

# **FACULTY OF INFORMATION TECHNOLOGY**

# SUBJECT NAME: FUNDAMENTAL OF MODERN DATA

**SUBJECT CODE: BIT2053** 

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#### 1.0 INTRODUCTION

In this age of business competitiveness, companies are more reliant on data-driven decision making as a way of ensuring profitability and sustainability. Retail firms in particular have a lot of transactional data which can be used to discover patterns in customer behavior and product and regional market trends. BI tools have the ability to refrain raw data into workable knowledge by way of dashboards, visualizations and statistical modeling.

This project will use BI principles on a real-world dataset, Global Superstore, a data set that simulates retail data in terms of the various types of regions, product categories as well as customer segments with detailed sales transactions. The main goal is to replicate the real-life business situation and explore the trends in sales and profitability, outline key performance drivers, and deliver recommendations that can be utilized by the business to improve business performance.

The data analysis will start by undertaking preprocessing to eliminate duplicates, take care of missing values and data consistency. The cleaned spreadsheet is then modeled as a star schema with Power BI giving access to filter, slice it and use KPIs. Three important business questions were set to drive the analysis and these are on sales performance by region, product profitability and customer buying behavior. The outcomes of this have been provided in the form of a dashboard consisting of descriptive statistics with a visual analytics tool as written below followed by strategic actions to be taken.

### 2.0 BUSINESS SCENARIO

Global Superstore is a multinational retail company that operates in various regions around the world. It sells a wide range of products, including office supplies, furniture, and technology. Like many retail organizations, the company faces challenges in understanding which regions are most profitable, which products drive sales growth, and how different customer segments contribute to revenue.

The management team wants to leverage Business Intelligence (BI) to support decision-making. By analyzing historical sales transactions, they hope to answer critical business questions such as:

- Which regions and markets generate the highest revenue and profit margins?
  - ❖ Helps allocate resources and marketing budgets more effectively.
- Which product categories or sub-categories contribute the most to profitability?
  - Supports inventory planning and pricing strategies.
- How do different customer segments behave in terms of purchase volume and profitability?
  - ❖ Provides insights for customer relationship management and targeted promotions.

#### 3.0 DATASET

#### 3.1 DATASET DESCRIPTION

The dataset used in this study is the *Global Superstore* dataset which is provided from Kaggle, a widely adopted benchmark in business intelligence and analytics. It represents transactional data from a global retail company that sells consumer goods across different countries and regions. The dataset contains over 51,000 sales records with 24 attributes, making it suitable for analyzing business performance across dimensions such as customer behavior, product categories, and regional markets.

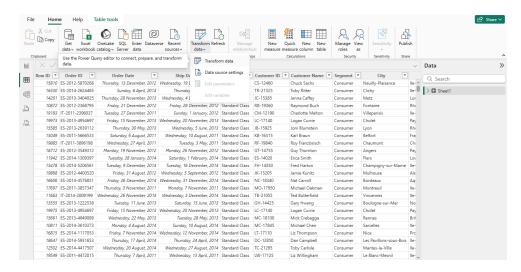
The dataset captures four main types of information. First, sales transaction data includes order date, ship date, sales revenue, profit, discount, and quantity sold. Second, customer information provides customer ID, name, segment (Consumer, Corporate, or Home Office), and geographic attributes such as country, city, region, and postal code. Third, product information records product ID, product name, category (Furniture, Office Supplies, Technology), and sub-category. Finally, order and shipping details include order ID, ship mode, and shipping cost.

During preprocessing, duplicate records were detected and removed to ensure consistency and accuracy of the analysis. In addition, missing values were found in the *Postal Code* column, and date fields such as *Order Date* and *Ship Date* were converted into proper date formats to support time-series analysis. After cleaning, the dataset provides a reliable foundation for descriptive and diagnostic business intelligence, enabling insights into profitability, customer behavior, and product performance.

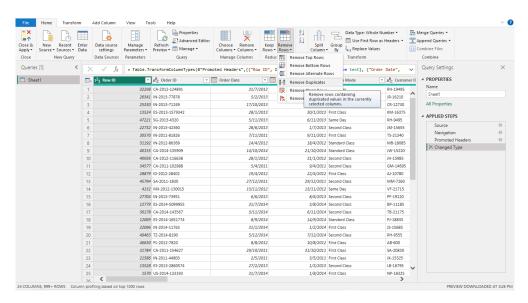
#### 3.2 PREPROCESSING

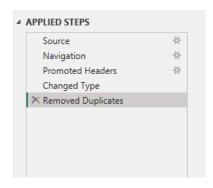
# 3.2.1 Remove Duplicate

To remove duplicate, we need to open the Power Query Editor by selecting "Transform Data" in Home page



After opening the Power Query Editor, in the Home page, select "Remove Row" and then select "Remove Duplicate" and it will remove all duplicate data automatically.

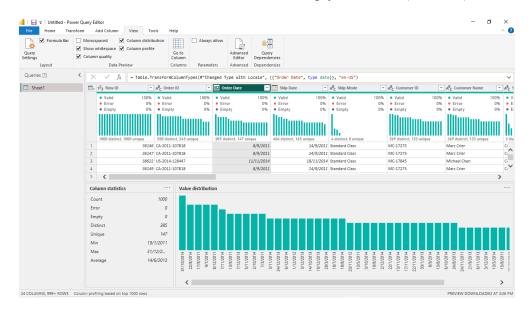




To ensure the system removes all duplicate data, we can check at "Applied Step" which is a record of action or step that we perform in the Power Query Editor.

#### 3.2.2 Data Validation

To validate data, in Power Query Editor, select "Column Quality" and "CColumn Profile" and it will show the "Valid", "Error" and "Empty" or "Null (no value)" data

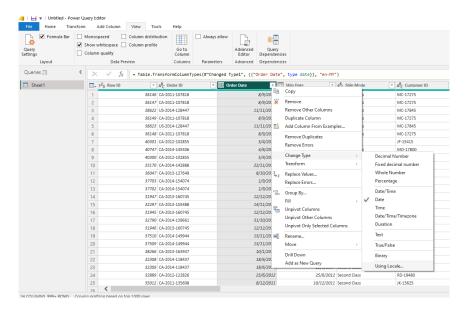


#### 3.2.3 Change Format

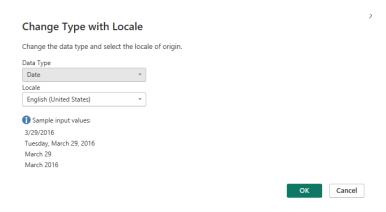
In our project, we will choose "Order Date" to change the format from "D/M/YYYY" to "M/D/YYYY" for the date

	1 <sup>2</sup> 3 Row ID	A <sup>B</sup> <sub>C</sub> Order ID  ▼	₩ Order Date
1	36146	CA-2011-107818	8/9/2011
2	36147	CA-2011-107818	8/9/2011
3	38622	US-2014-128447	11/11/2014
4	36149	CA-2011-107818	8/9/2011
5	38623	US-2014-128447	11/11/2014
6	36148	CA-2011-107818	8/9/2011
7	40301	CA-2012-102855	5/4/2012
8	40747	CA-2014-145506	4/6/2014
9	40300	CA-2012-102855	5/4/2012

In Power Editor Query, Right-Click at "Order Date" row, go to "Change Type" and select "Using Locale..."



After open "using Locale...", choose "date" as the data type, and the the locale from "D/M/YYYY (English {Malaysia})" format change to "M/D/YYYY" (English {United State}) format.



### 4.0 METHODOLOGY

#### 4.1 Data Preparation

The project can be characterized by the sequential approach to the methodology, where the Global Superstore dataset provided by Kaggle was selected. The given dataset was selected because it covers the broad scope of sales transactions in various regions, product segments, and customer groups and is quite appropriate to use as the reflection of real online retail business. The business case was determined based on a multinational retailing company that was interested in maximizing their sales, profitability, and the level of customer engagement through implementation of Business Intelligence tools.

The data preprocessing operations were performed in Power BI, where duplicate entries were filtered out, data type standardization was provided, and data integrity of primary fields (dates, numerical measures) was ensured. A star schema was then created so that efficient analysis will be supported, with a central fact table (Sales) which connected with dimension tables including Products, Customers, Regions, and Date. Scalability and flexibility of reporting was made possible with this structure.

Subsequently, a DAX analysis was undertaken by deriving key performance indicators such as total sales, total profit, total orders, and average discount by using DAX measures. The visualization of these measures was performed on the dashboard in Power BI which consisted of bar charts, line charts, maps and KPI cards. Interactive slicers of region and product category as well as year were enabled so as to explore the data dynamically. Lastly, insights based on the visualizations were generated, ushering recommendations on how to improve performance in the region, on specific product categories with the highest margins, and to develop better customer targeting strategies.

#### 4.2 Schema

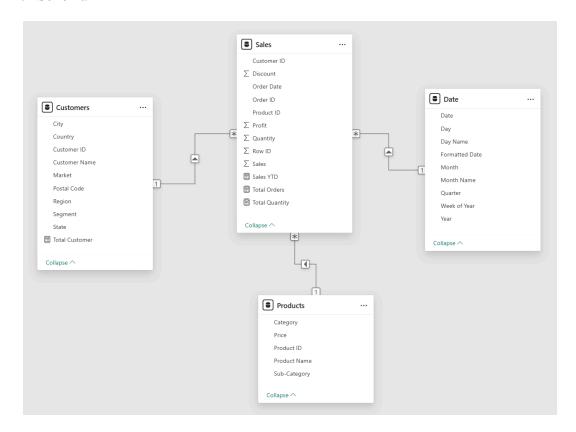


Table (Column)	Relationship	Table (Column)
Sales (Customer ID)	Many to One	Customers (Customer ID)
Sales (Order Date)	Many to One	Date (Formatted Date)
Sales (Product ID)	Many to One	Product (Product ID)

# Star Schema Design

- Fact Table: Sales (Order ID, Sales, Quantity, Discount, Profit)
- Dimension Table:
  - I. Customer (Customer ID, Customer Name, Segment, Region)
  - II. Product (Product ID, Category, Sub-category)
  - III. Date (Year, Month, Quarter)

### 5.0 DATA ANALYSIS AND VISUALISATION

#### **5.1 DATA ANALYSIS**

The Global Superstore dataset was analyzed to understand sales performance, profitability, and customer behavior across different dimensions. Descriptive statistics were applied to summarize key performance indicators (KPIs).

After finishing setting up the dashboard, the dataset revealed:

- Total Sales: the sum of all order revenue.
- Total Customers: the overall sum of customers that ordered
- Total Quantity Sold: aggregate number of units sold.
- Total Orders: total unique transactions recorded.

The analysis also highlighted important relationships. For example, regions such as the United States and Western Europe contributed disproportionately higher sales compared to other areas, while certain product categories like Technology consistently generated higher profit margins than categories such as Furniture. Additionally, customer segmentation revealed that Corporate and Consumer segments drove the majority of sales, whereas the Home Office segment lagged behind. These findings provided the foundation for visualization in Power BI, where data could be explored interactively across time, geography, and product categories.

#### 5.2 VISUALISATION

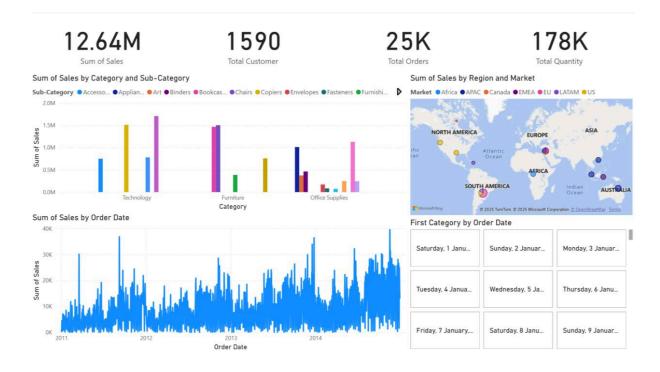
The dashboard provided a comprehensive view of the company's sales operations, making it possible to identify top-performing regions, profitable product lines, and customer behaviors in real time. To improve interactivity, slicers and filters were added for Region, Product Category, Year, and Customer Segment. These enabled users to drill down into specific dimensions and generate ad-hoc insights based on their business needs. To better illustrate trends and enable decision-making, an interactive dashboard was created in Power BI.

The dashboard combined five main types of visuals:

- 1. KPI Cards: Displayed overall metrics such as *Total Sales, Total Profit, Number of Orders, and Average Discount*.
- 2. Bar/Column Chart: Compared sales and profit across product categories and sub-categories, highlighting areas of strength and weakness.
- 3. Line Chart (Time-Series): Tracked sales performance over time, allowing seasonal patterns and year-on-year growth to be observed.
- 4. Map Visualization: Displayed sales distribution across regions and countries, showing geographical opportunities and underperforming areas.
- 5. Button Slicer: Enabled users to dynamically filter the dashboard by Region, Product Category, and Customer Segment. This feature provided interactivity, allowing users to explore customized views and focus on areas of interest

# 6.0 RESULT

#### 6.1 Dashboard



### 6.2 KPI Cards

Total Sales	12.64M	
Total Customer	1,590	
Total Order	25K	
Total Quantity	178K	

### 7.0 RECOMMENDATION

### 1) Strengthen Corporate Segment Engagement

Corporate customers generate higher margins and have strong potential for repeat purchases. Loyalty programs with bulk discounts, dedicated account managers, and subscription-based ordering can improve retention and secure steady revenue.

#### 2) Expand the Technology Category

Technology is the top-performing category, led by Copiers and Accessories. Increasing marketing efforts, creating bundled promotions, and partnering with major suppliers will strengthen this segment's growth and profitability.

#### 3) Enhance Furniture Profitability

Furniture sales are stable but less profitable. Reviewing supply chain costs, introducing premium/custom lines, and refining discount strategies can improve profit margins without reducing sales.

#### 4) Target Emerging APAC Markets

APAC shows strong growth potential compared to the saturated US market. Localized pricing, targeted promotions, and partnerships with regional distributors can boost sales and reduce operational costs.

### 5) Leverage Seasonal Trends for Promotions

Sales peaks in late 2012 and mid-2014 suggest seasonal influence. Planning mid-year and year-end campaigns, combined with early bird offers, can maximize revenue during these periods.

#### 6) Focus on High-Value Customers

A small group of repeat buyers contributes significantly to sales. Personalized offers, loyalty rewards, and predictive analytics can increase their lifetime value and encourage further purchases.

### 7) Optimize Discount Strategies

Excessive discounting can reduce profits. A tiered discount system with continuous ROI monitoring will ensure discounts drive sales effectively without harming margins.

### 8.0 CONCLUSION

In conclusion, this project successfully demonstrated the use of Power BI as an effective tool for decision making and business intelligence through the analysis of the Global Super Store dataset. By transforming raw data into a star schema model and applying data cleaning, DAX calculations, and dashboard visualizations, meaningful insights were uncovered regarding customer segmentation, product profitability, and global sales trends. The results not only provided a clearer picture of historical sales patterns but also highlighted opportunities for business growth, such as capitalizing on the APAC market and focusing on high-margin product categories like technology. The use of Power BI facilitated intuitive data exploration and decision support through interactive dashboards, proving its value in academic and professional contexts.

Further development of the project could be enhanced by integrating real-time data streams, extending the analysis to additional performance factors such as delivery times and shipping costs, and applying predictive modelling techniques to forecast future sales trends. Overall, the project underscores the value of data-driven decision-making and reinforces the importance of modern BI tools in guiding business strategies.