Final Assignment

January 28, 2025

Extracting and Visualizing Stock Data

Description

Extracting essential data from a dataset and displaying it is a necessary part of data science; therefore individuals can make correct decisions based on the data. In this assignment, you will extract some stock data, you will then display this data in a graph.

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Estimated Time Needed: 30 min

Note:- If you are working Locally using anaconda, please uncomment the following code and execute it. Use the version as per your python version.

```
Downloading multitasking-0.0.11-py3-none-any.whl.metadata (5.5 kB)
Collecting lxml>=4.9.1 (from yfinance)
  Downloading lxml-5.3.0-cp312-cp312-manylinux 2_28_x86_64.whl.metadata (3.8 kB)
Requirement already satisfied: platformdirs>=2.0.0 in
/opt/conda/lib/python3.12/site-packages (from yfinance) (4.3.6)
Requirement already satisfied: pytz>=2022.5 in /opt/conda/lib/python3.12/site-
packages (from vfinance) (2024.2)
Requirement already satisfied: frozendict>=2.3.4 in
/opt/conda/lib/python3.12/site-packages (from yfinance) (2.4.6)
Collecting peewee>=3.16.2 (from yfinance)
  Downloading peewee-3.17.8.tar.gz (948 kB)
                          948.2/948.2 kB
43.6 MB/s eta 0:00:00
  Installing build dependencies ... one
  Getting requirements to build wheel ... done
 Preparing metadata (pyproject.toml) ... done
Requirement already satisfied: beautifulsoup4>=4.11.1 in
/opt/conda/lib/python3.12/site-packages (from yfinance) (4.12.3)
Collecting html5lib>=1.1 (from yfinance)
  Downloading html5lib-1.1-py2.py3-none-any.whl.metadata (16 kB)
Requirement already satisfied: soupsieve>1.2 in /opt/conda/lib/python3.12/site-
packages (from beautifulsoup4>=4.11.1->yfinance) (2.5)
Requirement already satisfied: six>=1.9 in /opt/conda/lib/python3.12/site-
packages (from html5lib>=1.1->yfinance) (1.17.0)
Requirement already satisfied: webencodings in /opt/conda/lib/python3.12/site-
packages (from html5lib>=1.1->yfinance) (0.5.1)
Requirement already satisfied: python-dateutil>=2.8.2 in
/opt/conda/lib/python3.12/site-packages (from pandas>=1.3.0->yfinance)
(2.9.0.post0)
Collecting tzdata>=2022.7 (from pandas>=1.3.0->yfinance)
  Downloading tzdata-2025.1-py2.py3-none-any.whl.metadata (1.4 kB)
Requirement already satisfied: charset_normalizer<4,>=2 in
/opt/conda/lib/python3.12/site-packages (from requests>=2.31->yfinance) (3.4.1)
Requirement already satisfied: idna<4,>=2.5 in /opt/conda/lib/python3.12/site-
packages (from requests>=2.31->yfinance) (3.10)
Requirement already satisfied: urllib3<3,>=1.21.1 in
/opt/conda/lib/python3.12/site-packages (from requests>=2.31->yfinance) (2.3.0)
Requirement already satisfied: certifi>=2017.4.17 in
/opt/conda/lib/python3.12/site-packages (from requests>=2.31->yfinance)
(2024.12.14)
Downloading yfinance-0.2.52-py2.py3-none-any.whl (108 kB)
Downloading html5lib-1.1-py2.py3-none-any.whl (112 kB)
Downloading lxml-5.3.0-cp312-cp312-manylinux_2_28_x86_64.whl (4.9 MB)
                         4.9/4.9 MB
58.7 MB/s eta 0:00:00
Downloading multitasking-0.0.11-py3-none-any.whl (8.5 kB)
Downloading
numpy-2.2.2-cp312-cp312-manylinux 2_17_x86_64.manylinux2014_x86_64.whl (16.1 MB)
```

16.1/16.1 MB 128.7 MB/s eta 0:00:00 Downloading pandas-2.2.3-cp312-cp312-manylinux_2_17_x86_64.manylinux2014_x86_64.whl (12.7 MB) 12.7/12.7 MB 108.4 MB/s eta 0:00:00 Downloading tzdata-2025.1-py2.py3-none-any.whl (346 kB) Building wheels for collected packages: peewee Building wheel for peewee (pyproject.toml) ... one Created wheel for peewee: filename=peewee-3.17.8-cp312-cp312-linux_x86_64.whl size=303769 $\verb|sha| 256 = 4097 \\ ed \\ 75 \\ db \\ d361067 \\ f81 \\ d4aba \\ 344a7 \\ bf \\ 20f400 \\ bc \\ 9cb \\ 6e7cb \\ 32426229 \\ dca1cfd \\ dca1cfd \\ dca2cfd \\ dca$ Stored in directory: /home/jupyterlab/.cache/pip/wheels/8f/65/34/456800445efea fb05164fe95285c70e81ba1d96bae30f43917 Successfully built peewee Installing collected packages: peewee, multitasking, tzdata, numpy, lxml, html5lib, pandas, yfinance Successfully installed html5lib-1.1 lxml-5.3.0 multitasking-0.0.11 numpy-2.2.2 pandas-2.2.3 peewee-3.17.8 tzdata-2025.1 yfinance-0.2.52 Collecting bs4 Downloading bs4-0.0.2-py2.py3-none-any.whl.metadata (411 bytes) Requirement already satisfied: beautifulsoup4 in /opt/conda/lib/python3.12/sitepackages (from bs4) (4.12.3) Requirement already satisfied: soupsieve>1.2 in /opt/conda/lib/python3.12/sitepackages (from beautifulsoup4->bs4) (2.5) Downloading bs4-0.0.2-py2.py3-none-any.whl (1.2 kB) Installing collected packages: bs4 Successfully installed bs4-0.0.2 Requirement already satisfied: nbformat in /opt/conda/lib/python3.12/sitepackages (5.10.4) Requirement already satisfied: fastjsonschema>=2.15 in /opt/conda/lib/python3.12/site-packages (from nbformat) (2.21.1) Requirement already satisfied: jsonschema>=2.6 in /opt/conda/lib/python3.12/site-packages (from nbformat) (4.23.0) Requirement already satisfied: jupyter-core!=5.0.*,>=4.12 in /opt/conda/lib/python3.12/site-packages (from nbformat) (5.7.2) Requirement already satisfied: traitlets>=5.1 in /opt/conda/lib/python3.12/sitepackages (from nbformat) (5.14.3) Requirement already satisfied: attrs>=22.2.0 in /opt/conda/lib/python3.12/sitepackages (from jsonschema>=2.6->nbformat) (24.3.0) Requirement already satisfied: jsonschema-specifications>=2023.03.6 in /opt/conda/lib/python3.12/site-packages (from jsonschema>=2.6->nbformat) (2024.10.1)

Requirement already satisfied: rpds-py>=0.7.1 in /opt/conda/lib/python3.12/site-

/opt/conda/lib/python3.12/site-packages (from jsonschema>=2.6->nbformat)

Requirement already satisfied: referencing>=0.28.4 in

(0.35.1)

```
packages (from jsonschema>=2.6->nbformat) (0.22.3) Requirement already satisfied: platformdirs>=2.5 in /opt/conda/lib/python3.12/site-packages (from jupyter-core!=5.0.*,>=4.12->nbformat) (4.3.6)
```

```
[13]: import yfinance as yf
import pandas as pd
import requests
from bs4 import BeautifulSoup
import plotly.graph_objects as go
from plotly.subplots import make_subplots
```

In Python, you can ignore warnings using the warnings module. You can use the filterwarnings function to filter or ignore specific warning messages or categories.

```
[]: import warnings
# Ignore all warnings
warnings.filterwarnings("ignore", category=FutureWarning)
```

0.1 Define Graphing Function

In this section, we define the function make_graph. You don't have to know how the function works, you should only care about the inputs. It takes a dataframe with stock data (dataframe must contain Date and Close columns), a dataframe with revenue data (dataframe must contain Date and Revenue columns), and the name of the stock.

```
[16]: def make_graph(stock_data, revenue_data, stock):
          fig = make_subplots(rows=2, cols=1, shared_xaxes=True,_
       -subplot_titles=("Historical Share Price", "Historical Revenue"), __
       →vertical_spacing = .3)
          stock_data_specific = stock_data[stock_data.Date <= '2021-06-14']</pre>
          revenue_data_specific = revenue_data[revenue_data.Date <= '2021-04-30']</pre>
          fig.add_trace(go.Scatter(x=pd.to_datetime(stock_data_specific.Date,_
       →infer_datetime_format=True), y=stock_data_specific.Close.astype("float"),

¬name="Share Price"), row=1, col=1)
          fig.add_trace(go.Scatter(x=pd.to_datetime(revenue_data_specific.Date,_
       →infer_datetime_format=True), y=revenue_data_specific.Revenue.
       →astype("float"), name="Revenue"), row=2, col=1)
          fig.update xaxes(title text="Date", row=1, col=1)
          fig.update_xaxes(title_text="Date", row=2, col=1)
          fig.update_yaxes(title_text="Price ($US)", row=1, col=1)
          fig.update_yaxes(title_text="Revenue ($US Millions)", row=2, col=1)
          fig.update_layout(showlegend=False,
          height=900,
          title=stock,
          xaxis_rangeslider_visible=True)
          fig.show()
```

Use the make_graph function that we've already defined. You'll need to invoke it in questions 5

and 6 to display the graphs and create the dashboard. > Note: You don't need to redefine the function for plotting graphs anywhere else in this notebook; just use the existing function.

0.2 Question 1: Use yfinance to Extract Stock Data

Using the Ticker function enter the ticker symbol of the stock we want to extract data on to create a ticker object. The stock is Tesla and its ticker symbol is TSLA.

```
[46]: Tesla = yf.Ticker("TSLA")
```

Using the ticker object and the function history extract stock information and save it in a dataframe named tesla_data. Set the period parameter to "max" so we get information for the maximum amount of time.

```
[47]: Tesla_Data = Tesla.history(period="max")
```

Reset the index using the reset_index(inplace=True) function on the tesla_data DataFrame and display the first five rows of the tesla_data dataframe using the head function. Take a screenshot of the results and code from the beginning of Question 1 to the results below.

```
[48]: Tesla_Data.reset_index(inplace=True)
Tesla_Data.head()
```

```
[48]:
                                                                     Close
                             Date
                                       Open
                                                 High
                                                            Low
      0 2010-06-29 00:00:00-04:00
                                   1.266667
                                             1.666667
                                                        1.169333
                                                                 1.592667
      1 2010-06-30 00:00:00-04:00 1.719333
                                             2.028000
                                                       1.553333
                                                                  1.588667
      2 2010-07-01 00:00:00-04:00 1.666667
                                             1.728000
                                                       1.351333
                                                                  1.464000
      3 2010-07-02 00:00:00-04:00 1.533333
                                             1.540000
                                                       1.247333
                                                                  1.280000
      4 2010-07-06 00:00:00-04:00 1.333333
                                             1.333333 1.055333
                                                                 1.074000
                               Stock Splits
            Volume Dividends
        281494500
                          0.0
                                        0.0
                          0.0
                                        0.0
         257806500
      2
        123282000
                          0.0
                                        0.0
```

0.0

0.0

3

77097000

103003500

0.3 Question 2: Use Webscraping to Extract Tesla Revenue Data

0.0

0.0

Use the requests library to download the webpage https://cf-courses-data.s3.us.cloud-object-storage.appdomain.cloud/IBMDeveloperSkillsNetwork-PY0220EN-SkillsNetwork/labs/project/revenue.htm Save the text of the response as a variable named $html_data$.

Parse the html data using beautiful soup using parser i.e html5lib or html.parser.

```
[55]: soup = BeautifulSoup(html_data,'html.parser')
table = soup.find('table')
data = []
```

Using BeautifulSoup or the read_html function extract the table with Tesla Revenue and store it into a dataframe named tesla_revenue. The dataframe should have columns Date and Revenue.

Step-by-step instructions

Here are the step-by-step instructions:

- 1. Create an Empty DataFrame
- 2. Find the Relevant Table
- 3. Check for the Tesla Quarterly Revenue Table
- 4. Iterate Through Rows in the Table Body
- 5. Extract Data from Columns
- 6. Append Data to the DataFrame

Click here if you need help locating the table

Below is the code to isolate the table, you will now need to loop through the rows and columns soup.find_all("tbody")[1]

If you want to use the read html function the table is located at index 1

We are focusing on quarterly revenue in the lab.

```
[71]: for row in table.find_all('tr'):
    cols = row.find_all('td')
    cols = [ele.text.strip() for ele in cols]
    data.append([ele for ele in cols if ele])

tesla_revenue = pd.DataFrame(data, columns = ["Date", "Revenue"])

tesla_revenue = tesla_revenue.iloc[1:]
tesla_revenue.head()
```

```
[71]: Date Revenue
1 2021 $53,823
2 2020 $31,536
3 2019 $24,578
4 2018 $21,461
5 2017 $11,759
```

Execute the following line to remove the comma and dollar sign from the Revenue column.

```
[32]: tesla_revenue["Revenue"] = tesla_revenue['Revenue'].str.replace(',|\$',"")
```

```
KevError
                                          Traceback (most recent call last)
File /opt/conda/lib/python3.12/site-packages/pandas/core/indexes/base.py:3805,
 →in Index.get_loc(self, key)
   3804 try:
-> 3805
            return self._engine.get_loc(casted_key)
   3806 except KeyError as err:
File index.pyx:167, in pandas. libs.index.IndexEngine.get loc()
File index.pyx:196, in pandas. libs.index.IndexEngine.get loc()
File pandas/ libs/hashtable class helper.pxi:7081, in pandas. libs.hashtable.
 →PyObjectHashTable.get_item()
File pandas/_libs/hashtable_class_helper.pxi:7089, in pandas._libs.hashtable.
 →PyObjectHashTable.get_item()
KeyError: 'Revenue'
The above exception was the direct cause of the following exception:
KeyError
                                          Traceback (most recent call last)
Cell In[32], line 1
----> 1 tesla_revenue["Revenue"] = tesla_revenue['Revenue'].str.
 →replace(',|\$',"")
File /opt/conda/lib/python3.12/site-packages/pandas/core/frame.py:4102, in_
 →DataFrame.__getitem__(self, key)
   4100 if self.columns.nlevels > 1:
            return self. getitem multilevel(key)
-> 4102 indexer = self.columns.get_loc(key)
   4103 if is_integer(indexer):
            indexer = [indexer]
   4104
File /opt/conda/lib/python3.12/site-packages/pandas/core/indexes/base.py:3812,
 →in Index.get_loc(self, key)
            if isinstance(casted_key, slice) or (
   3807
                isinstance(casted_key, abc.Iterable)
   3808
   3809
                and any(isinstance(x, slice) for x in casted_key)
   3810
            ):
   3811
                raise InvalidIndexError(key)
-> 3812
            raise KeyError(key) from err
  3813 except TypeError:
          # If we have a listlike key, _check_indexing_error will raise
   3814
          # InvalidIndexError. Otherwise we fall through and re-raise
   3815
            # the TypeError.
   3816
```

```
3817 self._check_indexing_error(key)

KeyError: 'Revenue'
```

Execute the following lines to remove an null or empty strings in the Revenue column.

```
[]: tesla_revenue.dropna(inplace=True)

tesla_revenue = tesla_revenue[tesla_revenue['Revenue'] != ""]
```

Display the last 5 row of the tesla_revenue dataframe using the tail function. Take a screenshot of the results.

```
[72]: tesla_revenue.tail(5)
```

```
[72]:
           Date Revenue
      23
           2013
                  $2,013
      24
           2012
                    $413
      25
           2011
                    $204
      26
           2010
                    $117
      27
           2009
                    $112
```

0.4 Question 3: Use yfinance to Extract Stock Data

Using the Ticker function enter the ticker symbol of the stock we want to extract data on to create a ticker object. The stock is GameStop and its ticker symbol is GME.

```
[60]: gme = yf.Ticker("GME")
```

Using the ticker object and the function history extract stock information and save it in a dataframe named gme_data. Set the period parameter to "max" so we get information for the maximum amount of time.

```
[61]: gme_data = GME.history(period="max")
```

Reset the index using the reset_index(inplace=True) function on the gme_data DataFrame and display the first five rows of the gme_data dataframe using the head function. Take a screenshot of the results and code from the beginning of Question 3 to the results below.

```
[62]: gme_data.reset_index(inplace=True) gme_data.head()
```

```
[62]:
                              Date
                                        Open
                                                  High
                                                              Low
                                                                      Close
                                                                                Volume
      0 2002-02-13 00:00:00-05:00
                                    1.620128
                                              1.693350
                                                         1.603296
                                                                   1.691666
                                                                             76216000
      1 2002-02-14 00:00:00-05:00
                                    1.712707
                                              1.716074
                                                         1.670626
                                                                   1.683251
                                                                              11021600
      2 2002-02-15 00:00:00-05:00
                                    1.683250
                                              1.687458
                                                         1.658002
                                                                   1.674834
                                                                              8389600
                                              1.666418
      3 2002-02-19 00:00:00-05:00
                                    1.666418
                                                         1.578047
                                                                   1.607504
                                                                              7410400
      4 2002-02-20 00:00:00-05:00 1.615920
                                              1.662210
                                                        1.603296
                                                                   1.662210
                                                                              6892800
```

	Dividends	Stock Splits
0	0.0	0.0
1	0.0	0.0
2	0.0	0.0
3	0.0	0.0
4	0.0	0.0

0.5 Question 4: Use Webscraping to Extract GME Revenue Data

Use the requests library to download the webpage https://cf-courses-data.s3.us.cloud-object-storage.appdomain.cloud/IBMDeveloperSkillsNetwork-PY0220EN-SkillsNetwork/labs/project/stock.html. Save the text of the response as a variable named html_data_2.

```
[63]: url = "https://cf-courses-data.s3.us.cloud-object-storage.appdomain.cloud/

□IBMDeveloperSkillsNetwork-PY0220EN-SkillsNetwork/labs/project/stock.html"
```

Parse the html data using beautiful_soup using parser i.e html5lib or html.parser.

```
[65]: soup = BeautifulSoup(html_data, 'html.parser')
```

Using BeautifulSoup or the read_html function extract the table with GameStop Revenue and store it into a dataframe named gme_revenue. The dataframe should have columns Date and Revenue. Make sure the comma and dollar sign is removed from the Revenue column.

Note: Use the method similar to what you did in question 2.

Click here if you need help locating the table

Below is the code to isolate the table, you will now need to loop through the rows and columns soup.find_all("tbody")[1]

If you want to use the read_html function the table is located at index 1

```
[66]: gme_table = soup.find_all('table')[1]
gme_revenue = pd.read_html(str(gme_table))[0]
gme_revenue.columns = ['Date', 'Revenue']
gme_revenue["Revenue"] = gme_revenue['Revenue'].str.replace(',|\$', '')
```

/tmp/ipykernel_184/2996760328.py:2: FutureWarning: Passing literal html to
'read_html' is deprecated and will be removed in a future version. To read from
a literal string, wrap it in a 'StringIO' object.
 gme_revenue = pd.read_html(str(gme_table))[0]

Display the last five rows of the gme_revenue dataframe using the tail function. Take a screenshot of the results.

```
[67]: gme_revenue.tail(5)
```

[67]: Date Revenue 49 2010-06-30 \$28 2010-03-31 \$21 50 51 2009-12-31 NaN 52 2009-09-30 \$46 53 2009-06-30 \$27

0.6 Question 5: Plot Tesla Stock Graph

Use the make_graph function to graph the Tesla Stock Data, also provide a title for the graph. Note the graph will only show data upto June 2021.

Hint

You just need to invoke the make_graph function with the required parameter to print the graph

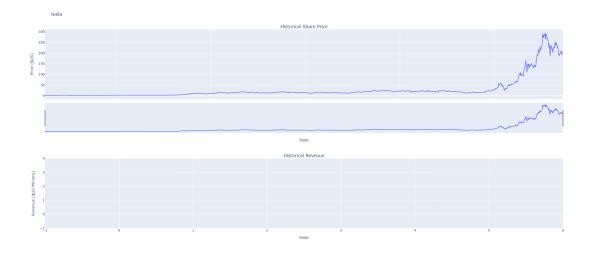
```
[69]: make_graph(Tesla_Data, tesla_revenue, 'tesla')
```

/tmp/ipykernel_184/3316612210.py:5: UserWarning:

The argument 'infer_datetime_format' is deprecated and will be removed in a future version. A strict version of it is now the default, see https://pandas.pydata.org/pdeps/0004-consistent-to-datetime-parsing.html. You can safely remove this argument.

/tmp/ipykernel_184/3316612210.py:6: UserWarning:

The argument 'infer_datetime_format' is deprecated and will be removed in a future version. A strict version of it is now the default, see https://pandas.pydata.org/pdeps/0004-consistent-to-datetime-parsing.html. You can safely remove this argument.



0.7 Question 6: Plot GameStop Stock Graph

Use the make_graph function to graph the GameStop Stock Data, also provide a title for the graph. The structure to call the make_graph function is make_graph(gme_data, gme_revenue, 'GameStop'). Note the graph will only show data upto June 2021.

Hint

You just need to invoke the make_graph function with the required parameter to print the graph make_graph(gme_data, gme_revenue, 'GameStop')

About the Authors:

Joseph Santarcangelo has a PhD in Electrical Engineering, his research focused on using machine learning, signal processing, and computer vision to determine how videos impact human cognition. Joseph has been working for IBM since he completed his PhD.

Azim Hirjani

0.8 Change Log

Date (YYYY-MM-DD)	Version	Changed By	Change Description
2022-02-28	1.2	Lakshmi Holla	Changed the URL of GameStop
2020-11-10	1.1	Malika Singla	Deleted the Optional part
2020-08-27	1.0	Malika Singla	Added lab to GitLab

##

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