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[IATI Standard](#)   [Version 2.03](#)   [Organisation Standard](#)   [Organisation Standard Summary Table](#)

Organisation Standard Summary Table

Section	Item	Description	Type	
iati-organisations		Top-level list of one or more IATI organisation records.		
	version	A number indicating the IATI specification version in use. This is mandatory and must be a valid version.	xsd:string	
	generated-datetime	A date/time stamp for when this file was generated. This is not necessarily the last-updated date for the individual activity records in it. Use of this attribute is highly recommended, to allow recipients to know when a file has been updated.	xsd:dateTime	

iati-organisation		Top-level element for a single IATI organisation report.		
	last-updated-datetime	The last date/time that the data for this specific organisation was updated. This date must change whenever the value of any field changes.	xsd:dateTime	
	xml:lang	A code specifying the default language of text in this organisation. It is recommended that wherever possible only codes from ISO 639-1 are used. If this is not declared then the xml:lang attribute MUST be specified for each narrative element.		
	default-currency	Default ISO 4217 currency code for all financial values in this activity report. If this is not declared then the currency attribute MUST be specified for all monetary values.	xsd:string	

organisation-identifier		Machine-readable identification string for the organisation issuing the report. Must be in the format {RegistrationAgency}-{RegistrationNumber} where {RegistrationAgency} is a valid code in the Organisation Registration Agency code list and {RegistrationNumber} is a valid identifier issued by the {RegistrationAgency}.		
name		The human-readable name of the organisation.		
	narrative	The free text name or description of the item being described. This can be repeated in multiple languages.		
			xsd:string	
	xml:lang	A code specifying the language of text in this element. It is recommended that wherever possible only codes from ISO 639-1 are used. If not present, the default language is assumed.		
reporting-org		The organisation issuing the		

		report. May be a primary source (reporting on its own activity as donor, implementing agency, etc) or a secondary source (reporting on the activities of another organisation). Specifying the @ref attribute is mandatory. May contain the organisation name as content. All activities in an activity xml file must contain the same @ref AND this @ref must be the same as the iati-identifier recorded in the registry publisher record of the account under which this file is published.		
	ref	Machine-readable identification string for the organisation issuing the report. Must be in the format {RegistrationAgency}-{RegistrationNumber} where {RegistrationAgency} is a valid code in the Organisation Registration Agency code list and {RegistrationNumber} is a valid identifier issued by the {RegistrationAgency}.	xsd:string	

	type	The type of organisation issuing the report. See IATI codelist for values.	xsd:string	
	secondary-reporter	A flag indicating that the reporting organisation of this activity is acting as a secondary reporter. A secondary reporter is one that reproduces data on the activities of an organisation for which it is not directly responsible. This does not include a publisher officially assigned as a proxy to report on behalf of another.	xsd:boolean	
	narrative	The name of the organisation. May be repeated for different languages.		
			xsd:string	
	xml:lang	A code specifying the language of text in this element. It is recommended that wherever possible only codes from ISO 639-1 are used. If not present, the default language is assumed.		

total-budget		The total-budget element allows for the reporting of the organisation's own budget. The recommendation is that, where and when possible, the organisation's total annual planned budget for each of the next three years is reported. The status explains whether the budget being reported is indicative or has been formally committed. The value should appear within the BudgetStatus codelist. If the @status attribute is not present, the budget is assumed to be indicative.		
	status	The status explains whether the budget being reported is indicative or has been formally committed. The value should appear within the BudgetStatus codelist. If the @status attribute is not present, the budget is assumed to be indicative.	xsd:string	
	period-start	The start of the budget period.		
	iso-date		xsd:date	
total-budget				

	period-end	The end of the period (which must not be greater than one year)		
	iso-date		xsd:date	
	value	The total value of the organisation's aid budget for this period.	xsd:decimal	
	currency	A three letter ISO 4217 code for the original currency of the amount. This is required for all currency amounts unless the iati-organisation/@default-currency attribute is specified.	xsd:string	
	value-date	The date to be used for determining the exchange rate for currency conversions.	xsd:date	

	budget-line	A breakdown of the total budget into sub-totals. The breakdown is determined by the reporting organisation and described in the narrative. The period covered is the same as that covered by the parent total-budget element. The sum of budget-line values does not have to equal the value given in the parent element.	
	ref	An internal reference for this budget line taken from the reporting organisation's own system. Optional.	xsd:string
	value	The budget sub-total. The definition of the sub-division is determined by iati-organisation/total-budget/budget-line/narrative	xsd:decimal
	currency	A three letter ISO 4217 code for the original currency of the amount. This is required for all currency amounts unless the iati-organisation/@default-currency attribute is specified.	xsd:string
	value-date	The date to be used for determining the exchange rate for currency conversions.	xsd:date
	narrative	The free text name or	

		description of the item being described. This can be repeated in multiple languages.		
			xsd:string	
	xml:lang	A code specifying the language of text in this element. It is recommended that wherever possible only codes from ISO 639-1 are used. If not present, the default language is assumed.		
recipient-org-budget		The recipient-org-budget element allows for the reporting of forward looking budgets for each institution which receives core funding from the reporting organisation. The recommendation is that, where and when possible, annual planned budgets for each recipient institution for each of the next three financial years are reported. This is primarily applicable to donors but any provider of core funding is expected to use it. Earmarked budgets should be reported at activity-level through the Activity Standard. The status explains whether the budget being reported is indicative or has		

		been formally committed. The value should appear within the BudgetStatus codelist. If the @status attribute is not present, the budget is assumed to be indicative.		
	status	The status explains whether the budget being reported is indicative or has been formally committed. The value should appear within the BudgetStatus codelist. If the @status attribute is not present, the budget is assumed to be indicative.	xsd:string	
	recipient-org	The organisation that will receive the funds.		
	ref	Machine-readable identification string for the organisation issuing the report. Must be in the format {RegistrationAgency}-{RegistrationNumber} where {RegistrationAgency} is a valid code in the Organisation Registration Agency code list and {RegistrationNumber} is a valid identifier issued by the {RegistrationAgency}. If this is not present then the narrative MUST contain the name of the organisation.	xsd:string	
	narrative	The name of the organisation.		

		This can be repeated in multiple languages.		
			xsd:string	
	xml:lang	A code specifying the language of text in this element. It is recommended that wherever possible only codes from ISO 639-1 are used. If not present, the default language is assumed.		[
	period-start	The start of the budget period.		
	iso-date		xsd:date	
	period-end	The end of the period (which must not be greater than one year)		
	iso-date		xsd:date	

	value	The total value of the money budgeted to be disbursed to the specified recipient organisation during this time period.	xsd:decimal	
	currency	A three letter ISO 4217 code for the original currency of the amount. This is required for all currency amounts unless the iati-organisation/@default-currency attribute is specified.	xsd:string	
	value-date	The date to be used for determining the exchange rate for currency conversions.	xsd:date	
	budget-line	A breakdown of the recipient organisation's budget into sub-totals. The breakdown is determined by the reporting organisation and described in the narrative. The period covered is the same as that covered by the parent recipient-org-budget element. The sum of		

		budget-line values does not have to equal the value given in the parent element.		
	ref	An internal reference for this budget line taken from the reporting organisation's own system. Optional.	xsd:string	
	value	The budget sub-total. The definition of the sub-division is determined by iati-organisation/recipient-org-budget/budget-line/narrative	xsd:decimal	
	currency	A three letter ISO 4217 code for the original currency of the amount. This is required for all currency amounts unless the iati-organisation/@default-currency attribute is specified.	xsd:string	C
	value-date	The date to be used for determining the exchange rate for currency conversions.	xsd:date	
	narrative	The free text name or description of the item being described. This can be repeated in multiple languages.		
			xsd:string	
	xml:lang	A code specifying the language		l

		of text in this element. It is recommended that wherever possible only codes from ISO 639-1 are used. If not present, the default language is assumed.		
recipient-region-budget		The recipient-region-budget element allows for the reporting of forward looking budgets where the organisation maintains region-wide, rather than or in addition to country-specific budgets. The recommendation is that, where and when possible, the organisation's total annual planned budget for each of the next three financial years is reported for each recipient region. This must NOT include an aggregation of budgets reported in the recipient-country-budget element. It is strongly recommended that publishers report to existing defined regions wherever possible. The status explains whether the budget being reported is indicative or has been formally committed. The value should appear within the BudgetStatus codelist. If the @status attribute is not present, the budget is assumed to be indicative.		

		status	The status explains whether the budget being reported is indicative or has been formally committed. The value should appear within the BudgetStatus codelist. If the @status attribute is not present, the budget is assumed to be indicative.	xsd:string	
		recipient-region	The supranational geographic region where funds have been allocated.		
		vocabulary	An IATI code for the vocabulary from which the region code is drawn. If it is not present, code 1 ('OECD DAC') is assumed.	xsd:string	
		vocabulary-uri	The URI where this vocabulary is defined. If the vocabulary is 99 (reporting organisation), the URI where this internal vocabulary is defined. While this is an optional field it is STRONGLY RECOMMENDED that all publishers use it to ensure that the meaning of their codes are fully understood by data users.	xsd:anyURI	
		code	Either an OECD DAC, UN region code or (if code '99' Reporting organisation is selected for recipient-region/@vocabulary) a code from your internal vocabulary. The codelist is	xsd:string	

		determined by vocabulary attribute. The value in recipient-region/@code should appear within the Region codelist, if the vocabulary code 1 ('OECD DAC') is used.		
	narrative	The free text name or description of the item being described. This can be repeated in multiple languages.		
			xsd:string	
	xml:lang	A code specifying the language of text in this element. It is recommended that wherever possible only codes from ISO 639-1 are used. If not present, the default language is assumed.		
	period-start	The start of the budget period.		
	iso-date		xsd:date	

	period-end	The end of the period (which must not be greater than one year)		
	iso-date		xsd:date	
	value	The total value of the money budgeted to be disbursed to the specified region during this time period. This element is required.	xsd:decimal	
	currency	A three letter ISO 4217 code for the original currency of the amount. This is required for all currency amounts unless the iati-organisation/@default-currency attribute is specified.	xsd:string	
	value-date	The date to be used for determining the exchange rate for currency conversions.	xsd:date	

	budget-line	A breakdown of the recipient region's budget into sub-totals. The breakdown is determined by the reporting organisation and described in the narrative. The period covered is the same as that covered by the parent recipient-region-budget element. The sum of budget-line values does not have to equal the value given in the parent element.	
	ref	An internal reference for this budget line taken from the reporting organisation's own system. Optional.	xsd:string
	value	The budget sub-total. The definition of the sub-division is determined by iati-organisation/recipient-region-budget/budget-line/narrative	xsd:decimal
	currency	A three letter ISO 4217 code for the original currency of the amount. This is required for all currency amounts unless the iati-organisation/@default-currency attribute is specified.	xsd:string
	value-date	The date to be used for determining the exchange rate for currency conversions.	xsd:date
	budget-line		

	narrative	The free text name or description of the item being described. This can be repeated in multiple languages.		
			xsd:string	
	xml:lang	A code specifying the language of text in this element. It is recommended that wherever possible only codes from ISO 639-1 are used. If not present, the default language is assumed.		
recipient-country-budget		The recipient-country-budget element allows for the reporting of forward looking budgets for each country in which the organisation operates. The recommendation is that, where and when possible, the organisation's total annual planned budget for each of the next three financial years is reported for each recipient country. It is strongly recommended that the start and end of the reported financial years match those of the recipient country's budgetary/planning cycle. The status explains whether the budget being reported is		

		indicative or has been formally committed. The value should appear within the BudgetStatus codelist. If the @status attribute is not present, the budget is assumed to be indicative.		
	status	The status explains whether the budget being reported is indicative or has been formally committed. The value should appear within the BudgetStatus codelist. If the @status attribute is not present, the budget is assumed to be indicative.	xsd:string	s
	recipient-country	The recipient country.		
	code	ISO 3166-1 alpha-2 code for the country.	xsd:string	
	narrative	The free text name or description of the item being described. This can be repeated in multiple languages.		
			xsd:string	
	xml:lang	A code specifying the language of text in this element. It is		

		recommended that wherever possible only codes from ISO 639-1 are used. If not present, the default language is assumed.		
	period-start	The start of the budget period.		
	iso-date		xsd:date	
	period-end	The end of the period (which must not be greater than one year)		
	iso-date		xsd:date	

	value	The total value of the money budgeted to be disbursed to the specified country during this time period. This element is required.	xsd:decimal	
	currency	A three letter ISO 4217 code for the original currency of the amount. This is required for all currency amounts unless the iati-organisation/@default-currency attribute is specified.	xsd:string	
	value-date	The date to be used for determining the exchange rate for currency conversions.	xsd:date	
	budget-line	A breakdown of the recipient country's budget into sub-totals. The breakdown is determined		

		by the reporting organisation and described in the narrative. The period covered is the same as that covered by the parent recipient-country-budget element. The sum of budget-line values does not have to equal the value given in the parent element.		
	ref	An internal reference for this budget line taken from the reporting organisation's own system. Optional.	xsd:string	
	value	The budget sub-total. The definition of the sub-division is determined by iati-organisation/recipient-country-budget/budget-line/narrative	xsd:decimal	
	currency	A three letter ISO 4217 code for the original currency of the amount. This is required for all currency amounts unless the iati-organisation/@default-currency attribute is specified.	xsd:string	(
	value-date	The date to be used for determining the exchange rate for currency conversions.	xsd:date	

	narrative	The free text name or description of the item being described. This can be repeated in multiple languages.		
			xsd:string	
	xml:lang	A code specifying the language of text in this element. It is recommended that wherever possible only codes from ISO 639-1 are used. If not present, the default language is assumed.		
total-expenditure		The total-expenditure element allows for the reporting of the organisation's international development expenditure. The recommendation is that, where and when possible, the organisation's total expenditure for each of the past three years is reported. The expense line allows publishers to record further breakdown.		
	period-start	The start of the budget period.		
	iso-date		xsd:date	

	period-end	The end of the period (which must not be greater than one year)		
	iso-date		xsd:date	
	value	The total value of the organisation's aid expenditure for this period.	xsd:decimal	
	currency	A three letter ISO 4217 code for the original currency of the amount. This is required for all currency amounts unless the iati-organisation/@default-currency attribute is specified.	xsd:string	

	value-date	The date to be used for determining the exchange rate for currency conversions.	xsd:date	
	expense-line	A breakdown of the total expenditure into sub-totals. The breakdown is determined by the reporting organisation and described in the narrative. The period covered is the same as that covered by the parent total-expenditure element. The sum of expenditure-line values does not have to equal the value given in the parent element.		
	ref	An internal reference for this expenditure line taken from the reporting organisation's own system. Optional.	xsd:string	
	value	The expenditure sub-total. The definition of the sub-division is determined by iati-organisation/total-expenditure/expenditure-line/narrative	xsd:decimal	
	currency	A three letter ISO 4217 code for the original currency of the amount. This is required for all currency amounts unless the iati-organisation/@default-currency attribute is specified.	xsd:string	
	value-date	The date to be used for	xsd:date	

		determining the exchange rate for currency conversions.		
	narrative	The free text name or description of the item being described. This can be repeated in multiple languages.		
			xsd:string	
	xml:lang	A code specifying the language of text in this element. It is recommended that wherever possible only codes from ISO 639-1 are used. If not present, the default language is assumed.		
document-link		A link to an online, publicly accessible web page or document.		
	url	The target URL of the external document, e.g. "http://www.example.org/doc.odt".	xsd:anyURI	
	format	An IANA code for the MIME type of the document being referenced, e.g. "application/pdf".	xsd:string	
	title	A short, human-readable title.		

	narrative	The free text name or description of the item being described. This can be repeated in multiple languages.		
			xsd:string	
	xml:lang	A code specifying the language of text in this element. It is recommended that wherever possible only codes from ISO 639-1 are used. If not present, the default language is assumed.		
	description	A description of the document contents, or guidance on where to access the relevant information in the document.		
	narrative	The free text name or description of the item being described. This can be repeated in multiple languages.		
			xsd:string	

	xml:lang	A code specifying the language of text in this element. It is recommended that wherever possible only codes from ISO 639-1 are used. If not present, the default language is assumed.		
	category	IATI Document Category Code		
	code	An IATI code defining the category of the document.	xsd:string	
	language	The ISO 639-1 language code in which target document is written, e.g. "en". Can be repeated to describe multi-lingual documents.		
	code	ISO 639-1 language code	xsd:string	
	document-date	The date of publication of the document that is being linked to.		
	iso-date		xsd:date	
	recipient-country	The recipient country that is the focus of the document. May be repeated for multiple countries.		

	code	ISO 3166-1 alpha-2 code for the country.	xsd:string	
	narrative	The free text name or description of the item being described. This can be repeated in multiple languages.		
			xsd:string	
	xml:lang	A code specifying the language of text in this element. It is recommended that wherever possible only codes from ISO 639-1 are used. If not present, the default language is assumed.		

International Aid Transparency Initiative: Organisation-Information Schema

Release 2.03, 2018-02-19

NOTE: the xml.xsd and **iati-common.xsd schemas must be** in **the same** directory as **this one.**

This W3C XML Schema **defines an** XML document type for **information about an aid organisation,** following **the standard published** at http://iatistandard.org

This document type **may be** extended with **additional elements** and attributes, **but they must belong** to **an explicit** XML **namespace.**

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