

knitr: Elegant, flexible, and fast dynamic report generation with R

A brief overview

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Presentation Outline

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Literate Programming

- Originally intended for software development
- Mix source code (for the computer) and documentation (for the humans) together
- Sweave built on this paradigm but with a different focus: reproducible data analysis and statistical reports.
- knitr, developed by Yihui Xie, expands on the concept of Sweave.
- ‘designed to give the user access to every part of the process of dealing with a literate programming document’
- package homepage <http://yihui.name/knitr/>.

Dynamic Report Writing

- Pros:
 - Reproducible reports
 - Contextual commenting
 - knitr is flexible enough to allow for multiple analysis languages, and multiple markup languages.
- Cons:
 - Not all analysis languages are ideally suited for this paradigm.
 - Collaborations with others using WYSIWYG editors requires some additional work and breaks automation. (Not a deal breaker)
- Additional Tools: Version control, e.g., git or svn.

Why knitr?

- Incorporate both the analysis code and the manuscript writing into one file.
- Contextually commented analysis code.
- Fully documented and reproducible reports.

Example: Code for the next two frames

```
\begin{frame}[fragile]

<<"cars", fig.width = 3.5, fig.height = 3.25, results = "asis">>=
fit <- lm(dist ~ speed, data = cars)
latex(cbind(coef(fit), confint(fit)),
      file = "", title = "", ctable = TRUE,
      caption = "Regression Estimates",
      digits = 3, colhead = c("Est", "LCL", "UCL"))

@

The expected stopping distance for a car during the 1920s
increased by a  $\text{Sexpr}\{\text{round}(\text{coef}(\text{fit})[2], 2)\}$  feet for every
additional mph increase in speed.

\end{frame}

\begin{frame}[fragile]

<<"cars_plot", fig.width = 3.5, fig.height = 2.75>>=
qplot(speed, dist, data = cars) + geom_smooth(method = "lm")

@

\end{frame}
```

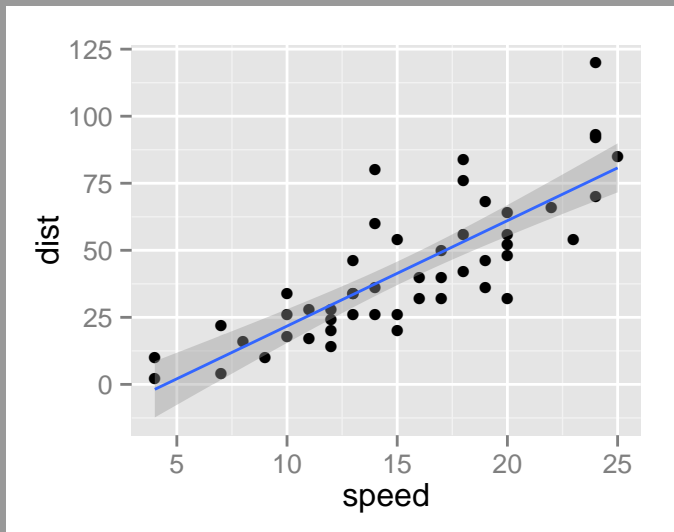
```
fit <- lm(dist ~ speed, data = cars)
latex(cbind(coef(fit), confint(fit)),
      file = "", title = "", ctable = TRUE,
      caption = "Regression Estimates",
      digits = 3, colhead = c("Est", "LCL", "UCL"))
```

Table: Regression Estimates

	Est	LCL	UCL
(Intercept)	-17.58	-31.2	-3.99
speed	3.93	3.1	4.77

The expected stopping distance for a car during the 1920s increased by a 3.93 feet for every additional mph increase in speed.

```
qplot(speed, dist, data = cars) + geom_smooth(method = "lm")
```



How does knitr work?

- One input file with
 - an analysis language (R, Python, awk, SAS, ...) and
 - an output markup language (L^AT_EX, html, Markdown, ...)
- **knitr** determines the appropriate set of patterns (regular expression to extract analysis language and options from the input file)
- The input file is knitted..., analysis language is evaluated and the appropriate output markup results are placed into a .tex, .html, .md, ..., file.
- Final document (the .tex, .html, .md, ...) is ready for release or post processing as needed.

Chunk Options

Customizing the behavior of knitr

For Rnw files:

```
<<"chunk_label", echo = FALSE, results = "asis">>=  
@
```

- Chunk options must be a single line, no line breaks.
- Options must be valid R expressions.
- Chunk options can be specified for each individual chunk.
- Global options are set via `opts_chunk$set()`

Chunk Options

Full details for all the chunk options see
<http://yihui.name/knitr/options>

- Code Evaluation
- Text Results
- Code Decoration
- Cache
- Plots
- Animation
- Chunk References
- Child Documents
- Language Engines
- Extracting source code

Input/Analysis Language

- R is the ‘default’ language for analysis
- Other options are available, including SAS. The chunk option ‘engine’ allows for different languages to be used.

engine: (‘R’; character) the language name of the code chunk; currently other possible values are ‘python’ and ‘awk’/‘gawk’; the object `knitr_engines` in this package can be used to set up engines for other languages¹

- Pick the right language for the job. R is great, but every now and then SAS would be preferable.

¹<http://yihui.name/knitr/options>

Markup Language

html

- Pros:
 - easy to send to others,
 - comments in html,
 - great for tutorials or anything that will be published on line.
- Cons:
 - Clunky (in my opinion),
 - not apt for large data analysis reports.
- html code can be placed natively in markdown, ergo, markdown has supplanted html.

Markup Language

Markdown

- Pros:
 - Easy to learn
 - Simple and versatile
 - Growing user community
 - Via pandoc, easy to convert to many other file formats such as \LaTeX html, or .docx.
- Cons:
 - no native comments.
 - ‘too minimal’

Markup Language

 \LaTeX

- Pros:
 - Intended use: technical report writing and typesetting.
 - Comments.
 - Many tools exist for formatting R output well in \LaTeX files.
 - Cross referencing, citations.
- Cons:
 - Not so good when working with others using Microsoft Office.
 - R is small, Tex Live, MacTeX, and proTeXt are not.
 - Steepest learning curve
- \LaTeX is my preferred markup language for data analysis reports and presentations (via beamer).
- Markdown is my preferred markup language for developing a web page. Easier to work in than html and more flexible.

Suggested Development Environments

- For nearly all current, and new, R programmers, RStudio is the premier R IDE.
 - Download and info: www.rstudio.com
 - Built in tools for version control, projects, knitting...
- I prefer the vim editor and with the vim-r-plugin.
 - Vim Editor: www.vim.org/index.php
 - vim-r-plugin:
www.vim.org/scripts/script.php?script_id=2628
- RStudio is the better R development environment. Vim is a better text editor.
- A pseudo WYSIWYG editor for \LaTeX which will work well with `kntir` is `LyX`.

Reproducible examples

These slides, and the following examples, can be downloaded/cloned, from

<https://github.com/dewittpe/knitrexamples>

- A simple data analysis report using R, and three different markup languages, \LaTeX , html, and Markdown.
- An example of using SAS within knitr.
- An example of a more complex and extensive data analysis report.

Version Control with git