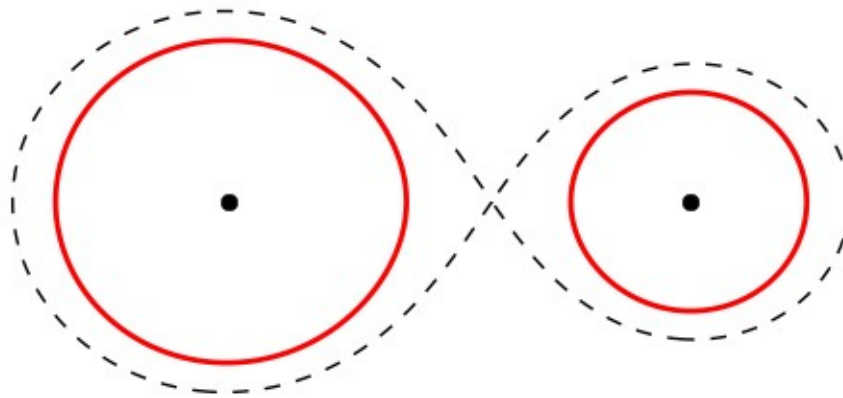


# *lecture 9:* **tidal interactions**

# tidal interactions

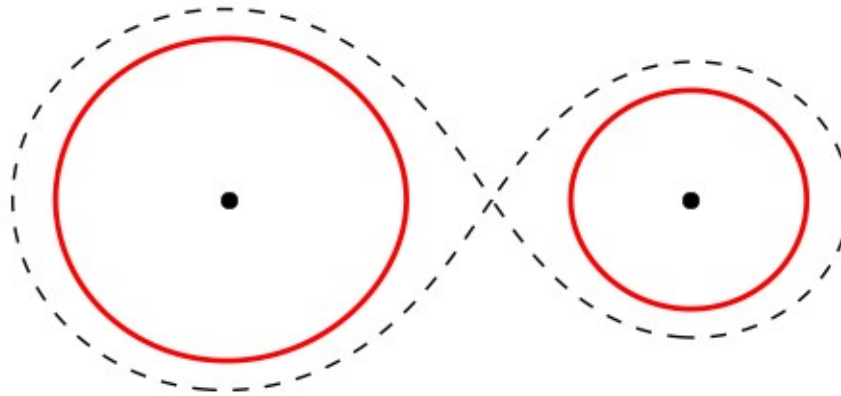
- the tidal influence of a close companion distorts an object from spherical symmetry
- tidal interaction is a slow, non-conservative process acting in close binary systems wherein kinetic energy is dissipated in the star(s)
- the total angular momentum of the system is conserved but angular momentum can be exchanged between the binary orbit and the spins of the stars



- tides are important in many astrophysical systems from moons to galaxies

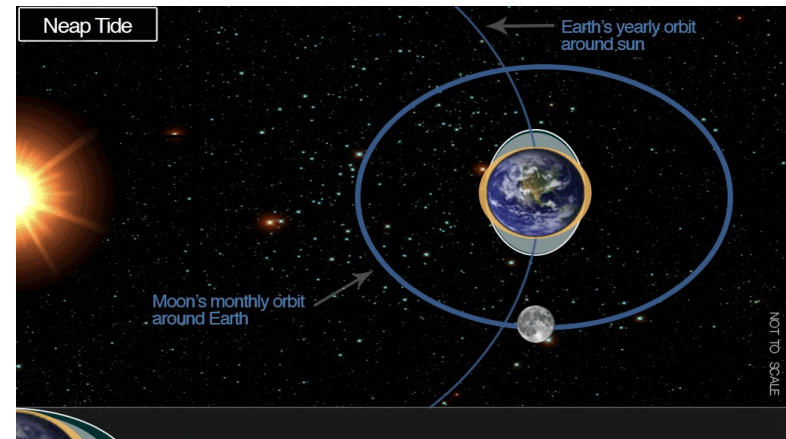
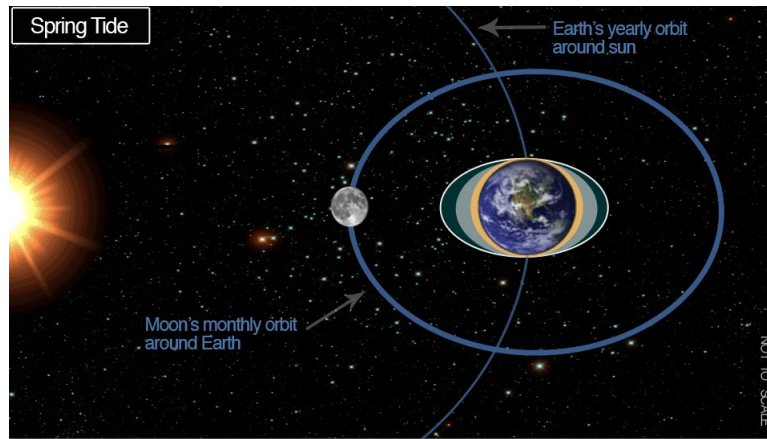
# tidal locking

- over time, tidal dissipation tends to bring a system to a **tidally locked** configuration where:
  1. the orbits and spins are **synchronized** – the spin and orbital periods are the same
  2. the orbit is **circularized** – the eccentricity is zero,  $e = 0$
  3. the spins are orbits are **aligned**



# tides in the sun-earth-moon system

- several effects of tides can be seen on Earth:
  1. the oceans rise and fall twice a day on Earth – the amplitude depends on the orientation of the Sun and the Moon

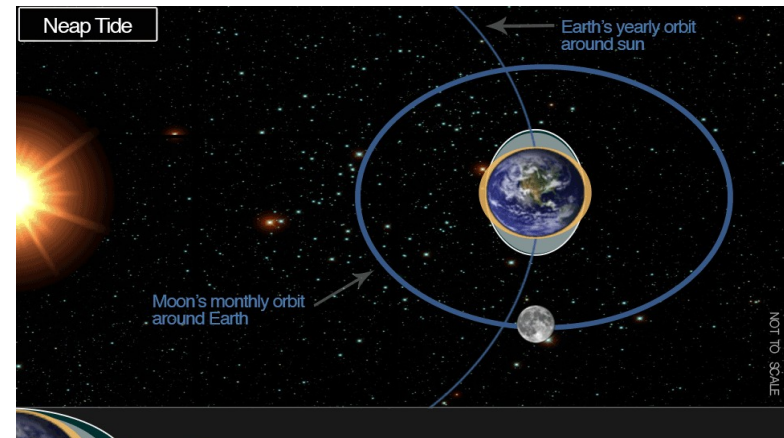
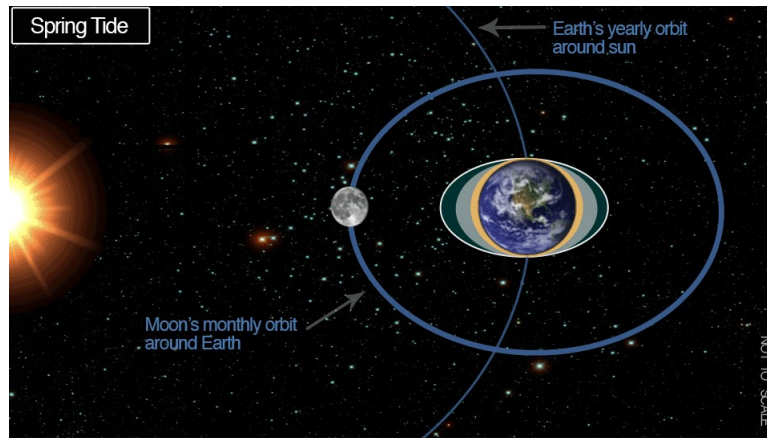


even though the Sun is more massive, the Moon is much closer and thus dominates the ocean tide

Images: NOAA, ESA/NASA

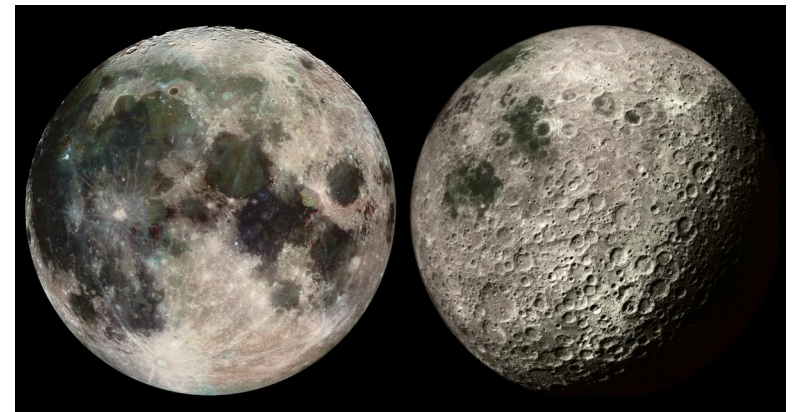
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even though the Sun is more massive, the Moon is much closer and thus dominates the ocean tide

2. the Moon is tidally locked to Earth, so we always see the same face
3. the lunar orbit is almost circular,  $e = 0.055$

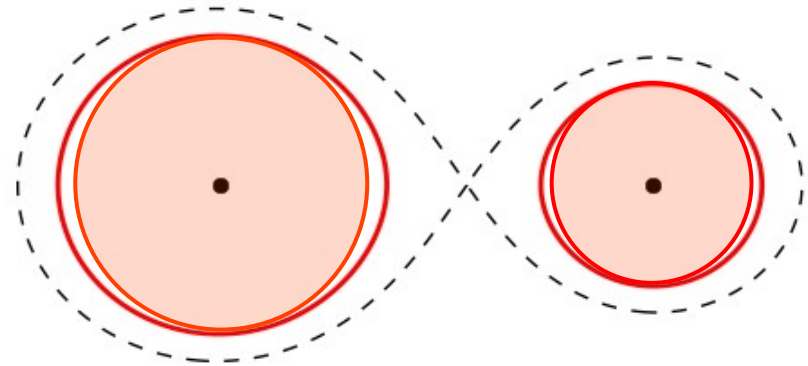


Images: NOAA, ESA/NASA

# tidal deformation

- consider a detached binary
- differential gravitational field of companion causes deformed shape: “tidal bulges”
- in Roche geometry (when  $e = 0$ ,  $\omega = \Omega_1 = \Omega_2$ ) the equilibrium shape is determined by the Roche potential

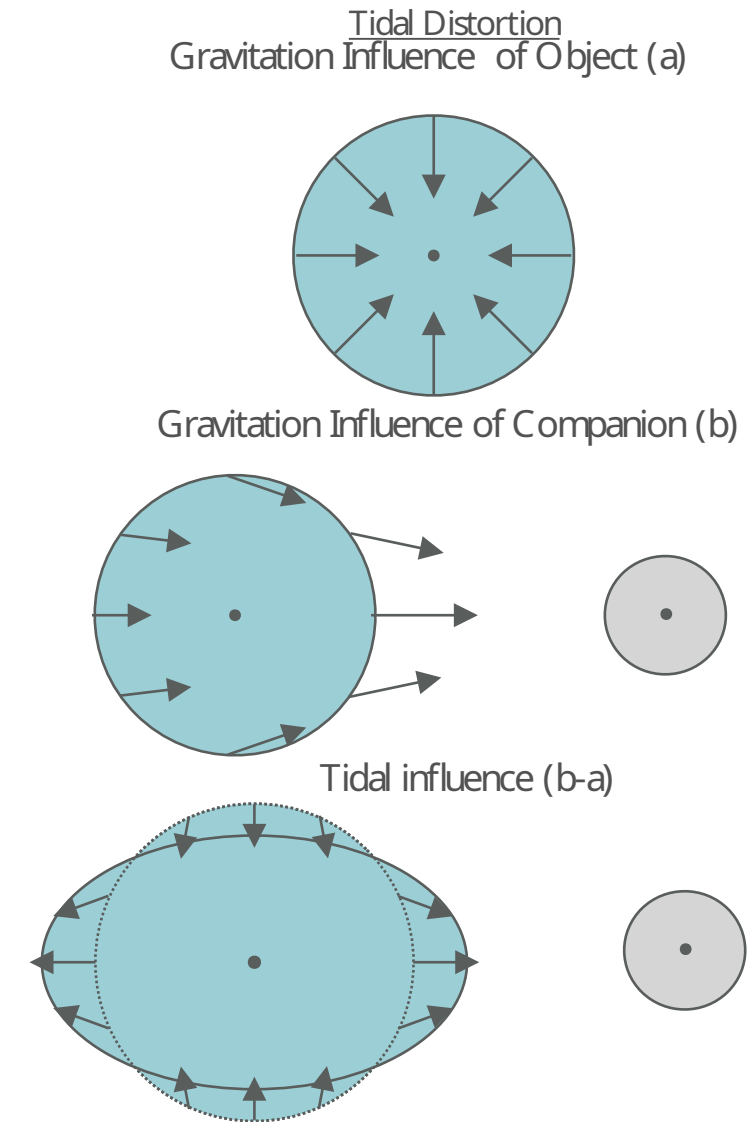
tidal bulges are aligned with companion, and constant in time



- when tidally locked, the bulges do not move w.r.t. the star and there is no dissipation

# the shape of the tidal bulge

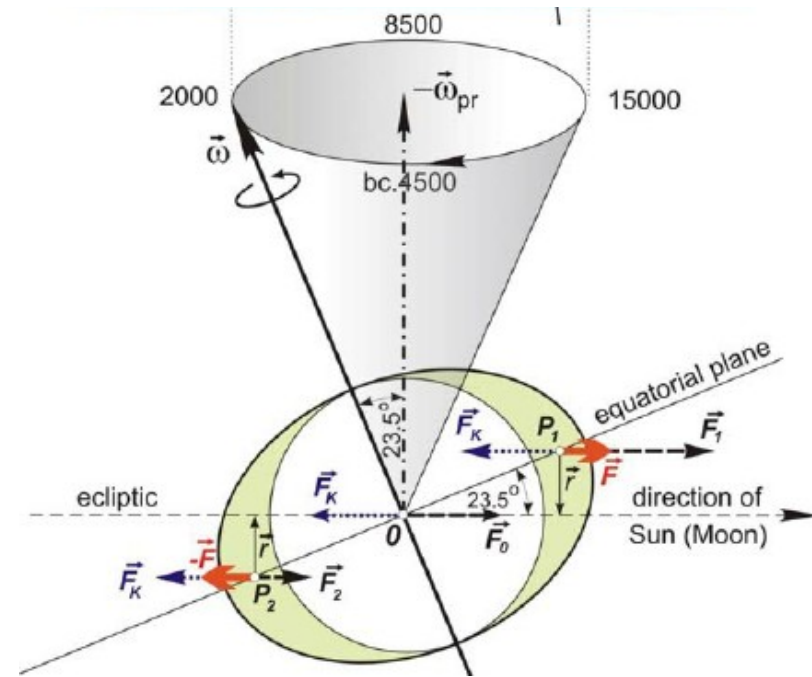
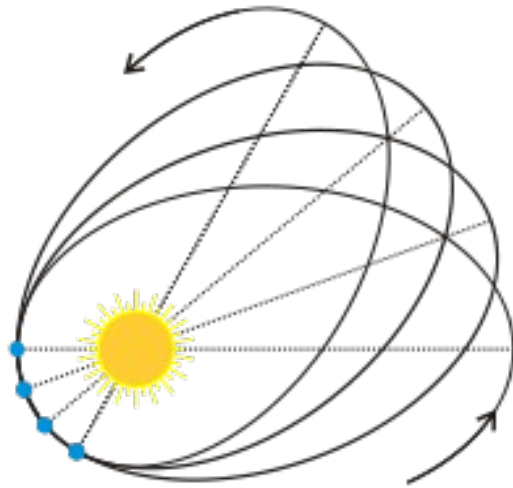
- to first order the shape of tidal bulge can be approximated as a spherical ellipsoid (Lagrangian polynomial)
- the deformed star has a non-zero **quadrupole moment** (spherical symmetry is broken)  
but the dipole moment is zero  
(the two bulges are the same shape/mass)





# apsidal motion, precession

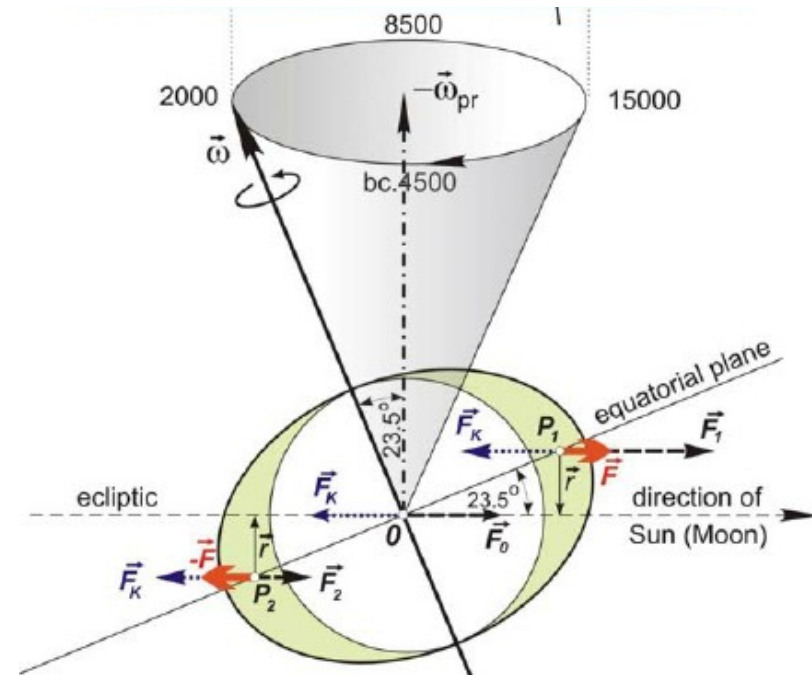
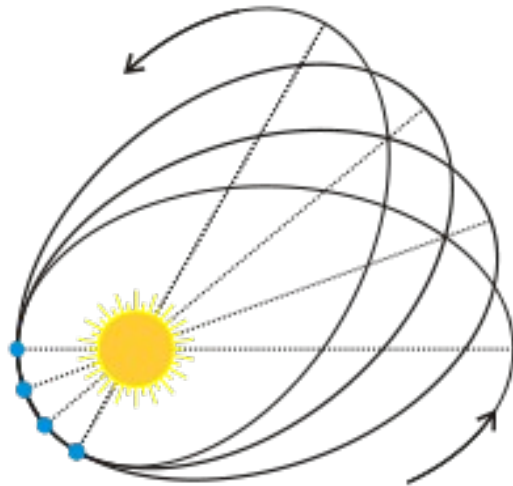
- tidal deformation (a non-zero quadrupole moment) implies the effective gravitational force is no longer  $\propto 1/r^2$
- this can lead to *apsidal motion* in an eccentric orbit (when  $e > 0$ ), or to *precession* in an inclined orbit (when  $\omega \neq \Omega_{1,2}$ )





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- these effects change the orientation of the orbit/spin vectors, but *not the shape of the orbit* (or the *evolution*)

# time-varying tidal distortion

- in general, in a detached binary one can have:

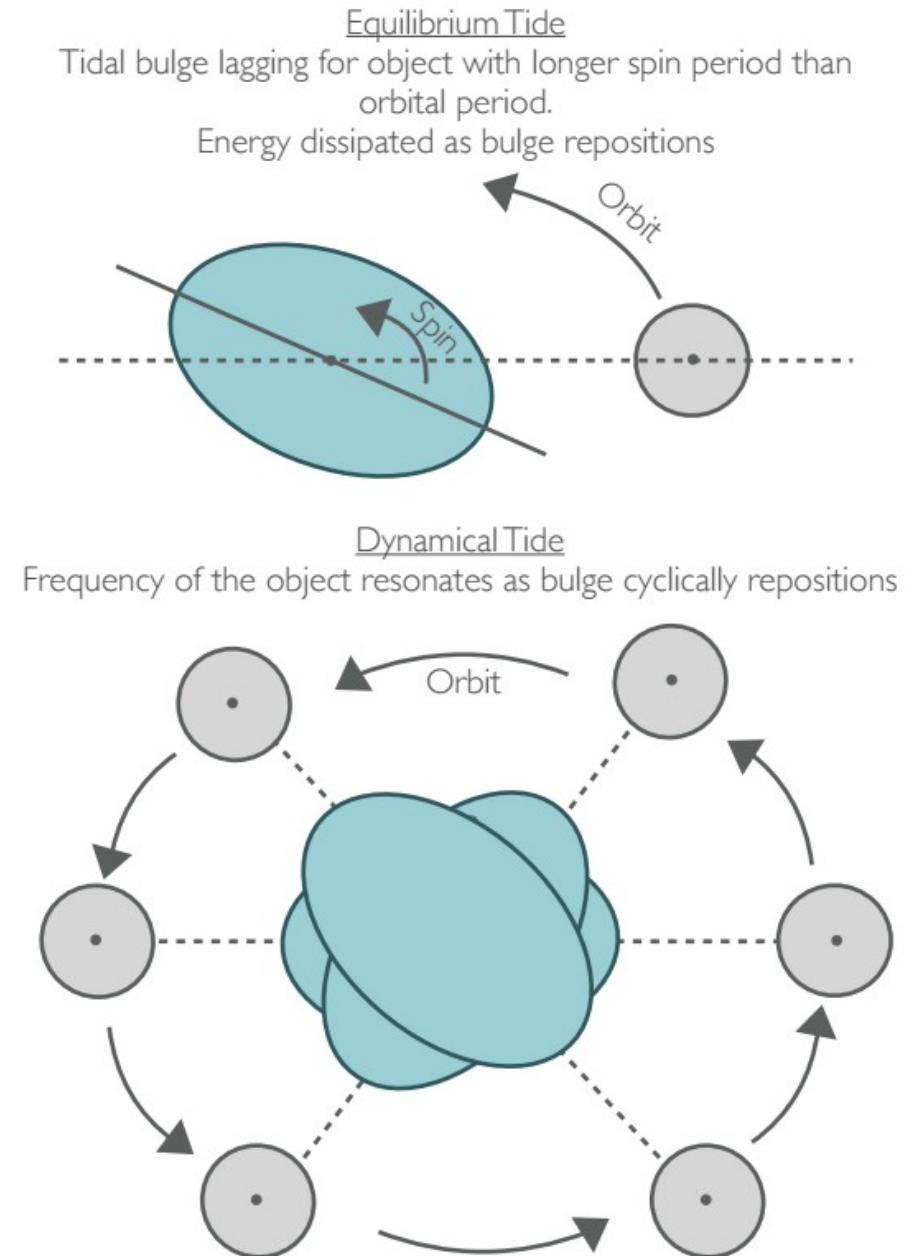
$$e > 0, \omega \neq \Omega_{1,2}$$

(either *non-synchronous* or *misaligned* rotation)

- any of these circumstances mean the **tidal field is variable in time**, with a period

$$\frac{1}{P_{tid}} = \left| \frac{1}{P_{orb}} - \frac{1}{P_{spin}} \right|$$

- when the tidal bulge is varying in time w.r.t. the star, dissipation can occur



# tidal interaction

- as long as changes in structure due to varying tidal field are *adiabatic*, there is no dissipation of energy  $\Rightarrow$   
 $E_{\text{orb}}$  and  $J_{\text{orb}}$  are both conserved (and therefore  $a$  and  $e$ )
- however if **dissipation** of tidal energy occurs  $\Rightarrow$   
 $J_{\text{tot}} = J_{\text{orb}} + J_{\text{rot}}$  is conserved, but  $E_{\text{tot}}$  decreases

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- total angular momentum and (mechanical) energy:

$$J = M_1 M_2 \sqrt{\frac{Ga(1-e^2)}{M_1 + M_2}} + I_1 \Omega_1 + I_2 \Omega_2$$

orbit                      spin

$$E = -\frac{GM_1 M_2}{2a} + \frac{1}{2} I_1 \Omega_1^2 + \frac{1}{2} I_2 \Omega_2^2$$

- tidal dissipation leads to secular changes in  $a$ ,  $e$  and  $\Omega_{1,2}$

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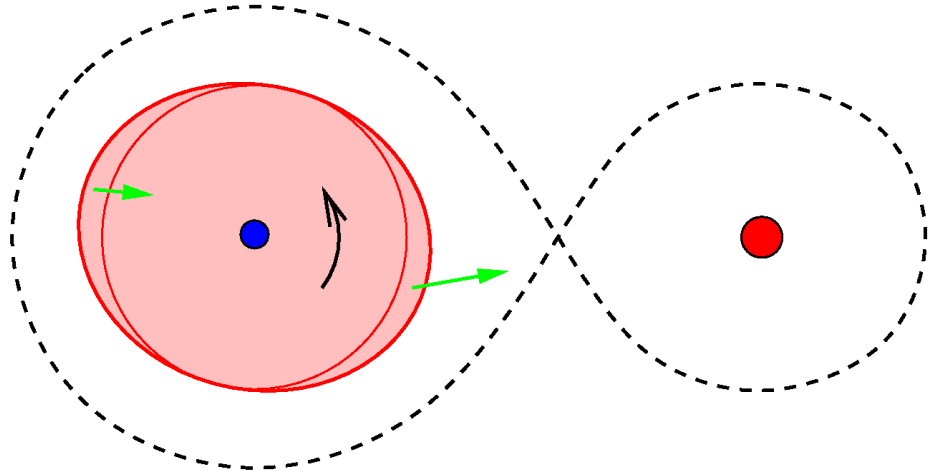
let's assume \*2  
is a point mass

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# tidal interaction

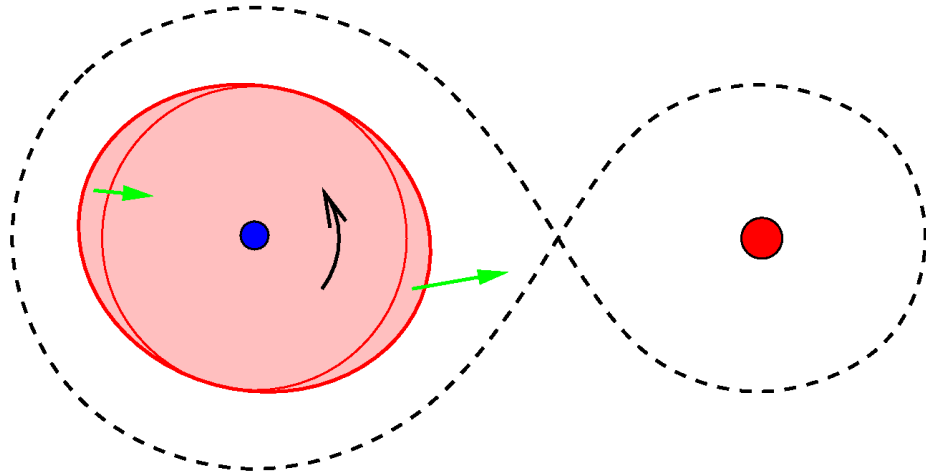
- exchange of orbital and spin angular momentum: **spin-orbit coupling**
- example for the case  $\omega > \Omega$ :



- tidal friction causes a **time lag** in tidal bulges, compared to their instantaneous equilibrium shapes
- resulting **torque** transfers  $J_{\text{orb}}$  into  $J_{\text{rot}} \Rightarrow \Omega$  increases,  $a$  decreases (or vice versa if  $\omega < \Omega$ )

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- even when  $J_{\text{orb}} \approx \text{constant}$  in an eccentric orbit, orbital energy can be dissipated by tidal friction  $\Rightarrow$  in this case  $e$  decreases



# tidal equilibrium

- due to tidal dissipation,  $E_{\text{tot}}$  decreases (while  $J_{\text{tot}}$  is conserved) until an **equilibrium situation** is achieved
- Hut (1980) shows that there is **only one possible stable equilibrium** state:
  - $e = 0$  (circular orbit)
  - $\omega = \Omega_1 = \Omega_2$  (co-rotation)
  - $i_1 = i_2 = 0$  (co-planarity)
- stable equilibrium is possible only if  $J_{\text{orb}} > 3J_{\text{rot}}$ 
  - otherwise, tidal forces lead to a continual **decay of the orbit**, until stars collide (Darwin instability)



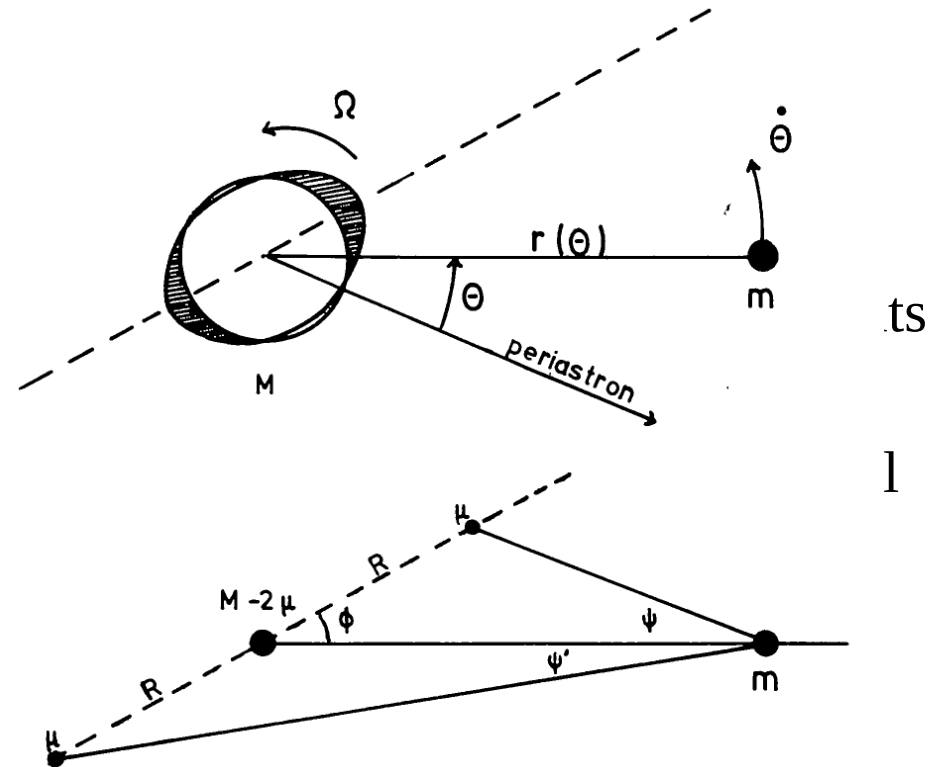
# tidal evolution

- how do tides change the binary orbit and stellar spin as a function of time?
- a simple description of tidal evolution is the **equilibrium tide model** (Darwin 1879, Alexander 1973, **Hut 1981**)
- assumptions:

- a constant small *time lag* (direction and amplitude) between the *actual* shape of a star and its *equilibrium* shape
- tidal bulges approximated by two *point masses*

$$\mu \propto m_{\text{comp}} (R/r)^3$$

- this yields a tidal perturbing force  $\propto (R/r)^5$  [relative to gravity] that slowly changes  $a$ ,  $e$  and  $\Omega$



# tidal evolution

- results of the **equilibrium tide model** (Hut 1981) in the limit of  $e^2 \ll 1$ :

$$\dot{a} \approx -6 \frac{k}{T} q (1 + q) \left( \frac{R}{a} \right)^8 a \left( 1 - \frac{\Omega}{\omega} \right)$$

$$\dot{e} \approx -27 \frac{k}{T} q (1 + q) \left( \frac{R}{a} \right)^8 e \left( 1 - \frac{11}{18} \frac{\Omega}{\omega} \right)$$

$$\dot{\Omega} \approx 3 \frac{k}{T} \frac{q^2}{r_g^2} \left( \frac{R}{a} \right)^6 (\omega - \Omega)$$

- consequences:
  - when  $\Omega < \omega \Rightarrow a$  decreases,  $\Omega$  increases, and vice versa
  - when  $\Omega < 18/11 \omega \Rightarrow e$  decreases (circularization)
  - however,  **$e$  can increase** when  $\Omega > 18/11 \omega$  (e.g. Earth-Moon system)
- all rates depend on **high powers of  $R/a$**   $\Rightarrow$  tidal interaction is only important when star fills a significant fraction of its Roche lobe

# tidal evolution

- timescales for synchronization and circularization:

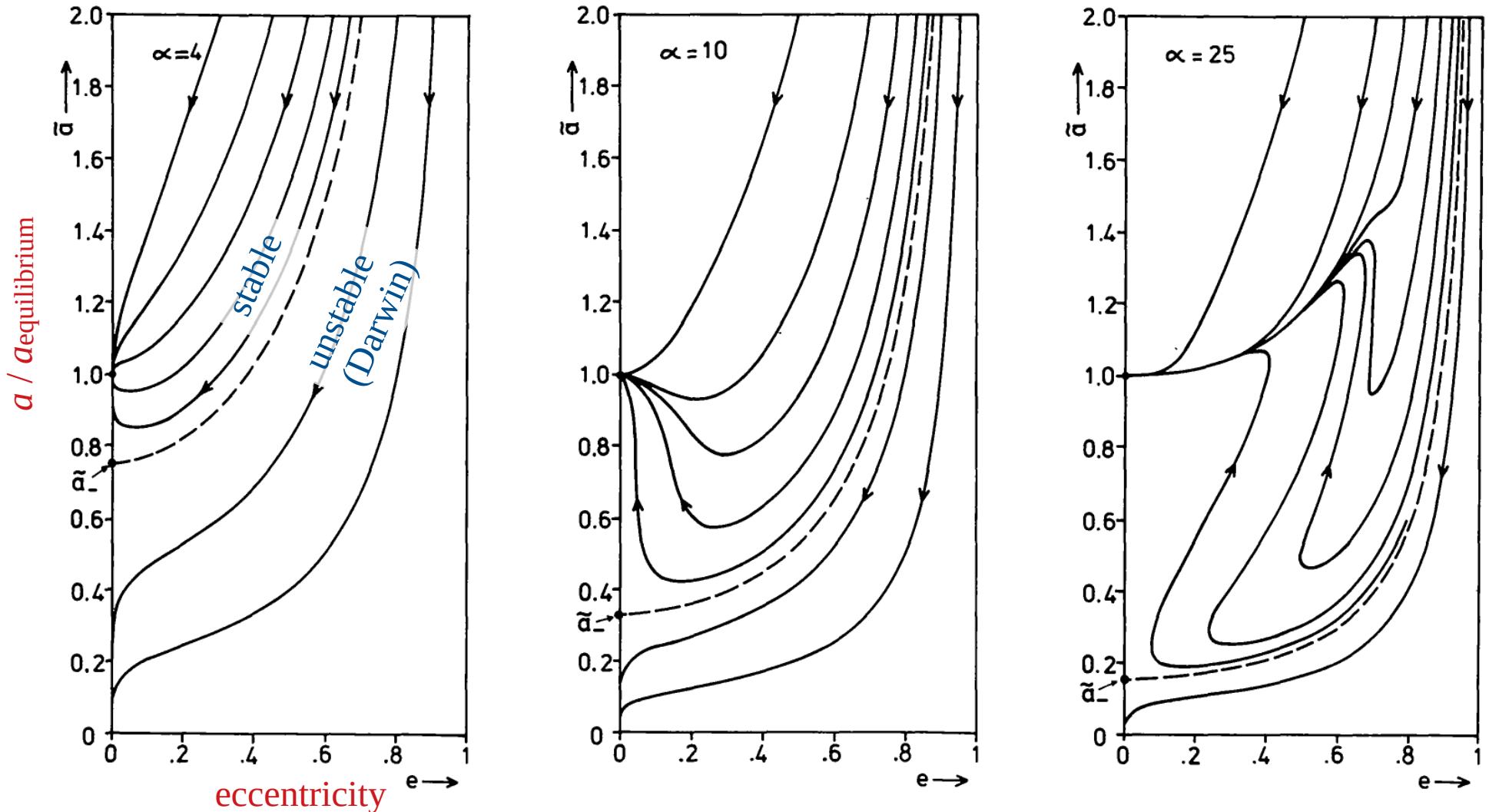
$$\tau_{\text{sync}} = \left| \frac{\Omega - \omega}{\dot{\Omega}} \right| \approx \frac{r_g^2}{3} \frac{T}{k q^2} \left( \frac{R}{a} \right)^{-6}$$

$$\tau_{\text{circ}} = \left| \frac{e}{\dot{e}} \right| \approx \frac{2}{21} \frac{T}{k q (1 + q)} \left( \frac{R}{a} \right)^{-8} \quad (\text{assuming } \Omega \approx \omega)$$

- consequences for an evolving binary (with increasing  $R/a$ ):
  - synchronization is typically reached before circularization
  - if  $e > 0$ , then  $\Omega$  can be synchronized with  $\omega_{\text{periastron}}$  (which is  $> \omega$ ): “pseudo-synchronization”; after which orbit is circularized on longer timescale  $\tau_{\text{circ}}$

# tidal evolution

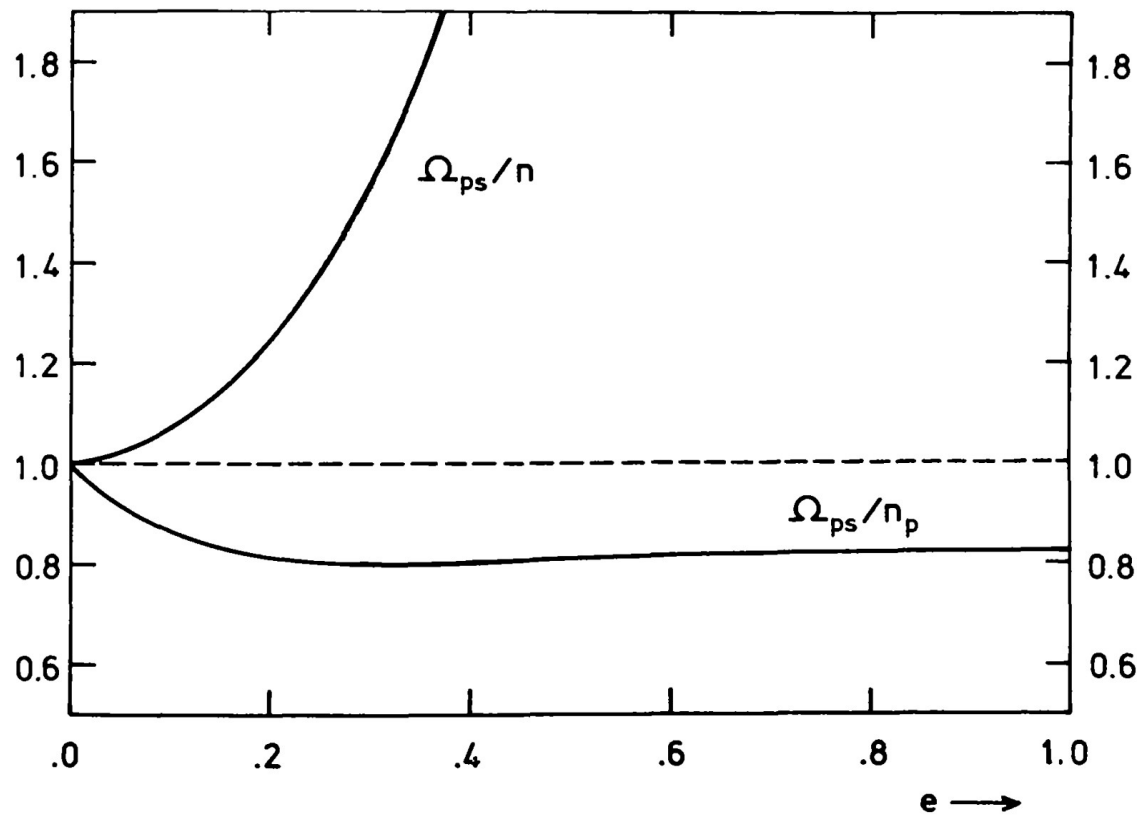
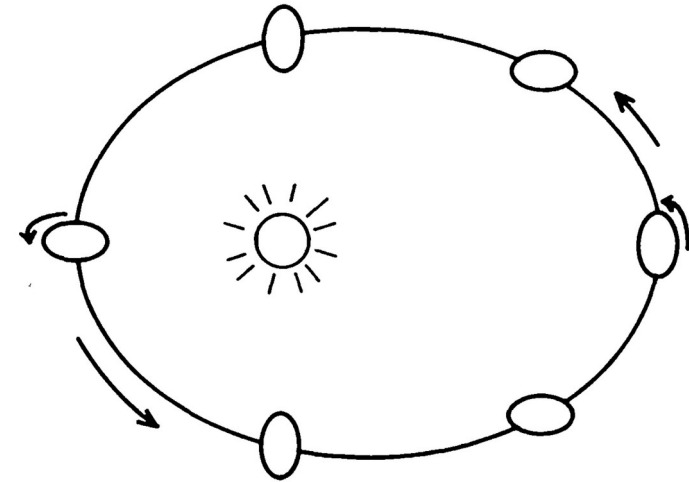
- examples of tidal evolution towards equilibrium (from Hut 1981):



$\alpha$  = ratio of spin AM to orbital AM at equilibrium;  
proxy for changing the mass ratio  $q$

# pseudo-synchronization

- occurs in eccentric orbits
- tides are strongest at periastron: most of the synchronization occurs here



$n$  is the mean orbital angular velocity ( $2\pi/P$ ),  
 $n_p$  is the orbital velocity at periastron ( $\omega_{per}$ )

Hut 1981



# dissipation mechanisms

- tidal dissipation timescales are highly dependent on the structure of the star: for this we need to assume a **dissipation mechanism**
- stars with convective envelopes:
  - **turbulence** leads to efficient dissipation
  - well described by the *equilibrium tide* model, as long as the convective timescale is short compared to the tidal period
- stars with radiative envelopes, or high orbital eccentricities: should consider **dynamical tides**
  - variable tidal field forces stellar oscillations, which are damped by radiative energy losses
  - much less effective than turbulent dissipation, and very non-linear
  - possibility of resonances, and resonance locking
  - poorly described by the equilibrium tide model

# dissipation in the equilibrium tide

- the dependence of the strength of the tidal dissipation on the structure of the star is contained in the factor  $k/T$ :

Eggleton 2006,  
Preece+ 2022

$$\frac{k}{T} = \frac{3}{t_{\text{visc}}} \frac{1}{(1-Q)^2}$$
$$\frac{1}{t_{\text{visc}}} = \frac{1}{MR^2} \int_0^M \nu \gamma dm = \frac{1}{3MR^2} \int_0^M w l \gamma dm$$

where:  $Q$  is the dimensionless quadrupole moment of the star,  
 $\nu$  is the convective viscosity ( $\nu = w_{\text{conv}} l_{\text{mix}} / 3$ , from MLT),  
 $\gamma$  is a scaling factor for the rate of strain tensor for the deformed star

all these quantities can be computed from a stellar structure model

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all these quantities can be computed from a stellar structure model

- this holds as long as the convective turnover time  $\tau_{\text{conv}}$  is short relative to the tidal period  $P_{\text{tid}}$   
if  $\tau_{\text{conv}} > P_{\text{tid}}$ : enter the **fast tide regime**

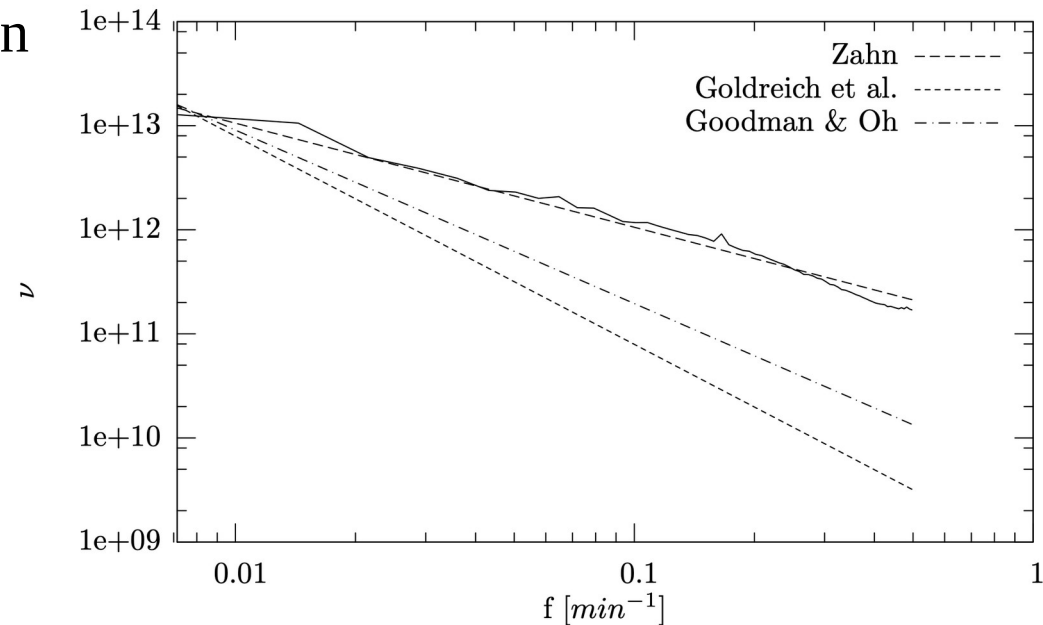
# fast equilibrium tides

- occur when the convective turnover time  $\tau_{\text{conv}}$  is long compared to the tidal period  $P_{\text{tid}}$
- tidal dissipation becomes less efficient by orders of magnitude  $\Rightarrow$  use effective viscosity:

$$\nu_{\text{eff}} = \nu \left| \left( \frac{P_{\text{tide}}}{t_{\text{conv}}} \right)^n \right| \quad \text{with} \quad \frac{1}{P_{\text{tid}}} = \left| \frac{1}{P_{\text{orb}}} - \frac{1}{P_{\text{spin}}} \right|$$

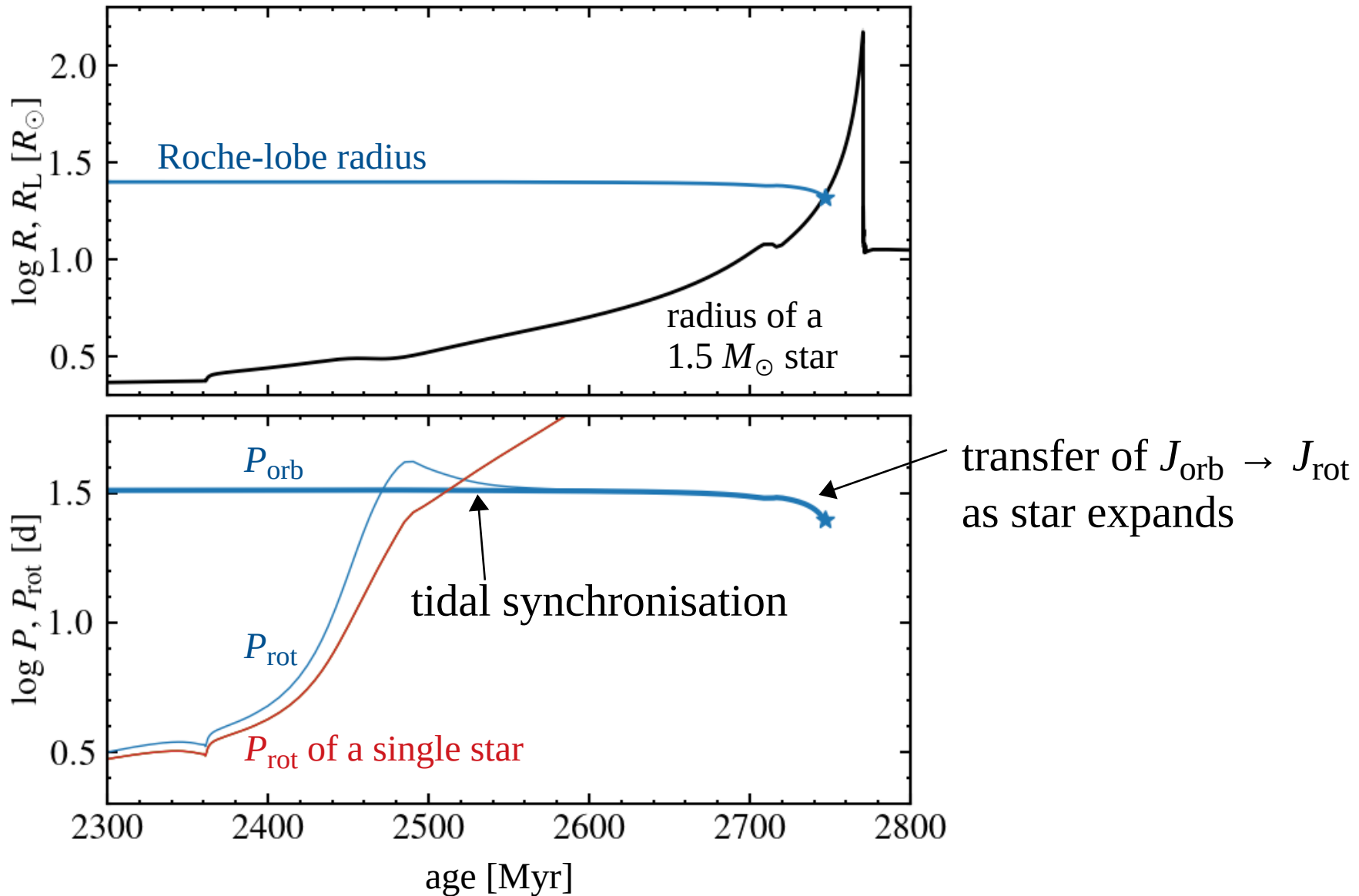
- the value of  $n$  is theoretically uncertain (“Achilles heel of tidal theory”)
- typically use  $n = 2$ ;  
however,  $n = 1$  and  $n = 5/3$   
have also been proposed

Zahn 2008



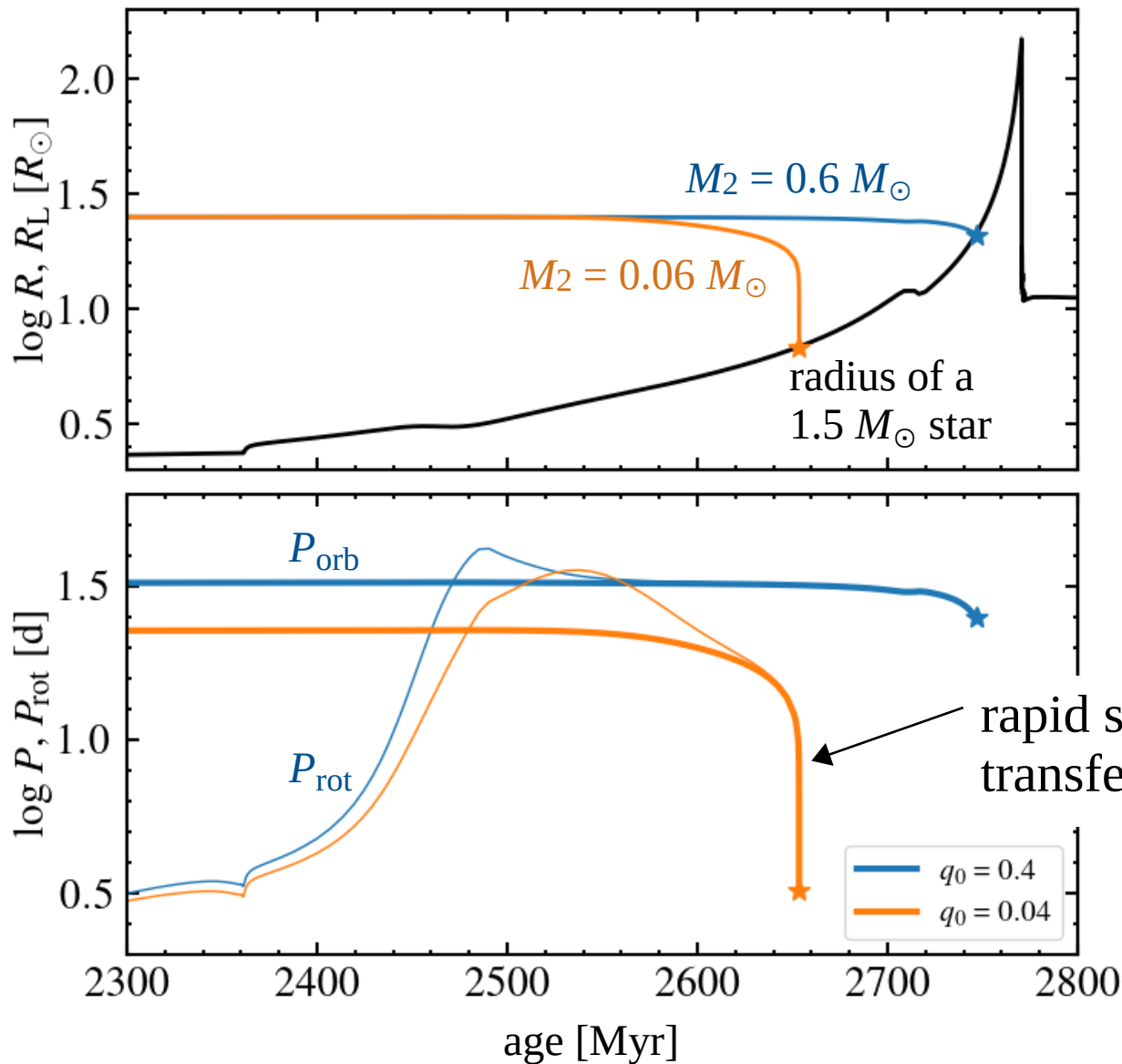
# tidal evolution

- example of tidal evolution in binary with a  $1.5 M_{\odot}$  star on RGB ( $e = 0$ ):



# tidal evolution

- example of tidal evolution in binary with a  $1.5 M_{\odot}$  star on RGB ( $e = 0$ ):



effect of smaller mass ratio:

- weaker tides
- system can become **Darwin-unstable** when  $J_{\text{orb}} < 3J_{\text{rot}}$

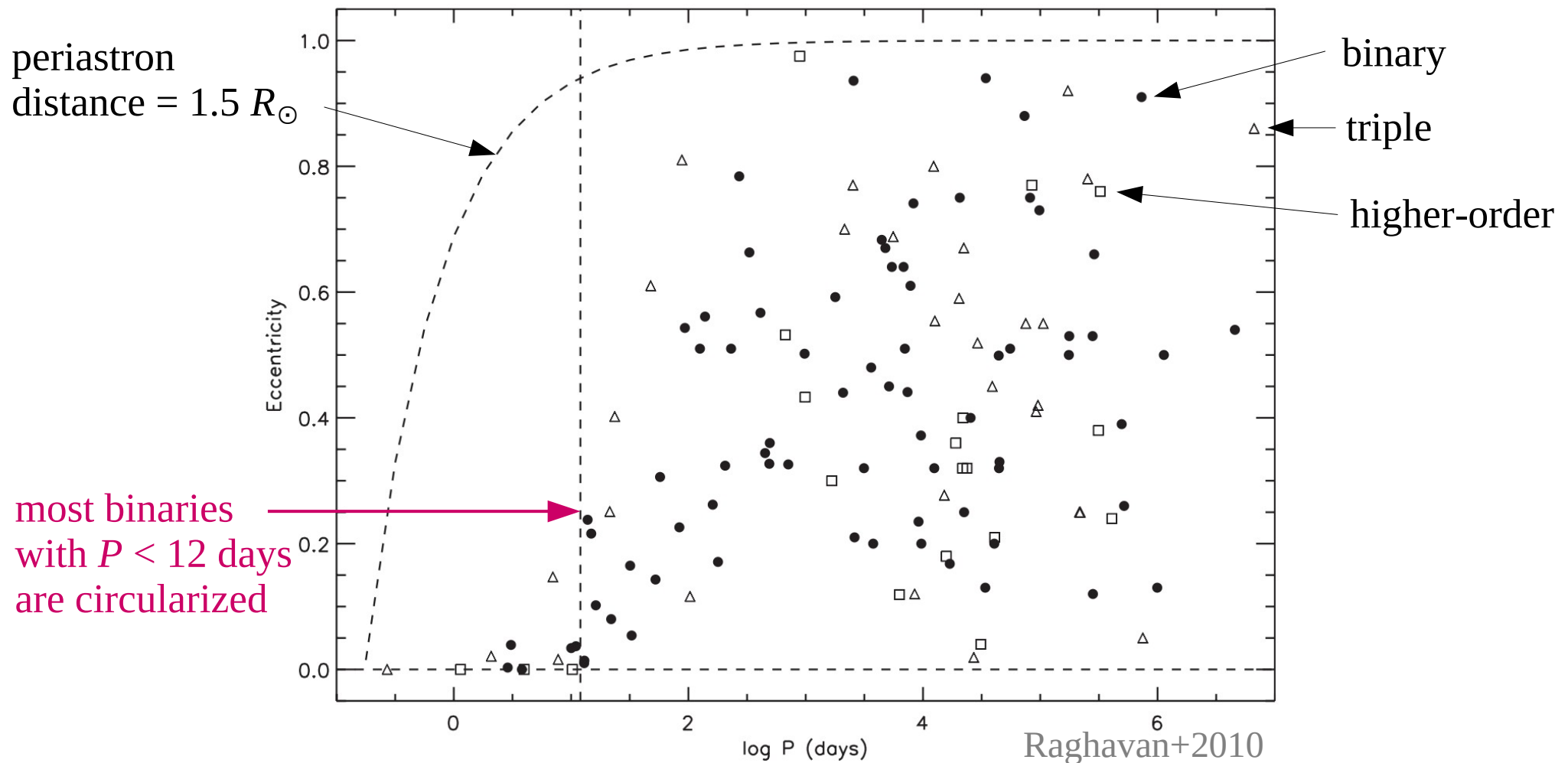
# Darwin instability

- take a co-rotating star in a binary
- as the star evolves and expands, to conserve angular momentum and maintain co-rotation, AM must be transferred from the orbit to the spin
- consequently the orbit shrinks, and  $\omega$  increases,
- this forces the star to spin up further, increasing spin AM relative to orbital AM
- if  $q$  is sufficiently small,  $3J_{\text{rot}}$  can become  $> J_{\text{orb}}$
- co-rotation cannot be maintained, and the stars keep spiralling together on the tidal dissipation timescale



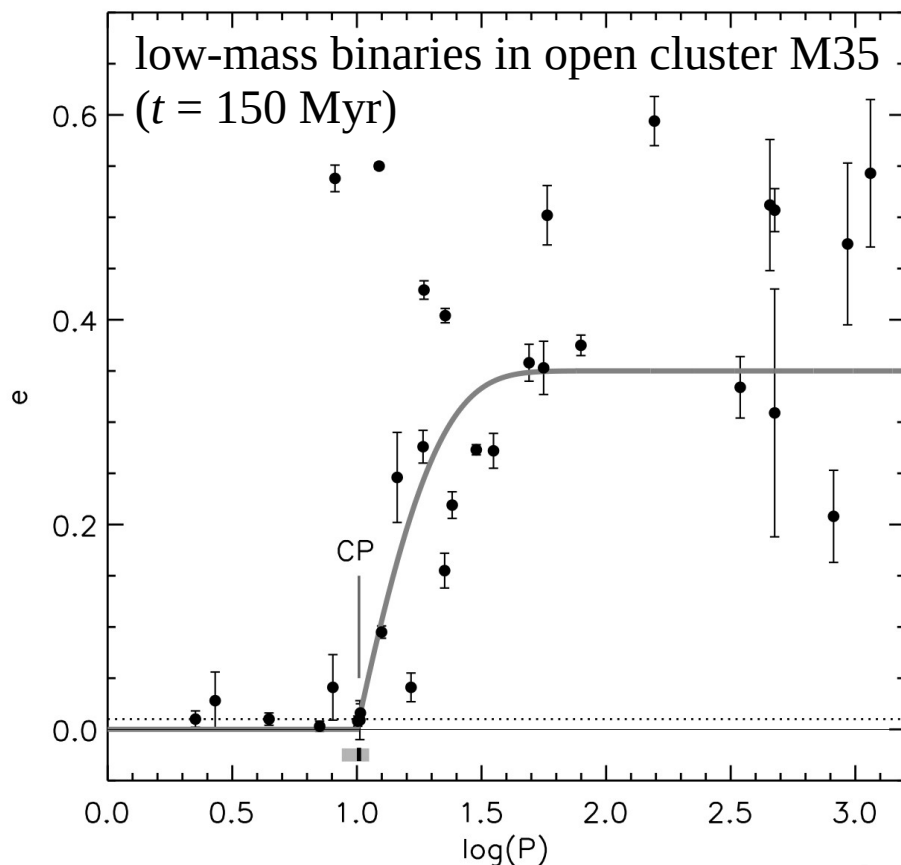
# tidal circularisation

- orbital periods and eccentricities of **solar-type binaries** within  $\sim 25$  pc of Sun
- these are low-mass MS stars with convective envelopes: expect equilibrium-tide model to hold

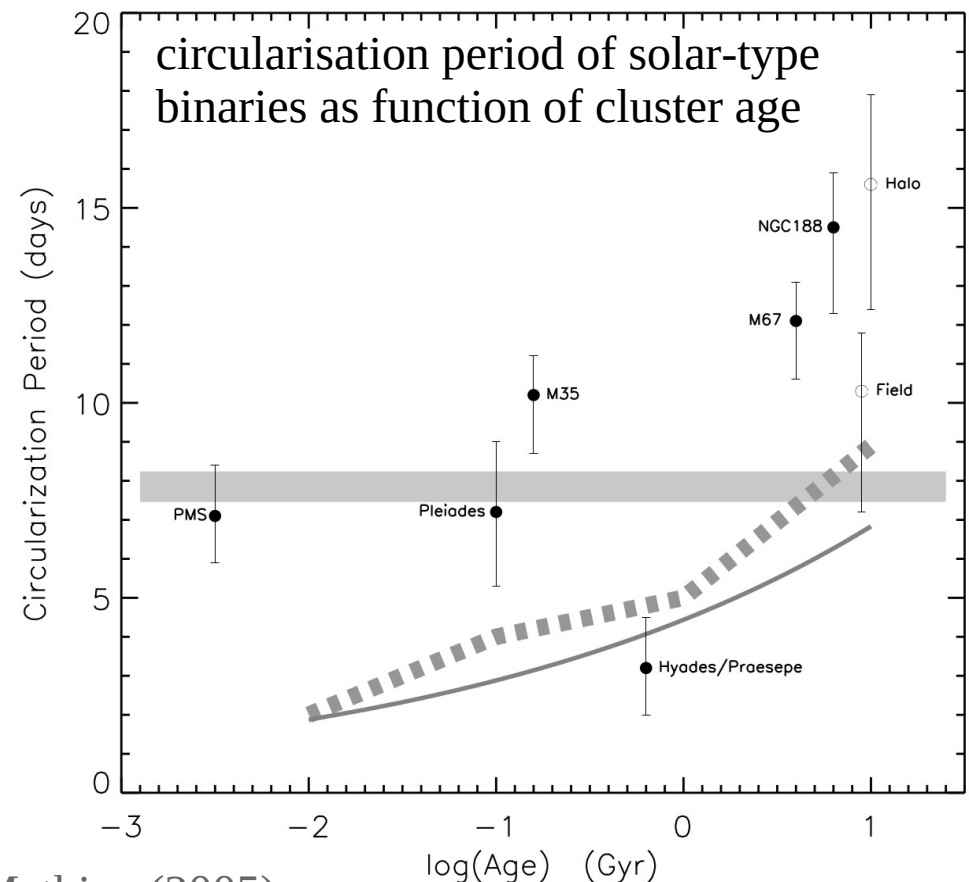


# tidal circularisation

- use  $(P, e)$  of binaries in **star clusters** as tests of tidal circularisation
- circularisation in low-mass MS binaries occurs at longer periods than equilibrium tide model predicts  $\Rightarrow$  pre-MS circularisation?



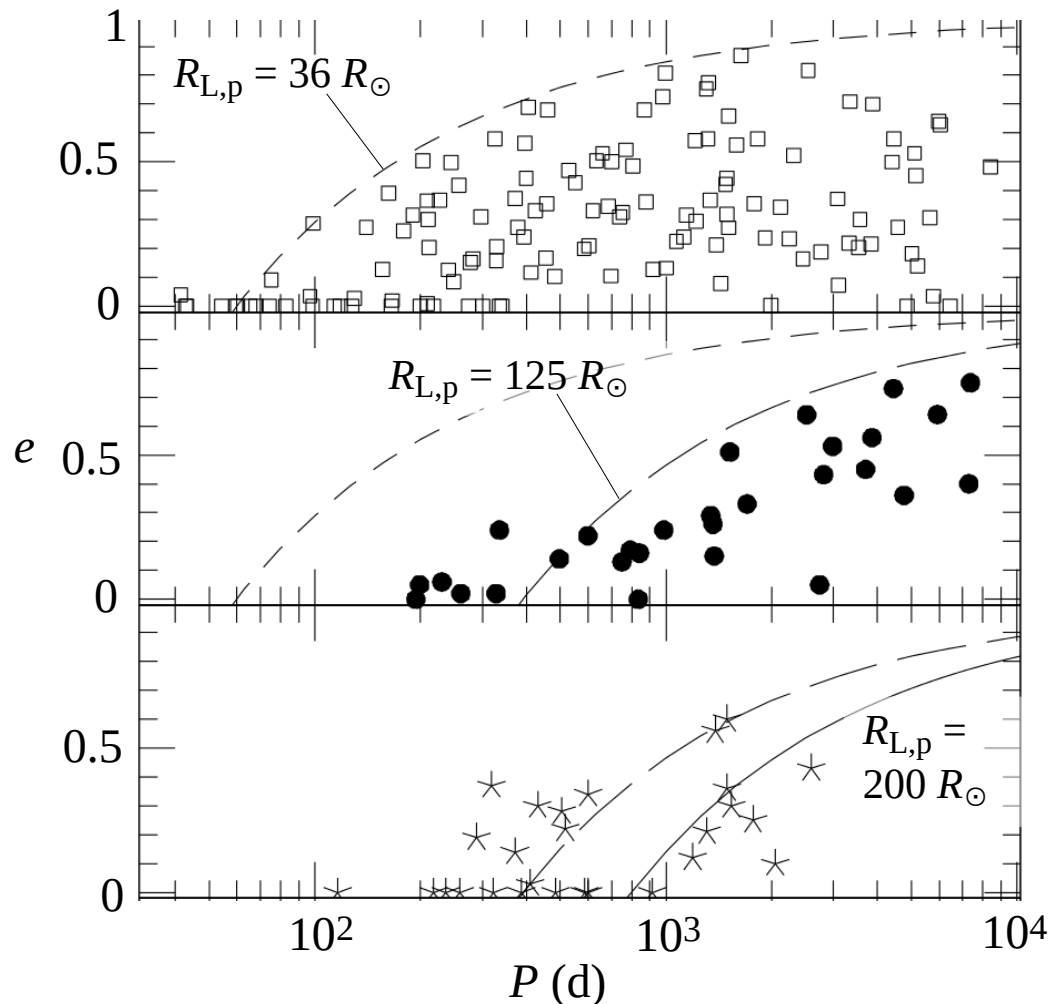
Meibom & Mathieu (2005)



# tidal circularisation

- tidal circularisation in **RG binaries**: circularisation period increases with (typical) radius of the sample
- $(P, e)$  values consistent with equilibrium tide model with convective damping

Verbunt & Phinney (1995)



**K giants in open clusters**  
(relatively unevolved)

**early M giants**  
(more evolved)

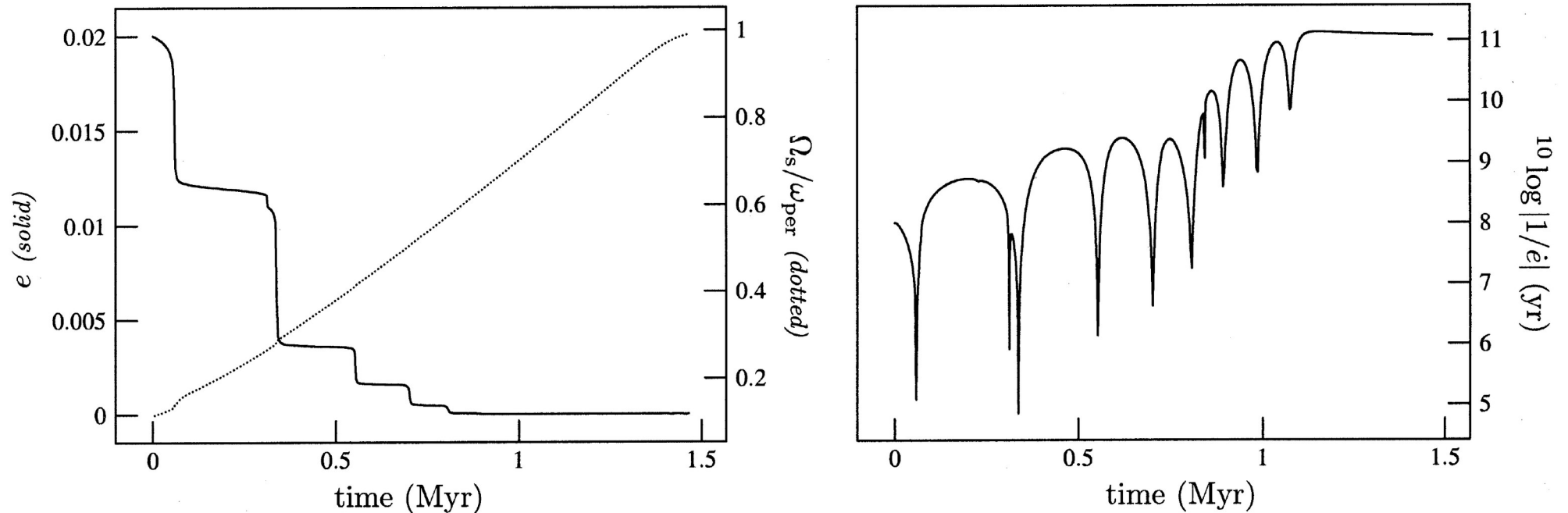
**post-AGB stars:**  
have passed their maximum radii  
(evidence for having experienced RLOF...)

Jorissen et al (2009)

# dynamical tides

- example of effect of dynamical tides on eccentricity evolution
- massive star in a  $P = 3$  day orbit with  $e = 0.02$

Witte & Savonije 1999



# further reading

- *Evolutionary Processes in Binary and Multiple Star Systems*  
– P. Eggleton (2006, book)
- *Tidal Dissipation in Binary Systems*  
– J.P. Zahn (2008, review article)  
<https://arxiv.org/pdf/0807.4870.pdf>
- *Tidal Dissipation in Stars and Giant Planets*  
– G. Ogilvie (2014, review article)  
<https://arxiv.org/pdf/1406.2207.pdf>
- two introductory videos about oceanic tides (same concepts apply to stars):  
[https://www.youtube.com/watch?v=erpJ\\_EhQ9KM](https://www.youtube.com/watch?v=erpJ_EhQ9KM)  
<https://www.youtube.com/watch?v=p4qJVjw-DWI>

with thanks to Holly Preece for contributions to the lecture material