

2018년 Bs 관리지표(08월 누계)

구분				2017년	2018년		
				기말	08월 누계		
				실적	계획	실적	계획대비
지주부문	한라홀딩스(사업)	B/S	자산	0.00	16,534.04	16,451.31	-82.73
			부채	0.00	6,327.39	6,168.47	-158.92
			자본	0.00	10,206.65	10,282.84	76.19
			현금	0.00	911.48	814.04	-97.44
			차입금	0.00	4,274.65	3,982.08	-292.57
			부채비율	0.00%	0.00%	59.99%	59.99%
		ROIC	세후 영업이익	0.00	0.00	0.00	3,982.08
			투하자본	0.00	0.00	0.00	0.00
			ROIC	0.00%	0.00%	0.00%	0.00%
		W/C	A/R	0.00	1,678.91	1,731.03	52.12
			T/O days	0.00	0.00	0.00	0.00
			A/P	0.00	1,635.97	1,664.64	28.67
			T/O days	0.00	0.00	0.00	0.00
			Inventory	0.00	801.44	831.44	30.00
			T/O days	0.00	0.00	0.00	0.00
지주부문	한라홀딩스(지주)	B/S	자산	0.00	0.00	0.00	0.00
			부채	0.00	0.00	0.00	0.00
			자본	0.00	0.00	0.00	0.00
			현금	0.00	0.00	0.00	0.00
			차입금	0.00	0.00	0.00	0.00
			부채비율	0.00%	0.00%	0.00%	0.00%
		ROIC	세후 영업이익	0.00	0.00	0.00	0.00
			투하자본	0.00	0.00	0.00	0.00
			ROIC	0.00%	0.00%	0.00%	0.00%
		W/C	A/R	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00
			A/P	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00
			Inventory	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00
		B/S	자산	0.00	48,039.10	47,196.74	-842.36
			부채	0.00	33,135.80	32,661.19	-474.61
			자본	0.00	14,903.30	14,535.54	-367.76
			현금	0.00	1,244.98	1,577.63	332.65

자동차부문	만도		차입금	0.00	15,578.62	14,842.25	-736.37
			부채비율	0.00%	0.00%	224.70%	224.70%
		ROIC	세후 영업이익	0.00	16,814.44	0.00	-1,972.19
			투하자본	0.00	11,234.07	0.00	-11,234.07
			ROIC	0.00%	0.00%	0.00%	0.00%
		W/C	A/R	0.00	16,814.44	16,280.71	-533.73
			T/O days	0.00	0.00	0.00	0.00
			A/P	0.00	11,234.07	11,436.37	202.30
			T/O days	0.00	0.00	0.00	0.00
			Inventory	0.00	3,144.64	3,225.14	80.50
			T/O days	0.00	0.00	0.00	0.00
자동차부문	만도헬라	B/S	자산	0.00	4,194.13	4,188.70	-5.43
			부채	0.00	2,810.17	2,762.46	-47.71
			자본	0.00	1,383.96	1,426.24	42.28
			현금	0.00	58.09	75.26	17.17
			차입금	0.00	1,683.14	1,704.00	20.86
			부채비율	0.00%	0.00%	193.69%	193.69%
		ROIC	세후 영업이익	0.00	1,716.73	0.00	-12.73
			투하자본	0.00	108.47	0.00	-108.47
			ROIC	0.00%	0.00%	0.00%	0.00%
		W/C	A/R	0.00	1,716.73	1,750.70	33.97
			T/O days	0.00	0.00	0.00	0.00
			A/P	0.00	648.35	579.69	-68.66
			T/O days	0.00	0.00	0.00	0.00
			Inventory	0.00	360.53	425.81	65.28
			T/O days	0.00	0.00	0.00	0.00
자동차부문	만도브로제	B/S	자산	0.00	948.01	918.08	-29.93
			부채	0.00	564.19	519.74	-44.45
			자본	0.00	383.82	398.34	14.52
			현금	0.00	178.08	181.90	3.82
			차입금	0.00	266.75	264.94	-1.81
			부채비율	0.00%	0.00%	130.48%	130.48%
		ROIC	세후 영업이익	0.00	0.00	0.00	264.94
			투하자본	0.00	0.00	0.00	0.00
			ROIC	0.00%	0.00%	0.00%	0.00%
		W/C	A/R	0.00	221.71	181.83	-39.88
			T/O days	0.00	0.00	0.00	0.00
			A/P	0.00	149.86	140.13	-9.73
			T/O days	0.00	0.00	0.00	0.00
			Inventory	0.00	47.17	58.78	11.61
			T/O days	0.00	0.00	0.00	0.00

건설부문	(주)한라	B/S	자산	0.00	23,529.15	22,899.86	-629.29
			부채	0.00	20,413.79	19,863.37	-550.42
			자본	0.00	3,115.36	3,036.48	-78.88
			현금	0.00	3,824.06	503.55	-3,320.51
			차입금	0.00	9,839.03	9,177.44	-661.59
			부채비율	0.00%	0.00%	654.16%	654.16%
		ROIC	세후 영업이익	0.00	0.00	0.00	9,177.44
			투하자본	0.00	0.00	0.00	0.00
			ROIC	0.00%	0.00%	0.00%	0.00%
		W/C	A/R	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00
			A/P	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00
			Inventory	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00
지주부문	JJ한라	B/S	자산	0.00	0.00	3,349.05	3,349.05
			부채	0.00	0.00	3,160.90	3,160.90
			자본	0.00	0.00	188.15	188.15
			현금	0.00	0.00	112.28	112.28
			차입금	0.00	0.00	2,573.00	2,573.00
			부채비율	0.00%	0.00%	1,679.99%	1,679.99%
		ROIC	세후 영업이익	0.00	0.00	0.00	2,573.00
			투하자본	0.00	0.00	0.00	0.00
			ROIC	0.00%	0.00%	0.00%	0.00%
		W/C	A/R	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00
			A/P	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00
			Inventory	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00
건설부문	한라엔컴	B/S	자산	0.00	0.00	0.00	0.00
			부채	0.00	0.00	0.00	0.00
			자본	0.00	0.00	0.00	0.00
			현금	0.00	0.00	0.00	0.00
			차입금	0.00	0.00	0.00	0.00
			부채비율	0.00%	0.00%	0.00%	0.00%
		ROIC	세후 영업이익	0.00	0.00	0.00	0.00
			투하자본	0.00	0.00	0.00	0.00
			ROIC	0.00%	0.00%	0.00%	0.00%
			A/R	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00

		W/C	A/P	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00
			Inventory	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00
그룹 합계	B/S		자산	0.00	93,244.43	95,003.74	1,759.31
			부채	0.00	63,251.34	65,136.13	1,884.79
			자본	0.00	29,993.09	29,867.59	-125.50
			현금	0.00	6,216.69	3,264.66	-2,952.03
			차입금	0.00	31,642.19	32,543.71	901.52
			부채비율	0.00%	210.89%	218.08%	7.19%
	ROIC		세후 영업이익	0.00	18,531.17	0.00	14,012.54
			투하자본	0.00	11,342.54	0.00	-11,342.54
			ROIC	0.00%	163.38%	0.00%	-163.38%
	W/C		A/R	0	20,432	19,944	-488
			T/O days	0.00	0.00	0.00	0.00
			A/P	0.00	13,668.25	13,820.83	152.58
			T/O days	0.00	0.00	0.00	0.00
			Inventory	0.00	4,353.78	4,541.17	187.39
			T/O days	0.00	0.00	0.00	0.00

(단위 : 억원)

전년대비
16,451.31
6,168.47
10,282.84
814.04
3,982.08
59.99%
3,982.08
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47,196.74
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14,842.25
224.70%
14,842.25
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0.00%
16,280.71
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11,436.37
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3,225.14
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4,188.70
2,762.46
1,426.24
75.26
1,704.00
193.69%
1,704.00
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1,750.70
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579.69
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425.81
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918.08
519.74
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181.90
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130.48%
264.94
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181.83
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22,899.86
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3,036.48
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654.16%
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