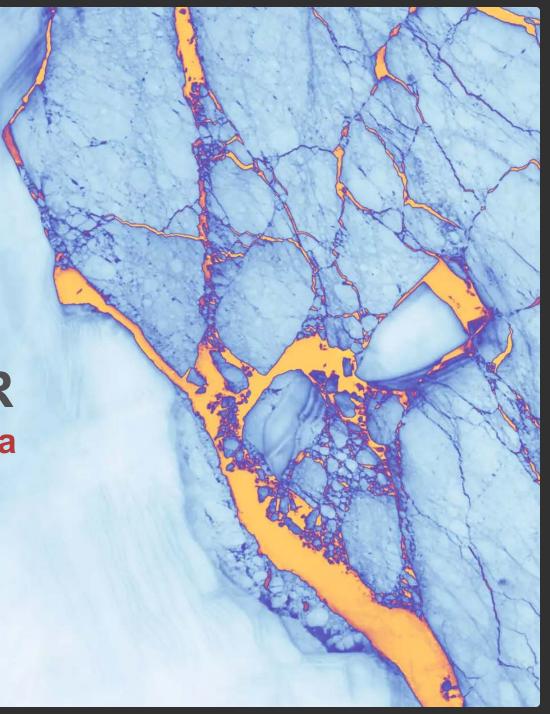


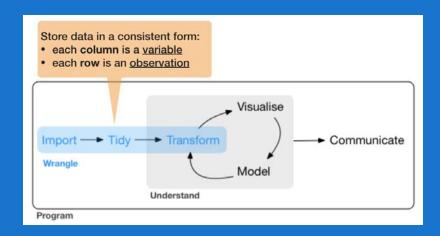
Marine Data Science



Data Analysis with R 6-Data wrangling - 2. Tidy Data

Saskia A. Otto Postdoctoral Researcher







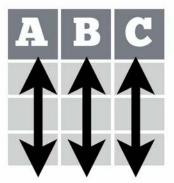


• A way to **organize tabular** data



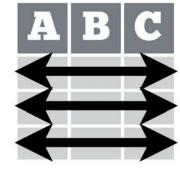
• A way to **organize tabular** data





Each **variable** is in its own **column**



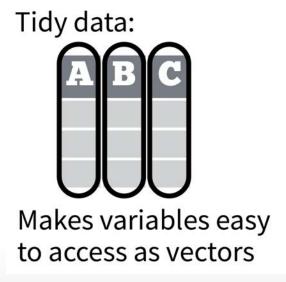


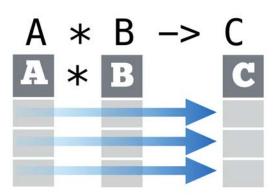
Each **observation**, or **case**, is in its own **row**

source: Data Import cheat sheet (licensed under CC-BY-SA)

- A way to **organize tabular** data
- Provides a **consistent** data structure across packages.
- Is **easy** to aggregate, visualise and model (i.e. works well with dplyr, ggplot, and lm)
- Complements R's **vectorized operations** --> R will automatically preserve observations as you manipulate variables.

- A way to organize tabular data
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Preserves cases during vectorized operations



- A way to organize tabular data
- Provides a **consistent** data structure across packages.
- Is **easy** to aggregate, visualise and model (i.e. works well with dplyr, ggplot, and lm)
- Complements R's **vectorized operations** --> R will automatically preserve observations as you manipulate variables.
- Something than many people have intuitively applied
- But Hadley Wickham developed a **whole framework** around this concept and with the tidverse packages, and particularly **'tidyr'**, it is much easier to adopt



Imagine the following crosstabulation

This table shows the number of times the 3 fish species were caught in 5 trawls:

species	present	absent
cod	1	4
herring	3	2
sprat	5	0

How many variables do you see?

Imagine the following crosstabulation

This table shows the number of times the 3 fish species were caught in 5 trawls:

species	present	absent
cod	1	4
herring	3	2
sprat	5	0

How many variables do you see?

- You should see 3:
 - the **species**
 - the **occurence** category with 2 levels
 - the actual **values** of these 2 levels

Accessing elements in crosstabulations

species	present	absent
cod	1	4
herring	3	2
sprat	5	0

How would you access elements, e.g., to

- get the occurence categories?
- get the species list?
- get all values in one vector?

Accessing elements in crosstabulations

species	present	absent
cod	1	4
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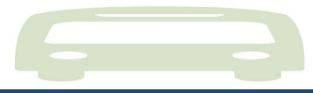
How would you access elements, e.g., to

- get the occurence categories?
- get the species list?
- get all values in one vector?

```
names(df)[2:3]
df[1, 2:4]
c( df[1, ], df[2, ], df[3, ])
```

SIMPLE?

Alternatively: Restructure the table



species	present	absent
cod	1	4
herring	3	2
sprat	5	0

	DE	TO	rma	
WW				



species	occurrence	n
cod	present	1
herring	present	3
sprat	present	5
cod	absent	4
herring	absent	2
sprat	absent	0

LONG format

```
names(df)[2:3]
df[1, 2:4]
c( df[1, ], df[2, ], df[3, ])
```

```
df$occurrences
df$species
df$n
```

Which one do you prefer?

Another example with the hydrographical data from ICES

What can be potential issues with such a table?

This is a table from one cruise containing the temperature values.

pressure	station_1	station_2
1	14.1	15.3
2	14.0	15.4
3	14.0	15.2
4	13.9	15.0
5	13.8	14.9

Another example with the hydrographical data from ICES

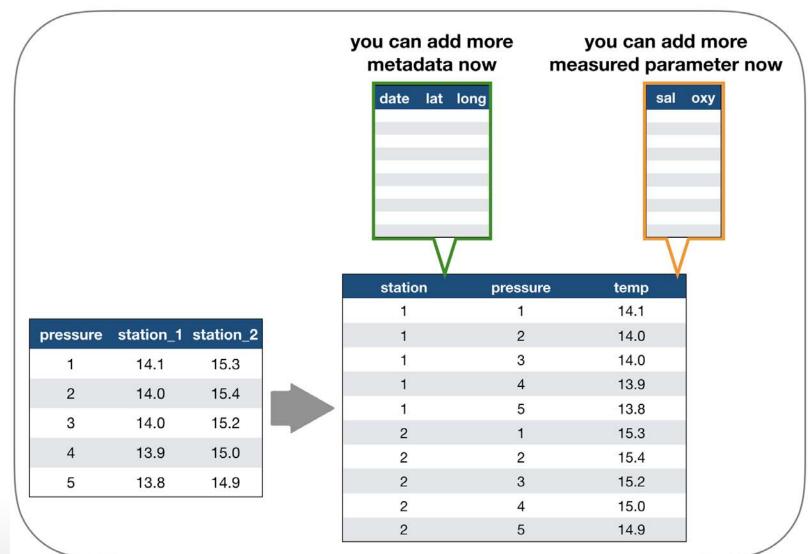
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This is a table from one cruise containing the temperature values.

pressure	station_1	station_2
1	14.1	15.3
2	14.0	15.4
3	14.0	15.2
4	13.9	15.0
5	13.8	14.9

- Where should the coordinates per station be added? In an extra table?
- Where should the date be added? On top of the station names?
- What to do with the other parameters, salinity and oxygen? Different files?
- Not clear that the values represent temperature!

Solution: Restructure the table again



Which one do you consider tidy?



Which one do you consider tidy?

- The 'long' data format is considered more tidy as
 - o each observation (here temperature measurement) is in its own row
 - each variable has its own column → station and temperature are not mixed anymore!
- **BUT**: some functions require the data to be in a **wide** format --> you need to adjust your data table in that case



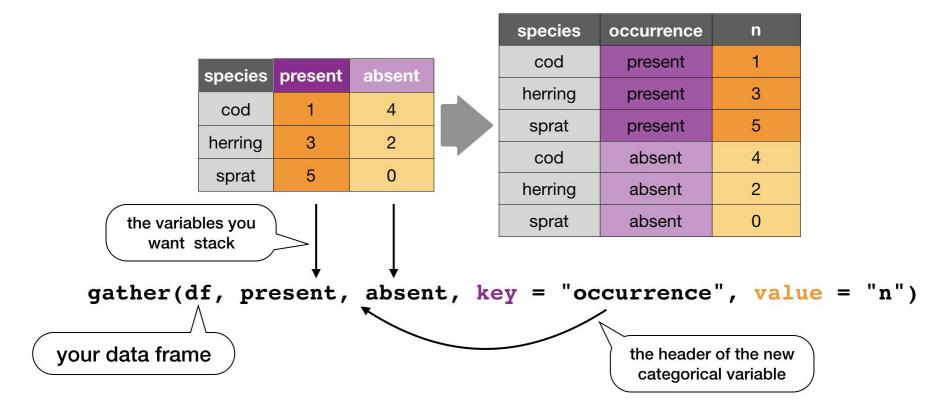
2 Tidy data - How to change between data formats?

'tidyr' provides two functions for that:

- gather() and
- spread()

gather()

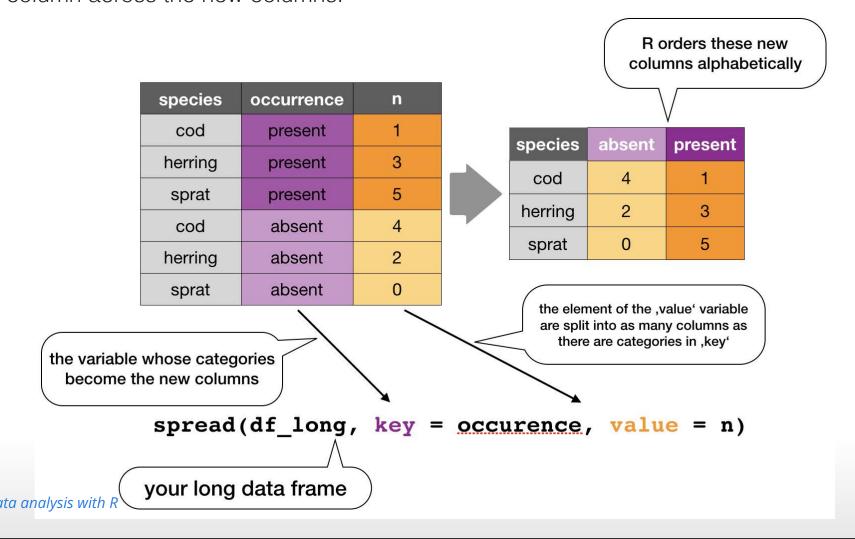
Moves column names into a key column, gathering the column values into a single value column.





spread()

Moves the unique values of a key column into the column names, spreading the values of a value column across the new columns.



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In the R console you would write for the hydrographical example

```
cruise <- tibble(pressure = 1:5, station_1 = c(14.1,14.0,14.0,13.9,13.8),
    station_2 = c(15.3,15.4,15.2,15.0,14.9))
cruise
# Make tibble long
cruise_long <- gather(cruise, station_1, station_2, key = "station", value = "temp")
cruise_long
# Reshape tibble back into wide format
cruise_wide <- spread(cruise_long, station, temp)
cruise_wide # same as cruise!</pre>
```

TRY IT YOURSELF!

Your turn...

Quiz 1: Restructuring data formats

Why are **gather()** and **spread()** not perfectly symmetrical? Carefully consider the following example:

```
(stocks <- tibble(</pre>
 year = c(rep(2014,3), rep(2015, 4), rep(2016,2)),
 quarter = c(2:4, 1:4, 1:2), return = round(rnorm(9, mean = 1, sd = 0.3), 2))
## # A tibble: 9 \times 3
##
   year quarter return
    <dbl> <int> <dbl>
## 1 2014
               2 0.68
     2014
               3 0.93
               4 1.12
## 3
     2014
## 4 2015
               1 1.27
               2 1.26
     2015
     2015
               3 0.8
               4 0.93
     2015
               1 1.26
    2016
    2016
                2 1.27
```

Quiz 1: Restructuring data formats

Why are **gather()** and **spread()** not perfectly symmetrical? Carefully consider the following example:

```
(stocks <- tibble(
  year = c(rep(2014,3), rep(2015, 4), rep(2016,2)),
  quarter = c(2:4, 1:4, 1:2), return = round(rnorm(9, mean = 1, sd = 0.3), 2) ) )</pre>
```

Now lets make the data wide and then long again:

```
stocks_wide <- spread(stocks, quarter, return)
stocks_long <- gather(stocks_wide, `1`:`4`, key = "quarter", value = "return")
```

What is the difference between stocks and stocks_long? (Hint: look also at the variable types and think about column names.)

Quiz 2: Restructuring data formats

What is the argument 'factor_key' in gather() for?

- determines whether key values will be stored as factors
- o determines whether factors will be also stacked
- o determines whether all factors in the dataset should be coerced to character values

Submit

Show Hint

Show Answer

Clear

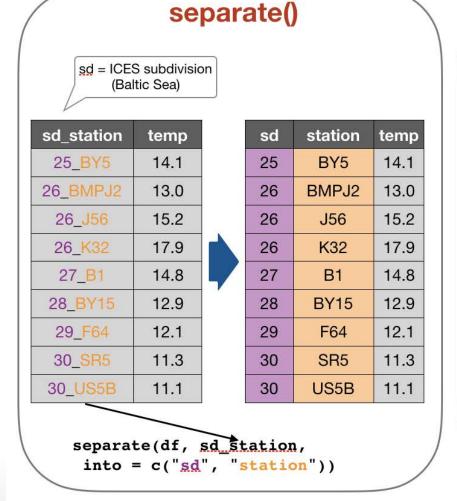




2. Tidy data - Separating and uniting cells

Use these functions to split or combine cells into individual, isolated values: separate_row(), unite()

Use these functions to split or combine cells into individual, isolated values: separate_row(), unite()



unite()

sd	station	temp		sd_station
25	BY5	14.1		25/BY5
26	BMPJ2	13.0		26/BMPJ2
26	J56	15.2	20	26/J56
26	K32	17.9		26/K32
27	B1	14.8	4	27/B1
28	BY15	12.9	1.52	28/BY15
29	F64	12.1		29/F64
30	SR5	11.3		30/SR5
30	US5B	11.1		30/US5B

unite(df_split, sd, station,
col = "sd_station", sep = "/")

temp

14.1

13.0

15.2

17.9

14.8

12.9

12.1

11.3

11.1

Your turn...

Try it out yourself

```
df <- tibble(
    sd_station = c("25_BY5", "26_BMPJ2", "26_J56", "26_K32",
        "27_B1", "28_BY15", "29_F64", "30_SR5", "30_US5B"),
    temp = c(14.1, 13.0, 15.2, 17.9, 14.8, 12.9, 12.1, 11.3, 11.1)
)

df_split <- separate(df, sd_station, into = c("sd", "station"))

df_join <- unite(df_split, sd, station, col = "sd_station", sep = "/")</pre>
```

Quiz 3: Separating and uniting cells

What do the extra and fill arguments do in **separate()**? Experiment with the various options for the following two toy datasets.

```
df1 <- tibble(x = c("a,b,c", "d,e,f,g", "h,i,j"))
separate(df1, x, c("one", "two", "three"), remove =F)

df2 <- tibble(x = c("a,b,c", "d,e", "f,g,i"))
separate(df2, x, c("one", "two", "three"))</pre>
```

(The solution is at the end of the presentation.)

Quiz 4: Separating and uniting cells

Both unite() and separate() have a remove argument. What does it do? It removes extra values. It removes the column names. It removes the original colum. It removes special characters in the separating column. Why would you set it to **FALSE**? Show Hint **Show Answer** Clear Submit



2 Tidy data - Handling missing values and other replacements

Handling missing values (NAs)

- Leave them in and accomodate algorithm to missing data, e.g. missing values are skipped during calculations like "pairwise deletion"; can cause problems
- **Delete** rows/columns
- Interpolate missing values
 - replace NAs by **mean/median** (advantage median: distribution can be skewed)
 - replace NAs by regression (linear interpolation)



Checking for NAs

You can apply the function <code>is.na()</code> to single vectors and **single variables in a data frame** as you learned in lecture 2. Here an example with the ICES dataset

```
is.na(hydro$temp)
##
        FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE
##
        FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE
                    TRUE FALSE FALSE FALSE FALSE FALSE
##
                                                              TRUE
        FALSE FALSE FALSE
                         TRUE
                              TRUE
                                    TRUE
                                                   TRUE
                                                         TRUE
                                         TRUE
                                              TRUE
##
                              TRUE
              TRUE
                    TRUE
                         TRUE
                                   TRUE
                                         TRUE
                                              TRUE
                                                   TRUE
                                                        TRUE
##
              TRUE FALSE FALSE FALSE FALSE FALSE FALSE FALSE
        FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE
##
        FALSE FALSE FALSE FALSE FALSE FALSE
                                              TRUE FALSE FALSE
                    TRUE FALSE FALSE FALSE FALSE FALSE FALSE FALSE
        FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE
        FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE
   [122] FALSE FALSE FALSE
                              TRUE
                                   TRUE
                                         TRUE
                                              TRUE
                                                   TRUE
                         TRUE FALSE FALSE
                    TRUE
                                         TRUE FALSE FALSE FALSE
        FALSE FALSE FALSE FALSE FALSE
                                         TRUE FALSE FALSE FALSE
              TRUE FALSE FALSE FALSE
                                         TRUE FALSE FALSE FALSE
        FALSE FALSE FALSE FALSE
                                   TRUE FALSE FALSE FALSE FALSE
        FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE
        FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE
  Dota 99 diveralise FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE
                                                                              36/63
   [210] FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE
```

..... Puh!

Remember, the is.na() function returns a logical vector of the same length then the original vector (which has, in our case, 30012 values!).

BETTER: If you wrap the function by the **sum()** function, you can calculate the sum of all TRUEs in this vector:

```
sum(is.na(hydro$temp))
## [1] 1714

sum(is.na(hydro$psal))
## [1] 2382
```

You can do the same with the entire data frame

```
sum(is.na(hydro))
## [1] 13809
```

A shortcut to check NAs in all variables

A very fast way to see whether and how many NAs you have in a dataframe is to use the summary() function, which displays not only some **descriptive statistics** but also the **number** of NAs:

```
summary(hydro[ ,9:11]) # for display purposes I selected not all columns
##
                       psal
        temp
                                       doxy
          :-0.700
   Min.
                   Min.
                         : 0.065
                                  Min.
                                         : 0.000
   1st Qu.: 4.200
                  1st Qu.: 6.548
                                 1st Qu.: 5.870
                                 Median : 6.960
   Median : 6.067
                   Median : 7.430
                                 Mean : 6.493
   Mean
        : 7.668
                   Mean
                        : 8.082
## 3rd Qu.:10.500
                   3rd Qu.: 8.436
                                 3rd Qu.: 8.200
                                  Max. :11.760
## Max.
         :24.400
                        :34.016
                   Max.
## NA's :1714
                   NA's
                        :2382
                                  NA's
                                       :7304
```



tidyr provides 3 useful functions for handling NAs

- 1. drop_na(data, ...): Drops entire rows containing missing values.
- 2. fill(data, ..., .direction c("down", "up")): Fills missing values in using the previous (direction = "down") or following (direction = "up") entry. Useful if only values that change are recorded.
- 3. replace_na(data, replace = list(), ...): Replaces missing values with a value specified for each column.



station	press	temp
1608	1	14.1
1608	2	NA
1608	3	13.8
1608	4	NA
1608	5	13.6

station	press	temp
1608	1	14.1
1608	2	14.1
1608	3	13.8
1608	4	13.8
1608	5	13.6

fill(data = df, temp)



	The same	
	100	
~		

station	press	temp
1608	1	14.1
1608	2	-999
1608	3	13.8
1608	4	-999
1608	5	13.6

station	press	temp
1608	1	14.1
1608	3	13.8
1608	5	13.6

drop na(data = df, temp)

replace na(data = df, replace = list(temp = -999)



Replacing (single) values other than NAs

Use the indexing rules and operators for subsetting you've learned so far:

```
cruise <- tibble(pressure = 1:5, station_1 = c(4.1,4.0,4.0,3.9,33.8),
  station_2 = c(-5.3,-5.4,5.2,5.0,4.9))</pre>
```



Replacing (single) values other than NAs

Use the indexing rules and operators for subsetting you've learned so far:

```
cruise <- tibble(pressure = 1:5, station_1 = c(4.1,4.0,4.0,3.9,33.8),
station_2 = c(-5.3,-5.4,5.2,5.0,4.9))
```

1. Replace a **single** value, e.g. set an extreme value to NA so it gets excluded in the analysis:

```
# if you know the row of the outlier
cruise$station_1[5] <- NA</pre>
```

1. Replace **all** negative temperature values with NAs (might be typing or measurement errors)

```
cruise$station_2[
   cruise$station_2 < 0] <- NA
# works only if you have no NAs,
# otherwise try
cruise$station_2[
  !is.na(cruise$station_2) &
   cruise$station_2 < 0] <- NA</pre>
```

Replacing (single) values other than NAs (cont)

A useful function to identify the position of elements in a vector for which the specified conditions holds is which(). Lets identify the temperature value(s) that are equal to the maximum observed temperature value and set this/these to NA:

```
id <- which(cruise$station_1 == max(cruise$station_1))
id

## [1] 5

cruise$station_1[id] <- NA</pre>
```



Your turn...

Task: Replace NAs

We have the following dataset:

```
df <- tibble(
   station = paste0("station_", 1:20), # concatenates "station" with the number 1 to
   temp = rnorm(20, mean = 14, sd = 2), # generates 20 values from a normal distribut
   sal = rnorm(20, mean = 8, sd = 0.5)
)
random_nas <- sample(1:20, 7) # samples 7 random positions
df$temp[random_nas] <- NA # fill these positions in variable 'temp' with NAs
df$sal[random_nas] <- NA</pre>
```

Quiz 5: Replace NAs in temp

Try to deal with the NAs in the variable 'temp' in the following way:

- 1. Drop all rows with NAs in 'temp'
- 2. Replace NAs with the previous value
- 3. Replace NAs with the mean value (of the entire variable)
- 4. Replace NAs with -999

What are the consequences if you do this? What is the best option (out of the four and having the original NAs in) for which situation?

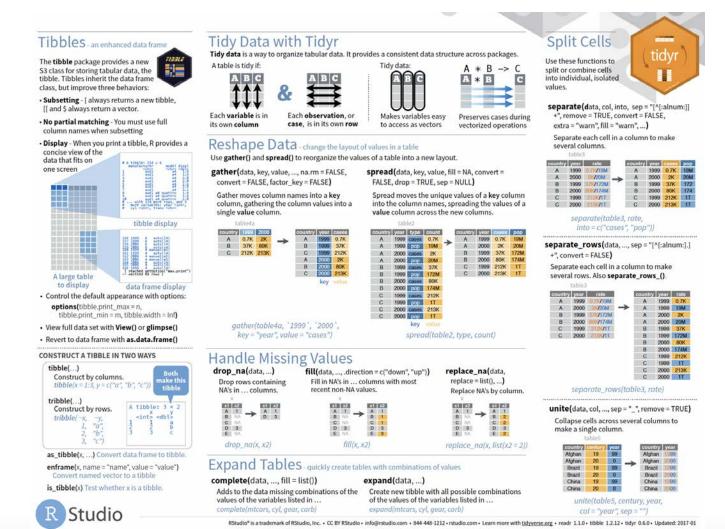
As a help: calculate for each option the mean temperature and compare the results (the solution is at the end of the presentation).

Quiz 6: Replace NAs in temp AND sal

Restore the original df (including the NAs in temp) and figure out how to change NAs (with the previous value) in both variables 'temp' and 'sal' **IN ONE STEP**.

(The solution is at the end of the presentation.)

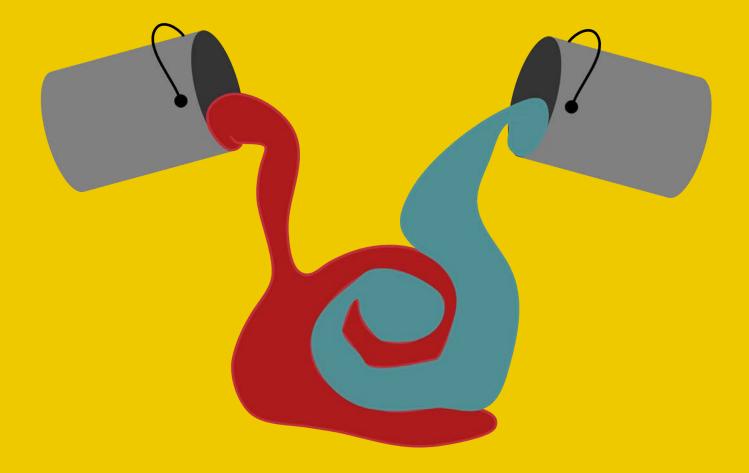
Overview of more functions:





Your turn again...

Let's put together everything you've learned to tackle a realistic data tidying problem.



Tasks

- 1. Import the hydrographical ICES dummy dataset: "dummy_hydro.csv"
- 2. Make the data tidy

WHAT ARE THE THINGS TO CONSIDER????

Tasks

- 1. Import the hydrographical ICES dummy dataset: "dummy_hydro.csv"
- 2. Make the data tidy
 - Is any restructuring needed?
 - Is any separation or union needed?
 - Do you agree with the column names?
 - Are the data types correct?
 - Do you need to handle NAs?
 - Are there any awkward values in the data (potential typing errors)?

```
base package: is.na(), which(), summary()

tidyr package: gather(), spread(), separate(), separate_row(), unite(),
drop_na(), fill(), replace_na()
```

Overview of functions you learned today

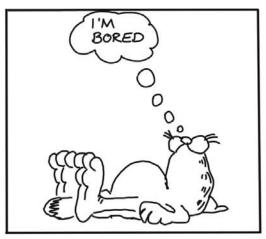
How do you feel now....?

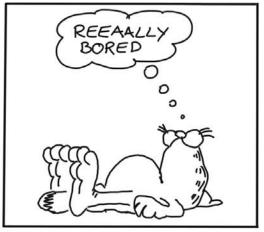
Totally confused?



Go thoroughy through the tasks and quizzes. Read the chapter 12 Tidy Data in 'R for Data Science'.

Totally bored?







Then play around already with the full hydro dataset "1111473b.csv" and make it tidy.

Totally content?

Then go grab a coffee, lean back and enjoy the rest of the day...!





Thank You

For more information contact me: saskia.otto@uni-hamburg.de

http://www.researchgate.net/profile/Saskia_Otto http://www.github.com/saskiaotto



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Image on title and end slide: Section of an infrared satallite image showing the Larsen C ice shelf on the Antarctic Peninsula - USGS/NASA Landsat: A Crack of Light in the Polar Dark, Landsat 8 - TIRS, June 17, 2017 (under CC0 license)

Solutions

Quiz 3: Separating and uniting cells

 df1: row 2 has one element MORE when splitting the string into individual columns —> R will return an error message and drop the extra value as default. If you want to get no warning or keep the extra value (united with the previous value) change the 'extra' argument to extra = "drop" or "merge":

```
separate(df1, x, c("one", "two", "three"), extra = "merge")
```

• df2: row 2 has one element LESS when splitting the string into individual columns —> with the default settings (fill = "warn") R will fill the empty element with NA from the right and return a message. If you want to fill from the left without any warning, you should change to fill = "left":

```
separate(df2, x, c("one", "two", "three"), fill = "left")
```



Quiz 5: Replace NAs in temp

```
# This would be your code:
# 1.
drop_na(df, temp)
# 2.
fill(df, temp) # default is previous value
# 3.
temp_mean <- mean(df$temp, na.rm= TRUE)
replace_na(df, list(temp = temp_mean))
# 4.
replace_na(df, list(temp = -999))</pre>
```

Some function cannot handle NAs so one way to solve the problem is to drop the entire rows that contain NAs somewhere or replace the NAs with some values such as the mean, median, or previous values:

Quiz 5: Replace NAs in temp (cont)

- **dropping rows**: a simple, clean solution that doesn't bring any artificial information into the data. But you might loose so many rows that your sample size becomes too small. In that case, filling NAs with values is a better option.
- **previous values**: can be useful in time series or spatial data (including depth profiles) where values next to each other (e.g. temperatures the next day or the adjacent water depth) are likely to be similar. Problematic here is if you have large gaps, e.g. the temperature in 1m depth and then in 100m depth again. For all intermediate depths (2-99m) the values would resemble the one from 1m depth, which is highly unrealistic. In such a case, removing the entire sample might be the best choice.

Quiz 5: Replace NAs in temp (cont)

- **mean**: replacing NAs with means (or medians) is a common technique, particularly if samples are not closely related (e.g. temperature measurements of stations far away from each other). But, think carefully which mean to take. The overall mean (across all samples, stations, etc)? The mean of that sample? The mean of the specific depth? The mean of the specific depth in the specific month?
- Some datasets come with the value -999 for missing values. To be consistent you might want to do the same for other datasets. But as soon as you do any calculations, this value will be treated as a real number messing up all your results (imagine the mean of 15, 16 and -999). Always change such missing values to NAs before you do any calculation, visualisation, or modelling.

Best solution: there isn't a best solution but a good practice is to keep your missing values as NAs and only for particular methods you deal with NAs in a way that is best suited for the type of data.

Quiz 6: Replace NAs in temp AND sal

If you don't specify any variable, NAs will be replace in the entire dataset:

fill(df)

If you want to make sure only in temp and sal NAs are replaced specify that:

fill(df, temp, sal)