Credit Union Report {{cl\_report\_num}}

Branch Processor Performance Visual Overview

Version {{cl\_report\_v}} – Data as of {{cl\_report\_m}} {{cl\_report\_d}}, {{cl\_report\_yr}}

# Executive Summary

The Closed {{ cl\_yr }} folder includes {{ cl\_qtd }} loans, all of which were funded in {{ cl\_fund\_m }} {{ cl\_fund\_yr }}, in line with this month’s reporting criteria.

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# High-Level Trends

|  |  |
| --- | --- |
| **Category** | **Insight** |
| **Loan Count** | {{ cl\_qtd }} loans funded in {{cl\_fund\_m}} {{cl\_fund\_yr}} |
| **Unique Processors** | {{ cl\_branch\_procs\_qtd }} branch processors participated in the process |
| **Missing Submittal Dates** | {{ cl\_nosubdate\_qtd }} loans ({{ cl\_nosubdate\_per }}%) have no recorded Submittal Date |
| **Average Days to Close** | {{ cl\_avg\_sub\_days }} days on average from Submittal to Clear to Close |

**Unnamed Branch Processors:** {{ cl\_unnamed\_branch\_procs\_qtd }} closed loans ({{ cl\_unnamed\_branch\_procs\_per }}% of the total) are not linked to a named branch processor. This may reflect missing data in the system or the use of unassigned queues or workflows during processing.

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| {{ report\_5\_closed\_loan\_volume\_img }} |

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| --- |
| {{ report\_5\_product\_type\_distribution\_img }} |
| {{ report\_5\_product\_type\_summary\_table\_img }} |

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| {{ report\_5\_avg\_days\_to\_close\_img }} |

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| {{ report\_5\_loans\_missing\_submittal\_img }} |

{% if show\_appendix %}{{p appendix\_sd }}{% endif %}