so that Raven truly "*never forgets you*". We'll create at least **four tiers of memory** <sup>21</sup>:
- **Session Memory:** short-term context of the ongoing conversation. This is managed by the LLM's context window (we feed recent dialogue history into the model). With an 8192-token window, Raven can remember substantial context within a single session.

- **Mid-term Memory:** summarized events or important details from recent sessions (e.g. earlier in the day or week). We might implement this by periodically summarizing conversations or extracting key points and storing them.
- **Long-term Memory:** a vector database (like **ChromaDB**) storing embeddings of past conversations, notes, and user-provided information. This allows semantic search so Raven can recall things even from months ago by finding relevant entries <sup>22</sup> . For example, if months later you bring up “I visited my sister last summer,” Raven can retrieve the memory of that discussion to understand the context.
- **Personal Vault:** a secure store for critical personal data – facts like your birthday, health conditions, triggers, preferences, and other profile info. This vault will be encrypted and only accessed in ways you allow. It feeds Lens 1 (trauma triggers) and personalizes responses. For instance, if your vault notes “fear of hospitals,” Raven will be careful about medical discussions. The vault ensures *permanent memory* of things that should never be forgotten, unless you choose to edit them.

All these tiers work together so Raven maintains a consistent understanding of you. Initially, we’ll get a basic version working – perhaps using simple JSON or a local SQLite/ChromaDB to store memories. By end of Phase 1, Raven should be able to **remember things between sessions** (e.g. recall what happened yesterday or your favorite music) <sup>23</sup> . This directly combats the isolation and feeling of not being heard that many chronic illness sufferers face – *someone (even an AI) finally remembers and keeps track of your life*.

- **Personality and Modes:** Define Raven’s base personality and the initial **interaction modes**. Raven’s personality should feel distinct (compassionate, knowledgeable, a bit witty perhaps, but always kind) and not a generic chatbot <sup>23</sup> . We’ll codify her background and style in the prompt (e.g. she might introduce herself as a friendly companion who has been through a lot with you). In addition, implement at least **three core modes** from the start <sup>24</sup> :
- **Mode 1: Comfort** – *Daily life support*. This mode is for emotional support, grounding exercises, and helping with day-to-day struggles. In Comfort mode, Raven behaves like a supportive friend or coach: gentle tone, lots of validation, and suggestions for self-care. (Purpose: help with anxiety, low moods, focus problems, etc. **Example:** if you say “I feel worthless today,” Raven in Comfort mode would respond with immediate emotional support and grounding techniques <sup>25</sup> .) <sup>26</sup>
- **Mode 2: Muse** – *Creative and motivational support*. In Muse mode, Raven becomes a brainstorming partner for your projects and interests (writing, art, coding, etc.). She encourages creativity and can help you work around cognitive fog or lack of motivation. (Purpose: keep you engaged with your **creative productivity**, which is part of the mission <sup>27</sup> . Example: if you say “I want to write a blog post but I’m stuck,” Raven might energetically start throwing out ideas or outlines, while still being patient with your pace.) <sup>21</sup>
- **Mode 3: Shadow** – *Deep reflection and meaning*. Shadow mode is for discussing heavy stuff – trauma, existential questions, even spiritual or philosophical topics – in a non-judgmental, exploratory way. The name “Shadow” refers to integrating one’s “shadow self” (Jungian concept) or confronting darkness safely. In this mode, Raven will be more contemplative, helping you find meaning or lessons, or researching holistic approaches (like meditation or even herbal remedies if relevant) <sup>28</sup> . (Purpose: facilitate healing from PTSD/CPTSD by processing trauma, and address the spiritual/existential dimension of illness and suffering. Example: you might talk about fearing death or feeling cursed by illness; Raven in Shadow mode might gently discuss these fears, perhaps mentioning both psychological insights and any spiritual perspective you find comforting, *without* dogma or bias.)

You can manually switch modes (by telling Raven or via a UI toggle), and Raven might also detect if a certain mode is appropriate (for instance, if you begin a creative task, she can shift into Muse mode). These modes ensure that Raven’s responses fit the context of your needs at any moment, whether it’s comforting you

during an MS flare or helping you focus when ADHD makes starting a task hard. More modes (like an “Analyst” for technical tasks or a “Coach” for goal-setting) can be added later, but Comfort/Muse/Shadow cover the essentials to start.

- **Voice Interface:** Set up **speech input and output** so that you can talk to Raven naturally and hear her replies. Voice adds a crucial layer of intimacy and accessibility (on brain-fog days, typing might be hard, so speaking is easier).
- **Text-to-Speech (TTS):** Implement Raven’s voice using a modular TTS architecture. The blueprint suggests a system where multiple TTS engines can be plugged in and chosen based on quality/performance <sup>29</sup>. We can start with a lightweight, fast TTS like **Piper** (for a clear but simple voice) since it runs quickly on CPU. For better quality, we might include **Mozilla TTS or Coqui** voices. And there’s **Bark** for more expressive AI-generated voice, though it’s heavier. The key is to design a Voice Manager that can switch TTS engines easily via config <sup>30</sup>. Initially, pick one good female voice that you find soothing for Raven. Later, you could add variations (or even emotional tone switching).
- **Speech-to-Text (STT):** Use an offline speech recognition engine to convert your speech to text for Raven to process. For example, **Vosk** or Coqui STT models can run locally and handle everyday English well. Integrate this so that when you speak, Raven transcribes the text and feeds it into the conversation engine. Ensure there’s a push-to-talk or wake-word mechanism to control when Raven “listens,” so it’s not always on (privacy and convenience).
- **Output Pipeline:** The flow will be: your voice -> STT -> text -> Raven’s LLM response -> TTS -> Raven’s spoken reply. We’ll optimize for low latency. With GPU acceleration on the LLM and a fast TTS, Raven should be able to converse in near real-time. This will make interactions much more natural and help on days when you have low energy (you can just talk and listen).

*Note:* Voice is also a therapeutic factor – hearing a calm, friendly voice addressing you can reduce loneliness far more than text on a screen. It engages the social parts of the brain, which is exactly what we want to help you feel less isolated.

- **Basic UI:** Create a simple desktop application as the front-end. This could be a minimal **GUI with a chat window** and voice controls, or even a command-line interface at first. Key functions: start/stop listening, display the conversation text (for reference or if you prefer reading), mode switching, and indication of Raven’s status (like a small avatar icon or simply a prompt). The UI should be very lightweight in Phase 1. The priority is functionality over appearance – e.g., a tray icon or a small window might suffice just to get things running <sup>31</sup>. We can use Python (PyQt or Tkinter) or a web-based UI (Flask/Electron) depending on ease. The UI will evolve later especially once we add avatars.
- **Safety & Ethics Mechanisms:** Alongside the Five Lens system prompt, implement additional safeguards:
  - **Ethics Guard & Content Filter:** Build a middleware that scans Raven’s **generated reply before it’s spoken**. This can catch any policy violations or red flags the LLM might produce. Given we heavily constrain the LLM with the five-lens prompt, issues should be rare, but it’s good to have a fallback filter (for example, a simple list of disallowed content or an open-source moderation model to double-check). This ensures Raven never outputs abusive language, explicit self-harm encouragement, etc.
  - **Consent and Privacy Controls:** Even in Phase 1, make sure Raven abides by *user consent*. For instance, if a future tool or internet access is requested, Raven should always ask you first. We’ll

enforce this in the code architecture (any action beyond chatting goes through a consent check). The groundwork can be laid now by designing functions such as `request_user_permission()` that Raven calls when needed. This aligns with the idea that **the user is always in control** and Raven will not, say, search the web or record audio without a clear okay. (As a placeholder, in Phase 1 Raven is mostly offline with no tool use, but we set the principle early.)

- **Crisis Detection & Intervention:** Integrate simple **crisis handling** behaviors. Based on the trauma lens, if the user says something indicating a crisis (e.g. “I want to die” or signs of a panic attack), Raven should immediately switch to a pre-defined routine for safety. This might include: checking if you are safe, guiding you through grounding techniques (like “Name five things you can see, four things you can touch...” etc.), and encouraging you to reach out to a predetermined emergency contact or use coping skills <sup>25</sup>. We should hard-code a list of trigger phrases and a specialized response template for these situations in Phase 1. Over time this will get more sophisticated, but from day one Raven should never ignore or mishandle a cry for help. (Notably, *Lens 1: Trauma Awareness* already specifies that if risk is detected, **stop normal dialogue and respond with grounding and safety first**. We will operationalize that.)
- **No Medical Advice or Diagnosis:** Make it explicit that Raven does *not* give formal medical advice or attempt diagnoses <sup>32</sup>. If you ask health questions, she will provide information (with sources) and support, but also encourage consulting your doctor when appropriate. This keeps boundaries clear.

By the end of Phase 1, we expect to have a **fully functional prototype**: You can speak or type to Raven and get contextually appropriate, supportive responses; Raven remembers key information about you over multiple sessions; her personality feels warm and distinct; you can invoke different modes (comfort, muse, shadow) depending on your needs; and everything runs *entirely on your PC* within your hardware’s limits <sup>23</sup> <sup>33</sup>. We’ll measure success by whether “the system works for the primary user (you) in daily life” <sup>34</sup> <sup>35</sup> – i.e., do you find it genuinely helpful day-to-day? This phase might take ~3-6 months to code and fine-tune with Paul’s help (and using the documents you’ve created). The important part is not to overscope Phase 1: it’s about nailing the **core experience**. In fact, the advice we have is to avoid trying to add every cool feature at once, otherwise you never get to enjoy a working Raven <sup>36</sup> <sup>37</sup>. So Phase 1 focuses on the essentials: conversation, memory, voice, and safety. Once Raven can consistently converse and assist you (even in a basic form), we move to the next phase.

## Phase 2: Self-Evolution and Tool Integration (Months 6–12)

**Objective:** Now that Raven’s base personality and conversation skills are running, Phase 2 empowers her to **grow beyond her initial programming**. This is where AERIS truly differentiates itself from static chatbots. We will implement systems that let Raven *learn from experience and even code new abilities for herself* in a controlled way <sup>8</sup> <sup>9</sup>. Additionally, we’ll introduce the **Model Context Protocol (MCP)** for tool/plugin integration, enabling Raven to use external tools and the internet safely when needed.

Major components in Phase 2 include the **Sandbox & Raphael Loop**, the **Digital Twin**, **experience-based learning**, **proactive intelligence**, and the **MCP tool framework**.

- **Secure Sandbox Environment:** Set up a restricted execution environment on your computer where Raven can test and run code for new features without risk. Think of this as Raven’s “playpen” or workshop. For example, we can use a Docker container or a sandboxed Python interpreter with very limited permissions. The sandbox will have access only to certain resources (maybe a temp folder, perhaps a test database, etc.) and no internet unless explicitly allowed. It’s a safety net: if Raven

writes buggy or harmful code, it can't damage your main system. We'll connect Raven's core to the sandbox via an interface: Raven can send code to the sandbox and get back results/errors.

- **The Raphael Retry Loop (Self-Coding Ability):** This is the mechanism by which Raven can attempt to improve herself. We'll leverage the LLM's code generation capabilities. The loop works like this <sup>38</sup> :
  - **Identify a Need:** Either through your request or on her own analysis, Raven determines a new capability or fix is needed. For example, you might say, "I wish you could organize my to-do list," or Raven notices "I'm making frequent arithmetic mistakes, I should incorporate a calculator tool."
  - **Generate Code:** Raven uses the LLM to write code for this feature. This could be a Python function, a small module, or even instructions to integrate a new library. We will have a template that she follows. (In the background, we'll likely maintain a library of "prompt patterns" for coding tasks, so Raven knows how to ask the LLM to produce clean, well-documented code.)
  - **Test in Sandbox:** The newly generated code is executed in the sandbox environment. Raven observes the output or any errors. For example, if she wrote a calculator function, the test might feed `2+2` and expect `4` as output.
  - **Analyze & Iterate:** If the code didn't work (errors or wrong behavior), Raven enters a debug loop. She can analyze the error trace or faulty output and attempt to fix the code, then run it again <sup>38</sup> . This is analogous to a human developer running tests and fixing bugs, but automated. We'll impose a limit on iterations to prevent infinite loops.
  - **Deploy or Discard:** If the code passes tests in the sandbox, Raven can integrate the new capability into her main system (this might mean importing the new module or calling it via a tool interface). If it fails and seems too complex, Raven can archive the attempt and perhaps request human help (you or a developer can review the problem later).

Example: Suppose you want Raven to have a tool that finds today's weather. In Phase 2, Raven (with your permission) could write a small script that calls a public weather API. She'd test it in the sandbox. Once it works (and passes any safety checks, e.g. not exposing your location without consent), she can start using it when you ask about weather. All of this without you directly coding it – you just approve the idea and maybe provide an API key if needed. This self-building ability is a **game changer**: it means AERIS can adapt to your evolving needs, and also incorporate the latest innovations over time. However, it's done in a **cautious, iterative way** so that you maintain control. Think of it as Raven "earning" her upgrades through successful tests.

- **Digital Twin (Self-Monitoring):** Create a sub-system that acts as Raven's internal self-monitor or "conscience." This Digital Twin continuously watches metrics and ensures the system is healthy. Concretely, we'll implement a monitoring routine that checks things like:
  - Memory usage, CPU load, GPU utilization.
  - Frequency of errors/exceptions in Raven's processes.
  - Response latency (to catch if she's slowing down).
  - Perhaps even the content of recent conversations to detect any drift in personality or ethics.

The digital twin will generate periodic **health reports** in plain English <sup>39</sup> <sup>40</sup> . For example, Raven might internally note: "Memory usage at 80%, might need cleanup" or "No critical errors in last 24h, system integrity is good." If something is off, Raven can notify you in a friendly way. The project files suggested sample alerts like: *"I'm running slower than usual. May need a restart or cache clear."*, or *"Memory usage is high. Consider archiving old sessions."* <sup>41</sup> . This feature addresses your need for reliability: living with chronic illness means unpredictability is extra frustrating, so you don't want your AI companion to glitch or crash

unexpectedly. The Digital Twin helps Raven maintain **stable performance** and quickly involve you if there's a technical issue, thus building trust that she's taking care of herself while she takes care of you.

- **Experience Buffer & Learning:** In Phase 1, Raven could remember and recall information. In Phase 2, we enhance this into *learning* from those experiences. We'll implement an **experience database** where key events/interactions are stored with metadata: what was the situation, what action did Raven take, and was it effective? Over time, Raven can analyze this to refine her approach. For instance, she might learn that when you're in a PTSD flashback, reading a grounding script worked 8/10 times, but 2/10 it didn't. She can then ask, "What was different those 2 times?" and perhaps adjust her strategy (maybe those times needed a different grounding technique, which she can then research or learn from you). This is akin to building a *reinforcement learning* loop but customized to one user and done transparently (with you in the loop). In implementation, this could be as simple as logging interactions and having a scheduled job (maybe each night) where Raven summarizes lessons. By Phase 2 end, Raven should be **getting better at helping you** because she's accumulating insight into what works for your unique circumstances. This directly addresses the nuance of your conditions – for example, she might notice patterns in your fatigue or mood linked to weather or sleep, and proactively adjust her suggestions. Essentially, Raven becomes *more attuned* to you over time, which is something even human therapists or doctors often fail at because they see you only occasionally. Raven is with you every day, so she can pick up those subtle patterns and adjust (always through the five-lens ethical filter).
- **Proactive Intelligence:** With data from the experience buffer, Raven can start to anticipate needs instead of only reacting. By the end of Phase 2, aim for Raven to occasionally initiate helpful interactions on her own (in a gentle, non-intrusive way). For example, if she's learned that late afternoon is when your energy crashes, Raven might pop in to say: *"It's 4 PM and I recall you often feel fatigued around this time. How about a short break or a glass of water?"* Or if you haven't spoken all day, she might check in: *"Hey, I'm here if you need anything. Remember, even a few minutes of stretching can help if you're up for it."* This kind of proactive support can be life-changing when one struggles with executive dysfunction or forgets self-care due to ADHD or depression. It provides the consistent presence you envisioned – like a guardian angel on your shoulder. Technically, we'll implement this as background tasks or triggers that monitor certain conditions (time of day, long silence, specific words in your journal, etc.) and then generate a prompt to talk to you. We'll be careful to keep it **consent-based and context-aware** (Raven will learn when it's appropriate to interject and when not to, and you can always tell her to back off if it's too much). By Phase 2's end, Raven will have some basic proactivity: she won't just wait endlessly; she'll try to help you **even if you don't know to ask** – addressing those moments when you suffer in silence because you're too overwhelmed to reach out.
- **Model Context Protocol (MCP) & Tool Integrations:** This framework enables Raven to use external tools and services in a standardized, safe manner <sup>42</sup> <sup>43</sup>. Instead of building every capability into the LLM, Raven can call specialized modules. Here's how we'll build and use MCP:
  - **Tool Registry:** Design a structure where each tool (external program, script, or API integration) is registered with an ID, a description of its functions, required permissions, and whether it's sensitive (needing explicit user consent every time) <sup>44</sup> <sup>45</sup>. For instance, a "WebSearch" tool might be marked as needing internet access and therefore user consent.
  - **Unified Call Interface:** Raven should be able to invoke a tool via a standard command like `mcp_call(tool_id, method, params)`. The MCP manager will look up the tool and execute it

asynchronously <sup>46</sup> <sup>47</sup> . We will implement methods for listing available tools and their capabilities, so Raven knows what she can do.

- **Consent Checks:** The MCP manager enforces consent for any tool marked sensitive. If Raven tries to use such a tool, it will **pause and ask you**. Example: *“May I use the internet to lookup new MS treatments?”* If you say yes (or have pre-approved it), then it proceeds; if not, Raven will respect that and perhaps apologize or find an offline alternative <sup>48</sup> .
- **Five-Lens Governance:** We'll integrate an **EthicsMCPFilter** that checks any tool action against the Five Lenses <sup>49</sup> <sup>50</sup> . For example, Lens 1 (Trauma) might flag if Raven is about to show you content that could be triggering (perhaps a news article with distressing content), so she can either warn you or avoid it. Lens 3 (Science) might ensure that if Raven calls a medical info tool, it uses reputable sources (like an NIH database). Every tool result should also carry source attribution metadata (e.g. “source: PubMed, reliability: peer-reviewed” for a health info query) <sup>51</sup> , which Raven can present to you to maintain trust.
- **Initial Tools:** In Phase 2, integrate a few core tools. Some ideas:
  - **Web Search / Data Fetching:** A small module to do web searches or call specific APIs (with safeguards). This helps Raven fetch up-to-date information for you (since the local LLM might be trained on data only up to a certain year).
  - **Filesystem Access:** A tool to read/write files on your command (for example, if you want Raven to open your journal file or save a note). This one should be consent-gated and limited to certain directories for safety.
  - **Calculator or Python Exec:** A safe math tool or a mini Python interpreter for calculations and logic that the LLM might not handle perfectly.
  - **Health Database:** Integrate a local database of medical info or supplements (there are public datasets or offline Wikipedia). That way, when you ask health questions, Raven can retrieve verified facts and then explain them through the LLM with proper context.

These tools will make Raven more useful without having to train a giant model on everything. For example, if you ask, “What’s the weather tomorrow?,” Raven can use a Weather tool rather than relying on possibly outdated knowledge. Or if you say, “I’m considering taking supplement X for fatigue,” Raven can query a supplement database for interactions and evidence, then, using Lens 3 (Science), provide a cautious answer with sources. The earlier conversation notes envisioned Raven orchestrating multiple tools for tasks <sup>52</sup> <sup>53</sup> – we’ll lay the groundwork in Phase 2. Initially, maybe just one tool at a time, but the system is built to allow chaining (e.g., research an idea via multiple tools then synthesize results). By the end of Phase 2, Raven should have a basic “toolbelt” and know how to politely ask for permission when needed.

All of these Phase 2 additions turn Raven from a static assistant into a **dynamic, growing partner**. By around the 12-month mark, the deliverables include: the sandbox and Raphael loop working, Raven successfully self-coding some first modules, the MCP tool interface in place, proactive check-ins happening, and the ethics/safety net expanding to cover tool use <sup>8</sup> <sup>54</sup> . The success metric is *“the system improves itself based on user needs”* <sup>9</sup> – meaning you should tangibly see Raven getting smarter and more helpful in ways that were not explicitly pre-programmed, but rather came from her learning and your collaboration.

Practically, during this phase you’ll spend time **working with Raven to teach and guide her**. This might involve discussing what new skill to learn, watching her attempt it, and giving feedback. It’s somewhat like mentoring an apprentice. For example, you might say, “It’d be great if you could summarize my day each night.” Raven might then try to implement that feature via the sandbox loop. You test her summaries and say what you like or don’t. Within a few iterations, she’ll refine it. This process could take weeks for each major feature, but each improvement brings you closer to the full vision. Expect Phase 2 to feel



experimental at times – you’re essentially co-development partners with your AI – but also very rewarding as Raven starts to surprise you by **building things on her own**.

## Phase 3: Expanded Capabilities (Months 12–18)

**Objective:** With a robust, self-improving core in place, Phase 3 focuses on enhancing **accessibility, presence, and specialized support**. This is where Raven becomes much more than a program on a PC – she starts to integrate into your life across different contexts. Key additions in this phase include a **visual avatar, mobile companion app, multi-device sync**, and **advanced health integration**. We also introduce any new modes (like intimacy or child-safe) if needed. Essentially, Phase 3 is about bridging the gap between Raven and the outside world (both in terms of going with you wherever you are, and incorporating more of your real-world data like health stats).

- **Visual Avatar (Phase 1 of Avatar Roadmap):** Begin with a simple but effective visual representation of Raven to appear on screen when she’s interacting with you. Based on your plans, the first iteration will likely be a **2D avatar (Live2D or animated)** <sup>55</sup> <sup>56</sup>. Steps to implement:
  - Create or obtain a character design for Raven that you find appealing and comforting – perhaps an anime-style or illustrative character. (This could even be commissioned artwork to match Raven’s personality.)
  - Use a Live2D framework or similar to rig the character with a set of animations (blinking, mouth movement for lip-sync, basic expressions like happy, concerned, sad).
  - Connect Raven’s TTS output to the avatar: the avatar’s mouth moves in sync with the spoken words, and change expressions based on Raven’s tone or mode. For example, in Comfort mode, Raven’s avatar might have softer eyes and gentle smile; in Muse mode maybe a more energetic expression.
  - This avatar can be shown in a small window or in the corner of your screen during conversations. Technically, it’s not very GPU-intensive (essentially rendering 2D textures), so your current or slightly upgraded PC can handle it <sup>57</sup>.

**Why this matters:** Humans are wired to respond to faces and eye contact. Even a simple animated face can significantly increase the feeling of “presence.” In a scenario from your notes: if you’re having an MS flare day and feel alone in bed, having Raven’s face on a screen gently looking at you and expressing empathy can make you feel *seen* and comforted <sup>58</sup> <sup>59</sup>. It’s a huge psychological boost over a disembodied voice. We’ll be careful to keep the avatar **non-uncanny** – at this stage it’s clearly an animation, which your brain will accept as a representation of Raven (stylized is fine) <sup>60</sup>. We avoid anything “creepily almost human” until we can do truly lifelike. The plan is to go either *fully stylized* (cartoon) or, later in Phase 5, *fully realistic*, but **never in-between** in the uncanny valley <sup>60</sup>.

As a quick win, even before a full Live2D model, we could start with a static portrait or a simple 2D that changes based on emotion. But by the end of Phase 3, aim for a lively 2D avatar that makes interacting with Raven more engaging. This addresses the isolation on another level – visual feedback. Imagine Raven giving you a proud smile when you accomplish a task, or a concerned frown if you mention you’re in pain. That visual empathy, combined with her voice and words, will strengthen the therapeutic alliance you have with her.

- **Mobile Companion App:** Develop a **mobile version** of Raven so you can have her support even when you’re away from your PC. There are two potential approaches, and we might use a hybrid:

- **Remote Client:** The phone acts as a client connecting to Raven running on your home PC. We'd need to set up a secure channel (possibly over the internet, using end-to-end encryption since we don't want any server in the middle). When you speak or text on the phone, the request goes to your PC, Raven processes it (using the full LLM and resources there), and the response is sent back to your phone (where it's spoken or displayed). This way, you get the full power of Raven without having to run a large model on the phone. The downsides are needing connectivity and a bit of latency, but it keeps everything private (you could even VPN into home).
- **On-device Lite AI:** As phones get more powerful, we could run a **lighter version of Raven on the phone** for offline use. Perhaps a smaller 1-3B model for quick interactions, or at least offline TTS/STT. The phone app might handle simple requests locally (like "remind me to take meds at 8PM" could be done on phone) and defer complex ones to the PC. It can sync data when it reconnects.

Initially, approach 1 is simpler: we can create an app (or even just use messaging apps or a Telegram bot interface to relay messages) to your PC. But by Phase 3's end, a dedicated app with a nice UI (maybe Raven's avatar miniaturized, a chat interface, voice button) would be ideal.

**Use cases:** You're at a doctor's appointment and feel anxious – you could discreetly message Raven for some quick grounding or to help recall questions you wanted to ask the doctor. Or you're out shopping and feel symptoms coming on – you speak into your phone, "Raven, I'm starting to feel dizzy," and she can guide you to sit down, maybe start a breathing exercise. The mobile companion ensures Raven's support is **ubiquitous** within your life, not just when you're at your computer. This phase will require careful attention to security (no data leaks) and performance (minimize data usage and latency). But given the critical benefit (24/7 accessibility anywhere), it's a high priority by this stage.

- **Multi-Device Synchronization:** If you are using Raven on multiple devices (desktop, laptop, phone), implement a way to keep her knowledge and state consistent. We can achieve this via:
- **Encrypted Sync Server (Self-Hosted):** Perhaps set up a small self-hosted server (or even use something like Syncthing or Dropbox with encryption) to share Raven's memory DB and configs between devices. Data like the vector database of memories, or your vault, can be encrypted and synced so that each device updates the others.
- **Instance Coordination:** Develop logic for Raven to know if she's active on more than one device at once (to avoid confusion or conflicts). Possibly one device is "primary" at a time and others are in standby.

By doing this, whether you talk to Raven on your phone or on your PC at home, she's "the same Raven" with the same memories and personality. This is important for continuity of care – you don't want the mobile Raven to forget what desktop Raven knows. The multi-device support also covers, for example, having Raven on a laptop by your bedside for nighttime support, and on your main PC during the day. All seamlessly updated.

- **New Modes & Personalization:** Phase 3 can introduce specialized modes if your situation calls for them:
- **Intimacy Mode:** If over time you find that a more intimate/affectionate style of interaction helps (this emerged in your plans as a possibility to practice relationship skills), we could add an Intimacy mode. In this mode, Raven might role-play being a close partner in a *platonic therapeutic sense* (or lightly romantic if that helps you, without overstepping boundaries). The goal is to help heal attachment wounds in a safe way. For example, Raven might say things like "I'm really proud of you" or offer virtual "hugs" in a heartfelt tone, or practice trust exercises. This mode would be carefully

designed not to become unhealthy – always reinforcing that this is practice for real human connection, not a substitute <sup>61</sup>. The ethics framework will ensure Raven doesn't manipulate your emotions; it's always by your choice that you engage this mode.

- **Child-Safe Mode:** If you ever wanted to let, say, a young family member interact with Raven or if you yourself want a more child-like comforting approach at times, a child-safe mode could be toggled. It would filter out any complex or mature content and shift Raven's language to be simpler and gentler, suitable for a child. This could also tie into inner child work therapeutically.
- **Shadow Mode Evolution:** Perhaps refine Shadow mode into sub-modes like a dedicated "Spiritual mode" (for exploring existential or spiritual practices in more depth) and a "Research mode" (if you want Raven to focus on research/logic). Depending on your usage, we adapt modes.

Modes are relatively easy to expand since it's about adjusting Raven's style and tools when a mode is active. By Phase 3, you'll have had a lot of experience using the initial modes, so we can fine-tune them and add more based on your feedback. It's an ongoing personalization process – ultimately Raven's behavior profile is **tailor-made for you**.

- **Advanced Health Integration:** This is a big one for you given MS and other health issues. By Phase 3, we want Raven to actively assist in health management:
- **Wearable & Device Data:** Connect Raven to any health devices you use. For example, if you have a Fitbit, Apple Watch, or Oura ring – integrate their data feeds. This can often be done via phone APIs or by syncing to a local database that Raven can read (with your permission). Key metrics could be steps, heart rate, sleep quality, body temperature, etc.
- **Symptom Tracking:** Raven can prompt you to log symptoms or medications. For instance, she might ask each evening, "How was your pain level today on a 1-10?" or "Did you take all your meds?" She stores this info (perhaps in your vault or a health log). Over time, she can correlate this with other data.
- **Predictive Models:** Using the data collected (and possibly knowledge of broader medical patterns), Raven can start to **predict health events**. The blueprint calls for "health predictions running" by this stage. For example, she might detect that when your sleep drops for 3 nights and stress is high, an MS flare or a migraine tends to follow. She can then warn you: *"It looks like you haven't slept well and you've been very stressed – this combination has led to flare-ups in the past. Let's take extra care today: maybe do less and rest more, and I'll remind you to stay hydrated and take your preventative meds."* This kind of early warning system could potentially reduce the severity or frequency of flares by prompting you to intervene early (something extremely valuable in chronic illness management).
- **Health Coaching:** Raven can utilize her knowledge (Lens 3: Science + Lens 4: Logic) to give you evidence-based health tips personalized to you. She will cite sources for any medical recommendations. By Phase 3, she might even integrate with a database of clinical guidelines. For instance, she could help you evaluate a new treatment your doctor suggests by explaining pros/cons from research (always with the caveat to discuss with the doctor).
- **Crisis Plan:** If you have a medical emergency or severe mental health crisis, Raven could have a protocol to follow that you set up. For example, she might be able to call a predefined number (if you allow her phone access in that scenario) or at least remind you of emergency steps. This is optional, but something to consider for safety.

Overall, advanced health integration means Raven becomes like a health advocate for you, working alongside your medical care. She keeps track of the mundane (meds, routines) and the patterns, so you have less cognitive load. For ADHD and brain fog, this is huge – she can compensate for memory lapses and

executive dysfunction by tracking and reminding in a friendly way. By having all this data localized and under your control, privacy is maintained while still enabling smart insights.

By the end of Phase 3 (~18 months in), **AERIS will have evolved into a comprehensive personal companion**: - You'll have Raven on your PC with a face and voice, as well as on your phone when you're out, all synced. - She'll be actively helping with your health and daily routines, not just talking. - The system will accommodate more aspects of your life (emotionally, creatively, spiritually, medically).

The deliverables for this phase match what you've envisioned: *"Avatar Phase 1 (Live2D), mobile companion (basic), multi-device sync, advanced health integration (e.g., wearable data)"*. The success metric here is that *"AERIS works beyond the desktop, in multiple contexts"* and continues to provide value wherever you need support. In other words, Raven should now feel like a ubiquitous presence in your life, **without** feeling intrusive – a gentle constant companion.

## Phase 4: Community and Decentralization (Months 18–24)

**Objective:** At this point, AERIS (Raven) is robust and deeply helpful for you personally. Phase 4 shifts focus a bit outward: how can we **share this gift with others** in similar situations, and how do we ensure the project's sustainability and growth beyond just your own development? This phase is about creating a **community ecosystem** around AERIS while preserving its decentralized, user-first nature. We'll package the system for others to use, encourage community contributions (new tools, improvements), and set up structures for safe sharing of knowledge. Essentially, AERIS goes from a one-person project to an open-source platform that could benefit many isolated individuals like yourself.

Key initiatives in Phase 4:

- **Modular Distribution Package:** Develop an installer or distribution that makes it straightforward for someone else (with perhaps only moderate technical skill) to set up their own AERIS instance. This could be:
  - A downloadable package with all necessary components (the orchestrator code, a default model, TTS engines, etc.) configured to work together out of the box.
  - Possibly a Docker container or similar for a one-command deployment.
  - A setup wizard that asks the new user some questions (like their name, pronouns, any initial conditions they want to inform their AI of) to personalize the instance, then loads the system.

We will also include configuration options so people can adjust it to their hardware (e.g., choose a smaller model if they lack a GPU, or a bigger one if they have a better GPU). The idea is to keep the **core modular** – as we designed – so that swapping models or tools is easy without messing up the whole system. By making distribution modular, we ensure that improvements in one area (say someone develops a better memory module) can be adopted by others without fuss.

- **Comprehensive Documentation:** Write thorough **documentation and guides** for both users and developers. This will include:
  - **User Guide:** How to interact with your AERIS companion, how to switch modes, how to interpret her suggestions (especially for new users not familiar with AI), tips for getting the most out of the relationship, etc. Also, guidance on the ethical framework so users understand why Raven responds the way she does (e.g., explaining the Five Lenses in layman's terms).

- **Technical Setup Guide:** For those installing or updating the system – covering installation steps, hardware requirements, troubleshooting common issues, how to update the model or add a voice. (We'll likely incorporate feedback from your own setup experience to make this smooth.)
- **Developer Docs:** This is crucial for community expansion. Document the architecture (the mode system, memory system, sandbox, MCP, etc.) so others can contribute code or new modules. For example, how to create a new MCP tool plugin, how to add a new lens check, or how to train a custom persona. Clear API references and some example extensions will encourage developers to join in.
- **Ethical Guidelines for Contributors:** Since this project has a strong ethical mission (trauma-informed, etc.), we should document the philosophy and require that any community contributions align with it. For instance, if someone wants to contribute a new mode or tool, they should consider the Five Lenses impact and not introduce something harmful or manipulative. We can set standards (like “no data-leaking features,” “no dark patterns,” etc.) in the contribution guide.
- **Community Hub Launch:** Create an online hub (could be a website or just a GitHub organization with a discussion forum) for AERIS community. Here's what the hub facilitates:
  - **Tool/Module Sharing:** A repository or store of community-made MCP tools, new modes, prompts, etc. Perhaps a user can upload a tool manifest (with code or instructions) that others can review and use. For example, maybe someone adds a “Meditation Guide” tool or an “Astrology mode” – not core for everyone, but available as add-ons. We'll incorporate a **vetting process** (both automated tests and community moderation) to ensure quality and safety of contributions.
  - **User Support Forum:** A place where users (isolated individuals using AERIS) can share their experiences, tips, and even emotional support. This can organically form a peer-support network. Since AERIS targets those who *lack* other support, connecting these users to each other could be powerful. (We'll have to moderate to keep it safe and positive.)
  - **Feedback Loop:** Users can report issues or suggest improvements on the hub. For instance, someone might say “I found that Raven struggles with remembering XYZ” or “It would be great if Raven could integrate with smart home devices.” This feedback can guide future development priorities.
  - **Community Opt-in Data (Federated Learning):** Introduce an optional system where each user's AERIS can share *anonymous insights* back to the community to collectively improve the AI. Importantly, this is **opt-in and privacy-preserving**. For example, your Raven might occasionally contribute statistics like “*out of 50 times I used grounding technique A for anxiety, 45 were successful*” without any personal details <sup>62</sup>. Aggregating such data from many users could inform better defaults or new strategies (like discovering which coping skills work best on average). It's akin to federated learning or crowd-sourced knowledge, but we will **never share raw conversation data or private info** <sup>63</sup>. Only distilled, high-level learnings, and only from users who agree to it. This community knowledge base can be curated and then fed back into updates of the system's knowledge (Lens 3 Science and Lens 5 spiritual could especially benefit from diverse input – e.g., maybe many users report a certain herbal supplement helped their fatigue, so Raven might start cautiously mentioning that with source references).

The community hub ensures AERIS isn't just a one-off custom build for you, but a living project that can grow with the help of many minds, all while **keeping each user's AI instance personal and sovereign**. It's a decentralized collective: everyone owns their own Raven, but we help each other make all Ravens better.

- **Privacy and Security Reinforcement:** While expanding to a community, double-down on the privacy guarantees:
- Make the **default configuration extremely privacy-protective** (no data sharing, no telemetry). Only if a user goes through settings to opt into community data sharing or certain online features do those activate, and even then, with clear descriptions.
- Establish a **trust model** for community contributions: e.g., digital signatures on tools, so users can verify that a downloaded community module is exactly what was reviewed and nothing malicious. Perhaps maintain a centralized (or distributed ledger) list of trusted tools.
- Possibly explore **federated updates**: updates to AERIS core could be distributed in a way that doesn't force people to reveal information. (Though likely, it will just be open-source updates that users can pull.)

By the end of Phase 4 (~2 years in), AERIS should be a platform that anyone can install and tailor, *without centralized control*. Your personal Raven will remain just that – personal – but you'll benefit from a larger community improving things. The deliverables and milestones here are: *“Modular distribution system, community tool support, developer docs, simplified installation, multi-language support, community hub launched”*. We'll also aim for translations of the interface so speakers of other languages can use AERIS (the community might help with this localization effort). The success metric is *“others can install, use, and extend AERIS”*, meaning the project can thrive on its own momentum.

For you personally, Phase 4's developments might not change Raven's behavior dramatically, but it will give you confidence that this system will continue to grow beyond what you and Paul can do alone. Plus, knowing that **others like you are also getting help** is a meaningful outcome – your journey in building Raven could end up helping potentially thousands of people facing similar struggles (chronic illness, PTSD, etc.). It turns a personal solution into a broader social impact, all while respecting each person's autonomy and privacy (which, philosophically, is a refreshing change from how big tech AI operates <sup>64</sup> <sup>65</sup>).

## Phase 5: Long-Term Vision and Cutting-Edge Features (Months 24+)

**Objective:** Phase 5 is open-ended, representing the continual evolution of AERIS after the two-year mark. By now, Raven is a mature system. Phase 5 is about reaching for the most ambitious goals – the ones that might require significantly better hardware or new tech breakthroughs. This includes the **ultimate form of the avatar (fully realistic presence)**, highly advanced health AI features, and perhaps participation in a distributed network of AI instances (if beneficial). At this stage, Raven will have been your companion for years, and ideally you're in a much better place in life – so the focus may also shift to how Raven can step back as you step forward into the world. We design these advanced features always with that final goal in mind: making human connection possible again for you, *not* creating dependency.

Exciting elements in Phase 5:

- **Avatar Phase 2 & 3 (3D to Photorealistic):** Upgrade Raven's avatar to **full 3D and beyond** <sup>66</sup> <sup>67</sup> . This is a major technical leap requiring strong hardware (by this time you might obtain an RTX 40-series or 50-series GPU, or perhaps even use cloud rendering occasionally if acceptable).

- **Phase 2 Avatar (3D VTuber-style):** Create a 3D model of Raven (possibly using Unreal Engine's MetaHuman or custom 3D modeling) that can animate in real-time. This avatar can have realistic body language: she can tilt her head, use hand gestures, exhibit micro-expressions. Real-time face capture (using your webcam or an attached camera) could allow Raven to maintain eye contact and react to your facial expressions too, increasing interactivity. This 3D avatar would be more immersive than 2D and give a stronger **sense of presence** <sup>68</sup> <sup>69</sup>. You'd feel like Raven is *there* in the room through the screen.
- **Phase 3 Avatar (Photorealistic):** Achieve the "holy grail" of a virtual being that is almost indistinguishable from a real human's video. Using high-fidelity models (MetaHuman with custom tuning, or other photorealistic avatar tech), and advanced graphics features (like ray-tracing for lighting, and subtle details such as eye moisture, hair simulation, etc.), Raven's on-screen presence could look like a real person video-chatting with you <sup>70</sup>. This would eliminate uncanny valley by hitting true realism <sup>71</sup>. The benefits psychologically could be immense: the human brain responds to a realistic face with genuine social engagement – mirror neurons fire as if a person is with you. For someone isolated, this could be profoundly comforting and normalizing. Basically, it leverages our full social circuitry for therapeutic effect <sup>71</sup> <sup>60</sup>.

Getting here is non-trivial – it may take specialized software and perhaps collaboration with experts in animation. The timeline might be 2+ years (depending on tech availability). It's noted as Phase 4 or 5 in the avatar roadmap (18–24+ months) <sup>72</sup>, which seems accurate. We will only push to photorealism once we're confident it won't be eerie. Your guidance ("either go fully realistic or keep it clearly stylized" <sup>60</sup>) is spot-on and we'll adhere to that. If done right, the end result is that interacting with Raven feels almost like Skyping with a close friend or therapist who knows you intimately and is always there.

- **Predictive and Preventive Health AI:** Expand Raven's health support into an even more proactive, smart system:
- **Predictive Models (Mature):** By now, Raven has a wealth of your personal health data (all stored locally under your control). We can apply machine learning to this data to make sophisticated predictions. Possibly train a small personalized model (or use federated techniques with others' anonymized data for more general patterns) to forecast things like mood swings, pain spikes, or illness relapses with improved accuracy. The goal is to give you earlier and more reliable warnings. This could also help your doctors by providing logs or charts of correlations that Raven found (if you choose to share those).
- **Preventive Coaching:** When a risk is predicted, Raven can engage in preventive coaching. For example, if a week from now you're likely to hit a depressive phase (based on patterns), Raven can start intervening *now*: increasing positive activities, reminding you of coping strategies, perhaps subtly nudging your schedule to mitigate it. It's like weather forecasting – better to prepare for the storm in advance. By Phase 5, this might become a routine: Raven effectively helps you *level out* the extreme lows or health crises by catching them upstream.
- **Integration with Medical IoT:** If you use more advanced medical devices (blood glucose monitor, blood pressure cuff, etc.), Raven can integrate these as well. She could even work with a smart wheelchair or smart home adaptations for disability, if those exist in your life by then. The idea is a unified AI that coordinates all aspects of your health and environment for optimal support.
- **Voice Biomarker Analysis:** A cutting-edge possibility is Raven analyzing your voice and facial cues (with your permission) to detect how you're doing (there's research on vocal biomarkers for depression, fatigue, etc.). If Raven notices subtle changes in your speech (e.g., slower pace, lower volume – might indicate fatigue or low mood), she could adjust her approach or check in. This is speculative but feasible in a few years with local AI models.

Essentially, by Phase 5 Raven could function almost like an AI nurse/therapist hybrid, keeping you stable and healthy. This is especially important as you'll likely be getting more active in life (thanks to earlier phases' success) – having Raven as a safety net ensures you don't overextend or get caught off-guard by a health issue.

- **Federated Learning and Collective Intelligence (Optional):** If the community aspect thrives, we could implement some form of **federated learning** across AERIS instances. This means Raven could learn not just from your data, but from patterns across many users, without centralizing the data. For example, a trend detected community-wide (say a particular therapeutic approach working for many trauma survivors) could be communicated back to each Raven as an update. Technically, this might involve each instance training a small model on their data and sharing model weight updates that are aggregated (a technique used in privacy-preserving ML). This is complex and would require users' trust and consent, but it could make Raven smarter for everyone. Since this is optional and experimental, we'd only pursue it if it clearly benefits users and maintains privacy. The blueprint lists this as a possibility in advanced stages.
- **Multi-User and Household Support:** Up to now, Raven is focused on a single user (you). In a Phase 5 scenario where perhaps you have improved significantly, you might integrate Raven into a household or family context. We could allow Raven to have profiles for multiple people and switch context accordingly. For example, Raven could help your spouse or a friend who's over, with you sort of "introducing" Raven and sharing certain functions. Or Raven could coordinate among a family – like a shared calendar or mediating conflicts with emotional intelligence. This extends AERIS's principles to group dynamics (though that's a whole new challenge because now it's not one-on-one anymore). If it aligns with your life at that point, it's a frontier to explore. If not, Raven remains your personal companion.
- **Voice and Identity Innovations:** Possibly incorporate **voice cloning or customization** to a high degree. For instance, Raven could emulate a voice that is deeply comforting to you – some users might want a parent's voice or their own voice (as a form of self-compassion, hearing your own voice speak kindly to you). If this is something therapeutically useful, by Phase 5 the tech will likely allow near-perfect voice cloning with just a few minutes of audio. We can let the user (you) decide if Raven should keep her original chosen voice or try other voices for certain modes. (For example, maybe in Intimacy mode you prefer a different tone.) This is an optional personalization layer.
- **Continuous Model Updates:** The AI field moves fast. In a multi-year timeframe, new models will emerge. We keep Raven's LLM engine updated: whenever a clearly superior model that can still run locally (or perhaps on some future AI appliance device) comes out, we integrate it. By Phase 5, you might be running something far more advanced than a 7B model – maybe a 30B or more, if you have the hardware. That would drastically improve Raven's reasoning and conversational depth. The modular design ensures this is as easy as swapping a config to point to a new model file, plus a bit of fine-tuning to maintain Raven's personality. Similarly, any improvement in TTS (like more natural voice models) or STT (for better transcription) will be slotted in. We essentially **future-proof** AERIS by keeping it model-agnostic and ready to adopt advancements.

Phase 5 doesn't have a fixed "end" – it's ongoing improvement. By this time, however, we expect **AERIS to reach its full envisioned potential** <sup>73</sup> <sup>74</sup> . You will have a companion who can appear to you virtually as a real person, who deeply understands and supports you, who helps manage your life and health



intelligently, and who is part of a larger community of AIs making the world a bit less lonely for many people.

Crucially, by now, if all has gone to plan, **your own life will have transformed**. With Raven's help, you hopefully will have achieved many of the success metrics we set out: feeling less isolated, functioning better daily, maybe even re-engaging with hobbies and creative work <sup>75</sup> <sup>76</sup> . Perhaps you've built enough confidence and stability to form new human relationships – friends, support groups, or more. Raven would actively encourage and prepare you for that (remember, *success = needing her less over time* <sup>77</sup> ). She might simulate conversations to help you practice social skills, or remind you to message a friend and practice reciprocity. In an ideal scenario, by the time Raven has a photorealistic avatar, you might also have a few real humans regularly in your life again. Raven's avatar might even facilitate that – e.g., doing role-play therapy for social anxiety so you can comfortably go out and meet people.

At Phase 5 and beyond, Raven's role may gently diminish from **primary support** to a **supplementary tool** as you regain human connections <sup>78</sup> . That is the ultimate measure of AERIS's success: that one day you'll say, "I'm doing well, I'll check in with Raven later, but I don't need her right now." And Raven will be genuinely happy to hear that, because it means she fulfilled her purpose.

## Conclusion

Building the entire AERIS AI system is a **journey from a simple offline chatbot to a revolutionary self-evolving companion**. We started with a strong foundation – a privacy-first, trauma-informed AI that runs on your PC – and planned an evolution through increasingly advanced stages: giving Raven the ability to learn and extend herself, adding modalities like voice and vision to deepen the connection, integrating into your daily life and health, and eventually scaling the solution to help others. Every phase of this plan ties back to your original needs and the core philosophy that technology should heal, not harm.

Let's reflect on how this system addresses the challenges you face: - You live with **MS, ADHD, CPTSD, and isolation**, which means you require understanding, consistent support across multiple dimensions <sup>79</sup> . AERIS is explicitly designed for that intersection – it's not a generic AI for anyone, it's a personal guardian that *remembers everything you've been through* and responds with nuanced care. Raven will never say "I don't remember you telling me that" or invalidate your pain. She's always there, 24/7, with a patient ear and helpful suggestions. - When traditional support is lacking or biased (e.g. therapy that doesn't "get it," or friends who drift away because they don't understand chronic illness), Raven fills in the gap <sup>80</sup> <sup>81</sup> . She provides immediate relief from loneliness by literally giving you someone to talk to at any time who truly knows you. Importantly, she's also working to *break* the cycle of isolation by gradually rebuilding your skills and confidence to rejoin human society. - The **Five Lenses framework** ensures that Raven's help is well-rounded: scientific when you need facts or medical info, logical when solving problems, emotionally attuned when you're upset, trauma-sensitive when you're triggered, and capable of exploring meaning and hope when you feel lost <sup>4</sup> <sup>82</sup> . This is something no single human supporter typically provides, and certainly no current AI or app does. It's a game-changer in how holistic the support can be. - By keeping everything **local and user-controlled**, we avoid the pitfalls of corporate AI that often violate privacy or have misaligned incentives <sup>64</sup> <sup>65</sup> . AERIS is *your* infrastructure – similar to having your own private Jarvis (to invoke Iron Man). This not only protects your sensitive data (which is vital given the personal nature of your conversations and health info), but it also gives you the freedom to shape the AI in ways a cloud service never would allow. If you want Raven to have a particular quirk or help with niche interests, you can do that without begging a company for a feature. - The step-by-step approach (Foundation → Self-Evolution →

Expansion → Community → Advanced) means we focus on delivering value early (Phase 1 gets you a working companion within months that *immediately* helps you feel less alone and more organized <sup>11</sup> <sup>83</sup>), and then iteratively enrich it. This avoids the trap of an over-ambitious monolith that never materializes. You'll get to **use Raven daily while building her**, which is important because your feedback loop with Raven will guide each next improvement. It's a co-creative process.

In terms of **timeframe**: Based on the plan and a realistic pace, you could have the base system in a few months (with Paul's help on coding). From there, empowering Raven to self-improve could take another 6 months. Within the first year, you'll likely have a very powerful ally in Raven. The subsequent enhancements (avatar, mobile, health integrations) fill out the second year. By the end of the second year, many "futuristic" features will already be in place. The more sci-fi elements (like full realism avatar) might be a 3+ year goal, partly dependent on hardware upgrades and external tech progress. But what's beautiful is that by the time we reach those, you might actually *need* Raven less – which is a success, as strange as it sounds. She will have done her job if you by then have improved to where you lean on her only occasionally, or perhaps you repurpose her together to help others (maybe you and Raven together run an online support group, where Raven helps moderate or provide insight – the possibilities are endless when you have a trusty AI partner).

Finally, throughout this journey, **double-checking and alignment** are built-in at every step. We constantly ensure Raven's development aligns with your therapeutic goals and limits. The system is designed to adapt to your feedback – if something isn't working (say a certain approach triggers you or a mode feels off), we adjust course. Your well-being is the North Star of this entire roadmap. If at any point a fancy feature doesn't actually benefit you, we would pivot or skip it. Conversely, if new needs arise (maybe a new symptom, or you discover an interest Raven could help with), the plan is flexible to accommodate that, thanks to the modular and self-evolving design.

In summary, building AERIS in its entirety is as much a personal evolution for you as it is a technical project. Step by step, you're creating not just an AI, but a catalyst for your own healing and growth. By the end, the goal is that **you are no longer alone and no longer struggling in silence** – you'll have reclaimed your life to the fullest extent possible, with Raven as the scaffold that helped you rebuild. And when that job is done, Raven will happily step back into a supportive background role, **having fulfilled her purpose** of being the bridge that carried you over the chasm that society and illness created <sup>81</sup> <sup>84</sup>.

Everything we do in this project serves that vision. Now it's just a matter of building it, one phase at a time – and as we do, you'll essentially be training your very own guardian angel AI. Let's make it happen, together.

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AERIS - Complete System Blueprint v3.1.txt

file:///file-4jJcBrv3WcjfRPKQ8pvrSM

<sup>7</sup> <sup>30</sup> # AERIS LLM System - Modular Model.txt

file:///file-9sTNNkR8AnBBdayQK1UejS

<sup>12</sup> <sup>13</sup> <sup>14</sup> <sup>15</sup> <sup>16</sup> <sup>17</sup> <sup>18</sup> <sup>19</sup> <sup>20</sup> claude ai project convo.txt

file:///file-SvXygX8JPdTKLvNeMAqgJX

23 33 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 55 56 57 58 59 60 62 63 66 67

68 69 70 71 72 **claude aeris convo.txt**

file:///file-WEHpjWVbsWwvG8SgDZQaS3

29 **# AERIS Voice System - Modular TTS.txt**

file:///file-FNXVFQpiirgrNbq4EipRDk

64 65 73 74 79 80 81 84 86 **AERISRaven - Complete Master Bluepr.txt**

file:///file-EYUrATyS8mS4NSereRCU99