Session 3

Run Your Chatbot on Facebook Messenger

In this lab, you will publish your chatbot to Facebook Messenger. Because this allows access to your chatbot through a Facebook page, you can put it within easy reach of a multitude of users.

This lab shows you how to connect your chatbot to Facebook by creating a Facebook Messenger channel. You might recall from the videos that a channel holds the configuration for a messaging service.

Before You Begin

To complete this lab, you need a Facebook account. For testing purposes--which includes this lab--you can use your own Facebook account or create a new one. For production, you might consider creating an organizational Facebook account.

If you create an account specifically for testing, keep in mind that you need to supply an active mobile number when you sign up for a Facebook account. This number can't be shared with any other Facebook account, including your personal account. As a result, Facebook might remove the current mobile number from your personal account if you create an additional account for testing.

Because the channel that you're going to create requires values from both Facebook and Oracle Bots, you'll be switching between the two platforms to complete the configuration. To make this process easier, open one tab in your browser for your Oracle Bots instance, and another for Facebook (https://www.facebook.com).

Important: Because Facebook is currently <u>blocking new bots</u>, you won't be able to complete the deployment of your bot through Facebook. However, once this temporary restriction is lifted, you can complete this lab. Also note that with the latest version of Bots, you can also deploy your bot through other channels, such as webpage, iOS, or Android applications.

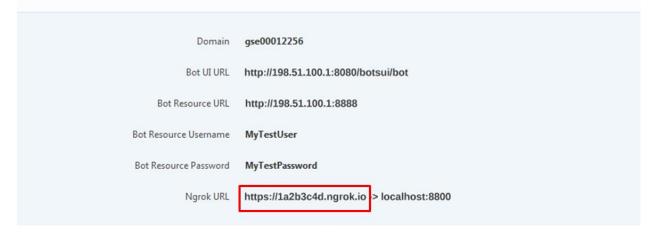
Should Facebook allow the deployment of new bots, you'll need an ngrok URL. This URL allows Facebook to tunnel through the Bots instance used for this lab. It's listed in your account information and should look something like this:

https://la2b3c4d.ngrok.io

You only need this URL for this lab; you won't need it for a production instance.

Chatbot MOOC Account Setup

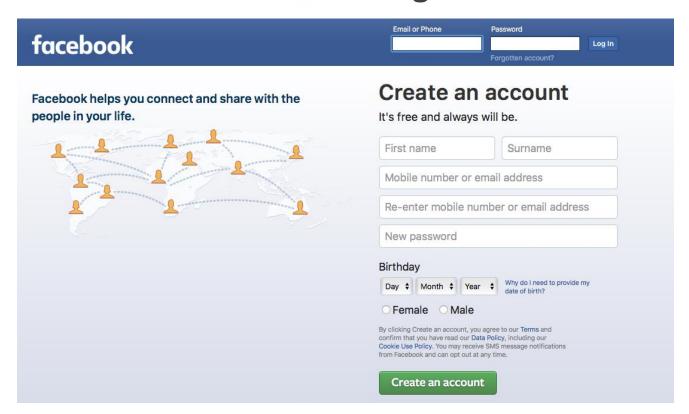
Account Information for John.Smith@example.com



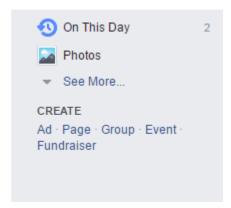
Step 1: Create and Configure a Facebook Page for Your Chatbot

To start this lab, configure a Facebook page for your MasterBot.

1. Open a new tab in your browser and then log in to https://www.facebook.com using your Facebook account.



2. Locate the option create a new page at the bottom left of the screen and then click it. If you can't see that link, you may have rearranged your personal Facebook page. Instead, instead go directly to the Create Page option via https://www.facebook.com/pages/create.



- 3. From here, you will create your own Facebook page and name it.
- **4.** Select the type of Facebook page you want by selecting one of the options. For example, choose **Company, Organization or Institution**.

Create a Page

Give your brand, business or cause a voice on Facebook and connect with the people who matter to you. It's free to set up. Just choose a Page type to get started.













5. If prompted for a further subcategory, select one from the list and then enter the name of the page.

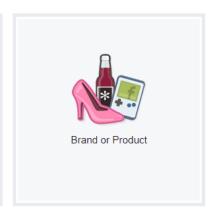
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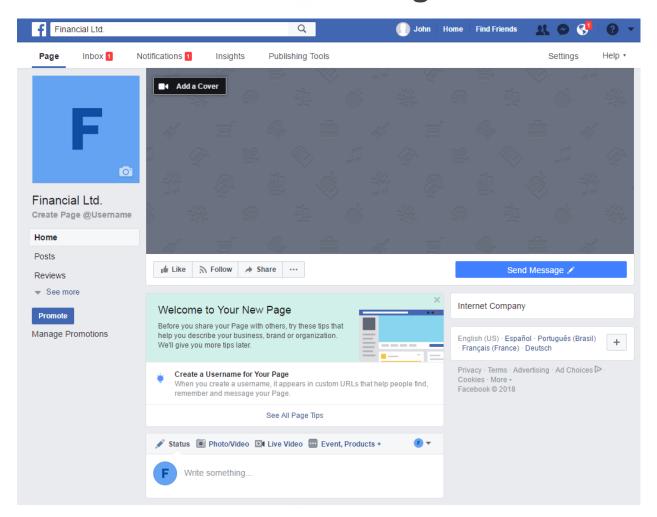




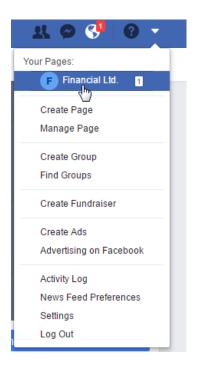




Facebook will create the new page and then display it.



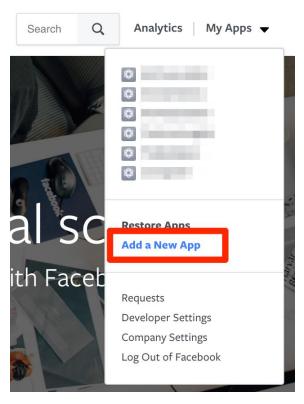
Tip: If you ever want to get back to this page from your personal account, first select the question mark icon's drop down in the top right, then select your page from the displayed list of options.



Step 2: Create a Facebook App

Next, you need to create the app that represents your MasterBot in Facebook.

- **1.** Enable your Facebook account as a Facebook Developer Account. To do this, go to https://developers.facebook.com.
- 2. If you're already a registered Facebook developer, then you'll be logged in and are ready to create an app. In this case:
 - a. Click the **Create App** button in the upper right or, if you've previously created an app, choose **Add a New App** from the My Apps menu (also located in the upper right).



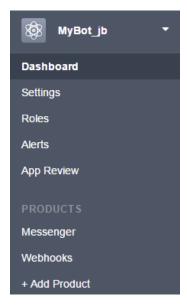
- b. Complete the Create a New App ID dialog:
 - 1. Enter MyBot_xx (where xx are your initials).
 - 2. Supply a contact email.
 - 3. Click Create App ID.

Create a New App ID

Get started integrating Facebook into your app or website

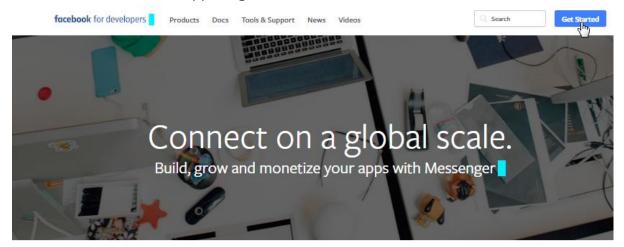
Display Name MyBot_jg Contact Email ragnar@example|com By proceeding, you agree to the Facebook Platform Policies Cancel Create App ID

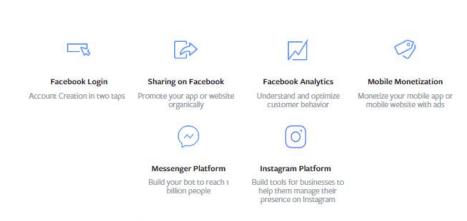
3. Select **Dashboard** in the left navbar and skip to Step 5.



4. If you don't already have a developer account, you need to register:

1. Click **Get Started** in the upper right.

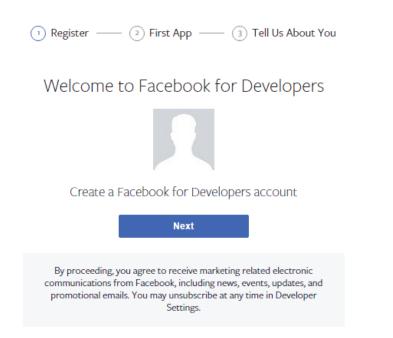




2. Click **Next** to begin registration.

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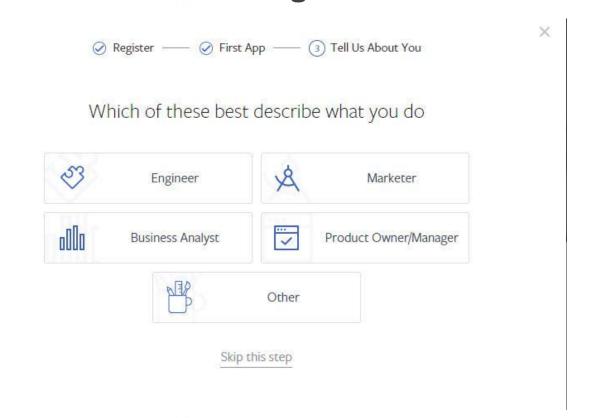
Oracle MOOC: Oracle Intelligent Bots



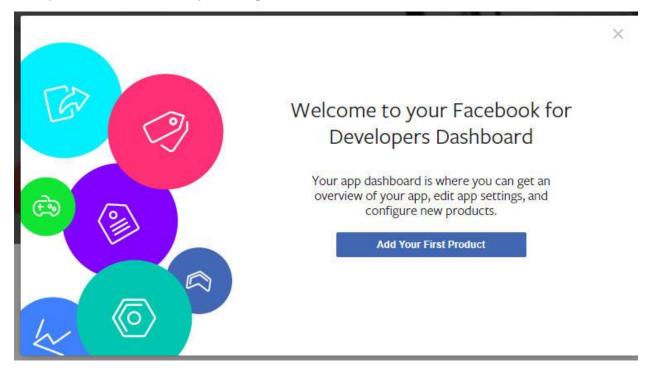
3. In the App Name field, enter MyBot_xx (where xx are your initials) and then provide a contact email address. Click **Next**.



- 4. Enter the verification code when prompted.
- 5. If you want to, enter your profile information. Otherwise, click **Skip this Step**.

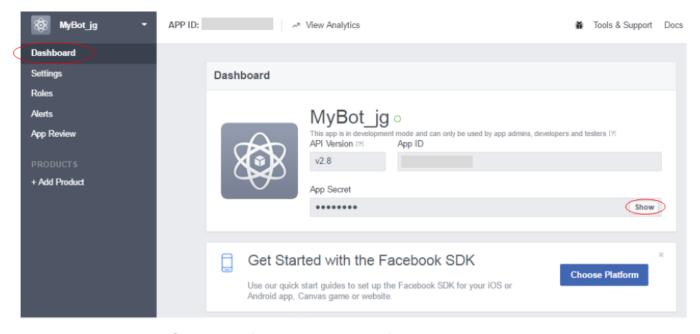


6. Open the Dashboard by clicking **Add Your First Product**.



The Dashboard for your app appears.

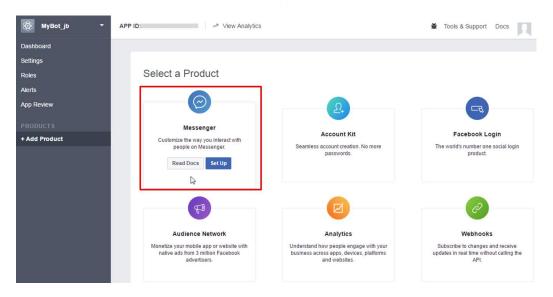
5. The Dashboard page shows you the top-level information about your application. In particular, it shows the App Secret key.



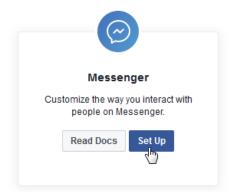
You will need the App Secret key for the channel configuration in Bots, so click **Show** and then copy the App Secret key value into a text editor.

Note: You need to provide your Facebook password to view the App Secret key value.

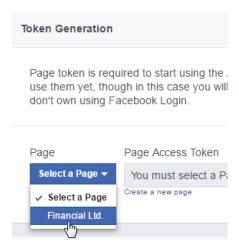
6. Next, you need to add a product to your application. Specifically, you need to enable the Messenger product for the page that we created earlier, so click **Add Product** in the left navbar.



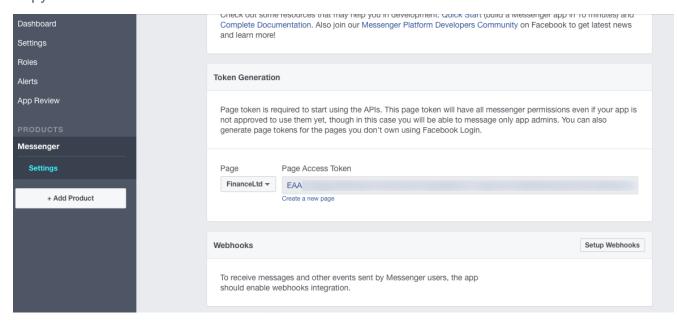
Hover over the Messenger tile to reveal the Set Up button. Click this button to open the Messenger Settings.



- **8.** You need to configure the Facebook page for Messenger. Part of this process includes creating a Page Access Token that identifies the page where messages are sent from your chatbot.
 - First, scroll down to the Token Generation section. Next, select your page from the Page drop down menu.



When you select your page, Facebook generates a Page Access Token for it. Copy this value into a text editor.



Next, you're going to create a channel in Oracle Intelligent Bots using the Facebookgenerated artifacts.

Step 3: Setup Your Chatbot to Use the Facebook Channel

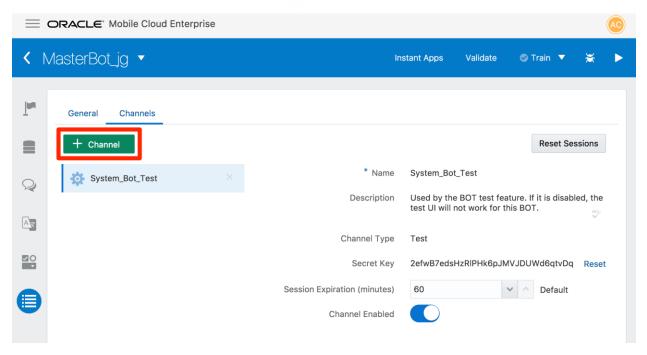
In this step, you're going to configure the Facebook Messenger channel itself and then test your chatbot in Facebook.

1. In Oracle Intelligent Bots, click the **Settings** icon in the left navbar and then click the Channels tab. Click **Add Channel**.



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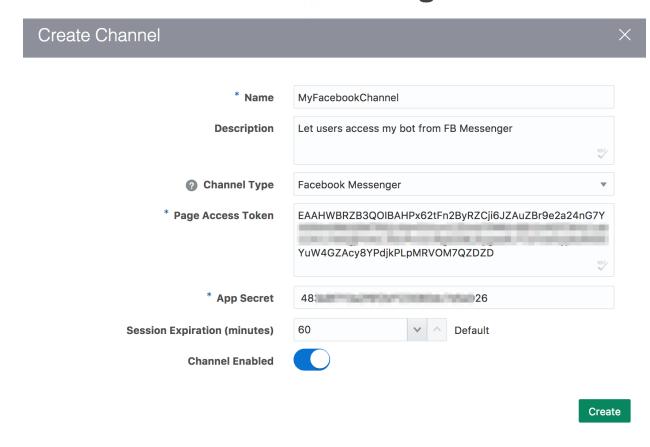
- 2. In the Create Channel dialog, give the channel a name and description.
- 3. Be sure that **Facebook Messenger** (the default) is selected from the Channel Type menu.
- **4.** Next, copy in both the Page Access Token and App Secret key that you saved from Facebook into their respective fields.
- 5. Switch on the Channel Enabled toggle and then click Create.





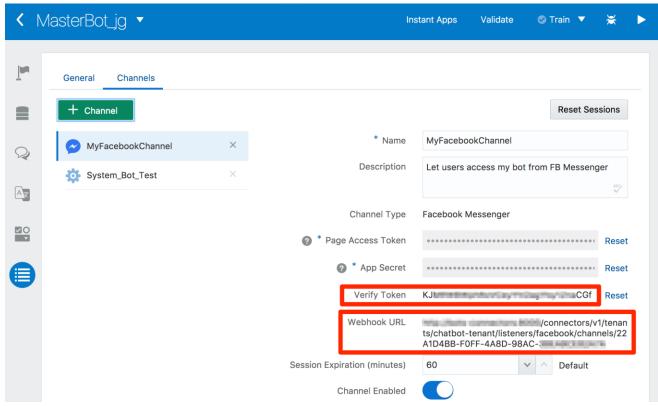
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Oracle MOOC: Oracle Intelligent Bots



6. In the Channel definition screen, copy the Verify Token and Webhook URL to a text editor and then save the file. Keep this file close at hand, because you'll use these

on the Facebook side to hook your chatbot up to your Facebook application.



7. Outside of the demo environment that you're using for this lab, the Webhook URL that's generated by Bots works with Facebook. But because this is a demo environment, this URL won't work until you substitute the protocol, domain, and port number with the ngrok URL listed in your account information.



So if Bots generates a Webhook URL that looks like this:

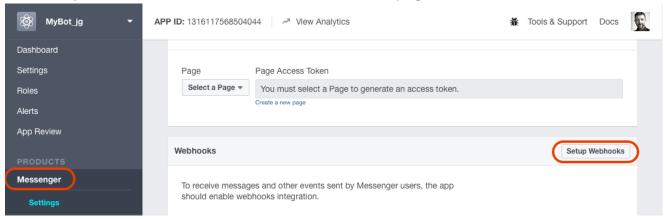
http://bots-connectors:8000/connectors/v1/tenants/chatbottenant/listeners/facebook/channels/Z1E2B3R4-Z1E2B3-ZIE2-Z1E2-12345ABCDE

You would change it to look something like this:

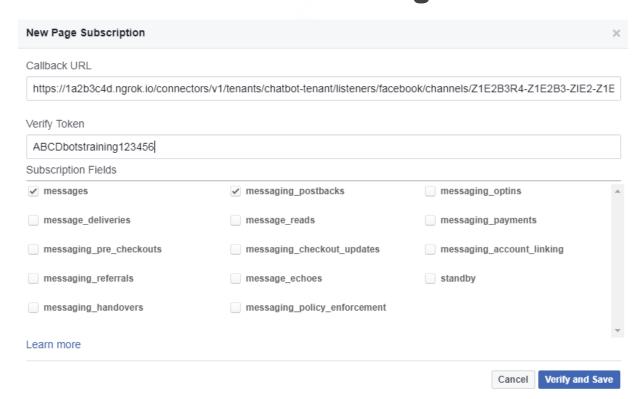
https://la2b3c4d.ngrok.io/connectors/v1/tenants/chatbottenant/listeners/facebook/channels/Z1E2B3R4-Z1E2B3-ZIE2-Z1E2-12345ABCDE

Note: You don't need an ngrok URL when you use your own instance of Intelligent Bots. You only need it to complete this lab.

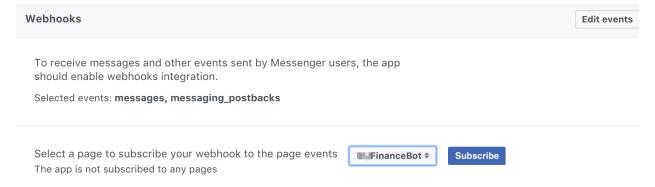
- 8. Return to the Facebook App screen in your other browser tab.
- **9.** Select the **Messenger** option (located under Products) in the left navbar and then click **Setup Webhooks** in the Webhooks section of the page.



- **10.** In New Page Subscription dialog, copy the Webhook URL that you modified with the ngrok URL into the Callback URL field.
- **11.**Copy the Verify Token that was generated by Oracle Intelligent Bots into its respective field.
- 12. Next, select the following options from the Subscription Fields section:
 - messages
 - messaging postbacks

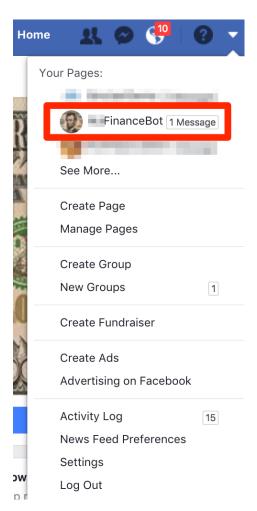


- 13. Click Verify and Save.
- **14.** In the updated Messenger Settings page, select the name of the page that you created earlier from the Select a Page menu and then click **Subscribe**.

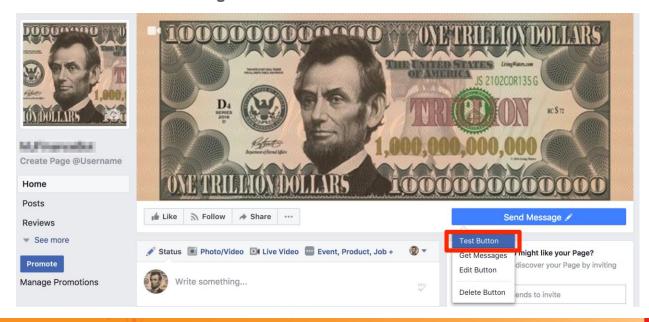


At this point, you have configured both Facebook and the Facebook Messenger channel in Oracle Intelligent Bots. From here, you can test the configuration.

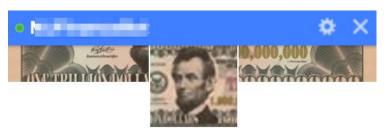
15. Return to your personal Facebook account, open the menu located at the top right and then select your page.



16. Hover over the **Send Message** button and then choose **Test Button**.



17. You can now message your chatbot using the chat window. You can ask it to perform various tasks, like returning balance information or sending funds to people or sending money to different accounts.



8:17PM

what's my balance in savings?



The balance in your Savings account (258293-832) is \$2610.56

Type a message...









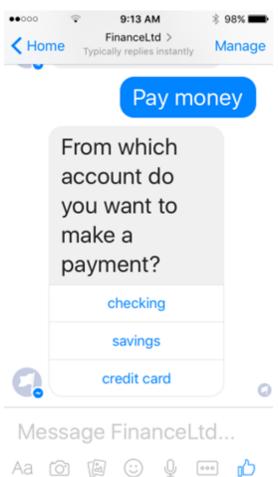








You should also be able to access your chatbot from Facebook Messenger on a mobile device.



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Hooray! You have now introduced your chatbot to its public by hooking it up to Facebook Messenger. Even more impressive--you've completed all of the labs!