The \$115,010,000 Hospital Revenue Refunding Bonds (Bronson Healthcare Group, Inc.), Series 2016 (the "Bonds") are The \$115,010,000 Hospital Revenue Retunding Bonds (Bronson Healthcare Group, Inc.), Series 2016 (the "Bonds") are being issued by the City of Kalamazoo Hospital Finance Authority (the "Authority") pursuant to a Bond Trust Indenture being issued by the City of Kalamazoo Hospital Finance Authority and The Bank of New York Mellon Trust dated as of October 1, 2016 (the "Bond Indenture") between the Authority and The Bank of New York Dated: Date of Initial Delivery Due: May 15, as shown on inside cover being issued by the City of Kalamazoo Hospital Finance Authority (the "Authority") pursuant to a Bond Trust Indentified as of October 1, 2016 (the "Bond Indenture") between the Authority and The Bank of New York Mellon Trust dated as of October 1, 2016 (the "Bond Indenture") The proceede of the Bonde will be legared to Rend Company. N. A. are trusted fine such consolity, the "Bond Trustees"). The proceede of the Bonde will be legared to Render to the Bonde will be legared to Render to the Bonde will be such consolity. dated as of October 1, 2016 (the "Bond Indenture") between the Authority and The Bank of New York Mellon Trust

Company, N.A., as trustee (in such capacity, the "Bond Trustee"). The proceeds of the Bonds will be loaned to Bronson

Healthcare Crown Inc. (the "Comparation") Represent Methodiet Harrital ("Benneon Methodiet") and Represent Number 1. Company, N.A., as trustee (in such capacity, the "Bond Trustee"). The proceeds of the Bonds will be loaned to Bronson Healthcare Group, Inc. (the "Corporation"), Bronson Methodist Hospital ("Bronson Methodist") and Bronson Nursing

and
Rehabilitation Center ("Bronson Nursing") pursuant to a Hospital Loan Agreement dated as of October 1, 2016 (the

"Loan
Agreement") between the Authority and the Corporation, on its own behalf and on behalf of Bronson Methodist and
Agreement") between the Authority and the Corporation behalf of an Obligated Cream the "Obligated Cream")

Represent Name and as Obligated Cream Agent on behalf of an Obligated Cream the "Obligated Cream") Agreement") between the Authority and the Corporation, on its own behalf and on behalf of Bronson Method Bronson Nursing, and as Obligated Group Agent on behalf of an Obligated Group (the "Obligated Group"). The proceeds of the Sale of the Bonds will be used to (i) refund certain portions of the Authority's outstands. Bronson Nursing, and as Obligated Group Agent on behalf of an Obligated Group (the "Obligated Group").

The proceeds of the sale of the Bonds will be used to (i) refund certain portions of the Authority's outstanding Hospital

The proceeds of the sale of the Bonds will be used to (i) refund certain portions and Demonsor Defunding Bonds (Bronson Makediat Hospital). Series 2006. Hospital Demonsor Defunding Bonds (Bronson Makediat Hospital). The proceeds of the sale of the Bonds will be used to (i) retund certain portions of the Authority's outstanding Hospital Revenue and Revenue Refunding Bonds (Bronson Methodist Hospital), Series 2006, Hospital Revenue and Revenue Refunding Bonds (Bronson Methodist Hospital) Series 2010 and Hospital Revenue Bonds (Bronson Healthcare Group Inc.) Series 2011 and Hospital Revenue Bonds (Bronson Healthcare Group Inc.) Revenue Bonds (Bronson Methodist Hospital), Series 2006, Hospital Revenue and Revenue Retunding Bonds (Bronson Methodist Hospital), Series 2010 and Hospital Revenue Bonds (Bronson Healthcare Group, Inc.), Series 2011A (Tax-

Exempt; and (ii) pay the costs of issuing the Bonds and costs incidental to the refunding.

The Bonds are limited obligations of the Authority payable solely from payments to be made by the Obligated Group.

The Bonds are limited obligations of the Authority payable solely from payments to the Comparation as a Mambar and pureupat to Note No. 2 to be issued by the Comparation as a Mambar and pureupat to Note No. 2 to be issued by the Comparation as a Mambar and pureupat to Note No. 2 to be issued by the Comparation. Exempt); and (ii) pay the costs of issuing the Bonds and costs incidental to the refunding. The Bonds are limited obligations of the Authority payable sorely from payments to be made by the Obligated Groupstant to the Loan Agreement and pursuant to Note No. 8 to be issued by the Corporation, as a Member and as

Obligated
Group Agent on behalf of the Obligated Group, under the Master Indenture (as described herein) and from other amounts held by the Bond Trustee under the Bond Indenture. As provided under the Bond Indenture, the Authority has pledged and account for contain imaginary trade of the land account for contain imaginary trade of the land

held by the Bond Trustee under the Bond Indenture. As provided under the Bond Indenture, the Authority has pledged and assigned Note No. 8 and assigned its rights under the Loan Agreement (except for certain unassigned rights of the Authority) to the Bond Trustee as security for the Bonds.

The Bonds and the interest thereon are special obligations of the Authority and do not constitute general obligations or debt of the Authority the City of Kalamaroo or the State of Michigan or of any political obligations or debt of the Authority the City of Kalamaroo or the State of Michigan or of any political obligations or debt of the Authority the City of Kalamaroo or the State of Michigan or of any political obligations or debt of the Authority the City of Kalamaroo or the State of Michigan or of any political obligations or debt of the Authority the City of Kalamaroo or the State of Michigan or of the Authority the City of Kalamaroo or the State of Michigan or of the Authority the City of Kalamaroo or the State of Michigan or of the Authority the City of Kalamaroo or the State of Michigan or of the Authority the City of Kalamaroo or the State of Michigan or of the Authority the City of Kalamaroo or the State of Michigan or of the Authority the City of Kalamaroo or the State of Michigan or of the Authority the City of Kalamaroo or the State of Michigan or of the Authority the City of Kalamaroo or the State of Michigan or of the Authority the City of Kalamaroo or the State of Michigan or of the Authority the City of Kalamaroo or of the City of Kalamaroo or of the C the isonos and the interest thereon are special obligations of the Authority and go not consume general obligations or debt of the Authority, the City of Kalamazzo or the State of Michigan or of any political obligations thereof within the magnitude of any constitutional objects on destroy the City of Kalamazzo or the State of Michigan or of any political objects of the Authority of City of Kalamazzo or the State of Michigan or of any political objects of the Authority of City of Kalamazzo or the State of Michigan or of any political objects of the Authority of City of Kalamazzo or the State of Michigan or of any political objects of the Authority of City of Kalamazzo or the State of Michigan or of any political or of the Authority of City of Kalamazzo or the State of Michigan or of the Authority of City of Kalamazzo or the State of Michigan or of the Authority of City of Kalamazzo or the State of Michigan or of the Authority of City of Kalamazzo or the State of Michigan or of the Authority of City of Kalamazzo or the State of Michigan or of the Authority of City of Kalamazzo or the State of Michigan or of the Authority of City of Kalamazzo or the State of Michigan or of the Authority of City of Kalamazzo or the State of Michigan or of the Authority of City of Kalamazzo or of the Authority of City Authority) to the Bond Trustee as security for the Bonds. obligations of the state of the

nas no taxing power.

Interest on the Bonds will be payable on each May 15 and November 15, commencing November 15, 2016. The Bonds are issuable as fully registered bonds and are registered in the name of Code 8, Co. as nomines of The Depository Tests. Interest on the Bonds will be payable on each May 15 and November 15, commencing November 15,2016. The Bonds are issuable as fully registered bonds and are registered in the name of Cede & Co., as nominee of The Depository Trust are issuable as fully registered bonds and are registered in the name of Cede & Co., as nominee of Republic are issuable as tully registered bonds and are registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York ("DTC"), which will act as securities depository for the Bonds. Beneficial Owners will not

not receive certificates representing their ownership interest in the Bonds purchased. Payments of principal of and interest receive certificates representing their ownership interest in the Bonds purchased. Payments of principal of and interest receive certificates representing their ownership interest in the Bonds purchased. Payments of principal of and interest receive certificates representing their ownership interest in the Bonds purchased. Payments of principal of and interest receive certificates representing their ownership interest in the Bonds purchased. Payments of principal of and interest receive certificates representing their ownership interest in the Bonds purchased. Payments of principal of and interest receive certificates representing their ownership interest in the Bonds purchased. Payments of principal of and interest receive certificates representing their ownership interest in the Bonds purchased. receive certificates representing their ownership interest in the Bonds purchased, Payments of principal of and interest on the Bonds will be made by the Bond Trustee to DTC and will be made to Beneficial Owners by DTC Participants of Indirect Participants. See "THE BONDS - Book-Entry Only System" The Bonds will be issued in december of on the Bonds will be made by the Bond Trustee to DTC and will be made to Beneticial Owners by DTC Participants of Indirect Participants. See "THE BONDS - Book-Entry-Only System." The Bonds will be issued in denominations of

The Bonds are subject to optional, mandatory and extraordinary redemption prior to maturity as more fully described or integral multiples thereof.

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This cover page contains certain information for quick reference only. It is not a summary of the issue. Investors must this cover page contains certain information for quick reference only. It is not a summary of the issue. Investors must be contained in the contained This cover page contains certain information for quick reference only. It is not a summary of the issue, investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision. The Bonds are offered when, as and if issued and accepted by the Underwriter, subject to prior sale and to the approval of locality by Miller Canfield Daddock and Stone DT C Bond Coursel Certain Local matters will The Bonds are offered when, as and if issued and accepted by the Underwriter, subject to prior sale and to the approval of legality by Miller, Canfield, Paddock and Stone, P.L.C., Bond Counsel. Certain legal matters will be passed upon for the Underwriter by Deels Chaffer & Williams & Division of Discourse & Scholl LD and for the Companion approval of legality by Miller, Canneld, Paddock and Stone, P.L.C., Bond Counsel. Certain legal matters will be passed upon for the Underwriter by Peck, Shaffer & Williams, A Division of Dinsmore & Shohl LLP, and for the Corporation by

by
its Senior Vice President, Legal and Legislative Relations, James B. Falahee, Jr., Esq. It is expected that the Bonds in
definitive form will be available for delivery through the facilities of DTC on or about October 25, 2016. Its Senior Vice President, Legal and Legislauve Relations, James B. ralanee, Jr., Esq. It is expected that in definitive form will be available for delivery through the facilities of DTC on or about October 25, 2016.