## Lab: Our First Jira Next-Gen Project

Estimated time: 5 minutes

Note: This lab is optional. It assumes that you have done the previous classic version of this lab. If you are not interested in working with next-gen projects, you can skip this lab.

In this lab, you will:

- 1. Create a next-gen kanban project.
- 2. Create issues.

## 1: Create a next-gen kanban project.

Note: These instructions assume that you are using Jira Software Cloud. Because features are rolled out in stages to groups of users, the details that you see may be slightly different.

Note: These instructions DO NOT APPLY to classic projects. The previous lab is the classic version of this lab.

- 1. Log in to Jira (if necessary). You can log in using <a href="https://[your\_site\_name].atlassian.net">https://[your\_site\_name].atlassian.net</a> or find your site name at <a href="https://my.atlassian.com">https://my.atlassian.com</a>
- 2. Click the Jira icon in the upper left. You should be brought to the **Projects** tab and are ready to create a project.
- 3. Click Create project in the upper right.
- 4. Select the **Try a next-gen project** or **Select next-gen** option. These instructions only apply to next-gen projects.
- 5. In the Create project window, enter projectAng for the project name (the ng is for next-gen).
- 6. If you are using the free plan, you should notice that anyone with access to your site (meaning that they were added as a user of the site) can access and and administer this project. If you are not using the free plan, there should be an **Access** dropdown. Next-gen projects are designed for members of teams to create and configure. The configuration is simple, though usually not as powerful as the configuration of classic projects. The **Access** dropdown is used to easily limit access to the project, if desired. You should set the access to **Open**. (The other options are "Limited" and "Private".)
- 7. Click the Change template button. At the top of the screen, you should see Choose a next-gen template. If you see Choose a classic template, you are on the wrong path. Navigate back to the screen with the Create project dropdown, click Create project and select the next-gen option.
- 8. Select the Kanban next-gen template.

A template is the initial configuration of your project. Each template provides different default behavior and tools to the project. We are selecting the kanban template. Among other things, this means that a kanban board will be included with the project. We will discuss kanban boards later.

- 9. Click Create.
- 10. You should see the kanban board for your project.
  - Congratulations, you have created a next-gen kanban project.

## 2: Create issues.

The planned work of a project is broken down into issues. Issues are also known as work items, stories and more. We will start with three simple issues, named "add item 1", "add item 2" and "add item 3".

- 1. Create an issue named "add item 1":
  - Click the Create button at the top (or the + sign on the sidebar) to create an issue. If you see +
    Create issue at the bottom of a column, you could also click that.
  - Under **Summary** (or "What needs to be done?"), enter add item 1.
  - o The Issue Type should be  ${\tt Task}$  (a blue check box)..
  - o Click Create or Enter.
- 2. Create an issue named add item 2.
- 3. Create an issue named add item 3.
- 4. On your kanban board, you should see your three issues in the To Do column.

Congratulations, you have created three issues and completed this lab.

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