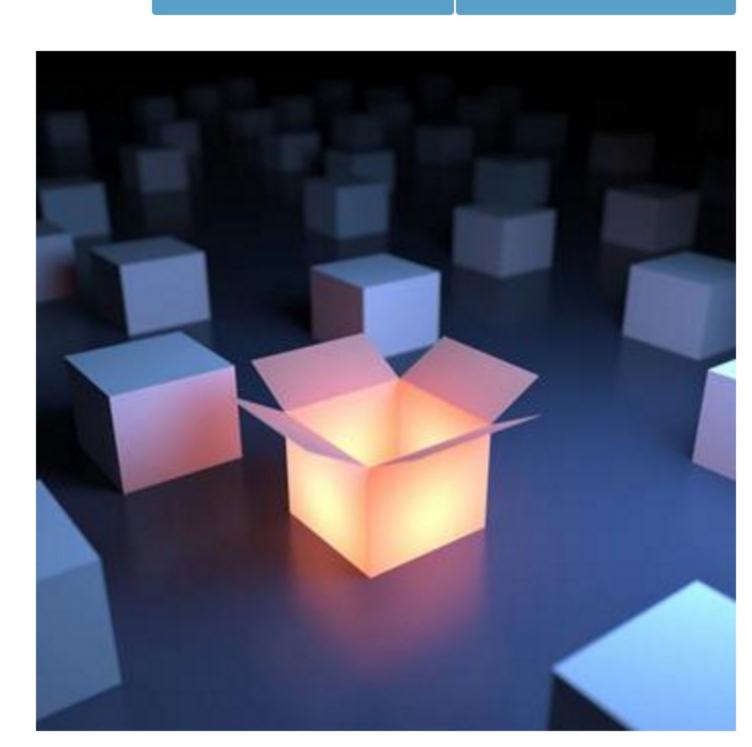
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OIP-ISR is committed to fostering the success of UCLA startups. Modeled after QB3's program from UCB, UCSF, and UCSC, Startup in a Box was created to equip UCLA entrepreneurs with the tools they need to found and grow prosperous companies. Current offerings include prenegotiated packages with local law firms and banks, HR benefits, accounting services, and CRO referrals, with further partnerships to be added over time.

#### **SIAB Services**

- Legal
- Bank Account
- Insurance Human Resources
- Accounting
- Employment Law
- SBIR / STTR Workshop

### **Program Contact**

Shaina Oake, Entrepreneur Associate, OIP-ISR

#### Eligible Groups

UCLA Faculty, staff, grad students, and postdocs; and outside entrepreneurs licensing IP from the University.

### How to Apply

Complete and submit the SIAB application.

### Legal

The following law firms have offered to provide UCLA Startup in a Box participants with a set package of services at no charge, including: incorporation / entity formation, standard legal documents (NDAs, employment agreements, etc), and assistance with a pre-funding captable. Startup in a Box companies are responsible for associated filing fees. Though companies are not obligated to continue to use their services after incorporation, OIP-ISR hopes that your company will naturally want to continue the relationship.

















### Bank Account

Companies are required to have a business bank account in order to apply for SBIR or STTR grants. Toward that end, the following banks have agreed to provide UCLA Startup in a Box participants with nodeposit, no-fee bank accounts.





# Insurance

Startup in a Box offers connections to insurance providers who can help with a range of insurance needs. These firms can specifically help with the insurance requirements in your license agreements with OIP.



# Human Resources

TriNet has engaged in a partnership with UCLA to provide Startup in a Box participants access to discounted rates to HR services. TriNet offers startups a range of services including medical and dental benefits, payroll processing and more.



# Accounting

Early Growth Financial Services offers low-cost, fixed price professional accounting services for early-stage companies through the JumpStart program. Beyond accounting services, they also provide access to a CFO, financial modeling and tax services.



Moss Adams can guide very early stage companies with complimentary consultations regarding accounting systems, payroll set-up, tax filings and planning for SBIR and other grants compliance. As your organization grows, they can also provide bookkeeping, financial reporting and tax services at fixed fees that are appropriate for the stage of your company at that time.

#### MOSS-ADAMS LLP Certified Public Accountants | Business Consultants

## **Employment Law**

Through Littler, the world's largest labor and employment law firm, startups can access the Littler X-Celerator, a web-based toolkit which provides a suite of services including key employment documents and guidance on how to effectively use those documents.



## SBIR / STTR Workshop

UCLA Startup in a Box participants will be permitted to register for QB3's SBIR / STTR Workshop for a \$250 fee. This program includes working sessions and filing clinics, all of which can be accessed remotely via web conference.

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