

2018년 Bs 관리지표(09월 누계)

구분		(단위 : 억원)						
		2017년		2018년				
		기말	9월 누계	실적	계획	누계	전년대비	
자주부분	한라콜딩스(사상)	B/S	자산	0.00	16,662.52	16,320.27	-342.25	16,320.27
			부채	0.00	6,440.73	6,218.16	-222.57	6,218.16
			자본	0.00	10,221.80	10,102.11	-119.69	10,102.11
			현금	0.00	1,015.82	809.71	-206.11	809.71
			차입금	0.00	4,306.69	3,985.62	-321.07	3,985.62
			부채비율	0.00%	6,301.00%	61.55%	-6,239.45%	61.55%
		ROIC	세후 영업이익	0.00	0.00	0.00	3,985.62	3,985.62
			투하자본	0.00	0.00	0.00	0.00	0.00
			ROIC	0.00%	0.00%	0.00%	0.00%	0.00%
			A/R	0.00	1,654.79	1,698.37	43.58	1,698.37
			T/O days	0.00	0.00	71.16	71.16	71.16
			A/P	0.00	1,724.74	1,753.46	28.72	1,753.46
W/C	T/O days	0.00	0.00	81.77	81.77	81.77		
	Inventory	0.00	801.28	924.83	123.55	924.83		
	T/O days	0.00	0.00	75.37	75.37	75.37		
	자산	0.00	0.00	0.00	0.00	0.00		
	부채	0.00	0.00	0.00	0.00	0.00		
	자본	0.00	0.00	0.00	0.00	0.00		
자주부분	한라콜딩스(자주)	B/S	자산	0.00	0.00	0.00	0.00	0.00
			부채	0.00	0.00	0.00	0.00	0.00
			자본	0.00	0.00	0.00	0.00	0.00
			현금	0.00	0.00	0.00	0.00	0.00
			차입금	0.00	0.00	0.00	0.00	0.00
			부채비율	0.00%	0.00%	0.00%	0.00%	0.00%
		ROIC	세후 영업이익	0.00	0.00	0.00	0.00	0.00
			투하자본	0.00	0.00	0.00	0.00	0.00
			ROIC	0.00%	0.00%	0.00%	0.00%	0.00%
			A/R	0.00	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00	0.00
			A/P	0.00	0.00	0.00	0.00	0.00
W/C	T/O days	0.00	0.00	0.00	0.00	0.00		
	Inventory	0.00	0.00	0.00	0.00	0.00		
	T/O days	0.00	0.00	0.00	0.00	0.00		
	자산	0.00	47,042.81	44,480.27	-2,562.54	44,480.27		
	부채	0.00	31,972.16	29,870.58	-2,101.58	29,870.58		
	자본	0.00	15,070.64	14,609.70	-460.94	14,609.70		
자동자부분	만도	B/S	현금	0.00	903.21	1,985.78	1,082.57	1,985.78
			차입금	0.00	14,012.47	14,178.18	165.71	14,178.18
			부채비율	0.00%	21,215.00%	204.46%	-21,010.54%	204.46%
			세후 영업이익	0.00	15,776.62	0.00	-1,598.44	14,178.18
			투하자본	0.00	11,505.99	0.00	-11,505.99	0.00
			ROIC	0.00%	137.00%	0.00%	-137.00%	0.00%
		ROIC	A/R	0.00	15,776.62	13,257.14	-2,519.48	13,257.14
			T/O days	0.00	0.00	84.95	84.95	84.95
			A/P	0.00	11,505.99	9,813.21	-1,692.78	9,813.21
			T/O days	0.00	0.00	70.57	70.57	70.57
			Inventory	0.00	3,318.35	3,242.48	-75.87	3,242.48
			T/O days	0.00	0.00	24.37	24.37	24.37
B/S	자산	0.00	4,247.23	4,292.83	45.60	4,292.83		
	부채	0.00	2,842.03	2,848.15	6.12	2,848.15		
	자본	0.00	1,405.20	1,444.68	39.48	1,444.68		
	현금	0.00	74.33	46.36	-27.97	46.36		
	차입금	0.00	1,697.91	1,709.00	11.09	1,709.00		
	부채비율	0.00%	20,225.00%	197.15%	-20,027.85%	197.15%		
자동자부분	만도텔라	ROIC	세후 영업이익	0.00	1,748.20	0.00	-39.20	1,709.00
			투하자본	0.00	107.67	0.00	-107.67	0.00
			ROIC	0.00%	1,624.00%	0.00%	-1,624.00%	0.00%
			A/R	0.00	1,748.20	1,744.06	-4.14	1,744.06
			T/O days	0.00	0.00	110.10	110.10	110.10
			A/P	0.00	664.99	649.25	-15.74	649.25
		W/C	T/O days	0.00	0.00	60.72	60.72	60.72
			Inventory	0.00	365.42	489.82	124.40	489.82
			T/O days	0.00	0.00	34.81	34.81	34.81
			자산	0.00	996.91	1,101.12	104.21	1,101.12
			부채	0.00	522.56	690.47	167.91	690.47
			자본	0.00	384.36	410.65	26.29	410.65
B/S	현금	0.00	141.22	185.74	44.52	185.74		
	차입금	0.00	266.75	276.38	9.63	276.38		
	부채비율	0.00%	13,596.00%	168.14%	-13,427.88%	168.14%		
	세후 영업이익	0.00	0.00	0.00	0.00	0.00		
	투하자본	0.00	0.00	0.00	0.00	0.00		
	ROIC	0.00%	0.00%	0.00%	0.00%	0.00%		
자동자부분	만도브로제	ROIC	A/R	0.00	218.45	187.96	-30.49	187.96
			T/O days	0.00	0.00	75.74	75.74	75.74
			A/P	0.00	148.25	165.34	17.09	165.34
			T/O days	0.00	0.00	107.69	107.69	107.69
			Inventory	0.00	48.24	53.23	4.99	53.23
			T/O days	0.00	0.00	28.94	28.94	28.94
		B/S	자산	0.00	23,228.31	23,231.28	2.97	23,231.28
			부채	0.00	20,064.74	20,090.55	25.81	20,090.55
			자본	0.00	3,163.57	3,140.73	-22.84	3,140.73
			현금	0.00	791.43	4,181.25	3,389.82	4,181.25
			차입금	0.00	9,913.67	9,306.27	-607.40	9,306.27
			부채비율	0.00%	63,424.00%	639.68%	-62,784.32%	639.68%
건설부분	(주)한라	ROIC	세후 영업이익	0.00	0.00	0.00	9,306.27	9,306.27
			투하자본	0.00	0.00	0.00	0.00	0.00
			ROIC	0.00%	0.00%	0.00%	0.00%	0.00%
			A/R	0.00	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00	0.00
			A/P	0.00	0.00	0.00	0.00	0.00
		W/C	T/O days	0.00	0.00	0.00	0.00	0.00
			Inventory	0.00	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00	0.00
			자산	0.00	3,315.23	3,340.48	25.25	3,340.48
			부채	0.00	3,169.28	3,173.39	4.11	3,173.39
			자본	0.00	145.95	167.09	21.14	167.09
B/S	현금	0.00	70.26	107.40	37.14	107.40		
	차입금	0.00	2,554.57	2,573.00	18.43	2,573.00		
	부채비율	0.00%	217,148.00%	1,899.21%	-215,248.79%	1,899.21%		
	세후 영업이익	0.00	0.00	0.00	2,573.00	2,573.00		
	투하자본	0.00	0.00	0.00	0.00	0.00		
	ROIC	0.00%	0.00%	0.00%	0.00%	0.00%		
자주부분	J1한라	ROIC	A/R	0.00	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00	0.00
			A/P	0.00	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00	0.00
			Inventory	0.00	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00	0.00
		B/S	자산	0.00	32,752.00	32,381.26	-370.74	32,381.26
			부채	0.00	3,169.28	3,173.39	4.11	3,173.39
			자본	0.00	15,167.09	21.14	1,645.63	21.14
			현금	0.00	70.26	107.40	37.14	107.40
			차입금	0.00	0.00	0.00	0.00	0.00
			부채비율	0.00%	0.00%	0.00%	0.00%	0.00%
건설부분	한라엔업	ROIC	세후 영업이익	0.00	0.00	0.00	0.00	0.00
			투하자본	0.00	0.00	0.00	0.00	0.00
			ROIC	0.00%	0.00%	0.00%	0.00%	0.00%
			A/R	0.00	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00	0.00
			A/P	0.00	0.00	0.00	0.00	0.00
		W/C	T/O days	0.00	0.00	0.00	0.00	0.00
			Inventory	0.00	0.00	0.00	0.00	0.00
			T/O days	0.00	0.00	0.00	0.00	0.00
			자산	0.00	95,403.01	92,766.25	-2,636.76	92,766.25
			부채	0.00	65,011.50	62,691.30	-2,320.20	62,691.30
			자본	0.00	30,391.52	29,874.96	-516.56	29,874.96
B/S	현금	0.00	5,996.27	7,316.24	1,319.97	7,316.24		
	차입금	0.00	32,752.00	32,028.45	-723.55	32,028.45		
	부채비율	0.00%	213.91%	210.52%	-3.39%	210.52%		
	세후 영업이익	0.00	17,524.82	0.00	14,503.63	32,028.45		
	투하자본	0.00	11,613.66	0.00	-11,613.66	0.00		
	ROIC	0.00%	150.90%	0.00%	-150.90%	0.00%		
그룹 합계		ROIC	A/R	0	19,398	16,888	-2,511	16,888
			T/O days	0.00	0.00	341.95	341.95	341.95
			A/P	0.00	14,043.97	12,381.26	-1,662.71	12,381.26
			T/O days	0.00	0.00	320.75	320.75	320.75
			Inventory	0.00	4,533.29	4,710.36	177.07	4,710.36
			T/O days	0.00	0.00	163.49	163.49	163.49