# Debt Report for {{ user.name }}

{%p if user.house\_status != ‘Homeless’ %}

{{ user.address.address }} | {{ user.address.city }}, {{ user.address.state }} {{ user.address.zip }} | {{ user.phone }}

{{ user.email }}

{%p endif %}

## Personal Information

{{ user.name }}

{{ user.dob }} {{ user.gender }}

Work status: {{ user.work.true\_values() }}

Housing Status: {{ user.house\_status }}{% if user.house\_status == 'Renting' %},{{ user.renting\_status }} {% endif %} {% if user.house\_status == 'Renting' and share\_housing == True and renting\_household == True %}:{{ user.house\_status\_rentshare }} {%endif %} {% if user.house\_status == 'Homeowner' %}, {{ user.homeowner\_status }} {%endif %} {% if user.house\_status == 'Homeowner' and user.homeowner\_status == 'Joint Mortgage' %} ,{{user.house\_status\_mortshare }}{%endif %}

{% if user.house\_status == 'Other' %} , {{user.house\_status\_other }} {% endif %}

{%p if user.house\_num %} People in household: {{ user.house\_num }}

Household aware of debt situation: {{ user.house\_aware }}

{%p endif %}

Marriage Status: {{ user.marriage }}

Number of Dependents: {{ user.childrenNum }}

Current insolvency procedure: {{ another\_debt\_solution }}

## Debts

|  |  |  |
| --- | --- | --- |
| 1. **Creditor** | 1. **Amount** | 1. **Notes** |
| 1. Emergency Debts | | |
| 1. {%tr if emergency\_debts.filter(top\_type=”Monthly Bills”)|length > 0 %} | | |
| 1. Monthly Bills | | |
| 1. {%tr for debt in emergency\_debts.filter(top\_type=”Monthly Bills”) %} | | |
| 1. {{ debt.creditor}} | 1. {{ currency(debt.value) }} | 1. {{ debt.notes }} |
| 1. {%tr endfor %} | | |
| 1. {%tr endif %} | | |
| 1. {%tr if emergency\_debts.filter(top\_type=”Loans”)|length > 0 %} | | |
| 1. Loans | | |
| 1. {%tr for debt in emergency\_debts.filter(top\_type=”Loans”) %} | | |
| 1. {{ debt.creditor}} | 1. {{ currency(debt.value) }} | 1. {{ debt.notes }} |
| 1. {%tr endfor %} | | |
| 1. {%tr endif %} | | |
| 1. {%tr if emergency\_debts.filter(top\_type=”Tax”)|length > 0 %} | | |
| 1. Tax | | |
| 1. {%tr for debt in emergency\_debts.filter(top\_type=”Tax”) %} | | |
| 1. {{ debt.creditor}} | 1. {{ currency(debt.value) }} | 1. {{ debt.notes }} |
| 1. {%tr endfor %} | | |
| 1. {%tr endif %} | | |
| 1. {%tr if emergency\_debts.filter(top\_type=”Fines”)|length > 0 %} | | |
| 1. Fines | | |
| 1. {%tr for debt in emergency\_debts.filter(top\_type=”Fines”) %} | | |
| 1. {{ debt.creditor}} | 1. {{ currency(debt.value) }} | 1. {{ debt.notes }} |
| 1. {%tr endfor %} | | |
| 1. {%tr endif %} | | |
| 1. {%tr if emergency\_debts.filter(top\_type=”Liabilities”)|length > 0 %} | | |
| 1. Liabilities | | |
| 1. {%tr for debt in emergency\_debts.filter(top\_type=”Liabilities”) %} | | |
| 1. {{ debt.creditor}} | 1. {{ currency(debt.value) }} | 1. {{ debt.notes }} |
| 1. {%tr endfor %} | | |
| 1. {%tr endif %} | | |

|  |  |  |
| --- | --- | --- |
| **Creditor** | **Amount** | **Notes** |
| Priority Debts | | |
| {%tr if priority\_debts.filter(top\_type=”Monthly Bills”)|length > 0 %} | | |
| Monthly Bills | | |
| {%tr for debt in priority\_debts.filter(top\_type=”Monthly Bills”) %} | | |
| {{ debt.creditor}} | {{ currency(debt.value) }} | {{ debt.notes }} |
| {%tr endfor %} | | |
| {%tr endif %} | | |
| {%tr if priority\_debts.filter(top\_type=”Loans”)|length > 0 %} | | |
| Loans | | |
| {%tr for debt in priority\_debts.filter(top\_type=”Loans”) %} | | |
| {{ debt.creditor}} | {{ currency(debt.value) }} | {{ debt.notes }} |
| {%tr endfor %} | | |
| {%tr endif %} | | |
| {%tr if priority\_debts.filter(top\_type=”Tax”)|length > 0 %} | | |
| Tax | | |
| {%tr for debt in priority\_debts.filter(top\_type=”Tax”) %} | | |
| {{ debt.creditor}} | {{ currency(debt.value) }} | {{ debt.notes }} |
| {%tr endfor %} | | |
| {%tr endif %} | | |
| {%tr if priority\_debts.filter(top\_type=”Fines”)|length > 0 %} | | |
| Fines | | |
| {%tr for debt in priority\_debts.filter(top\_type=”Fines”) %} | | |
| {{ debt.creditor}} | {{ currency(debt.value) }} | {{ debt.notes }} |
| {%tr endfor %} | | |
| {%tr endif %} | | |
| {%tr if priority\_debts.filter(top\_type=”Liabilities”)|length > 0 %} | | |
| Liabilities | | |
| {%tr for debt in priority\_debts.filter(top\_type=”Liabilities”) %} | | |
| {{ debt.creditor}} | {{ currency(debt.value) }} | {{ debt.notes }} |
| {%tr endfor %} | | |
| {%tr endif %} | | |

|  |  |  |
| --- | --- | --- |
| **Creditor** | **Amount** | **Notes** |
| Non-Priority Debts | | |
| {%tr if nonpriority\_debts.filter(top\_type=”Monthly Bills”)|length > 0 %} | | |
| Monthly Bills | | |
| {%tr for debt in nonpriority\_debts.filter(top\_type=”Monthly Bills”) %} | | |
| {{ debt.creditor}} | {{ currency(debt.value) }} | {{ debt.notes }} |
| {%tr endfor %} | | |
| {%tr endif %} | | |
| {%tr if nonpriority\_debts.filter(top\_type=”Loans”)|length > 0 %} | | |
| Loans | | |
| {%tr for debt in nonpriority\_debts.filter(top\_type=”Loans”) %} | | |
| {{ debt.creditor}} | {{ currency(debt.value) }} | {{ debt.notes }} |
| {%tr endfor %} | | |
| {%tr endif %} | | |
| {%tr if nonpriority\_debts.filter(top\_type=”Tax”)|length > 0 %} | | |
| Tax | | |
| {%tr for debt in nonpriority\_debts.filter(top\_type=”Tax”) %} | | |
| {{ debt.creditor}} | {{ currency(debt.value) }} | {{ debt.notes }} |
| {%tr endfor %} | | |
| {%tr endif %} | | |
| {%tr if nonpriority\_debts.filter(top\_type=”Fines”)|length > 0 %} | | |
| Fines | | |
| {%tr for debt in nonpriority\_debts.filter(top\_type=”Fines”) %} | | |
| {{ debt.creditor}} | {{ currency(debt.value) }} | {{ debt.notes }} |
| {%tr endfor %} | | |
| {%tr endif %} | | |
| {%tr if nonpriority\_debts.filter(top\_type=”Liabilities”)|length > 0 %} | | |
| Liabilities | | |
| {%tr for debt in nonpriority\_debts.filter(top\_type=”Liabilities”) %} | | |
| {{ debt.creditor}} | {{ currency(debt.value) }} | {{ debt.notes }} |
| {%tr endfor %} | | |
| {%tr endif %} | | |

## Income

|  |  |
| --- | --- |
| Employment | |
| **Employer** | **Amount (Annual)** |
| {%tr for job in jobs %} | |
| {{ job.employer }} | {{ currency(job.amount()) }} |
| {%tr endfor %} | |
| Other Income | |
| **Income Source** | **Amount (Annual)** |
| {%tr for other\_inc in other\_income %} | |
| {{ other\_inc.type }} | {{ currency(other\_inc.amount()) }} |
| {%tr endfor %} | |
| Income from Assets | |
| **Assets** | **Income (Annual)** |
| {%tr for income\_asset in income\_assets %} | |
| {{ income\_asset.type }} | {{ currency(income\_asset.amount()) }} |
| {%tr endfor %} | |
| **Total Annual Income: {{ total\_annual\_income }}** | |

## Assets

|  |  |
| --- | --- |
| **Asset** | **Value** |
| {%tr for asset in assets %} | |
| {{ asset.type }} | {{ currency(asset.value) }} |
| {%tr endfor %} | |
| **Total Value of Assets: {{ total\_assets }}** | |

## Expenses

|  |  |
| --- | --- |
| **Type** | **Value** |
| {%tr for expense in expenses %} | |
| {{ expenses[expense].type }} | {{ currency(expenses[expense].value) }} |
| {%tr endfor %} | |
| **Total Amount of Annual Expenses: {{ total\_expenses }}** | |