FD-DeepLoc: tutorial

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Getting started

In this document, we show how to use FD-DeepLoc step by step, including large-FOV beads calibration, network training and inferring.

System requirements

FD-DeepLoc was tested on a workstation equipped with 128 GB of memory, an Intel(R) Core(TM) i9-11900K, 3.50GHz CPU, and an NVidia GeForce RTX 3080 GPU with 10 GB of video memory. To use FD-DeepLoc yourself, a computer with CPU memory \geq 32GB and GPU memory \geq 8GB is recommended since FD-DeepLoc would process large-FOV SMLM images (usually > 500GB). CUDA (>10.1) is required for fast training PSF simulation and PSF fitting. For field-dependent aberration map calibration, we used Matlab 2020b with CUDA 10.1 (https://developer.nvidia.com/cuda-toolkit-archive) on a Windows 10 system. The deep learning part of FD-DeepLoc is based on Python and Pytorch. We recommend *conda* (https://anaconda.org) to manage the environment.

The example bead stacks files for field-dependent aberration map calibration and network analysis example data can be found at: https://zenodo.org/record/6547064#. YoRrPKhByUk

Installation in Terminal

To manage the environment and we provide fd_deeploc_env.yaml file under the folder FD-DeepLoc/Field Dependent PSF Learning to build the conda environment.

After set up the Anaconda from (https://anaconda.org), open Anaconda Prompt on Windows. Change from current directory to *FD-DeepLoc/Field Dependent PSF Learning*. Enter the following commands in Terminal.

```
# CUDA capable GPU
conda env create -f fd_deeploc_env.yaml

# after previous command (all platforms)
conda activate fd_deeploc

# open the notebook
jupyter notebook
```

Field-dependent aberration map calibration

- 1. Start Matlab
- 2. Run the file *calibrate_abr_map_GUI.m* to open the GUI (Figure 1).
- 3. Select camera files to open a file dialog box to select files.
 - a. With add you can add bead stacks files in the same directory.
 - b. with add dir you can add many directories and calibration software will automatically find bead stacks files in those directories.
 - c. press Done add the files to the GUI listbox.
- 3. The output file is set automatically, but you can change it manually with Select output file.
- 4. In the general parameters setting
 - a. Select the <u>3D modality</u>: Choose the Astigmatic or DMO Tetrapod can automatically change the corresponding fitting parameters.
 - b. Enter the distance between the frames of bead stacks you used for acquiring the z-stacks. At the same time, you can select set frames to set the frame interval of z-stacks to improve the fitting speed, but may reduce the fitting accuracy due to fewer frames.

c. PSF Rescale: gaussian smoothing for the PSF model

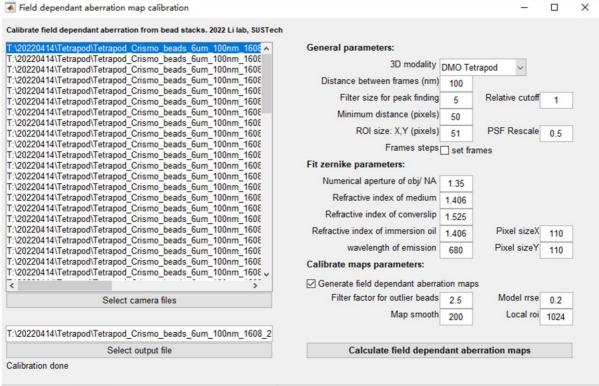


Figure 1: The GUI of field dependent aberration map calibration software

- 5. In the Fit zernike parameters setting.
 - Set these parameters according to your microscope system configuration, and keep these parameters if you try example data
- 6. In the calibrate maps parameters setting
 - a. Filter factor for outlier beads exclude some outlier beads, set Local roi to filtered outlier bead around a fixed range of pixels, usually keep the default parameters.
 - b. Model rrse discard the bad fitting precision beads, usually keep 0.15 for astigmatism beads and 0.2 for DMO Tetrapod beads.
 - c. Map smooth set gaussian smoothing parameter applied to the aberration maps, usually keep 100 for astigmatism beads and 200 for Tetrapod beads.
- 7. Calculate field dependent aberration maps calculates and saves aberration maps. You can see the progress in the status bar of the plugin. After calculation, you can get the ZernikeMap, localization precision, beads distribution and other information (Figure 2).

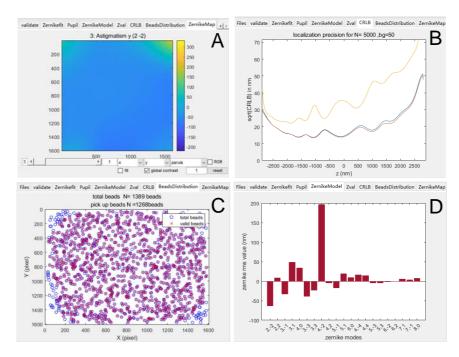


Figure 2: Output of the GUI calibration. A) the aberration maps. B) the CRLB of average PSF C) the distribution of the beads. D) the Zernike aberration of average PSF.

8. The aberration maps are finally stored in mat file format for network training.

Field-dependent deep-learning localization network Network training

After getting the calibrated Zernike aberration map, now we can switch to the deep learning part. The example training code is provided as a jupyter notebook file *demo1_train.ipynb* with detailed instruction. The training process includes 5 main steps as shown in Figure 3.

FD-DeepLoc training example

The training process of the FD-DeepLoc includes the following steps:

- 1. Load the experimental SMLM images and calibrated aberration map.
- 2. Set the parameters for the training.
- 3. Visually check the aberration maps, PSFs, and training frames.
- 4. Init an evaluation dataset for testing network performance during training.
- 5. Start training.

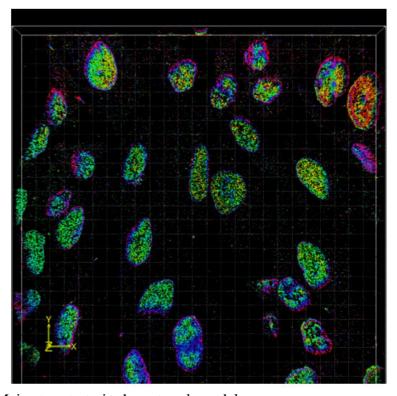


Figure 3 Main steps to train the network model.

All parameters for network, PSF model, simulation and training used are also explained in the *demo1_train.ipynb*, as shown in Figure 4.

2. Set the parameters for the training.

1. net_params:

- local_context means whether use three consecutive frames as input;
- sig_pred means whether output uncertainty about the x,y,z,I prediction;
- psf_pred means whether predict the noisefree molecule image of the input;
- . use_coordconv means whether use the CoordConv technique to built the relationship between the PSF model and global position in the entire FOV;
- We recommend to set the remaining paprameters as default.

2. psf params:

- These parameters should be set the same as when calibrating aberration maps.
- · ph_scale is the maximum possible photon number that could be assigned to each single molecule during training;
- initial_obj_stage is the nominal focal plane with respect to the coverslip, it should be set carefully when there is a refractive index (RI) mismatch between refined and refinm. If there is no RI mismatch, initial_obj_stage becomes meaningless;

simulation_params

- train_size is the size of simulated training images, set it small when GPU memory is limited, recommend 64,128,256...;
- surv_p is the probability of on-state emitters appear in the next frame follows a simple binomial distribution since only three consecutive images are used in each unit:
- \min_{ph} is the lower bound of the uniform distribution where photon number is sampled from, the final photon distribution is U(minph, 1) * phscale;
- density is the average number of molecules simulated on each training frame, if use local_context, the real average number of the middle frame will be increased by a factor of surv p;
- z_{prior} means the z position is sampled from U(zprior)*zscale;
- margin_empty means molecules will not be simulated at the XX% marginal area of training images, this avoids the network to learn too many incomplete PSFs:
- camera could be set as 'EMCCD' or 'sCMOS', if 'sCMOS', set em_gain=1;
- · qe is quantum efficiency;
- sig_read and e_per_adu are Gaussian read out noise and analog-to-digital conversion factor, respectively. Although for 'sCMOS' case they are theoretically pixel-dependent, but it does not matter a lot and here we assume them to be constant across the whole FOV;
- · baseline is the final offset added to the image;
- robust_training means add small random Zernike aberration disturbance to the training PSF model at each iteration, this helps network more robust
 when analyzing experimental images. If in simulation where the PSF model is accurate, turn it off;
- perlin_noise means whether add the perlin noise to the uniform background backg to simulate non-uniform background; pn_factor should be in the range of [0,1], which implies PV degree of the added Perlin nonuniform background, set it small when experimental background looks uniform. The range of extra Perlin noise is pnfactor * [-1, 1] * (backg baseline) * eperadulemgain/qe; pn_res is the resolution(or frequency) of the Perlin noise, we have tested on 64/128 and found it works well;

Figure 4 Example snapshot of the parameters explanation in *demo1_train.ipynb*.

After setting all parameters well, one can visually check the aberration maps, PSFs, and training images by run several code blocks (Figure 5). When you make sure everything is set up properly, you can simply run the last two code blocks to create an evaluation dataset and start training. We usually trained with 30,000 iterations in 4 hours using the NVidia GeForce RTX 3080 GPU.

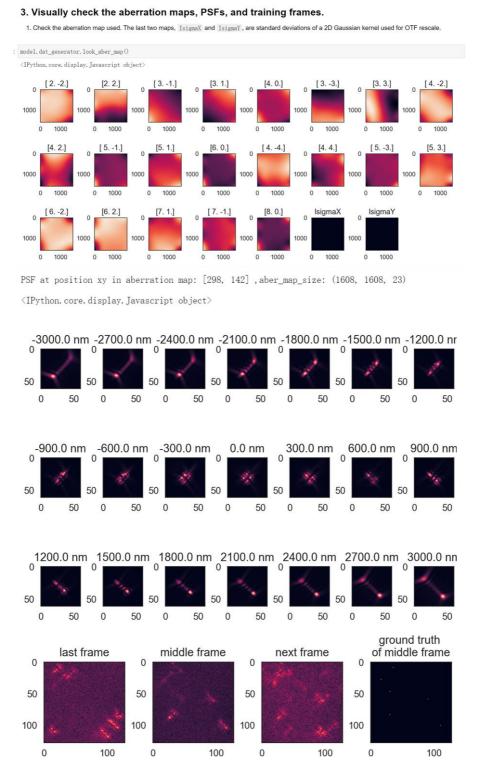


Figure 5 Example snapshots of the plotted aberration maps, PSFs and training images that need to be checked.

Network inference

After training, we can get a network file *FD-DeepLoc.pkl* to analyze the experimental data. The example inference code is provided as a jupyter notebook file *demo1_inference.ipynb* with detailed instruction. The inference process includes 5 main steps as shown in Figure 6.

FD-DeepLoc inference example

The inference process includes the following steps:

- 1. Set the path for the trained network model and experimental images.
- 2. Set necessary parameters.
- 3. Load the network and plot the training process.
- 4. Check a specific experiment frame and corresponding network's multi-channel predictions.
- 5. Start inferring.
- 6. Load the ground-truth and assess(optional).

Figure 6 Main steps for using the network to analyze the experiment data.

After setting some necessary parameters, you can check the predictions of the network about a specific image frame (Figure 7). This will indicate that whether your inference parameters are set correctly or whether the network is well trained.

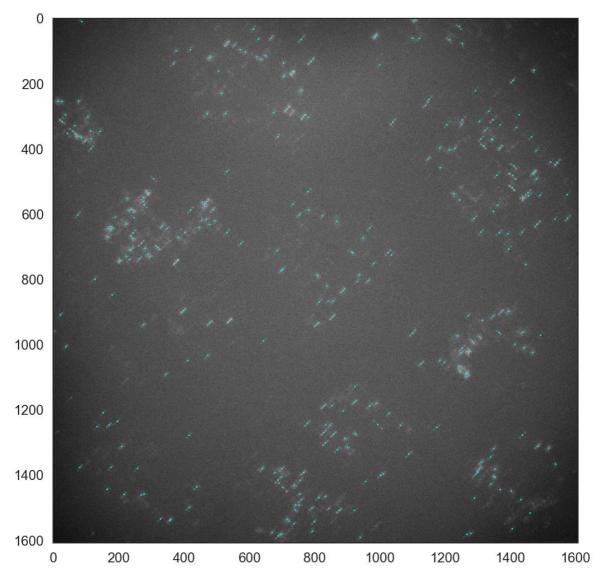


Figure 7 Example network predictions about a specific frame.

Finally, you can run the code block (Figure 8) to analyze the large-FOV SMLM data, which is usually larger than 500 GBs (100,000 frames with 1608×1608 pixels).

5. Start inferring.

Read big tiff and predict, save the predictions every finish processing stack_giga -sized SMLM images, even some accidents happen you will not lose all results. If there is already a prediction file with the same name as save_path, inference will start from the last saved frame number in the save_path file. We recommend using SMAP to postprocess the prediction list (drift correction, grouping, etc.) and render the super-resolution image (Ries, J. SMAP: a modular super-resolution microscopy analysis platform for SMLM data. Nat Methods 17, 870–872 (2020). https://doi.org/10.1038/s41592-020-0938-1).

· The parameters haven been explained before.

Figure 8 Snapshot of the code block for data analysis in *demo1_inference.ipynb*.