Unreal Engine 5 - Lesson 4 - Materials & VFX

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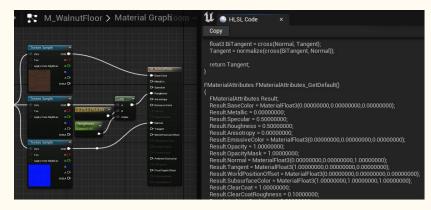
Foreword

- In this lesson, we'll dive more in details about what is possible to do with material and niagara system
- To make it clear once again, we'll not go through the process of writing actual Material or Niagara System
 - It will most likely **not be your job**, **writing complex material** or **niagara system** involves an **artist** point of view, an **knowledges** in writing good **shaders**
 - It is a full time job such as VFX artist, technical artist, etc...
 - o It would require entire lessons in order to highlight important nodes, shader way of thinking, etc...



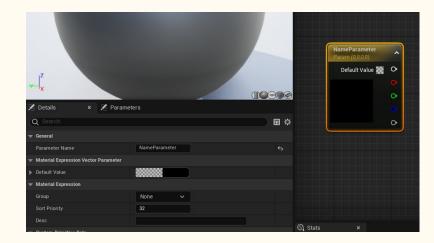
Material

- A Material is an asset in Unreal Engine
- It can applied to a mesh to control its visual look
- From an high level point of view, we can think of Material as paint that is applied to an object
- From a lower level, it is misleading as a Material literally defines the type of surface from which your material appears to be made. You defines
 - o Color
 - How shiny it is
 - How transparent it is
 - o Etc...
- In more technical terms, when light from the scene hits the surface, a Material is used to calculate how that light interacts with that surface. These calculations are done using incoming data that is input to the Material from a variety of images (textures) and math expressions, as well as from various property settings inherent to the Material itself.
- Under the hood of Material node Editor, the node graph are translated into HLSL shader code
- ullet It is possible to see shader code from Window > Shader Code > HLSL Code



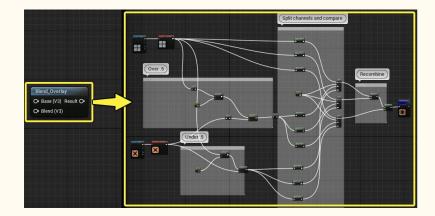
Material Parameter

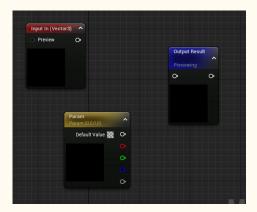
- We'll talk about Material Parameter because they are kind of the main interaction you'll have with Material if your team is big enough and you don't need to write material
- Material Parameter are special node that you'll define in the node graph and you'll give a parameter name to them
- There is a lot of type for **parameter**, the ones you are going to use the **most** are obviously **float** and **vector**
- You can decides how they are ordered and grouped thanks to detail panel
- There is 2 reasons that values are created as parameters, one implying that you communicate with technical artist that will create the material
 - Artist using material instance to vary material application: You'll most likely don't need to tell artist as they know that they want to use the master material on several different looking meshes
 - Design requiring gameplay visual feedback: This is the second case if communicate is not pushed enough. It is most likely that as gameplay programmer, you'll be reading the document and dictating technical aspect of a feature. In this situation, it may be your job to ask artist to provide a set of parameter in the main material.
- If you use a static parameter, it is a parameter that can be modified in a Material Instance but not at runtime with a dynamic



Material Function

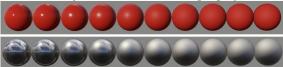
- Even if you may not write material graph, it is important to highlight that material function exists
- Like the name suggest, they allow to encapsulate part of a material graph into a reusable piece simplified in a single node in the calling graphs
- Unlike main material, material function doesn't have a Main Material node but an output node and potential inputs like traditional functions
 - You can have multiples output nodes
 - You can have multiples input nodes on which you can parametrize the input type
- If you want your material function to be exposed, you need to tick the option Expose To Library in detail panel
- Like main material, you can use parameter which will be directly propagate and modifiable from the Material Instance





Physically Based Material

- We'll not go into details for material but let just make a quick review of Physically based material (PBR) which is what you'll most likely have for project except if you works on creative environment setup
- PBR try to approximate the way light behaves in the real world. PBR material tends to be more accurate and more natural looking
- PBR consist of 4 main output
 - Base Color: Vector3 (RGB) which defines the overall color of the Material. It is the color from real world which is taken by a polarizing filter. Polarizing filter removes the specular of nonmetal when aligned
 - o Roughness: How smooth a Material's surface is. In the Material this manifests as how sharp or blurry reflections appear on the Material
 - A Roughness of 0 (smooth) results in a mirror reflection.
 - A Roughness of 1 (rough) results in a diffuse or matte surface.
 - It is most likely that artist will be using a grayscale texture to represent roughness as it is most likely complex on a mesh



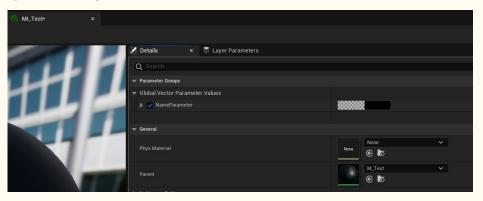
- o Metallic: Defines whether your Material behaves as a metal or nonmetal. Metallic in most cases, is treated a binary property, either 0 or 1.
 - Black and white mask passed into the Metallic input are often used in order to have more complex metallic map



- Specular: Controls how much specular light the surface reflects.
 - A Specular value of 0 is fully non-reflective.
 - A Specular value of 1 is fully reflective.
 - It is defaulted to 0.5 which is accurate for a vast majority of materials

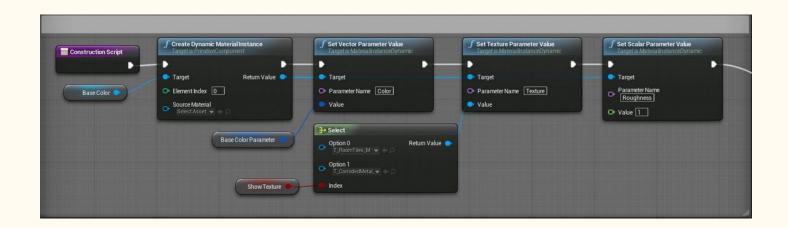
Master Material & Material Instance

- What we talking about until now are only **master material**.
- They are commonly refer as asset named M_MaterialName
- A master material is acting as a template which is not modifiable without modifying the master material values and recompiling
- Will it is completely possible to apply a master material into a mesh, it is most likely that you, or artist will create a Material Instance
- They are commonly refer as asset named MI MaterialInstanceName
- They'll present a different interface that the main material, mainly composed of the parameters you exposed in the material
- Material Instance are creating by right clicking on a master material and clicking Create Material instance.
- Just like master material, you can then apply a Material Instance by drag & dropping
- Material Instance hide complexity
- Material Instance don't require to recompile master material



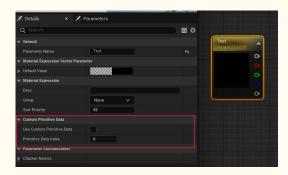
Material Instance Dynamic

- Material Instance we just talked about are also known as Material Instance Constant
- They obviously has the advantage of not require recompilation and less resource consumption.
- Material Instance Dynamic (MID) in the other hand can be calculated during gameplay
- You'll be able to use code, either from c++ or blueprint to change parameter in an instance dynamic
- You'll most likely use Create Dynamic Material Instance node in order to create a dynamic material instance which will create a copy of the instance on which you'll be able to modify parameters



Custom Primitive Data

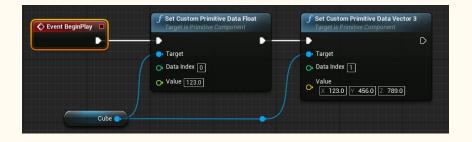
- Unreal Material system provides a way to store custom data in an index array which is accessible through blueprint and c++ through the Custom Primitive Data (CPD)
- You can think about CPD the same way as **Material Instance Dynamic** which provides a way to control some aspect of material thanks to material parameters.
 - The difference being that CPD stores data on the primitive itself rather than the material instance
 - It lowers the number of draw calls for similar placed geometry in levels
- In order to configure it, you must go in the material, click on the parameter node and you'll have an option to set this parameter to Use Custom Primitive Data.
 - You must define a unique index for each data you want to use
 - It is important to understand that when setting a scalar, the index is directly written
 - When you define a vector, there is 4 scalar representing R, G, B, A, which mean that if you decide index of 0, it will be using 0, 1, 2, 3 for each RGBA output





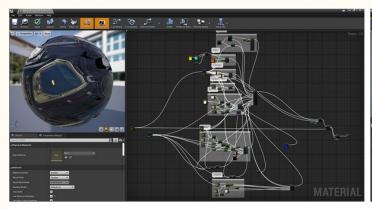
Custom Primitive Data - Setting parameter

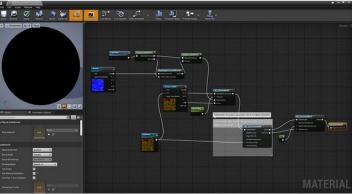
- In order to access scene primitives that use Custom Primitive Data through Blueprint you can use the following nodes
 - o Set Custom Primitive Data Float
 - Set Custom Primitive Data Vector
- Unlike the traditional way of setting parameter through name, you'll use index this time and the value that you want to set
- The CPD workflow has the advantage of significantly reducing draw calls for similar geometry in your Level when it is using a material set up with custom data. Draw calls are reduced using the Mesh Drawing refactor that automatically dynamically instances scene primitives.
- To check how well **dynamic instancing is working** for your Level, open the console (`) and enter the command 'stat scenerendering'. This command shows general rendering statistics for your current scene view. It is a good starting point to **finding** general areas of **slow performance** in the **rendering** process, along with **counters** for the number of **mesh draw calls** and **lights** in the scene.



Layered Materials

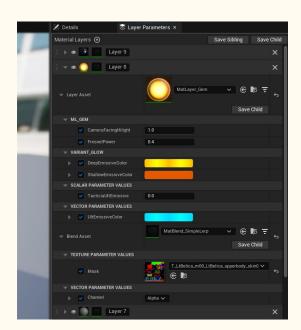
- We'll not go into details about Layered Materials as it is more an artist production issue but you need to be aware that it exists
- In older version of the engine, and even some production still use the Layered Materials with Material Functions.
- However, you can now use Material Layer asset type in your material graph to combine and blend textures
- This alternative workflow simplifies the process of layered and blended materials by taking advantage of Material Instancing
- Performance-wise, it is important to understand that each layer in a Layered Material is a separate draw call
- Even if Layered Material with Material Function are possible, they still are a mess to maintains
 - There is multiple reason for that but the main one being that any parameters created in a Material Function cannot be referenced in an instanced material without first being duplicated in the base Material
 - o In contrast, you can instance any parameters set up in a Material Layer Asset

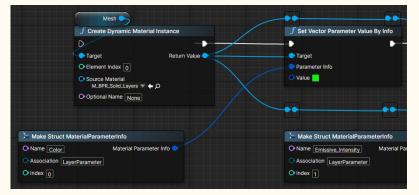




Layered Materials

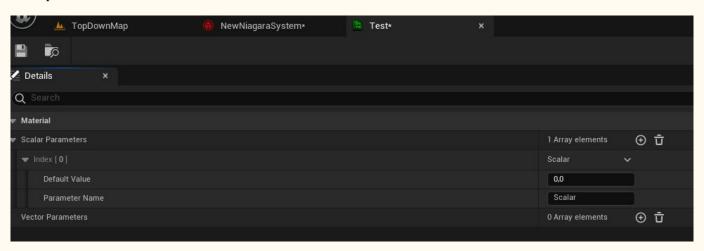
- If you want more detail about how to create a complete Layered Material, you can check unreal documentation
- We'll simply **highlight** that there is **multiple layers** as you can see on the image
- A Layer has a name, and is composed of a Material Layer which itself contains parameters
- Our job as programmer will be to allow designers to modify this parameters
- In order to do so, we'll not use the standard method to modify parameter like SetVectorParameterValue
- There is a blueprint node and the corresponding c++ which is SetVectorParameterValueByInfo
 - Info is a struct which allow to **configure** the parameter you want to set
 - Name : Name of the parameter
 - Association: It is a global parameter, a blend layer parameter or a layer parameter
 - Index: -1 if global parameter, or the index on which the blend layer / layer is located





Material Parameter Collection

- A Material Parameter Collection is an asset that you can create from the content drawer.
- It act has a container for various parameter that can be used in multiple materials
- You will then be able to modify that centralized parameter from code and have the modification affecting every material that is using that variable in the collection
- Again, performance-wise it is better because we are not forced to create a material instance, as we are modifying a parameter which is directly affecting the main material
- In the material graph, you can just get a reference to a parameter collection, given you a detail panel where you select the collection you want to use and the parameter name



Niagara

- Niagara is Unreal Engine's next-generation VFX system. With Niagara, the technical artist has the ability to create additional functionality on their own, without the assistance of a programmer. The system is adaptable and flexible.
- Just like Material, we'll not go through into detail on how to create a niagara system because it is not our job as programmer to create coherent and beautiful visual for VFX
- However, it is important to understand how it works generally speaking, and how you'll be able to interact with a Niagara System from the outside
- Keep in mind that you may **actually** need to **develop** some **complex system** which may involve some Niagara system
- A Niagara System is composed of four core components:
 - Systems
 - Emitters
 - o Modules
 - Parameters

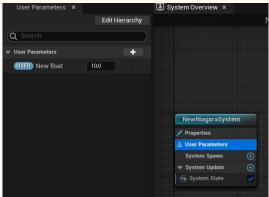


Niagara - Systems

- A Niagara system is a container for everything you will need to build that effect. Inside that system, you may have different building blocks that stack up to help you produce the overall effect.
- You can modify some **system-level behavior**s that will then apply to everything in that **effect**.
- In this node, there is one particular section that you should be aware of:

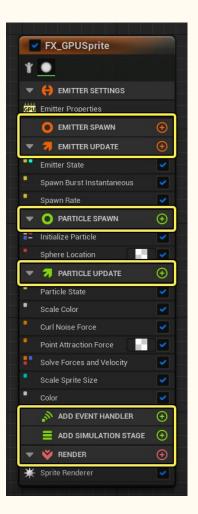
 User Parameters
- Do not worry too much about how this variable will be used later on by VFX artist. Actually, it is even artist that will most likely create the parameter based on GDD or on what you expect them to provide as entry point
- Just to highlight how this parameter can be used, let's switch to a direct demonstration in the engine





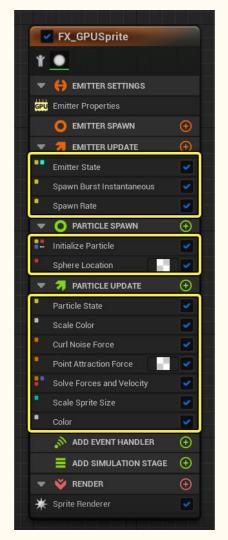
Niagara - Emitters

- Emitters are where particles are generated in a Niagara system. An emitter controls how particles are born, what happens to that particles as they age, and how the particles look and behave.
- The emitter is organized in a **stack**. Inside that stack is **several groups**, inside which you can put **modules** that accomplish **individual tasks**. The groups are as follows in the **image**
- As you can see, there is multiples section in an emitter
 - Emitter Spawn: Defines what happens when an emitter is first created on the CPU. Use this group to define initial setups and defaults.
 - Emitter Update: Defines emitter-level modules that occur every frame on the CPU. Use this group to define spawning of particles when you want them to continue spawning on every frame.
 - Particle Spawn: Called once per particle, when that particle is first born. This is where you will want to
 define the initialization details of the particles, such as the location where they are born, what color they
 are, their size, and more.
 - Particle Update: Called per particle on each frame. You will want to define here anything that needs to change frame-by-frame as the particles age.
 - Event Handler: In the Event Handler group, you can create Generate events in one or more emitters that
 define certain data. Then you can create Listening events in other emitters which trigger a behavior in
 reaction to that generated event.
 - Render: This is where you define the display of the particle and set up one or more renderers for your particles. You may want to use a Mesh renderer if you want to define a 3D model as the basis of your particles, upon which you could apply a material. Or, you may want to use a sprite renderer and define your particles as 2D sprites. There are many different renderers to choose from and experiment with.
- You'll most likely be interested in the Event Handler section, but we'll come back to it later on



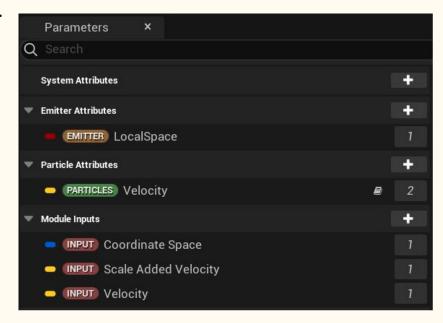
Niagara - Modules

- Modules are the basic building blocks of effects in Niagara. You add modules to groups to make a stack.
 Modules are processed sequentially from top to bottom.
- You can think of a module as a **container** for doing some **math**. You pass some **data** into the **module**, then inside the module you do some **math** on that data, and then you write that data back out at the **end** of the **module**.
- Modules are built using **High-Level Shading Language (HLSL)**, but can be built visually in a **Graph** using **nodes**. You can **create functions**, **include inputs**, or write to a **value or parameter map**. You can even write **HLSL code inline**, using the CustomHLSL node in the Graph.
- You can double-click any module from an emitter in Niagara to take a look at the math that's happening inside. You can even copy and create your own modules.
- The script starts by retrieving inputs the velocity input and the coordinate space. It then gets the current velocity of the particles, as well as an inputted scaling factor. Then, the input velocity is scaled, transformed in the correct coordinate space, and added to the current velocity of the particles. Once that work is complete, the new particle velocity is written back out so that any modules that need velocity information further on down the stack can retrieve it.
- All modules are built with that basic methodology, though for some the internal math may be more complex.



Niagara - Parameters

- Parameters are an abstraction of data in a Niagara simulation. Parameter types are assigned to a parameter to define the data that parameter represents. There are four types of parameters:
 - Primitive: This type of parameter defines numeric data of varying precision and channel widths.
 - Enum: This type of parameter defines a fixed set of named values, and assumes one of the named values.
 - Struct: This type of parameter defines a combined set of Primitive and Enum types.
 - Data Interfaces: This type of parameter defines functions that provide data from external data sources. This can be data from other parts of UE5, or data from an outside application.
- You can add a custom parameter module to an emitter by clicking the Plus sign icon (+) and selecting Set new or existing parameter directly. This adds a Set Parameter module to the stack. Click the Plus sign icon (+) on the Set Parameter module and select Add Parameter to set an existing parameter, or Create New Parameter to set a new parameter.
- Live demonstration about parameters



Niagara - Spawning through Anim Notify

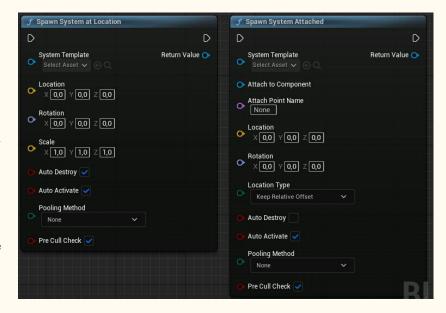
- This is one of the most common way to instantiate a niagara system as you'll often want to get a visual impact on some animation like a sword swinging or a spell casting
- In order to do so, you'll need to open an animation asset and on the timeline, create a **Notify named Play Niagara Particle Effect**
- By selecting the **notify**, you'll have the possibility in the details panel to configure it. Consider that attachment and offsetting position is related to the **pawn** that the **animation** is **playing**





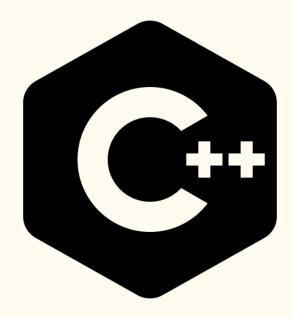
Niagara - Spawning through Blueprint

- Regarding Blueprint, there is two main ways to spawn a Niagara system
- At runtime with
 - Spawn System at Location: It is the method if you know that your Niagara system will only be a child of the pawn, and you know the relative transform that you want to apply
 - Spawn System Attached: It is the method if you know a socket where you want your VFX system to be attached and spawned
- It will give you a reference to the niagara component it spawns, and you'll most likely save that in a variable, register some callback about it etc...
- In editor by adding a Niagara Component
 - You'll be able to easily place the system and have a direct visual feedback on where it will appears at runtime
 - You'll be able to register the various callback directly in the node graph



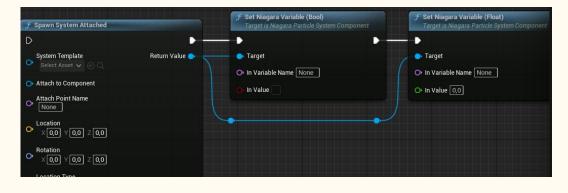
Niagara - Spawning through C++

- As you'll be able to see, Niagara is located in a specific module, which
 mean that you need to add it to Module like we did for Gameplay Tags
- You are then able to spawn a Niagara System thanks to this helper function
- As you can see, this function is creating a NiagaraComponent which should not be mislead with a Niagara System which is the asset that you are creating thanks to content drawer
- As you can see, the function is quite cumbersome to write as it requires location etc... and not really user friendly in c++
 - That's why it is quite common to have this component added from the blueprint editor, and tweak it directly thanks to the viewport



Niagara - Modifying parameters

- Just like material, you'll have a set of function that you can call in order to modify the parameter
 - SetNiagaraVariable(Bool)
 - o SetNiagaraVariable(Float)
 - Etc...
- It requires the Niagara system component as reference, and you'll specify the parameter name and the parameter value
- You'll have the **exact same calls in C++**



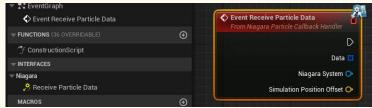
void	SetVariableBool (Filame InVariableName, bool InValue)	Sets a Niagara float parameter by name, overriding locally if necessary.
void	SetVariableFloat (FName InVariableName, float InValue)	Sets a Niagara float parameter by name, overriding locally if necessary.
void	SetVariableInt (FName InVariableName, int32 InValue)	Sets a Niagara int parameter by name, overriding locally if necessary.

Niagara - Register as a callback - Actor receiver

- Finally, we'll see to **register** a **callback** in blueprint, the obvious first step is to have the **needs** for it. A good example could be that you want to **spawn** a **decal** at the **exact position** of a particle **colliding** with the **floor**
- The very first step in order to do so is to have the actor that you want to listen event to have implementing a particular interface called



• It will gives you a need method to implement in your blueprint which will have all the data you'll need from it

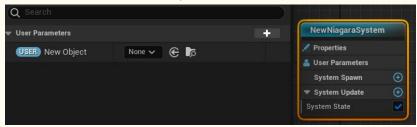


• At BeginPlay, or any place it makes sense, set the parameter object of the niagara system to the actor, so our actor will be registered as the callback object on which event needs to be sent



Niagara - Register as a callback - Configuring NS

- You must go into your niagara system this time, we'll be setting a particular User Parameter which will be the actor which will be listening
 for event produce by the NS
- Create a new parameter with the type Object which will allow to connect any type of UObject which needs to listen for this events.
 - Take care about the **name** you are giving to that **parameter**, because just like any parameter, you'll be setting it through the blueprint and the name obviously needs to be the same

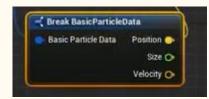


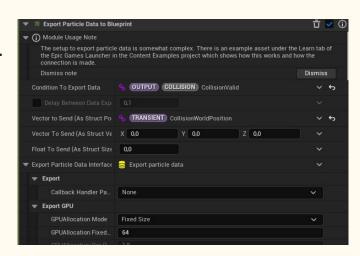
- For the following, we'll consider sending an event collision, but keep in mind that this setup should be working for any type of event as long as it makes sense regarding the niagara system setup
- In the emitter, you'll add a module for enabling collision, and another one to export particle data to blueprint



Niagara - Register as a callback - Configuring NS

- Most work to be done is now located on the module Export
- Condition to Export Data: You can type Collision Valid, and you'll see a corresponding entry which you can select
- Export GPU system are like optimization and artist may need to bump or reduce the value if you are receiving to much event or not enough based on the number of particle it spawns
- You can see that there is then as struct which will be exported to blueprint, if you check the blueprint event callback function, you'll see it contains an array of data, and the type of this data is this struct. You'll see that names are as following
 - o **Position**: (1st variable)
 - Size: An float (3rd variable)
 - **Velocity** (2nd variable)
- This are generic name, but you can obviously send any type of value you want
- In the Export Data Interface section, you need to setup the callback handler parameter to the parameter you created earlier





Time to.... highlight a concept

Gameplay Ability System (GAS)

Pratice

General

- Create a material and try the various ways to modify it either from blueprint or c++
 - Through traditional MID
 - Through Custom Primitive Data
 - Through Parameter Collection
- Create a material layer, and 2 material layer, 1 material layer having a parameter to modify
 - Find a way to modify that parameter
- Create a Niagara System and have a parameter in it which you modify thanks to blueprint
 - Spawn that Niagara System through an Anim Montage
 - Spawn that Niagara System through Blueprint

• Follow-through project

- On the Pawn for AI, create a new mesh which will be acting as an indicator on the state of the guard with a material on it
 - Green = No alert, Orange = Searching for player which is not visible, Red = Chasing a visible player
- Add a mesh component on the Pawn for AI which will be representing the Manor coat of arms. Meaning that you need to configure it at runtime. Think larger than the pawn... like having in the future some banner which will be using that value
 - Create the mesh
 - Create the material associated and find a way to have it easily modifiable at runtime
- Create materials for your manor representing the various elements which you can find in the environment, you can think mainly of 3 materials. Try to make them thanks to PBR technics
 - Floors
 - Walls
 - Gold Ingot
- Create a Niagara system using an existing emitter, and create a parameter which allow to modify how many particle it spawns
- o This Niagara system will be trigger later on when stepping onto a gold ingot, for now, trigger it at Begin Play of your Player Character