PythonWorkshop05

July 18, 2017

1 Python Workshop 5

July 19, 2017

2 Aggregation

In this workshop we're going to investigate some **pandas** features related to aggregating data based on grouping. We'll use a dataset that comes with most R distributions called ChickWeight. If you cloned this repository or manually downloaded its artifacts, you should have a file in your current directory named ChickWeight.csv. Let's read this in.

```
In [8]: import numpy as np
          import pandas as pd
          cw = pd.read_csv('ChickWeight.csv')
          cw.head(15)
Out[8]:
              weight
                                Chick
                                         Diet
                        Time
          0
                    42
                            0
                                     1
                                             1
          1
                    51
                            2
                                     1
                                             1
          2
                    59
                            4
                                     1
                                             1
          3
                    64
                            6
                                     1
                                             1
          4
                   76
                            8
                                     1
                                             1
          5
                    93
                           10
                                     1
                                             1
          6
                  106
                           12
                                     1
                                             1
          7
                  125
                           14
                                     1
                                             1
                           16
          8
                  149
                                     1
                                             1
          9
                  171
                           18
                                     1
                                             1
                           20
                                             1
          10
                  199
                                     1
          11
                  205
                           21
                                     1
                                             1
          12
                    40
                            0
                                     2
                                             1
                            2
                                     2
          13
                                             1
                    49
          14
                    58
                                             1
```

The data tracks the weights of baby chickens in four groups based their diets. The diets are just referred to as 1, 2, 3, and 4. The chicks are numbered as well.

Let's create a grouping of the chick weights based on Time of the weight and the Diet. What we won't include is the identifier of the Chick. Each Time + Diet group will contain weights for all chicks.

Let's break this down.

- 1. cw is a dataframe with an index and four columns.
- 2. cw['weight'] is a Series with the same index as the cw dataframe.
- 3. cw['weight'].groupby([cw.Time, cw.Diet]) is a SeriesGroupBy object.

The chickgrp object is the basis for aggregations we might like to perform. We can average them, sum them, extract their min/max and many other things.

```
In [10]: avgchick = chickgrp.mean()
         maxchick = chickgrp.max()
         minchick = chickgrp.min()
         allchick = chickgrp.sum()
         avgchick.head(15)
Out[10]: Time Diet
                        41.400000
                1
                        40.700000
                2.
                3
                        40.800000
                4
                        41.000000
         2
                1
                        47.250000
                2
                        49.400000
                3
                        50.400000
                        51.800000
                1
                        56.473684
         4
                2
                        59.800000
                3
                        62.200000
                4
                        64.500000
         6
                1
                        66.789474
                2
                        75.400000
                        77.900000
         Name: weight, dtype: float64
```

The chickgrp object is meant to be reused across many aggegrations. But if only need it once, you usually issue the **combine** action in the same step.

```
In [11]: avgchick = cw['weight'].groupby([cw.Time, cw.Diet]).mean()
```

3 Stack and Unstack: Pivot Tables

Take another look at the first 15 rows of the avgchick dataset. It's easy to compare the weights of two diets at the same point in time since the diet measurements are next to each other. But comparing the same diet over time causes our eyes to have to skip over rows. Pandas refers to this as a *stacked dataframe*. We can *unstack* it (or pivot on the Diet column).

```
In [12]: widechick = avgchick.unstack()
         widechick
Out[12]: Diet
                         1
                                 2
                                         3
         Time
                              40.7
         0
                 41.400000
                                     40.8
                                             41.000000
         2
                 47.250000
                              49.4
                                     50.4
                                             51.800000
         4
                 56.473684
                              59.8
                                     62.2
                                             64.500000
         6
                 66.789474
                              75.4
                                     77.9
                                             83.900000
         8
                 79.684211
                              91.7
                                     98.4
                                            105.600000
                 93.052632
                            108.5
                                    117.1
                                            126.000000
         10
         12
                108.526316
                            131.3
                                    144.4
                                            151.400000
                            141.9
                                    164.5
         14
                123.388889
                                            161.800000
         16
                144.647059
                            164.7
                                    197.4
                                            182.000000
         18
                158.941176
                            187.7
                                    233.1
                                            202.900000
         20
                170.411765
                            205.6
                                    258.9
                                            233.888889
         21
                177.750000
                            214.7
                                    270.3
                                            238.555556
```

You can see that the Diet portion of the hierarchical index was unstacked (pivoted) into a column for each value. How did it know we wanted to pivot Diet instead of Time? By default, the unstack method pivots the inner-most component of a heirarchical index.

The column names of 1, 2, 3, and 4 almost seem numeric even though they are intended to be categorical. Let's change the column names to make this explicit.

```
Out [13]:
                     diet1
                             diet2
                                    diet3
                                                 diet4
         Time
                 41.400000
                              40.7
                                             41.000000
         0
                                      40.8
         2
                 47.250000
                              49.4
                                      50.4
                                             51.800000
         4
                 56.473684
                              59.8
                                      62.2
                                             64.500000
                              75.4
         6
                 66.789474
                                     77.9
                                             83.900000
         8
                              91.7
                                      98.4
                 79.684211
                                            105.600000
         10
                 93.052632
                            108.5
                                    117.1
                                            126.000000
                             131.3
                108.526316
                                    144.4
                                            151.400000
         12
                123.388889
                            141.9
                                    164.5
         14
                                            161.800000
         16
                144.647059
                            164.7
                                    197.4
                                            182.000000
                             187.7
                                     233.1
                                            202.900000
         18
                158.941176
                                     258.9
         20
                170.411765
                             205.6
                                            233.888889
         21
                177.750000
                             214.7
                                    270.3
                                            238.555556
```

The reverse of unstack is stack. This creates a long dataframe from a wide dataframe.

```
In [14]: longchick = widechick.stack()
         longchick.head(15)
Out[14]: Time
         0
                diet1
                          41.400000
                diet2 40.700000
diet3 40.800000
                diet4 41.000000
                          47.250000
         2
                diet1
                diet2 49.400000
                diet3 50.400000
                diet4
                         51.800000
                diet1 56.473684
diet2 59.800000
         4
                diet3
                          62.200000
                diet4
                          64.500000
                diet1 66.789474
diet2 75.400000
         6
                          77.900000
                diet3
         dtype: float64
```

We have our original dataframe back with the inner component of the hierarchical index as a string.

4 Code Organization

In this section we introduce some concepts related to organizing your code into script files. Most of the information and even some of the examples come from the online Python tutorial.

```
https://docs.python.org/3.5/tutorial/index.html
```

- Chapter 6 Modules
- Chapter 9 Classes

These sections and the tutorial in general are recommended reading.

4.1 Modules

For the most part, our experience with modules have been limited to importing them. We hardly do anything in these workshops before we import numpy and pandas.

```
import numpy as np
import pandas as pd
```

These statements make the **NumPy** and **pandas** modules available as np and pd respectively. Let's create our own module and determine how to reference it.

4.1.1 What's in a __name__?

For most of this workshop we've been working directly in IPython rather than executing script files. But even at the Python interpter prompt we are executing within a module. To determine its name, print the value of the ___name__ variable which is a module attribute populated for every module.

```
In [15]: __name__
Out[15]: '__main__'
```

The value __main__ is the default module. Our code runs in this module under two conditions.

- 1. Entering commands interactively through the Python or IPython environments.
- 2. Running a Python script from the command line as in: python my_script.py.

We saw the first case above. Let's try the second case.

- 1. Exit the IPython shell.
- 2. Create a file named simple.py that contains a single line: print (__name__)
- 3. Run: python simple.py

You should see the same result. Within your Python script **invoked directly from the Python interpreter**, your module is named __main__. Let's place our print function inside of another function. Change simply.py like the sample below.

You can see above that when the function is defined interactively from the command line, we're still executing within the __main__ module. Verify the same behavior from your OS command line by running

```
python simple.py
```

The result should still be __main__ since we invoked our new version of simple.py directly from the Python interpreter. The fact that we called another method before printing the value does not change anything. At this point we have two things in the __main__ module.

- 1. An attribute named __name__ with the value __main__.
- 2. A function we defined named show_module_name.

Because our code runs in the __main__ module, we don't need to provide the module name while referencing these two things. They are available to us unqualified.

Now let's make things more interesting. Start your IPython shell again. You should be starting from the directory that contains your script simple.py. Try running your function.

Strike 1! You've done nothing to load your module into your current Python environment. Execute the following in your IPython sessions. Note that we do **not** specify the .py file extension. Just the base name.

```
import simple
show module name()
```

Strike 2! The simple module is available. But it's components must be qualified with the module name to reference them. Now try this.

```
simple.show_module_name()
```

It should respond with simple, because that's the module name for the simple.show_module_name() function. You've just created and invoked your own module. Let's review the steps.

- 1. Create a Python script file with your function definitions. The name should end with .py.
- 2. Start your Python interpreter.
- 3. Import your module using the base name of the file.
- 4. Invoke your functions qualified by your module name.

4.1.2 Module or Script?

We've seen that creating a module is as simple is creating a script. But sometimes we want to do things differently depending on whether we're called directly as a script versus as a module called by another script. For example, look back at your IPython window. Notice how when you imported simple, the result was printing out the module name. That's because importing the module executes the whole Python program **once**. Most modules just define things. But the last line of simple.py executes show_module_name() after the definition. That's what we wanted when executing the script from the OS command line: python simple.py. But when we load the simple module, we don't want the method executed until we call it. We want to make the invocation of show_module_name conditional on whether it was **called from a script** or **is the script**.

The stock way of doing this is to compare the module name with __main__. If your module's __name__ attribute is __main__, then your module is being invoked as a top-level Python script. Unless you execute some commands, your script will simply define some functions and then execute without doing anything. On the otherhand, when other Python modules import your module, they do for access to your module's functions. They usually prefer to be the ones doing the function calling; not your module.

Let's implement this with simple.py. Exit your IPython shell and change simple.py to the following.

```
def show_module_name():
    print(__name__)
```

```
if __name__ == '__main__':
    show_module_name()
else:
    print("Loaded 'simple' version 1.0")
```

First run the script from your OS prompt: python simple.py

You should see the __main__ module name print since simple.py was loaded directly by the interpreter. Now start the IPython shell in interactive mode and import the module.

```
>>> import simple
Loaded 'simple' version 1.0
>>> simple.show_module_name()
simple
```

You can see the import of simple responded with a version message. But the show_module_name() function didn't run until we called it explicitly. Often there is no else clause; it's good to have your module load as silently as possible when there are no errors.

4.1.3 Module Aliases

Recall how we assigned NumPy and pandas the aliases of np and pd respectively to save on typing. You can do the same with your aliases.

```
In [1]: import simple as si
simple
In [2]: si.show_module_name()
simple
```

Note that the alias si doesn't change the name of the module, just the local alias by which we reference the module.

4.2 Namespaces and Scopes

There are at least three scopes for any code being executed by a Python interpreter.

- 1. **local scope** This may be in a code block or at the top level of the interpeter.
- 2. **enclosing functions** This refers to variables within enclosing functions. This does not refer functions deeper in the call stack (which is dynamic).
- 3. **next_to_last** This is the global scope of the current module.
- 4. **outermost** This is the scope of the **builtin** functions.

There are at least three, because there can be zero to many enclosing functions. But the builtin scope is always there; we saw from the last section that we're always in a module; and we always have a local scope where new variables get created. (It may be that we haven't added any variables to this local scope, but the scope is still there.)

While the scopes listed above are hierarchical, namespaces are not. Each module defines its own namespace and there is only one namespace excecuting at any given moment.

4.3 Classes

Let's create a class that reads some crime data and makes it available through some methods. We'll use a dataset that is available in R distributions as USArrests. It's a table of arrests by state for various crimes recorded in 1973.

```
In [17]: ar = pd.read_csv('USArrests.csv')
         ar.head()
Out [17]:
                 State Murder
                               Assault
                                         UrbanPop
                                                   Rape
         0
               Alabama
                          13.2
                                    236
                                                   21.2
         1
               Alaska
                          10.0
                                    263
                                               48 44.5
               Arizona
                           8.1
                                    294
                                               80
                                                   31.0
         3
              Arkansas
                          8.8
                                    190
                                                50 19.5
           California
                           9.0
                                    276
                                                   40.6
                                                91
```

As you can see above, **pandas** already has a class called DataFrame that works pretty well. But we're going to create our own for illustrative purposes.

4.3.1 Aside: Tuples

We briefly mentioned tuples before. But we didn't talk much about unpacking. This is really helpful when you're dealing with rows that contain fields. Recall that a tuple look like arrays, but are delimited by (and) instead of square brackets.

```
In [18]: a_tuple = (3, 5, 6, 'hi', 'there', ('x', 'y'))
```

They are very convenient to unpack.

```
In [19]: three = a_tuple[0] # Please don't
    five = a_tuple[1] # unpack it
    six = a_tuple[2] # like this
    hi = a_tuple[3] # even
    there = a_tuple[4] # though
    pair = a_tuple[5] # you can.

three, five, six, hi, there, pair = a_tuple # Unpack this way.
    print(three, five, six, hi, there, pair)
3 5 6 hi there ('x', 'y')
```

Tuples are read-only once created.

```
In [20]: a_tuple[2] = 4
```

4.3.2 Aside: CSV Module

The CSV module provides for parsing of CSV files. It basically makes the result of each row of the file available as a list. A list can be assigned to a tuple.

```
In [21]: import csv
    states = {}
    with open('USArrests.csv', newline='') as csvfile:
        arrestReader = csv.reader(csvfile)
        header = next(arrestReader) # read header
        for row in arrestReader: # row is a list
            name = row[0]
            states[name] = tuple(row[1:])
        header
Out[21]: ['State', 'Murder', 'Assault', 'UrbanPop', 'Rape']
```

Let's recall some things.

- The **with** statement is used to scope a resource. In this case, the resource is a file object named csvfile.
- The csv.reader function wraps a file object with a CSV interface. We name this wrapper arrestReader.
- The first line is header, not data. We read it outside the loop using the **next** function. This function, when invoked on any Python object that implements the iterator interface, tells that object to read the current item and advance the pointer to the next element.
- Each row instance represents a row from the CSV as a list of fields. The first one, name will be the key of the dict entry. The rest will become a tuple value.

```
In [22]: states['Arkansas']
Out[22]: ('8.8', '190', '50', '19.5')
```

This is not too bad; so long as we remember the order of the fields. We can add field names using class from the **collections** module called **namedtuple**. It allows us to name the elements within a tuple.

```
In [23]: from collections import namedtuple
    State = namedtuple('State', 'Murder Assault UrbanPop Rape')
    tx = State(12.7, 201, 80, 25.5)
    tx
```

```
Out[23]: State(Murder=12.7, Assault=201, UrbanPop=80, Rape=25.5)
```

We've, in effect, defined a value object of type State. We named the fields with a single string using the space as a separator.

```
In [24]: tx.Murder
Out[24]: 12.7
```

Let's apply this to reading the CSV file. Whereas the **tuple** class accepted a list in its constructor, the **namedtuple** State expects four separate parameters. We convert row[1:] from a list to a set of parameters by putting a * in front. This substitutes the elements of the list row[1:] into the function call as if they had been placed there individually. The * symbol is **not a pointer dereferencing** like in C or C++.

```
In [25]: states = {}
    with open('USArrests.csv', newline='') as csvfile:
        arrestReader = csv.reader(csvfile)
        next(arrestReader)  # skip header
        for row in arrestReader: # row is a list
            name = row[0]
            states[name] = State(*row[1:])
        len(states)

Out[25]: 50
In [26]: states['Arkansas'].Murder

Out[26]: '8.8'
```

4.3.3 Back to the Class

Let's create a class that reads crime data from a file and makes certain information about it available through methods.

```
name = row[0]
                          self.states[name] = State(*row[1:])
                  self.\_year = 1973
             def year(self):
                 return self._year
             def file(self):
                 return self._readfrom
             def __len__(self):
                 return len(self.states)
             def ___getitem___(self, name):
                 return self.states[name]
             def __repr__(self):
                 return "Crime data from <{}>, year={}".format(self._readfrom, self)
             def ___str___(self):
                 return ' '.join(self.states.keys())
         c1973 = Crime('USArrests.csv')
         len(c1973)
Out [27]: 50
```

The **class** keyword begins a class definition. There are several things to note.

- 1. Like other kinds of code blocks, the indentation determines how far the class definition extends.
- 2. The states element is an instance member. It is **not** private.
- 3. The __init__ is the contructor. The first parameter, self represents a reference to instance content
- 4. The self._readfrom was created without declaring it outside the __init__ method. It will be available for other instance methods (through the self reference).
- 5. All references to instance state must be made through the self reference. You'll remember this after you screw it up a few dozen times.
- 6. The year and file methods are just plain methods.
- 7. The __len__ special method is invoked on this instance when consumers of this class invoke len (myObject). Classes that have a notion of length implement this.
- 8. The $__$ getitem $__$ special method works like a dictionary.
- 9. The __repr__ special method provides a summary for programmers using your class.
- 10. The __str__ special method is used by print functions.

See the Python API Documentation for a list of Python special names.

The Python class model is a big topic; we're only scatching the surface here. The __repr__ method is what prints at the command line. It is meant to be seen by other developers.

```
In [28]: c1973
Out[28]: Crime data from <USArrests.csv>, year=1973
  In contrast, the __str__ method is what results from passing the object to the print method.
In [29]: print(c1973)
Ohio Illinois Massachusetts North Carolina Maine Hawaii West Virginia Missouri Mary
  The __getitem__ is invoked when an instance is indexed like a dictionary.
In [30]: c1973['Kansas']
Out[30]: State(Murder='6', Assault='115', UrbanPop='66', Rape='18')
  The other methods, such as file are not special. They are invoked on the object.
In [31]: c1973.file()
Out[31]: 'USArrests.csv'
  You can also invoke the class directly, passing in the instance explicitly.
In [32]: Crime.file(c1973)
Out[32]: 'USArrests.csv'
  This was a very brief look at classes. There are all kinds of special methods your class can
```

implement to make it seemlessly integrate with the Python universe.

End of Workshop 5