

Item	Response
11. Are you subject to the Deloitte U.S. Firms' CPA Licensing Requirement ?	No
Core Ethics	
12. I have read, understand, and agree to comply with the Code of Ethics and Professional Conduct (APR205), which incorporates and builds on the Global Principles of Business Conduct.	Agree
13. To the best of my knowledge, I am not in violation of our Code of Ethics and Professional Conduct .	Agree
14. I understand I am responsible for reporting actions or behavior that do not comply with our Code of Ethics and Professional Conduct .	Agree
15. I understand that I must complete learning honestly without seeking or accepting help from other people or using artificial intelligence tools. Furthermore, I will not share final assessment questions or answers with other people. Additionally, I understand that unethical course-taking behaviors violate Deloitte's Code of Ethics and Professional Conduct and Shared Values.	Agree
Core Anti-Corruption, Gifts and Entertainment	
16. I have read, and understand and will comply with, the Anti-Corruption policies and guidelines of the Deloitte U.S. Firms that are applicable to me (e.g., APR 920 The U.S. Foreign Corrupt Practices Act of 1977 (FCPA) and Other Anti-Corruption Laws (U.S., IND, MEX & GER) , APR 921 Anti-Corruption Compliance – Mexico (U.S., IND, MEX & GER)) as well as the related Anti-Corruption section of the Deloitte U.S. Firms' Code of Ethics & Professional Conduct (the "Code") .	Agree
In addition, I understand and agree that I should not violate, and/or cause the Deloitte U.S. Firm to which I am assigned to violate, any Anti-Corruption laws, Anti-Corruption provisions of the Code, or any Deloitte U.S. Firms Anti-Corruption policy applicable to me. I understand that I am responsible for reporting actions or behaviors that do not comply with applicable Anti-Corruption policies and guidelines.	
17. I shall not give, nor undertake to give, any meal, travel, entertainment, gift or anything else of value to any federal, state or local government official or employee, (other than a Close Relative or Close Friend) unless it was pre-approved in accordance with the Administrative Policy Release APR 920 The U.S. Foreign Corrupt Practices Act .	Agree
18. I have read, and understand and agree to comply with, the Trade Compliance policies and guidelines of the Deloitte U.S. Firms (e.g., APR 940 – Economic Sanctions (U.S, IND, MEX & GER) and APR 960 Export Controls Compliance (U.S., IND & MEX)).	Agree
In addition, I understand and agree that I should not violate, and/or cause the Deloitte U.S. Firm to which I am assigned to violate, any Economic Sanctions or Export Control laws or regulations, or any Deloitte U.S. Firms Trade Compliance policy applicable to me. I understand that I am responsible for reporting actions or behaviors that do not comply with applicable Trade Compliance policies and guidelines.	
Core Policy and Tools	
19. I acknowledge that I have read the APRs as described in the policy and the guidance tab and understand that it is my obligation to comply with the APRs .	Agree
I further acknowledge that it is my responsibility to stay informed of, and comply with, any changes to the APRs throughout my employment/association. (see link for APRs with 28 day due date).	
20. I have read and understand:	Agree
<ul style="list-style-type: none"> • Independence Manual (DPM 10320), • APR 420/APR 125, as applicable. 	
21. I understand that I am responsible for accessing and using the following tools to assess whether my Immediate Family 's, and/or a Close Family member's Financial Interest (s) and/or employment relationship(s) may not be permitted under independence policies:	Agree
<ul style="list-style-type: none"> • Deloitte Entity Search and Compliance (DESC) System • Clients & Engagements search • Deloitte Tracking & Trading 	
22. If I am in a Client-Facing role, I understand and agree that prior to serving on an engagement or providing services to a client I will use the Check Your Assets (CYA) application to identify any potential independence conflicts.	Agree

Item	Response
Core Confidential Information and Securities Trading	
<p>23. I agree to comply with my obligations regarding Confidential Information, including:</p> <ul style="list-style-type: none"> • DPM10240: Confidentiality of Client Information; • APR 208: Electronic Communications and Systems; • APR 223: Confidential Information and Other Vital Business Interests; • and the Code of Ethics and Professional Conduct. <p>Further, I will not:</p> <ul style="list-style-type: none"> • Disclose Confidential Information to anyone without the legal or professional right or duty to disclose. • Use Confidential Information for personal advantage, or without appropriate authorization, for the benefit of third parties. • Backup, store or transfer Confidential Information to any unapproved devices or systems (e.g., unapproved cloud-based or other systems, unapproved storage devices, or personal storage sites) as prohibited by APR 208: Electronic Communications and Systems. <p>24. I have read and complied with APR 910 Privacy Policy and the privacy principles included therein, and I understand the importance of protecting Personally Identifiable Information as required by the Policy.</p> <p>25. I have read and complied with APR 208: Electronic Communications and Systems and re-acknowledge that pursuant to APR 208, the U.S. Firms may access, retrieve, delete, monitor, examine, use or disclose any activity or information in the Systems.</p> <p>26. I have read and understand the Deloitte U.S. Firms' policies as contained in the Independence Manual (DPM 10320) relating to Inside Information. [policies related to inside information]</p> <p>I will not trade in the securities of any entity when I am aware of material non-public (i.e., inside) information about such entity or its securities. Further, I will not pass along material non-public (i.e., inside) information to others, except as authorized and necessary for the conduct of business of the Deloitte U.S. Firms.</p> <p>27. I agree not to purchase or sell, or direct the purchase or sale of, the Securities of any Nonattest Client during the Period in which I will provide Services to such Nonattest Client per DPM10240-1.</p>	<p>Agree</p> <p>Agree</p> <p>Agree</p> <p>Agree</p>
Core Business Relationships and Scope of Services	
<p>28. I have read, understand, and am in compliance with the Deloitte U.S. Firms' Administrative Policy Release (APR112) Dealing with Suppliers and Service Providers addressing the potential conflicts of interest that may arise for partners, principals and employees who procure goods and services on behalf of the Deloitte U.S. Firms with various suppliers and service providers.</p> <p>29. I have read and understand the Independence policies for Vendor Business Relationships under policies related to business relationships.</p> <p>I am not aware of any Vendor Business Relationship (VBR) which I entered into for a Deloitte U.S. Firm that is not included in the TPRM Gateway.</p> <p>In addition, if a Vendor Business Relationship (VBR) is established with a Restricted Entity (and/or a person associated with an SEC Restricted Entity in a decision-making capacity at the Entity Under Audit, such as a Director, Officer, or Beneficial Owner with Significant Influence)</p> <ul style="list-style-type: none"> • By me on behalf of a Deloitte U.S. Firm, or • By me or my Immediate Family members in a personal capacity, <p>Then, I will verify that each of the following criteria is satisfied:</p> <ul style="list-style-type: none"> • The relationship is as a consumer in the ordinary course of business of the Restricted Entity's or its management's products or services. A relationship is considered that of "a consumer" when the products or services are acquired for personal, or internal, use or consumption. If the relationship is not as a consumer in the ordinary course of business, refer to the policies on marketplace business relationships; • The relationship and its terms, conditions, pricing, and other requirements are similar to those that other customers in similar circumstances receive from the Restricted Entity or its management (i.e., market terms and established at arm's length); • The relationship is not Material, individually or in the aggregate, to any of the parties and any self-interest threat created by the nature and magnitude of the relationship is at an Acceptable Level (see paragraph 4.33); and • There is no agreement, either written or oral, that the continuation or extension of Professional Services to the Restricted Entity is dependent on the relationship with the Restricted Entity or its management. 	<p>Agree</p> <p>Agree</p>

Item	Response
<p>30. I have read and understand the Independence policies concerning direct and indirect Marketplace Business Relationships under policies related to business relationships.</p> <p>I am not aware of any direct Marketplace Business Relationship (MBR) between a Deloitte U.S. Firm and an entity or individual, related to a client engagement or proposal in which I am involved, nor have I or my Immediate Family members entered into an MBR that is not included in the TPRM Gateway.</p> <p>In addition, I am not aware of any situation where a Deloitte U.S. Firm may have an indirect Marketplace Business Relationship or a mutuality of interest with an SEC Restricted Entity or with a person associated with an SEC Restricted Entity in a decision-making capacity at the Entity Under Audit, such as a Director, Officer, or Beneficial Owner with Significant Influence.</p>	Agree
Core Adversary Proceedings and Investigations	
31. I have read, understand, and am in compliance with the Deloitte U.S. Firms ' Administrative Policy Release (APR102) Mandatory Reporting For Compliance With Periodic Reporting Requirements and have timely reported my involvement in a Proceeding , if any, as required by such policy.	Agree
32. Neither I nor a member of my Immediate Family am presently or have decided to become a party to an adversary proceeding where a Restricted Entity is also a party (e.g., as a plaintiff or a defendant).	Agree
Core Miscellaneous	
33. I do not have control over, or have any material interest in any Restricted Entity that is required to be reported to the Securities and Exchange Commission (SEC)?	Agree
34. I do not have a Close Family member with a Financial Interest in a Restricted Entity where the matter poses an independence issue for me under policies related to close relative financial interests .	Agree
Loans Loan Reminders & Guidance	
<p>35. Reminders and Guidance for loans reportable in Tracking & Trading</p> <p>Primary Guidance - policies related to loans</p> <ul style="list-style-type: none"> The loans view above reflects loans you recorded in your Tracking & Trading portfolio that are held as of January 16, 2024. Lending relationships, including foreign loans, but excluding Consumer Loans below \$10,000, that are attributable to you, are reportable in Tracking & Trading. Multiple loans with the same entity (except for consumer loans with the same entity that are less than \$10,000 in aggregate) are reportable separately in your Tracking & Trading portfolio. Re-financed, re-negotiated, or consolidated loans are reportable instead of the original loan. A servicer is an entity that merely collects your payments. Report the name of the company that owns your loan, <u>not</u> the servicer. Review existing Tracking & Trading entries to confirm accuracy, including verification of the holding subtype recorded. Current entries may be incorrect or outdated. If you determine that your Tracking & Trading portfolio requires corrections (i.e., additions and/or deletions), make updates prior to completing this representation and respond to the questions below affirmatively if all entries are up-to-date. All entries into Tracking & Trading should be made with the actual date that the loan was purchased, refinanced, or reassigned. For all violations of Independence policies, including those that are inadvertent, there may be consequences in accordance with APR 105 (Expectations Concerning Independence Policies and Consequences of Noncompliance). Refer to Appendix US-3 for more information on Tracking & Trading reporting. 	Got it!
Loans Mortgages	
<p>36. Do you or your attributable relationship(s) have a mortgage, home equity loan or an open line of credit secured by a primary residence?</p> <p>Click here for a Tax Return Tip</p>	No
<p>37. Do you or your attributable relationship(s) have a mortgage, home equity loan or an open line of credit secured by an Investment/Secondary/Rental Property?</p> <p>Click here for a Tax Return Tip</p>	No

Item	Response
Loans Other Secured Loans	
38. Do you or your attributable relationship(s) have any other secured loans?	No
This includes loans to finance vehicles other than automobiles/motorcycles, such as tractors, boats, aircraft or other recreational vehicles. This also includes other secured loans that were collateralized by any assets other than real estate, such as signatures loans and loans against gold.	
Loans Margin Arrangements/Loans	
39. Do you or your attributable relationship(s) have any margin arrangements/loans , even if never utilized?	No
Click here for a Tax Return Tip	
Loans Bank and Student Loans	
40. Do you or your attributable relationship(s) have any student loans (including PLUS loans)? (Note: The scope of the question does not include Stafford loans held with the U.S. Department of Education.)	No
41. Do you or your attributable relationship(s) have any capital loans (not obtained through the Deloitte U.S. Firms), personal bank loans, lines/letters of credit , and/or casino markers?	No
Loans Credit Cards	
42. Do you or your attributable relationship(s) have one or more Consumer Loans with a Restricted Entity that carry an outstanding balance above \$10,000 after the monthly payment due date?	No
(Note: Please respond No if either 1) you have a Consumer Loan with either a Reverse Restricted or Relationship entity, 2) if your outstanding balance is below \$10,000 after payment of the most recent monthly amount due by the stated due date, or 3) if your Consumer Loan is not with a Restricted entity.)	
Loans Peer to Peer Loans	
43. Do you or your attributable relationship(s) have any loans obtained through peer-to-peer lending institutions?	No
Click here for a Tax Return Tip	
Loans Leases	
44. Do you or any of your attributable relationship(s) have a lease with a Restricted Entity , for which you are a Covered Person , or from a person associated with a Restricted Entity in a decision-making capacity at the Entity?	No
Insurance Insurance Reminders & Guidance	
45. Reminders and Guidance for insurance reportable in Tracking & Trading Primary Guidance - policies related to insurance	Got it!
<ul style="list-style-type: none"> The Insurance view above reflects insurance products you recorded in your Tracking & Trading portfolio that are held as of January 16, 2024. Insurance Policies, including foreign insurance products, that are attributable to you are reportable in Tracking & Trading. For professionals based in India, this link may be useful to help understand the terms used throughout this section of the representation. Enter the name of the insurance company that underwrites the policy in your Tracking & Trading portfolio, not the agent or broker through which the policy was purchased. Insurance policies are individually reportable using the applicable subtype. For example, policies for your homeowners insurance and auto insurance are separately reportable, even if they are held with the same entity/underwriter. Except for variable universal life insurance, you do not need to report any group policies that do not require a health screening or individual underwriting. Review existing Tracking & Trading entries to confirm accuracy, including verification of the holding subtype recorded. Current entries may be incorrect or outdated. If you determine that your Tracking & Trading portfolio requires corrections (i.e., additions and/or deletions), make updates prior to completing this representation so that your Tracking & Trading portfolio is complete and respond to the questions below affirmatively if all entries are up-to-date. All entries in Tracking & Trading should be made with the actual date that the financial relationship was acquired or became attributable to you. For all violations of Independence policies, including those that are inadvertent, there may be consequences in accordance with APR 105 (Expectations Concerning Independence Policies and Consequences of Noncompliance). Refer to Appendix US-3 for more information on Tracking & Trading reporting. 	

Insurance | Life Insurance & Annuities

46. Do you or your [attributable relationship\(s\)](#) have [term life insurance](#)?

No

Include in your response any [endowment life insurance](#) or [mortgage protection insurance](#) policies held.

47. Do you or your [attributable relationship\(s\)](#) have [universal](#) or [whole](#) life insurance?

No

48. Do you or your [attributable relationship\(s\)](#) have any [variable life insurance](#) or [annuity contracts](#)?

No

Include in your response any Group Variable Universal Life (GVUL) and Unit Linked Insurance Plans (ULIP).

[Click here for a Tax Return Tip](#)

Insurance | Vehicle

49. Do you or your [attributable relationship\(s\)](#) have insurance policies for any of the below vehicle types?

No

- Automobile
- Recreational Vehicle
- Motorcycle
- Boat
- Aircraft
- Tractor/Equipment
- Other Vehicles

Insurance | Property

50. Do you or your [attributable relationship\(s\)](#) have homeowners, renters, or umbrella insurance associated with primary, secondary, rental or investment properties?

No

[Click here for a Tax Return Tip](#)

51. Do you or your [attributable relationship\(s\)](#) have any wind, earthquake, or flood insurance offered through the National Flood Insurance Program (NFIP) in excess of [FEMA limits](#)?

No

52. Do you or your [attributable relationship\(s\)](#) have jewelry or collectibles insurance?

No

If this insurance policy is held with the same entity you have your homeowners policy (that is already reported), then answer “No” to this question because no additional entry in Tracking & Trading is reportable.

Insurance | Health

53. Other than through Deloitte or another employer, do you or your [attributable relationship\(s\)](#) have any of the below types of insurance?

No

- Health/medical/vision/dental
- Disability/long-term care
- Accidental death and dismemberment

Reminder: do not include group policies offered through employment where no individual underwriting is required.

Insurance | Business

54. Do you or your [attributable relationship\(s\)](#) have any of the below types of insurance related to a business attributable to you?

No

[Click here for a Tax Return Tip](#)

- [Business owner policy](#)
- Business umbrella liability
- Business vehicle insurance
- Business property insurance
- Workers Compensation insurance (includes household employees)

55. Do you or your [attributable relationship\(s\)](#) have any malpractice, errors & omissions (E&O), or CPA/professional liability insurance policies that were not provided by Deloitte?

No

Do not include group policies obtained through the AICPA that did not require any individual underwriting.

Insurance | Other Insurance

56. Do you or your [attributable relationship\(s\)](#) have any of the below insurance types?
- No
- Automatic life insurance policies where you did not elect to “opt-out”,
 - Policies established to pay bills or debt in situations of illness or unemployment, or
 - Lender-placed insurance (also known as creditor-placed or force-placed insurance)

Accounts | Account and Financial Interest Reminders & Guidance

57. Reminders and Guidance for Accounts and Financial Interests Reportable in Tracking & Trading
- Got it!
- All views of your Tracking & Trading portfolio seen below reflect holdings you recorded in your Tracking & Trading portfolio that are held as of **January 16, 2024**.
 - Accounts opened by others for the benefit of dependents (for example, UGMA/UTMA accounts) are attributable to you when control or custody of the assets is assumed by you or an immediate family member.
 - Refer to [APR 420/APR 125](#) for the requirements to establish accounts with brokers that participate in the mandatory Broker Data Import Program (BDIP). **Refer to the [BDIP page](#) for a complete list of brokers that participate in the program.**
 - Monitor recently closed accounts for residual dividends that may have been credited after the account was closed. Financial investment firms must re-open accounts to deposit residual dividends. These accounts must continue to be reported in Tracking & Trading until the final dividend has been deposited and the account is completely closed.
 - Caution: Accounts for which a third party has been granted full or partial discretionary authority to buy financial interests without your knowledge are not permitted and put you at risk of independence and other policy violations. It is your personal responsibility to monitor and maintain Independence in accordance with applicable policies. All violations of Independence policies, including those that are inadvertent, will be subject to disciplinary action in accordance with APR 105.***
 - If you determine that your Tracking & Trading portfolio requires corrections (i.e., additions and/or deletions), make those updates **prior to completing this representation** so that your Tracking & Trading portfolio is complete and respond to the questions below affirmatively if all entries are up-to-date. All entries into Tracking & Trading should be made with the actual date that the financial relationship was acquired or became attributable to you.
 - For ***all violations of Independence policies, including those that are inadvertent***, there may be consequences in accordance with APR 105 (Expectations Concerning Independence Policies and Consequences of Noncompliance). Refer to [Appendix US-3](#) for more information on Tracking & Trading reporting.

Accounts | Securities Accounts and 529/529A Plans

58. Do you hold [Securities Accounts](#), including, but not limited to, accounts enrolled in the Broker Data Import Program (BDIP)?
- No
- Typically, these types of accounts include:
- Brokerage accounts
 - Accounts held in connection with [trading apps](#)
 - Other accounts held outside the U.S. (including Demat accounts – securities accounts in India)
 - IRAs – including Traditional, Roth, Rollover, and Simplified Employee Pensions (SEPs)
 - Accounts established by an employer for holding stock options and/or Restricted Stock Units (RSUs)
 - Health Savings Accounts that have an investment option – purchased outside of Deloitte
 - UGMA/UTMA accounts (established or controlled by you)
 - [Donor Advised Funds](#)
 - [Mutual Fund Accounts that can be enabled](#) in the Broker Data Import Program
 - AFORES not through an employer

[Click here for a Tax Return Tip](#)

59. Do you hold any [Donor Advised Funds](#)?
- No

Accounts | Mutual Fund Accounts

60. Do you or your [attributable relationship\(s\)](#) have any Mutual Fund Accounts that cannot be Broker Data Import enabled?
- No
- [Click here for a Tax Return Tip](#)
- Exclude from your response Mutual Fund Accounts that are Broker Data Import enabled. Those accounts should be included in your responses for Securities Accounts above.
 - Include in your response accounts held by your spouse/spousal equivalent, dependents, or any other attributable relationship(s).

Accounts | Depository Relationships

61.

Are all of your [attributable Depository Relationships](#)** completely and accurately reported in your Tracking & Trading portfolio and permitted under [policies related to depository relationships](#)?

Yes
- **Includes all checking, savings, salary, payment, money market, certificates of deposit, depository account with an insurance company, India post office accounts, and FDIC sweep programs.
 - Depository relationships are reportable with the subtype "Depository Relationship – All Depository Accounts" within your Tracking & Trading portfolio.
- [Click here for a Tax Return Tip](#)

Accounts | Separately Held Investments

62.

Do you or your [attributable relationship\(s\)](#) hold any of the following Financial Relationships outside of a securities account or Employer Benefit Plan?

No
- Publicly traded [bonds](#)
 - Publicly traded bonds
 - Exchange-traded funds (ETFs)
 - Publicly traded partnerships
 - Real estate investment trusts (REITs)
 - Unit investment trusts (UITs)
- (Note: Such investments are often either directly purchased from the issuer (such as a stock certificate or bond note) or held through a [transfer agent](#) (e.g. a Dividend Reinvestment Plan (DRIP).)*

[Click here for a Tax Return Tip](#)

63.

Do you or your [attributable relationship\(s\)](#) hold any other accounts that are not reported in your Tracking & Trading portfolio, for which you are a [Covered Person](#)?

No
- The following financial interests and accounts are not reportable in Tracking & Trading but require self-monitoring:

 - Defined Benefit Plan such as a pension or Indian Provident Fund where you do not have ability to select investments (refer to Primary Guidance - [policies related to employee benefit plans](#))
 - Options on Indexes (refer to Primary Guidance - [policies related to non-diversified investments](#))
 - Structured certificate of deposit (CD) (refer to Primary Guidance - [policies related to non-diversified investments](#))

Click [here](#) for a tip on identifying a structured CD
64.

I or any of my [Immediate Family](#) Members do not have a futures account, commodity account or similar account maintained with a futures commission merchant that is an SEC Restricted Entity, for which I am a [Covered Person](#).

Agree

Other Investments | Other Investments Reminders & Guidance

65.

Reminders and Guidance for Other Investments reportable in Tracking & Trading

Got it!
- Primary Guidance - [policies related to other investments](#)

 - All views of your Tracking & Trading portfolio seen below reflect holdings you recorded in your Tracking & Trading portfolio that are held as of **January 16, 2024**.
 - Consider all attributable Employee Benefit Plans, Digital Asset Wallet Hosting Services, and Digital Assets when completing this section.
 - Employers often change the investment offerings in their plans and it is your responsibility to ensure that your Tracking & Trading portfolio has the current holdings reported at all times.
 - Before starting this section, review all statements for all current/prior Employer Benefit Plans, and cross-check them against your entries in Tracking & Trading. All public and private holdings within Employer Benefit Plans are reportable in your Tracking & Trading Portfolio.
 - If you determine that your Tracking & Trading portfolio requires corrections (i.e., additions and/or deletions), you should make those updates **prior to completing this representation** so that your Tracking & Trading portfolio is complete and respond to the questions below affirmatively if all entries are up-to-date at the time you submit this representation. All entries into Tracking & Trading should be made with the actual date that the financial relationship was acquired or became attributable to you.
 - For **all violations of Independence policies, including those that are inadvertent**, there may be consequences in accordance with APR 105 (Expectations Concerning Independence Policies and Consequences of Noncompliance). Refer to [Appendix US-3](#) for more information on Tracking & Trading reporting.

Item	Response
Other Investments Employee Benefit Plans (EBP)	
<p>66. Do you have Employee Benefit Plan(s) with former employer(s) that has a balance as of January 16, 2024? No</p> <p>Click here for a Tax Return Tip</p> <ul style="list-style-type: none"> Employers may enroll employees automatically in an Employee Benefit Plan, even when employment is part-time or temporary. You may be able to identify an employee benefit plan by checking paystubs from a prior employer, W2(s), and 1099R form(s). Employers may establish a securities account for their employees to hold company stock, stock options, or restricted stock units (RSU). Please disclose and enter any such accounts in the Accounts section of this Representation. You do not need to report the plan sponsor or plan administrator in Tracking & Trading. 	
<p>67. Do you, your spouse/spousal equivalent, dependent(s) or any of your attributable relationship(s) hold an Employee Benefit Plan(s) with current employer(s) (non-Deloitte)? No</p> <p>Click here for a Tax Return Tip</p> <ul style="list-style-type: none"> Please discuss and confirm this with your spouse/spousal equivalent, dependents, or any other attributable relationship prior to responding to this question. Employers may enroll employees automatically in an Employer Benefit Plan, even when employment is part-time or temporary. You may be able to identify an employer benefit plan held by one of your attributable relationships by checking paystubs, W2(s), and 1099R form(s). Employers may establish a securities account for their employees to hold company stock, stock options, or restricted stock units (RSU). Please disclose and enter any such accounts in the Accounts section of this Representation. You do not need to report the plan sponsor or plan administrator in Tracking & Trading. 	
Other Investments Private Investments and Digital Assets	
<p>68. Do you or your attributable relationship(s) hold any Private Investment(s), excluding those held through an Employee Benefit Plan? No</p> <p>See Example/Hints tab below for specific examples of types of Private Investments</p>	
<p>69. Do you or your attributable relationship(s) hold any Digital Asset Wallet Hosting Services? No</p>	
<p>70. Do you or your attributable relationship(s) own any Digital Assets? No</p>	
Other Investments Co-Investments	
<p>71. <u>I</u> do not hold a Financial Interest in an entity in which a Restricted Entity, for which I was a Member, also co-invests, and: Agree</p> <p>a. the interest is material to me or the Restricted Entity; or</p> <p>b. the Restricted Entity can exercise significant influence over the entity.</p>	
Employment	
<p>72. Are you or any of your Immediate or Close Family members an employee, director/officer, or General Counsel, whether or not compensated, of a Restricted Entity as covered under policies related to employment? No</p> <p>Talk with all your Immediate and Close Family members to identify the names of their current employers and utilize the following two systems to check on the restriction status of each employer:</p> <ul style="list-style-type: none"> Deloitte Entity Search and Compliance (DESC) System Clients & Engagements search <p>You will only need to disclose entities that appear as "Restricted" in DESC or have a "Y" attest flag in Clients & Engagements search.</p>	
<p>73. Do you or any of your Family/Relatives serve on the Board of Directors of an entity traded on a U.S. exchange to which Deloitte U.S. Firms provided assurance or internal audit services under policies related to serving on the Board of Directors? No</p> <p>If the parties identified are serving as directors of any publicly traded entity to which the Deloitte U.S. Firms currently provide, or have provided in the previous three calendar years, assurance or internal audit services, you should respond Yes.</p>	
<p>74. I am not aware of a close personal relationship, which has not been previously reported, between myself (or other Deloitte personnel) and persons employed by or associated with a Restricted Entity that has the potential to create a conflict of interest or that may impair—or appear to impair—our independence. Agree</p>	
<p>75. I will not provide Professional services to a Restricted Entity that covered a financial statement period during which I was previously employed by such Restricted Entity as covered under policies related to providing services. Agree</p>	

Item	Response
Employment Outside Employment and Activities	
76. The scope of this section covers all Outside Employment and Activities, whether or not compensation is received and includes Got it! but is not limited to:	
<div><div>1. Engaging in an employment relationship outside of Deloitte;</div><div>2. Serving as an independent contractor or consultant for an entity outside of Deloitte (whether or not for compensation);</div><div>3. Engaging in your own business (either for-profit or a not-for-profit);</div><div>4. Engaging in a personal blog, writing books, screenplays, articles, etc. in my personal time that may be a Personal Work under DPM 10640 External Communications;</div><div>5. Volunteering at a not-for-profit organization as a board member, director, officer, or trustee; or</div><div>6. Engaging in other activities as defined by APR 218, Outside Employment and Activities</div></div>	
<u>Considerations relating to Not-For-Profit organizations</u>	
You should disclose any position as a board member, director, officer, trustee or other management role of a non-profit organization, but do not include any other type of volunteer work for a non-profit organization.	
<u>Links to:</u>	
Community Involvement website	
APR 110 APR 110 Donations, Political Contributions, and Sponsorships (U.S., IND & MEX)	
77. If you currently participate in any of the Outside Employment and Activities described above, they are completely and accurately populated in the form below.	Not Applicable
(Note: If the activity has never been reported in the form below, use this outside activities form guidance to enter the necessary information.)	
78. I have read, understand, and am in compliance with the Deloitte U.S. Firms' Administrative Policy Release (APR218) Outside Employment and Activities addressing involvement in outside work and other activities and have obtained all applicable approvals.	Agree