



Transforming an Exclusive Property Market into an Inclusive Opportunity

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We will **Create** a World where
Investing In Real Estate is
Accessible To **Everyone**



The Fractional Rental Income Ecosystem

The Problem

Real Estate Is Inaccessible To Most – the Math is Broken



77% **The Personal – You and I**
of adults are unable to own a property
and a terrifying 36% of families do not
own property

85% **The Private - Corporate**
of small businesses experienced financial
difficulties last year and approximately 73%
of businesses apply for a loan every year



Lack of Retail Accessibility

Properties are out of reach for most retail investors because of very high capital requirements and complex processes and geographical constraints



Leakage out of the system

High administrative and legal costs, high interest rates and failures to take advantage of favorable tax advantages reduces investor returns



Tokenization and digital adoption

We overcome concerns of asset tokenization by digitizing the right to rental income, eliminating the need to transfer property ownership.



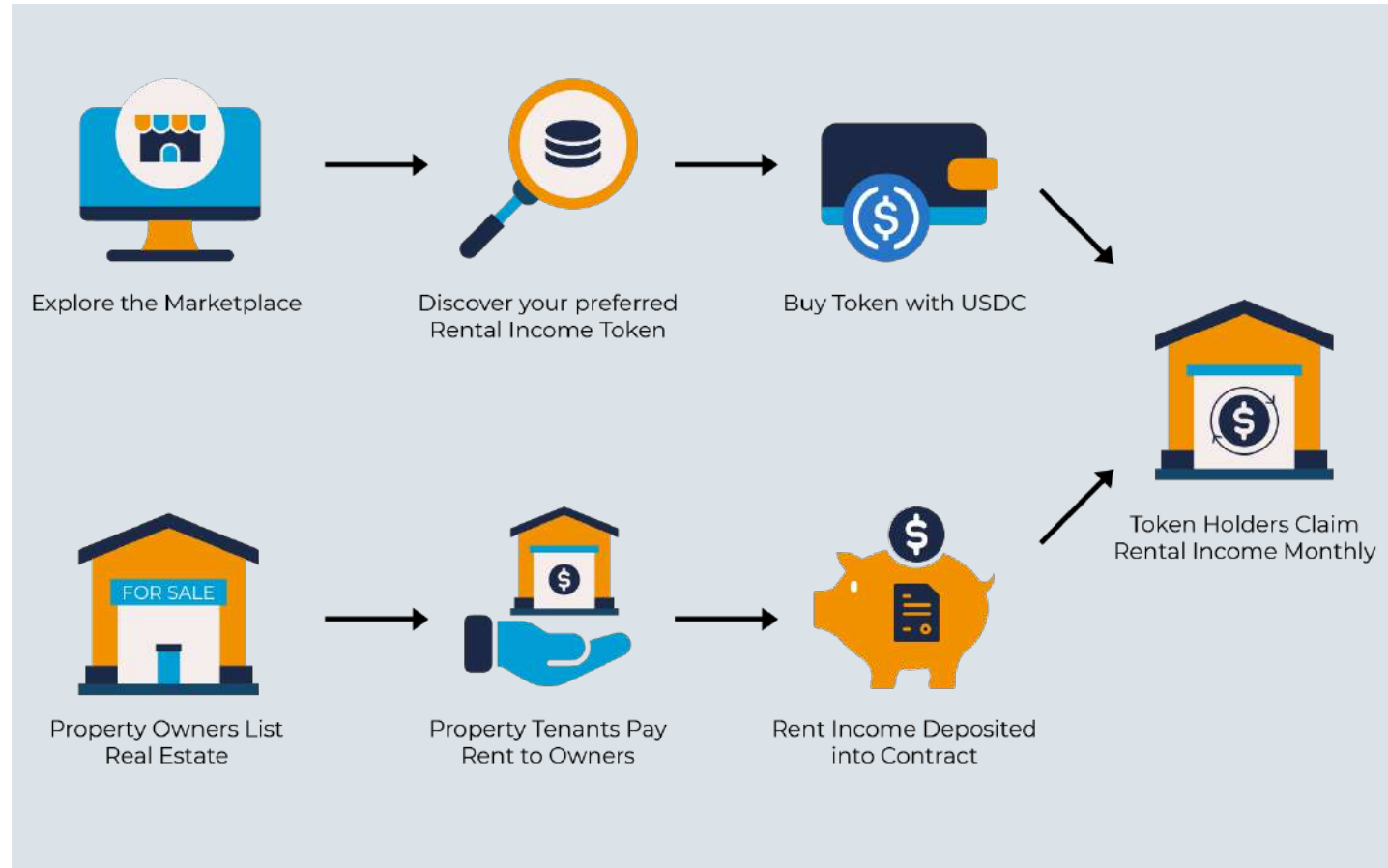
The Solution - Libertum

Simplicity Wins



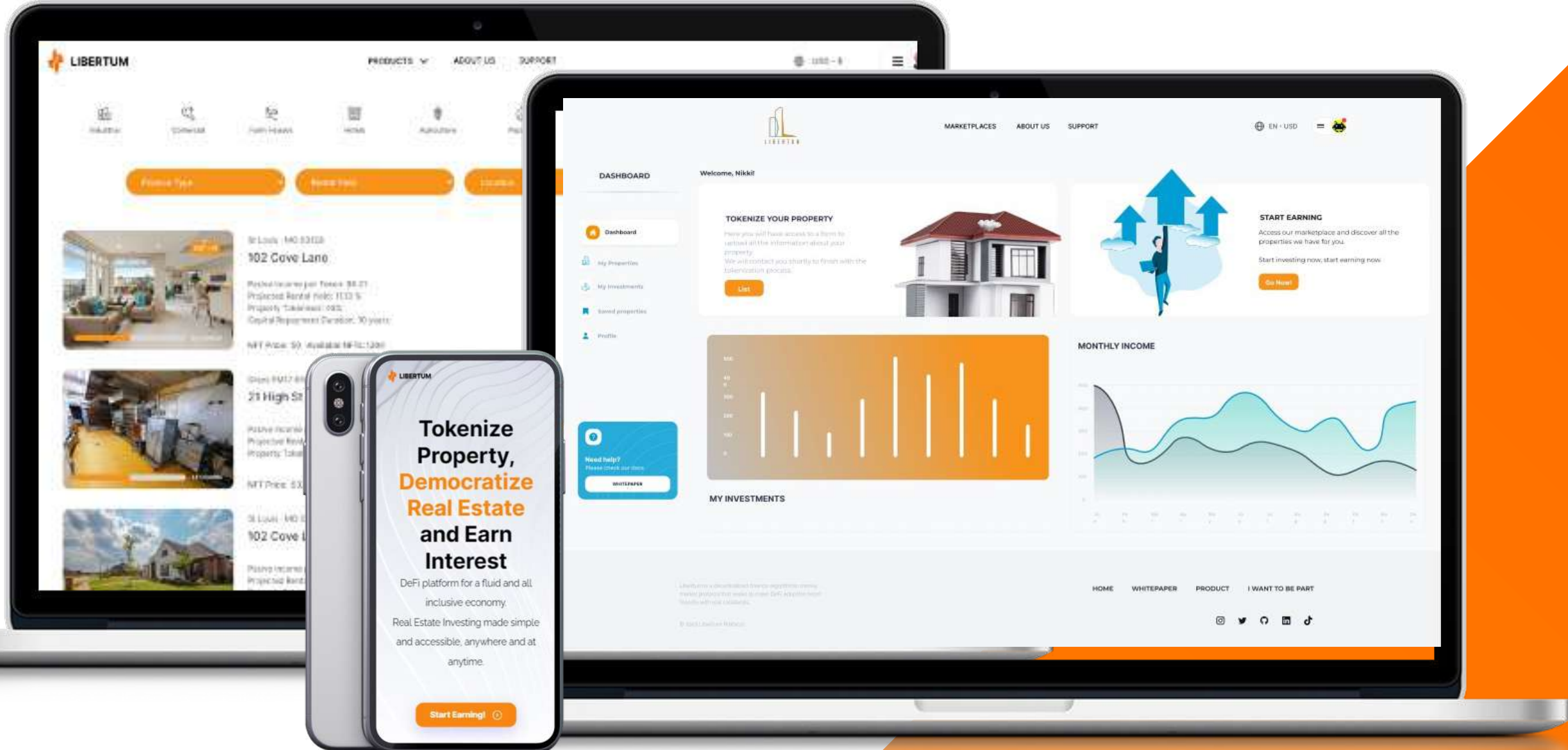
The Libertum platform is designed with simplicity at its core.

1. Property Owners List Real Estate
2. Investors EARN a right to rental income
3. Investors Receive Interest Free Credit
4. Rental Income Is Shared



The Libertum Solution is Built

The Evolution of Real Estate Investment is Now



Why Now?

Hard work always catches up with perfect timing



RWA Tokenization

Tokenization is projected to experience tremendous growth, and we are determined to capitalize on our early start



Favourable Market

Predictions suggest an extremely positive crypto market in 2024, with RWA projects projected to lead this growth



Rising Cost of Living

The escalating global cost of living is posing challenges for individuals looking to invest in real estate



High Interest Rates

The prevailing high interest rate increases the cost of borrowing money, especially within the commercial sector.

Libertum is positioned to reshape the real estate investment landscape and unlock new possibilities for investors worldwide.

Our Market Size



\$326.5T

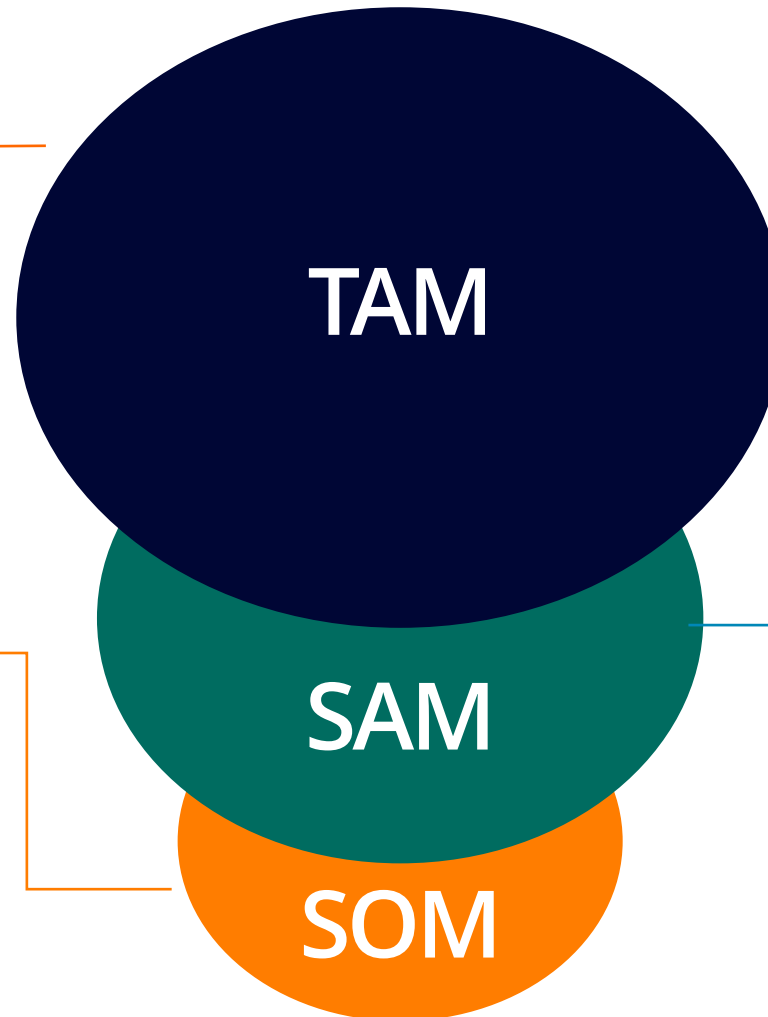
TOTAL AVAILABLE MARKET

The global real estate market is valued at an impressive \$326.5 trillion

\$1.2T

SERVICE OBTAINABLE MARKET

We are currently discussing partnerships with commercial property companies that have a real estate value of 1.2 trillion, which can be tokenized.



\$35T

SERVICE AVAILABLE MARKET

\$35 trillion worth of assets will be tokenized within the next decade according to the World Economic Forum

Libertum Impact Vs Traditional Banking

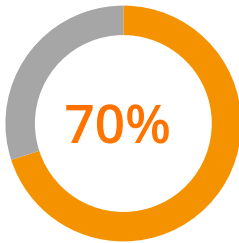


Borrower

1m Borrowed from the Libertum investor community .

Overall

Property owners can save 70% in using Libertum over traditional banking mechanisms



Capital Saved

\$ 640,000

Savings over a 20 year banking loan, high transactions fees, interest rates and inflexible banking terms

Considerations

Capital Raised

Initial Cost

Investment

Interest

Transaction Fees

Rental Income

Capital Repayment

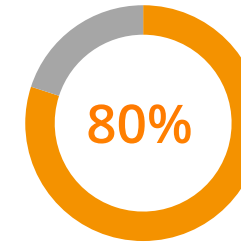


Investors

1m Invested from the Libertum community .

Overall

Investors can earn an increased return of 80% investing in premium properties



Revenue Earned

\$ 700,000



Our returns significantly outperform bank interest rates, providing individuals with greater earnings

Breakdown

- Please Note: This estimate is an approximation and is not guaranteed. This only contains a estimate based on good faith-based calculations.
- Key assumption – Property Value \$1,000,000, Interest Rate – 8%, Saving Interest – 1%, Rental Yield – 5%, Term - 20 Years
- Property appreciation income is not shown in the financial model. Borrower re-investment is non shown

ROI - Impact



BORROWER 		INVESTOR 	
Banks	Libertum	Libertum	Banks
\$1,000,000	\$1,000,000	Capital Raised	
\$(100,000)	\$(30,000)	Initial Cost	
		Investment	
		\$(1,000,000)	
\$(1,600,000)		Interest	
			£200,000
	\$(30,000)	Transaction Fees	
	\$(1,000,000)	\$(50,000)	
		Rental Income	
		\$950,000	
\$(1,000,000)	\$(1,000,000)	Capital Repayment	
		\$1,000,000	\$1,000,000
\$(1,700,000)	\$(1,060,000)	In 20 Years	
		\$1,900,000	\$1,200,000



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Our Traction

Nothing succeeds like Success



Partnerships

Core to our success:

Property partners
Tech Partners
Influencers
Smart VC's

Early Achievement

Project Concept
UK Company
Tokenomics
White Paper
Private \$LBM Sale

Key Resources

World beating team
Timing
Marketing Partners
Community
Market Sentiment

Technology

MVP Built
KYC Complete
Smart Contract Audit
Tokenization tested
Smart Contracts
Peer 2 Peer
Marketplace
designed
\$LBM Launched
Launchpads x 4

Real Estate

Property To
Tokenize x 8+
Property Value -
\$16,5m+ USD
Large Clients x 6
Primed & Poised

Community Building

9k+ Followers
LinkedIn
Discord
Twitter
Telegram

Pilot Programme

Launch 15 March 2024
50 x Influencers
20 x Countries
500000 x Potential
Investors 8+ Properties
MVP ready
Market Primed

Roadmap

Libertum is part of a market evolution that is happening now.

Our platform offers trustless, compliant, and borderless connectivity, addressing the rising demand for more accessible and efficient investment opportunities in real estate.



2023

- Build Product
- Excite Community

Q 1 & 2 - 2024

- Pilot and UAT
- CEX Launch

Q 3 & 4 - 2024

- Scale & Geo Growth
- Libertum Properties

Q 1 & 2 - 2025

- Series A funding
- MICA Licensing

Q 3 & Q 4 - 2025

Transfer of Ownership (DAO)
Green Field Sites

The Libertum Business Model



Revenue Streams:

- Borrowers: 3% listing fee, 3% selling transaction fee
- Investors: 5% buying transaction fee, 5% monthly rental revenue transaction fee
- Real Estate Investment: 2-3% Yield

Property Investors

- ✓ * *Passive Income*
- ✓ * *Rental Income Based*
- ✓ * *No Barriers to Entry*
- ✓ * *Authentic digital ownership*

Venture Capital

- *Multiple x Return*
- *RWA Tokenization – Real Estate*
- *FINTECH*

Real Estate Owners

- ❑ * *Low Cost of Capital*
- ❑ * *Interest-free*
- ❑ * *Less Hassle*
- ❑ * *High Liquidity*

Libertum's Strengths



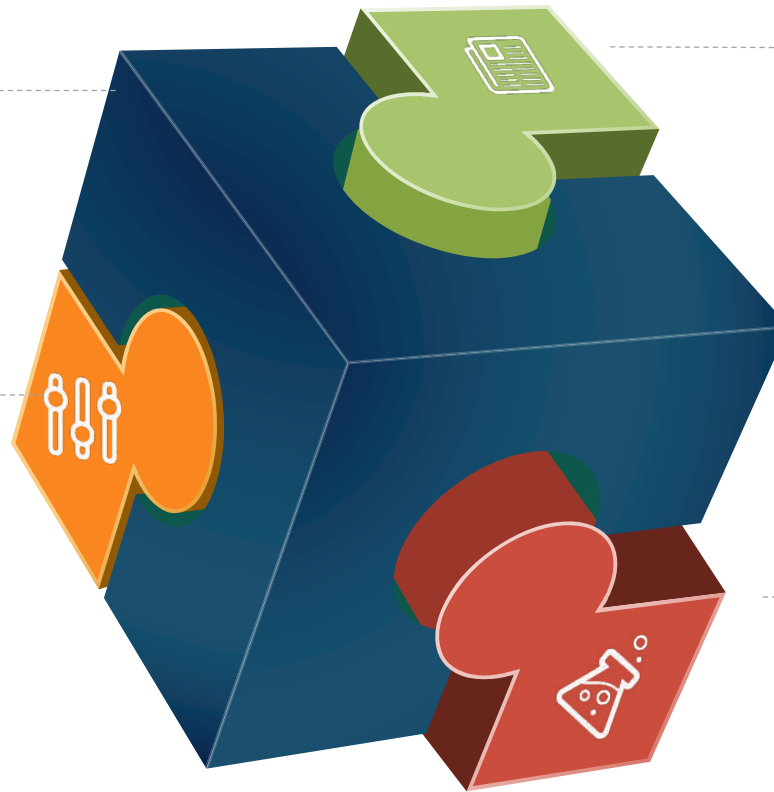
Standing on Shoulders

We are not the first but the best.

Libertum has benefited from understanding the pitfalls other competitors have fallen foul of real estate is not quite ready to transfer ownership – with Libertum you don't have to

Customization and Flexibility

Libertum has been developed with foundational adaptability and continuous innovation –our unique technology and P2P market introduces liquidity into a market like no other



Network Effect

The value of the Libertum and \$LBM increases as more users join. Because we bridge the web2 and 3 communities' collaboration among the user base increases returns for everyone

Partnerships and Integrations

Our solution can be white labelled and be leveraged to integrate with the world's largest real estate organizations

Competition

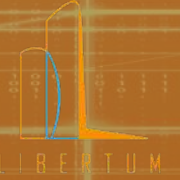
No Comparison



FUNCTIONS	LIBERTUM					
	Libertum	RealT	PropChain	Propbase	Landshare	Stobox
Low Fees	Yes	Yes	Yes	No	No	No
Governance	Yes	Yes	Yes	Yes	Yes	Yes
Small Investments	Yes	Yes	No	No	No	No
Marketplace	Yes	Yes	No	No	No	No
Transfer Ownership	No	Yes	Yes	Yes	Yes	Yes
Tradeable	Yes	No	No	No	No	No
Property Collateral	Yes	No	No	No	No	No
Interest-Free	Yes	No	No	No	No	No

Team and founders

Powering the Dream



Javvad Azam
CEO & Co-Founder

Chartered accountant,
real estate investor
and a community-
driven mindset



Alan Gormley
COO & Co- Founder

Father of three, natural
ability to build
relationships and
influence change



Peeratat Nganthavee
CSO

The life of the office. No
matter what, Peeratat
is always strategically
game to bring some
fun and laughter!



Andrés Martínez
CLO

A seasoned International
Lawyer with expertise in
Corporate/M&A, Real Estate,
VC, Start-ups & Web3



Christopher Tham
CTO

Master off all things
Blockchain. An
innovator who gets
things done



Nicole Burgos Vega
Full Stack Developer

Front End Developer.
Collaborative nature,
strong team player
skills and Blockchain
and Enthusiast



Guillermo Galarza
Full Stack Developer

Back End Developer.
Football lover and a
self-motivated
individual with a love of
travelling



Partners



Microsoft
for Startups



Financials

Future Projections



LIBERTUM 5 Year Model	2024	2025	2026	2027	2028
Total Revenue	\$ 2,273,950	\$ 12,753,350	\$ 38,180,850	\$ 106,817,100	\$ 324,688,100
Cost of Goods Sold (COGS)	\$ 44,027	\$ 2,048,386	\$ 6,116,836	\$ 17,098,636	\$ 51,957,996
Gross Profit	\$ 2,229,923	\$ 10,704,964	\$ 32,064,014	\$ 89,718,464	\$ 272,730,104
Research & Development	\$ 623,323	\$ 926,154	\$ 936,654	\$ 936,654	\$ 936,654
Sales & Marketing	\$ 207,000	\$ 252,000	\$ 252,000	\$ 252,000	\$ 252,000
General & Administrative	\$ 831,363	\$ 1,448,194	\$ 2,129,694	\$ 3,952,194	\$ 9,757,194
Total Operating Expenses	\$ 1,661,686	\$ 2,626,348	\$ 3,318,348	\$ 5,140,848	\$ 10,945,848
EBITDA	\$ 568,237	\$ 8,078,616	\$ 28,745,666	\$ 84,577,616	\$ 261,784,256
NET INCOME	\$ 323,992	\$ 5,936,726	\$ 21,501,772	\$ 63,535,085	\$ 197,048,992

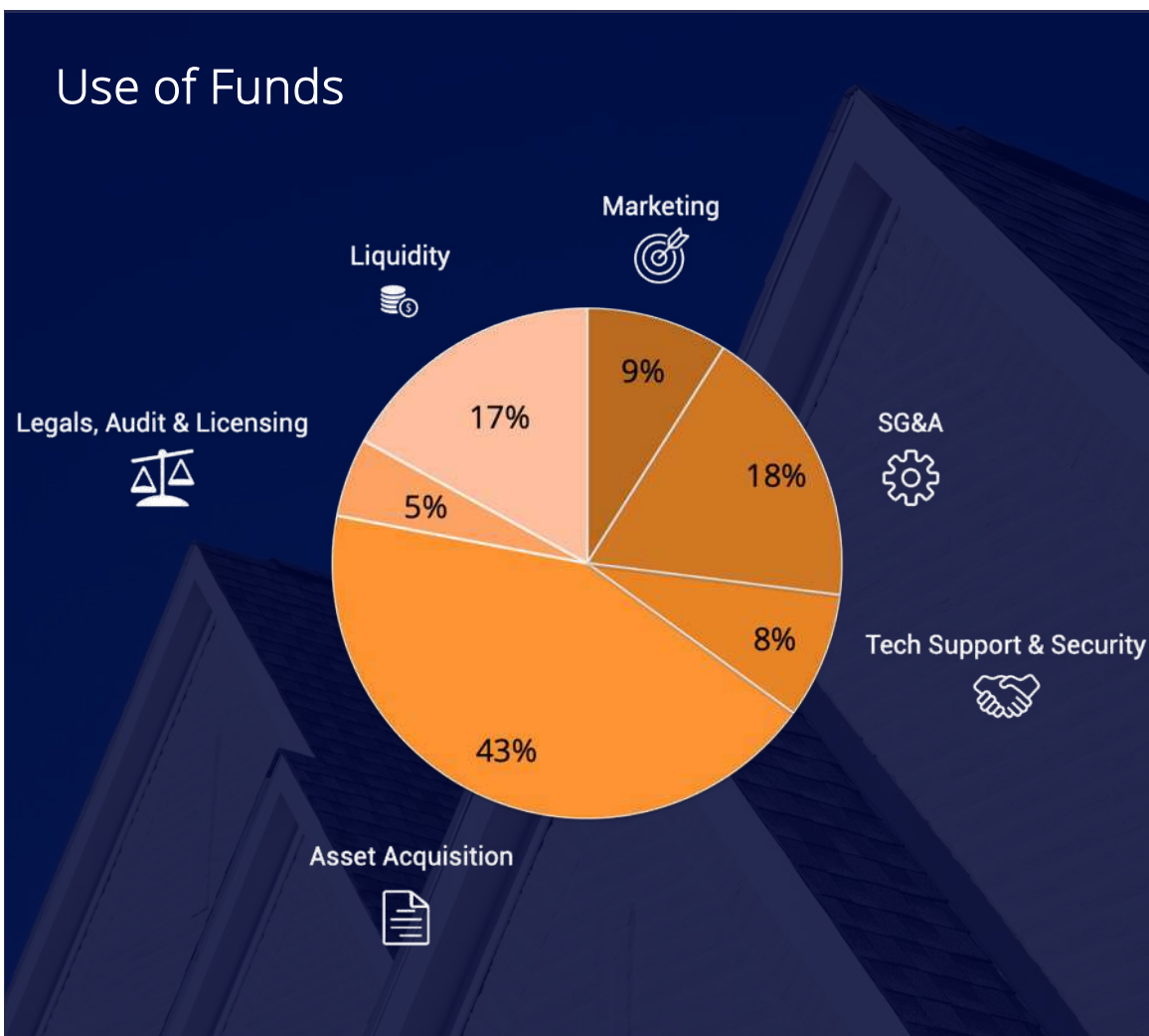


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- Additional costs for employees, local taxes, and cost per user acquisition may vary depending on market conditions.
- Property appreciation income is not shown in the financial model.

The Ask - \$2,000,000



Use of Funds



Technology

Functionality Enhancements, P2P Marketplace, Zero Knowledge auth, infrastructure scalability



People

Grow our team in target countries with Local knowledge and relationship's



Partnerships

Expand partnerships with hotel chains, developers and RWA influencers



Community Building

Expand and add value to our dedicated web3 and traditional partners

THANK YOU!!

LET'S SUCEED TOGETHER



Contact Libertum

Let's succeed



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