# Phylogenetics @ the Doherty 2021

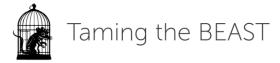
#### Contributors

- ~26 workshops in 6 locations
- Several contributors over the years:

Simon Ho (Sydney Uni) Rob Lanfear (ANU) Matt Phillips (QUT)

Jane Hawkey (Monash)
John-Sebastian Eden (Sydney Uni)
Remco Bouckaert (Melbourne Uni)

2021
Ashleigh Porter
Wytamma Wirth
Leo Featherstone
Sebastian Duchene



#### Workshop schedule

|          | Monday  | Tuesday  | Wednesday  |
|----------|---|--|--|
| 9:30:00  | Welcome and introduction to phylogenetics (Sebastian) | What is MCMC (Wytamma)   | Tree priors and epidemiology (Leo)                     |
| 10:30:00 | Break (30 min)  | Break (30 min)   | Break (30 min)   |
| 11:00:00 | Temporal signal (Ashleigh)                            | Workshop: MCMC (Wytamma)   | Workshop: epidemiological models in epidemiology (Leo) |
| 11:30:00 | Workshop 1: testing for temporal signal (Ashleigh)    |  |  |
| 12:00:00 | Lunch break (1 hour)                                  | Lunch break (1 hour)   | Lunch break (1 hour)                                   |
| 13:00:00 | Models in phylogenetics (Wytamma)                     | Interpreting results and summarising trees (Sebastian)           | Putting it all together (Sebastian)                    |
| 13:40:00 | Open questions / discussion (all instructors)         | Open questions / discussion (all instructors)                    | Q and A session (all instructors)                      |
| 14:00:00 | Priors (Leo)  | Workshop: interpreting results and summarising trees (Sebastian) |  |
| 14:30:00 | Open questions / discussion (all instructors)         |  |  |
| 15:00:00 | Workshop: Setting up a model in BEAUTI (Ashleigh)     |  |  |
| 16:00:00 |   |  |  |





#### Activities and learning

- Break out rooms
- Questions in chat
- Video recordings

#### • Prizes:

- Best question
- Most questions
- Best zoom animal
- Spot the frog

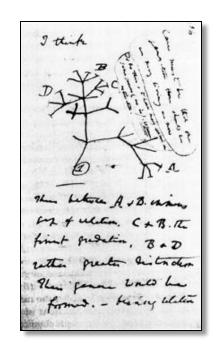
**Vouchers for Readings** 



### Lecture 1: Introduction

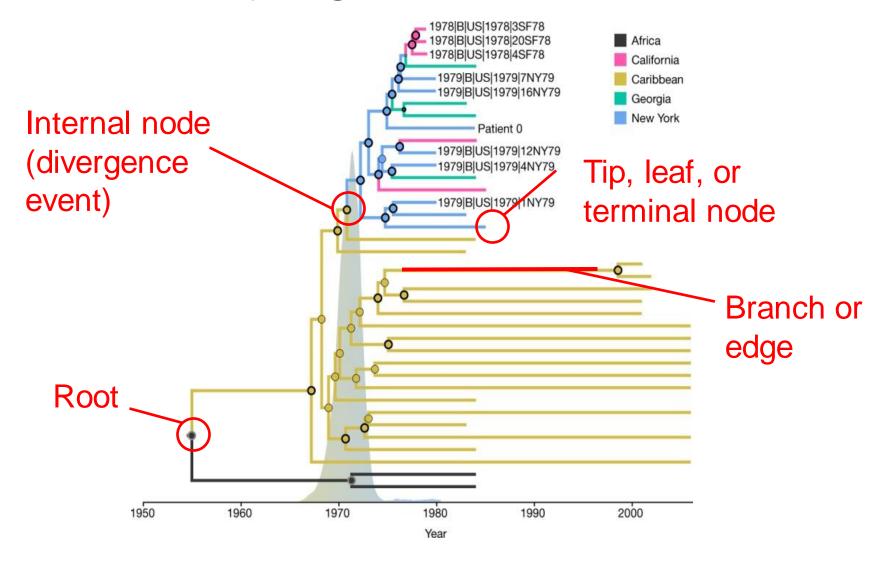
### What is a phylogenetic tree?

The phylogeny refers to the true evolutionary relationships among a set of organisms



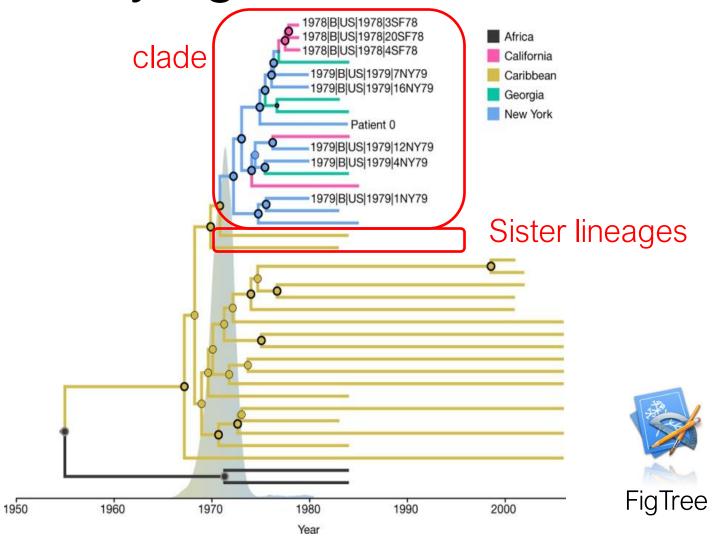


#### Phylogenetic trees

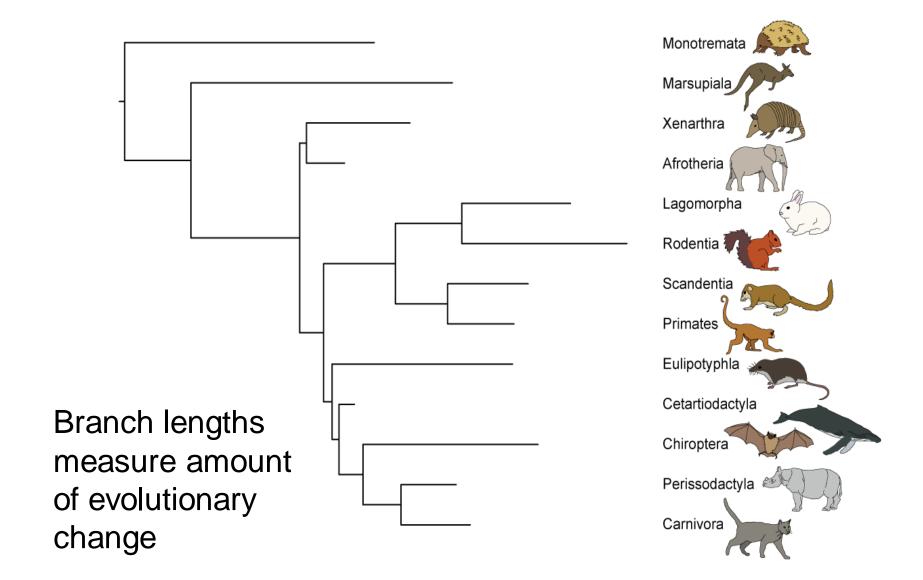


From Worobey et al. 2016 Nature

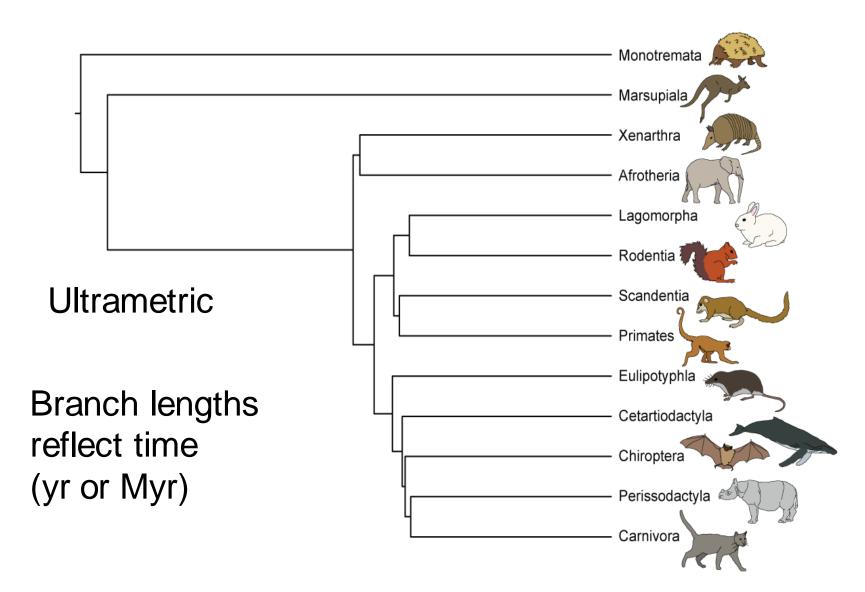
#### Phylogenetic trees



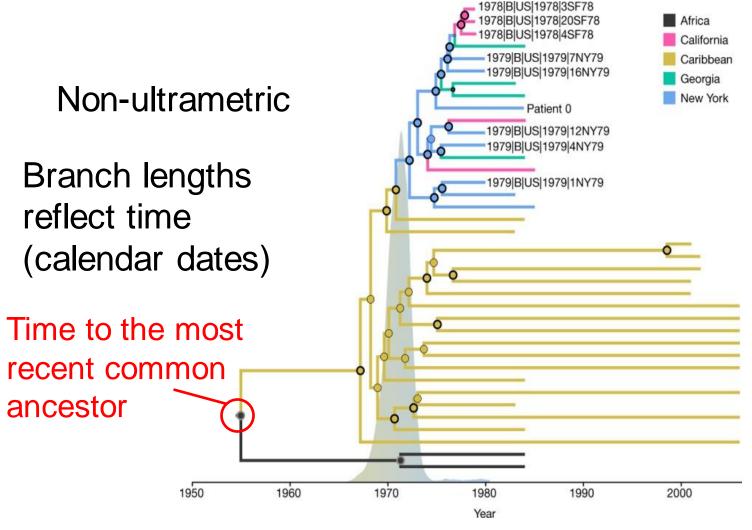
### Phylogenetic trees: Phylogram



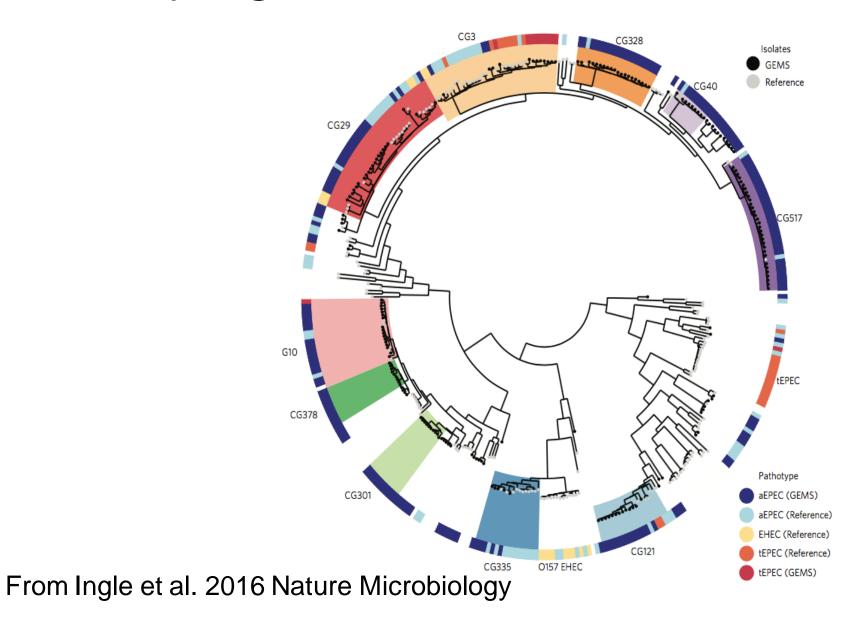
#### Phylogenetic trees: Chronogram



Phylogenetic trees: Chronograms



#### Phylogenetic trees: Circular

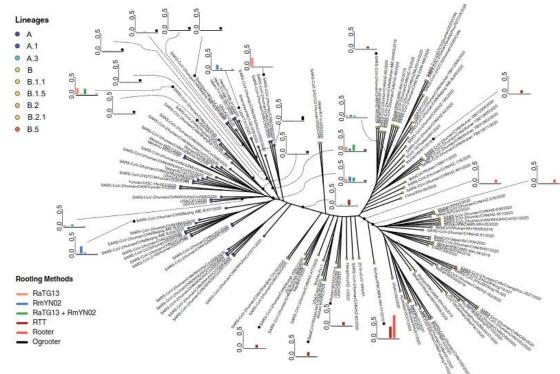


#### Phylogenetic trees: Unrooted

Position of root is unknown

Branch lengths usually represent amount of genetic change

(substitutions/site)



From Pipes et al. MBE

#### Phylogenetic trees: Unrooted

Position of root is unknown

 Branch lengths usually represent amount of genetic change (substitutions/site) Lineage A.1 A.3 Evidence Against the Veracity of SARS-CoV-2 Genomes Intermediate between B.1.1 Lineages A and B B.1.5 SARS-CoV-2 coronavirus nCoV-2019 Genomic Epidemiology B.2 B.2.1 1 🥒 2d Sep 3 B.5 1/1 Evidence Against the Veracity of SARS-CoV-2 Genomes Sep 3 Intermediate between Lineages A and B Jonathan Pekar, Edyth Parker, Jennifer L. Havens, Marc A. Suchard, Kristian G. Andersen, Niema Moshiri, Michael Worobey, Andrew Rambaut, Joel O. Wertheim Early SARS-CoV-2 genomic diversity can be separated into two primary lineages. Lineage B includes the reference genome Hu-1 and is defined by nucleotides C8782 and T28144, whereas lineage A is defined by substitutions C8782T and T28144C, relative to the reference genome. Intermediate sequences, containing either C8782T or T28144C-but not both-have been reported from early 2020 We refer to these genomes as C/C or T/T, because they have the same nucleotide at these two key sites. Here, we investigate the veracity of these sequences and conclude it is probable that neither C/C nor T/T genomes circulated at the start of the COVID-19 pandemic; they are likely the result of sequencing or bioinformatics issues 2020.2 2e-04 Number of substitutions per site Time (years)

From Pipes et al. MBE

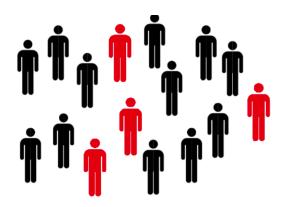
#### Concept summary

- Phylogenetic trees have parts (e.g. tip, node, root).
- Chronogram vs phylogram.
- Trees must be rooted to interpret time.

#### Inferring phylogenetic trees:

## Maximum likelihood and Bayesian inference

## Estimating phylogenetic trees from molecular data



Rate Matrix

 $\begin{array}{ccc}
A & \longleftrightarrow & G \\
A & & \swarrow & \downarrow & \uparrow \\
C & \longleftrightarrow & T
\end{array}$ 

Base Frequencies Site Rates

$$\pi_A + \pi_C + \pi_G + \pi_T = 1 + I + G$$

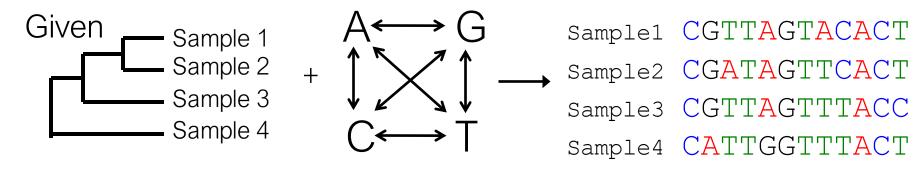
Some common substitution models: JC, GTR+I+G, HKY

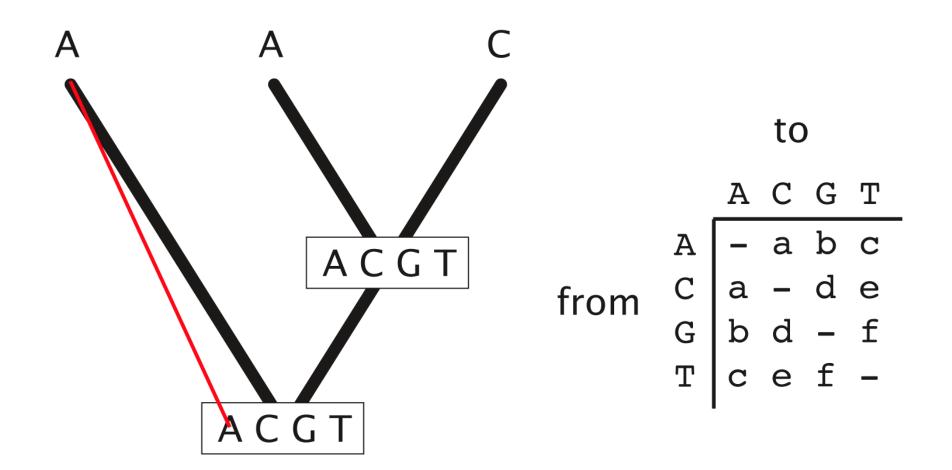
Likelihood of hypothesis H =

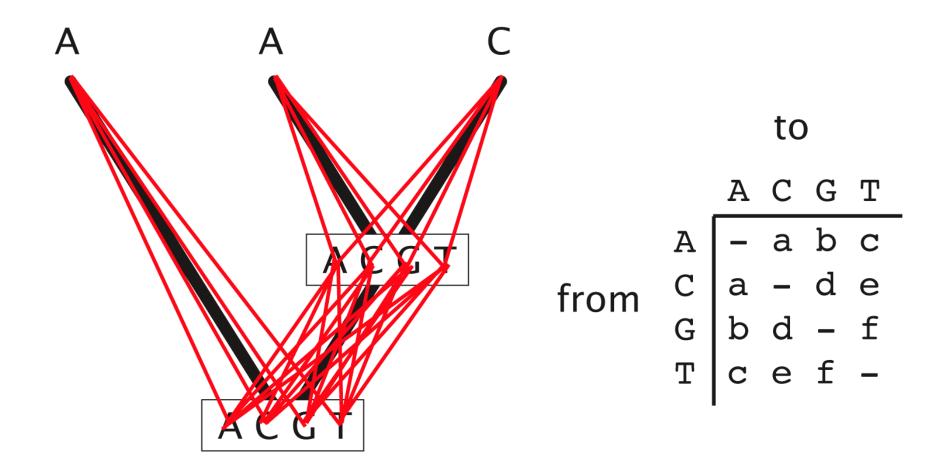


the probability of the data, given the hypothesis

#### Probability of?





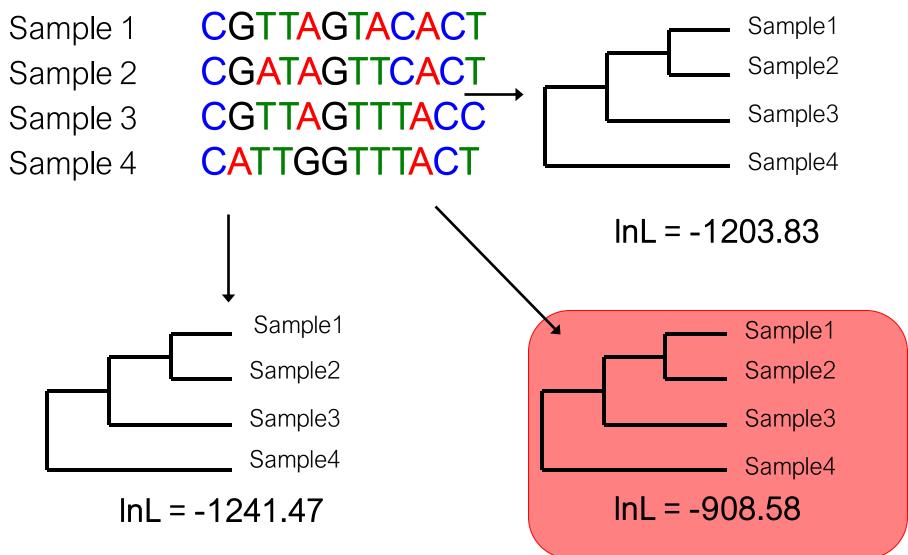


Likelihood = sum of all possible scenarios

Likelihood is multiplied across sites

```
Sample 1 CGTTAGTACACT
Sample 2 CGATAGTTCACT
Sample 3 CGTTAGTTACC
Sample 4 CATTGGTTTACT
```

Likelihood values are very small!



Software: PhyML, RAxML, IQtree

# Searching tree space $10^{20}$ Number of possible trees 0

10

Number of taxa

20

15

 $10^{0}$ 

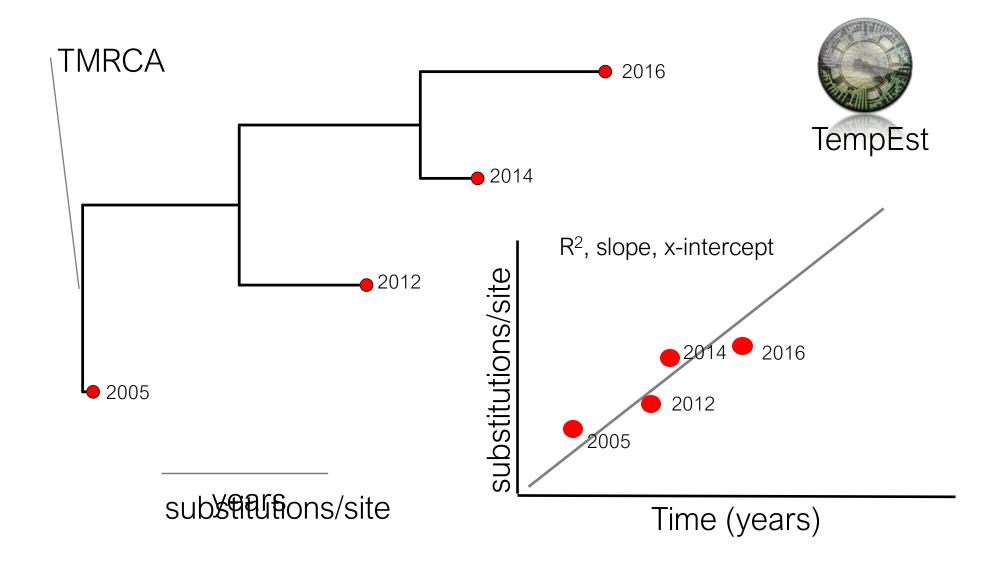
• Single estimate of phylogenetic tree and parameters (MLE).

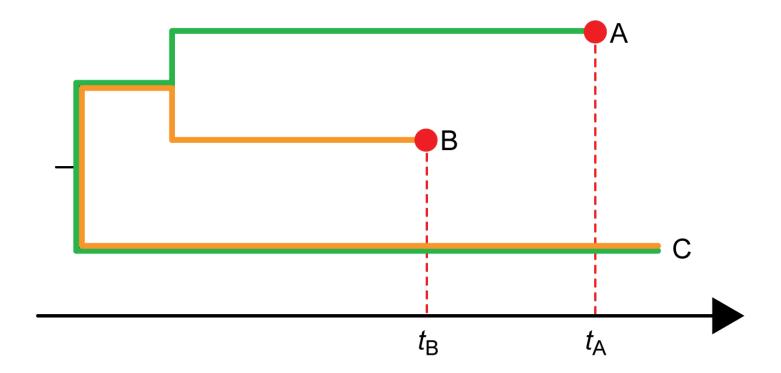
Use heuristics to search tree space.

Use indirect methods to obtain uncertainty (e.g. bootstrapping).

Additional steps for estimating rates and times.

#### The molecular clock





#### Concept summary

- Likelihood based inference (ML and BI) require a subst. model.
- The likelihood is the probability of observing a data (sites) under a model and tree.
- Our goal is to find the \*best\* tree and parameters.
- ML typically returns a \*phylogram\*.
- We need a molecular clock to infer a \*chronogram\*.

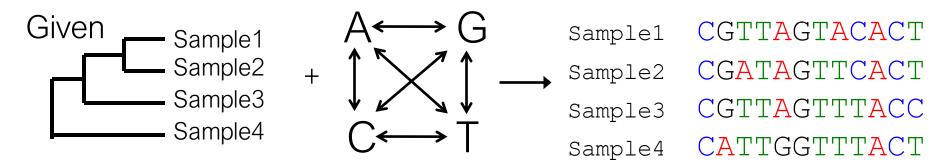
#### Inferring phylogenetic trees:

## Maximum likelihood and <u>Bayesian</u> inference

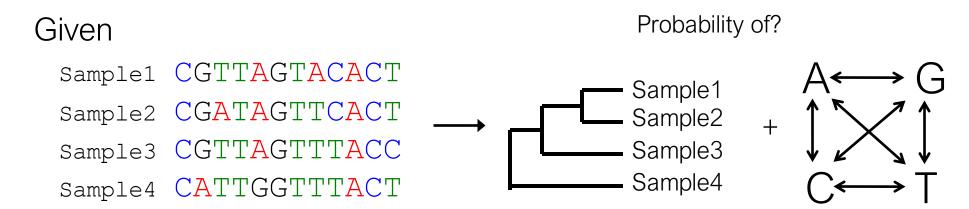
#### Bayesian versus likelihood

Maximum likelihood

Probability of?



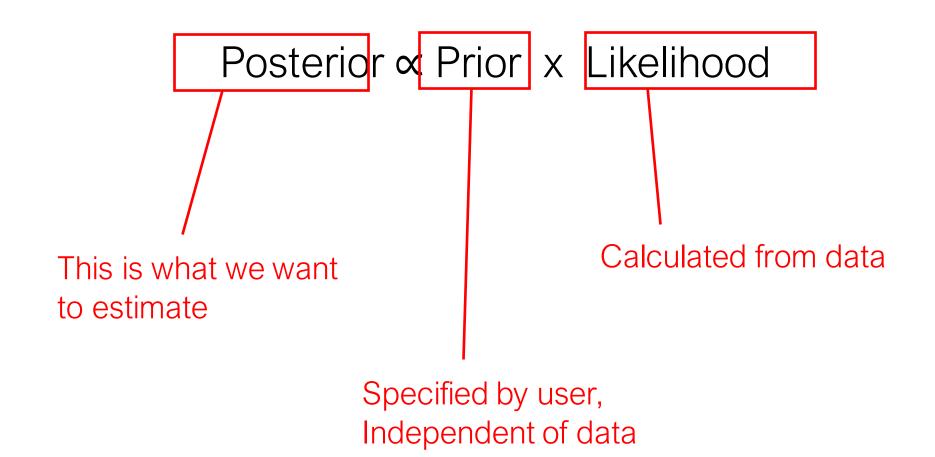
Bayesian inference



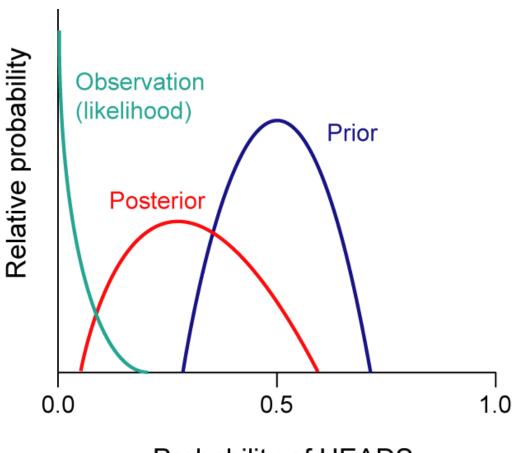
#### The Bayesian paradigm

- Parameters have distributions
- Before the data are observed, each parameter has a prior distribution
- The likelihood of the data is computed
- The prior distribution is combined with the likelihood to yield the posterior distribution

#### Bayesian inference

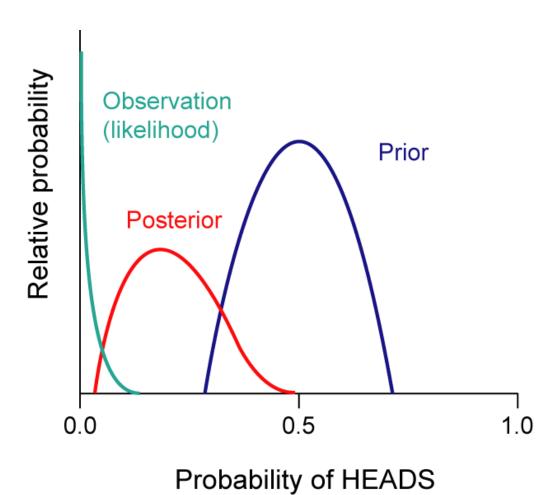


#### Coin toss example

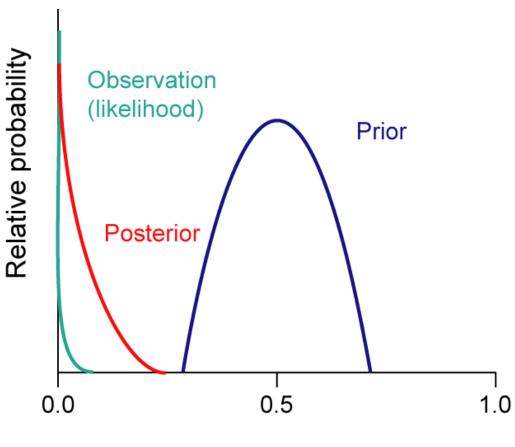


Probability of HEADS

#### Coin toss example



#### Coin toss example



Probability of HEADS

#### Parameters

Phylogenetic tree (chronogram or phylogram)



Substitution model parameters



**Evolutionary rates and time** 

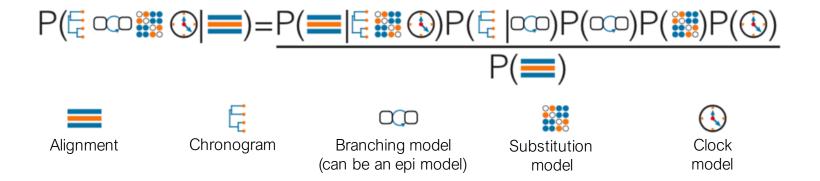


$$P(\ \ \overline{\sqsubseteq}\ \ ||\ \ ||) = [P(\ \ ||\ \ ||\ \ ||\ )*P(\ \ ||\ )| / P(\ \ ||\ )|$$

Posterior = (Likelihood \* prior) / marginal likelihood

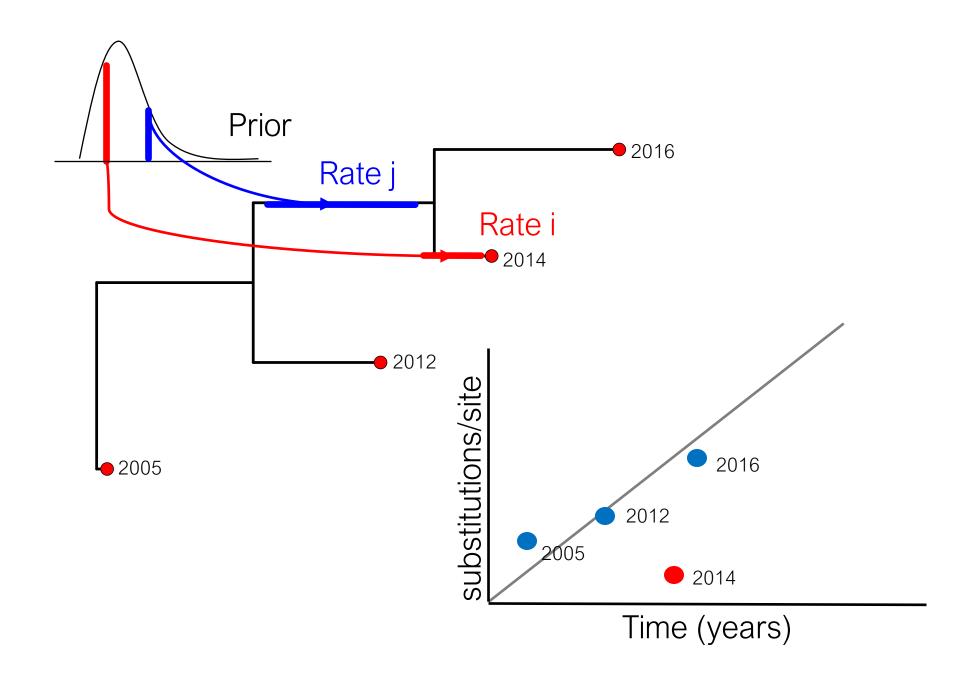
For the tree prior we can use an epidemiological process  $\rightarrow$  chronograms

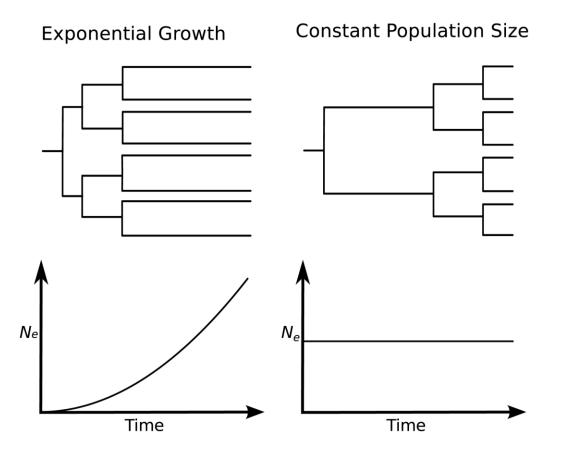
We then need to multiply branch lengths by a clock rate to generate phylograms to obtain the likelihood –we treat branch lengths as the product of rates and times



The posterior now has two more terms (a clock model and a branching model) to specify more sophisticated models.

From: Du Plessis and Stadler 2015





From: Volz et al. 2013

#### Concept summary

- BI requires prior information on all parameters. (we can use less informative priors)
- The goal is to obtain uncertainty in all estimates, not the single best tree and parameters (natural product of BI).
- We can specify more complex models than in ML.