

Logical Aspects of Artificial Intelligence

Tableaux for DLs & Undecidability

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Plan of the lecture

- ▶ Tableaux calculus for checking \mathcal{ALC} concept satisfiability.
- ▶ Tableaux calculus for checking \mathcal{ALC} knowledge base consistency.
- ▶ Undecidability result with role axioms.
- ▶ Exercises session.

Recapitulation of the previous lecture(s)

\mathcal{ALC} in a nutshell

$$C ::= \top \mid \perp \mid A \mid \neg C \mid C \sqcap C \mid C \sqcup C \mid \exists r.C \mid \forall r.C$$

- ▶ Interpretation $\mathcal{I} = (\Delta^{\mathcal{I}}, \cdot^{\mathcal{I}})$.
- ▶ TBox $\mathcal{T} = \{C \sqsubseteq D, \dots\}$.
- ▶ ABox $\mathcal{A} = \{a : C, (b, b') : r, \dots\}$.
- ▶ Knowledge base $\mathcal{K} = (\mathcal{T}, \mathcal{A})$. (a.k.a. ontology)
- ▶ Decision problems include concept satisfiability, knowledge base consistency, and other problems for classification.

$$\top^{\mathcal{I}} \stackrel{\text{def}}{=} \Delta^{\mathcal{I}}$$

$$\perp^{\mathcal{I}} \stackrel{\text{def}}{=} \emptyset$$

$$(\neg C)^{\mathcal{I}} \stackrel{\text{def}}{=} \Delta^{\mathcal{I}} \setminus C^{\mathcal{I}}$$

$$(C_1 \sqcup C_2)^{\mathcal{I}} \stackrel{\text{def}}{=} C_1^{\mathcal{I}} \cup C_2^{\mathcal{I}}$$

$$(C_1 \sqcap C_2)^{\mathcal{I}} \stackrel{\text{def}}{=} C_1^{\mathcal{I}} \cap C_2^{\mathcal{I}}$$

$$(\exists r.C)^{\mathcal{I}} \stackrel{\text{def}}{=} \{a \in \Delta^{\mathcal{I}} \mid r^{\mathcal{I}}(a) \cap C^{\mathcal{I}} \neq \emptyset\}$$

$$(\forall r.C)^{\mathcal{I}} \stackrel{\text{def}}{=} \{a \in \Delta^{\mathcal{I}} \mid r^{\mathcal{I}}(a) \subseteq C^{\mathcal{I}}\}$$

A few properties about \mathcal{ALC}

- ▶ Concept satisfiability problem is PSPACE-complete.
- ▶ Knowledge base consistency problem is EXPTIME-complete.
- ▶ \mathcal{ALC} has many well-known fragments and extensions, some of them to deal with
 - ▶ inverse roles,
 - ▶ number restrictions,
 - ▶ properties on the role interpretations,
 - ▶ inclusions between the composition of roles,
 - ▶ etc..
- ▶ Reduction of decision problems for DLs to first-order logic.
(to modal logic)
- ▶ Filtration construction leading to an NEXPTIME upper bound for the \mathcal{ALC} knowledge base consistency problem.

Expansion rules for \mathcal{ALC} ABox consistency

\sqcap -rule: If $a : C \sqcap D \in \mathcal{A}$ and $\{a : C, a : D\} \not\subseteq \mathcal{A}$ then

$$\mathcal{A} \longrightarrow \mathcal{A} \cup \{a : C, a : D\}$$

\sqcup -rule: If $a : C \sqcup D \in \mathcal{A}$ and $\{a : C, a : D\} \cap \mathcal{A} = \emptyset$ then

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\forall -rule: If $\{(a, b) : r, a : \forall r.C\} \subseteq \mathcal{A}$ and $b : C \notin \mathcal{A}$, then

$$\mathcal{A} \longrightarrow \mathcal{A} \cup \{b : C\}$$

Today's objectives

- ▶ Termination, soundness, completeness, blocking technique.
- ▶ Equivalences between
 - ▶ $(\mathcal{T}, \mathcal{A})$ is consistent (for \mathcal{ALC})
 - ▶ $\mathcal{A} \xrightarrow{*} \mathcal{A}'$ for some complete and clash-free ABox \mathcal{A}' (\rightarrow depends on \mathcal{T})
 - ▶ $\mathcal{A} \xrightarrow{*} \mathcal{A}'$ for some complete and clash-free ABox \mathcal{A}' derivable in at most $f(\text{size}(\mathcal{T}, \mathcal{A}))$ steps.

Example

$$\mathcal{A} = \{(a, b) : s, (a, c) : r\} \cup \\ \{a : A_1 \sqcap \exists s.A_5, a : \forall s.(\neg A_5 \sqcup \neg A_2), b : A_2, c : A_3 \sqcap \exists s.A_4\}$$

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$$\mathcal{A} \xrightarrow{*} \mathcal{A} \cup \{a : A_1, a : \exists s.A_5, a_{\text{new}} : A_5, (a, a_{\text{new}}) : s \\ b : \neg A_5 \sqcup \neg A_2, a_{\text{new}} : (\neg A_5 \sqcup \neg A_2), b : \neg A_5, a_{\text{new}} : \neg A_2, \\ c : A_3, c : \exists s.A_4, c_{\text{new}} : A_4, (c, c_{\text{new}}) : s\}$$

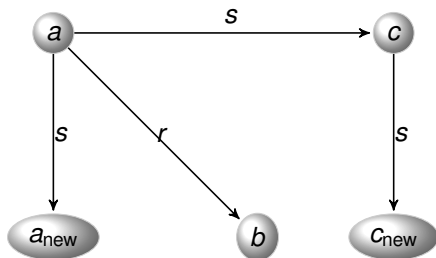
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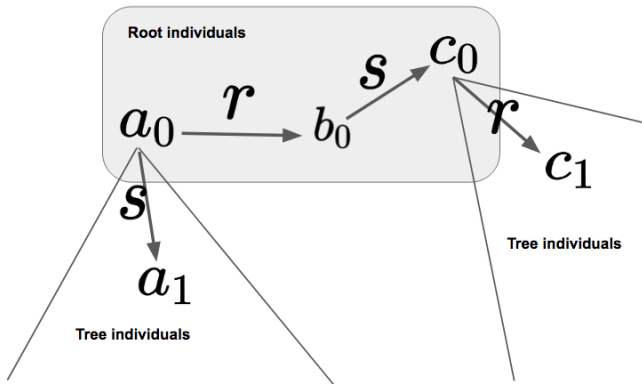
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(is it complete?)



Terminology: root vs. tree individuals

- ▶ **Tree individuals** are generated by application of the \exists -rule.
- ▶ If $(a, b) : r$ is added by application of the \exists -rule, b is an **r -successor** of a .
- ▶ Root individuals have no predecessors or ancestors.



Why "Tableaux"?

$(a, b) : s$

$(a, c) : r$

$a : A_1 \sqcap \exists s. A_5$

$a : \forall s. (\neg A_5 \sqcup \neg A_2)$

$b : A_2$

$c : A_3 \sqcap \exists s. A_4$

$a : A_1$

$a : \exists s. A_5$

$a_{\text{new}} : A_5$

$(a, a_{\text{new}}) : s$

$b : \neg A_5 \sqcup \neg A_2$

$a_{\text{new}} : \neg A_5 \sqcup \neg A_2$

$b : \neg A_5$



$a_{\text{new}} : \neg A_2$

$c : A_3$

$c : \exists s. A_4$

$c_{\text{new}} : A_4$

$(c, c_{\text{new}}) : s$



$a_{\text{new}} : \neg A_5$

Termination

- ▶ The \exists -**weight** of C is the number of its subconcepts of the form $\exists r.D$.

$$w_{\exists}(C) \stackrel{\text{def}}{=} \text{card}(\{\exists r.D \mid \exists r.D \in \text{sub}(C)\})$$



The definition assumes that C is in NNF.

- ▶ $w_{\exists}(\mathcal{A}) \stackrel{\text{def}}{=} \sum_{a:C \in \mathcal{A}} w_{\exists}(C)$.

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- ▶ $w_{\exists}(\mathcal{A}) \stackrel{\text{def}}{=} \sum_{a:C \in \mathcal{A}} w_{\exists}(C)$.
- ▶ The $\forall\exists$ -**depth** of C , written $d_{\forall\exists}(C)$, is the maximal number of imbrications of $\exists r.$ and $\forall s.$ in C .

(a.k.a. quantifier de

- ▶ $d_{\forall\exists}(\exists r.\top \sqcup \forall r.\exists s.A) = 2$
- ▶ $d_{\forall\exists}(\mathcal{A}) = \max\{d_{\forall\exists}(C) \mid a : C \in \mathcal{A}\}.$

Decorating individual names

- ▶ Let \mathcal{A} be an ABox with $\mathbf{W} = w_{\exists}(\mathcal{A})$, $\mathbf{D} = d_{\forall\exists}(\mathcal{A})$ and \mathbf{N} is the number of distinct individual names in \mathcal{A} .
- ▶ Let \mathcal{A}^0 be the variant of \mathcal{A} where $a : C$ is replaced by $a^0 : C$.

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\sqcup -rule: If $a^i : C \sqcup D \in \mathcal{A}$ and $\{a^i : C, a^i : D\} \cap \mathcal{A} = \emptyset$ then

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\exists -rule: If $a^i : \exists r.C \in \mathcal{A}$ and there is no b^j such that $\{(a^i, b^j) : r, b^j : C\} \subseteq \mathcal{A}$ then

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\forall -rule: If $\{(a^i, b^j) : r, a^i : \forall r.C\} \subseteq \mathcal{A}$ and $b^j : C \notin \mathcal{A}$, then

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Quantities about $\mathcal{A}^0 \xrightarrow{*} \mathcal{A}'$

- If $a^i : C \in \mathcal{A}'$, then $i + d_{\forall\exists}(C) \leq \mathbf{D}$.
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- ▶ $a^i : C \in \mathcal{A}'$ implies
 $\text{card}(\{(a^i, b^j) \mid (a^i, b^j) : r \in \mathcal{A}'\}) \leq \mathbf{N} + \mathbf{W}$

(neces $i = j = 0$ or $j = i + 1$)

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- ▶ $a^i : C \in \mathcal{A}'$ implies $C \in \text{sub}(\mathcal{A})$.
- ▶ The length of the derivation $\mathcal{A}^0 \xrightarrow{*} \mathcal{A}'$ is at most

$$\mathbf{N} \times (\mathbf{N} + \mathbf{W})^{\mathbf{D}+1} \times \text{card}(\text{sub}(\mathcal{A}))$$

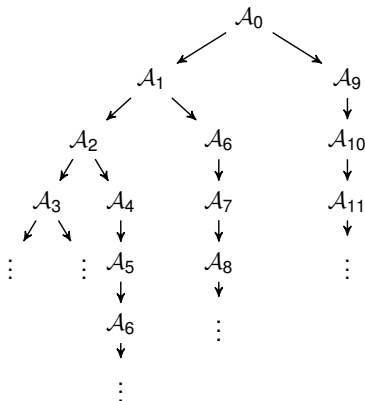
(why?)

Main algorithm

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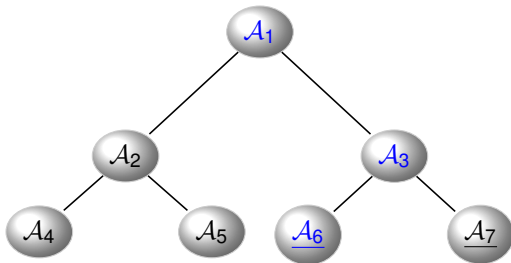


The auxiliary function exp

- ▶ **Expansion function** $\text{exp}(\mathcal{A}, \mathbf{R}, X)$ taking as arguments
 - ▶ an ABox \mathcal{A} ,
 - ▶ an expansion rule \mathbf{R} ,
 - ▶ a subset X of \mathcal{A} (with one or two elements) allowing the application of \mathbf{R}
- ▶ ...and returning the set of ABoxes obtained from \mathcal{A} by applying the rule \mathbf{R} with main assertions in X .
- ▶ $\text{exp}(\{a : E, a : C \sqcup D\}, \sqcup\text{-rule}, \{a : C \sqcup D\})$ is equal to
$$\{\{a : E, a : C \sqcup D, a : C\}, \{a : E, a : C \sqcup D, a : D\}\}$$

Algorithm for depth-first visit

```
1: procedure EXPAND( $\mathcal{A}$ )
2:   if  $\mathcal{A}$  has a clash then return  $\emptyset$ 
3:   end if
4:   if  $\mathcal{A}$  is clash-free and complete then return  $\mathcal{A}$ 
5:   end if
6:   for applicable  $\mathbf{R}, X$  on  $\mathcal{A}$  and  $\mathcal{A}' \in \text{exp}(\mathcal{A}, \mathbf{R}, X)$  do
7:     if EXPAND( $\mathcal{A}'$ )  $\neq \emptyset$  then return EXPAND( $\mathcal{A}'$ )
8:     end if
9:   end for
10:  return  $\emptyset$ 
11: end procedure
```



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- ▶ For each individual name a occurring in \mathcal{A} , we write $\text{con}_{\mathcal{A}}(a)$ to denote the set $\{C \mid a : C \in \mathcal{A}\}$.
- ▶ Let us define $\mathcal{I} \stackrel{\text{def}}{=} (\Delta^{\mathcal{I}}, \cdot^{\mathcal{I}})$ as follows.
 - ▶ $\Delta^{\mathcal{I}} \stackrel{\text{def}}{=} \{a \mid a : C \in \mathcal{A}\}$.
 - ▶ $a^{\mathcal{I}} \stackrel{\text{def}}{=} a$ for all individual names a in \mathcal{A} .
 - ▶ $A^{\mathcal{I}} \stackrel{\text{def}}{=} \{a \mid A \in \text{con}_{\mathcal{A}}(a)\}$ for all concept names $A \in \text{sub}(\mathcal{A})$.
 - ▶ $r^{\mathcal{I}} \stackrel{\text{def}}{=} \{(a, b) \mid (a, b) : r \in \mathcal{A}\}$.
- ▶ Let us show that for all $a : C \in \mathcal{A}$, we have $a^{\mathcal{I}} \in C^{\mathcal{I}}$.

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- ▶ Case $a : C \sqcup D$ in the induction step.
 - ▶ As \mathcal{A} is complete, $a : C \in \mathcal{A}$ or $a : D \in \mathcal{A}$.
 - ▶ W.l.o.g., suppose $a : C \in \mathcal{A}$. By (IH), $a^{\mathcal{I}} \in C^{\mathcal{I}}$.
 - ▶ By definition of $\cdot^{\mathcal{I}}$, we conclude $a^{\mathcal{I}} \in (C \sqcup D)^{\mathcal{I}}$.

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- ▶ Case $a : \exists r.C$ in the induction step.
 - ▶ As \mathcal{A} is complete, $\{(a, b) : r, b : C\} \subseteq \mathcal{A}$ for some b .
 - ▶ By definition of $r^{\mathcal{I}}$, $(a, b) \in r^{\mathcal{I}}$.
 - ▶ By (IH), $b^{\mathcal{I}} \in C^{\mathcal{I}}$.
 - ▶ By definition of $\cdot^{\mathcal{I}}$, we conclude $a^{\mathcal{I}} \in (\exists r.C)^{\mathcal{I}}$.

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- ▶ If $\text{expand}(\mathcal{A}) \neq \emptyset$, then \mathcal{A} is consistent.

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- ▶ The cases in the induction step for \sqcap -concept assertions and \forall -concept assertions are similar.
- ▶ If $\text{expand}(\mathcal{A}) \neq \emptyset$, then \mathcal{A} is consistent.
- ▶ Indeed, $\text{expand}(\mathcal{A}) \neq \emptyset$ if there is some \mathcal{A}' with $\mathcal{A} \subseteq \mathcal{A}'$ such that \mathcal{A}' is complete and clash-free.
- ▶ Consistency of \mathcal{A}' leads to the consistency of \mathcal{A} .

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- ▶ Let $\mathcal{I} \stackrel{\text{def}}{=} (\Delta^{\mathcal{I}}, \cdot^{\mathcal{I}})$ be such that $\mathcal{I} \models \mathcal{A}$.
- ▶ If \mathcal{A} is complete, we are done.
- ▶ Otherwise, if \mathcal{A} is not complete, we show that there is \mathcal{A}' such that $\mathcal{A} \longrightarrow \mathcal{A}'$ and \mathcal{A}' is consistent.

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- ▶ Otherwise, if \mathcal{A} is not complete, we show that there is \mathcal{A}' such that $\mathcal{A} \longrightarrow \mathcal{A}'$ and \mathcal{A}' is consistent.
- ▶ As the length of a derivation from \mathcal{A} is bounded by an exponential in the size of \mathcal{A} , there is \mathcal{A}' such that $\mathcal{A} \xrightarrow{*} \mathcal{A}'$ and \mathcal{A}' is complete, clash-free (and consistent).

Single steps in the completeness proof

- ▶ It remains to prove that non-completeness implies the existence of one expansion preserving consistency.
- ▶ Guidance from the interpretations to choose disjuncts and tree individuals.
- ▶ If the \sqcup -rule is applicable on $a : C \sqcup D$, then there is $E \in \{C, D\}$ such that $\mathcal{I} \models \mathcal{A} \cup \{a : E\}$.
- ▶ $\mathcal{A} \longrightarrow \mathcal{A} \cup \{a : E\}$ and $\mathcal{I} \models \mathcal{A} \cup \{a : E\}$.

Single steps in the completeness proof (II)

- ▶ If the \exists -rule is applicable on $a : \exists r.C$, then we use the fact that $a^{\mathcal{I}} \in (\exists r.C)^{\mathcal{I}}$.
- ▶ There is $\alpha \in \Delta^{\mathcal{I}}$ such that $\alpha \in C^{\mathcal{I}}$ and $(a^{\mathcal{I}}, \alpha) \in r^{\mathcal{I}}$.
- ▶ Let \mathcal{I}' be equal to \mathcal{I} except that $\mathcal{I}'(c) = \alpha$ for some fresh c .
- ▶ Then, $\mathcal{A} \longrightarrow \mathcal{A} \cup \{c : C, (a, c) : r\}$ and

$$\mathcal{I}' \models \mathcal{A} \cup \{c : C, (a, c) : r\}$$

Decision procedure of ABox consistency

- ▶ \mathcal{A} is consistent iff $\mathcal{A} \xrightarrow{*} \mathcal{A}'$ for some complete and clash-free ABox \mathcal{A}' .
- ▶ Derivations $\mathcal{A} \xrightarrow{*} \mathcal{A}'$ have length bounded by an exponential in $\text{size}(\mathcal{A})$.
- ▶ Existence of \mathcal{A}' amounts to explore a tree of bounded depth and bounded degree.

Adding a TBox – First properties

- ▶ $\mathcal{I} \models C \sqsubseteq D$ iff $\mathcal{I} \models \top \sqsubseteq \neg C \sqcup D$.
- ▶ $\mathcal{I} \models C \equiv D$ iff $\mathcal{I} \models \top \sqsubseteq (\neg C \sqcup D) \sqcap (\neg D \sqcup C)$.
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\sqsubseteq -rule: If $a : C \in \mathcal{A}$, $\top \sqsubseteq D \in \mathcal{T}$ and $a : D \notin \mathcal{A}$, then

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- ▶ $\mathcal{I} \models C \sqsubseteq D$ iff $\mathcal{I} \models \top \sqsubseteq \neg C \sqcup D$.
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- ▶ In the sequel, GCIs are of the form $\top \sqsubseteq E$ with E in NNF.

\sqsubseteq -rule: If $a : C \in \mathcal{A}$, $\top \sqsubseteq D \in \mathcal{T}$ and $a : D \notin \mathcal{A}$, then

$$\mathcal{A} \longrightarrow \mathcal{A} \cup \{a : D\}$$

- ▶ The termination argument for ABox consistency does not work anymore.

(Why?)

Termination with the blocking technique

- ▶ Given $\mathcal{A} \xrightarrow{*} \mathcal{A}'$, a is an **ancestor** of b in \mathcal{A}' iff

$$\{(a_1, a_2) : r_1, \dots, (a_k, a_{k+1}) : r_k\} \subseteq \mathcal{A}'$$

with $a_1 = a$, $a_{k+1} = b$ and b is a tree individual.



The notion of ancestor assumes that one can distinguish the **root individuals** (individual names from \mathcal{A}) from the **tree individuals** (those introduced by applying the \exists -rule).

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The notion of ancestor assumes that one can distinguish the **root individuals** (individual names from \mathcal{A}) from the **tree individuals** (those introduced by applying the \exists -rule).

- ▶ An individual name b in \mathcal{A}' is **blocked by** a if
 - ▶ a is an ancestor of b ,
 - ▶ $\text{con}_{\mathcal{A}'}(b) \subseteq \text{con}_{\mathcal{A}'}(a)$.
- ▶ An individual name b is **blocked in** \mathcal{A}' iff it is blocked by some individual name or, one or more of its ancestors is blocked in \mathcal{A}' .

b blocked by a



Expansion rules with blocking

\sqcap -rule: If $a : C \sqcap D \in \mathcal{A}$, $\boxed{a \text{ is not blocked}}$ and $\{a : C, a : D\} \not\subseteq \mathcal{A}$ then $\mathcal{A} \longrightarrow \mathcal{A} \cup \{a : C, a : D\}$.

\sqcup -rule: If $a : C \sqcup D \in \mathcal{A}$, $\boxed{a \text{ is not blocked}}$ and $\{a : C, a : D\} \cap \mathcal{A} = \emptyset$ then $\mathcal{A} \longrightarrow \mathcal{A} \cup \{a : E\}$ for some $E \in \{C, D\}$.

\exists -rule: If $a : \exists r.C \in \mathcal{A}$, $\boxed{a \text{ is not blocked}}$ and there is no b such that $\{(a, b) : r, b : C\} \subseteq \mathcal{A}$ then

$$\mathcal{A} \longrightarrow \mathcal{A} \cup \{(a, c) : r, c : C\} \quad \text{where } c \text{ is fresh}$$

\forall -rule: If $\{(a, b) : r, a : \forall r.C\} \subseteq \mathcal{A}$, $\boxed{a \text{ is not blocked}}$ and $b : C \notin \mathcal{A}$, then $\mathcal{A} \longrightarrow \mathcal{A} \cup \{b : C\}$.

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Termination

- ▶ $\mathcal{K} = (\mathcal{T}, \mathcal{A})$ with concepts in NNF, and GCIs of the form $T \sqsubseteq D$.
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- ▶ The length of the derivation $\mathcal{A} \xrightarrow{*} \mathcal{A}'$ is at most

$$\mathbf{N} \times (\mathbf{N} + \mathbf{W})^{(2^{\mathbf{M}}+1)} \times \mathbf{M}$$

Soundness

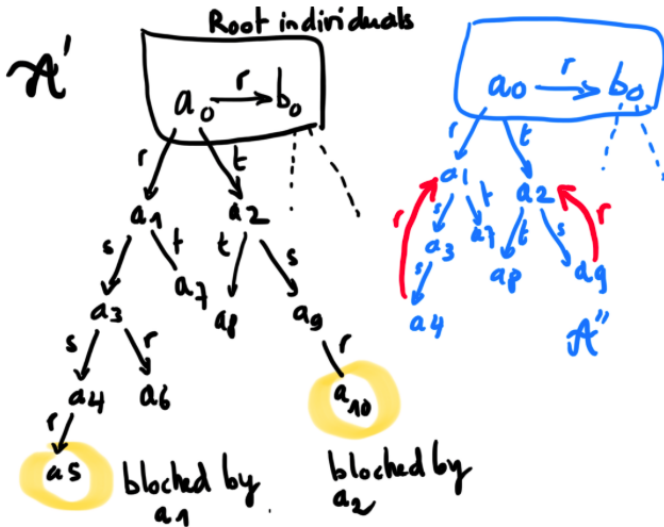
- ▶ $\mathcal{K} = (\mathcal{T}, \mathcal{A})$ with concepts in NNF, and GCIs of the form $\top \sqsubseteq D$.
- ▶ $\mathcal{A} \xrightarrow{*} \mathcal{A}'$ with \mathcal{A}' complete and clash-free.
- ▶ We construct \mathcal{A}'' as the ABox made of the following assertions

$$\{a : C \mid a : C \in \mathcal{A}', a \text{ is not blocked}\} \cup$$

$$\{(a, b) : r \mid (a, b) : r \in \mathcal{A}', b \text{ is not blocked}\} \cup$$

$$\{(a, b') : r \mid (a, b) : r \in \mathcal{A}', a \text{ is not blocked and } b \text{ is blocked by } b'\}$$

Construction of \mathcal{A}''



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- ▶ \mathcal{A}'' is complete and clash-free.

Proof: \mathcal{A}'' is complete

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As \mathcal{A}' is complete, $\{a : C, a : D\} \subseteq \mathcal{A}'$.

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By (\star) , $\{a : C, a : D\} \subseteq \mathcal{A}''$.
- ▶ Suppose that $a : C \in \mathcal{A}''$ and $\top \sqsubseteq D \in \mathcal{T}$.
By (\star) , $a : C \in \mathcal{A}'$.
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Case with the \exists -rule

- ▶ Suppose that $a : \exists r.C \in \mathcal{A}''$.
By (\star) , $a : \exists r.C \in \mathcal{A}'$ and a not blocked.
By completeness of \mathcal{A}' , there is b such that $\{(a, b) : r, b : C\} \subseteq \mathcal{A}'$.
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- ▶ By definition of \mathcal{A}'' , $(a, b') : r \in \mathcal{A}''$.

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- ▶ By definition of \mathcal{A}'' , $(a, b') : r \in \mathcal{A}''$.
- ▶ $\text{con}_{\mathcal{A}'}(b) \subseteq \text{con}_{\mathcal{A}'}(b')$ (blocking). By (\star) ,
$$C \in \text{con}_{\mathcal{A}'}(b) \subseteq \text{con}_{\mathcal{A}'}(b') = \text{con}_{\mathcal{A}''}(b')$$

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So, $b' : C \in \mathcal{A}''$.
- ▶ Case with the \forall -rule left as an exercise.

More about the soundness proof

- ▶ $\mathcal{A} \xrightarrow{*} \mathcal{A}'$ with \mathcal{A}' complete and clash-free and \mathcal{A}'' computed as above.
- ▶ Let us define $\mathcal{I} \stackrel{\text{def}}{=} (\Delta^{\mathcal{I}}, \cdot^{\mathcal{I}})$ **from \mathcal{A}''** as follows.
 - ▶ $\Delta^{\mathcal{I}} \stackrel{\text{def}}{=} \{a \mid a : C \in \mathcal{A}''\}$.
 - ▶ $a^{\mathcal{I}} \stackrel{\text{def}}{=} a$ for all individual names a in \mathcal{A}'' .
 - ▶ $A^{\mathcal{I}} \stackrel{\text{def}}{=} \{a \mid A \in \text{con}_{\mathcal{A}''}(a)\}$ for all concept names $A \in \text{sub}(\mathcal{A}'')$.
 - ▶ $r^{\mathcal{I}} \stackrel{\text{def}}{=} \{(a, b) \mid (a, b) : r \in \mathcal{A}''\}$.

(previous construction with \mathcal{A}'' instead)

- ▶ One can show that for all $a : C \in \mathcal{A}''$, we have $a^{\mathcal{I}} \in C^{\mathcal{I}}$.

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The final step about soundness

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- ▶ One can show that for all $a : C \in \mathcal{A}''$, we have $a^{\mathcal{I}} \in C^{\mathcal{I}}$.
- ▶ Consequently, $\mathcal{I} \models \mathcal{A}$ as $\mathcal{A} \subseteq \mathcal{A}''$.
- ▶ Moreover, $\mathcal{I} \models \top \sqsubseteq C$ for all $\top \sqsubseteq C \in \mathcal{T}$.
- ▶ $a \in \Delta^{\mathcal{I}}$
 - $a : C \in \mathcal{A}''$ (\mathcal{A}'' is complete)
 - $a \in C^{\mathcal{I}}$ (see above)

Completeness (bis)

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- ▶ One can prove that non-completeness implies the existence of one expansion preserving consistency.

Complexity issues

- ▶ \mathcal{ALC} concept satisfiability in PSPACE, knowledge base consistency in EXPTIME.
- ▶ The algorithm for ABox consistency runs in exponential space:
 - ▶ Because of the nondeterministic \sqcup -rule, exponentially many ABoxes may be generated.
 - ▶ Complete ABoxes may be exponentially large.
- ▶ PSPACE bound for ABox consistency can be regained by exploring the tree-like interpretations in a depth-first manner having only one path at a time.

Recapitulation:

Tableaux for \mathcal{ALC} knowledge base consistency

- ▶ Tableaux-based algorithm to decide \mathcal{ALC} knowledge base consistency.
- ▶ All other standard decision problems can be handled too.
- ▶ Termination is guaranteed thanks to the blocking technique.
- ▶ In the worst-case, exponential space is used but optimisations exist to meet the optimal upper bound EXPTIME.
- ▶ Tableaux can be extended to richer variants of \mathcal{ALC} (with inverses, nominals, number restrictions, etc.)

Undecidability with Role Inclusion Axioms

DLs: a playground to study extensions and fragments

- ▶ Many developments to extend \mathcal{ALC} while preserving the decidability status / complexity of the main decision problems.
- ▶ Many developments to study fragments of \mathcal{ALC} (or variants) to identify tractable fragments.
- ▶ It is also important to identify undecidable extensions.

Tiling system

- ▶ **Tiling system:** (T, H, V, t_0) where
 - T is a finite set of **tile types** and $t_0 \in T$,
 - $H, V \subseteq T \times T$ are two relations referred to as the **horizontal**, resp. **vertical matching relation**.

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- ▶ A set of tile types (a.k.a. **tiles**)

$$t_1 = \begin{array}{|c|c|} \hline 2 & \\ \hline 1 & 0 \\ \hline & 2 \\ \hline \end{array}$$

$$t_2 = \begin{array}{|c|c|} \hline 1 & \\ \hline 2 & 1 \\ \hline & 2 \\ \hline \end{array}$$

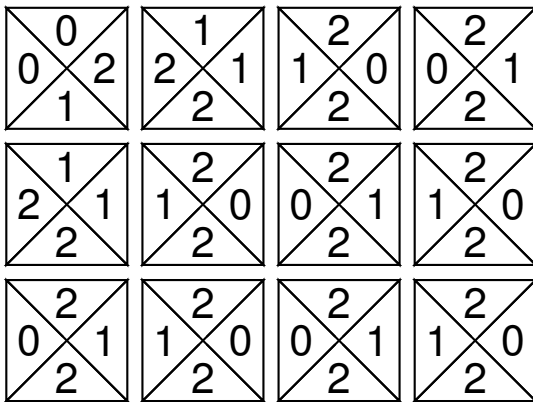
$$t_3 = \begin{array}{|c|c|} \hline 0 & \\ \hline 0 & 2 \\ \hline & 1 \\ \hline \end{array}$$

$$t_4 = \begin{array}{|c|c|} \hline 2 & \\ \hline 0 & 1 \\ \hline & 2 \\ \hline \end{array}$$

- ▶ ...with its matching relations
 - $H = \{(t_1, t_3), (t_1, t_4), (t_2, t_1), (t_3, t_2), (t_4, t_1)\}$
 - $V = \{(t_1, t_2), (t_1, t_4), (t_2, t_3), (t_4, t_1), (t_4, t_2)\}$

A tiling for the $([0, 3] \times [0, 2])$ -arena

tiling $\tau : [0, 3] \times [0, 2] \rightarrow T$



An undecidable tiling problem

- ▶ The $(\infty \times \infty)$ -tiling problem.

Input: A tiling system (T, H, V, t_0) .

Question: Is there a **tiling** $\tau : \mathbb{N} \times \mathbb{N} \rightarrow T$ such that for all $i, j \in \mathbb{N}$,

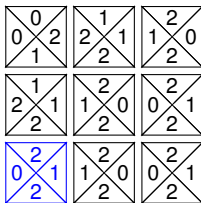
(**hori**) if $\tau(i, j) = t$ and $\tau(i + 1, j) = t'$, then $(t, t') \in H$,

(**verti**) if $\tau(i, j) = t$ and $\tau(i, j + 1) = t'$, then $(t, t') \in V$

- ▶ The $(\infty \times \infty)$ -tiling problem is undecidable.

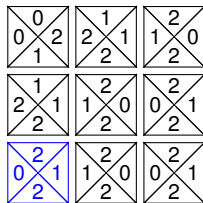
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- ▶ Concept satisfiability problem is PSPACE-complete.
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- ▶ EXPTIME-complete knowledge base consistency problem.
EXPTIME-hardness from $(n \times \infty)$ -tiling game problem.

A standard undecidability result

- ▶ \mathcal{ALC} + role axioms $r \circ s \sqsubseteq q$ and $q \sqsubseteq r \circ s$ had undecidable knowledge base consistency problem.

(actually \mathcal{CBox} consistency is undecidable)

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- ▶ Reduction from $(\infty \times \infty)$ -tiling problem.

- ▶ \mathcal{ALC} + local role value maps $r \circ s \sqsubseteq q$ and $q \sqsubseteq r \circ s$ has undecidable *concept satisfiability problem*.

(not pre

An undecidable extension of \mathcal{ALC}

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$$r \circ s \sqsubseteq q \quad q \sqsubseteq r \circ s,$$

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- ▶ Reduction from the $(\infty \times \infty)$ -tiling problem to knowledge base consistency for such an \mathcal{ALC} extension.

The reduction

- ▶ Given a tiling system $\mathbb{T} = (T, H, V, t_0)$, we introduce two role names r_x and r_y .
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- ▶ Tile types of adjacent individuals satisfy the matching relations:

$$\mathbb{T} \sqsubseteq \bigsqcup_{(t,t') \in H} (t \sqcap \forall r_x. t') \sqcap \bigsqcup_{(t,t') \in V} (t \sqcap \forall r_y. t')$$

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- ▶ $\mathcal{T}_{\mathbb{T}}$ is made of the above GCIs and role axioms.
- ▶ $\mathcal{T}_{\mathbb{T}}$ is consistent iff \mathbb{T} is a positive instance.
- ▶ TBox consistency problem for \mathcal{ALC} augmented with role axioms of the form $r \circ s \sqsubseteq q$ and $q \sqsubseteq r \circ s$ is undecidable.

Correctness proof (or how to extract a grid)

- ▶ Let \mathcal{I} be an interpretation satisfying the TBox \mathcal{T}_T .
- ▶ We define a map $f : \mathbb{N} \times \mathbb{N} \rightarrow \Delta^{\mathcal{I}}$ such that for all i, j
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- ▶ Then, we define $\tau : \mathbb{N} \times \mathbb{N} \rightarrow \mathcal{T}$ from \mathfrak{f} as follows:

$$\tau(i, j) \stackrel{\text{def}}{=} \text{unique } t \text{ such that } \mathfrak{f}(i, j) \in t^{\mathcal{I}}$$

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- ▶ Unicity of t guaranteed by $\mathcal{I} \models \top \sqsubseteq \bigsqcup_{t \in \mathcal{T}} (t \sqcap \bigsqcap_{t' \neq t} \neg t')$.
- ▶ Afterwards, easy to check τ is a tiling as $\mathcal{I} \models \mathcal{T}_T$.

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- ▶ As $\mathcal{I} \models \top \sqsubseteq \exists r_y. \top$, when $f(i + 1, i)$ is already defined, pick $b \in \Delta^{\mathcal{I}}$ such that
 - $(f(i + 1, i), b) \in r_y^{\mathcal{I}}$,
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More cases for defining f

- ▶ As $\mathcal{I} \models r_x \circ r_y \equiv r_y \circ r_x$, when

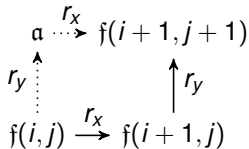
$$f(i, j), f(i+1, j), f(i+1, j+1)$$

are defined and $f(i, j+1)$ undefined, pick $a \in \Delta^{\mathcal{I}}$ such that

- ▶ $(f(i, j), a) \in r_y^{\mathcal{I}}$

- ▶ $(a, f(i+1, j+1)) \in r_x^{\mathcal{I}}$

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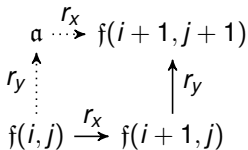
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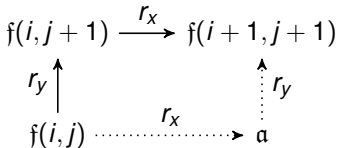


- ▶ When $f(i, j), f(i, j+1), f(i+1, j+1)$ are defined and $f(i+1, j)$ undefined, pick $a \in \Delta^{\mathcal{I}}$ such that

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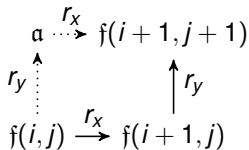
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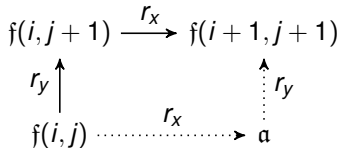


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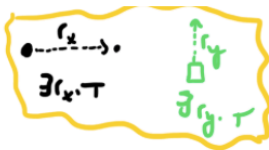
- ▶ $(a, f(i+1, j+1)) \in r_y^{\mathcal{I}}$,

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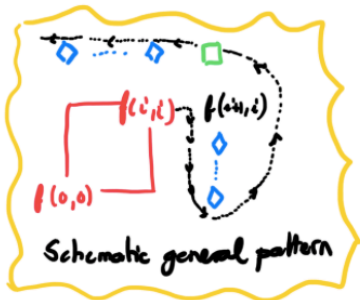


- ▶ With these four cases, how to build f on $\mathbb{N} \times \mathbb{N}$?

Construction of the map f : a bit of organisation



Ordering to define f .
 $f: \mathbb{N} \times \mathbb{N} \rightarrow \Delta^{\mathbb{I}}$



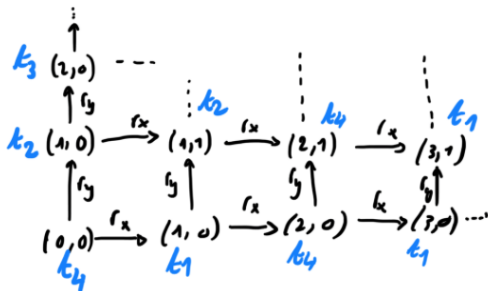
The other direction (easy)

- ▶ Let $\mathbb{T} = (T, H, V, t_0)$ be a tiling system and $\tau : \mathbb{N} \times \mathbb{N} \rightarrow T$ be a tiling.
- ▶ Interpretation $\mathcal{I} \stackrel{\text{def}}{=} (\Delta^{\mathcal{I}}, \cdot^{\mathcal{I}})$:
 - ▶ $\Delta^{\mathcal{I}} \stackrel{\text{def}}{=} \mathbb{N} \times \mathbb{N}$
 - ▶ $r_x^{\mathcal{I}} \stackrel{\text{def}}{=} \{((i, j), (i + 1, j)) \mid i, j \in \mathbb{N}\}$
 - ▶ $r_y^{\mathcal{I}} \stackrel{\text{def}}{=} \{((i, j), (i, j + 1)) \mid i, j \in \mathbb{N}\}$
 - ▶ $t^{\mathcal{I}} \stackrel{\text{def}}{=} \{(n, m) \mid \tau(n, m) = t\} \text{ for every } t \in T$
- ▶ It is easy to check \mathcal{I} satisfies all the GCIs and the role axioms from $\mathcal{T}_{\mathbb{T}}$.

Tiling τ

\vdots	\vdots	\vdots	\vdots
$\begin{array}{ c c } \hline 0 & 2 \\ \hline 1 & 2 \\ \hline \end{array}$	$\begin{array}{ c c } \hline 2 & 1 \\ \hline 2 & 2 \\ \hline \end{array}$	$\begin{array}{ c c } \hline 1 & 0 \\ \hline 2 & 2 \\ \hline \end{array}$	$\begin{array}{ c c } \hline 0 & 1 \\ \hline 2 & 2 \\ \hline \end{array}$
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\dots	\dots	\dots	\dots

Interpretation \mathcal{I}



Conclusion

- ▶ Today lecture: tableaux for DLs.
 - ▶ Rules for checking concept satisfiability.
 - ▶ Rules for checking knowledge base consistency.
 - ▶ Termination, soundness, completeness.
 - ▶ Undecidability result with role axioms.
- ▶ Next week lecture: reasoning about multiagent systems with ATL.

Other topics related to DLs

- ▶ More tableaux-style systems and complexity results for \mathcal{ALC} extensions (e.g. for \mathcal{SROIQ} , \mathcal{ALCIQ} , \mathcal{ALCOI} , etc.)
- ▶ More fragments with nice computational properties while retaining sufficient expressivity (e.g. \mathcal{EL} , \mathcal{FL}_0 , DL-Lite, etc.)
- ▶ Playing with ontologies, ontology editors, etc.....
- ▶ Query answering with respect to ontologies for large data sets.